

# TRANSIENT JOURNAL BEARING ANALYSIS 

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16. Abstract

The transient response of a nonlinear fluid film journal bearing is obtained by numerical methods of integration, utilizing a modern, high-speed digital computer and its component automatic plotting unit. An expression for the pressure in the fluid film of a short journal bearing is derived and the three-dimensional plots of the resulting pressure surface are presented for selected conditions. The transient orbit of the journal center is automatically plotted as a point moving in a unit clearance circle. The results show the effect of unbalance, steady loading, cyclic unidirectional and rotating loads upon the stability and performance of a short journal bearing. The results are compared to previous investigations and modified stability maps are deduced from the results obtained. The concept of whirl is examined and several plots presented of the instantaneous whirl and radius of curvature aganist cycles of motion (of the journal) for the various cases considered. Bearing forces are analyzed and the resulting plots of force against cycles of motion are presented for selected cases.

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## FOREWORD

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| SYMBOL | DESCRIPTION | UNITS |
| :---: | :---: | :---: |
| $\bar{B}$ | Body forces per unit volume | 1b./in. ${ }^{3}$ |
| b | Width of slider bearing | in. |
| $C_{i j}$ | Damping coefficients | lb.-sec./in. |
| C, c | Journal clearance | in. |
| D | Journal diameter | in. |
| $E_{0}, \mathrm{ES}$ | Eccentricity ratio calculated using the total resultant journal load for $P$ in the Sommerfeld equation | --- |
| $E_{\mu}, E M U$ | Unbalance eccentricity ratio $=e_{\mu} / \mathbf{c}$ | --- |
| EN | Ratio of rotating load angular speed $=\omega_{\mathrm{Fo}} / \omega_{j}$ | --- |
| ENX | Ratio of oscillating horizontal load angular speed $=\omega_{\text {FHX }} / \omega_{j}$ | --- |
| ENY | Ratio of oscillating vertical load angular speed $=\omega_{\text {FHY }} / \omega_{j}$ | --- |
| ESU | Eccentricity calculated using unbalance load as loading force | --- |
| e | Radial journal center displacement | in. |
| ${ }_{\mu}^{\text {e }}$ | Unbalance eccentricity | in. |
| $\phi_{0}, \phi_{r}$ | Unit vectors referenced from the bearing center | -- |
| $\phi_{N}, \xi_{t}$ | Unit vectors referenced from the instantaneous center of curvature | --- |
| $\mathrm{F}_{\mathrm{o}}, \mathrm{FO}$ | Magnitude of rotating load | 1 b . |
| $F_{x}, F_{y}$ | Force due to film in $x$ and $y$ coordinate directions respectively | 1b. |
| $\bar{F}_{x}, \bar{F}_{y}$ | Dimensionless forces from fluid film in $x$ and $y$ directions | --- |



| S YMBOL | DESCRIPTION | UNITS |
| :---: | :---: | :---: |
| $V_{i}$ | Velocity | in./sec. |
| $\bar{V}_{p}$ | Velocity of a point on the journal surface | in./sec. |
| $\bar{V}_{Q}$ | Velocity of a point on the bearing surface | in./sec. |
| v | Velocity component in the $y$-coordinate direction | in./sec. |
| W | Effective weight of the journal | 1 b . |
| $\mathrm{W}_{\mathrm{i}}$ | Velocity | in./sec. |
| WS | Speed parameter $=\sqrt{m_{j} c \omega_{j}^{2} / W_{T}}$ | --- |
| $\mathrm{W}_{\mathrm{T}}$ | Total constant load on journal | 16. |
| WT | Ratio of total constant load to journal effective weight $=W_{T} / W$ | --- |
| W | Velocity component in z-coordinate direction | in./sec. |
| X | Dimensionless displacement $=x / c$ | --- |
| X | Dimensionless velocity $=x / c w_{j}$ | --- |
| $\mathrm{x}, \mathrm{x}_{1}$ | Displacement of journal in $x$-coordinate direction | in. |
| $\mathrm{x}_{2}$ | Displacement of bearing in $x$-coordinate direction | in. |
| $\mathrm{x}_{1}$ | Solution at $i^{\text {th }}$ step of independent variable | --- |
| Y | Dimensionless displacement $=\mathrm{y} / \mathrm{c}$ | --- |
| $Y$ | Dimensionless velocity $=\mathrm{y} / \mathrm{c} \omega_{j}$ | --- |
| $y^{\prime} \mathrm{y}_{1}$ | Displacement of journal in y-coordinate direction | in. |
| $y_{2}$ | Displacement of bearing in the $y$-coordinate direction | in. |
| $\overline{\mathbf{Z}}$ | Dimensionless distance along axial or $z$-direction $=z / L$ | --- |
| 2 | Distance along z-coordinate | in. |


| SYMBOL | DESCRIPTION | UNITS |
| :---: | :---: | :---: |
| $\alpha$ | Ratio of angular velocities $=w_{j} /\left(w_{b}+w_{j}\right)$ | --- |
| $\alpha$ | Angle between velocities $R w_{j}$ and $(R+C) \omega_{b}, \sim \frac{1}{R} \partial h / \partial \theta$ | --- |
| $\beta$ | Phase angle between the journal displacement vector and the unbalance eccentricity vector | deg. |
| $\epsilon, \epsilon_{0}$ | Eccentricity ratio $=e / c$ | --- |
| $\epsilon_{0}$ | Eccentricity calculated from equation of $\mathrm{S}_{\mathrm{S}}$ | --- |
| $\eta$ | Ratio of rotating load velocities $=\omega_{\text {Fo }} / \omega_{j}$ | --- |
| $\theta^{\prime}$ | Angular distance from positive line of centers in rotating coordinate set | --- |
| $\theta$ | Angular distance from the positive $x$-axis in the fixed $x-y$ coordinate set | --- |
| $\dot{\theta}$ | Instantaneous angular velocity about the center of curvature | sec. |
| $\lambda$ | Root to the characteristic equation of journal equations of motion | $\text { sec. }{ }^{-1}$ |
| $\mu$ | Viscosity | 1b.-sec./in. ${ }^{2}$ |
| $v$ | Kinematic viscosity, $=\mu / \rho$ | in. ${ }^{2} / \mathrm{sec}$. |
| $\rho$ | Density | lb.min. ${ }^{3}$ |
| $\rho$ | Instantaneous radius of curvature | in. |
| $\phi$ | Whirl velocity about bearing center | sec. ${ }^{-1}$ |
| $\emptyset$ | Attitude angle | deg. |
| $\Omega, \omega_{j}$ | Journal angular velocity | sec. ${ }^{-1}$ |
| $\Omega_{S}$ | $\text { Speed parameter, }=w_{j} / \sqrt{W_{T} / m_{j} c}$ | --- |
| $\omega_{b}$ | Bearing angular velocity | sec. ${ }^{-1}$ |
| $w_{S}$ | Speed parameter, $=\omega_{j} / \sqrt{g / c}$ | sec. ${ }^{-1}$ |
| ( 0 | Angular speed defined as $w_{b}+\omega_{j}$ | sec. ${ }^{-1}$ |

## CHAPTER I

## INTRODUCTION AND STATEMENT OF THE PROBLEM


#### Abstract

"The study of hydrodynamic lubrication is, from a mathematical standpoint, the study of a particular form of the Navier-Stokes equations (1)***." It was not until the 1880's that the theory of hydrodynamic lubrication came into existence. A Committee of the Institution of Mechanical Engineers had asked Beauchamp Tower to determine the proper means by which a railroad journal bearing should be lubricated, The investigation indicated that bath lubrication significantly lowered the coefficient of friction of the bearing. When a hole was drilled in the bearing to allow lubricant to be added, it was noticed that a considerable amount of oil was flowing from the hole. Tower tried to plug the hole with a wooden peg but it was soon worked out when the test was rerun. A gauge was then attached and indicated a definite pressure greater than the projected pressure of the load. Further measurements were then taken throughout the bearing and gave an indication as to the pressure profile in the bearing (2).***

Reynolds (3) analysis, in 1886, of Towers' experiment deduced that the resultant pressure profile was due to hydrodynamic action in the fluid film and was dependent upon the viscosity of the lubricant being used. The differential equations formulated by


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*Number in parentheses indicate reference in Bibliography.
**Reference in Bibliography, p. 1.
***Reference in Bibliography, p. 149.
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Reynolds for the determination of the hydrodynamic bearing pressure were solved by an approximate series expansion for an infinitely long bearing assuming steady state loading only.

As the speeds of the machinery using journal bearings increased after the turn of the century, the interest in the development of journal bearing theory increased considerably. The users of such machinery were reporting large vibrational amplitudes under certain conditions of loading and speed which in turn caused large forces to be transmitted to the system foundation and the system's component parts.

Newkirk (4) reported in 1924 the first recorded instance of bearing instability, He demonstrated that under certain combinations of speed and loading, the journal center did not remain fixed as predicted by the steady-state Reynolds equation, but precessed or orbited about the equilibrium position at a speed approximately equal to half the rotational speed. This phenomena was termed oil whip or whirl and is a self-excited motion.

A complete dynamical analysis of such a system requires that the hydrodynamic force terms be coupled to the dynamical equations of motion of the rotor (journal), including the external loading forces on the system and the unbalance of the journal (See Figures 3.1, 3.2 for journal bearing schematic, force balance and unbalance representation).

The resulting equations of motion for the complete system are highly nonlinear and the stability characteristics have been examined primarily from a linearized or perturbation analysis about the
equilibrium position of a balanced journal under unidirectional loading. The bearing stability obtained from linearized theory only predicts the threshold of stability. It does not give any information as to the magnitude of the journal orbit above the whirl threshold speed. The linearized theory predicts that the journal motion will grow exponentially or become unbounded when the rotor is operated above the whirl threshold speed. In actuality, the journal motion is bounded and the motion forms limit cycles.

With the aid of the high-speed digital computer and the proper formulation of the hydrodynamic force expressions, the complete nonlinear motion of the journal bearing system may be obtained through the use of numerical methods for integrating the governing equation of motion.

In addition to the determination of the journal motion under arbitrary loading above and below the stability threshold, it is equally important that the bearing forces and the bearing dynamic transmissibility characteristics be determined (see p. 45 for explanation of this term). The results of such an analysis follows a brief discussion of the earlier investigations and the state of the art (CHAPTER II).

Under stable operating conditions the journal center will be located at some equilibrium eccentricity, $\epsilon_{0}$, and at a given constant attitude angle, $\phi_{o}^{*}$, as shown in Figure 3.1 . This condition would be ideal for smooth operation of the machinery supported in the journal bearing. However, as mentioned earlier, numerous reports indicated that such machinery was having serious vibrational problems.

Harrison (5) in 1913 who gave fluid-film force expressions, and Newkirk (4) in 1924 were the earliest investigators of the problem of rotor stability. Working at the General Electric Laboratory, Newkirk observed and explained to some extent the phenomenon of whirl. This experimental investigation is considered by many to be the point at which the interest of the engineer and designer first centered on the fluid-film journal bearing as a contributing factor to the instability of rotating machinery (6).

Gunter (7) gives a detailed report on the findings of Newkirk (8) and discusses the work of Robertson (9) who in 1933 used the forces derived by Harrison to investigate the stability of an infinitely long, ideal $360^{\circ}$ journal bearing. This analysis disagreed with experimental findings since the journal was shown to be unstable at all speeds. The discrepancy arose from the fact that Harrison, as referenced above, had included the negative pressure region of the bearing in his analysis

[^0]since he did not consider film cavitation or rupture. Thus the analysis by Harrison is valid only for small eccentricities or for the case where the ambient fluid pressure is greater than the maximum hydrodynamic pressure developed. In this case the uncavitated film is closely approximated.

In 1930 Cardullo's work (10) was published in which he considered the development of equations for the pressure profiles in short journal bearings. Sommerfeld (11) had earlier presented an approximate solution to Reynolds' equation in which the bearing was assumed to be infinitely long and hence the axial flow of the lubricant could be neglected. Cardullo realized this approach was in error, especially for very short bearings or bearings having circumferential grooving. He proceded to develop a theory which accounted for only axial flow and presented curves representative of the resulting pressure profiles in short journal bearings. In a discussion to this paper, Howarth and Needs called attention to the paper of A. G. M. Michell, "The Lubrication of Plane Surfaces," published in Zeit. f. Math. u. Phys. in 1905. Michell had based his work on Reynolds' equation*; dropping the first term on the left side of the equation. This gave the same results, without going through the long derivation and assumption, that Cardullo had presented. Due to the assumption made by Michell and Cardullo which seemed to make the pressure gradient zero in the circumferential direction, no further analysis was made of the solution until the 1950 's,
*Reynolds' equation is given as Eq. [3.18], p. 23.
when Ocvirk, whose work will be discussed later, presented experimental evidence of the validity of the solution and extended the analysis considerably.

In 1946 Hagg (12) reported that the upper limit of the whirling frequency was one-half the rotational frequency, the same conclusion reached by Robertson in 1933. Hagg's argument was based on the required flow for a whirling journal whereas Robertson reached his conclusion by considering the conditions necessary for a force balance of a whirling ideal journal. The stability of several types of bearing arrangements were tested experimentally and the tilting pad arrangement was found to be incapable of exciting or sustaining a vibration.

Ocvirk (13) in 1952 presented experimental data which supported the theory of Michell and Cardullo for bearings having length to diameter ratios up to about one. His complete analysis gave expressions for applied load, attitude angle, location and magnitude of peak film pressures, friction, and required oil flow rate as a function of the eccentricity ratio. The basic nondimensional expression developed, the capacity number, allowed performance curves to be drawn (capacity number vs. eccentricity ratio) and by comparison to experimental data it was concluded that reasonable agreement existed between the short bearing theory and the experimental test data.

Ocvirk's analysis clearly indicated that by dropping the first term of Reynolds' equation the circumferential pressure gradient was not zero but some finite value. The part of the circumferential flow proportional to the journal surface velocity and varying film thickness was not lost by dropping the first term of Reynolds equation.

Burwell (14) in 1951 presented analytical solutions for journal paths under various simple types of loading (constant, square wave, sinusoidal) for a very narrow bearing. However, the regions of negative pressure were retained in the solution, which made the analysis ambiguous for other than very small eccentricities.

Poritsky (15) in 1953 stated that by neglecting the negative portion of the journal pressure profile (long bearing equation) the journal could be shown to be stable below twice the critical frequency of the rotor. However, in his analysis of the linearized equations a stiffness term was added to the radial component of motion and the negative pressure remained in the analysis. One conclusion reached by his analysis was that rotor flexibility lowered the stable range of operation. The same conclusion was reached by Hagg and Warner (16) who devised an electric analog for the flexible rotor.

DuBois and Ocvirk (17) in 1955 considered a method for estimating a maximum bearing operating temperature and discussed methods of evaluating the effects of elastic deformation and misalignment on bearing performance. A method for determining a factor of safety was also presented.

Kreisle (18) in 1955 gave experimental findings concerning the performance of short journal bearings under conditions approaching zero minimum oil-film thickness. Six different load numbers were defined and considered to be useful in predicting and analyzing the performance of short journal bearings. The results of his experimental torque measurements indicated that, as long as the minimum oil-film thickness is of the order of or exceeds the sum of the predominant peak
surface roughness of the bearing and journal in the circumferential direction, hydrodynamic film lubrication exists in the bearing.

Newkirk and Lewis (19) reported from experimental observations that short bearings, large clearances and moderate loads favored a wider range of stable operation.

Boeker and Sternlicht (20) derived the stability threshold for antiwhirl journal bearings* and justified the stiffness term used by Poritsky as the contributing factor to predicting the region of stable operation. Hagg and Sankey (21) provide analytical and experimental results for a rotor bearing system. Linearized elastic and damping properties were incorporated in their analysis which reduced the resonant amplitude of the rotor considerably in the analytic solution and was in good agreement with the experimental amplitudes recorded.

Newkirk (22) reports experimental results obtained from two different test rigs; one rigid rotor (oil film dominant) and one more flexible (elasticity of shaft more dominant). Three general definitions were $g$ iven and are repeated here:
a. "Resonant whirl [whip]" may be defined as, "a resonant vibration of a shaft in fluid film journal bearings which occurs at speeds equal to or above twice the first critical of the rotor, and at a frequency equal approximately to a natural frequency of the rotor at the running speed."
b. "Half-frequency whirl" is, "a vibration that may occur at any rotative speed of a shaft in fluid-film bearings and at
$\therefore$ These have grooving on the shaft or in the bearing surface and therefore do have a radial component of force whereas the $360^{\circ}$ full journal does not have the radial component if the negative pressures are not neglected.
a frequency approximately one half of such speed."
c. "Fluid-criticals" are, "rotor instabilities of limited speed range due to fluid-film action in journal bearings." Pinkus (23) reported that flexible mounting gave greater stability to rotor-bearing systems. This was in direct opposition to the findings of Poritsky (15) and Hagg and Warner (16) who stated that support flexibility will lower the stability threshold speed. (Gunter explains this apparent discrepancy in CHAPTER IV of reference (7)). High loads and high viscosities were also reported by Pinkus to increase stability, while unbalance had little or no effect on the resonant whirl.

Pinkus in his experimental investigations of bearing stability indicates that the order of bearing stability is, starting with the most stable bearing, as follows: 3-lobe, tilting pad, pressure, elliptical, 3-groove, and plain circular.

Orbeck (24) in 1958 presented an analysis of oil whip that incorporated pressure forces, viscous drag forces, and the centrifugal forces acting on the journal. A vertical shaft was used for the model and the experimental results of Kreisle were used to define the capacity number. Equations are given that determine both the amplitude and the whirling frequency for a vertical shaft arrangement. The results, as based on the experimental curves of Kreisle, show for a particular example cited that the frequency ratio varied from 0.497 at an eccentricity of 0.05 to 0.499 at an eccentricity of 0.8 .

Hull (25) in 1958 demonstrated oil-whip resonance harmonics experimentally by applying a rotating load to the journal bearing test rig. The journal center traced out a different trochoid for each
ratio of exciting force frequency to running speed. Inside loops denoted a forward rotating load while outside loops denoted backward rotating loads. The formula he gave was:
$L=\frac{N_{j} / N_{W}}{2.16}-1$
where:
$L=$ number of loops (inside $=+$, outside $=-$ )
$N_{j}=$ journal speed
$N_{W}=$ speed of rotating load.
These results are true only when the single rotating load is
large in comparison to any other forcing function that might be acting on the journal. If unbalance is present, then the resulting orbit center traces will be altered considerably due to the synchronous unbalance force. This will be shown in the following analysis.

In 1959 Hori (26) presented the results of an investigation that allowed the inherent journal instability of previous analyses to be avoided by assuming zero pressure in place of the negative pressures in the oil film. Hori used the long bearing approximation to Reynolds' equation and applied the Hurwitz criteria to the linearized equations of motion.

Hori showed that the bearing is not unstable at all speeds as indicated by the Robertson analysis, but has a finite stability threshold which is a function of bearing clearance, transverse shaft loading, journal speed and viscosity. He presented dimensionless stability plots which show the influence of various bearing parameters on rotor stability. One important aspect of Hori's analysis is the
influence of the transverse bearing load on stability. For example Hori states that in the case of a vertical balanced rotor in which the transverse load due to gravity is zero, the journal will be unstable at all speeds. This important stability characteristic of vertical shafts has been verified by the author in this investigation. Hori also shows that if the transverse loading is sufficiently large so as to increase the operating eccentricity above 0.8 for the plain journal bearing, the system will be stable regardless of shaft flexibility.

Sternlicht (27) presents a summary of nine earlier papers that deal with both compressible and incompressible fluid film journal bearings. The concept of force transmission and its effect on the overall rotor system performance is discussed. Synchronous, half, and fractional frequency whirl, critical speeds, and resonant whip are also briefly discussed.

Reddi and Trumpler (28) in 1962 examined the stability of the $360^{\circ}$ full journal and the $180^{\circ}$ partial-film bearings. End leakage factors were applied to the film force expressions and the resulting equations of motion linearized and examined for stability about the equilibrium position by the Routh criteria. The complete equations of motion were programmed on a digital computer and the resulting orbits presented for the $360^{\circ}$ journal.

Reddi also demonstrated that if bearing cavitation is not taken into consideration, the bearing will be unstable at all speeds. For example, he shows that for the case of the full film $360^{\circ}$ infinite length bearing excluding cavitation, the journal motion will always become unstable and form limit cycles. He also shows a number of
cases in which the bearing fails for high loading and low speed operation in which the stability data of Hori and Booker indicate high stability if cavitation is included. This behavior has actually been observed in practice, Pinkus reports on stabilizing a bearing by reducing the oil inlet flow thereby changing the cavitation boundary conditions. Thus the cavitation boundary conditions of the bearing will greatly influence the stability characteristics of the system. The complete cavitation equations obtained from the Navier-Stokes equations are time transient and have not been completely investigated.*

A stability chart was presented for the $180^{\circ}$ film bearing which indicated regions of stable and unstable operation on a plot of Sommerfeld number versus a speed parameter. The conclusion reached was that the designer may expect large machine vibration and possibie bearing failure unless the equilibrium eccentricity ratio remains $\geq 0.76$, i.e., a heavily loaded condition, or the speed parameter $\Omega=\sqrt{\frac{M C}{W}}<0.22$. This is equivalent to the stability parameter of the author of $W S=1.38$. Badgley and Booker (30) show that the short bearing is stable for values of WS $<2.50$

Alford (29) in 1965 presented a completely new concept as to the possible causes of instability in turbomachinery. Forces arising from two sources were considered. These were (a) forces due to circumferential variation of static pressure acting on the cylindrical surface of the rotor (particularly within labyrinth seals) and (b) forces due to the eccentricity of the rotor causing variation of blade-tip clearances which results in variation of local efficiency and creates unbalance torques. These considerations are of extreme importance and

[^1]are a key factor to instabilities of high-speed axial compressors and turbines. It explains why some units run very smoothly at no load test conditions while serious stability problems arise when testing at partial or full load conditions.

Gunter (7) in 1966 after giving a complete discussion of the background and state of the art, examined the single-mass unbalanced symmetric rotor for synchronous, nonsynchronous, and zero precession and the effect of gravity. The analysis included the influence of support flexibility and damping on stability. Various stability maps were presented for the case of symmetric and unsymmetric bearing support flexibility. It was shown that foundation asymmetry alone could increase the stable region of operation considerably.* The experimental orbits obtained by Kushul** of precession above the stability threshold indicated that the precession rate was constant and equal to the rotor critical speed.

The stability of hydrodynamic bearings was also examined and confirmed the findings of Reddi (28). Whirl orbits for both linearized and nonlinear bearing characteristics obtained by analog computer simulation indicated the formation of limit cycles in the nonlinear case whereas the linearized equations gave whirl orbits that were unbounded.

Badgley (30) recently presented a nonlinear transient analysis of

[^2]a plain journal bearing by simulating the whirl orbits on a digital computer by forward numerical integration of the equations of motion. The approximations to Reynolds equation used in that analysis were the short bearing (Ocvirk), the long bearing (Sommerfeld), and the finite length bearing using Warner's end leakage correction factor. Badgley assumed a balanced, unloaded, horizontal rotor including film cavitation. He examined the orbit behavior of the shaft for various disturbance values and showed that the stability threshold at high eccentricity is reduced by large initial velocity disturbances. Badgley did not include the influence of rotor unbalance or external loading. In the author's investigation țhese effects are included and it has been demonstrated that these loads can have a profound effect on journal stability.

Also of considerable importance is the magnitude of the bearing forces developed during whirl. Of the numerous papers presented on the subject of bearing instability, no mention has been made of the actual forces developed by the system. The force transmitted or the dynamic transmissibility coefficient developed by a bearing is an important factor in the design of a bearing which has been ignored in the past. The most recent contribution to the analysis of nonlinear whirl motion of a journal bearing was the paper presented by Tolle (30) at the ASME 1968 Vibrations Conference. In this analysis the author attempts to calculate the pressure profile by means of a series expansion. The equations of motion are expressed in rotating coordinates and are integrated on a digital computer using the fourthorder Runge-Kutta procedure. Since Tolle has considered a noncavitating film the journal motion is unstable at all speeds, forming limit cycles.

This analysis, similar to Badgley's work is also limited in its scope and does not consider the influence of external loads on the system.

These authors have contributed greatly to the understanding of journal bearing lubrication problems, however, at present there has been little data published on the transient nonlinear motion and forces transmitted in a journal bearing.

The following analysis will combine the nonlinear hydrodynamic fluid-film forces to the dynamical equation of motion, which may then be numerically integrated to obtain the transient behavior of the journal. Horizontal, vertical, and unbalanced journals will be considered as well as the transient response to loading, both constant and cyclic (rotating and unidirectional). The instantaneous whirl and forces transmitted to the bearing are easily obtained as a result of the method of solution.

## CHAPTER III

ANALYSIS OF THE SYSTEM

### 3.1 Introduction

This chapter contains the derivation of the equations of motion for the journal bearing. Figure 3.1 gives a schematic of a typical journal bearing. The clearance between the journal and bearing has been greatly exaggerated to clarify the representation of the bearing parameters. The journal center, $o_{j}$, is free to move about in the imaginary clearance circle depicted by the dashed circle in Figure 3.1. The radial displacement of the journal center, $o_{j}$, from the bearing center, $o_{b}$, is denoted as the eccentricity, $e$, of the journal, and when divided by the clearance, $c$, the eccentricity ratio, $\varepsilon$, may then take on values only from zero to unity.* It is therefore possible to represent the journal motion by a point moving about in a unit clearance circle, where all displacements are made dimensionless by dividing them by the clearance. This representation will be used extensively throughout the following analysis.

Reynolds' equation for the plane slider bearing is derived from the Navier-Stokes equation for incompressible fluids. This equation is then further modified for journal bearings for both rotating and fixed coordinates. The short bearing assumption is discussed and compared to a finite width bearing solution. With an expression for
*Unity represents bearing failure, while a value of zero has the journal perfectly centered in the bearing. See Figure 3.2 for a typical force balance.

3.1 Short Journal Bearing Configuration


TYPICAL FORCE BALANCE
3.2 Unbalance Representation and a Typical Force Balance
the fluid film forces, the equations of motion of the journal are easily obtained in the fixed coordinate set. A derivation of the instantaneous whirl and radius of curvature is presented and finally some import parameters used for bearing analysis are presented to clarify the terminology of the chapters that follow.

### 3.2 Derivation of Reynolds' Equation;

Reduction to the Short Bearing Equation
The Navier-Stokes equations can be expressed in vector notation as:

$$
\begin{equation*}
\rho \frac{D \bar{u}}{D t}=-\bar{\nabla} P+\bar{B}+\mu \cdot\left[\frac{1}{3} \bar{\nabla}(\bar{\nabla} \cdot \bar{u})+\nabla^{2} \bar{u}\right] \tag{3.1}
\end{equation*}
$$

For the purpose of this particular derivation, the incompressible fluid film between two flat plates of length 1 and width $b$, separated by some small distance, $h=f(x, z)$ will be examined** If in addition the body forces are neglected, Eq. [3.1] may be expressed as follows***

$$
\begin{equation*}
\rho \frac{D \bar{u}}{D t}=-\bar{\nabla} P+\mu \nabla^{2} \bar{u} \tag{3.2}
\end{equation*}
$$

Furthermore, if the ratio of $h / 1$ is restricted to be much less than unity, i.e. $h / 1 \ll 1$, it may be concluded that the reduced Reynolds Number, ${ }^{(*)}$ Re*, is much much less than unity and it is hence possible to neglect the inertia force terms on the left of Eq. [3.2].

[^3]
3.3 The Plane Slider Bearing

Then Eq. [3.2] may be expressed as

$$
\begin{align*}
& 0=-\frac{\partial P}{\partial x}+\mu \frac{\partial^{2} u}{\partial y^{2}}  \tag{3.3}\\
& 0=-\frac{\partial P}{\partial y}+\mu \frac{\partial^{2} v}{\partial y^{2}}  \tag{3.4}\\
& 0=-\frac{\partial P}{\partial z}+\mu \frac{\partial^{2} w}{\partial y^{2}} \tag{3.5}
\end{align*}
$$

where the terms $\frac{\partial^{2}}{\partial x^{2}}, \frac{\partial^{2}}{\partial z^{2}}$ have been neglected, since they are higher order terms. By restricting the pressure to be constant across the film, i.e. $\partial p / \partial y=0$, it is now possible to integrate Eqs. [3.3] and [3.5] to obtain expressions for the velocity profiles in the $x$ and $z$ coordinate directions.

$$
\begin{array}{cc}
\int\left[\frac{\partial^{2} u}{\partial y^{2}}=\frac{1}{\mu} \frac{\partial P}{\partial x}\right] d y \\
\text { or } & \frac{\partial u}{\partial y}=\frac{1}{\mu} \frac{\partial P}{\partial x} y+c_{1} \\
\text { and } & u(y)=\frac{1}{2 \mu} \frac{\partial P}{\partial x} y^{2}+c_{1} y+c_{2}
\end{array}
$$

The next step is to impose the following boundary conditions:

$$
\text { At } \begin{align*}
\mathrm{y} & =0, \mathrm{u}=\mathrm{U}_{1}  \tag{3.7}\\
\mathrm{y} & =\mathrm{h}, \mathrm{u}=\mathrm{U}_{2} \tag{3.8}
\end{align*}
$$

Therefore,

$$
\begin{aligned}
c_{2} & =u_{1}, \quad \text { and } \\
u_{2} & =u(h)=\frac{1}{2 \mu} \frac{\partial P}{\partial x} h^{2}+c_{1} h+c_{2} \\
\text { or, } c_{1} & =\frac{u_{2}-u_{1}}{h}-\frac{1}{2 \mu} \frac{\partial P}{\partial x} h
\end{aligned}
$$

Substituting these values of $c_{1}$ and $c_{2}$ into Eq. [3.6] results in:

$$
\begin{equation*}
u(y)=\frac{1}{2 \mu} \frac{\partial P}{\partial x} y(y-h)+\frac{h-y}{h} u_{1}+\frac{y}{h} u_{2} \tag{3.9}
\end{equation*}
$$

In a similar derivation, it can be shown that

$$
\begin{equation*}
\omega(y)=\frac{1}{2 \mu} \frac{\partial p}{\partial y} y(y-h)+\frac{h-y}{h} w_{1}+\frac{y}{h} w_{2} \tag{3.10}
\end{equation*}
$$

where $w=W_{1}$ at $y=0$
$w=W_{2}$ at $y=h$
The remainder of the derivation consists of integrating the continuity equation across the film. Continuity is expressed as:

$$
\begin{equation*}
\frac{\partial \rho}{\partial t}+\nabla \cdot(\rho \vec{u})=0 \tag{3.11}
\end{equation*}
$$

Integrating this expression from $y=0$ to $y=h$,

$$
\begin{equation*}
\int_{y=0}^{h}\left\{\frac{\partial(p v)}{\partial y}=-\left[\frac{\partial p}{\partial t}+\frac{\partial(p u)}{\partial x}+\frac{\partial(p w)}{\partial z}\right]\right\} d y \tag{3.12}
\end{equation*}
$$

where Eqs. [3.9] and [3.10] are used for $u$ and $w$ in this equation. Doing the indicated integrations yields the following equations:

$$
\begin{align*}
\int_{0}^{h} \frac{\partial(\rho v)}{\partial y} d y & =\left.\rho v\right|_{0} ^{h}=\rho\left(v_{2}-v_{1}\right), \text { where } p \neq f(y)  \tag{3.13}\\
\int_{0}^{h} \frac{\partial \rho}{\partial t} d y & =\left.\frac{\partial \rho}{\partial t} y\right|_{0} ^{h}=\frac{\partial \rho}{\partial t} h, \dot{p} \neq f(y)  \tag{3.14}\\
\int_{0}^{h} \frac{\partial(\rho u)}{\partial x} d y & =\frac{\partial}{\partial x} \int_{0}^{h} \rho u d y-p u_{1} \frac{\partial h}{\partial x}  \tag{3.15}\\
& =-\frac{\partial}{\partial x}\left[\frac{\rho}{12 \mu} \frac{\partial p}{\partial x} h^{3}\right]+\frac{\partial}{\partial x}\left[\frac{1}{2} \rho h\left(u_{1}+u_{2}\right)\right]-\rho u_{2} \frac{\partial h}{\partial x}
\end{align*}
$$

Likewise,
$\int_{0}^{h} \frac{\partial(p w)}{\partial z} d y=-\frac{\partial}{\partial z}\left[\frac{\rho}{12} \mu \frac{\partial p}{\partial z} h^{3}\right]+\frac{\partial}{\partial z}\left[\frac{1}{2} \rho h\left(w_{1}+w_{2}\right)\right]-\rho w_{2} \frac{\partial h}{\partial z}$

Combining Eqs. [3.13] through [3.16] and multiplying by 12 results in the following equation:
$\frac{\partial}{\partial x}\left[\frac{\rho}{\mu} \frac{\partial P}{\partial x} h^{3}\right]+\frac{\partial}{\partial z}\left[\frac{P}{\mu} \frac{\partial P}{\partial z} h^{3}\right]=12 \rho\left(V_{2}-V_{1}\right)+12 h \frac{\partial P}{\partial t}$
$+6 \frac{\partial}{\partial x}\left[\rho h\left(u_{1}+u_{2}\right)\right]+6 \frac{\partial}{\partial z}\left[\rho h\left(w_{1}+w_{2}\right)\right]-12 \rho\left[u_{2} \frac{\partial h}{\partial x}+w_{2} \frac{\partial h}{\partial z}\right]$

Inserting the conditions of:
$\rho=$ constant
$\mathrm{W}_{1}=\mathrm{W}_{2}=0$
$\partial h / \partial z=0$,
the following form of Reynolds' equation may be obtained:
$\frac{\partial}{\partial x}\left[\frac{h^{3}}{\mu} \frac{\partial P}{\partial x}\right]+\frac{\partial}{\partial z}\left[\frac{h^{3}}{\mu} \frac{\partial P}{\partial z}\right]=\underbrace{12\left(v_{2}-v_{1}\right)}_{\text {Squelge }}+\underbrace{6\left(u_{1}-u_{2}\right) \frac{\partial h}{\partial x}}_{\text {"wedge" }}+\underbrace{6 h \frac{\partial}{\partial x}\left(u_{1}+u_{2}\right)}_{\text {stretch" }}$
It is now desired to relate this solution to the geometry of the journal bearing. The first approach considers rotating coordinates, in which the film thickness* may be expressed as (see Fig. 3.4):

$$
\begin{equation*}
h(\theta)=c(1+\epsilon \cos \theta) \tag{3.19}
\end{equation*}
$$

*For derivation see Reference (32), p. 104.

(a)

(b)
3.4 a. Journal Bearing in Rotating Coordinates
b. Journal Bearing Profile Unwrapped

Linear combinations of the following components of motion will
be considered.
a. Rotation of fournal about $o_{j}$, at $w_{j}$.
b. Rotation of bearing about $o_{b}$, at $\omega_{b}$.
c. Radial motion of $o_{j}$ along the line of centers.
d. Precession of $o_{j}$ about $o_{b}$ with angular velocity, $w_{p}=\dot{\phi}$.

If the film thickness is "unwrapped" the velocities due to "a" and "b", above may be expressed by the following components:
$U_{1}=(R+C) \omega_{b} \approx R w_{b}$
$U_{2}=R w_{j} \cos \alpha \sim R w_{j}$
$v_{1}=0$
$V_{2}=R \omega_{j} \sin \alpha \approx \alpha R \omega_{j}=\omega_{j} \frac{\partial h}{\partial \theta^{\prime}}$
Since,

$$
\tan (\alpha)=\frac{d h}{d x}=\frac{1}{R} \frac{d h}{d \theta} .
$$

and for $\alpha \lll 1$,

$$
\alpha \approx \frac{1}{R} \frac{d h}{d \theta^{\prime}}
$$

By neglecting the stretch effect in Eq. [3.18], the contributions due to rotation $w_{b}$ and $w_{j}$ are given by:
$\left[\frac{1}{6} \bar{\nabla} \cdot\left(\frac{h^{3}}{\mu} \bar{\nabla} P\right)\right]_{a, b}=\left(R \omega_{b}-R \omega_{j}\right) \frac{1}{R} \frac{\partial h}{\partial \theta^{\prime}}+2 \omega_{j} \frac{\partial h}{\partial \theta^{\prime}}$
$\left[\frac{1}{6} \bar{\nabla} \cdot\left(\frac{h^{3}}{\mu} \dot{\nabla} P\right)\right]_{a, b}=\left(\omega_{b}+\omega_{j}\right) \frac{\partial h}{\partial \theta^{\prime}}$

For the radial motion along the line of centers it can be shown that:

$$
\begin{aligned}
& U_{2}=\dot{e} \sin \theta^{\prime} \\
& v_{2}=\dot{e} \cos \theta^{\prime} \\
& U_{1}=V_{1}=0
\end{aligned}
$$

Therefore,
$\left[\frac{1}{6} \bar{\nabla} \cdot\left(\frac{h^{3}}{\mu} \bar{\nabla} P\right)\right]_{C}=\left(-\dot{e} \sin \theta^{\prime}\right) \frac{1}{R} \frac{\partial h}{\partial \theta^{\prime}}+2 \dot{e} \cos \theta^{\prime}$
but by differentiating Eq. [3.19],

$$
\frac{\partial h}{\partial \theta^{\prime}}=\frac{\partial}{\partial \theta^{\prime}}\left[C\left(1+\epsilon \cos \theta^{\prime}\right)\right]
$$

or

$$
\frac{\partial h}{\partial \theta^{\prime}}=-e \sin \theta^{\prime}
$$

and,

$$
\frac{\partial h}{\partial t}=\dot{e} \cos \theta^{\prime}
$$

$$
\begin{align*}
& \text { Hence, } \begin{aligned}
{\left[\frac{1}{6} \bar{\nabla} \cdot\left(\frac{h^{3}}{\mu} \bar{\nabla} P\right)\right]_{C} } & =\dot{e}\left[\sin ^{2} \theta^{\prime} \frac{e^{0}}{R}+2 \cos \theta^{\prime}\right] \\
& =2 \frac{\partial h}{\partial t}
\end{aligned}
\end{align*}
$$

For precession, it is known that every point in the journal has velocity e $\dot{\phi}$ and is directed normal to the line of centers. Therefore the following velocity components are due to precession:
$U_{2}=-e \dot{\phi} \cos \theta^{\prime}$
$v_{2}=\dot{\phi} \sin \theta^{\prime}$
$\mathrm{U}_{1}=\mathrm{V}_{1}=0$
Substituting these expressions into Eq. [3.18] yields: $\frac{1}{6}\left[\bar{\nabla} \cdot\left(\frac{h^{3}}{\mu} \bar{\nabla} P\right)\right]_{d}=\frac{e^{\prime}}{R} \dot{\phi} \cos \theta^{\prime} \frac{\partial h}{\partial \theta^{\prime}}+2 e \dot{\phi} \sin \theta^{\prime}$
$=-2 \dot{\phi} \frac{\partial h}{\partial \theta^{\prime}}$
Combining Eqs. [3.20], [3.21] and [3.22] results in:

$$
\begin{equation*}
\frac{1}{\epsilon}\left[\bar{\nabla} \cdot\left(\frac{h^{3}}{\mu} \bar{\nabla} P\right)\right]=\left(\omega_{b}+\omega_{j}-2 \dot{\phi}\right) \frac{\partial h}{\partial \theta^{\prime}}+2 \frac{\partial h}{\partial t} \tag{3.23a}
\end{equation*}
$$

or:
$\frac{1}{6}\left[\frac{1}{R^{2}} \frac{\partial}{\partial \theta^{\prime}}\left(\frac{h^{3}}{\mu} \frac{\partial P}{\partial \theta^{\prime}}\right)+\frac{\partial}{\partial z}\left(\frac{h^{3}}{\mu} \frac{\partial P}{\partial z}\right)\right]=\left(\omega_{b}+\omega_{j}-2 \dot{\phi}\right) \frac{\partial h}{\partial \theta^{\prime}}+2 \frac{\partial h}{\partial t}$
This expression, ie. Eq. [3.23], is the Reynolds equation for a plain journal bearing using rotating coordinates, where $\theta^{\prime}$ is the angle measured from the line of centers in the positive coordinate direction. This form of Reynolds equation is the expression that most of the work in this field is based on. However, for the purpose of this investgation, the use of Eq. [3.23] was considered to be unnecessarily complicated due to the choice of coordinates. To avoid the complexity of coordinate transformations, the following derivation in fixed cartesian coordinates is presented.

The following unit vectors will be used to express the derived velocity components (see Figure 3.5):

$$
\begin{align*}
& \vec{i}=-\cos \theta n_{R}-\sin \theta \operatorname{nn}_{\theta} \\
& \vec{j}=-\sin \theta n_{R}+\cos \theta \operatorname{nn}_{\theta} \\
& n_{R}=-\cos \theta \vec{i}-\sin \theta \vec{j} \\
& n_{\theta}=-\sin \theta \vec{i}+\cos \theta \vec{j} \tag{3.24}
\end{align*}
$$

The velocities of the bearing and journal centers are as follows:

$$
\begin{aligned}
& V_{O b}=\dot{x}_{1} \vec{i}+\dot{y}_{1} \vec{j} \\
& V_{O j}=\dot{x}_{2} \vec{i}+\dot{y}_{2} \vec{j}
\end{aligned}
$$

The velocity of point " $Q$ " is:

$$
\begin{aligned}
\vec{V}_{Q} & =\vec{V}_{O b}+\vec{\omega}_{b} \times \vec{R} \\
& =\dot{x}_{1} \vec{i}+\dot{y}_{1} \vec{j}+R \omega_{b} n_{\theta}
\end{aligned}
$$


3.5 Journal Bearing in Fixed Cartesian Coordinates
and also:

$$
\vec{V}_{Q}=V_{1} n_{R}+u_{1} n_{\theta}
$$

or

$$
\begin{equation*}
V_{1}=\vec{V}_{Q} \cdot \ln _{R}=-\dot{x}_{1} \cos \theta-\dot{y}_{1} \sin \theta \tag{3.25}
\end{equation*}
$$

and

$$
\begin{equation*}
u_{1}=\vec{v}_{Q} \cdot i_{\theta}=\omega_{0} R-\dot{x}_{1} \sin \theta+\dot{y}_{1} \cos \theta \tag{3.26}
\end{equation*}
$$

For point " $P$ ", it is necessary to relate the velocities to $\mathrm{V}_{2}$ and $\mathrm{U}_{2}$.

The $R \omega_{j}$ component is not in line with the $R w_{b}$ component; they differ by the angle $\alpha$. For small displacements these are related small angles and it is thus possible to approximate $\alpha$ as follows:

$$
\tan \alpha=\alpha=\frac{\Delta h}{\Delta x} \sim \frac{\partial h}{\partial x}=\frac{1}{R} \frac{\partial h}{\partial \theta}
$$

Also,

$$
\tan \alpha \approx \sin \alpha \approx \alpha
$$

For the theta direction:

$$
V e l_{\theta}=R \omega_{j} \cos \alpha \approx R \omega_{j}
$$

and for the radial direction:

$$
V e l_{r}=R \omega_{j} \sin \alpha=\omega_{j} \frac{\partial h}{\partial \theta}
$$

So, it is now possible to express the velocity of point "p" as:

$$
\vec{V}_{P}=\dot{x}_{2} \vec{i}+\dot{y}_{2} \vec{j}+R \omega_{j} n_{\theta}+\omega_{j} \frac{\partial h}{\partial \theta} n_{R}
$$

Therefore,
and:

$$
\begin{equation*}
u_{2}=\vec{V}_{p} \cdot \ln \theta=-\dot{x}_{2} \sin \theta+\dot{y}_{2} \cos \theta+R \omega_{j} \tag{3.27}
\end{equation*}
$$

$$
\begin{equation*}
V_{2}=\vec{V}_{p} \cdot \ln _{R}=-\dot{x}_{2} \cos \theta-\dot{y}_{2} \sin \theta+\omega_{j} \frac{\partial h}{\partial \theta} \tag{3.28}
\end{equation*}
$$

By neglecting the stretch effect of Eq. [3.18], i.e. $h \frac{\partial}{\partial x}\left[U_{1}+U_{2}\right]$, substitution of the appropriate velocities into that equation gives:

$$
\begin{aligned}
\frac{1}{6}\left[\bar{\nabla} \cdot\left(\frac{h^{3}}{\mu} \bar{\nabla} p\right)\right]= & \frac{1}{R}\left(u_{1}-u_{2}\right) \frac{\partial h}{\partial \theta}+2\left(v_{2}-v_{1}\right) \\
= & \left(\omega_{b}+\omega_{j}\right) \frac{\partial h}{\partial \theta}+\left(\dot{x}_{2}-\dot{x}_{1}\right)\left(-2 \cos \theta+\frac{1}{R} \frac{\partial h}{\partial \theta} \sin \theta\right) \\
& -\left(\dot{y}_{2}-\dot{y}_{1}\right)\left(2 \sin \theta+\frac{1}{R} \frac{\partial h}{\partial \theta_{h}} \cos \theta\right)
\end{aligned}
$$

In addition, by neglecting the $\frac{1}{R} \frac{\partial h}{\partial \theta}$ terms,
$\frac{1}{6}\left[\bar{\nabla} \cdot\left(\frac{h^{3}}{\mu} \bar{\nabla} P\right)\right]=\left(\omega_{b}+\omega_{j}\right) \frac{\partial h}{\partial \theta}+\left(\dot{x}_{2}-\dot{x}_{1}\right)(-2 \cos \theta)-\left(\dot{y}_{2}-\dot{y}_{1}\right)(2 \sin \theta)$
But for small deflection, the film thickness, $h$, is given as (see Fig. 3.5):

$$
\begin{equation*}
h=c-\left(x_{2}-x_{1}\right) \cos \theta-\left(y_{2}-y_{1}\right) \sin \theta \tag{3.30}
\end{equation*}
$$

since from Eq. [3.19] we can write:

$$
\begin{aligned}
h(\theta) & =c-e \cos (\theta-(90-\phi)) \\
& =c-e \cos \theta \sin \phi-e \sin \theta \cos \phi
\end{aligned}
$$

where:

$$
e \sin \phi=x_{2}-x_{1}, e \cos \phi=y_{2}-y_{1}
$$

It is now possible to rewrite Eq. [3.29] as follows:

$$
\begin{equation*}
\frac{1}{6}\left[\frac{1}{R^{2}} \frac{\partial}{\partial \theta}\left(\frac{h^{3}}{\mu} \frac{\partial P}{\partial \theta}\right)+\frac{\partial}{\partial z}\left(\frac{h^{3}}{\mu} \frac{\partial P}{\partial z}\right)\right]=\left(\omega_{b}+\omega_{j}\right) \frac{\partial h}{\partial \theta}+2 \frac{\partial h}{\partial t} \tag{3.31}
\end{equation*}
$$

$=\left(\omega_{b}+\omega_{j}\right)\left[\left(x_{2}-x_{1}\right) \sin \theta-\left(y_{2}-y_{1}\right) \cos \theta\right]-\left(\dot{x}_{2}-\dot{x}_{1}\right)(2 \cos \theta)-\left(\dot{y}_{2}-\dot{y}_{2}\right)(2 \sin \theta)$

It must be remembered that in this equation the " $\theta$ " is measured from the fixed $x$-axis and should not be confused with the rotating coordinate set where the " 0 " is measured from the line of
centers.

Two basic approaches to the solution of Eq. [3.31] have been reported in the Literature. If it is assumed that the journal bearing is very long, then it is possible to neglect the fluid flow and pressure gradients along the $z$-axis and hence reduce Eq. [3.31] to:
$\frac{1}{6 R^{2}} \frac{\partial}{\partial \theta}\left(\frac{h^{3}}{\mu} \frac{\partial P}{\partial \theta}\right)=\left(\omega_{0}+\omega_{j}\right) \frac{\partial h}{\partial \theta}+2 \frac{\partial h}{\partial t}$
This solution is known as the Long Bearing Solution and was first solved by Sommerfeld who used an adroite substitution and succeeded in integrating the equation (1).*

On the other hand, if it is assumed that the bearing is relatively short, the appropriate approach is to neglect the flow in the radial direction due to pressure gradients and arrive at:
$\frac{1}{6} \frac{\partial}{\partial z}\left(\frac{h^{3}}{\mu} \frac{\partial P}{\partial z}\right)=\left(\omega_{b}+\omega_{j}\right) \frac{\partial h}{\partial \theta}+2 \frac{\partial h}{\partial t}$
which is known as the governing equation for the Short Bearing Solution.
This approach to Reynolds' equation is the basis for the computer program and resulting analysis to be presented in the following sections.

To have a better understanding of when the above assumption is a valid one, the solid curves in Figure 3.6 were drawn from data for a finite full journal bearing.** That data was reported to have come from digital computer solutions of the general Reynolds equation. In

```
*Reference in Bibliography, p. 42.
**From Reference (1), pp. 86-88.
```


3.6 Comparison of Finite Length and Short Bearing Solutions
addition, the corresponding Sommerfeld Number** obtained from the short bearing solution is plotted for the same length to diameter ratios. It is easy to see that the assumption is very good for $L / D$ ratios of $1 / 2$ or less, or for $L / R \leq 1$. It is also apparent that more deviation exists at larger eccentricity values for $L / R \geq 1$, whereas for smaller values the agreement is very good indeed.

The reason for the deviation in the short bearing solution has been explained by Ocvirk (13) to arise from the higher pressures predicted due to neglecting the radial pressure flow in the journal. However, by realizing the limitations of the solution there should be no confusion about the results and conclusions obtained from the given theory.

### 3.3 Dynamical Equations of Motion

The Reynolds equation has been derived in the previous section for the plane slider and by proper substitution and assumptions, it has been reduced to the following equation which is valid for a "short" journal bearing:

$$
\begin{equation*}
\frac{\partial}{\partial z}\left(\frac{h^{3}}{6 \mu} \frac{\partial P}{\partial z}\right)=\left(\omega_{b}+\omega_{j}\right) \frac{\partial h}{\partial \theta}+2 \frac{\partial h}{\partial t} \tag{3.34}
\end{equation*}
$$

In fixed coordinates, the film thickness, $h$, is given by:

$$
\begin{equation*}
h=c-x \cos \theta-y \sin \theta \tag{3.35}
\end{equation*}
$$

*See Section 3.5, p. 42 for explanation of Sommerfeld Number.

This equation is valid for a journal bearing that has no axial misalignment and was derived by considering small motions in the $x$ and y directions to be linearily related. In addition, by limiting the motion of the bearing to rotation, $w_{b}$, all displacements will be relative to the bearing center, $o_{b}$.

Equation [3.34] can be integrated directly and by applying the boundary conditions:

$$
\begin{equation*}
P(\theta, 0)=P(\theta, L)=0 \tag{3.36}
\end{equation*}
$$

to evaluate the two constants of integration, the following equation results:

$$
\begin{equation*}
P(\theta, z)=\frac{3 \mu z(z-L)}{h^{3}}\left[\left(\omega_{b}+\omega_{j}\right) \frac{\partial h}{\partial \theta}+2 \frac{\partial h}{\partial t}\right] \tag{3.37}
\end{equation*}
$$

From [3.35],

$$
\begin{equation*}
\frac{\partial h}{\partial \theta}=x \sin \theta-y \cos \theta \tag{3.38}
\end{equation*}
$$

and:

$$
\begin{equation*}
\frac{\partial h}{\partial t}=-\dot{x} \cos \theta-\dot{y} \sin \theta \tag{3.39}
\end{equation*}
$$

The increment of force on the journal is given as:

$$
\Delta \vec{F}=P(\theta, z) R d \theta d z \|_{R}
$$

where:

$$
m_{R}=-\cos \theta \vec{i}-\sin \theta \vec{j}
$$

Therefore,

$$
\begin{equation*}
\Delta \vec{F}_{x}=(\Delta \vec{F} \cdot \vec{i}) \vec{l}=-[P(\theta, z) R d \theta d z \cos \theta] \vec{i} \tag{3.40}
\end{equation*}
$$

and:

$$
\begin{equation*}
\Delta \vec{F}_{y}=(\Delta \vec{F} \cdot \vec{j}) \dot{j}=-[P(\theta, z) R d \theta d z \sin \theta] \bar{j} \tag{3.41}
\end{equation*}
$$

where the total force component is:

$$
F_{x}=-\iint P(\theta, z) R \cos \theta d \theta d z
$$

and:

$$
F_{y}=-\iint P(\theta, z) R \sin \theta d \theta d z
$$

The result of integrating over the length of the bearing and substituting Eqs. [3.38] and [3.39] leads to the following equations:
$\left\{\begin{array}{l}F_{x} \\ F_{y}\end{array}\right\}=\frac{\mu R L^{3}}{2} \int_{0}^{2 \pi} \frac{\left(\omega_{j}+\omega_{b}\right)(x \sin \theta-y \cos \theta)-2(\dot{x} \cos \theta+\dot{y} \sin \theta)}{(c-x \cos \theta-y \sin \theta)^{3}}\left\{\begin{array}{c}\cos \theta \\ \sin \theta\end{array}\right\} d \theta[3.42]$

The integral of Eq. [3.42] must be integrated very carefully since a subambient pressure will not be permitted to exist in the fluid film. This follows from reports on experimental test rigs as discussed by Reference (1), page 435. The approach to this particular integral is discussed in more detail in Chapter 5, page 53.

It is possible to put Eq. [3.42] into dimensionless form if the following representation is used: $X=\frac{x}{C}, Y=\frac{y}{C}, \omega=\omega_{b}+\omega_{j}, \dot{x}=\frac{\dot{x}}{c \omega_{j}}, \dot{Y}=\frac{\dot{y}}{c \omega_{j}}, \alpha=\frac{\omega_{j}}{\omega}$ then [3.42] becomes:
$\left\{\begin{array}{l}F_{x} \\ F_{y}\end{array}\right\}=\frac{\mu L^{3} R \omega}{2 C^{2}} \int_{0}^{2 \pi} \frac{(X-2 \dot{Y} \alpha) \sin \theta-(Y+2 \dot{X} \alpha) \cos \theta}{(1-X \cos \theta-Y \sin \theta)^{3}}\left\{\begin{array}{c}\cos \theta \\ \sin \theta\end{array}\right\} d \theta$

The equations of motion of the journal can be derived by considering Newton's second law.

$$
(\Sigma F)_{x, y}=m_{j} a_{j_{x, y}}
$$

A position vector to the center of mass of the journal is:

$$
P_{m}=\left(x+e_{\mu} \cos \omega_{j} t\right) \vec{i}+\left(y+e_{\mu} \sin \omega_{j} t\right) \vec{j}
$$

where the mass center is located a radial distance of $e_{\mu}$ from the geometric center of the journal. Then the acceleration is given by:

$$
a_{m}=\left(\ddot{x}-e_{\mu} \omega_{j}^{2} \cos \omega_{j} t\right) \vec{i}+\left(\ddot{y}-e_{\mu} \omega_{j}^{2} \sin \omega_{j} t\right) \vec{j}
$$

therefore:

$$
\begin{align*}
& m_{j}\left(\ddot{x}-e_{\mu} \omega_{j}^{2} \cos \omega_{j} t\right)=\left(\sum F\right) x \\
& m_{j}\left(\ddot{y}-e_{\mu} \omega_{j}^{2} \sin \omega_{j} t\right)=(\Sigma F) y \tag{3.44}
\end{align*}
$$

where the right hand side of the above equations represents all loading on the journal, including the forces given by Eq. [3.42] that are developed in the fluid film. By letting:

$$
\omega_{j}=\Omega, \Omega t=T, \frac{e_{\mu}}{c}=E_{\mu}
$$

and dividing through by $m_{j} c \Omega^{2}$, the equations become:

$$
\begin{align*}
& \frac{d^{2} x}{d t^{2}}=E_{\mu} \operatorname{Cos} T+\frac{F_{0}}{m_{j} C \Omega^{2}} \operatorname{Cos}(\eta T)+\frac{\mu R L^{3} \omega}{2 m C^{3} \Omega^{2}} \bar{F}_{X}(X, Y, \dot{X}, \dot{Y})+\frac{F X}{m C \Omega^{2}}+\cdots  \tag{3.45}\\
& \frac{d^{2} Y}{d T^{2}}=E_{\mu} \operatorname{Sin} T+\frac{F_{0}}{m_{j} C \Omega^{2}} \operatorname{Sin}(\eta T)+\frac{\left.\mu R L^{3} \omega\right)}{2 m C^{3} \Omega^{2}} \bar{F}_{Y}(X, Y, \dot{X}, \dot{Y})+\frac{F Y}{m C \Omega^{2}}+\cdots \tag{3.46}
\end{align*}
$$

where:
$F_{0}=$ Rotating load at some multiple of the journal frequency $F X, F Y=$ Constant loading in $x$ and $y$ direction respectively Also, other loading can be added as noted by $+\cdots$

The above equations are for a vertical journal bearing since we have not included the gravity loading in the equations of motion.

If it is assumed that gravity is acting in the negative y-coordinate direction, then the term $\left(-g / c \Omega^{2}\right)$ must be added to [3.46] to account for this affect.

The solution of Eqs. [3.45] and [3.46] will give the journal orbit as a function of dimensionless time, T. Numerical methods will be used to integrate these equations of motion forward in time. The method of solution will be discussed in detail in CHAPTER V.

### 3.4 Journal Precession Rate and Radius of Curvature

When a journal bearing is acted upon by some unbalance force or other cyclic forcing function the journal tends to move in an orbit due to the forces acting upon it. If the orbit encloses the center of the journal then it is possible to think of the distance from the bearing center to the journal center as the radius of the path and the angular velocity with respect to the bearing center as the whirl frequency. Refering to Figure 3.7 , these quantities would be radius, $e$, and angular velocity $\dot{\phi}$.

These values may be expressed in terms of the displacements and velocities, $x, y, \dot{x}, \dot{y}$ by the following procedure. The velocity of the journal center may be expressed as

$$
\begin{aligned}
\overrightarrow{\mathrm{V}}_{\mathrm{j}} & =\dot{x} \overrightarrow{\mathrm{i}}+\dot{\mathrm{y}} \overrightarrow{\mathrm{j}} \\
& =\dot{e} \phi_{\mathrm{r}}+\dot{\phi} \phi \phi
\end{aligned}
$$

The relation among the unit vectors is as follows:
$\phi_{r}=\cos \phi \vec{i}+\sin \phi \vec{j}$
$\phi_{\phi}=-\operatorname{Sin} \phi \vec{i}+\operatorname{Cos} \phi \vec{j}$
$x=e \cos \phi, y=e \sin \phi$

3.7 Typical Journal Trajectory Illustrating the
Instantaneous Radius of Curvature

So,

$$
\vec{V}_{j} \cdot \phi \phi \cdot e \dot{\phi}=\dot{x} \vec{i} \cdot \phi \phi+\dot{y} \dot{j} \cdot \phi \phi=-\sin \phi \dot{x}+\cos \phi \dot{y}
$$

Therefore,

$$
\dot{\phi}=\frac{e}{e} \frac{(\cos \phi \dot{y}-\sin \phi \dot{x})}{e}=\frac{x \dot{y}-y \dot{x}}{e^{2}}
$$

or, since $e^{2}=x^{2}+y^{2}$
then,

$$
\dot{\phi}=\frac{x \dot{y}-y \dot{x}}{x^{2}+y^{2}}
$$

In dimensionless form:

$$
\begin{equation*}
\frac{\dot{\phi}}{\Omega}=\frac{X \dot{Y}-Y \dot{X}}{X^{2}+Y^{2}} \tag{3.47}
\end{equation*}
$$

where

$$
X=x / c, Y=y / c
$$

and

$$
\dot{X}=x / c \Omega, \dot{Y}=y / c \Omega, \text { with } \Omega=\omega_{j} \text { as before. }
$$

The radius, $e$, is given by:

$$
\begin{equation*}
e=c \times \sqrt{x^{2}+y^{2}} \tag{3.48}
\end{equation*}
$$

However, it is obvious that [3.47] has little meaning if the journal orbit does not enclose the bearing center, "ob".

The equations for the instantaneous radius of curvature, $\rho$, and angular velocity $\theta$ will now be developed.

The velocity can be expressed for this purpose as:
$\vec{V}_{j}=V \phi_{t}=\rho \dot{\theta} \phi_{t}$
where:
$\rho=$ instantaneous radius of curvature
$\dot{\theta}=$ instantaneous angular velocity about $o_{b}^{\prime}$

The acceleration is expressed as:
$\vec{a}_{j}=\frac{d}{d t}\left(v \phi_{t}\right)=\dot{v} \phi_{t}+v \frac{d \phi_{i}}{d t}$
$=a_{l} \ell_{t}+\frac{v^{2}}{\rho} \phi_{N}$
But since:

$$
\begin{align*}
& \vec{a}_{j}=\ddot{x} \vec{i}+\ddot{y} \vec{j} \\
& \overrightarrow{a n d}_{j}=q_{N}=\frac{v^{2}}{\rho}=\ddot{x} \vec{i} \cdot \phi_{N}+\ddot{y} \vec{j} \cdot \phi_{N} \tag{3.49}
\end{align*}
$$

The new unit vectors are determined as follows:

$$
\vec{v}=v k_{t}=\overrightarrow{x i}+\vec{y} \vec{j}
$$

therefore,

$$
e_{t}=\frac{1}{v}[\dot{x} \vec{i}+\dot{y} \vec{j}]
$$

and:

$$
\phi_{n}=\vec{k} \times \phi_{t}=\frac{1}{V}[\dot{x} \vec{j}-\dot{y} \vec{i}]
$$

Hence,

$$
\vec{i} \cdot \xi_{n}=-\dot{y} / v
$$

and :

$$
\vec{j} \cdot \psi_{n}=\dot{x} / v
$$

So, from Eq. [3.49],

$$
v^{2} / \rho=\frac{\ddot{y} \dot{x}-\dot{x} \dot{y}}{v}
$$

Solving for $\rho$ and $\dot{\theta}=\mathrm{V} / \rho$ results in:

$$
\begin{equation*}
\rho=v^{3} /(\dot{y} \dot{x}-\ddot{x} \dot{y}) \tag{3.50}
\end{equation*}
$$

and

$$
\begin{equation*}
\dot{\theta}=\frac{\ddot{y} \dot{x}-\dot{x} \dot{y}}{\dot{x}^{2}+\dot{y}^{2}} \tag{3.51}
\end{equation*}
$$

since,

$$
v^{2}=\dot{x}^{2}+\dot{y}^{2}
$$

In dimensionless form, the instantaneous whirl ratio is given by:

$$
\begin{equation*}
\frac{\dot{\theta}}{\Omega}=\frac{\dot{Y} \dot{X}-\dot{X} \dot{Y}}{\dot{X}^{2}+\dot{Y}^{2}} \tag{3.52}
\end{equation*}
$$

This expression is meaningful for any orbit path the journal might traverse and will be easily calculated since it involves quantities readily available in the method of solution of the journal orbit.
3.5 Derivation and Explanation of Terms Used in Journal Bearing Studies

As the theory of lubrication has developed several important equations and groupings of terms have evolved that are used frequently in this field. One of the basic assumptions that has been used in the derivation of the Reynolds equation arose from considering the ratio of inertia to viscous forces in the incompressible Navier-Stokes equation.

$$
\rho \frac{D \bar{u}}{D t}=-\nabla P+\mu \nabla^{2} u
$$

Considering the $x$-direction, the result is

$$
\begin{equation*}
\operatorname{Re}^{\prime \prime}=\frac{\operatorname{lnertia}}{V i s c o u s}=\rho \frac{U^{2}}{L} / \mu \frac{U}{h^{2}}=\frac{U L}{V}\left(\frac{h}{L}\right)^{2} \tag{3.53}
\end{equation*}
$$

where
Re* $=\operatorname{modified}$ (reduced) Reynolds Number
$\mathrm{U}=$ velocity
L = characteristic length
h = film thickness
$\nu \quad=k i n e m a t i c$ viscosity

The distinction has been made to call this expression a modified Reynolds number since the expression frequently used as the Reynolds Number in fluid mechanics work is given as: $\operatorname{Re}=U L / V$.

From this relation it is seen that:

$$
\begin{equation*}
\operatorname{Re} *=\operatorname{Re} x\left(\frac{h}{L}\right)^{2} \tag{3.54}
\end{equation*}
$$

Another much used expression known as Sommerfeld's Number resulted from the work of Sommerfeld in 1904 when he presented the exact solution to the long bearing assumption form of Reynolds' equation. The result of this work was an expression for the loading of an idealized full journal bearing. The result can be expressed as ${ }^{(*)}$ :

$$
\begin{equation*}
\left(\frac{r}{C}\right)^{2} \frac{\mu N^{\prime}}{P}=\frac{\left(2+n^{2}\right) \sqrt{1-n^{2}}}{12 \pi^{2} n} \tag{3.55}
\end{equation*}
$$

where

$$
\begin{aligned}
\mathrm{N}^{\prime} & =\text { journal speed }(R P S) \\
\mathrm{n} & =\text { eccentricity }=e / c=\varepsilon \\
\mathrm{r} & =\text { journal radius }=\mathrm{R} \\
\mathrm{P} & =\text { load per area of the projected area of journal } \\
& =W /(L \times D), D=2 R
\end{aligned}
$$

The expression,

$$
\frac{\mu N^{\prime}}{P}\left(\frac{R}{C}\right)^{2}
$$

is known as Sommerfeld's Number (S).
An equivalent expression can be derived for the short-bearing assumption form of Reynolds' equation. Using polar coordinates and making use of certain integral formulae due to Sommerfeld, it is
(*) See Reference (32), p. 122.
possible to successfully integrate Reynolds' equation to obtain the load capacity. This result can be expressed (1)* by
$S_{S}=\frac{\mu N^{\prime}}{P}\left(\frac{L}{2 C}\right)^{2}=S\left(\frac{L}{D}\right)^{2}=\frac{\left(1-\epsilon^{2}\right)^{2}}{\pi \epsilon\left[\pi^{2}\left(1-\epsilon^{2}\right)+16 \epsilon^{2}\right]^{1 / 2}}$

The same expression has been derived by Ocvirk (13) and is referred to as the "capacity number" for the bearing in that report (see Figure 3.8).

The attitude $\phi$ (see Figure 3.1) can be found by forming the ratio of the tangential and radial load components, the result of which is given by (1)**

$$
\begin{equation*}
\tan \phi=\frac{\pi}{4} \frac{\left(1-\epsilon^{2}\right)^{1 / 2}}{\epsilon} \tag{3.57}
\end{equation*}
$$

The value of $P$, the projected load is usually considered as the effective journal weight divided by the product of length and diameter of the bearing. When considering unbalance loading effects it may be helpful to form the Sommerfeld Number based on the rotating load. In doing this, $P$ becomes the quantity me $\mu^{2}$, the magnitude of the unbalance loading. The resulting expression is:

$$
\begin{equation*}
S_{U}=\frac{\mu N^{\prime}}{P_{U}}\left(\frac{R}{C}\right)^{2} \tag{3.58}
\end{equation*}
$$

where
$P_{U}=\left(m e \mu_{j}{ }_{j}^{2}\right) /(L \times D)$
$S_{U}=$ Sommerfeld Number for unbalance loading
*Reference in Bibliography, p. 49
**Reference in Bibliography, p. 92 has polar plots of eccentricity for various $L / D$ values.

3.8 Sommerfeld Number ( $\mathrm{S}_{\mathrm{s}}$ ) vs Eccentricity

The stability* plots for journal bearings that appear in the literature are usually plotted with a dimensionless speed parameter as ordinate and eccentricity ratio, $\epsilon$, as abscissa. The speed parameter may be thought of as the square root of the ratio of the unbalance force (with $e_{\mu}=c$ ) to the journal weight. That is:

$$
\begin{equation*}
\omega_{s}=\sqrt{\frac{m c \omega_{j}^{2}}{m g}} \tag{3.59a}
\end{equation*}
$$

or,

$$
\begin{equation*}
\omega_{s}=\omega_{j} / \sqrt{\frac{g}{c}} \tag{3.59b}
\end{equation*}
$$

where $\sqrt{g / c}$ has units of sec. ${ }^{-1}$ and, as stated previously, makes the speed parameter dimensionless.

An important consideration when designing bearings is the magnitude of the actual forces transmitted to the bearing surface.

This quantity can be calculated from Eq. [3.43] and could be represented as:

$$
\hat{F}=\sqrt{F_{x}^{2}+F_{y}^{2}}
$$

where $F_{x}, F_{y}=$ magnitude of fluid-film forces in the $x$ and $y$ coordinate directions respectively.

It is possible now to form two dimensionless force parameters, to be denoted as static and dynamic transmissibility, given by:

$$
\begin{equation*}
\mathrm{TR}_{\mathrm{S}}=\hat{F} / \mathrm{W} \tag{3.60}
\end{equation*}
$$

and,

$$
\begin{equation*}
T R_{D}=\hat{F} /\left(\text { me }_{\mu}{ }^{\omega}{ }_{j}{ }^{2}\right) \tag{3.61}
\end{equation*}
$$

*See CHAPTER IV for discussion of stability.

These ratios give an indication of the isolation of the journal from the support system. A value of 1 is equivalent to a system on rigid ball bearing supports, whereas for $T R<1$, there is an improvement of performance due to lower forces transmitted. If $T R>1$, then the journal bearings are actually developing higher forces than if the system was mounted in rigid ball bearings. This later mode of operation is not desireable and should be avoided by the designer. If this is not possible, the transmissibility should be reduced to the lowest value attainable.

CHAPTER IV
STABILITY ANALYSIS FOR SMALL DISPLACEMENTS

The equation for the fluid-film force components has been derived for the short bearing model and is given by Eq. [3.43]. It is now possible to obtain from this equation the stiffness and damping coefficients which are given as:

$$
\begin{array}{ll}
K_{i j}=-\frac{\partial F_{L}}{\partial x_{j}} \quad ; \quad i=1,2 ; j=1,2 \\
C_{i j}=-\frac{\partial F_{i}}{\partial \dot{x}_{j}} \quad ; \quad i=1,2 ; j=1,2 \tag{4.2}
\end{array}
$$

These coefficients can now be inserted into the equation of motion of the journal and a stability analysis performed. The equation to be examined is given as follows:

$$
\begin{equation*}
\ddot{x}_{i}+\bar{C}_{i j} \dot{x}_{j}+\bar{K}_{i j} x_{j}=0 \tag{4.3}
\end{equation*}
$$

where $\bar{M}_{J}=\frac{m C \omega_{i}^{2}}{W}, \bar{K}_{i j}=\frac{C K_{i j}}{\bar{M}_{J} W}, \bar{C}_{i j}=\frac{\omega C C_{i j}}{\bar{M}_{j} W}$
The assumed solution is of the form:

$$
x_{1}=A e^{\lambda t}, x_{2}=B e^{\lambda t}
$$

Making these substitutions results in the following equations:

$$
\left[\begin{array}{ll}
\lambda^{2}+\bar{c}_{11} \lambda+\bar{k}_{11} & \bar{c}_{12} \lambda+\bar{k}_{12}  \tag{4.4}\\
\bar{c}_{21} \lambda+\bar{k}_{21} & \lambda^{2}+\bar{c}_{22} \lambda+\bar{k}_{22}
\end{array}\right]\left[\begin{array}{l}
A \\
B
\end{array}\right]=\left[\begin{array}{l}
0 \\
0
\end{array}\right]
$$

By vepanding the determinant of coefficients the following fourth order equation is obtained:

$$
\begin{aligned}
& \lambda^{4}+\left(\bar{C}_{11}+\bar{C}_{22}\right) \lambda^{3}+\left(\bar{K}_{11}+\bar{K}_{22}+\bar{C}_{11} C_{22}-\bar{C}_{12} \bar{C}_{21}\right) \lambda^{2} \\
& +\left(\bar{K}_{11} \bar{C}_{22}+\bar{K}_{22} C_{11}-\bar{K}_{12} \bar{C}_{21}-\bar{K}_{21} \bar{C}_{12}\right) \lambda+\left(\bar{K}_{22} \bar{K}_{11}-\bar{K}_{12} \bar{K}_{21}\right)=0 \quad[4.5]
\end{aligned}
$$

In general terms the characteristic equation can be expressed as:

$$
\begin{equation*}
\sum_{I=0}^{N} A_{N-I} \lambda^{I}=0 \tag{4.6}
\end{equation*}
$$

For $\mathrm{N}=4$,

$$
A_{4}+A_{3} \lambda+A_{2} \lambda^{2}+A_{1} \lambda^{3}+A_{0} \lambda^{4}=0
$$

The stability condition is given by (7)*

$$
\begin{equation*}
A_{1} A_{2} A_{3}>A_{4} A_{1}^{2}+A_{0} A_{3}^{2} \tag{4.7}
\end{equation*}
$$

A stability analysis has been performed by the approach just described by Mr. Pranabesh De Choudhury. $\because \%$ His analysis considered stability about the equilibrium eccentricity and attitude angle considering the journal center to be initially at rest. The stability map resulting from his work is shown in Figure 4.1 and is comparable to that of Badgley and Booker (30) who examined orbital plots for the journal center to determine whether or not the system was stable (see Figure 4.2).

[^4]
4.1 Stability for the Unloaded Short Journal Bearing (ref. Choudhury)


The criteria for instability that they used was an increasing radius arm as the orbit tracked out the journal center path.

These approaches to the problem of stability have only considered the horizontal, unloaded journal. A loaded journal will be shown* to exhibit a greater area of stability on the stability map, while an unloaded vertical journal will be unstable over the entire range of the map. These are important facts that are not obvious from a plot such as Figure 4.1 , or the similar plots of Badgley and Booker, Figure 4.2.

The analysis presented by Reddi (28) for the $180^{\circ}$ long bearing, with end leakage considered, has given a lower threshold speed than the stability analysis using the short bearing equations. The threshold curve resulting from their analysis has been converted into the parameter used by Badgley and Booker for the special case that the loading is due to the weight of the journal (rotor) only. The ReddiTrumpler threshold speed is less than that of Badgley-Booker but the limit of eccentricity at which the journal is completely stable is very nearly the same. This value is in agreement with Hori who gave 0.8 as the upper limit of eccentricity past which the journal is always stable.

In all of the various analyses of stability, only the threshold speed of unstable motion is predicted. In an actual bearing operated above the stability threshold speed, the journal does not fail but forms a finite limit cycle which increases with speed.

In this analysis, the motion of the journal and forces
*See CHAPTER VII, page 95 , and Figure 6.14.
produced when operating above the stability threshold will be examined.

## METHOD OF SOLUTION

### 5.1 Introduction

The analysis presented in CHAPTER III resulted in the equations of motion for the journal bearing in the fixed cartesian coordinate set. The present chapter presents computer drawn three-dimensional plots of the pressure profile resulting from the Short Bearing Solution derived in CHAPTER III. To obtain the fluid film forces the expression for the pressure must be integrated over the bearing surface. A brief discussion of numerical integration is presented to clarify the manner in which the forces just mentioned are obtained.

The equations of motion for the journal are two coupled, nonlinear differential equations. A discussion of numerical methods for the step-wise integration of this type of differential equation (initial value problem) is followed by a description of the computer program that has been developed to solve the journal bearing equations of motion.

### 5.2 The Fluid Film Pressure Profile

The pressure in the fluid film was given in fixed coordinates by Eq. [3.37]. Substituting Eqs. [3.38], [3.39] into Eq. [3.37] and expressing the result in dimensionless form gives:*

$$
\bar{P}=\frac{P(\theta, z)}{\mu\left(N_{b}^{\prime}+N_{j}^{\prime}\right)}\left(\frac{C}{L}\right)^{2}=6 \pi \bar{Z}(1-\bar{z}) \times\left[\frac{-X \sin \theta+Y \cos \theta+2 \alpha(\dot{X} \cos \theta+\dot{Y} \sin \theta)}{(1-X \cos \theta-Y \sin \theta)^{3}}\right]
$$

where:

$$
\begin{equation*}
\bar{z}=\frac{z}{L}, \quad \alpha=\frac{\omega_{i}}{\omega_{b}+\omega_{j}}, \quad x=\frac{x}{c}, \dot{x}=\frac{1}{c \omega_{j}} \frac{d x}{d t} \tag{5.1}
\end{equation*}
$$

*Note similarity of dimensionless group to $1 / \mathrm{S}$, the inverse of the Sommerfeld Number.

If no values of negative pressure are allowed to exist in the fluid film, then all $\overline{\mathrm{P}}$ 's less than zero are equated to zero. The above equation was programmed on the digital computer and the results plotted via a Calcomp Plotter unit. Various cases were considered and are presented as Figures 5.1-5.7.

The values of the dimensionless displacements and velocities are given at the top of the figures. An end view of the section at the bearing midspan is given in the upper left corner with the pressure profile represented as radial lines. The center figure is a 3-dimensional plot of the "unwrapped" pressure profile. At the bottom of the figure is the film thickness, $H$, plotted versus angular distance, $\theta$.

The maximum dimensionless pressure increases as the journal moves from near the center (Figure 5.1) out to $\mathrm{X}=0.2, \mathrm{Y}=-0.10$ (Figure 5.2). Figure 5.3 shows the uncavitated pressure surface for the case of Figure 5.2. The negative pressures cannot be sustained in the fluid film and therefore cavitates (for discussion, see page 62). A prominent pressure peak is noticed as the journal moves out to $\mathrm{X}=0.5, \mathrm{Y}=-0.7$ (Figure 5.4 ). In Figure 5.5 the case of Figure 5.4 is given a small velocity which results in a slight increase of peak pressure.

In Figure 5.6 the journal has been shifted to $\mathrm{X}=-0.9, \mathrm{Y}=-0.05$ and is accompanied by a shift in the pressure profile. Figure 5.7 has been given the condition of synchronous whirl* at an eccentricity of 0.5. All cases plotted were for $\alpha=1$, i.e. $w_{b}=0$.

[^5]
5.1 Pressure Profile, Pressurę Surface, and Film Thickness for $X=0.05, Y=-0.02, X=Y=0$







### 5.3 Integration of the Pressure Profile

The forces arising in the fluid film have been expressed as an integral over the circumference of the journal. The forces are given by Eq. [3.43] and are given below in the following form:

$$
\left\{\begin{array}{l}
F_{x}  \tag{5.2}\\
F_{y}
\end{array}\right\}=-\frac{\mu L^{3} R \omega}{2 c^{2}} \int_{0}^{2 \pi} \frac{(2 \dot{y} \alpha-x) \sin \theta+(y+2 \dot{x} \alpha) \cos \theta}{(1-x \cos \theta-y \sin \theta)^{3}}\left\{\begin{array}{l}
\cos \theta \\
\sin \theta
\end{array}\right\} d \theta
$$

The expression under the integral is now representative of the pressure in the film and hence will be equated to zero when its value is less than zero. This is equivalent to keeping only those pressures that are greater than ambient (i.e. larger than zero, since the pressures at the bearing ends are assumed to be atmospheric and hence it is gauge pressures that will be used in the calculations). This will avoid the subambient pressure contributions that appear in closed-form solutions and the need to calculate the extent of the positive pressure region. The exact region of film cavitation and the resulting pressure therein are by no means well understood or well defined in the literature. Reddi-Trumpler (28) states that cavitation occurs at or near the vapor pressure of the fluid film if $L / D \gg 1$, while reference has previously been made to Pinkus and Sternlicht (1) who reference test data where the film cavitates at 0.13 psi below atmospheric (or the pressure at the journal ends). The results of the work reported herein are based on the latter argument. However, the nature of the method of solution makes the task of dictating cavitation pressure as simple as changing one card from the computer program deck. Ocvirk (13)
argued that in the absence of high datum pressures, the effect of any negative pressure (not exceeding atmospheric) could be neglected as being negligible in comparison to the positive pressure region.

It is possible to use numerical methods of integration to solve for the film forces from the above integral. It is only necessary to choose an appropriate method from the various ones listed in numerical analysis texts $(34,36)$. The most basic approach is the well-known trapezoidal rule, which can be expressed as follows:

$$
\int_{x_{0}}^{L} f(x) d x=\sum_{i=0}^{N-1}\left[\left(\frac{f\left(x_{i+1}\right)+f\left(x_{i}\right)}{2}\right)\left(x_{i+1}-x_{i}\right)\right]
$$

where: $\quad N=$ number of subdivisions

$$
X_{n}=L
$$

By choosing a constant increment of $X$, it is possible to express the trapezoidal rule as:

$$
\int_{x_{0}}^{x_{n}} f(x) d x=\Delta x\left[\frac{f\left(x_{0}\right)}{2}+f\left(x_{1}\right)+f\left(x_{2}\right)+\cdots+\frac{f\left(x_{n}\right)}{2}\right]
$$

The error of the above formula is of course directly related to the increment, $\Delta X$ and hence the number of points chosen to evaluate, as well as the order of curve that is being integrated.

Various other more accurate formulae exist, such as Simpson's and Weddle's Rules which are two of the series of Newton-Cotes formulae.* Less known is the method of Romberg (34)** which uses the Trapezoidal Rule and an extrapolation process to improve the accuracy of the

*See Reference (36), p. 137 and (38), p. 110.<br>**Reference in Bibliography, p. 130.

calculation.
For the purpose of integrating the pressure profile, a form of the following Newton-Cotes quadrature formula was chosen:
$\int_{\theta_{0}}^{\theta_{e}} f(\theta) d \theta=\frac{h}{140}\left(41 f_{0}+216 f_{1}+27 f_{2}+272 f_{3}+27 f_{4}+216 f_{5}+41 f_{6}\right)$

The basic restriction to this formula is that the number of intervals taken around the bearing must be a multiple of six. However, this restriction is easily satisfied on the digital computer and presents no problem for this application.

The above formula can be very closely approximated by (36).*
$\int_{\theta_{0}}^{\theta_{0}} f(\theta) d \theta=\frac{3 \hat{h}}{10}\left(f_{0}+5 f_{1}+f_{2}+6 f_{3}+f_{4}+5 f_{5}+f_{6}\right)$
and can be applied in hand calculations more readily than can the Newton-Cotes formula. This simplified version is known as Weddle's Rule, and by inspection it can be seen that this form has four less multiplications per six intervals than the Newton-Cotes formula. Each multiplication that can be omitted at no cost in desired accuracy must be taken advantage of in this type of solution.

### 5.4 Integration of the Equations of Motion

With the ability to calculate the film force at any instant of time the only remaining task is integrating the equations of motion of
*Reference in Bibliography, p. 138.
the journal. The equations of interest are of the form:

$$
\begin{align*}
& \frac{d^{2} x}{d t^{2}}=f_{x}(x, y, \dot{x}, \dot{y})  \tag{5.5}\\
& \frac{d^{2} y}{d t^{2}}=f_{y}(x, y, \dot{x}, \dot{y}) \tag{5.6}
\end{align*}
$$

Many methods of integrating first order differential equations are reported in numerical analysis texts (34), (35), (36). Since any second order differential equation can be expressed as two first order equations, there will be four first order equations to integrate forward in time. These equations are:

$$
\begin{align*}
& \frac{d u}{d t}=f x(x, y, \dot{x}, \dot{y})  \tag{5.7}\\
& \frac{d x}{d t}=u  \tag{5.8}\\
& \frac{d v}{d t}=f y(x, y, \dot{x}, \dot{y})  \tag{5.9}\\
& \frac{d y}{d t}=v \tag{5.10}
\end{align*}
$$

where the variables $u$ and $v$ have been introduced to represent the velocities in the $x$ and $y$ directions, respectively and the expression for fx , fy are as given in Eqs. [3.45], [3.46].

The methods of solution may be either (a) self-starting and require only that the initial values of each dependent variable at time $t=t_{0}$ be known, or (b) may require two or more initial values of each
dependent variable at their respective times. It is obvious that the type (b) methods must be supplemented by a type (a) method for obtaining the number of starting values necessary to begin the solution process.

The most basic self-starting method is simply a Taylor Series Expansion truncated after some arbitrary number of terms, that is:

$$
f(t+\Delta t)=f(t)+\Delta t f^{\prime}(t)+\frac{\Delta t^{2}}{2!} f^{\prime \prime}(t)+\cdots+\frac{\Delta t^{n}}{n!} f^{n}(t)+R
$$

where

$$
\begin{equation*}
R=\frac{\Delta t^{n+1}}{(n+1)!} \quad f^{n+1}(\xi), \quad t \leqslant \xi \leqslant t+\Delta t \tag{5.11}
\end{equation*}
$$

By truncating the series after only two terms,

$$
\begin{equation*}
f(t+\Delta t)=f(t)+\Delta t f^{\prime}(t) \tag{5.12}
\end{equation*}
$$

which is known as Euler's Method. Since in dynamics problems the higher derivatives are not usually easily obtained in closed form, this method gives easily calculated results which have accuracy $0\left(h^{2}\right)$.

For any second order equation that may be expressed as:

$$
\frac{d^{2} y}{d t^{2}}=f(y, \dot{y}, t)
$$

two first order equations may be written as:

$$
\begin{aligned}
& \frac{d v}{d t}=f(y, \dot{y}, t) \\
& \frac{d y}{d t}=v
\end{aligned}
$$

Euler's method can be written as:

$$
f_{n+1}=f_{n}+h f_{n}^{\prime}
$$

therefore,

$$
\begin{equation*}
v_{n}+1=v_{n}+\Delta t \cdot f\left(y_{n}, \dot{y}_{n}, t_{n}\right) \cdots \tag{5.13}
\end{equation*}
$$

likewise,
$y_{n+1}=y_{n}+\Delta t\left(v_{n}\right)$
But the value of $v$ at the $(n+1)^{\text {th }}$ step is known, therefore a better guess for $y_{n}+1$ might be:
$y_{n+1}=y_{n}+\Delta t\left(v_{n+1}\right) .$.
(See Figure 5.8 for an indication of the capabilities of this method. The Euler's method solution is so close to the actual solution that it is hard to distinguish the prediction from the exact solution.)

More elaborate equations can be developed by using finitedifference methods. Other self-starting equations are second-order Runge-Kutta, fourth-order Runge-Kutta, and sixth-order Runge-Kutta. Of course the more elaborate the equations, the more time is required for each solution and this is what must be kept to a minimum to make the approach worthwhile.

The type (b) methods of solution usually are applied in pairs (predictor-corrector). The predictor and corrector equations are applied in an iterative manner until they agree to within desired limits at some time $t_{n}$, then the same approach is repeated for the next increment, $t_{n+1}=t_{n}+\Delta t$.

This type of solution is obviously going to be very time consuming if it is allowed to iterate at each increment. In addition, solutions of this type have shown great numerical instability in several test cases and must be applied with due caution (See Figure 5.9

for example of instability of Adams Method with $\Delta T=0.05$ ).
The Milne (39) predictor-corrector pair and the Hammings (40) method have each proven to be highly unstable for the problem under discussion. The Adams-Bashforth predictor equation can be expressed in finite difference notation as (34)*
$x_{n+1}=x_{n}+h\left(m_{n}+\frac{1}{2} \Delta m_{n-1}+\frac{5}{12} \Delta^{2} m_{n-2}+\frac{3}{8} \Delta^{3} m_{n-3}+\frac{251}{720} \Delta^{4} m_{n-4}\right)$
where

$$
m_{n}=\left.\frac{d f}{d t}\right|_{t_{n}}
$$

and,

$$
\begin{aligned}
& \Delta m_{n-1}=m_{n}-m_{n-1} \\
& \Delta m_{n-1}=\Delta^{k-1} m_{n}-\Delta_{n-1}^{k-1}
\end{aligned}
$$

Expanding this equation,
$x_{n+1}=x_{n}+\frac{h}{720}\left[1901 \cdot m_{n}-2774 m_{n-1}+2616 m_{n-2}-1274 m_{n-3}+251 m_{n-1}\right][5.15]$
which is the fifth-order equation. Keeping only terms through $\Delta^{3}$ gives:
$x_{n+1}=x_{n}+\frac{h}{24}\left[55 m_{n}-59 m_{n-1}+37 m_{n-2}-9 m_{n-3}\right]$

The Adams-Moulton corrector equation can be expressed as (34)*:
$x_{n}=x_{n-1}+h\left(m_{n}-\frac{1}{2} \Delta m_{n-1}-\frac{1}{12} \Delta^{2} m_{n-2}-\frac{1}{24} \Delta^{3} m_{n-3}-\frac{19}{720} \Delta^{4} m_{n-4}\right)$
*Reference in Bibliography, p. 226.
**Reference in Bibliography, p. 235.

HORIZONTRL UNBALANCED ROTOR

5.9 Numerical Instability with Adams Method, $\Delta T=0.05$

Expanding this results in:
$x_{n+1}=x_{n}+\frac{h}{720}\left[251 m_{n+1}+646 m_{n}-264 m_{n-1}+106 m_{n-2}-19 m_{n-3}\right]$
or, keeping terms through $\Delta^{3}$ gives:
$x_{n+1}=x_{n}+\frac{h}{24}\left[9 m_{n+1}+19 m_{n}-5 m_{n-1}+m_{n-2}\right]$

The above equations are typical of the predictor-corrector type formulations, some being less complex while others are much more elaborate and lengthy. The proper choice of the method of solution is very difficult and has proven to be dependent upon the particular problem being solved. As an example, while testing several of the methods of integration on a simple sine wave, the Milne equations gave excellent results. However, upon applying the same method to the journal bearing equation, violent oscillations occurred indicating numerical instability, whereas the simple Euler equations gave very smooth response predictions. Figure 5.9 gives an indication of the instability which may be encountered when too large a stepping increment is used.

The computer program that has been developed has several options as to the method of solution desired and will be explained in the following section.

### 5.5 Explanation of Computer Program

A listing of the actual computer program developed from the theory discussed in the earlier chapters is given as Appendix B. The program was written in ALGOL programming language and all runs have been made on the Burroughs $B-5500$ machine at the Computer-Science Center of the University of Virginia. The most important feature of the program is the fact that the results are automatically plotted by the Calcomp Plotter unit from the magnetic tape output of the computer program. The plotted data is also written out on the line printer along with other information that is not plotted.

The major divisions of the program are as follows (See Figure 5.10 for Flow Chart):

1. Card Input of Specifications
2. Integration of Dynamical Equations of Motion
a. Integration of Pressure Profile
3. Line printer listing of results
4. Plotter Routine to Make Tapes for the Calcomp Plotter Unit.

A detailed explanation of the card input is included as a comment at the beginning of the program (See Appendix B). Card 12 gives the option as to the method of solution of the equations. Three methods are available in the program at present and additional changes in the method of solution can easily be made by any proficient programmer. The three methods included in the program are:

1. Sixth-order (self-starting) Runge-Kutta (41)
2. Adams - Moulton - Adams - Bashforth (Predictor-Corrector)
3. Modified Euler's Method

THE SHORT BEARING PROGRAM

5.10 The Short Bearing Program; General Flow Chart

For the purpose of integrating the pressure profile the Weddle's Rule formula was chosen over the Romberg Method due to the anticipated future additional feature of having circumferential grooving specified over certain angles of the bearing surface. This addition will require very little change to the program as a result of the "fixed nature" of the Weddle's Rule formula.

The line printer output of the program gives the following information (see example following computer program listing, Appendix B):
A. Case number (corresponds to number on plotter output)
B. Bearing input data listed
C. Bearing information calculated in program (Sommerfeld number, unbalance information, etc.)
D. Additional forcing functions on journal listed as given on input cards
E. Journal retainer specifications (stiffness and damping terms)
F. Continuous listing at each time increment of the following information:

1. Dimensionless time ( $\omega \mathrm{t}$ ), [RAD.]
2. Displacement in $x$-direction ( $x / c$ ), [DIM.]
3. Velocity in $x$-direction ( $\dot{x} / \omega c$ ), [DIM.]
4. Displacement in y-direction ( $y / c$ ), [DIM.]
5. Velocity in $y$-direction $(\dot{y} / c w)$, [DIM.]
6. Fluid film force, [1b.]
7. Static transmissibility, [DIM.]
8. Radius of curvature, [DIM.]
9. Instantaneous whirl ratio, [DIM.]
10. Whirl ratio about bearing center, [DIM.]
11. Phase angle between unbalance and journal center displacement vector, [DEG.]

The Calcomp Plotter gives four plots for each case submitted (see Figures 6.47-6.50 for examples). These are as follows:
(a) Journal Transient Orbit - (see Figure 6.47)

A list of important journal specifications appears at the top of the plot as well as a case number corresponding to the one on the line printer output. A six inch diameter circle representative of the clearance circle appears below the specifications. The journal center path is traced out as a continuous curve. The small circles on the orbit path are timing marks that represent one revolution of the journal in real time with the initial input time as base reference. In addition, the computer tracks the forces in the fluid film and places an asterisk at the point of maximum force (magnitude printed as FMAX in specification list above orbit).
(b) Transmissibility and Journal $X-Y$ Motion

This plot has the transmissibility scaled on the left vertical axis while the journal $X-Y$ motion is scaled on the right vertical axis. Each quantity is plotted versus cycles of motion of the journal. Arrows indicate which scale is to be used in addition to labeling the dashed $X$ and $Y$ motion curves.

A selected group of specifications appears at the top of each plot for easy reference (see Figure 6.48).
(c) Radius of Curvature and Whirl Ratio

The same general setup is used for this plot as was explained for the second plot (see figure 6.49). The quantities plotted are the instantaneous radius of curvature (solid line) and the instantaneous whirl ratio (dashed line).
(d) Phase Angle VS Cycles of Motion

This plot gives the phase relation between the journal center displacement vector and the journal unbalance vector as a function of cycles of motion (see Figure 6.50).

The program was developed to allow the user to input bearing specifications and program control cards with a minimum of effort. Data card number eight gives the option of having the data printed on the line printer without having it plotted. If plots are desired, then data card number nine gives the option as to which plots will be produced (exception: orbit plot is made regardless of the value of PLOT1 if "plotter control" = 1).

### 6.1 Introduction

The methods of solution incorporated in the computer program described in the preceding chapter were chosen to give the program the best overall features. The investigator has been given the choice of:
(a) Rapid solution and reasonable accuracy (Improved Euler's method).
(b) Reasonable speed of solution and improved accuracy (Modified Adam's method), but with the problem of numerical instability greatly increased over (a) above.
(c) Excellent accuracy and less instability than (b) but very time consuming (sixth-order Runge-Kutta method).

Many runs have been made with the program and an extensive file of different operating conditions has been compiled. The following chapter will be given four major divisions to help classify the material being presented in a systematic manner. The basic journal bearing under consideration has the following speciffcations:

```
Journal Weight - 50 1b.
Clearance - 0.005 in.
Diameter - 2.0 in.
Length - 1.0 in.
Viscosity of Lubricant - 1 x 10-5}1\textrm{lb-sec/in.}\mp@subsup{}{}{2
Unbalance - Variable
```

Loading - Variable
Journal Speed - Variable
Modified specifications are used to help clarify the different concepts being discussed and also to demonstrate the flexibility of the developed program.

The stability of a horizontal balanced journal is considered initially and results in a modification of the stability map discussed previously in CHAPTER IV. The next section deals with axially vertical journal bearings. The last two sections will take into consideration the effect of unbalance and other cyclic external loading functions on the overall journal bearing performance.

### 6.2 Instability of Horizontal Balanced Journal Bearings

For the purpose of this discussion, a horizontal bearing is one having the journal effective weight acting at right angles to the axial coordinate of the journal. Figure 6.1 shows the orbit of the 50 pound journal as it is started at the bearing center while operating at a speed of $4,000 \mathrm{rpm}$. Five cycles of motion are shown in the figure and it is obvious that the journal has settled to the equilibrium eccentricity of 0.306 as computed from the bearing capacity number and indicated as $E S$ on the figure. The maximum force transmitted to the bearing is indicated by FMAX and is recorded as 58.7 pounds and occurs 0.29 cycles after the journal was released. By checking the speed parameter, WS, and the eccentricity on the stability map (Fig. 4.2), it is apparent that the system is operating in a stable region as predicted by the stability map.

## HORIZONTAL BALANCED ROTOR

NO. 11981

$$
\begin{aligned}
& N=4000 \mathrm{RPM} \\
& R=1.00 \mathrm{IN} . \\
& L=1.00 \mathrm{IN} . \\
& C=5.00 \mathrm{MILS} \\
& \text { TRSMAX }=1.17 \\
& S=1.067 \\
& S S=0.267
\end{aligned}
$$


6.1 Journal Orbit of A Balanced Horizontal Rotor $(N=4000, W=50, C=0.005, L / D=1 / 2)$

HORIZONTAL BRLRNCED ROTOR


HORIZONTAL BALANCED ROTOR


The transmissibility, $T R$, is plotted for this case in Figure 6.2 (the solis line). Notice that the $T R$ factor levels off to a value of 1 iffer about three cycles of motion. The dashed lines on this plot give the $X$ and $Y$ motion versus cycles of journal motion as indicated. Figure 6.3 shows the instantaneous whirl and radius of curvature for this case. The radius reduces to zero as it should while the whirl is oscillating in a very regular manner. Constant whirl ratios have been reported to exist in test rigs but it will be apparent from the following discussion and figures that this is a misnomer for the horizontal bearing.

The next series of plots (Figures $6.4,6.5,6.6$ ) represents the previous case with the speed increased to 6500 rpm . A different behavior is immediately noticed and by checking the stability má? (rig. 4.2), it is apparent that the system is operating on the threshoid of instability by the values given for $W S$ and ES. The maximum force has increased to 64.4 pounds and Figure 6.5 indicates that the force variations are more pronounced than in the previous force plot (Figure 6.2). From Figure 6.6, the whirl is varying from a value of 0.44 up to a value about 0.64 . The timing circles on the orbit of Figure 6.4 are indicative of an average whirl of approximately one-half.

If the journal speed were now increased to 10,500 rpm the speed parameter, WS, would be 3.96 and well into the region of instability as predicted by Figure 4.2. Figure 6.7a shows this condition with the Einal position in Figure 6.4 as the initial condition for this plot. The spiral is evidence of the instability of the system and if

## HORIZONTAL BALANCED ROTOR

ND. 11981

$$
\begin{aligned}
& N=6500 \mathrm{RPM} \\
& \mathrm{R}=1.00 \mathrm{IN} . \\
& \mathrm{L}=1.00 \text { IN. } \\
& \mathrm{C}=5.00 \mathrm{MILS} \\
& \text { TRSMRX }=1.29 \\
& S=1.733 \\
& S S=0.433
\end{aligned}
$$

$W T=1.00$
$W=50 \mathrm{LB}$.
MUa5 $=1.000$ REYNS
FMRX $=64.4 \mathrm{LB}$. AND OCCURS RT 0.53 CYCLE
$W S=2.45$
$E S=0.211$


$$
\begin{aligned}
& 6.4 \text { Journal Orbit of A Balanced Horizontal Rotor } \\
& (\mathrm{N}=6500, \mathrm{~W}=50, \mathrm{C}=0.005, \mathrm{~L} / \mathrm{D}=1 / 2)
\end{aligned}
$$

HORIZONTAL BRLRNCED ROTOR

6.5 Transmissibility and Shaft X-Y Motion vs Cycles of Motion ( $\mathrm{N}=6500$ )

HORIZONTRL BALANCED ROTOR

6.6 Radius of Curvature and Whirl vs Cycles of Motion ( $\mathrm{N}=6500$ )

## HORIZONTAL BALANCED ROTOR

NO. 11981
$N=10500 \mathrm{RPM}$
$R=1.00$ IN.
$L=1.00$ IN.
$C=5 . C O$ MILS
TRSMRX $=2.91$
$S=2.800$
$S S=0.700$
$W T=1.00$
$W=50$ LB.
MUm5 $=1.000$ REYNS
FMRX $=145.6$ LB. RND OCCURS AT 8.96 CYCLE
$W S=3.96$
$E S=0.139$

6.7 a. Journal Orbit of A Balanced Horizontal Rotor for Cycles $5-10(\mathrm{~N}=10,500, \mathrm{~W}=50, \mathrm{C}=0.005, \mathrm{~L} / \mathrm{D}=1 / 2)$

## HORIZONTAL BALANCED ROTOR

NO. 11981

$$
\begin{aligned}
& N=10500 \mathrm{RPM} \\
& R=1.00 \mathrm{IN} . \\
& L=1.00 \mathrm{IN} . \\
& C=5.00 \mathrm{MILS} \\
& \text { TRSMAX }=3.96 \\
& S=2.800 \\
& S S=0.700
\end{aligned}
$$

$W T=1.00$
$W=50 \mathrm{LB}$.
MU H S $=1.000$ REYNS
FMRX $=197.9$ LB. AND
OCCLIAS RT 14.96 CYCLE
$W S=3.96$
$E S=0.139$

6.7 b. Journal Orbit of A Balanced Horizontal Rotor for Cycles $10-15(\mathrm{~N}=10,500, \mathrm{~W}=50, \mathrm{C}=0.005, \mathrm{~L} / \mathrm{D}=1 / 2)$


more cycles were run the orbit would reach a limit cycle* and continue the violent whirling motion. Also notice the fact that the maximum force has increased to 145.6 pounds (as compared to 58.7 pounds for the stable condition, i.e. Figure 6.1. The orbit of Figure 6.7a is continued for five additional cycles in Figure 6.7b. It is apparent that the rate of growth of the orbit has reduced and a limit cycle would eventually be formed. The maximum force has increased to a value of 197.9 pounds. Figure $6.7 c$ show the cyclic nature of the resultant forces on the bearing surface. The whirl ratio is oscillating around approximately 0.5 , as shown in Figure 6.7d.

Figure 6.8 depicts the initial transient orbit for a heavier journal with an effective weight of 200 pounds and operating at 6500 rpm. This case is still at the threshold of stability although the equilibrium eccentricity has increased to 0.497. An increase of journal speed to $10,500 \mathrm{rpm}$ raises the stability speed parameter to 3.96 and the system exhibits the predicted instability as shown in Figure 6.9. The maximum force is indicated to be 826.8 pounds, or 4.13 times the weight of the journal.

The stability map predicts that for systems with an equilibrium eccentricity above approximately 0.73 , there should exist stable conditions at any speed. With the journal weight increased to 1800 pounds, Figures 6.10 and 6.11 indicate that the system is tending toward the stable equilibrium position, even when the speed is increased to $10,500 \mathrm{rpm}$. The stability map of Figure 4.2 has predicted all the

[^6]
## HORIZONTAL BALANCED ROTOR

NO.111181

$$
\begin{aligned}
& N=6500 \mathrm{RPM} \\
& R=1.00 \mathrm{IN} . \\
& L=1.00 \mathrm{IN} . \\
& C=5.00 \mathrm{MILS} \\
& \text { TRSMAX }=1.80 \\
& S=0.433 \\
& S S=0.108
\end{aligned}
$$

$W T=1.00$
$W=200$ LB.
MUU5 $=1.000$ REYNS
FMAX $=359.9$ LB. RND OCCURS AT 0.54 CYCLE
$W S=2.45$
$E S=0.497$

6. 8 Journal Orbit of a Balanced Horizontal Rotor for 5 Cycles ( $N=6500, W=200, C=0.005, L / D=1 / 2$ )

## HORIZONTAL BALANCED ROTOR

NO. 111181


## HORIZONTAL BRLANCED ROTOR

NO. 111182

$$
\begin{aligned}
& N=6500 \mathrm{RPM} \\
& \mathrm{R}=1.00 \mathrm{IN} . \\
& \mathrm{L}=1.0 \mathrm{IN} . \\
& \mathrm{C}=5.00 \mathrm{MILS} \\
& \text { TRSMRX }=4.77 \\
& S=0.048 \\
& S S=0.012
\end{aligned}
$$

$$
W T=1.00
$$

$$
W=1800 \mathrm{LB} .
$$

$$
\text { MUa5 }=1.000 \text { REYNS }
$$

$$
\text { FMAX }=8588.7 \mathrm{LB} . \text { RND }
$$ OCCURS AT 0.56 CYCLE

$$
W S=2.45
$$

$$
E S=0.814
$$


6.10 Journal Orbit of a Balanced Horizontal Rotor for 5 Cycles ( $\mathrm{N}=6500, \mathrm{~W}=1800, \mathrm{C}=0.005, \mathrm{~L} / \mathrm{D}=1 / 2$ )

## HORIZONTAL BALANCED ROTOR

NO. 111182

$$
\begin{aligned}
& N=10500 \mathrm{RPM} \\
& R=1.00 \mathrm{IN} . \\
& L=1.00 \mathrm{IN} . \\
& C=5.00 \mathrm{MILS} \\
& \text { TRSMRX }=1.79 \\
& S=0.078 \\
& S S=0.019
\end{aligned}
$$

$W T=1.00$
$W=1800$ LB.
MUa5 $=1.000$ REYNS
FMAX $=3221.1$ LB. RND OCCURS AT 5.01 CYCLE
$W S=3.96$
$E S=0.766$

6.11 Journal Orbit of a Balanced Horizontal Rotor for Cycles $5-10(\mathrm{~N}=10,500)$
results obtained thus far in this analysis. However, no indication can be obtained from such a stability map of the behavior of a system that has external loading. To examine this condition, a constant force of 150 pounds was applied vertically downward (i.e. negative y-direction) to the 50 pound journal to see if the conditions of the 200 pound journal were repeated. Figure 6.12 gives the interesting results of that loading. The journal has settled very smoothly into its equilibrium eccentricity of 0.497 . The speed parameter corresponding to figure 4.2 is still 2.45 and indicates that the system should be at its threshold speed. An increase of journal speed to $10,500 \mathrm{rpm}$ should produce violent whirling if Figure 4.2 is valid. It is readily apparent from Figure 6.13 that the system is stable at $10,500 \mathrm{rpm}$ and has settled very nicely into the new equilibrium eccentricity of 0.395 . In response to these results, Figure 4.2 has been modified to indicate the stability of a journal bearing with constant external loading. Figure 6.14 presents the stability map that was formulated after the results of the previous test case were examined. The quantity WT is an indication of the magnitude of all constant forces acting on the system. For a horizontal unloaded journal, the value for WT is unity whereas for the case of the 150 pound loading on the 50 pound journal the value of WT is four. The old speed parameter, $w_{s}$, for $10,500 \mathrm{rpm}$ and clearance of 5 mils resulted in a value of 3.96 and a value of eccentricity of 0.139 , which has obviously changed. However, going into the modified stability map of Figure 6.14 with those values for $w_{s}$ and $\epsilon_{0}$, plus the value of $W T=4$, it is apparent that the journal is stable as verified by the highly damped transient rotor orbit

## HORIZONTAL BALANCED ROTOR

NO. 11502
$\mathrm{N}=6500 \mathrm{RPM}$
$R=1.00 \mathrm{IN}$.
$\mathrm{L}=1.00 \mathrm{IN}$.
$C=5.00 \mathrm{MILS}$
TRSMAX $=5.33$
$S=0.433$
$S S=0.108$
$W T=4.00$
$W=50$ LB.
MUES $=1.000$ REYNS
FMAX $=266.4$ LB. AND
OCCURS AT $\quad 0.24$ CYCLE
WS $=1.22$
$E S=0.497$
$F O C Y=-150 L B$.

6.12 Journal Orbit of a Horizontal Balanced Rotor with Constant Load for 5 Cycles $(N=6500, W=50, C=0.005, L / D=1 / 2$, FOCY $=-150$ )

## HORIZONTAL BALANCED ROTOR

ND. 11582
$N=10500 \mathrm{RPM}$
$R=1.00 \mathrm{IN}$.
$\mathrm{L}=1.00 \mathrm{IN}$.
$C=5.00 \mathrm{MILS}$
TRSMAX $=6.46$
$S=0.700$
$S S=0.175$
$W T=4.00$
$W=50 \mathrm{LB}$.
MUS $=1.000$ REYNS
FMAX $=323.1$ LB. AND
OCCURS AT 5.01 CYCLE
$W S=1.98$
$E S=0.395$
FOCY $=-150$ LB.

6.13 Journal Orbit of a Horizontal Rotor with Constant Load for Cycles 5-10 ( $\mathrm{N}=10,500$ )

6.14 Stability Map for the Short Journal Bearing Considering
Constant External Loading

6.15 Stability Map for the Short Journal Bearing Using Modified Stability Parameters
shown in Figure 6.13.
If a new speed parameter* is defined as:
$s_{s}=\omega_{j} / \sqrt{W_{T} / m_{j} c}$
where,
$\mathrm{W}_{\mathrm{T}}=$ total loading $\neq \mathrm{WT}$
and,
$E_{o}=$ eccentricity of journal calculated by using $W_{T}$ instead of $W$ in the projected load, $P$, of the Sommerfeld equation $\left(S_{S}\right)$ then the stability map of Figure 6.15 may be obtained. By redefining the speed parameter and using the actual value of equilibrium eccentricity, then and only then can the curve of Figure 4.1 or 4.2 be considered as correct for other than unloaded bearings.

For a vertical journal the equilibrium eccentricity, $E_{0}$, approaches 0 as can be seen from Figure 3.8, while the speed parameter, $\Omega_{s}$, approaches $\infty$. Therefore, from Figure 6.15, it is apparent that the vertical journal is unstable regardless of the speed of operation. The same conclusion was reported by Hori (26) but it cannot be shown from the stability map as presented by Badgley (Fig. 4.2).

### 6.3 Instability of Vertical Balanced Journal Bearings

The stability map of Figure 6.15 in the previous section indicates that the vertical unloaded journal bearing is unstable for the entire operating speed range. To verify this condition several cases were
*This is the same parameter used by Reddi and Trumpler (28) in their linearized approach to the stability problem.
examined, some of which will be presented here for discussion.
The same 50 pound journal is considered in Figure 6.16. The initial conditions were all zero and as the plot indicates, no orbit was obtained for the five cycles the program was allowed to run. The forces on the bearing are zero, as they should be. By inspection of the equations of motion it is readily apparent that the origin is an equilibrium point for the unloaded vertical journal bearing. To investigate the stability of this point, the system is given a small displacement from the origin and released. If the system is in stable equilibrium then the journal would return to the origin, otherwise the configuration is an unstable equilibrium point (saddle point) and the solution will continue to grow as time increases until it eventually forms a limit cycle due to the bearing nonlinearity.

Figure 6.17 represents twenty-five cycles of motion of the journal with the initial conditions all zero except for a displacement of 0.01 (dimensionless, i.e. $x=0.01 \mathrm{x} c$ ) in the positive $x$-coordinate direction. The initial exponential growth is readily apparent. The figure is an excellent example of a limit cycle, which arises from the nonlinear nature of the fluid-film force expression derived in CHAPTER III. The whirl for this particular case is constant and has a value very nedr one-half, as indicated by Figure 6.18. The vertical rotor is the only configuration that has produced a constant value for the whirl ratio. It was shown in the previous section that a horizontal rotor does not have a constant whirl ratio, but one which varies in a cyclic manner due to gravitational loading. Because the system being considered has gone into the half-frequency whirl, the

## VERTICAL BALANCED ROTOR

No. 41591

$$
\begin{aligned}
& N=4000 \mathrm{RPM} \\
& R=1.00 \text { IN. } \\
& L=1.00 \text { IN. } \\
& C=5.00 \mathrm{MILS} \\
& \text { TRSMRX }=0.00 \\
& S=1.067 \\
& S S=0.267
\end{aligned}
$$

$$
W T=0.00
$$

$$
W=50 \text { LB. }
$$

$$
\text { MUa5 }=1.000 \text { REYNS }
$$

$$
F M R X=0.0 \mathrm{LB} . \mathrm{AND}
$$

GCCURS AT O.OO CYCLE

$$
W S=1.51
$$

$$
E S=0.306
$$


6.16 Journal Orbit of a Balanced Vertical Rotor with Zero
Initial Conditions $(\mathrm{N}=4000, \mathrm{~W}=50, \mathrm{C}=0.005, \mathrm{~L} / \mathrm{D}=1 / 2$

## VERTICAL BALANCED ROTOR

NO. 41591
$N=4000$ RPM
$R=1.00$ IN.
$L=1.00$ IN.
$C=5.00$ MILS
$T R S M A X=0.38$
$S=1.067$
$S S=0.267$
$X(T=O)=0.01$
$W T=0.00$
$W=50$ LB.
MU.5 = 1.000 REYNS
FMAX = 18.9 LB. AND OCCURS AT 25.00 CYCLE
$W S=1.51$
$E S=0.306$

6.17 Journal Orbit of a Balanced Vertical Rotor with Small Initial Displacement for 25 Cycles $(N=4000)$

VERTICAL BRLANCED ROTOR


VERTICAL BRLANCED ROTOR
NO. 11118

| $N=6500$ RPM | WT $=0.00$ |
| :--- | :--- |
| $R=1.00$ IN. | $W=1800$ LB. |
| $L=1.00$ IN. | MUa5 $=1.000$ REYNS |
| $C=5.00$ MILS | FMAX $=2493.0$ LB. AND |
| TRSMAX $=1.39$ | OCCURS AT 4.96 CYCLE |
| $S=0.048$ | WS $=2.45$ |
| $S S=0.012$ | ES $=0.814$ |
| $\dot{X}(T=O)=0.1$ |  |


6.19 Journal Orbit of a Balanced Vertical Rotor with Small Initial Velocity for 5 Cycles $(N=6500, W=1800, C=0.005$, $L / D=1 / 2$ )

## VERTICAL BALANCED ROTOR

10.111183

6.20 Journal Orbit of a Balanced Vertical Rotor for Cycles 5-10 $(\mathrm{N}=10,500, \mathrm{~W}=1800, \mathrm{C}=0.005, \mathrm{~L} / \mathrm{D}=1 / 2$ )

## VERTICAL BALANCED ROTOR

No. 41592

| $N=4000 \mathrm{RPM}$ | $W T=1.00$ |
| :---: | :---: |
| $R=1.00 \mathrm{IN}$. | $W=50 \mathrm{LB}$. |
| $L=1.00 \mathrm{IN}$. | MUL5 $=1.000$ REYNS |
| $\mathrm{C}=5.00 \mathrm{MILS}$ | FMAX $=58.9 \mathrm{LB}$. AND |
| TRSMAX $=1.18$ | OCCURS AT 0.28 CYCLE |
| $S=1.067$ | $W S=1.51$ |
| SS $=0.267$ | $E S=0.306$ |
| $F O C Y=-50 \mathrm{LB}$. |  |


6.21 Journal Orbit of a Balanced Vertical Rotor with Constant Load $(\mathrm{N}=4000, \mathrm{~W}=50, \mathrm{C}=0.005, \mathrm{~L} / \mathrm{D}=1 / 2, \mathrm{FOCY}=-50$ )
bearing surfaces are being loaded as a result of the journal whirling. The value of $T R$ had leveled off at a constant value of 0.38 as indicated by the plot of that quantity (not included in this report).

The next two plots (Figures 6.19 and 6.20) are for the 1800 pound journal that was found to be stable in the horizontal position. As indicated by these present plots for the vertical journal, the violent half-frequency whirl has developed a static transmissibility, TRS, equal to 5.33 , (i.e. $F M A X=9598.1$ pounds). The whirling was initiated by an initial velocity as indicated by Figure 6.19.

The stability plot given by Figure 6.14 indicates that the vertical journal can be stabilized by adding an external force. With the addition of a 50 pound force directed along the negative y-direction (perpendicular to axial coordinate), Figure 6.21 indicates that the system is very stable and furthermore, the resulting transient orbit is identical to an unloaded 50 pound horizontal rotor operating at the same speed (See Figure 6.1 for comparison).

The sample cases presented in this section have supported the stability maps as presented in Figures 6.14 and 6.15. This concludes the discussion of balanced journals and any future reference to stability will refer to the plot of Figure 6.14 or 6.15 as being the appropriate stability boundaries.
6.4 Effect of Unbalance on Journal Bearing Performance
6.4.1 The Vertical Journal Bearing

The discussion thus far has been restricted to balanced journals. This section is devoted entirely to the effect of unbalance as indicated
by the section heading. In view of the fact that all journals or rotor systems have some residual unbalance, the effect of unbalance on bearing performance is of great importance to the manufacturers of such units. This is especially true when the company must guarantee the reliability of the units to the buyers and give compensation for lost production due to "downtime" when the unit does not function as specified in the guarantee.

The following journal orbits should help clarify the effect that unbalance has on a vertical system. Figure 6.22 shows the initial transient motion of the 50 pound vertical journal with an effective unbalance of 0.20 (i.e. $E M U=e_{\mu}=0.2 \mathrm{xc}$ ) or an unbalance load of 5.68 pounds at the given shaft speed of 2000 rpm . Notice there is a small half frequency whirl component present which appears to diminish in time. The speed parameter for the vertical rotors is calculated as $\omega_{s}$ and not as $\Omega_{s}$. The value of the unbalance Sommerfeld number, $S_{U}$, gives an eccentricity of 0.085 and indicates that the steady-state orbit radius, based on the rotating load value of $\mathrm{F}_{\mathrm{u}}=5.68$ pounds, should be 0.085 . Figure 6.23 gives the journal motion for five more shaft revolutions. The inner loop continues to increase in size as the outer loop reduces indicating that the nonsynchronous component is damping out. Notice that the orbit is approaching the calculated steady-state orbit radius.

An increase of journal speed to 4000 rpm results in the larger transient motion of Figure 6.24. The same behavior of the inner and outer loops converging is also observed in this figure. Figure 6.25 confirms that the instantaneous radius of curvature is converging

## VERTICAL UNBALANCED ROTOR

H0. 41593


## VERTICAL UNBALANCED ROTOR

N0. 41593


## VERTICAL UNBALANCED ROTOR

NO. 41593

6.24 Journal Orbit of an Unbalanced Vertical Rotor for 5 Cycles $(\mathrm{N}=4000, \mathrm{~W}=50, \mathrm{C}=0.005, \mathrm{~L} / \mathrm{D}=1 / 2, \mathrm{EMU}=0.2)$

## VERTICAL UNBALRNCED ROTOR


toward the calculated value of $E S U=0.163$ as given in Figure 6.24. The whirl is oscillating about the value of one, with the oscillation becoming smaller as the motion continues. Figure 6.26 a shows five more cycles of motion, the initial conditions corresponding to the final values of Figure 6.24. The value of TRDMAX is 0.94 which indicates that the bearing force is less than the unbalance loading, a very desirable mode of operation.

Gunter (7) \% explained that an orbit such as Figure 6.24 is composed of a synchronous and a nonsynchronous component and as the inner loop approaches the outer one the nonsynchronous component is reducing and approaches zero as the orbits coincide. In the same discussion, Gunter notes that the expression "half-frequency whirl" has been given to this type orbit since two vectors, one rotating at $\dot{d}$, the other at $\frac{1}{2} \omega$ and placed head to tail will trace out the pattern as indicated in the orbit of Figure 6.22 or 6.24 . This effect is shown for different magnitudes of the two vectors in Figure 6.26b.

It might seem reasonable to assume that the amount of unbalance in the journal could be made very small and produce a very small synchronous limit cycle. Figure 6.27 indicates that this assumption is false. The resulting journal center orbit is growing and should reach the same limit cycle as the perfectly balanced journal (See Fig. 6.17). Figure 6.28 shows the increased rate of growth with the same unbalance of 0.01 but at the higher speed of $10,500 \mathrm{rpm}$. The high value of $\operatorname{TRDMAX}=19$ in this orbit and the previous value of 10

[^7]
## VERTICAL UNBALANCED ROTOR

ND. 41593



116

$A=$ PAGNITUDE OF SYNCHRONOUS WHIRL COMFONENT
$B=$ MAGNITUDE OF HALF -FREQUENCY WHIRL COMPONENT

6.26 b. Analog Computer Traces of Various Combinations of Synchronous and Half-Frequency Whirl

## VERTICAL UNBALANCED ROTOR

No. 5801


## VERTICAL UNBALANCED ROTOR

MO. 5291

6.28 Journal Orbit of a Slightly Unbalanced Vertical Rotor for 10 Cycles ( $\mathrm{N}=10,500$, $\mathrm{EMU}=0.01$ )
indicate that this is a very undesirable mode of operation.
The stability speed parameter of Figure 6.15 for a horizontal rotor under constant loading is given by the following relation:

$$
\begin{equation*}
\Omega_{s}=\omega_{j} \sqrt{\frac{m c}{W_{T}}} \tag{6.1}
\end{equation*}
$$

This parameter may be used to approximate the stability characteristics of the vertical rotor with unbalance by assuming that the constant load $W_{T}$ may be replaced by the rotating load component:

$$
\begin{equation*}
W_{T}=m e_{\mu} w_{j}^{2} \tag{6.2}
\end{equation*}
$$

Therefore, an approximate stability parameter for the unbalance vertical rotor is:

$$
\begin{equation*}
\Omega_{s}=\sqrt{c / e_{\mu}}=\sqrt{\frac{1}{(E M U)}}<2.5 \tag{6.3}
\end{equation*}
$$

for stability.
The above appears to be a necessary but not sufficient condition for complete stability. For example in Figure $6.24 \mathrm{EMU}=0.2$ and the speed parameter from Eq. 6.3 is 2.236 which lies in the stable region of Figure 6.15. In Figure $6.27 \mathrm{EMU}=0.01$ for which the speed parameter is 10.0 and well into the unstable region of the stability map. For $E M U=0.1$ the speed parameter is 3.16 which is just above the threshold. In Figure 6.29 where $E M U=0.1,10$ cycles of the initial transient motion are shown which confirms the predicted instability. The threshold speed has a value of 2.5 , therefore the critical unbalance value is given as:

$$
\begin{equation*}
\mathrm{EMU}_{\mathrm{CR}}=\frac{1}{(2.5)^{2}}=0.16 \tag{6.4}
\end{equation*}
$$

Figure 6.30 shows the initial transient orbit of the 50 pound journal with EMU equal to 0.14 , just past the threshold or just below the critical value of unbalance. Figure 6.31 verifies that the system is in the unstable region since the orbit is increasing in size and the value of TRDMAX has increased to 1.13 .

Figures 6.32 and 6.33 are for the critical value of unbalance, EMU $=0.16$. The orbit is decreasing in size and the value of $\operatorname{TRDMAX}$ has reduced from 1.09 in Figure 6.32 to 1.03 in Figure 6.33.

The behavior of the journal according to the level of unbalance can be predicted from the stability map (Figure 6.15), but it is obvious that as the speed increases, the size of the resulting limit cycle will increase. Figures $6.34-6.39$ demonstrate the effect of increasing the speed for a given unbalance level of 0.2 . Figure 6.34 gives the initial transient at the speed of 6500 rpm . The size of the initial orbit has increased and the predicted steady-state orbit would have a radius (dim.) of 0.244 . The inner loops are precessing counterclockwise as have all the orbits having EMU > 0.16. Gunter (7)* indicates that this is caused by the nonsynchronous component of motion having a frequency of less than one-half running speed. Figure 6.35 is a continuation of the orbit of Figure 6.34 and has the TRDMAX reduced to 0.91 .

For a journal speed of $10,500 \mathrm{rpm}$ as shown in Figure 6.36 , the resulting transient orbit is similar to the case of Figure 6.29 for which the orbit was unstable. The orbit is getting larger and the
*Reference in Bibliography, p. 134.

## VERTICAL UNBALANCED ROTOR

H0. 41593


## VERTICAL UNBALANCED ROTOR

10. 41583

$$
N=4000 \mathrm{RPM} \quad \mathrm{HT}=0.00
$$

$$
\begin{aligned}
& R=1.00 \mathrm{IN} . \\
& L=1.00 \mathrm{IN} . \\
& C=5.00 \mathrm{MILS} \\
& \text { TRSMAX }=0.35 \\
& S=1.067 \\
& S S=0.267 \\
& E M U=0.14 \\
& S U=3.356 \\
& \text { TRDMAX }=1.10
\end{aligned}
$$

$$
H=50 L B
$$

$$
\text { MLla5 }=1.000 \text { REYNS }
$$

$$
\text { FMAX }=17.5 \text { LB. FAND }
$$

$$
\text { OCCURS AT } 4.53 \text { CYCLE }
$$

$$
W S=1.51
$$

$$
E S=0.306
$$

$$
\mathrm{FU}=15.89 \mathrm{LB} .
$$

$$
\text { FURATIO }=0.32
$$

$$
\text { ESU }=0,117
$$


6.30 Journal Orbit of an Unbalanced Vertical Rotor for 5 Cycles $(\mathrm{N}=4000, \mathrm{EMU}=0.14)$

## VERTICAL UNBALANCED ROTOR

Mo. 4nspo

6.31 Journal Orbit of an Unbalanced Vertical Rotor for Cycles $5-10(\mathrm{~N}=4000, \mathrm{EMU}=0.14)$

## VERTICAL UNBALANCED ROTOR

N0. 41903

6. 32 Journal Orbit of an Unbalanced Vertical Rotor with the Critical Value of Unbalance $(\mathrm{N}=4000$, $\mathrm{EMU}=0.16$ )

## VERTICAL UNBALANCED ROTOR

NO. 41598

6.33 Journal Orbit of an Unbalanced Vertical Rotor for Cycles $5-10$ ( $\mathrm{N}=4000$, $\mathrm{EMU}=0.16$ ) Illustrating Stable HalfFrequency Whirl

## VERTICAL UNBALANCED ROTOR

N0. 41593


## VERTICAL UNBALANCED ROTOR

10. 41593
$N=6500 \mathrm{RFH}$
$R=1.00 \mathrm{IN}$.
$L=1.00 \mathrm{IN}$.
$C=5.00 \mathrm{MILS}$
$\mathrm{TRSMAX}=1.09$
$S=1.733$
$S S=0.433$
$E M U=0.20$
$S U=1.446$
TRDMAX $=0.91$
$W T=0.00$
$H=50$ LB.
MUES $=1.000$ REYNS
$F M P X=54.6$ LEB. ArID
OCCURS AT 6.76 CYCLE
$H S=2.45$
$E S=0.211$
$F U=59.95 L B$.
FURATIO $=1.20$
$E S U=0.244$

6.35 Journal Orbit of an Unbalanced Vertical Rotor for Cycles $5-10$ ( $\mathrm{N}=6500$, $\mathrm{EMU}=0.2$ ) Showing Motion Approaching Syncnronous Precession

## VERTICAL UNBALANCED ROTOR

M0. 14593


## VERTICAL UNBALANCED ROTOR

NO. 11593

6.37 Journal Orbit of an Unbalanced Vertical Rotor for Cycles $5-10(\mathrm{~N}=10,500, \mathrm{EMU}=0.2)$

## VERTICAL UNBALRNCED ROTOR

Mo. H1505


## UNBALANCED ROTOR

## $N=18000 \mathrm{RPM}$

NO. 82782

inner loop is precessing clockwise and becoming smaller, indicating a predominant nonsynchronous component of motion. The orbit is continued in Figure 6.37 where the TRDMAX has increased from 1.20 to 1.28 .

With the journal speed increased to $21,000 \mathrm{rpm}$, the transient orbit of Figure 6.38 shows the limit cycle is well above the predicted unbalance radius of 0.491 and is predominated by the nonsynchronous component of motion. From these figures there is a strong indication that if the value of journal speed is above $2.5 \times \sqrt{g / c}$ (i.e. $w_{s}>2.5$ ), the vertical rotor with EMU $>0.16$ will be unstable. In addition, the stability map indicates that if the predicted bearing eccentricity (ESU) due to unbalance is larger than 0.73 , then the system should have synchronous motion only. Figure 6.39 represents five cycles of a 200 pound rotor with large unbalance (EMU $=1.0$ ), a speed of $18,000 \mathrm{rpm}$, and a speed parameter of $\omega_{s}=5.88$. The predicted unbalance eccentricity ESU was 0.791 and the motion is completely synchronous as indicated by the timing marks. The orbit has a radius of 0.81 which is slightly above the predicted value. This mode of operation is obviously undesirable even though the nonsynchronous component of motion is not present, as predicted. The TRDMAX is 2.24 which indicates that the bearing is subjected to a load of over 7 tons.

The results of the discussion on the unbalanced vertical rotor give strong indications that a stability criteria can be developed for this system. The results of this section have shown that the level of unbalance and the speed of the journal are both factors that must be considered when trying to determine the stability of the vertical journal.

The results of this limited study on the stability of the vertical rotor shows that:

1. The balanced unloaded rotor is always unstable.
2. Unidirectional loads can stabilize the bearing according to Figure 6.15 .
3. For light values of unbalance EMU $\leq 0.16$ the system will exhibit nonsynchronous motion for all speeds.
4. The necessary and sufficient conditions for complete stability (synchronous precessive motion only) is that the unbalance EMU must be greater than 0.16 and the speed parameter $\omega_{s}$ must be less than 2.5 .
5. For large values of rotor unbalance where ESU $>0.73$, then the resulting orbit will be synchronous even for values of the speed parameter $\omega_{\mathrm{s}}$ above 2.5. Stabilizing the rotor by the addition of large unbalance values is highly undesirable due to the large bearing forces transmitted.

### 6.4.2 The Horizontal Journal

Figure 6.40 represents the behavior of a horizontal 50 pound journal operating at 6500 rpm . Due to the gravity loading, the orbit is displaced by the steady-state eccentricity $E S=0.21$ (see Figure 6.34 for the vertical case). The nonsynchronous component is less than one-half due to the inner loop precessing in a counterclockwise direction. The unbalance load is 59.95 pounds as indicated by FU. The TR factor (Figure 6.41 ) is observed to be oscillating between a value of almost zero and up to a maximum of about 2.3. This is approximately

## HORIZONTAL UNBALANCED ROTOR

NO. 21791-A



## HORIZONTAL UNBALANCED ROTOR

NO. 21791-E

| $N=6500$ RPM | WT $=1.00$ |
| :--- | :--- |
| $R=1.00$ IN. | $H=50$ LB. |
| $L=1.00$ IN. | MUE5 $=1.000$ REYNS |
| $C=5.00$ MILS | FMAX $=135.2$ LB. RND |
| TRSMRX $=2.70$ | OCCURS AT 0.86 CYCLE |
| $S=1.733$ | WS $=2.45$ |
| $S S=0.433$ | $E S=0.211$ |
| EMU $=0.20$ | FU $=59.95$ LB. |
| $S U=1.446$ | FURATIO $=1.20$ |
| TROMRX $=2.26$ | $E S U=0.244$ |


6.42 Journal Orbit (by Euler's Improved Method) of an Unbalanced Horizontal Rotor for 5 Cycles $(N=6500, W=50, C=0.005$, $\mathrm{L} / \mathrm{D}=? / 2, \mathrm{EMU}=0.2$ )



## HORIZONTAL UNBALANCED ROTOR

NJ. 21791

6.45 Journal Orbit of an Unbalanced Horizontal Rotor above the Stability Threshold for Cycles $5-10$ ( $\mathrm{N}=10,500$ )

## HORIZONTAL UNBALANCED ROTOR

M0. 2179]

| $N=10500 \mathrm{RPM}$ | HT $=1.00$ |
| :---: | :---: |
| $R=1.00 \mathrm{IN}$. | $\mathrm{H}=50 \mathrm{LB}$. |
| $L=1.00 \mathrm{IN}$. | MUES $=1.000$ RETNS |
| $\mathrm{C}=5.00 \mathrm{MILS}$ | FMAX $=255.4$ LB. AND |
| TRSMAX $=5.11$ | OCCURS AT 10.97 CYCLE |
| $S=2.800$ | HS $=3.96$ |
| $5 S=0.700$ | $E S=0.139$ |
| EMU $=0.20$ | $F U=156.45 \mathrm{LB}$. |
| SUJ $=0.895$ | FURATIO $=3.13$ |
| TRDMAX $=1.63$ | ESU $=0.342$ |


6.46 Journal Orbit of an Unbalanced Horizontal Rotor for Cycles 10-15 Showing the Non-Synchronous Limit Cycle ( $\mathrm{N}=10,500$ )

## HORIZONTAL UNBALANCED ROTOR

M0. 21792

6.47 Journal Orbit of an Unbalanced Horizontal Rotor Showing Synchronous Motion at the Stability Threshold for 5 Cycles $(\mathrm{N}=6500, \mathrm{~W}=50, \mathrm{C}=0.005, \mathrm{~L} / \mathrm{D}=1 / 2, \mathrm{EMU}=0.8)$


HORIZONTAL UNBALANCED POTOR


## HORIZONTAL UNBALANCED ROTOR

MD. 21792-E

6.51 Journal Orbit of an Unbalanced Horizontal Rotor above the Stability Threshold for Cycles 5 - 10 Showing Synchronous Limit Cycle ( $\mathrm{N}=10,500$ )


6.53 Radius of Curvature and Whirl vs Cycles of Motion for Cycles 5 - 10 Illustrating Sma11 Numerical Instability $(N=10,500)$

An increase of EMU to a value of 0.8 produces the "synchronous" limit cycle of Figure 6.47. Figures $6.48,6.49$, and 6.50 are the transmissibility, whirl and radius, and phase angle plots for this case.

Note the cyclic nature of the forces on the bearing as indicated by the TR plot and the fact that the whirl is oscillating about the value of 1.0 while the timing marks on the orbit plot are coming on top of each other and make it appear that the orbit is absolute synchronous while it is not.

With an increase of speed to $10,500 \mathrm{rpm}$, the limit cycle grows accordingly as shown in Figure 6.51 and the synchronous forcing function prodominates the resultant orbit motion. The plot of TR in Figure 6.52 resulted from the improved Euler solution and is the correct result for the case presented in CHAPTER $V$ as Figure 5.9. The radius and whirl plot for this case is included as Figure 6.53 and concludes the series of figures being presented which are related to unbalance loading along.

The cases presented have shown that unbalance in a horizontal rotor will increase the forces being transmitted to the bearings and therefore should be reduced to the smallest value possible. No advantage, as was found for the vertical journal, can be had from unbalance in a horizontal rotor.
6.5 Motion of a Journal Bearing Experiencing Cyclic External Loading

A journal bearing in actual use must support the journal and rotor system and in addition it must be able to maintain its stability and load-carrying capacity under any type of external loading that
might occur. For example, the main bearings of an internal combustion engine experience severe cyclic loading functions through the connecting rods. Journal bearings must be able to support shock loading, plane cyclic loading, rotating loads other than unbalance, or any other type loading that a particular application might involve.

The following sample cases were chosen to illustrate the ability of the method of solution to produce the resulting journal orbits. Figure 6.54 indicates the orbit of a 200 pound vertical journal with a clearance of 3.76 mils operating at 3600 rpm and experiencing a -200 pound load that is rotating backwards at $1 / 2$ the journal angular frequency. The resulting "three-bladed propeller" is the resultant motion of a forward synchronous component plus a nonsynchronous component rotating backward at one-half the angular velocity of the synchronous component.

By applying the formula given by Hull (25)* there should have been approximately two outer loops. The difference is, of course, that the unbalance forcing function has altered the effect of the external rotating load and results in the three outer loops of Figure 6.54. This type of motion has actually been observed experimentally with two-pole electric motors supported in plane journal bearings ( 42 ).

The same conditions for a horizontal bearing is shown in Figure 6.55 with the corresponding whirl and curvature plot presented in Figure 6.56.
$\because$ See CHAPTER II, p. 10 for equation given by Hull.

## UNBALANCED ROTOR

## $N=3600 \mathrm{RPM}$

NO. 82783
$R=1.00$ IN.
$L=1.00$ IN.
$C=3.76$ MILS
TRSMAX $=2.13$
$W=200$ L8.
MUL5 $=1.000$ REYNS
FMAX $=425.9$ LB. RND
OCCURS AT 1.72 CYCLE
$W S=1.18$
SS $=0.106$
$E S=0.500$
EMU $=0.27$
$S U=1.154$
TRDMAX $=5.79$
$\mathrm{FU}=73.57 \mathrm{LB}$.
FURRTIO $=0.37$
ESU $=0.289$


EULER'S METHOD $\quad W-60 \quad H=0.10$
VERTICAL ROTOR

> 6.54 Journal Orbit of an Unbalanced Vertical Rotor Having a Backward Half-Frequency Rotating Load for 5 Cycles $(\mathrm{N}=3600$, $\mathrm{W}=200, \mathrm{C}=0.00376, \mathrm{~L} / \mathrm{D}=1 / 2, \mathrm{FO}=-200, \mathrm{EN}=-0.5$, $\mathrm{EMU}=0.27)$

## UNBALANCED ROTOR

NO. 82331
$N=3600 \operatorname{RPM}$

6.55 Journal Orbit of an Unbalanced Horizontal Rotor Having a Backward Half-Frequency Rotating Load for 5 Cycles
$(\mathrm{N}=3600, \mathrm{~W}=200, \mathrm{C}=0.00376, \mathrm{~L} / \mathrm{D}=1 / 2, \mathrm{FO}=-200$, $\mathrm{EN}=-0.5, \mathrm{EMU}=0.27$ )


The next three series of figures are for a 50 pound journal with a clearance of 5 mils experiencing cyclic loading functions. Each case is allowed to run for five cycles of journal rotation, which is 6500 rpm.

The first case, Figure 6.57 has a forward rotating load, rotating at one-half the journal speed. A maximum load of about 500 pounds is developed in the bearing after $3-1 / 2$ cycles as indicated on the plot.

The second case, Figure 6.58 , is for a 100 pound backward rotating load (EN $=-0.5$ ). This case is very similar to that of Figure 6.55 but the synchronous component is not as prevalent so the motion is very close to being backward half-frequency* whirl. The instantaneous whirl is given in Figure 6.59 and is oscillating about the -0.5 value.

It is obvious that the direction of rotation of the external load has a great effect on the size of the resulting orbit for the given case of the frequency ratio being $1 / 2$. From Equation 3.23 , it is obvious that the entire wedge effect of the journal bearing is lost if the precession rate, $\dot{\phi}$, is exactly one-half shaft speed. This explains the large limit cycle for the case of the forward rotating load (Figure 6.57) as compared to the relative small orbit for the backward rotating half-frequency load (Figure 6.58).

The next case (Figure 6.60) considered has a vertical (ycoordinate) oscillating load of FHY $=100$ pounds and the frequency is one-half the journal angular velocity, $w_{j}$. The orbit spirals out in phase with the exciting force and would eventually reach a limit cycle
*This is of course an average or mean value as discussed earlier for horizontal journal bearings.

## hORIZONTAL UNBALANCED ROTOR

MO. 123001


## HORIZONTAL UNBALANCED ROTOR

NO. 123082


HORIZONTAL UNBALANCED ROTOR


## HORIZONTAL UNBALANCED ROTOR

No. 123083


HORIZONTAL UNBALANCED ROTOR

6.61 Radius of Curvature and Whirl vs Cycles of Motion ( $\mathrm{FHY}=100$, $\mathrm{ENY}=0.5$ )
and continue the whipping motion. Figure 6.61 indicates a mean value of 0.5 for the whirl under these conditions.

It would be impossible to include examples of all variations of the loading functions possible with the present program makeup, not to mention the capability of reading force values from data cards into the program for each increment of dimensionless time, $T$.

The purpose of this section, as stated earlier, was to give an indication of the possibilities that a program of this type has for practical use in the design of journal bearing for arbitrary loading. The average cost per case on the Burroughs B5500 has been approximately ten dollars, including plotting costs. Two and one-half minutes processor time and one and three-fourths minutes $I / 0$ time have been required per case on the Burroughs machine. The automatic plotting feature of the program makes the data reduction the easiest part of the job, instead of the hardest.

SUMMARY OF BASIC ASSUMPTIONS AND RESULTS;
SUGGESTIONS FOR EXTENDING THE ANALYSIS

### 7.1 Discussion of Assumptions

The derivation of Reynolds' equation in CHAPTER III was based on the following standard assumptions:

1. The flow is laminar everywhere in the fluid.
2. The shear stress is related to the shear rate by the viscosity of the fluid (Newtonian fluid) which is constant across the film.
3. Body forces are neglected (i.e. weight of fluid in the film is small in comparison to the other forces acting there).
4. The inertia forces are neglected due to the modificd Reynolds number being much less than unity, $\frac{\mathrm{ULL}^{\prime}}{\mu}\left[\begin{array}{l}h \\ {[L}\end{array}\right]^{2} \ll 1$
5. The pressure across the film is constant.
6. The density of the fluid is a constant.

Reynolds' equation for the plane slider bearing was then modified for the journal bearing configuration in rotating coordinates by considering the linear combinations of the effects of rotation, radial motion, and precession. Reynolds' equation was derived for the journal bearing in fixed $x-y$ coordinates by expressing unit vectors and reducing the tangential velocities to the fixed coordinate set. In so doing the small angle assumption was used to express sine and tangents as their radian value. The journal bearing equation was then reduced to the short bearing equation by neglecting the radial flow
due to pressure gradients, this required the restriction that $L / D$ be less than unity, as verified by Figure 3.4 .

The exact nature of this assumption is not readily apparent from looking at the Reynolds' equation. To better understand the meaning of this assumption Equatior 3.9 should be examined. Letting $x=R \theta$, that equation can be expressed as:

$$
\begin{equation*}
u(y)=\frac{1}{2 \mu R} \frac{\partial P}{\partial \theta} \times y(y-h)+\frac{h-y}{h} u_{1}+\frac{y}{h} u_{2} \tag{7.1}
\end{equation*}
$$

It should be apparent that the circumferential fluid flow is not zero just because the expression containing $\partial P / \partial \theta$ is omitted. The contributions due to the relative motion of the surfaces and the squeeze film effect which result from integrating the continuity equation are not lost by the short bearing assumption.

The equations of motion for the journal were next derived by considering Newton's second law. Gyroscopic effects, angular acceleration or shaft misalignment were not accounted for and therefore the equations of motion reduced to two coupled, second-order nonlinear differential equations. These equations were then solved by numerical methods for the resulting transient journal motion as presented in the previous chapter.

### 7.2 Discussion of Results and Conclusions

This analysis has proven the feasibility of incorporating fixed cartesian coordinates in the study of journal bearings instead of using the standard rotating coordinates. This makes the extension of a rotor dynamics program to include fluid film bearings very simple since,
without doubt, cartesian coordinates are the standard coordinate set used in rotor-shaft analyses and therefore the extension would not require a complicated transformation between coordinate sets.

The modified stability maps presented as Figures 6.14 and 6.15 are of great importance when considering the design of journal bearings that are operating under external loading or those that are used for a particular application where the system axial coordinate might be inclined at an angle to the horizontal. Figure 6.14 indicates clearly that the region of instability increases as the system is tilted from the horizontal and the balanced vertical unloaded journal is unstable for all speeds of operation as indicated by Figure 6.15.

The constant external loading has been shown to stabilize the journal with far less total load than indicated as necessary by the stability map of Badgley (30), (Fig. 4.2). The example given in CHAPTER VI clearly illustrated that a 150 pound external load would stabilize the 50 pound rotor, whereas the stability map of Badgley (30) indicates that the only way to stabilize the system is to increase the equilibrium eccentricity to a value greater than about 0.73, as illustrated by Figure 6.11. The system was shown to be very stable at an eccentricity of 0.395 under the external load, as shown in Figure 6.13 and predicted by Figures 6.14 and 6.15.

The orbits of the unbalanced vertical journal indicate that a certain degree of unbalance is desirable to reduce the magnitude of the journal motion and bearing forces transmitted. The large limit cycle of the balanced vertical journal could excite unwanted modes of shaft vibration in an actual system. It is of interest to note that
the addition of unbalance can greatly reduce the magnitude of the limit cycles encountered with vertical balanced rotors and also keep the forces transmitted to a lower value than that of a perfectly balanced shaft (See Figures 6.17 and 6.33 for example).

The horizontal journal, in all cases tested, did not have the static or dynamic transmissibility below a value of one at any time. Figure 6.50 was the only plot presented of the phase angle between the unbalance and the journal center displacement. Two important conclusions can be obtained from this plot for the unbalanced horizontal rotor. Figure 6.47 shows the resultant synchronous limit cycle of the journal center but the phase angle in Figure 6.50 has a substantial variation in magnitude. Many investigators assume a constant phase angle to reduce the labor involved in obtaining closed-form solutions for less complex rotor simulations. This single plot clearly indicates that this assumption is not valid. One other important aspect of this plot is the fact that the phase angle is oscillating about the approximate value of $90^{\circ}$. Gunter (42) explains that when the phase angle does not or cannot go through a complete $180^{\circ}$ inversion, large resultant forces are transmitted to the support system.

Unbalance in a horizontal journal is highly undesirable and should always be reduced to the lowest possible value. The vertical journal, however, requires the proper unbalance level to allow the system to operate at a low amplitude limit cycle. The conclusions regarding the stability of the vertical journal are listed at the end of section 6.4.1. The most desirable design for a vertical journal should have the unbalance level (EMU) just above 0.16 while the speed parameter $w_{s}$
should be less than 2.5. Under these conditions, the journal should exhibit small synchronous limit cycles and in some instances the dynamic transmissibility will reduct to a value below unity.

The transmissibility plots have shown the cyclic nature of the large resultant forces being transmitted to the bearing due to undalance of the journal. This could shorten the life of the bearing surface considerably due to fatigue pitting and hence the loss of the load carrying capacity of the bearing. However, as noted previously, the proper unbalance level is necessary in a vertical journal to reduce the journal motion and the forces transmitted to the bearing surface.

The concept of whirl has been derived and the plots of this quantity indicate that a constant value of whirl cannot exist in a horizontal journal (rotor), but can give the orbit the appearance of a constant whirl due to the averaging of the cyclic nature. The vertical balanced journal was the only configuration that gave a constant whirl ratio.

The developed program has shown the ability to predict journal orbits under various types of external cyclic loading functions and leaves no doubt as to the capability of the program to track arbitrary forcing functions. If the forcing function can be approximated by an analytic expression, then the program may be easily modified to incorporate this loading by changing a single card, otherwise a procedure will have to be added to the present program to read data cards containing values of force for each increment of time the solution will track. The later process would present some difficulty but any arbitrary time dependent forcing function could be incorporated
in the program if desired.
With the more advanced methods of data display available to rescarchers, the time required for the analysis of computer output has been greatly reduced. This fact permits complex systems to be simuldted at a reasonable cost and within a minimum amount of time. Numerical methods that were considered impractical several years ago are now being used very effectively due to the speed and accuracy of the modern digital computers. This fact is of great importance to the practicing engineer due to the widespread availability of teletype terminals which provide easy access to large time-sharing computers at a reasonable cost to the user.

## 7. 3 Suggestions for Extending the Analysis

The present analysis may be easily extended to include bearings mounted in flexible, damped supports. This extension would require the addition of two more equations of motion to represent the support motion, The analysis by Gunter (7) and experimental investigations of Tondl (43) indicate that bearing stability may be considerably improved by mounting the bearing in a damped, flexible support system.

One feature of the present program that was not considered in this discussion was the retainer stiffness and damping terms. These quantities should considerably increase the stability of the system if their values were properly chosen.

The conclusions presented in section 6.4 .1 concerning the effect of unbalance on the vertical rotor could be extended or corrected by a more extensive study. The trend observed in the limited number of cases
presented in CIAPTER VI indicate that the behavior of an unbalanced journal can be predicted.

The prosent program has recently been modified to include only the squecze-film effect of the bearing, which has application in regards to oil-filled clearances being designed into ball bearing supports to help reduce the vibration level of the system.

The effect of journal angular acceleration and varying torque loads would provide some very interesting transient journal motions and would increase the understanding of the rotor orbits being observed in experimental test rigs. The behavior of rotors under extremely high acceleration rates is of great concern at present due to the requirements of the space vehicle boosters. A tremendous amount of energy must be developed in only a few seconds to enable the booster to lift the payload from the launch pad. A better understanding of acceleration rates on rotor behavior could further the understanding of and, hopefully, reduce the vibrations that have been encountered by the astronauts during the initial stage of their flights.

Most analyses to date that have been performed on rotor systems nave assumed simple supports or linear relations for the bearings. The present equations in the fixed coordinates could easily be included in such an analysis to give a much better prediction as to the actual system behavior.

Finally, for a complete analysis, the bearing should include considerations for misalignment in addition to rotor angular acceleration, torque, gyroscopic effects, and the forces as predicted by Alford (29). This would then be an integral part of an n-bearing
station, multi-mass, Flexible rotor system. This solution will indeed be of great interest to everyone in this field of research.

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APPENDIX A

Listing of the Computer Program to Plot the Pressure Profiles, Pressure Surfaces, and the Film Thickness for the Short Journal Bearing (with a sample of the line printer output)

BEGIN CAN CATATE, CIGCLE,FILMTHICK ;
INTEGER NI,I:J;

REAL H,H3:
REAL PI2,DEL,K
REAL YMIN, OY
[O8:0]HH $\quad \forall y \& V$
ARRAY CX,CY,FX, $2 Y$,HP[0:80]; [0:80, 0:80], THETA[0:80],

LAFEL ACAKO, ALGOONE
ACAKD:
READ (CR,/,N1)[4LLD]NE]!
EAD (CR,/, X,XV,Y,YV):
EAD (CK,/,CAVITATE,CIRCLE,F
READ (CK,/,CAVITATE,CIRCLE,FILMTHICK):
$8 \rightarrow 21 d$
$0 \rightarrow 10 j$
PE1 + PI2/NI
HETA[1] +0

NI938
$130 \rightarrow \forall x Y$
$[Z+I] \forall \perp 3 H 1$
COSk[I] $4 \operatorname{COS}(K<K) ; \operatorname{SINk}[I]+\operatorname{SIN}(K K K)$;
FIR I + O STEP 1 UNTIL NI DO
FOFI + 0 STEP I UNTILNI DO
COSKK + COSK[I]; SINKK + SINK[I];

$\mathrm{HH}[I+2]+\mathrm{H} / 2$;
$\mathrm{H}_{3}+\mathrm{HXHXH}$ )
$P[0,1+1]+$

$+1 \operatorname{01d}$
$1+1<0]$
END
CDY

$$
\begin{aligned}
& \text { (LP(PAGE1): } \\
& \begin{array}{l}
\text { RITE (LP[PAGE1)) } \\
\text { FCIRCLE THEN }
\end{array} \\
& \text { BEGIN } \\
& \text { PLOT(0,4,-j); } \\
& \begin{array}{l}
\text { FORI } B E G I N
\end{array}
\end{aligned}
$$

$C Y[I]+S I N K[I=1] \times 0.5$
ENO;
LYAE (CX,CY, 61,1$) ;$
$\begin{aligned} & \text { FOR I } \\ & \text { SCALE } \\ & \text { (HP, OTEP } 1 \\ & 5\end{aligned}$


| $0.0000+00$ | $0.0000+00$ | $0.0000+00$ | $0.0000+00$ | $0.0000+00$ | $0.0000+00$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $0.0009+00$ | $0.0000+00$ | $0.0000+00$ | $0.0000+00$ | $0.000 .0+00$ | $0.0000+00$ |
| $0.0000+00$ | $0.0000+00$ | $0.0000+00$ | $0.0090^{2}+00$ | $0.0000+00$ | $0.0000+00$ |
| $0.0000+00$ | $0.0000+00$ | $0.000^{0}+10$ | $0.0000+00$ | 6.604-02 | 1.4600-41 |
| 2.3180-01 | $3.2600-01$ | $4 \cdot 343^{2-1)} 1$ | 5.6000001 | 7.097:01 | 8.0170-01 |
| $1.1170+00$ | $1.4010+00$ | $1.7630+00$ | $2.2330+00$ | $2.8530+00$ | $3.6830+00$ |
| $4.8110+00$ | $6.3710+00$ | $0.5616+00$ | $1.169 t+01$ | 1.624.0 + 01 | 2.2960+U1 |
| $3.3010+01$ | $4.817 \mathrm{H}+01$ | $1.1006+01$ | 1.04/d+42 | 1.519 9 +02 | 2.100 ${ }^{(d) 2}$ |
| $2.0240+02$ | $2.7050+02$ | $1.8960+02$ | $2.6190+01$ | $0.0004+00$ | $0.0000+00$ |
| $0.0000+00$ | $0.0006+00$ | $0.0000^{\circ 0}+00$ | $0.0000+00$ | $0.0009+00$ | $0.0009+40$ |
| $0.0000+00$ |  |  |  |  |  |

APPENDIX B
The Short Journal Bearing
Computer Program Listing
(with a sample of the line printer output)

COMAEAT
THIS PKOGRAM GIJES THE TKANSLENT SOLUTIUN UF A RJTOR -FLUIP FILM BEAKING SYSTEM. THE HYORUDYAAMTC FURCES IN X ANO Y OIRECTIGNS ARE CALCULATED IN CARTESIAN CD-DKDINATES.

THE EQUATIONS LGF MUTION ARE KEDUCED TO 4-FIRST IHRER
OIFFERENTIAL FGJATIONS AND THFN THEY AME SULVED FOR TRANSIENT SOLUTION RY INTEGRATING FORKARD IN TIME GY GTH O RUNGF-KUTTA METHUD AS A STAFTER AND THFA EXTENUFD GY ADANS-BASHFDRTH-MCULTON PREDICTUK COFRE ATOR METHUD IF GOEULFR IS FALSE OR RY A MUDIFIFE EULEF NETHUD If GOEULER IS TKUE.

AN CPIIUN FUR KEEPING ONLY EVERY KSF CALCULATION IS INCIIDED
AS AN OPTIUN ON CARD 11 .
THE INPUI UF THE PROGRAM IS AS FGLLOWS:
CARU 1.

1. TMAX - ND. OF CYCLES DF RUTOR MOTIMA.
2. H-(RAOIANS), STEP INCREMENT.
3.N=NO, UF FIRST OKDER D.E. IO BE SOLVFD.

CAFU 2.

1. TMEGA - SPEED TF ROTOR (REV/MIN)
2. INCCMEJA - INCREMENT OF RGTOR SPEED (KPM)
3. NUINC = NO. OF INCREMFNTS THIS SET OF DATA 4. CUMEGA - SPEED UF JUURNAL + BEARING (KPM)

CAFL 3.
1.EMU-[IMENSIONIESS UNGALANCE.
2.F П-MAGNITUDE OF APPLIED FORCE IN LBS.
3. EN - NJMRER REPRESENTING THE FRACTION DF THE $\triangle N G U L A R$

F PEQUENCY OF THE ROTUR OF THE APPLIED FORCE
4. FUCX - CONSTANT FORCE IN THE $X$-DIK.
5. FuCY - CONSTANT FORCE IN THE Y=DIR.
6. FHX - HARMONIC FORCE IN X=DIR.
7. ENX - FRACTION UF RUTOR ANG. FREQ IF FHX
8. FHY - HARMDNIC FORCE IN YODIR.
9. FNY - FRACTION UF HUTOR ANG. fREQ DF fHy

CAFE 4.

1. CL-CLEAPANCE BETWEEN JDURNAL AND BEARING (INCH). 2. R-KALIUS OF THE JOURNAL (INCH). 3.1-LENGTH OF THE BEARJNG (INCH). 4. W W WEIGHT DF THE KOTOR (LBS). 5. MU-VISCJSITY OF THE LUBRICANT (REYNS). G. HUKIZ - BUOLEAN - TRUE FOR HOKIZONTAL RJTOR AND

FALSE FOR VERTICAL KOTOKS
CAFL 5.

1. KKX - PETAINER SPRING RATE IN X-DIR.
2. DKX = PETAINER UAMPING FACTOR IN X=OIR. 3. KRY = ZETAINER SPRING RATE IN YODIR. 4. DKY = PETAINER UAMPING FACTOR IN Y-DIF.

CAFC 6.

1. INITIA. TIME.
2. INITIA. X=DISPLACEMENT.
3. INITIA. $X$-VELUCITY.
4. INIIIA= Y=DISPLACEMLNT.
5. INITIA= Y-VELOCITY.

CAFL 7.

1. NI - IVTEGER TO BE USED IN WEUDLES FULE INTEG. (IT

$$
\begin{aligned}
& \text { SAMPLE L:AT } \\
& \text { S IMAXCCY }
\end{aligned}
$$

$$
\begin{aligned}
& K K X, 0 \text { OKX }, 0 \text { KKY, J DKY }, \\
& T,=.85 X, 0 \text { UX,O Y, OX, }
\end{aligned}
$$

$$
\begin{aligned}
& 1 \text { PLOT, } \\
& 1 \text { JKBIT, I IKS PLUT, } 1 \text { WHIRL, } 1 \text { PHASE, } \\
& 728091 \text { CASE NO, } 22369 \text { MDY, } 1 \text { CAVO, } \\
& ? \text { KSF, } \\
& 4 \text { RKGI.IN, } 1 \text { GOLULEK, }
\end{aligned}
$$

$$
\begin{aligned}
& \text { TKSMAX THUMAX; } \\
& \text { S,SS, } \mathrm{SU} \text {,FU,FURAIIO,FRRG,FMAX } \\
& \text { KFLAX TMS }
\end{aligned}
$$

$$
\begin{aligned}
& \angle, A L P 13, A \mid P 14, A L P 1 O, A \\
& \&, A[P \geqslant 3, A L P 24[O 13] \\
& Y \text { AlP } O, A \mid P 31, A L P 3), A
\end{aligned}
$$

1i, J2, J3, J4, J5, J0, J7;

$$
\begin{aligned}
& \text { INCSCIFAP } \\
& \text { VV, CS,NI, I, J,NA,N: }
\end{aligned}
$$

FKOLIM, NUMEKINSTAB ,

$$
\begin{aligned}
& {[G: 0]<\varepsilon d T \nabla \cdot 9 \varepsilon} \\
& f[\varepsilon: 0] \varsigma \varepsilon d 7 \forall \in \nmid \varepsilon
\end{aligned}
$$

$$
\begin{aligned}
& \text { II : } \\
& \text { FA } 1 \mathrm{C}
\end{aligned}
$$

Liv ;

$$
\begin{aligned}
& P 10: 1] \\
& P 45, A L P 46, A L P 47, \\
& P 50, A L P 51[U: 2]
\end{aligned}
$$

$$
\begin{aligned}
& \text { 50, ALP51[U:2] } \\
& \text { YPY,RKK1, KKK2, }
\end{aligned}
$$

$$
\begin{aligned}
& \text { ALP49[0:3] }
\end{aligned}
$$

$$
\begin{aligned}
& K 5, R K K 6 \\
& F[0: 4],
\end{aligned}
$$

$$
\begin{aligned}
& {[0: 2,0: 41 ;} \\
& \text { Y[0:3)0]; }
\end{aligned}
$$

$$
2<\frac{2}{4} \sqrt{4}
$$

$$
[5: 0
$$

$$
\begin{array}{ll}
x & x \\
n \\
n & x \\
x & y \\
0
\end{array}
$$



$$
\begin{aligned}
& x, R \\
& Y \\
& 140 \\
& Y \text { A }
\end{aligned}
$$

$$
\begin{aligned}
& \text { ARFAY ALP } 36, A L P 37[0: 5] \\
& \text { AKKAY ALP40,ALP41, ALP4C, }
\end{aligned}
$$

$$
\begin{aligned}
& \text { KAY AY[0:12,0:950] } \\
& \text { KAY [O:2:0:41 ; } \\
& \text { X,CY[O:3J0]; } \\
& \text { IAK, COSK[0:4J0] } \\
& \text { TXOTY[O:3,0:8], } \\
& \text { MONCEMORE , SKIPIT }
\end{aligned}
$$

$$
\begin{aligned}
& \text { MUNCEMOR: SKIFII } \\
& \text { ONCEMURE, SKIP ; } \\
& \text { SPFEDLOUS }
\end{aligned}
$$

ALLDUNE, AこARD;

$$
\begin{aligned}
& 10 \varepsilon d \\
& \forall H d \\
& 12 d \\
& 11
\end{aligned}
$$


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HEGIA
Ivituri FiJJ．IL．MS；
IFCUNTI THEA
$k \rightarrow N=5 ;$
$P K+k \nu i$
$x$
$+C$
$x$
$\leq x$
$x$
$x$
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AYILL

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\Delta E G_{1} I N
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BEGI：
$4[y$
$+\quad x y$
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\begin{aligned}
& 8 \in(1) \\
& k
\end{aligned}
$$

2
2
2
2
2
2
2

TU SYMBOL(3,15,6.1,0.1,ALP23,0,4); $\operatorname{NUMBER(3,4,6,1,0,1,EN,0,2)3}$










 f7yחOJj0yd JWIL7131 3H1 10 ON3


$\qquad$



```
    SYMBOL(4.70,6,3,0.1,ALP6,0,14)! NUMBER(4,7,6,3,0.1,CL,0,2);
    SYMBOL(4.7,6,1,3.1,ALP8,0,3): NUMBER(4.8,6,1,0.1,5,0,3);
    SYMBCIL(6,3,6.3, ),1,ALP25,0,5); NUMBER(6,47,5,3,0.1,L/(2\timesR),0,2))
    SYMBOL(6,05,6.1,0.1,ALP11,0,20)S NUMBER(6,31,6,1,0.1,MU,0,4)3
    XOT + 4 = NTX0.56 S
    SYMBOL (XOT,6,55,0.14,AL3,0,NT):
    ENO DF SBGRID:
    THE FOLLOWINS PROCEDURE CALCULATES THE SHORT BEARING FORCE
    BY THE USE DF WEDDLES RULE INTEGRATYON
    PROCEDURE FOKCE (X,Y,VX,VY,N)'
    VALUE X,Y,VX,VY,NS
    REAL X,Y,VX,VY;
    INTEGER N:
BEGIN
    REAL H3,FX,FY;
    REAL HII !
    INTEGER I.J;
    KB & O;
    IF X # O OR Y # O THEN
    KB + (XXVY-YXVX)/(XXX+YXYY)&
    FQR I+0 STEP 1 JNTIL N DO
BEGIN
    COSKK + COSK[I] SINKK + SINK[I])
HII + 1 = x x COS\K - Y x SINKK ;
    H3 + HII x HII x HII B
    P[1] + (-XXSINK< + YXCOSKK + 2XALFD x(VXXCOSKK+VYXSINKK))/H3 &
    IF P[I]<0 THEN P[I]+O!
    PX[I] & P[\] }x\mathrm{ GOSKK !
    PY[I] & P[I] x SINKK }
END:
    FX+0;
    FY+OS
    I +N/6 %
    FOR J & I STEP I UNTIL I DO
    BEGIN
```



```
    J3 + J7=4s J2 + J7=5% J1 + J7-6;
    FX & ( PX[J1]+ 5XPX[J2]+ PX[J3]+ 6\timesPX[J4]+ PX[J5]+
        5\timesPX[J6]+ PX[J7]) + FX;
    FY& (%Y[J1]+ 5XPY[J2]+ PY[J3]+ 6XPY[J4]* PY(J5]+
        5XPY[J6]+ PY(J7]) + FY;
    END:
    KKK & DEL > 0.3 3
    FX & FX X KKK;
    FY & FY X KKK,
    FXX&-FX; FYY&-FY;
END OF FDRCF:
8 THF FOLLOWING PZOCEDURE IS THE FUNCTION CALCULATOR FOR THE
* 6TH ORDER RUNGE-KUTTA INTEGRATION PRDCEDURE.
PRDCEDURE FRK(X,Y,DX)S VALUE X;
REAL XS ARRAY Y[O],DX[0];
BEGIN
FORCE (YL 1],Y[ 3],Y[ 2],Y[ 4],N1);
    IFKE2 THEN
```

```
            BEGIH
            FXXL & FXX; FYYL & FYY:
            END ELSE BLGIN
            FXX + FXXL + FXXXRELAX + FXXLL X (1-RELAX);
            FYY & FYYL + FYY X RELAX + FYYL X (I-RELAX);
            ENO ;
            DX[1] & Y[2];
            OX[2]+EMUXCUS( }x\mathrm{ ) +KIXCOS(ENX X ) +K2XFXX + K5
            -(K9xY[1] + K11 x Y[2]) + K7 x SIN(ENXX X )!
            DX[3] + Y[4] ;
            DX[4]*EMU X SIN( X ) +KIXSIN(ENX X , +K2XFYY=K3 + K6
            -(KIU X Y[3] + <12 < Y[4]) +K8 X SIN(ENY X X );
            ENO DF FRK ;
q THE FDLLOWIVG PROCEDURE CALCULATES THE FUNCTIONS NEEDED IN
* ADAMS-BASHFURTH-MOULTON INTEGRATION METHOD
            PROCLDURE FUNCTION ( K)S VALUE K' INTEGER K)
        BKGIN
            FOHCE (Y[ 1],Y( 3I,Y[ 2],Y[ 4],N1),
            IF K = 2 THEN
            BEGIN
            FXXL + FXXX; FYYL + FYY;'
            END ELSE BEGIN
            FXX + FXXL + FXXXRELAXX + FXXL X (I-RELAX) ;
            FYY + FYYL + FYY X RELAX + FYYL X (I-RELAX))
            END;
            F[2]+EMUXCUS(Y[ 0]) + K1XCOS(ENXY[ 0])+K2XFXX + K5
            -(K9xY[1] + K11 x Y[2]) + K7 X SIN(ENX X Y[O]);
            AY[11,K-1] + F[2];
            F[4]& EMU X SIN(Y[ O])+KIXSIN(ENXY[ O]) +K2XFYY0K3 + K6
            -(K10 x Y[3] + {12 x Y[4]) + K8 x SIN(ENY x Y[O])}
            AY[12,K-1]*F[4] }
END OF FUNCTION;
* THE FOLLOWING PROCEOURE IS THE ADAMS=BASHFORTH=MOULTON
                INTEGRATIUN PRJCESS
    PROCEDURE TIMESTEP (TMAX, H, N, AY, NA)S
    VALUE TMAX,H,NJ
    REAL TMAX,HS IVTEGER N, NA ;
    REAL ARKAY AY[0,0];
    BEGIN
    INTEGER I,J & LABEL REPEAT, SMASH:
    FOR I + O STEP & UNTIL 4 DO
    AY[I,1]+Y[ I];
    K+2;
REPEAT:
    BEGIN
    REAL PP!INTEGER I,J!
    REAL VELO2 ;
    FUNCTION ( K);
    JOURANG * Y[O] !
    JOURANG + JOURAVG - PI2 x ENTIER (JOURANG / PI2,)
    AY[10,K=1] (JOURANG=ANGLE(Y[3],Y[1])) x CONST1;
    K+K=1;
    IF AY[10,K] > 130 THEN AY[10,K] & AY[10,K]-360
    ELSE
    IF AY[10,K]\leq-180 THEN AY[10,K] + AY[10,K] + 360]
```

$$
\begin{aligned}
& 1]+A Y[5,(-1) / W \\
& 5, K-1]>\text { EMAX THEN }
\end{aligned}
$$

AY(כ, THEN
NM + ENTIEK ( $(K-2) / K S F)+1$
NM + ENYIEH $((K-1) / K S F)+K K$;
END,
IF $K<4$ THE

981

$$
\begin{aligned}
& \text { END } 3 \\
& \text { IF } k ~
\end{aligned} \text { THEN }
$$



```
    k3 +w/kkk;
    K4 + K2 x nkk;
    K5 & FOCX/KKK; K6 & FDCY/KKK;
    K7 & FHX/KNK; K8 & FHY/KKK ;
    kKk + Kkk / CL ;
    Kg +KRX/KKK K KlO + KRY/KKK J
    KKK & KKK / UMESA ;
    K11 & DRX/KKK; K12 + DRY/KKK ;
COMMENT
    S = SOMMERFELD VUMBER = MU(NJ=RPS) (LDR*2)/(WWTXWNC*2)
    SS = SHDRT BEARING SOMMERFELD NUMRER = S x (L/D)*2
    SU = SOMMEKFELD NUMBER BASED UN THE ROTATING UNBALANCE LDAD
                WHERE FU = MXCXEMUX(OMEGA=RAD/SEC)*2
            WKT = LOAU KATID= SQRT((MG-FOCY)*2+FUCX*2)/MG
            P = PROJECTED LJAD =(WWT/(LXU))X W
            WS = DYNAMIC SPEEO PARAMETFR = (NJ-RPS)\timesSORT(MC/(WWTXW)) X2PI
            TRS = STATIC TRANSMISSIBILITY = S(L/R)*2 XF(DIM. BEARING FDRCE)
            IRO = DYNAMIC TPANSMISSIBILITY=G/(CXOMEGA*2)SS/EMUXF(DIM.)
        END OF COMMENT;
            WWT & SQRT((W-F)CY)*2+FOCX*2)/W {
            IF WNT = O THEN BEGIN
            S +MU X CUMEGA XLXRXRXR ( (CLXCLXWXPI))
            WS + OMEGA x SQPT(CL/G);
            ENO ELSE BLGIN
            S & UU UMEGA XLXRXRXR / (CLXCLXWXPIXWWT);
            WS & OMEGA X SQPT (HXCL/(WWTXW)) !
            END;
            SS + Sx(L/(2xR))*2 ;
            PARG+(WWT/ (L\times2\timesR)) x W ;
            FMAX + O;
            EMAX + 0;
                ITERATIVE PZOCESS TO FIND EOUIL. ECCEN. FOLLOWS
            ANSI + FIR + INOR + 0.1;
            DL? +(2\timesR/L)*2 ;
    MUNCEMORE :
            EE & ANSI x ANSI ; EE2 + I-EE ;
            SSU + DL2 x EE2 x EE2 / (PI x ANSI x SQRT (PIXPIXEEZ + 16XEE) ) }
            IF SSU < S THEV.
            IF ABS((SSU-S ))/S < 0.01 THEN
            BEGIN
            ASS + ANSI; GJ TO SKIPIT;
            END
ELSE
            BEGIN
            ANSI + ANSI = INCR,
            INCR +INCK/2;
END;
            ANSI + ANSI + IVCR J
            GO TO MONCEMORE &
    SKIPIT:
            IF EMU # O THEN
```

$189$


$191$


```
    NUMBER (3+ 3XNUMB=.52,2.75,0.1,NUMB,0,1)S
    FOR NUMB + 0.2 STEP 0.2 UNTIL 0.801 DO
    NUMBER (2.72,3+ 3\timesNUMB*0.05,0.1 ,NUMB,O.1);
    SYMBDL (AY[1,1], AY[3,1], 49, ALPHA1, 0,=13);
    SYMBOL (AY{1,NM],AY[3,NM],O.1,ALP1,0,=15);
    CS & 6.28 /(HXKSF) )
    FOR I * CS STEP CS UNTIL NA DO
    SYMBOL (AY{1,IJ, AY[3,IJ,.07, ALPHAI, 0, =5):
    IF FAIL THEN
    SYMBDL (AY[1,NA), AY[3,NA],0,14,ALPHA1,0,-12):
    LYNE (AY[1,*], AY[3:*J, NA, 1)]
    IF EMU = O THEN
    BEGIN
    IF HORIZ THEN
    SYMBOL (0.94,9.25,0.21,ALP40,0,25)
    ELSE
    SYMBOL (1.12,9.25,0.21,ALP41,0,23))
    END
    ELSE
    IF HGRIZ THEN
    SYMBOL (0.76,9.25,0.21,ALP42,0.27)
    ELSE
    SYMEOL (0.94,9.25,0.21,ALP4 3,0,25);
    MU +MU > 100005;
    CL + CL * 1000;
    SYMBCL(5,60,8.9,.1,ALP2,0,3); NUMBER(5.76,8.9,.1,MDY ,0,0);
    NJJMEER (5,85,8,3,.1 ,CNO,0,0);
    SYMEUL(0.75,8.5),.14,ALP3,0,13)! NUMBEK(1.11,8.50,.14,OMEGA,0,0);
    SYMBOL(0.75,8,25,.14,ALP4,0,13); NUMBER(0.75,8,25,.14,R,0,2);
    SYMBOL(0.75,8.0),,14,ALP5,0,13)! NUMBEK(0.75,8.00,.14,L,0,2);
    SYMBOL(0,75,7,75,.14,ALP6,0,14): NUMBEK(0,75,7,75,.14,CL,0,2);
    SYMRUL(0.75,7.5),.14,ALP7,0,8)! NUMAER(1.35,7.50,.14,TRSMAX,0,2);
    SYMGOL(0.75,7.25,.14,ALP8,0,3); NUMBER(0,87,7,25,.14,S,0,3);
    SYMBCL(0.75,7.0.,14,ALP9,0.4); NUMBER(1.0.7.0,.14,SS,0.3);
    SYMEOL(3,75,8.5),.14,ALP44,0,6); NUMBEK(3.87,8,50,.14,WWT,0,2);
    SYMBCL(3.75,8.25,.14,ALP10,0,13): NUMBER(4.11,8.25,.14,W,0,0);
    SYMGOL(3.75,8.05,.14,ALP11,0,20): NUMBER(4.11,8.00,.14,MU,0,3);
    SYMEUL(3.75,7.75,.14,ALP12,0,22); NUMBER(4.5,7.75,.14,FMAX,0,1);
    SYMEUL(3.90,7,5),.14,ALP13,0,22); NUMBER(4.74,7,50,.14,NMXH/6.28,
    0.2);
    SYMEGL(3.75,7.25,.14,ALP14,0,4): NUMBEK(3.75,7.25,.14,WS,0,2);
    SYMGUL(3,75,7,0,.14,ALP15,0,4)3 NUMRER(3.75,7.0,.14,ASS,0,3)3
    IF EMU # 0 ThEN
BEGIN
SYMHUL(.75,6,75,.14,ALP10,0,5): NUMEER(1,6,75,.14,EMU,0,2):
SYMEOL(.75,6.50,.14,ALP17,0,4); NUMRER(1,6,5,.14,SU,0,3);
SYMECLL(.75,6.25,.14,ALP18,0,0): NUMRER(1.59.6.25,.14,TROMAX,0,2);
SYMBUL(3.75,6.75,.14,ALP19,0,16); NUMBER(4.11,6.75,.14,FU,0,2);
SYMEOL(3.75,6,5),.14,ALP20,0,9)! NUMBEK(4.59,6.50,.14,FURATIO,0,2);
SYMECL(3.75,6.25,.14,ALP21,0,5)! NUMBEK(4.11,6,25,.14,ANS,0,3);
IF FO # O THEN 3EGIN
SYAGUL(.75,6.00,.14,ALP2C,0,15): NUMBEK(1.11,6.00.,14,F0,0,1):
```

 END; ENG ELSE
 END;
FIF I + 1 STEP 1 UNTIL NA DD AY[0,11+AY[O,I]/PI2; NA + NA + 1 ; FIF I + 1 STEP IER(AY(0,1]); $N A+N_{A}=1 ;$

YMIN1 + -1 ; DY1 + 0.333333;
IF EMU = OTHEN BEGIN
IF HORID THEN
SEGKID (ALF26,32,ALP27,16,ALP41,23,ALP28,24,TRUE)

> FHGRIZ THEN SFGKID (ALP26,32,ALP27,16,ALP42,27,ALP28,24,TRUE) ELSEGRID (ALP26,32,ALP27,16,ALP43,?5,ALP28,24,TRUE) NAMELINE (AY[0,*1,AY[1,*],NA,1,ALP31, B, TRUE):


 KKK + KKK + ENTIER (NA $\times 1,15$,,
 KKKK KKK KK
SYMBUL $(A Y[0, K K K], A Y[3, K K K], .21, A L P 1,-90,-10) ~$ END;

```
    AY[7,NA J + O:AY[7,NA=1] + 1.20;
    AY[8,NA ] + 0 AY[8,NA=1] +1.20}
    SCALE (AY[T,*],VA,G,YMIN,DY,1)S
    SCALE (AY[B,*], VA,6,YMIN1,DY1,1)!
    NA +NA = 2;
    IF EMU = O THEN BEGIN
    IF hURIZ THEN
    SBGKID (ALP30,17,ALP27,16,ALP40,25,ALP33,5,TRUE)
    ELSE
    SGGFID (ALP 30,13,ALP27,16,ALP41,23,ALP33,5,TRUE)
    ENO
    ELSE
    IF HLIRIZ THEN
    SBGKID(ALP 30,17,ALP27,16,ALP42,27,ALP33,5,TRUE)
    ELSE
    SBGKIO(ALP 30,17,ALP27,16,ALP43,25,ALP33,5,TRUE)
    LYNE (AY[O,*],AY[7,*],NA,1)]
    DASHLINE (AY[O,*],AY[8,*)],NA,1);
    FOR J + 1.4 00
    BEGIN
    KKK + ENTILR (NA X J/5 ) )
    SYMEGL (AY[O,KK<],AY[7,KKK],.21,ALP1, 90,=10)B
    KKK + KKK + ENTIER (NA x 1 / 15 ) B
    SYMEGL (AY[O,KK<],AY[8,KKK],.21,ALP1,-90,-10):
    ENC:
    NA+NA+2,
ENU;
    If flota then
    BEGIN
        PLGT(12,0,-3)'
        YMIN + -180, JY + 60;
        SCALES (AY[1O,*],NA,YMIN,DY,1)!
        IF EMU = O THEN BEGIN
        IF HORIZ THEN
        SAGKID(ALPJ4,18,ALP27,16,ALP40,25,ALP34,18,FALSE)
        ELSE
        SGGFID(ALP34,18,ALP27,16,ALP41,23,ALP34,18,FALSE)
    ENO
    ELSE
        IF HORIZ THEN
        SBGFID(ALPJ4,18,ALP27,16,ALP42,27,ALP34,18,FALSE)
    ELSE
    SPGKID(ALP34,18,ALP27,16,ALP43,25,ALP34,18,FALSE),
    LYNE (AY[O,*],AY[10,*),NA,1)!
    END;
    IF FAIL THEN
    PLOT(12,0,-5)B
    IFFAIL THEN FOZI + 1 STEP 1 UNTIL (I+4x(NOINC=INCSOFAR)) DO
    PLOT(0,0,-3) ELSE PLOT(12,0,-3))
```



```
                            ERTICAL ROTOR SYSTEM
                                    FLUID FILM GEARING
```




```
    L= 1.00 [N. N= 50.00 LB.
```

    L= 1.00 [N. N= 50.00 LB.
    RELAXATIIN FACTIRR=1.000 GOEULER= TRUE
    RELAXATIIN FACTIRR=1.000 GOEULER= TRUE
    WT = 0.00
WT = 0.00
N1 = 60
N1 = 60
O}\mathrm{ O. MAX. ECCENTRICITY =0.0872 AT 5.008 GYCLES HMIN= 4.56a MILS AT 192.7 DEGREES CC FROM X AXIS
O}\mathrm{ O. MAX. ECCENTRICITY =0.0872 AT 5.008 GYCLES HMIN= 4.56a MILS AT 192.7 DEGREES CC FROM X AXIS
EQUIL.POS: F 0.3063 FMAX = 2.4839
EQUIL.POS: F 0.3063 FMAX = 2.4839
S=1.0667 TRSMAX = 0.0497
S=1.0667 TRSMAX = 0.0497
SS = 0.2667
SS = 0.2667
WS = 1.5068
WS = 1.5068
PBRG = 0.0000
PBRG = 0.0000
EQUIL. POS.(UNBALANCE) =0.0087
EQUIL. POS.(UNBALANCE) =0.0087
SU = 46.9806
SU = 46.9806
FU E 1.1352
FU E 1.1352
FURATIO = 0.0227
FURATIO = 0.0227
TRDMAX = 2.1880
TRDMAX = 2.1880
RETAINER SPECS ARE:
RETAINER SPECS ARE:
KRX=0.0000*+00 LB/IN
KRX=0.0000*+00 LB/IN
KRY = 0.0000e+00 LB/IN
KRY = 0.0000e+00 LB/IN
DRX=0.0000P+00 LB-SEC/IN
DRX=0.0000P+00 LB-SEC/IN
ORY = 0,0000P+00 LE=SEC/IN

```
ORY = 0,0000P+00 LE=SEC/IN
```

| TIME | $x=u$ IR. | X-VEL. | Y-OIR. | $Y$-VEL. | FORCE | TRS | Radius | PHI | PHIA | PETA |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 0.0000 | $0.0000^{8}+00$ | $0.00009+00$ | $0.00008+00$ | 0.0000 +00 |  |  |  |  |  |  |
| 0.0500 | $1.20289-05$ | $4.71908-04$ | $2.05298-07$ | $1.22568-05$ | 0.12 | 0.0025 | 0.0000 0.0009 | 0.000 0.539 | $\begin{aligned} & 0.000 \\ & 0.349 \end{aligned}$ | 2 |
| 0.1000 | 4.6309P-05 | 8.9092P-04 | $1.61760-06$ | 4.00320-05 | 0.23 | 0.0047 | 0.0015 | 0.539 0.598 | 0.349 0.365 | 2 |
| 0.1500 | 1.00519004 | $1.26159-03$ | 5.3752e-06 | $1.05819=04$ | 0.33 | 0.0067 | 0.0024 | 0.519 | 0.365 0.380 | 4 |
| 0.2000 0.2500 | $1.80789=04$ $2.76389-04$ | $1.6093 \mathrm{P}=03$ | $1.40798-05$ | $1.74089-04$ $2.03709-04$ | 0.43 | 0.0085 | 0.0031 | 0.526 | 0.268 | 7 |
| 0.3000 | $3.8503 \mathrm{e}=04$ | $1.9119 P-03$ 2.1730903 |  | $2.03709=04$ | 0.51 | 0.010? | 0.0031 | 0.625 | 0.269 | 9 |
| 0.3500 | 5.04820-044 | 2.3959 -0, | $7.08909=05$ | $4.9967 \mathrm{P}=04$ | 0.58 | 0.0116 0.0129 | 0.0032 | 0.687 | 0.291 | 10 |
| 0.4000 | 6.33990-04 | $2.58340-03$ | $1.0301 \mathrm{p-04}$ | 6.42420-04 | 0.64 0.70 | 0.0129 0.0140 | 0.0033 0.0034 | 0.739 0.785 | 0.317 | 12 |
| 0.4500 | 7-70890-04 | 2.73800-03 | $1.4298 p-04$ | 7.9933P-04 | 0.75 | 0.0150 | 0.00334 0.0034 | 0.785 0.827 | 0.342 0.366 | 14 |
| 0.5000 0.5500 | $9.13980-04$ $1.06189-03$ | 2.86194003 | $1.91410-04$ | $9.68730-04$ | 0.79 | 0.0158 | 0.0035 | 0.827 0.866 | 0.387 | 17 |
| 0.5500 0.0000 | $1.06189=03$ $1.21519=03$ | $2.9570 \theta-03$ $3.0251 P-03$ | $2.4886 p-04$ $3.1578 \mathrm{e}-04$ | $1.1490 p=03$ $1.33849-03$ | 0.83 | 0.0166 | 0.0035 | 0.902 | 0.307 | 18 |
| 0.6500 | $1.36059=03$ | $3.06769-03$ | 3.92570.04 | . $535460-03$ |  | 0.0172 0.0178 | 0.0035 | 0.996 | 0.425 | 20 |
| 0.7000 | $1.52089-03$ | 3,0859f-03 | $4.7952 p-04$ | 1.5356003 1.7390903 | 0.87 | 0.0178 0.0183 | 0.0035 | 0.967 | 0.442 | 21 |
| 0.7500 | $1.67489-03$ | 3,0813P-03 | 5.7688p-04 | $1.94720-03$ | 0.94 | 0.0188 | 0.0036 |  | 0.458 | 23 |
| $\begin{aligned} & 0.8000 \\ & 0.8500 \end{aligned}$ | $1.82789-03$ $1.97790-03$ | $3.0547 P-03$ $3.00730-03$ | 6.8482e-04 | 2.15889-03 | 0.96 | 0.0191 | 0.0036 | 1.021 | 0.487 | 24 |
| 0.9000 |  | $3.0073 P=03$ $2.9400 p=03$ | $8.03448=04$ 9.32780 .04 | $2.57240-03$ $2.58680=03$ | 0.97 | 0.0195 | 0.0036 | 1.064 | 0.499 | 27 |
| 0.9500 | $2.26769-03$ | $2.85360-03$ | $1.0728 \mathrm{P}-03$ | $2.80070-03$ | 0.99 1.00 | 0.0198 0.0200 | 0.0036 | 1.082 | 0.511 | 28 |
| 1.0000 | $2.40500=03$ | 2.74890-03 | $1.22350-03$ | $3.01300-03$ | 1.01 | 0.0202 | 0.0036 0.0037 | 1.097 | 0.523 0.533 | 29 30 |
| 1.0500 | 2.53049 .03 | 2.6268P-03 | $1.38469-03$ | $3.22249-03$ | 1.02 | 0.0204 | 0.0037 0.0037 | 1.109 1.118 | 0.533 0.543 | 30 32 |
| 1.1000 1.1500 | $2.66089-03$ $2.77 / 40-03$ | $2.4880 \mathrm{P}-03$ $2.3331 \mathrm{P}=03$ | 1.5560 P-03 | 3.42809-03 | 1.03 | 0.0206 | 0.0038 | 1.118 1.125 | 0.553 | 33 |
| 1.2000 | $2.88568=03$ | 2.16310-03 | $1.7374 P-03$ $1.9286 P-03$ | $3.02868-03$ 3.82320 .03 | 1.04 1.04 | 0.0207 | 0.0038 | 1.130 | 0.561 | 34 35 |
| 1.2500 | $2.98459-03$ | $1.97849-03$ | 2.1291P-03 | $4.01109-03$ | 1.05 | 0.0210 | 0.0039 0.0039 | 1.132 1.133 | 0.570 0.577 | 35 |
| 1.3000 | $3.07359-03$ | $1.77990-03$ | 2.3387P-03 | $4.1909 \mathrm{P}-03$ | 1.05 | 0.0211 | 0.0039 0.0040 | 1.133 1.131 | 0.577 0.584 | 36 37 |
| 1.3500 1.4000 | $3.15190-03$ 3.21910 .03 | $1.5683 P-03$ $1.34420-03$ | $2.5568 p-03$ $2.78309-03$ | $4.56219-03$ | 1.08 | 0.0212 | 0.0041 | 1.128 | 0.591 | 38 |
| 1.4500 | $3.219460=03$ | $1.34420-03$ $1.1085 p-03$ | $2.7830 P-03$ $3.0167 P-03$ | $4.52380-03$ $4.07520-03$ | 1.06 | 0.0213 | 0.0042 | 1.124 | 0.59 A | 39 |
| 1.5000 | $3.31769=03$ | $8.61700=04$ | 3.2575P-03 | $4.81569-03$ | 1.07 | 0.0213 0.0214 | 0.0043 | 1.118 | 0.604 | 40 |
| 1.5500 | $3.34790-03$ | 6.0468P-04 | 3.50478-03 | $4.9443 \mathrm{P}=03$ | 1.07 | 0.0215 | 0.0044 0.0045 | 1.111 1.104 | 0.609 0.614 | 41 |
| 1.6000 | $3.36499-03$ | $3.3815 \mathrm{P}=04$ | $3.75780-03$ | $5.06079-03$ | 1.08 | 0.0215 | 0.0045 0.0046 | 1.104 1.095 | 0.614 0.619 | 44 |
| 1.6500 1.7000 | $3.3679 P=u^{3}$ | $6.2883 p-05$ | $4.0160 p-03$ | 5.16410003 | 1.08 | 0.0216 |  | 1.095 1.086 | 0.619 | 44 45 |
| 1.7000 1.7500 | $3.3569 P-03$ $3.33149-03$ | $-2.2030-04$ $-5.10798-04$ | $4.27878-03$ | $5,25400-03$ | 1.08 | 0.0217 | 0.0048 0.0049 | 1.077 | 0.628 | 46 |
| 1.8000 | $3.29100=03$ | -8.0762e-04 | $4.5452 P-03$ $4.8147 P-03$ | $5.32999-03$ $5.3914 e=03$ | 1.09 109 | 0.0217 | 0.0050 | 1.068 | 0.632 | 47 |


[^0]:    *See footnote on page 43 for further information about the equilibrium attitude angles.

[^1]:    * Cole, J.A. and Hughes, C.J., "Oil Flow and Film Extent in Complete Journal Bearings," Proc. Inst. Mech. Engrs. (London), Vol.170, No.17, 1956

[^2]:    *This explains the conflicting reports of Pinkus versus Poritsky, Hagg and Warner, as mentioned earlier in this discussion.
    ** Kushul, M.Y., "The Self-Induced Oscillations of Rotors," (Trans. from Russian.) Consultants Bureau, New York, 1964.

[^3]:    (*) Discussion of this quantity may be found in Section 5 , page 41 . ** See Figure 3.3.
    ***This equation can also be applied in journal bearing analysis for the case of a compressible fluid due to the order of magnitude of the term $\overline{\mathrm{v}}(\overline{\bar{v}} . \bar{u})$.

[^4]:    $\therefore$ Relerence in Bibliography, p. 124.
    **Doctoral candidate, Mechanical Engineering, University of Virginia, doing research in stability of rotor systems.

[^5]:    *The journal center is precessing in the bearing at the journal rotational angular velocity.

[^6]:    *See Figure 6.17 for example of a limit cycle.

[^7]:    *Reference in Bibliography, pp. 133-140.

