

FINAL REPORT

Satellite (IRLS) Tracking of Elk

Contract NASW-1983

Helmut K. Buechner
Senior Ecologist
Smithsonian Institution
Washington, D. C. 20560
October 11, 1972

The objective of tracking an animal on the surface of the earth by satellite, using the Interrogation Recording Location System (IRLS), was accomplished during the eighteen month period of the contract (November 5, 1969 to May 4, 1971). Details of the experiment are presented in the enclosed reprint of "Satellite and Ground Radiotracking of Elk"*by Craighead, et al. (1972), and the larger implications of satellite tracking in ecological studies are discussed in the enclosed reprint of "Satellites for Research on Free-Roaming Animals"*by Buechner, et. al. (1971).

The experiment with the elk was a qualified success in that the animal was tracked only on the National Elk Refuge in Wyoming and the IRLS collar inverted at the onset of spring migration, losing contact with the satellite when the antenna pointed groundward. However, the elk was tracked for 30 days and 9 channels of the IRLS system were used to transmit data from the instrument collar to the satellite, including the elk's surface body temperature, ambient temperature, length of the "window" during which the satellite was in radio view of the elk, light intensity, and battery strength. The study also showed that the weight of the collar (11.3 kg) was readily carried by the elk without skin abrasions or observable behavioral or physiological stress. When the elk was inadvertently shot by hunters who did not see the collar, which was concealed by the underbrush, the animal had normal storages of fat for the fall season and it was pregnant.

A reduction in weight of the collar by about 50% was calculated from the data derived from the experiment, mostly in saving on batteries since the solar-panel system functioned exceedingly well. A new IRLS collar was designed and construction was nearly completed when it was decided by an

* = Reprint attached

CASE FILE
COPY

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

30

31

32

33

34

35

36

37

38

39

40

41

42

43

44

45

46

47

48

49

50

51

52

53

54

55

56

57

58

59

60

61

62

63

64

65

66

67

68

69

70

71

72

73

74

75

76

77

78

79

80

81

82

83

84

85

86

87

88

89

90

91

92

93

94

95

96

97

98

99

100

101

102

103

104

105

106

107

108

109

110

111

112

113

114

115

116

117

118

119

120

121

122

123

124

125

126

127

128

129

130

131

132

133

134

135

136

137

138

139

140

141

142

143

144

145

146

147

148

149

150

151

152

153

154

155

156

157

158

159

160

161

162

163

164

165

166

167

168

169

170

171

172

173

174

175

176

177

178

179

180

181

182

183

184

185

186

187

188

189

190

191

192

193

194

195

196

197

198

199

200

official at NASA that a second elk experiment would not be permitted.

This decision was based on fear of adverse publicity should the elk die or the collar invert. The first elk that had been immobilized and instrumented died within 2 days and brought forth a flow of letters to NASA, the Smithsonian Institution, the U.S. Bureau of Sports Fisheries and Wildlife, and to congressmen.

The IRLS system proved to be a highly effective two-way communications system for interrogating physiological and environmental parameters while tracking an animal in its natural environment. The system can serve as a valuable tool for investigating basic biological problems on animals that can carry the weight of the instrument, and it is especially applicable for animals that travel great distances in remote, inaccessible areas of the world.

The tracking of the elk represented the first time an animal has ever been tracked on the surface of the earth by satellite. Had it not been for the adverse publicity encountered, the significance of the experiment and public acceptance of the IRLS system as a research tool would have led more rapidly toward further development of satellite systems for tracking and monitoring free-roaming animals.

... the ... of ...
... the ... of ...
... the ... of ...
... the ... of ...

... the ... of ...
... the ... of ...
... the ... of ...
... the ... of ...

... the ... of ...
... the ... of ...
... the ... of ...
... the ... of ...

Satellite and Ground Radiotracking of Elk

FRANK C. CRAIGHEAD, JR.
JOHN J. CRAIGHEAD
CHARLES E. COTE
HELMUT K. BUECHNER
Smithsonian Institution

RADIOTRACKING AND MONITORING of free-living animals in natural environments is providing an effective new technique for acquiring information on biological processes, including animal orientation and navigation. To test the practicability of extending the technique by using satellite systems for tracking animals, a female elk was instrumented with an electronic collar. It contained both the Interrogation Recording Location System (IRLS) transponder and a Craighead-Varney ground-tracking transmitter. The elk was successfully tracked and monitored by satellite during the month of April 1970. This was the first time an animal had been tracked by satellite on the surface of the Earth. Information derived from the present feasibility study provides a basis for assessing uses of the system, reducing the weight, and improving the configuration of the instrument collar for monitoring a variety of large mammals. The minimum weight of the IRLS transponder, even with microminiaturization, makes its use impractical for most small mammals and birds. A doppler-shift type of satellite system, as de-

scribed by Maxwell at this conference, may prove effective for small animals.

This project was a joint endeavor between the Smithsonian Institution and the National Aeronautics and Space Administration, conducted in collaboration with the Montana Cooperative Wildlife Research Unit, the Environmental Research Institute, the State University of New York at Albany, and the National Geographic Society. Pre-testing was conducted at the National Bison Range, Moiese, Montana. The experiment was carried out at the National Elk Refuge, Jackson Hole, Wyoming, in cooperation with the U.S. Bureau of Sports Fisheries and Wildlife, the Wyoming Game and Fish Commission, the U.S. Forest Service, and the National Park Service. Previous research under NSF (G-17502) made possible the use of the ground radiotracking system.

HISTORY OF PROJECT

The present project had its inception on May 26, 1966, at a conference sponsored jointly by the Smithsonian Institution, the

American Institute of Biological Sciences, and the National Aeronautics and Space Administration (ref. 1). At this time the possibilities for using the Nimbus meteorological satellites for tracking and monitoring wild animals were explored by biologists and engineers. An initial estimate of 11.3 kg for the IRLS instrument platform proved accurate. This transponder was heavy for use on wild animals, as it had been designed for oceanographic buoys and high-altitude weather balloons. It was apparent that a large animal would be required for the first experiments in satellite tracking of free-roaming animals. However, engineers calculated that the weight could eventually be reduced by 50 to 75 percent. An elk was chosen for the first test because of its large size (about 225 kg), gentleness, and migratory behavior. In addition an accumulated background of experience in radiotracking and immobilizing elk (ref. 2) was available over a period of years in the Jackson Hole–Yellowstone National Park area. Logistic support for the project was particularly favorable in the Jackson Hole area.

A planning conference was held May 9–12, 1969, in Missoula, Montana, at which time biologists and engineers decided on the configuration and packaging of the IRLS transponder and selected parameters to be monitored. A Craighead-Varney transmitter was packaged with the IRLS transponder since this ground-tracking system had a capability that enabled observers to visually locate the elk, thus providing direct observations with which to measure the accuracy of satellite positioning. This 32.0 MHz tracking system had been used to successfully track six cow elk for a total of 1216 animal tracking days. In addition, one elk had been radiotracked from the National Elk Refuge to its summer range in Yellowstone National Park, a distance of 64.4 airline km.

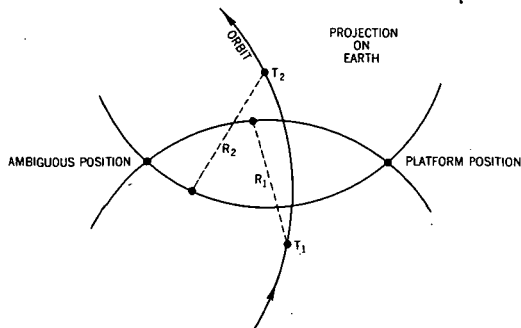


FIGURE 1. IRLS location technique: Distance (R_1) between satellite and instrument platform generates a sphere with satellite at center (T_1); this sphere in space intersects the Earth in a perfect circle. Second perfect circle intersecting first at two points is formed by second interrogation at T_2 . Platform position is readily selected on basis of prior information from previous orbits.

MATERIALS AND METHODS

The experiment was carried out with the Nimbus III and IV satellites, using the IRLS system to locate and interrogate the animals (refs. 3 to 5). The IRLS instrument was designed with 28 channels of communication, 10 of which were used in the present experiment. One IRLS instrument was modified and packaged into the collar for the elk, with batteries as the source of power and solar cells to maintain battery charge. To conserve power, a timing system provided a 10-min window for transmission during satellite overpasses. The radio transmitter power output was 15 W to the antenna at a frequency of 466.0 MHz.

The Nimbus satellites are in polar-sun-synchronous orbits, and their exact position above the Earth can be calculated. The distance between the satellite and elk was determined by a radar-like interrogation. This line generates a sphere, with the satellite at the center, that forms a perfect circle where it intersects the Earth's surface. An-

other circle is formed by the second interrogation, intersecting the first circle at two points. The animal is located at one of these two points; the other point is sufficiently distant from the animal, as determined by prior information, to be considered unlikely as the animal's position (fig. 1).

The Craighead-Varney ground-tracking transmitter (32 MHz) was installed in the lower compartment of the collar. Batteries and antenna for this system were located at the top of the collar.

The instrument collar was separable into two parts for installation on the elk. Instrumenting was accomplished when the animal was immobilized with M99 (etorphine). Ten min were required to make the electronic connections and fasten the collar on the elk.

Internal telemetry for the instrument was provided by five sensors, and external data were monitored by another five sensors. The data format corresponding to the computer printout is shown in figure 2. One such frame of data was collected during each interrogation of the instrument. For each overpass the satellite was programmed for up to five interrogations at intervals of 1.5 min. Data were available to the experimenters within 1 to 2 hr of the overpass. The pressure transducer for measuring altitude failed and was inoperative throughout the experiment. Skin temperature was measured by a thermistor mounted on a tension arm attached on the inside surface of the collar. Battery voltages and temperatures were monitored directly, and the received signal strength was obtained at the output of the first intermediate frequency stage. Two thermistors provided overlapping scales (-40 to $+10$ °C; 0 to $+50$ °C) for measuring ambient temperature within ± 1 percent accuracy. For additional information about the IRLS system see Craighead et al.

An electromechanical timer-control unit

| | | | |
|----------------------------|----------------------|------|------------|
| DATE OF RUN | MO. | DAY | YR. |
| | 4 | 28 | 70 |
| ORBIT NUMBER | 5082 | | |
| PLATFORM ID | 105452 | ELK | |
| COMMAND TIME | HH | MM | SS.S |
| | 07 | 54 | 10.6 |
| FRAME | 1 | | |
| DATA RECEIVED | | | |
| 2 UNUSED | 1 UNUSED | | |
| 4 ALTIMETER | 3 UNUSED | | |
| 6 +12 VOLT BATTERY | 5 RECEIVER SIGNAL | | |
| 8 BATTERY TEMPERATURE | 7 SKIN TEMPERATURE | | |
| 10 -40 TO +10°C AMBIENT | 9 0 TO +50°C AMBIENT | | |
| 12 TIMER | 11 +4.8 VOLT BATTERY | | |
| 1 UNUSED | 13 LIGHT INTENSITY | | |
| 28 UNUSED | 27 UNUSED | | |
| COMPUTED PLATFORM LOCATION | | | |
| | | TIME | |
| LAT. | LONG. | DAY | HH MM SS.S |
| 43.492N | 110.721W | 118 | 07 54 11.0 |

FIGURE 2. Data format showing arrangement of data on computer printout forms.

provided a 6-month battery lifetime by completely unloading the battery during the 12-hr intervals between orbital overpasses. During each overpass a 10-min "power on" period was initiated precisely as the satellite came into radio view. The timer setting of the window was monitored on each orbit, and periodic adjustments were made by command from the satellite to maintain synchrony.

PROCEDURE

During the summer and fall of 1969 a mockup model of the instrument collar was developed and tested on four female elk in a corral at the National Bison Range. The collar (11.3 kg) weighed less than known weights of elk antlers. None of the elk experienced any apparent interference with daily activities, and there was no evidence of breakage of hair or skin abrasions from rubbing of the collar during feeding activities. One elk carried the collar for a period of 90 days without difficulty. Pretesting of the electronic instrument collar began on January

20, 1970, using the same female elk after it had been without the mockup collar for about 2 weeks. The pretest was highly successful in terms of placing the instrument collar on the elk and interrogating the instrument daily for the next 12 days on 16 orbits of the satellite.

On February 5, two female elk at the National Elk Refuge were immobilized and fitted with mockup collars to pretest the reaction of these animals to the collar prior to instrumentation.

On February 19, an effort was made to place the IRLS collar on one of the two females wearing the mockup collars. The elk were uneasy as a result of a census of the herd made earlier that morning, and the experimental animal was difficult to approach. Considerable maneuvering was required to get one of the females within range of the immobilizing gun. The shot made at long range (60 to 70 m) missed the intended elk and struck another female in the herd. She became immobile in about 5 min. This female appeared to be a healthy individual, and except for preconditioning to the collar, equally well suited for the experiment as either of the females wearing mockup collars. Since conditioning did not appear to be essential, the instrument collar was fastened to this elk with the assistance of electronic engineers. The female recovered quickly upon receiving the antidote M285 (diprenorphine) after being immobile for 30 min. The female then rose to its feet without difficulty, stood momentarily looking at the haywagons and observers without apparent alarm, and then ran to rejoin the herd. The satellite was unable to communicate with the instrument collar for the first 3 days, apparently because installation of the instrument package had occurred during the hourly 6-min speed-up cycle, which in turn disrupted the orbital period setting of the timer. By special command

from the satellite the timer was reset, and at noon on February 22, data were received from the animal. Subsequent passes failed to yield data. Visual observations of the elk indicated that she remained bedded down for abnormally long periods of time, walked sluggishly, and was not feeding. The female finally died on the morning of February 23, apparently of pneumonia which is not uncommon in the herd on the Refuge. The stress of being captured may have aggravated an incipient infection.

On April 1, 1970, one of the two females originally fitted with a mockup collar was instrumented with the IRLS equipment (fig. 3). A veterinarian ascertained the health of the animal. Her body temperature was normal (38.5°C) and she appeared to be in good condition. She became immobile 5 min after administration of the M99 drug and remained immobile for about 27 min, during which time the dummy collar was removed and the electronic collar was attached. Immediately after the antidote was injected the



FIGURE 3. IRLS instrument collar on female elk tracked in April 1970. Antenna housing is at top and solar panels are on side of collar.

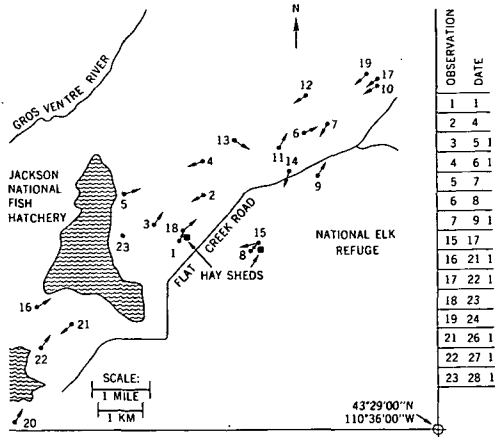


FIGURE 4. Locations of instrumented elk from direct observation or fixes with Craighead-Varney ground-tracking system. Accuracies were within 0.5 km. Errors in satellite fixes were computed against these observations. Arrows indicate direction of following observation.

female was placed on her brisket. Within 3 minutes she arose, looked around briefly at the observers and then nibbled at a nearby bale of hay. The instrumented female then walked off about 25 m, stopped, and then slowly ran off to join the herd about 200 m away. When she joined the herd she immediately had an encounter with another female. Both elk rose on their hind legs and paddled gently with their forelegs. Such behavior seems to establish dominance-subdominance relationships between individuals within the herd. This incident and the immediate acceptance of the instrumented elk by other members of the herd indicated that the process of immobilizing and instrumenting had not been traumatic and that the female returned to normal behavior almost immediately after recovering from the drug. Within the next hour the instrumented female was observed feeding, standing, and walking with the herd.

The elk had recovered and joined the

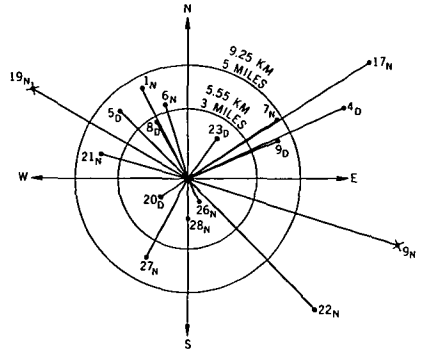


FIGURE 5. Visual observations vs satellite positions.

herd by 10:50 a.m. At approximately 11:00 a.m., Nimbus III passed over the Jackson Hole area and the IRLS collar transmitted location, skin and air temperatures, and five parameters of the IRLS instrument (table 1).

RESULTS

The resolution of locations determined by the satellite varied considerably. In order to measure the accuracy of the locations it was necessary to derive a set of reference points from field observations of the elk. Orbital overpasses were approximately at noon, and some of the observation times did not coincide exactly with satellite overpasses, making some interpolation necessary in deriving the set of reference points. The reference points made on the ground are shown in figure 4. The magnitude and direction of location errors determined by satellite are shown in figure 5. Three locations were beyond the scale and were not included in the figure. Excluding these three points the mean errors were 4.8 km in latitude and 6.2 km in longitude. The large east-west errors (longitude), which were typically less than the north-south errors (latitude), reflected the fact that

TABLE 1.—Locations and Sensory Data from Elk at National Elk Refuge

| Orbit no. | Date | Time (GMT) | Location | | Channel Numbers | | | | | | | | | | |
|-------------------|---------|------------|----------|---------|-----------------|-----------------------|---------------------|----------------------|-------------------------|-----------------------------------|-------------------------------------|-------------------|-------------|---------------------------------|--|
| | | | lat. | long. | No. frames | Signal strength volts | +12 volt battery °C | Skin temper-ature °C | Battery temper-ature °C | 0°C to +50°C ambient temper-ature | -40°C to +10°C ambient temper-ature | +4.8 volt battery | Timer (min) | Light inter-ensity ^a | |
| Nimbus III | | | | | | | | | | | | | | | |
| 23 | Apr. 1 | 07:49:13 | 43.62 | 110.74 | 4 | 1.15 | 12.45 | <15.5 | +5.0 | <0.0 | -5.5 | 5.1 | 5 to 6 | 6.35 | |
| 27 | Apr. 1 | 18:07:08 | 43.51 | 111.14 | 3 | 1.00 | 12.8 | <15.5 | +5.0 | <0.0 | -1.5 | 5.25 | 6 to 7 | 2.45 | |
| 40 | Apr. 2 | 07:05:14 | | | 1 | .25 | 12.95 | 24.0 | +5 | <0.0 | -4.5 | 5.35 | 5 to 6 | 6.35 | |
| 53 | Apr. 3 | 08:07:55 | | | 1 | .20 | 13.55 | <15.5 | +7.0 | +1.0 | 0.0 | 5.55 | 4 to 5 | 2.35 | |
| 67 | Apr. 4 | 17:43:45 | 43.588 | 110.69 | 3 | .10 | 13.4 | 19.5 | +5.0 | +1.0 | +5 | 5.5 | 5 to 6 | 2.55 | |
| 80 | Apr. 5 | 18:47:44 | 43.617 | 110.78 | 3 | .85 | 13.4 | 20.3 | +12.5 | +10.0 | +8.5 | 5.5 | 4 to 5 | 2.40 | |
| 91 | Apr. 6 | 07:47 | 43.607 | 110.73 | 4 | | | | | | | | | | |
| 03 | Apr. 7 | 02:04:09 | 43.594 | 110.598 | 4 | .30 | 13.25 | 20.5 | +4.5 | +1.0 | +5 | 5.35 | 5 to 6 | 6.35 | |
| 18 | Apr. 8 | 08:05:29.2 | | | 1 | .15 | 13.3 | <15.5 | -2.0 | <0.0 | -7.5 | 5.35 | 3 to 4 | 6.35 | |
| 21 | Apr. 8 | 18:24:08 | 43.602 | 110.678 | 5 | .95 | 13.65 | 24.0 | +9.0 | +2.0 | +1.5 | 5.55 | 4 to 5 | 2.65 | |
| 30 | Apr. 9 | 07:23:44 | 43.501 | 110.402 | 5 | .85 | 13.55 | 23.5 | +1.5 | <0.0 | -6.0 | 5.5 | 5 to 6 | 6.35 | |
| 34 | Apr. 9 | 17:40:29 | 43.589 | 110.543 | 4 | 1.00 | 13.65 | 27.8 | +8.5 | +2.5 | +2.0 | 5.55 | 4 to 5 | 2.75 | |
| Nimbus IV | | | | | | | | | | | | | | | |
| | Apr. 10 | 18:46:00 | | | 2 | | | 34.5 | +8.0 | +5.0 | +4.0 | 5.4 | 3 to 4 | 2.95 | |
| | Apr. 10 | 07:44:30 | | | 1 | | | 37.5 | +3.0 | <0.0 | -1.5 | 5.2 | 5 to 6 | 6.35 | |
| | Apr. 17 | 18:01:00 | | | 1 | | | 27.8 | +4.5 | +4.5 | +4.0 | 5.4 | 4 to 5 | 3.3 | |
| Nimbus III | | | | | | | | | | | | | | | |
| 4913 | Apr. 15 | 18:39:40.1 | | | 1 | | 13.75 | 27.5 | 11.0 | 2.0 | 1.5 | 5.60 | 4 to 5 | 2.10 | |
| 4937 | Apr. 17 | 06:58:5.4 | 43.621 | 110.485 | 4 | | 13.30 | 27.6 | 3.0 | <0.0 | -4.0 | 5.40 | 7 to 8 | 6.35 | |
| 4950 | Apr. 18 | 07:59:16.5 | | | 1 | | 13.15 | 20.0 | 3.0 | <0.0 | -2.0 | 5.35 | 4 to 5 | 6.35 | |
| 4964 | Apr. 19 | 07:17:47.3 | 43.604 | 110.852 | 3 | | 13.15 | 25.0 | 1.5 | <0.0 | -4.0 | 5.35 | 6 to 7 | 6.35 | |
| 4981 | Apr. 20 | 18:37:43.3 | 43.517 | 110.696 | 3 | | 13.75 | 26.5 | 6.5 | 1.0 | 0.5 | 5.60 | 4 to 5 | 2.45 | |
| 4988 | Apr. 21 | 07:37:3.9 | 43.545 | 110.794 | 3 | | 13.55 | 25.0 | -2.5 | <0.0 | -8.0 | 5.35 | 4 to 5 | 6.35 | |
| 4995 | Apr. 21 | 17:55:8.6 | 43.52 | 110.32 | 3 | | 13.55 | 22.0 | 12.5 | 1.5 | 0.5 | 5.40 | 5 to 6 | 3.00 | |

| Orbit no. | Date | Time (GMT) | Location | | No. frames | Channel Numbers | | | | | | | | |
|-----------|---------|------------|----------|---------|------------|-----------------------|---------------------|---------------------|------------------------|----------------------------------|------------------------------------|-------------------|-------------|------------------------------|
| | | | lat. | long. | | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| | | | | | | Signal strength volts | +12 volt battery °C | Skin temperature °C | Battery temperature °C | 0°C to +50°C ambient temperature | -40°C to +10°C ambient temperature | +4.8 volt battery | Timer (min) | Light intensity ^a |
| 5001 | Apr. 22 | 06:55:12.5 | 43.480 | 110.553 | 2 | | 13.25 | 25.5 | -1.0 | <0.0 | -6.5 | 5.25 | 6 to 7 | 6.35 |
| 5015 | Apr. 23 | 07:58:4.9 | | | 3 | | 13.25 | 22.0 | 1.0 | <0.0 | -4.5 | 5.30 | 5 to 6 | 6.35 |
| 5022 | Apr. 23 | 18:16:28.4 | 43.568 | 110.652 | 4 | | 13.65 | 30.3 | 13.5 | 6.5 | 6.5 | 5.40 | 5 to 6 | 2.50 |
| 5029 | Apr. 24 | 07:12:33.0 | 43.579 | 110.267 | 5 | | 13.15 | 24.5 | 2.5 | <0.0 | -3.0 | 5.20 | 3 to 4 | 6.35 |
| 5055 | Apr. 26 | 07:34:17.3 | 43.492 | 110.712 | 3 | | 13.25 | <15.5 | 4.5 | 1.5 | 1.5 | 5.10 | 3 to 4 | 6.35 |
| 5069 | Apr. 27 | 06:53:19.7 | 43.452 | 110.783 | 3 | | 13.25 | 28.5 | -2.0 | <0.0 | -3.0 | 5.30 | 5 to 6 | 6.35 |
| 5075 | Apr. 27 | 18:56:7.0 | | | 1 | | 13.55 | 27.8 | 8.5 | 3.0 | 3.5 | 5.45 | 1 to 2 | 2.55 |
| 5082 | Apr. 28 | 07:54:10.6 | 43.492 | 110.721 | 4 | | 13.40 | 32.2 | 2.0 | <0.0 | -2.0 | 5.30 | 2 to 3 | 6.35 |

^a 6.35 = night; 2.10 to 3.00 = varying degrees of sunlight

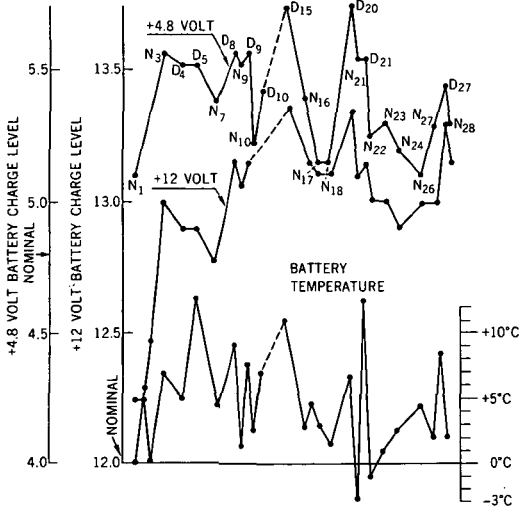


FIGURE 6. Satellite monitored day-night battery voltages and temperatures.

satellite locations are most accurate when the satellite is between 10 and 50° above horizontal. The dipole antenna used in the elk experiment was designed for a coverage above 45° with respect to the horizontal. In future experiments the accuracy of locations can be improved with a low profile, omnidirectional, circularly polarized antenna.

The monitoring of sensors showed the potentialities of the IRLS system for obtaining physiological and environmental information (table 1). The voltage levels of the batteries increased during the first 3 days, showing that the solar panels were responsible for charging the batteries. The charge levels remained near maximum throughout the experiment. The trends in battery and ambient temperatures were identical (fig. 6). Some warming was probably provided by the elk's body. In previous studies of the effects of ambient air temperature on radio collars the battery pack and transmitter have shown an average 9.4° C increase over air temperatures under cold weather conditions. This was at-

tributed to the warming effect of the animal's body (refs. 6 and 7).

The accuracy of measuring skin temperature with a thermistor at the point of contact between the collar and the animal's body requires further testing to determine the effects of the collar in compacting the hair and insulating the thermistor, as well as the effect of movement of the collar during feeding activity. Individual skin readings taken at 1.5-min intervals during interrogation sequences suggest that the animal was at rest when the readings were constant and active when the readings were variable (table 2). Apparently movement of the collar altered its insulating effect, producing more regular temperature readings when the elk was at rest. The exceptionally high skin temperature (37.5° C), which was near body temperature, on April 10 could have resulted from continued pressure of the elk's neck against the thermistor as the animal lay on its side with its neck resting on the collar. In a similar manner a skin temperature of 35.9° C was recorded from an awakened and alert black bear in its winter den as it lay on a thermistor located

TABLE 2.—Multiple Interrogation Skin Data

| | Elk at rest (°C) | | Elk moving (°C) |
|-------------------|------------------|-----------------|-----------------|
| April 9, night... | 23.6 | April 7, night. | 18.6 |
| | 23.6 | | 20.5 |
| | 23.3 | | 20.3 |
| | 23.0 | | 19.7 |
| | 23.0 | April 9, day... | 27.8 |
| April 17, night.. | 28.0 | | 27.2 |
| | 28.3 | | 28.1 |
| | 28.3 | | 23.0 |
| | 28.3 | April 23, day.. | 30.9 |
| April 21, night.. | 25.0 | | 30.0 |
| | 25.5 | | 30.3 |
| | 25.5 | | 29.9 |

between the animal's body and the insulating material of its bed (ref. 2). An inverse relationship between skin and ambient temperatures, shown in about half the recordings (fig. 7), could reflect a decrease in insulation of the elk's integument due to compaction of the hair under the collar. The significance of the data is that they show the potentialities for studying thermoregulation by monitoring surface and subcutaneous skin temperature, along with deep body temperature, using the IRLS system.

MOVEMENTS OF THE ELK

Except for the longer movements, the locations obtained with the IRLS system were too inaccurate for determining the local pattern of movement of the elk within the Refuge. However, satellite location of the elk could have yielded useful new information on migratory movements despite the low resolution. The collar rotated around the elk's neck on May 1 and, in the inverted position, contact between the elk and the satellite was lost. Communication proved impossible with the antenna pointing groundward. Until June 10, the elk was located by the ground-tracking system. When the elk moved far or rapidly it was relocated by air, using a Cessna 150 with a small loop antenna attached to the wing strut. Under favorable conditions the signal was received in the airplane from a distance of up to 40 km at altitudes above ground level of 300 to 1000 m; the strength of the signals improved with altitude.

On May 15, the elk moved to the northern portion of the Refuge and was approached, using the directional receiver. She was observed to feed and run well with a band of 15 elk, and she appeared in better physical condition than most of the other elk. Two days later she left the Refuge, moved north along the east side of Blacktail Butte, and

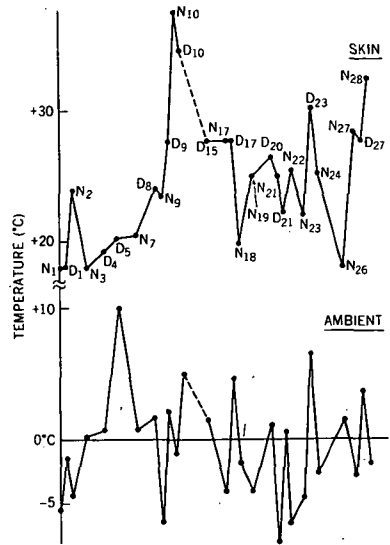


FIGURE 7. Satellite monitored skin and ambient temperature readings.

arrived the following day in the area of Signal Mountain, 28 airline km from her last position in the Refuge. After remaining here and in this general area for 5 days the elk began moving up Spread Creek on May 25, traveling southward into the Gros Ventre drainage (fig. 8) to Slate Creek where a group of about 300 elk annually calve and range for the summer months (ref. 8). The circuitous route taken by the elk to reach its summer range, covering about 65 km, rather than traveling directly up the Gros Ventre River valley for a distance of about 20 km, was unanticipated. The route taken also involved crossing a high divide that was still snowbound.

As the instrumented elk migrated, the number of elk with which she was associated gradually diminished with distance and time away from the National Elk Refuge. On the Refuge she was a member of a scattered herd of 3000 to 4000 animals, and this number diminished to an average of 250 to 400 animals.



FIGURE 8. Gros Ventre River drainage to which elk migrated from Refuge. Loop antenna, shown at top of the photograph, was used to communicate with ground-tracking system.

On May 15, two days before leaving the Refuge, the elk traveled with a group of 15 animals. On May 23, and from time to time thereafter, she was observed alone or with only one other cow. From this latter behavior we suspected the imminence of parturition.

From May 30 to June 10, sightings and radio fixes indicated that she moved only an average of 1.1 airline km per day with a range of 0.2 to 1.9 km. This was a considerable reduction over her previous daily travel, and might have been related to calving. A close observation on June 8 established that the elk was in good condition, that most of the winter coat remained, and that no abrasions or sores caused by the collar were evident. It also appeared that the cow was not pregnant. A calf was not observed at this

time, but could have been hiding, since it is a common practice of calves to hide when danger is imminent (ref. 9). Possibly the decrease in daily movement as indicated by radiotracking was a clue to time of calving. Such noticeable changes in daily movement as revealed by radiotracking, when properly interpreted and then verified by observation, can provide insights to animal activity and behavior. For example, intermittent signals from instrumented grizzly bears have been visually confirmed as an indication of den digging (ref. 10).

An interesting result of the elk's summer movements is that she was more or less constantly traveling, spending only a few days to a few weeks in any one area or drainage. The elk was last located by the ground-tracking radio on June 10. The next contact was a sighting on July 28 in the Cottonwood drainage about 20 km east of Slate Creek. The probable route of her travels (a gradual movement) after leaving the Slate Creek–Mount Leidy area was eastward to the confluence of Poison Creek with Cottonwood Creek. On November 14, she was accidentally shot by a hunter 8 km from this location and just prior to her expected safe return to the National Elk Refuge.

Daily movement of the elk on the Refuge that occurred before migration averaged 3.7 km, based on 41 movements, and ranged from 0.6 to 14.6 airline km. Just prior to a long trek on April 24, ground-tracking showed that the elk had traveled an average of about 2.6 airline km per day. On April 25, she backtracked 14.6 km toward the Refuge feeding lots (fig. 4). This was the longest single trek prior to migratory movement. Such movement back and forth in response to weather and snow cover is typical during April. However, this return travel started before a storm arrived and may have been in response to an approaching storm. The ba-

rometer dropped, and snow fell for the next two days.

Some animals apparently can sense an approaching storm. A change in activity associated with an approaching snow storm was clearly demonstrated while radiotracking an instrumented grizzly bear to its winter den. This grizzly altered her previously recorded daily activity pattern one morning and started moving rapidly toward her den in bright, sunny weather. Snow started to fall in late afternoon, and the female grizzly arrived at her pre-excavated den that evening (ref. 10). Apparent early detection of weather changes by both bear and elk is intriguing and may be related to the animals' possible ability to detect infrasound waves created by approaching but distant storms (ref. 11). Satellite as well as ground radiotracking should be a useful tool in probing this phenomenon in wild animals, perhaps even under controlled conditions.

Changes in the elk's activity and their interpretation, as well as the migratory observations, indicate that behavior and migration of individual elk can be studied in detail with the aid of radiotracking and biotelemetry ground-satellite systems. These studies can provide information of value in the management of elk populations, as well as contribute toward a better understanding of the phenomena of animal behavior and migration.

RESULTS

The study was successful in demonstrating the practicability of tracking large free-roaming animals in natural environments by satellite systems. The prototype IRLS instrument collar was somewhat bulkier and heavier than required, and on the basis of information derived from monitoring the instrument by satellite, particularly the effect of the solar cells on battery charge, calculations indi-

cated a possible weight reduction of about 50 percent down to about 5 kg. A fin antenna is now available for the instrument, which would eliminate the large housing required for the dipole antenna and reduce the profile of the instrument. Variable padding with foam rubber to adapt the instrument to a given elk would solve the problem of the collar turning around on the elk's neck. An improvement in the resolution of locations to within 1 km would be possible with the development of a low profile, omnidirectional, circularly polarized antenna. Experimentation with effective sensory systems is needed to measure deep body temperature, skin temperature, heart rate, and other physiological parameters. To eliminate external wiring, implantable transmitters are required for transmission of data to receivers in the instrument collar. Miniaturized equipment for periodic data sampling and storage prior to transmission (every 12 hr) is needed.

The advantages of satellite systems are described elsewhere (ref. 12). Briefly, satellites permit daily tracking and monitoring on a worldwide scale with instruments that are immune to the effects of Earth's weather and provide data under day or night conditions. Where animals are isolated in polar regions, the oceans, or deserts, satellites are especially useful. To obtain adequate data on bird migrations over long distances and at high altitudes or marine animals covering great distances, satellite systems are almost indispensable. The uniqueness in satellite systems lies in the ability to combine continuous tracking up to 6 months, or longer, with simultaneous monitoring of physiological and environmental parameters.

Despite the advantages of satellites, radio contact with animals from the ground is also needed for homing in on animals for direct observations. An integration of the two systems is likely to be required in most research.

An accurate system for tracking free-living animals and monitoring both physiological and environmental parameters will provide a valuable new tool for investigating the behavior and ecology of wild animals. Satellite systems can aid in investigating a vast array of important biological problems, including migratory movements and navigational guidance mechanisms of animals, patterns of dispersal and concentration associated with feeding and reproduction, the entrainment of physiological cycles by environmental parameters, and patterns of vector transmission of disease by migratory animals (ref. 12). The knowledge gained through such studies will help provide the scientific basis for intelligent management of the Earth's ecosystems.

ACKNOWLEDGMENT

We wish to thank biologists Harry V. Reynolds III and Vincent Yannone, and graduate student Steven M. Gilbert of the University of Montana, for their assistance in this project. Joel R. Varney, Research Associate, Montana Cooperative Wildlife Research Unit, University of Montana, contributed significantly to this project in testing and applying the electronic systems. James C. Maxwell, Staff Engineer, Ecology Program, Office of Environmental Sciences, Smithsonian Institution, aided in the pretesting of the IRLS collar.

The IRLS instrument was conformed into the collar for the elk by Radiation, Inc., Melbourne, Florida.

Tracking animals by satellite was stimulated by Sidney R. Galler, Assistant Secretary (Science), Smithsonian Institution, who organized the 1966 conference on this subject. We are grateful for his encouragement and inspiration. George J. Jacobs, Chief, Physical Biology, National Aeronautics and Space Administration, was particularly helpful in the development and administration of the project.

This project was supported by a NASA contract (NASW-1983) to the Smithsonian Institution.

DISCUSSION

COCHRAN: You have called this a feasibility study. Is it practical to conduct a study on the elk?

BUECHNER: Yes indeed, I think it is practical. We know the weight can be reduced at least one half, without doing any miniaturization. We also know how to make a better configuration for the collar and we have some ideas on how to improve the antenna system. The costs can come down. In fact, potentially, if there are enough users, the costs could come down very quickly to something around \$2000 or \$3000 per instrument package.

We hope that next year we will be able to track an elk during the spring migration and make periodic ground observations to correlate behavior with migration movements and physiological parameters.

ENRIGHT: There may be a slight difference in the elevation of the animal which could make a big difference in the apparent geographical location. Is this a real problem?

COTE: The elevation is certainly a factor; we do not assume that the Earth is a perfect sphere. In the case of the elk, changes were in the order of 90m (300 ft) which did not greatly impact location accuracy. For high flying balloons or aircraft tracking applications the altitude becomes a critical factor and must be entered into mathematical equations for location computation.

WILLIAMS: You state that your readings extended over eight to ten minutes for one point. How is this possible?

COTE: Since the satellite is in view for 4 to 5 min, multiple interrogations lasting 2 sec each are programmed. This allows up to five data samples under normal operational conditions where 1 minute intervals are maintained. The two frequencies utilized in the IRLS system are 401.5 and 466.0 MHz.

CARR: Did resolutions in your track-plots for the elk correspond to those for the buoy? That is, do you get about the same fineness in separating and locating points with the elk as you would in tracking the buoy?

COTE: No. The buoy positions were more accurate since higher power equipment was used. Under these conditions the satellite need not be directly overhead to obtain solid communication. Optimum location accuracies with the higher power equipment are obtained at elevation angles between $+5$ and $+50^\circ$ with respect to the horizontal.

SLADEN: How did you measure skin temperature?

COTE: Readings of external skin temperature were obtained by a thermistor mounted on a tension arm attached to the collar. The tension was calibrated to enable skin contact under normal activity conditions.

QUESTION: Do any of you object to using a harness?

CRAIGHEAD: Initially, we considered a harness but rejected it for a number of reasons. The elk really has a very strong neck. We didn't have many problems with collars reversing in the initial tests.

BULLOCK: There is a source of power that has not yet been mentioned. This is the piezoelectric source. Currently engineered devices obtain energy from the organism via its movements and produce about $\frac{1}{8}$ th or $\frac{1}{16}$ th of a mW power continuously with very high efficiency. It would be a negligible load for an ordinary bird in terms of extra work, to deflect a piezoelectric crystal to produce a milliwatt. The advantage is that you are getting away from any prepackaged foreign power source and are dealing with an endogenous source of power.

The device, for instance, which Carl Enger (ref. 13) has been using in dogs takes some of the work from the respiratory muscles which bend a small device, about 30 grams in weight, a cylinder about 50 mm long and 10 mm in diameter. The main element is a piece of ceramic which is deformed very slightly. This deformation produces the power—a relatively high voltage (around 20 V) at low current. From this particular device they are getting about 300 microwatts continuously.

What would be needed to increase the power to one milliwatt is another gram of weight increasing the bulk from 30 to 31 grams. This would add enough ceramic material so that about a milliwatt could be obtained continuously. The problem becomes where to attach the device. They are working now loose in the pericardium, deformed by the beating heart, and fixed to the vertebrae and ribs, deformed by respiratory movements. This puts the problem back to the biologist where it really belongs. There is essentially a negligible loading in respect to weight and to work.

The point is, that with this small a device you could radiate milliwatts continually and interrogate the animal every minute or every hour, instead of compromising with an interrogation once a week.

REFERENCES

1. ANON.: Some Prospects for Using Communications Satellites in Wild Animal Research. AIBS, BIAC Spec. Rept. 51, 1966, 23 pp.
2. CRAIGHEAD, F. C., JR.; AND CRAIGHEAD, J. J.: Radiotelemetry of Large Western Mammals. Progr. Rept., 1965-66. AEC Contr. AT (45-1)-1929, 1966, 67 pp.

3. CRESSEY, J. R.; AND HOGAN, G. D.: The Interrogation, Recording and Location System Experiment. Proc. Natl. Telem. Conf., sec. VI, 1965.
4. COTE, C. E.: The Interrogation, Recording and Location System Experiment. NASA X-733-69-336, 1970, 22 pp.
5. COTE, C. E.: The Interrogation, Recording and Location System Experiment. Geo-Science Electronic Symp. Trans., IEEE, Spec. Issue, 1970.
6. CRAIGHEAD, F. C., JR.; AND CRAIGHEAD, J. J.: 1965. Tracking Grizzly Bears. BioScience, vol. 15, no. 2, 1965, pp. 88-92.
7. CRAIGHEAD, F. C., JR.; AND CRAIGHEAD, J. J.: Yellowstone Field Research Expedition V. State University of New York at Albany, Publ. no. 31, ASRC, 1965.
8. ANDERSON, C.: The Elk of Jackson Hole. Wyoming Game and Fish Comm., Cheyenne, Wyoming, 1958, 184 pp.
9. MURIE, O. J.: The Elk of North America. Stackpole Co., Harrisburg, Pa., 1951, 376 pp.
10. CRAIGHEAD, F. C., JR.; AND CRAIGHEAD, J. J.: Grizzly Bear Prehibernation and Denning Activities as Determined by Radiotracking. Progr. Rept., 1968, Environmental Research Inst., Montana Coop. Wildlife Res. Unit, 1968, 49 pp.
11. GREEN, J. A.; AND DUNN, F.: 1968. Correlation of Naturally Occurring Infrasonics and Selected Human Behavior. Acoustical Soc. of Am., vol. 44, no. 5, 1968.
12. BUECHNER, H. K.; CRAIGHEAD, F. C., JR.; CRAIGHEAD, J. J.; AND COTE, C. E.: Satellites for Research on Free-living Animals. Bioscience, Dec. 15, 1971.
13. ENGER, C.: Proc. Artif. Heart Conf., NIH, Bethesda, Md., June 1969; Nature, vol. 218, no. 5137, Apr. 13, 1968, pp. 180-181.

BIBLIOGRAPHY

- MACKAY, S. R.: Bio-Medical telemetry. Second Ed. John Wiley and Sons, Inc., New York, 1970. 533 pp.
- SLATER, L. E., ed.: Bio-telemetry. Macmillan Co., New York, 1963, 372 pp.
- SLATER, L. E., ed.: A Special Report on Biotelemetry. Bioscience, vol. 15, no. 2, Feb. 1965, pp. 81-157.

Satellites for Research on Free-Roaming Animals

**Helmut K. Buechner, Frank C. Craighead, Jr.,
John J. Craighead, and Charles E. Cote**

Satellites for Research on Free-Roaming Animals

Helmut K. Buechner, Frank C. Craighead, Jr.,
John J. Craighead, and Charles E. Cote

Introduction

Earth-oriented satellite technology provides new opportunities to delve more effectively and more deeply than previously possible into some aspects of the behavior, physiology, and ecology of free-roaming animals in their natural ecosystems, especially in remote areas. These opportunities come at a time when an urgent need exists for accurate information about the migratory patterns of endangered species of whales; the movements and habits of polar bears throughout the Arctic; migrations of caribou in regions of projected oil pipelines; the migratory behavior and island-finding system in commercially important species of large sea turtles; the relationships of African elephants and plains game to changes in vegetation induced by subsistence cultivation, new fire regimes, and overgrazing by domestic livestock; and similar problems affecting the future of the total world ecosystem. Investigations along these lines are now feasible; and with miniaturization and new systems concepts for reducing power requirements, ultralight-weight instrument packages for tracking migrating birds, even small ones, by satellite may soon become a reality. The capabilities of existing satellite systems and some applications in biological research are considered in the present paper.

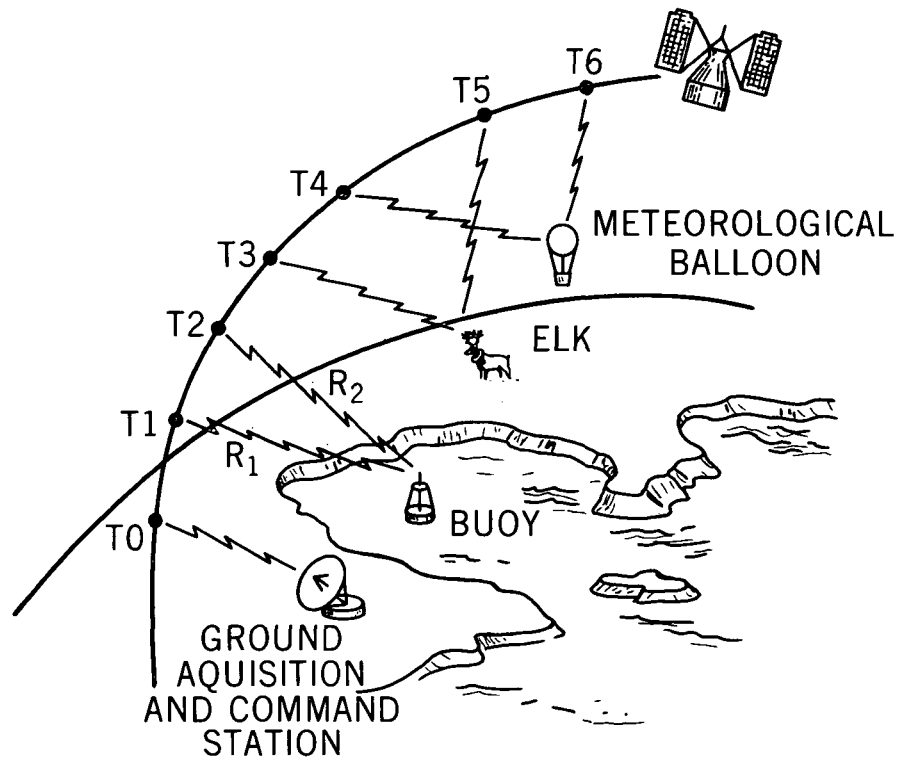


Fig. 1. The Interrogation Recording Location System (IRLS) on the Nimbus meteorological satellites provides a regimented two-way radiotracking and monitoring system. Although designed originally for meteorological balloons, it was possible to conform one electronic platform as a prototype instrument collar for tracking an elk. Addresses of electronic platforms and anticipated times of platform overpass are programmed into the satellite on an orbit-by-orbit basis from the command station. As time elapses into the orbit, interrogations of platforms are executed at the programmed times. During each interrogation the short-range distance from the satellite to the platform is measured by the satellite. A minimum of two interrogations is required per platform to determine its position.

Satellite Tracking and Data-Collection Systems

The authors are, in order: Senior Ecologist, Office of Environmental Sciences, Smithsonian Institution, Washington, D.C.; Adjunct Professor of Biology, Department of Biology, State University of New York at Albany, New York, and President, Environmental Research Institute, Moose, Wyoming; Leader, Montana Cooperative Wildlife Research Unit, U.S. Bureau of Sport Fisheries and Wildlife, University of Montana, Missoula, Montana; Space Technologist, Goddard Space Flight Center, Greenbelt, Maryland.

Systems for satellite tracking and data collection have been under development in the National Aeronautics and Space Administration and the Centre National d'Etudes Spatiales (France) since the late 1960s. These systems were developed primarily for application to meteorological studies of atmospheric conditions on a global scale (Cote,

1971; Laughlin, 1966). Additional uses, such as animal tracking and monitoring oceanographic buoys, have been found in other scientific disciplines (Figs. 1, 2).

A representative systems concept is shown in Figure 3. The essential elements consist of a satellite, remotely deployed sensor monitoring platforms (transponders, repeaters, or transmitters) and a central ground-data-processing facility. Sensor data from remote platforms are collected by satel-

TABLE 1. Satellite-tracking and data-collection systems

| System | Satellite Date of Launch Type of Orbit | System Capacity Platorfms per Orbit | Platform Weight (kg) | Data Channels per Platform $\pm 1\%$ Resolution | Location Accuracy (km) |
|--|--|-------------------------------------|----------------------|---|----------------------------------|
| Omega Position Location Equipment (OPL) | ATS 1968 Synchronous | 40 | 16 | 8 | ± 2 (day) ± 4 (night) |
| Interrogation Recording and Location System (IRLS) | Nimbus 3 1969 Polar | 10 | 11 | 8 - 132 (optional) | ± 1.5 |
| IRLS | Nimbus 4 1970 Polar | 185 | 4.5 | 8 - 630 (optional) | ± 1.5 |
| EOLE (France) ^a | EOLE 1971 Near Polar | 511 | 3.2 | 8 | ± 1.5 |
| Random Access Measurement System (RAMS) | Nimbus F 1974 Polar | 1000 | 0.45 | 3 | ± 1.5 |

^aDerivative of Aeolus, Greek god of the winds.

lite and relayed to the ground station. Simultaneously with data collection, the geographical coordinates of the platform location are determined through ranging, doppler, or relay of low-frequency navigation tones (omega). Processed data are sent to users on a daily basis.

Various orbital configurations can be used to achieve desired areas of coverage. A system of geostationary equatorial (synchronous) satellites can collect and relay information continuously (real-time) from platforms over most of the earth's surface. A single geostationary satellite over the equator can interrogate sensor platforms located within $\pm 70^\circ$ longitude of the subsatellite point. Thus a system of three geostationary satellites can be programmed to provide services on a global basis.

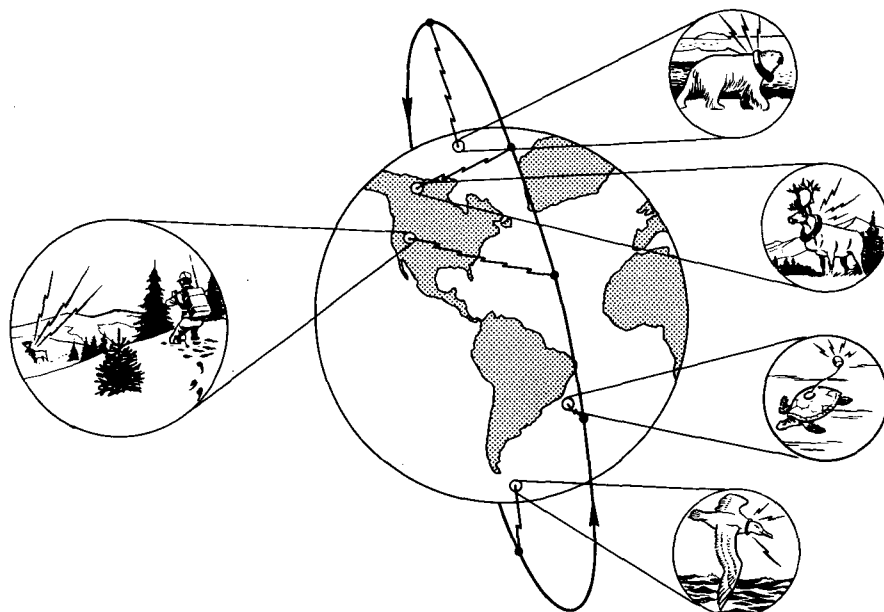
To achieve coverage on polar regions beyond 70° latitude, low orbiting or near-polar orbits are employed. A polar orbit (e.g., Nimbus satellite) at a height of 1100 km provides complete earth coverage every 24 hours. Platforms can be interrogated every 107 minutes in polar regions and every 12 hours at the equator. Lower orbits provide less polar coverage, but reduce intervals between passes at the lower latitudes.

To date, two concepts have been demonstrated through actual operation; two additional systems are scheduled

for 1971 and 1974. These systems are summarized in Table 1. In this tabulation, the weight of platforms shows a downward trend with time. Of particular interest is the Nimbus F Random Access Measurement System (RAMS) which offers capabilities in 1974 commensurate with a great majority of animal tracking requirements. Future systems under study at NASA will attempt to approach the RAMS weight category for use with synchronous satellites, thus providing continuous, real-time coverage. Continued research in low orbiting systems is under way with a view toward reducing size and weight parameters to levels compatible with tracking requirements for birds and other small animals.

Applications of Satellite Systems to Animal Tracking

The International Conference on the Biology of the Whale held in Washington, D.C., in June 1971, focused new attention on the serious problem of endangered species of whales. The entire whaling industry may collapse within a few years, and some species, such as the blue whale which is down to about 600 individuals, may never recover (Fisher et



WORLDWIDE SATELLITE TRACKING COMBINED WITH LOCAL GROUND MONITORING OPENS NEW HORIZONS IN ECOLOGICAL RESEARCH.

Fig. 2. In polar orbit a satellite covers all points on the earth in a single day with the capability of interrogating a variety of animals. Ground radiotracking systems will continue to be valuable as a method for homing in on an animal for direct observations.

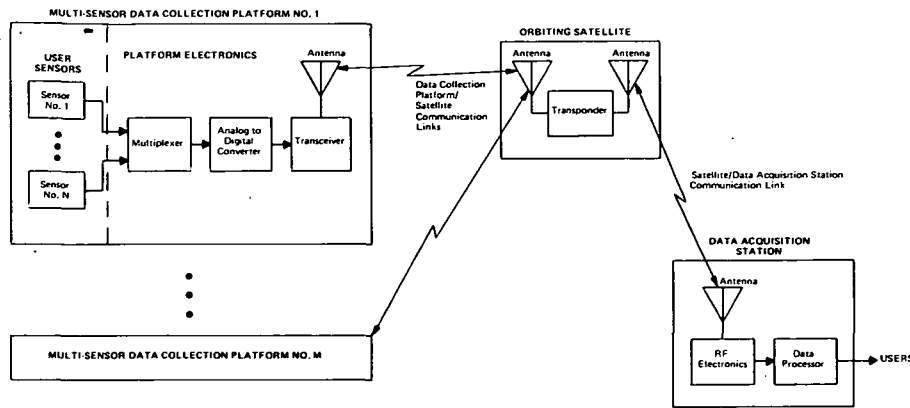


Fig. 3. Generalized satellite data-collection system.

al., 1969). Lack of scientific information on the ecology and behavior of whales is a severe handicap in developing sound management programs for these animals. Baldwin (1966) has suggested a system for tracking and monitoring whales by satellite using a self-propelled float, locked onto the whale by an acoustic tag, which will follow the whale, collect data from electronic packages when the animal surfaces, and relay the data to the satellite. Another possibility is the periodic release of instrument packages from the whale to the ocean's surface for relay of data to the satellite (Robert M. Goodman, personal communication).¹ Satellite systems not only provide an essential method for research on wide-ranging marine mammals but probably also the most economical means for acquiring data, even from modest numbers of 10 to 100 individuals.

The phenomenon of island-finding represents one of the most advanced cases of animal navigation and, since the marine environment presents the fewest distracting variables, allows optimum interpretation of results. Carr (1962, 1965, 1966) has proposed the use of satellite radiotelemetry in tracking the green sea turtle. Knowledge of the travel pattern is needed to identify the self-guiding mechanisms of this animal. Although aquatic, the green sea turtle surfaces at short intervals to breathe. Its long-range cruising is done mostly at depths no greater than 3 to 5 m; and since the travel takes place across water

thousands of meters deep, there is no feeding and thus no sounding. As the turtles come ashore to nest at Ascension Island, having just completed the migration from the South American mainland or Lesser Antilles, they can be moved back to the feeding grounds and tracked by satellite during their return to Ascension Island, over distances of 2000 to 5000 km. Results of previous observations indicate that, when the turtles are removed from their nesting site, they remain strongly motivated to the nesting site. Understanding the navigational system in sea turtles is of more than academic importance. Sea turtles are commercially valuable and some of them, such as the Atlantic hawksbill, leatherback, and Atlantic Ridley, are endangered species.

Global concern for the conservation of polar bears has been reflected in three international conferences on the status and biology of this animal during the past 6 years. Knowledge of the movements and denning habits of the polar bear is inadequate as a basis for management. Since it lives on ice that moves and changes its appearance, the polar bear must require unusual mechanisms for maintaining orientation. The circumpolar relationships of sub-populations to one another are important, particularly in view of the possibility that hunting of polar bears could be decreasing the total population. Scientists in Russia, the United States, Canada, Denmark, and Norway already have a framework for cooperation in research on polar bears, and an integrated effort with a satellite system could be stimulating and profitable.

Caribou have declined in numbers during recent years; the reasons for this are not clear. Local human populations

in Canada and Alaska still depend upon caribou as a source of food. The low production of lichen vegetation on the arctic tundra could not support large herds of caribou were it not for the animal's wide-ranging movements. The monitoring of herd movements by satellite, in combination with remote sensing, could shed new light on nomadic movements in relationship to the condition of the vegetation. The possible influence of oil pipelines on the movements of caribou and the effects of caribou on the pipelines are uncertain. Satellite studies of the caribou's movements may help to clarify these potential interrelationships.

In recent years elephants have become agents in dramatic changes in vegetation in East Africa, converting woodland and wooded grassland to open grassland (Buechner and Dawkins, 1961; Laws, 1970). In the Tsavo National Park and vicinity in Kenya, where about 40,000 elephants now exist on 44,200 km² (17,000 square miles) of habitat, dense *Commiphora-Acacia* vegetation has been converted into open grassland as the population of elephants become increasingly confined to the Park. The restriction of range, by cutting off migratory routes and intensifying human activities (cultivation, charcoal burning, settlements) outside the Park boundaries, has prevented population dispersal from functioning as a natural regulatory adjustment to increasing densities in elephants nearly everywhere in Africa. The changes in vegetation are in the long run unfavorable to the elephants, whose optimum diet probably includes no more than 50% grass. Precise knowledge of the distribution and movements of elephants over a period of several years, in combination with remote sensing of the condition and trends in the vegetation, is needed as a basis for sound management practices to preserve elephants in East Africa.

The mechanisms of avian orientation and navigation have fascinated scientists for many years, and recent knowledge was explored at an AIBS conference in September 1970 (Galler et al., 1971).² Apparently birds have orientation systems that provide information about

¹Goodman, Robert M. Personal communication. 1971.

²Galler, S. R., G. J. Jacobs, K. Schmidt-Koenig, and R. E. Belleville (eds.). 1971. Animal orientation and navigation: A symposium, 9-13 September 1970, Wallops Station, Virginia. 16 p.

their actual position in relationship to their destination, as well as guidance mechanisms for finding pinpoint locations on the earth. These systems seem to function for some birds in the absence of celestial cues, under overcast conditions. Possibly the animal's guidance mechanism senses the Coriolis force (Yeagley, 1947) or the earth's magnetic field. Satellite tracking and monitoring of physiological and environmental data during the premigratory period, during migration, and after arrival at the destination would provide excellent opportunities for advancing research on avian navigation and the underlying physiological basis for migration. The monitoring of parameters on small migrating birds is a demanding challenge for electronics engineers, one that will require considerable technological development in terms of sensors, microminiaturization of electronics, and new concepts in satellite systems to reduce power requirements.

The economic, aesthetic, and recreational importance of migratory birds is recognized in three international conventions of 1916, 1937, and 1942, with responsibility invested in the federal government under the Migratory Bird Treaty Act. Until now, knowledge of migratory patterns has been based almost entirely on studies of banded birds. Opportunities for obtaining more precise information on migratory movements, for locating unknown breeding grounds, and for investigating the transmission of diseases by using satellite systems are intriguing.

The wandering albatross appears to move around the world between 40° and 60° S latitude. The pattern of daily and seasonal movements is imperfectly known from observations of banded birds, and it is not known how far the bird moves in gathering food for nestlings. It would be valuable to discover the albatross' mechanism for navigation over the open sea. These birds could be easily captured in New Zealand and on South Georgia Island during the nesting season.

Knowledge of migratory patterns and mechanisms of navigation have a significant bearing on air-traffic control to avoid bird strikes. The crash of a Viscount airliner near Baltimore in 1962 might have been avoided had the migratory behavior of whistling swans been predicted. The problem of laysan albatrosses and military aircraft at Midway is a classic example of avian inter-

ference at island airports. Aside from imperiling human life, bird strikes cause considerable economic loss annually through damage to aircraft.

Satellite tracking could be used to locate the breeding grounds (completely unknown) of the Tule goose, an endangered species that winters in California, and those (only partially known) of the arctic peregrine, an endangered species that migrates along the eastern coast of the United States. The summer range of nonbreeding subadult whooping cranes and the winter range of Aleutian Canada geese are also unknown. The migratory patterns of the western bald eagle are inadequately known. In all these cases, satellite tracking of a few individuals can yield information of value in the preservation of the species.

Migratory birds are important hosts of arthropod-borne viruses, such as encephalitis and hemorrhagic fevers, that can also infect man, domestic animals, and wild vertebrates other than migratory birds. These viruses are carried in the blood of migrating birds as well as in mites and ticks being translocated by the birds. Intensive studies of European birds (Watson, 1971; Watson et al., 1971) have shown that about 10% of a given species is infected. The idea of finding out where an infected bird goes is extremely important, especially for viruses that occur in widely separated geographical areas. Crimean hemorrhagic fever, for example, infects people working with cattle in the Crimea and in the Republic of Congo. About 20% of the infected persons die of the disease. Knowledge of what happens to the infected bird en route, and at its destination on the winter range, could contribute significantly to understanding the epidemiology of the disease organism. The blood of birds captured with mist nets along the migratory route could be monitored for the virus, after which the birds could be released with transmitters and tracked by satellite.

The relationship between fungal rusts and other plant diseases and avian carriers could be thoroughly investigated with space technology, using multispectral remote sensing and animal tracking to correlate avian activities and crop infections.

Research on some of the problems described above could be implemented as early as 1974, using the doppler-shift locating and monitoring system (3 data channels) on Nimbus F. The instrument

packages on the animal would weigh from 0.5 to 1 kg, thus limiting most studies to the larger mammals. Systems for future satellites have already been designed in which the instrument packages would weigh as little as 50 g, providing a tracking capability over a period of 3 to 4 months (without channels for monitoring physiological data). However, many of the important and intriguing biological problems involving small migratory birds will depend on the development of new systems concepts for reducing the instrument's weight below 50 g.

Further ideas on applications and equipment needs are provided in a survey of satellite user requirements (Pascucci et al., 1971).³

Satellite Tracking of Animals

Satellite systems for tracking and monitoring animals open new horizons by increasing the access to data by several orders of magnitude, as ground radiotracking and biotelemetry have done previously. Complete coverage of the earth is attainable in a single day, or less, depending upon the choice of orbital parameters. The satellite system is impervious to the earth's weather, thus offering the researcher an instrument equally useful in polar, temperate, or tropical zones of the world, and under day or night conditions. Other advantages of satellites include:

- 1) Satellite-derived position information specifies location unambiguously in terms of longitude and latitude, as opposed to ground radiotracking where information consists of an azimuth and an ambiguous range distance, or a fix obtained from two or more bearings.

- 2) Animals can be tracked readily where isolation is a factor, as in polar regions, in the open ocean, or in deserts.

- 3) Satellites can track migrating animals impossible to follow adequately by radiotracking from the ground or aircraft, including animals confined to inaccessible areas, birds making lengthy migrations at high altitudes, or marine animals covering great distances (using surface contact).

- 4) Satellites are highly suitable for automatic and regular recording of data

³Pascucci, R., N. Liskov, and L. Garvin. 1971. Phase I Report, Wildlife Research Program, Raytheon Co., Autometric Operation, Alexandria, Virginia. 50 p.

on wide-ranging animals over a long period of time (a year or more).

5) Data can be gathered by satellites almost simultaneously from a number of widely separated instrumented animals of the same species.

6) Synchronous, geostationary satellites can monitor numerous animals and their environments on a real-time basis over extensive areas of desert, tundra, grassland, or a large river system.

Despite the advantages of satellites for tracking and monitoring wild animals, radio contact with animals from the ground will continue to be required in biological research. Satellite systems will supplement, not replace, ground-tracking systems. Ground tracking provides an excellent way to contact individual animals whenever this may be necessary for observing the animal's health or for pretesting equipment prior to satellite tracking. Radiotracking from the ground is also an effective way for homing in on an animal for direct visual observations on locations, and for observing behavior and daily activity to correlate with physiological and environmental data monitored simultaneously, whether by satellite or ground systems. Both systems are valuable in ecological and physiological research on animals in natural environments. Each has unique attributes, and an integration of the two systems is likely to be required in most research, at least until satellite systems are perfected.

Need for Animal Tracking Facility

The complexity and expense in developing satellite systems for tracking and monitoring free-roaming animals are such that coordination of the efforts of biologists and engineers, combined with an integration of programs in various government and private agencies, is required through some institution, as pointed out in a recent report by the Space Science Board of the National Academy of Sciences (Townes, 1970). The Smithsonian Institution undertook this responsibility for the elk experiment (Craighead et al., 1971). Ultimately, an international facility will be required, with a design that will encourage individual scientists and engineers to develop their own research interests and maintain creative working relationships.

Some of the requirements for an international facility for animal tracking

and monitoring by satellite are presented in Townes' recent review. They include the need for fixed and mobile monitoring stations to receive data from satellites, airplanes, and balloons; a system to bring biologists into contact with technical consultants; laboratory facilities for developing prototype instruments; and computer capabilities for acquisition, processing, storage, and retrieval of data.

The development of animal tracking by satellites as a useful and economical technology depends as much upon a well-functioning facility as it does upon adequate financial support. An integrated effort among biologists and engineers working with real problems in the field, with all of the attendant difficulties of handling living organisms and controlling biological variables, is essential to the successful advancement of the technology. With a concerted effort, it is conceivable that within a decade satellites dedicated to ecological research could be available to the scientific community. In addition to basic research, the same satellite systems could be used for tracking marine fish, whales, sea turtles, migratory waterfowl, and other animals to provide a more scientific basis for harvesting and conserving these resources, and for improving the control of disease transmitted by migratory animals. These advantages of satellite systems for advancing our understanding of the functioning of ecosystems provide compelling reasons for a major effort to develop a worldwide capability of satellite tracking and monitoring of animals in natural environments.

Acknowledgments

We wish to thank George J. Jacobs, Chief, Earth Ecology Program, National Aeronautics and Space Administration, for the stimulating discussions that led to the present commentary. For some of the ideas concerning satellite tracking of birds we are grateful to George E. Watson, Chairman, Department of Vertebrate Zoology, Smithsonian Institution; Robert E. Shope, Yale Arbovirus Research Unit, Yale University; and John W. Aldrich, Research Staff Specialist, Division of Wildlife Research, Bureau of Sport Fisheries and Wildlife. For reviewing the manuscript critically and offering many helpful suggestions we owe thanks to Sidney R. Galler,

Deputy Assistant Secretary for Environmental Affairs, Department of Commerce, who encouraged satellite tracking of animals while Assistant Secretary for Science at the Smithsonian Institution; Robert Galambos, University of California, San Diego; and George J. Jacobs. We appreciate the ideas and comments we have received, but we acknowledge full responsibility for the final statements in this paper.

References

- Baldwin, H. A. 1966. Some background on the IRLS opportunity, p. 2-3. In: American Institute of Biological Sciences, Bioinstrumentation Advisory Council Special Report No. S1, Washington, D.C. 24 p.
- Buechner, H. K., and H. C. Dawkins. 1961. Vegetation change induced by elephants and fire in Murchison Falls National Park, Uganda. *Ecology*, 42(4): 752-766.
- Carr, A. 1962. Orientation problems in the high seas travel and terrestrial movements of marine turtles. *Amer. Sci.*, 50(3): 359-374.
- . 1965. The navigation of the green turtle. *Sci. Amer.*, 212: 79-86.
- . 1966. Prospects for applying IRLS (Nimbus B) in open ocean-tracking of marine turtles, p. 9-12. In: American Institute of Biological Sciences, Bioinstrumentation Advisory Council Special Report No. S1, Washington, D.C. 24 p.
- Cote, C. E. 1971. The Nimbus 4/IRLS meteorological experiment. National Telemetry Conference 71 Record, p. 203-211.
- Craighead, F. C., Jr., J. J. Craighead, C. E. Cote, and H. K. Buechner. 1971. Satellite and Ground Radiotracking of Elk. 29 p. In: *Animal Orientation and Navigation: A Symposium*. NASA Spec. Pub. 262. Supt. of Documents, Washington, D.C.
- Fisher, J., N. Simon, and J. Vincent. 1969. *Wildlife in Danger*. The Viking Press, New York. 368 p.
- Laughlin, C. R. 1966. Description of experimental Omega Position Location Equipment (OPLE). Goddard Space Flight Center Report No. X-731-66-20.
- Laws, R. M. 1970. Elephants as agents of habitat and landscape change in East Africa. *Oikos*, 21: 1-15.
- Townes, C. H. (Chairman). 1970. Space Biology. Report of study by Space Science Board, National Academy of Sciences, Washington, D.C. 55 p.
- Watson, G. E., R. E. Shope, and M. N. Kaiser. 1971. An ectoparasite and virus survey of migratory birds in the eastern Mediterranean. Report of Symposium of the Study of the Role of Migratory Birds in Distribution of Arboviruses. Nauka, Novosibirsk.
- . 1971. A serological and ectoparasite survey of migratory birds in Northeast Africa. Contract No. DA-HC 19-67-C-0008, Army Research Office, Arlington, Va. 629 p.
- Yeagley, H. L. 1947. A preliminary study of a physical basis of bird navigation. *J. Appl. Phys.*, 18: 1035-1063.