# ORBITAL TRANSFER VEHICLE CONCEPT DEFINITION AND SYSTEM ANALYSIS STUDY 

FINAL REPORT

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PHASE 2

December 1986

# ORBITAL TRANSFER VEHICLE CONCEPT DEFINITION AND SYSTEM ANALYSIS STUDY 

## FINAL REPORT

VOLUME IA EXECUTIVE SUMMARY

## PHASE 2

December 1986

Prepared for<br>NASA MARSHALL SPACE FLIGHT CENTER<br>Huntsville, Alabama

Prepared by<br>ADVANCED SPACE PROGRAMS

## GDSS-SP-86-011

## VOLUME IA

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FOREWORD
This report summarizes the Phase 2 results of the Orbital Transfer Vehicle Concept Definition and System Analysis Study. This study was conducted by General Dynamics Space Systems Division (GDSS) under company funds from October 1984 through August 1986 for NASA Marshall Space Flight Center (Don Saxton - NASA MSFC OTV Study Manager). Final documentation is divided into ten volumes:

| Volume I | Executive Summary - Phase 1 |
| :--- | :--- |
| Volume IA | Executive Summary - Phase 2 |
| Volume II | OTV Concept Definition \& Evaluation |
| Volume III | System \& Program Trades |
| Volume IV | Space Station Accommodations |
| Volume V | WBS \& Dictionary |
| Volume VI | Cost Estimates |
| Volume VII | Integrated Technology Development Plan (and |
|  | Centaur for OTV Technology Demo) |
| Volume VIII | Environmental Analysis |
| Volume IX | Phase 2 - Detail Summary |

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CAD/CAM
Aerobrake Design
Propulsion
Propellant Systems
Ground Operations
Advanced Missions
Guidance, Navigation and Control
Space Station Design
Aerothermal
Mission Requirements and Flight Operations
Space Station Operations
Technology and Environment
Design
Configurations
Avionics, Electric Power
Space Station Accommodations
Mission Capture
Costs \& Programatics
Space Station Operations
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ACC
AFE
APS
ASE
CFMF
CG
CITE
CRYO
DoD
DDT\&E
ET
EVA
FOC
GB
GDSS
GEO
GN\&C
GPS
GR/E
HPA
IOC
ISP
JSC
LCC
LEO
LGO
LLO
LTCSF
MES
MMH
MRMS
MSFC

Aft Cargo Carrier
Aerobrake Flight Experiment
Auxiliary Propulsion System
Airborne Support Equipment
Cryogenic Fluid Management Facility
Center-of-Gravity
Cargo Integration Test Equipment
Cryogenic ( $\mathrm{H}_{2} / \mathrm{O}_{2}$ )
Department of Defense
Design, Development, Test and Engineering
External Tank
Extravehicular Activity
Full Operational Capability
Ground Based
General Dynamics Space Systems Division
Geostationary Earth Orbit
Guidance, Navigation and Control
Geostationary Positioning System
Graphite Epoxy
Handling Positioning Aid
Initial Operational Capability
Specific Impulse
Johnson Space Center
Life-Cycle Cost
Low Earth Orbit
Lunar Geoscience Orbiter
Low Lunar Orbit
Long-Term Cryogen Storage Facility
Main Engine Start
Mono-methyl Hydrazine
Mobile Remote Manipulator System
Marshall Space Flight Center

ACRONYMS AND ABBREVIATIONS, Contd

| MST | Module Servicing Tool |
| :--- | :--- |
| OCB | Orbital Cargo Bay |
| OMV | Orbital Maneuvering Vehicle |
| OPS | Operations |
| OTV | Orbital Transfer Vehicle |
| PGHM | Payload Ground Handling Mechanism |
| PIDA | Payload Installation and Deployment Aid |
| P/L | Payload |
| PRLA | Payload Retention/Latch Assembly |
| R | Radial Vector |
| RCS | Reaction Control System |
| RMS | Remote Manipulator System |
| RSS | Rotating Service Structure |
| SB | Space Based |
| S-C | Shuttle/Centaur |
| SCB | Shuttle Cargo Bay |
| SDV | Shuttle-Derived Vehicle |
| SS, S/S | Space Station |
| STS | Space Transportation System |
| TDP | Technology Development Package |
| TDRS | Tracking Data Relay Satellite |
| TPS | Thermal Protection System |
| TSS | Vertical Processing Facility |
| VAB |  |

## SUMMARY

The Orbital Transfer Vehicle (OTV) Concept Definition and System Analysis Study was conducted by General Dynamics Space System Division (GDSS), a company-funded effort under the direction of NASA/Marshall Space Flight Center (MSFC).

This study was conducted in two parts. Phase I results were summarized in Volume I. This report, Vol IA, summarizes the Phase 2 results.

The objectives and accomplishments during Phase 1 of the "Orbital Transfer Vehicle Concept Definition and System Analysis Study" were to define preferred OTV concept(s) and programatic approach(es) for the development of an OTV capable of providing reusable operations capabilities to geosynchronous orbit and beyond, and capable of growth to manned geosynchronous access. A major objective was to define the interaction between the OTV and the Space Station, and derive space-basing requirements on both.

The study provided technical and programmatic data for NASA pertinent to OTV requirements, configuration, accommodation needs, operational characteristics, and costs. Significant conclusions of the effort were:
a. An evolutionary program development leading ultimately to a reusable, space-based OTV is cost-effective and low-risk.
b. The performance benefits of cryogenic propellants justify their greater initial development costs and foster growth to manned and planetary mission applications.
c. OTV accommodations on the growth Space Station require a substantial facility with automated systems and teleoperated servicing equipment.
d. Aerobraking has the potential for significant performance gain and program cost benefits.

The objectives of the General Dynamics Phase 2 study were to improve our understanding of the OTV concept by focusing on the following three key issues:
a. Exploring how the mission requirements would be impacted when advanced civil and military missions (including those of STAS) are considered with their resultant effects on OTV system requirements.
b. Developing an increased definition of OTV basing concepts on the space Station, Platforms, and/or remote locations, either manned or man-tended.
c. Examining the means to lower the costs of an OTV program to improve its economic benefits and support its acquisition.

Between Phases 1 and 2, several major changes occurred that had a significant impact on study results and recommendations. The mission model increased to include more total missions, including higher inclination missions. In addition to the STS, the availability of new launch vehicles (HLV) was introduced. Besides the Space Station, the possibility of separate OTV platforms was included. Finally, the aftermath of the Challenger accident puts renewed emphasis on flight safety in selection of an OTV for manned applications.

The space-based orbital transfer vehicle will allow safe launch operations, with higher performance and lower cost than any other chemical propulsion system, and will enable bold new mission opportunities.

The space-based OTV will be the result of many years of careful study using the best technology available to assure the U.S. continued access to space, safely, and economically.

## SECTION 1

INTRODUCTION

NASA is proceeding toward a permanently manned Space Station to be initially operational in Low Earth Orbit in 1994. The Space Station concept provides for a six- to eight-person crew in a low-inclination orbit.

The Space Shuttle will launch and provide transportation to the Space Station and will permit crew rotation and resupply at three- to six-month intervals.

The Space Station will enable extensive commercial use of space by providing capabilities not currently available.

The Space Station is being designed to continuously evolve to enhance its capabilities into the next century. By 1997, the addition of a transportation support facility will provide a staging point for payloads requiring placement at higher orbit by an OTV, shown in Figure 1-1.


[^0]A space-based OTV will not be subjected to Earth-to-orbit launch loads and will not be constrainted in size or weight. Since it can be assembled in space from several components, it could carry large payloads. Its inherent reusability and ability to be refueled in space make the space-based OTV very economical to operate and most importantly, will enhance manned safety since it is delivered empty from Earth to orbit.

The operational scenario and mission profile of the OTV, shown in Figure 1-2, include the following:
a. Initial delivery of the OTV and the subsequent delivery of the OTV payloads and propellants from the Earth to the OTV/Servicing Facility by the STS/HLV and orbital maneuvering vehicle (OMV).
b. Integration of payloads on the OTV and refueling of the OTV from propellant storage tanks on the OTV/Servicing Facility.
c. Departure of the OTV and payloads to high orbits, translunar, or interplanetary trajectories.
d. Return of the OTV via aerobraking to the OTV/Servicing Facility.

## OTV SERVICING FACILITY

- ASSEMBLY/CHECKOUT
- SERVICING/MAINTENANCE
- OTV FACILITY
- PROPELLANT STORAGE


Figure 1-2, OTV Operational Scenario and Mission Profile

The schedule for development and operation of the Space Station, OTV, and Servicing Facility shown in Figure 1-3, anticipates space-based OTV operation by 1997. Continuing upgrades are expected into the next century as additional missions and requirements develop.


Figure 1-3. OTV Time-Phasing Relationships

## MISSION REQUIREMENTS

The NASA/MSFC OTV mission model includes a wide range of missions, shown in Figure 2-1. The driver missions are manned GEO Servicing, mid-inclination/ Polar DoD, and Lunar/Planetary.

The latest version of the NASA-MSFC OTV mission model (Rev. 9) includes STAS scenarios (1-5:292-872 missions). Scenario 2 ( 422 missions) is the baseline specified by NASA-MSFC for OTV Phase 2 study. These missions occur over a 15-year period (1995-2010).

Since Phase 1, the number of OTV baseline missions increased from 145 to 422 (Rev. 8 low, versus Rev. 9, Scenario 2) placing increased emphasis on OTV. The wide range of missions indicates the continuing need for modularity to give mission flexiblity without performance penalty.

## Earth orbital

- Multiple GEO payload delivery
- Large GEO satellite delivery
- GEO satellite retrieval
- Experimental GEO platform
- GEO shack elements
- Manned GEO sortie
- GEO shack logistics
- DoD


## Beyond earth

- Unmanned planetary
- Unmanned lunar orbit
- Unmanned lunar surface
- Lunar orbit station
- Manned lunar sorties/logistics


Figure 2-1. OTV Missions

The importance of high-performance OTVs (cryogenic propellants and aerobraking) is indicated by the increasingly demanding missions. (See Table 2-1.)

The number of missions per year for each Rev. 9 scenario and the nominal and low Rev. 8 model are shown. The baseline Rev. 9 model - Scenario 2 - is 5-10 missions per year in excess of the Rev. 8 Nominal. (See Figure 2-2.)

Table 2-2 shows the comparison of Rev. 8 and Rev. 9 for the candidate missions.
Using the Rev. 9 mission model, total annual OTV propellant requirements can reach 1.5 million pounds for the baseline scenario. (See Figure 2-3.)

Table 2-1. Driver Missions/OTV Requirements Summary (Rev. 9/Scenario 2/1995-2010)

| Mission | Payload | Number of missions | IOC | OTV propeliant/ number of tanks* |
| :---: | :---: | :---: | :---: | :---: |
| Multiple payload delivery | 12,000 lb to GEO/2,000 lb return | 84 | 1995 | $41,500 \mathrm{lb} / 1$ |
| DoD | $10,000 \mathrm{lb}$ to GEO, mid-inclination $5,000 \mathrm{lb}$ to polar | 240 | 1995 | 24,900-35,800 lb/1 |
| GEO shack logistics | 12,000 lb up/10,000 lb down | 37 | 1999 | $66,900 \mathrm{lb} / 3$ |
| Manned GEO sortie | 12,000 lb up/10,000 lb down | 16 | 2002 | $66,900 \mathrm{lb} / 3$ |
| Reflights | 20,000 lb to GEO | 8 | 1997 | $64,600 \mathrm{lb} / 3$ |
| Manned GEO shack | 25,080 lb to GEO | 1 | 2004 | $72.000 \mathrm{lb} / 3$ |
| Lunar | $72,680 \mathrm{lb}$ to lunar orbit | 4 | 2009 | $137.000 \mathrm{lb} / 3$ |
| Planetary | Various: up to $122 \mathrm{C}_{3}$; up to 32 K lb, etc) | 14 | 1995 | Up to 123,000 lb/3 ( 6 with kick stages) |

[^1]

Figure 2-2. OTV Mission Model Comparison

Table 2-2. OTV Mission Model Comparison Rev. 9 vs Rev. 8

| Mission group | Rev 8 |  | Rev 9 Scenarios |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Low | Nominal | 1 | 2 | 3 | 4 | 5 |
| Experimental GEO platiorm | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| Operational GEO platforms | 5 | 6 | 0 | 0 | 0 | 0 | 0 |
| GEO shack elements | 2 | 2 | 0 | 2 | 2 | 2 | 2 |
| Manned GEO sortie | 3 | 17 | 0 | 16 | 16 | 16 | 22 |
| GEO shack logistics | 5 | 26 | 0 | 37 | 37 | 37 | 51 |
| Unmanned planetary | 6 | 14 | 14 | 14 | 17 | 14 | 25 |
| Unmanned lunar orbit | 2 | 2 | 0 | 3 | 3 | 3 | 4 |
| Unmanned lunar surface | N/A | N/A | 0 | 5 | 5 | 5 | 1 |
| Lunar orbit station | 0 | 1 | 0 | 0 | 0 | 0 | 1 |
| Manned lunar sorties/logistics | 0 | 11 | 0 | 0 | 0 | 0 | 8 |
| Multiple GEO payload delivery | 46 | 79 | 84 | 84 | 84 | 84 | 88 |
| Large GEO satellite delivery | 3 | 7 | 10 | 10 | 10 | 10 | 19 |
| GEO satellite retrieval | 0 | 0 | 2 | 2 | 2 | 2 | 2 |
| Nuclear waste disposal | 0 | 0 | 0 | 0 | 0 | 0 | 391 |
| DoD (generic) | 68 | 85 | 176 | 240 | 240 | 480 | 240 |
| Subtotal | 142 | 252 | 287 | 414 | 417 | 654 | 855 |
| Reflights | 3 | 5 | 5 | 8 | 8 | 13 | 17 |
| Total | 145 | 257 | 292 | 422 | 425 | 667 | 872 |



Figure 2-3. Total OTV Propellant Requirements

## SECTION

OTV CONCEPTS/LAUNCH VEHICLES

To accomplish the missions, many OTV concepts were defined including ground-based launched either in the STS orbiter, the aft cargo carrier (ACC), or on the HLV, and a space-based OTV designed to be effective over a wide range of mission requirements without redesign or performance penalty. (See Figure 3-1.)

Study results indicate a significant advantage (economic and technical) for a cryogenic ( $\mathrm{H}_{2} / \mathrm{O}_{2}$ ) space-based OTV.

Launch vehicles included the STS, a partially reusable cargo vehicle (HLV), and a fully reusable Shuttle II. (See Figure 3-2.) Study results indicate a significant advantage (economic and technical) for a partially reusable cargo vehicle (HLV).

| $\left[\begin{array}{c} 40 \\ 30 \\ 20 \\ 10 \\ 0 \end{array}\right.$ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Type deecription | Intertm ground-besed OTV | Advenced ground-besed OTV | Adv. Aerge tankset ground-beeed OTV | Adv. modular SBOTV core propellent | Adv. modular SBOTV 3 tanksets |
| Payload - geo circular <br> - geo roundtrip <br> Stage ignition weight <br> Total thrust <br> Main propulsion <br> - Propellants - $\mathrm{H}_{2} / \mathrm{O}_{2}$ <br> - Engine description <br> - Number of engines <br> - ISP - vacuum <br> IOC <br> Launch vehicle | 10.100 lb <br> 4.750 ib <br> 62.800 lb <br> 30.000 lb <br> 52.100 ib <br> RL 10 -IIC <br> 2 <br> 444 sec <br> 1992 <br> STS-OCB <br> (72K Ib) | $\begin{aligned} & 10,280 \mathrm{lb} \\ & 4,930 \mathrm{lb} \\ & 50,870 \mathrm{lb} \\ & 7,500 \mathrm{lb} \\ & 41,500 \mathrm{lb} \\ & \text { Adv. space engine } \\ & 1 \\ & 485 \text { sec } \\ & 1995 \\ & \text { STS-ACC } \\ & \text { (72K Ib) } \end{aligned}$ | 26.100 lb <br> $13,000 \mathrm{lb}$ <br> $98,900 \mathrm{lb}$ <br> $15,000 \mathrm{lb}$ <br> $83,000 \mathrm{lb}$ <br> Adv. space engine <br> 2 <br> 485 sec <br> 1996 <br> HLV | $13,500 \mathrm{lb}$ $6,450 \mathrm{lb}$ $48,340 \mathrm{lb}$ $10,000 \mathrm{lb}$ $40,800 \mathrm{lb}$ Adv. space engine 2 485 sec 1996 STS/HLV | $\begin{array}{r} 59,100 \mathrm{lb} \\ 31,450 \mathrm{lb} \\ 134,900 \mathrm{lb} \\ 10,000 \mathrm{lb} \end{array}$ <br> 122.500 lb <br> Adv space engine 2 <br> 485 sec <br> 1996 <br> STS/HLV |

Figure 3-1. OTV Concepts


Figure 3-2. Launch Vehicles

SECTION 4
TRADE STUDIES/SENSITIVITIES

System and program trade studies were conducted, using performance, cost, safety/risk, and operations/growth criteria, to identify preferred OTV concepts/approaches. Table 4-1 sumarizes the results. The basis for these conclusions are discussed in the following sections.

The study shows that mission requirements and substantial economic benefits justify a reusable, cryogenic ( $\mathrm{H}_{2} / \mathrm{O}_{2}$ ) space-based OTV to reduce operational cost, to return payloads, to permit growth, and to increase safety.

Table 4-1. Key Trade Studies

| OPTION | RECOMMENDATION |
| :--- | :--- |
| - CRYOGENIC VS STORABLE PROPELLANTS | CRYOGENIC |
| - REUSABLE VS EXPENDABLE OTV'S | REUSABLE. |
| - GROUND-BASING VS SPACE-BASING | SPACE-BASING |
| - STS VS HLV DELIVERY | HLV |
| - AEROBRAKE VS ALL-PROPULSIVE | AEROBRAKE |
| - ADVANCED ENGINE VS RL-IO | ADVANCED |
| - LOW-PRESSURE TANKS VS CONVENTIONAL | LOW-PRESSURE |
| - ATTACHED VS FREE-FLYING OTV PLATFORMS | FREE-FLYING |

### 4.1 CRYOGENIC VERSUS STORABLE PROPELLANTS

Cryogenic ( $\mathrm{H}_{2} / \mathrm{O}_{2}$ ) propellants resulted in $50 \%$ less propellant required, fewer vehicle stages/operations, lower life cycle cost ( $-\$ 7 \mathrm{~B}$ ), and are available in quantity from the current STS infrastructure. (See Table 4-2 for propellant trades.)

Table 4-2. Propellant Selection Trade

| Criteria | Storable ( $\left.\mathrm{N}_{2} \mathrm{O}_{4} / \mathrm{MMMH}\right)$ | Cryogenic ( $\mathrm{H}_{2} / \mathrm{O}_{2}$ ) |
| :---: | :---: | :---: |
| Performance | Lower Isp (342) increases propellant requirement, number of stages | Higher $I_{\text {SP }}$ (485) Less propellant Fewer stages |
| Cost | Higher operations cost Life cycle cost $=\$ 20 B$ | Lower operations cost Life cycle cost $=\$ 13 B$ |
| Safety | Toxic, hypergolic | Flammable in atmosphere |
| Operations/growth | Quantity production \& operations not currently available | Large quantity production operations available (STS infrastructure) ET scavenging potential |
|  |  | Space Station accommodations DDT\&E not significantly different Possible lunar production (oxygen) for Space-based OTV |

[^2]In Phase 1, a $\$ 7 \mathrm{~B}$ savings for use of $\mathrm{H}_{2} / \mathrm{O}_{2}$ propellant resulted. Applying Phase 2 factors (three times as many missions; $1 / 3$ the propellant delivery cost using HLV instead of STS), approximately the same savings resulted (-\$7B). (See Figure 4-1 for cryogenic versus storable propellants trades.) Throughout this report, all costs shown are in 1985 dollars and exclude contractor fee and program contingency.


Figure 4-1. Cryogenic Versus Storable Propellants

```
4.2 REUSABLE VERSUS EXPENDABLE OTV'S
Reusable OTVs offer $9B lower life cycle cost and capture all missions
(expendable OTVs fail to capture 55 missions out of 422 - manned GEO sortie,
logistics, etc.). (See Figure 4-3.)
```

Table 4-3. Reusability Trade

| Criteria | Expendable | Reusable |
| :--- | :--- | :--- |
| Performance | 55 missions not captured | All missions captured <br> (422: Rev 9 Scenario 2) <br> Cost |
| Lower DDT\&E | Lower operations cost <br> Lower LCC (-\$9B) <br> Safety/risk | Limited crew involvement |
| Return to ground or to |  |  |
| Space Station |  |  |
| Crew involvement |  |  |
| Can meet future |  |  |
| mission needs |  |  |

271.658-212

The reusable OTV has a higher development cost. However, once the flight program starts, the expendable OTV production and operations cost dominate. (See Figure 4-2.)

Development of a new expendable OTV for better performance would not change the results, since a greater development cost would be incurred for a new expendable. Therefore, Centaur was used for the analysis. For the expendable to capture the other (manned) missions, development of an additional propulsion unit for de-orbit from GEO would be necessary, at additional cost.

271.658.213

Figure 4-2. Cumulative Life Cycle Costs: Expendable Versus Reusable OTV

### 4.3 GROUND VERSUS SPACE BASING

A space based OTV is not constrained by launch vehicle dimensions/environment. It is delivered to orbit empty of propellants, and therefore is a lighter-weight structure design resulting in improved performance. Since it is not launched to orbit each time, its weight and dimensions do not detract from launch vehicle performance. The net result is lower operational cost for a life cycle savings of $\$ 9 B$ over a ground-based OTV. Inherent safety advantages with manned launch vehicles (e.g., STS) results from lack of onboard propellants/interfaces for the OTV. Simple operations result since there is no need to return the OTV to the Earth after every mission. (See Table 4-4.)

The space-based OTV has more versatility and growth potential for future missions.
Table 4-4. OTV Basing Trade

| Criteria | Ground-based | Space-based |
| :---: | :---: | :---: |
| Launch vehicle lift capability | OTV constrained by launch vehicle dimensions \& loads | Lighter OTV with fewer dimension/load constraints, launched empty |
| Cost | Lower DDT\&E <br> Higher operations cost | $\begin{aligned} & \text { Lower LCC } \\ & (-\$ 9 B) \end{aligned}$ |
| Payload volume | OTV payloads in cargo bay (or fairing) at same time - multiple launches required for some missions | Entire cargo bay (or fairing) available for payload |
| Mission difficulty | Complexity of mating multiple launch payloads and returning OTV to Earth after each mission <br> Turnaround OTV on ground where manpower readily available. | Turnaround OTV in space - mostly by teleoperations to conserve crew time Requires propellant delivery/transfer in space <br> Modular design allows quick change-out |
| Propellant scavenging | Not ap | Allows operations cost benefits |
| Safety | OTV launched full of propella | OTV launched empty - fueled on orbit |
| Location of transportation nodes | Can launch payloads to desired inclinations | Cover all inclinations with platforms at $28.5^{\circ}+60^{\circ}$ |
| Mission model evolution | Cannot easily grow to support advanced missions requiring multiple launches or large payloads | Can support large propellant mission requirements \& especially advanced missions to the Moon and Mars |
| Availability of return transport | Requires Shuttle on orbit past mission required time of capture Complete new launch return/vehicle design | Return transport required only under special circumstances |
| Initial operational capability | Potentially earlier | Could operate Semi-space-based for early operational capability |

### 4.4 STS VERSUS HLV DELIVERY

The three launch vehicle options shown in Table 4-5 were evaluated for delivery of the OTV, propellants, and payloads.

Table 4-5. Delivery Mode Trade

| Criteria | STS | HLV | Shuttle II |
| :--- | :--- | :--- | :--- |
| Performance | 63 K | 150 K | 65 K |
| Payload size | $15 \times 60 \mathrm{ft}$ | $25 \times 90 \mathrm{ft}$ | $15 \times 60 \mathrm{ft}$ |
| Cost per flight | $\$ 106 \mathrm{M}$ |  |  |
| (DDT\&E NC) | $\$ 1680 / \mathrm{lb}$ | $\$ 70-85 \mathrm{M}$ |  |
| Safety/risk | Crew involvement <br> Would need more <br> Operations/growth <br> orbiters/operations | No crew involvement <br> Fewer operations needed <br> Applicable to other <br> missions | Simple return <br> operations <br> Crew involvement |
| IOC | 1981 | 2095 | 2002 |

The HLV was selected as the baseline launch vhicle (over the STS) because of significant life cycle cost savings for the OTV program. Although the Shuttle II results in further cost savings, its late availability is a significant disadvantage. (See Figure 4-3.) Advancing the availability of the Shuttle II should therefore be considered.


### 4.5 AEROBRAKE VERSUS ALL-PROPULSIVE

Aerobraking for OTV return to LEO reduces propulsive burn requirement and therefore propellant required ( -7 M 1 b ), results in fewer vehicles/operations, and offers $\$ 3.5 \mathrm{~B}$ lower life cycle cost. (See Table 4-6.)

Table 4-6. Aerobraking Trade

| Criteria | Aerobraked | All-propulsive |
| :---: | :---: | :---: |
| Performance | Reduces return $\Delta V$ requirements, propellants required, stage size | More propellant/more stages |
| Cost | DDT\&E ~\$0.5B <br> Lower operations cost Lower LCC ( $-\$ 3.5 B$ ) | No special DDT\&E investment Higher operations cost |
| Risk | Aerodynamic/aerothermodynamic environments Brake structures Thermal protection materials Adaptive guidance, navigation \& control | No atmospheric pass |
| Operations/growth | Difficult to return if Ground-based Easily handled if Space-based | Easier to return <br> Ground-based OTV to Earth Space-based OTV hangar can be smaller |
|  | Aerobrake can be added onto all-propulsive stage | Need greater propellant capacity at depot |

The propellant saved by aerobraking over all-propulsive return to low Earth orbit results in a net savings of $\$ 300 \mathrm{M}$ per year. The investment in aerobrake technology, DDT\&E and production (assumed to be $\$ 500 \mathrm{M}$ ) is recovered within 2-3 years of OTV operations. Total net benefit of aerobraking is almost \$3.5B. (See Figure 4-4.)


Figure 4-4. Aerobrake Cost Payback Function

### 4.6 ADVANCED ENGINE VERSUS RL-10

An advanced engine with higher Isp and longer life reduces the OTV propellant requirement ( -5 M 1 b ), can be designed for the best thrust level, will be reusable, and offers \$4.7B lower LCC. (See Table 4-7.)

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Table 4-7. Engine Trade
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| Criteria | Advanced | RL-10 derivative |
| :---: | :---: | :---: |
| Performance | Higher Isp (485 sec) reduces propellant requirement Design for best thrust level | Less Isp (445 sec) 15K thrust imposes weight penalties |
| Cost | Requires:DDT\&E investment $\sim \$ 0.3 \mathrm{~B}$ Lower operations cost Lower LCC (\$-4.7B) | Currently available Higher operations cost |
| Risk | Higher chamber pressure, turbomachinery speeds | Current technology |
| Operations/growth | Reusable Maintainable | Not designed for reuse Demonstrated high reliability |

Reduction in propellant delivery requirements for an OTV justify high-performance engines. The 485 sec Isp advanced engine provides \$2.5B operating benefit over the existing RL-10 445 sec Isp engine. (See Figure 4-5.)


Figure 4-5. Economic Impact of OTV Engine Performance

Reusability (10-20 missions) offers substantial reduction in engine production and delivery costs. (See Figure 4-6.)

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Figure 4-6. Economic Impact of OTV Engine Longevity
4.7 LOW PRESSURE TANKS VERSUS CONVENTIONAL

Low-pressure propellant tanks for a space-based OTV result in lower weight tanks ( -700 lb per tankset), reduced propellant requirement ( -1 M lb ), and \$0.5B lower life cycle cost. (See Table 4-8.)

Operating with low tank pressures is possible for a space-based OTV since the tanks are only operated in a vacuum, and the propellants can be conditioned to low vapor pressures ( $<5$ psia) as compared to $\sim 20$ psia for a ground-based OTV. The savings in tank weight results from reduced material skin thickness (0.008 aluminum lithium).

Table 4-8. Propellant Tanks Trade

| Criteria | Low pressure | Conventional |
| :---: | :--- | :--- |
| Performance | Reduced weight, less <br> propellant required <br> Lower operations cost <br> Lower LCC (-\$500M) <br> Operations/growth <br> Handling more difficult <br> Propellant conditioning <br> system required (on <br> the Earth) | Meavier tanks |

The estimated $\$ 80 \mathrm{M}$ cost of developing low-pressure propellant tanks and required ground conditioning facilities for the space-based OTV is recovered within 3 to 5 years of OTV operations. These cost savings are made possible through reductions in propellant requirements and delivery costs. Use of low-pressure tanks saves approximately 700 lb in vehicle weight per OTV tankset used, resulting in a 1 M lb reduction in OTV propellant usage over the course of the Rev. 9 mission model, for a net savings of over \$0.5B. (See Figure 4-7.)


Figure 4-7. Low Pressure Tank Cost Payback Function

### 4.8 SENSITIVITY OF IOC DATE

Expendable or ground-based OTVs are more expensive to operate than a space-based OTV. Therefore any delay in IOC date for the space-based OTV results in a higher life cycle cost. (See Figure 4-8.)


Figure 4-8. Impact of Space-Based IOC Date on OTV Life Cycle Cost

### 4.9 SENSITIVITY TO HLV CAPABILITY

OTV life cycle costs are most sensitive to HLV performance at the lower end of the HLV capability range (i.e., less than $100,000 \mathrm{lb}$ to LEO). A higher performance HLV (than the $150,000 \mathrm{lb}$ baseline) would not significantly affect the difference in life-cycle cost between the ground-based OTV and the space-based OTV, but a lower performance HLV could increase the economic advantage of space basing considerably. (See Figure 4-9.)


Figure 4-9. Impact of HLV Capability on OTV Life Cycle Cost

### 4.10 IMPACT OF HLV COST

Due to the greater payload delivery capability of the HLV, life-cycle costs for the ground-based OTV and the space-based OTV are not as sensitive to HLV costs as they are to STS costs. The ground-based OTV would become competitive with the space-based OTV if HLV cost could be reduced to $\$ 30 \mathrm{million}$ or less. (See Figure 4-10.) Note that a ground based OTV requires a reusable carrier vehicle. An HLV with return capability costs more ( $\$ 15 \mathrm{M}$ per flight).


Figure 4-10. Impact of HLV Cost on OTV Life Cycle Cost

### 4.11 PRIORITY OF BENEFITS

The most beneficial features for an OTV are reusability, space-basing, and cryogenic propellants. Aerobraking and advanced engine technologies also offer significant benefits. Low-pressure propellant tanks for space-based OTV offer lesser but still positive benefit. (See Table 4-9.)

Table 4-9. Features of Most Cost Effective OTV

| Recommended attribute | Life-cycle <br> benefit <br> $(1985 \$ B)$ | Rejected alternative |
| :--- | :---: | :--- |
| Reusable | $9.2^{*}$ | Expendable |
| Space-based | 9.0 | Ground-based |
| Cryogenic | 7 | Storable |
| Aerobraked | 3.5 | All-propulsive |
| Advanced engine <br> - High performance (485 sec. Isp) <br> - Long life ( $\geq 20$ missions) <br> Low pressure propellant tanks (5 psi) | 2.5 | Existing engines (445 sec Isp) |

* Theoretical benefit: expendable OTVs fail to capture 55 missions out of 422
* Does not include differences in engine DDT\&E \& production costs


### 4.12 OTV ACCOMMODATIONS

Although more expensive (\$0.4B), an unmanned co-orbiting OTV facility (separate from the manned space station) offers safety advantages, a more favorable space-station environment, and better growth potential. (See Table 4-10.)

This facility (see Figure 4-11) is a free-flying platform for storage, maintenance, fueling, etc of an OTV, OMV, and OTV payloads. It provides the same capabilities and services as a space station OTV facility, and uses similar structure and subsystems (power, attitude control, etc.). It is unmanned, but operated remotely (controlled from the manned space station a short distance away).

Table 4-10. OTV Accommodations Trade

| Criteria | Space Station attached | Co-orbiting Platform |
| :---: | :---: | :---: |
| Cost | DDT\&E \& production: \$1.0B | DDT\&E \& production: \$1.4B |
| Risk | Low: Extension of Space Station capabilities | Low: Derived from Space Station subsystems |
| Inherent safety | Large quantities of propellants permanently stored on station | Platform normally unmanned |
|  | Frequent rendezvous/docking operations at station |  |
| Versatility/growth | Limited | Facility readily expanded and/or replicated |
| Operational complexity | All in-space operations at one location | Occasional crew transport to platform |
|  |  | Control functions performed at Space Station <br> More complex logistics |
| Environmental considerations | Micro-g environment disruptions Added contamination sources | No adverse effects |

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Figure 4-11. Co-Orbiting OTV Maintenance and Propellant Storage Platform

SECTION 5
RECOMMENDED OTY PROGRAM

The space-based OTV can provide the lowest cost transportation to GEO and beyond (one-third the cost of STS/TOS, and one-fourth the cost of Ariane IV).

With payloads delivered to the co-orbiting platform by STS, ELVs, or advanced unmanned cargo vehicles, the OTV will be indifferent to launch vehicles, and safe for manned sytems. It also will enable the U.S. to perform new, essential missions such as return of payloads from GEO, remote payload servicing, expeditions to the Moon and Mars, and implementation of critical military programs. (Refer to Figure 1-1.)

Economic comparison of space-baed OTV with existing upper stages shows that the space-based OTV offers the lowest operating cost. (See Figure 5-1.)

The total investment cost for a space-based OTV and servicing facility is less than $\$ 3 \mathrm{~B}$, with a peak annual funding requirement of less than $\$ 0.8 \mathrm{~B}$. (See Figure 5-2.) Refer to Figure 1-3 for the development schedule.


Figure 5-1. Cost/Pound to Geosynchronous Orbit for Various Space Transportation Systems


Figure 5-2. Annual Funding Requirements for Development of Space-Based OTV and Orbital Platforms

## SECTION 6

CONCLUSIONS

A space-based OTV program should be a national objective.
This system can be operational as early as 1997 , but to do so requires Phase $B$ program authorization in FY 88.

Further concept definition is needed now.
Continuing study needs include:
a. OTV operations with HLVs:

- Physical interfaces
- Flight operations
- Propellant delivery systems
- Return of OTV to Earth
b. Logistics operations:
- Turnaround operations
- Ground support functions
- Propellant resupply
- Facility requirements
c. Accommodations facility definitions:
- Platform studies
- Space Station control module requirements
- Crew transfer concepts
- Updated trade studies

Critical technology development required for the space-based OTV includes:
a. Aerobrake
b. Engine
c. Cryogenic propellant management
d. Long life/low maintenance subsystems
e. In-space rendezvous/docking
f. Space logistics
g. Remote payload integration
h. Manned systems

## SECTION 7

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2. D.R. Saxton, OTV Mission Model, Rev. 9, NASA-MSFC, 1986.

## APPENDIX A

## MODULAR SPACE-BASED OTV CONFIGURATION, WEIGHT, PERFORMANCE DATA

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Figure A-2. Twin Outrigger Tankset Stage for Manned Missions

Figure A-3. Space-Based OTV Stage Weight Summary


Figure A-4. Space-Based OTV Payload Capability

## APPENDIX B

CO-ORBITING PLATFORM CONFIGURATION, ELEMENTS, AND WEIGHTS

Figure B-1. Co-Orbiting OTV Platform


Figure B-2. Co-Orbiting OTV Platform

Figure B-3. Co-Orbiting OTV Platform


[^0]:    Figure 1-1. Space-Based OTV/Servicing Facility

[^1]:    - Modular Space-based OTV, $\mathrm{H}_{2}-\mathrm{O}_{2}$, aerobraked $28^{1 / 2^{\circ}} \& 60^{\circ}$ platiorms

[^2]:    Phase I study eliminated storable propellants
    Phase II study concentrated on cryogenic propellants

