THE ROLE OF MAN
IN FLIGHT EXPERIMENT PAYLOAD MISSIONS

Volume II: Appendices

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TABLE OF CONTENTS

APPENDIX A

FLIGHT EXPERIMENT PAYLOAD MISSION
REQUIREMENTS ANALYSIS

A significant amount of effort is currently being generated by payload scientists and engineers concerning the types and numbers of man, and the skills required of man in orbit. In this effort, some ambiguity exists concerning the requirements and constraints governing the specification of roles. The approach taken in this study was to develop a functional model of a generalized experiment system and to identify requirements which can logically be associated with each function in the model. This approach has the advantage of establishing a set of baseline activities which are common across a wide range of potential experiments. The conceptualization of activities was based on a review of the types of functional requirements usually encountered in an earth-based laboratory.

The requirements analysis was conducted to identify performance requirements (tasks), information requirements, and interface requirements associated with each function. The results of the analysis are presented in the following pages. The functional models for the pre-flight and in-flight mission phases are presented in Figures 1 and 2.

The significance of the requirements analysis was that it clearly established the functions and associated requirements involved in experimentation as opposed to more overt operational requirements such as setup, preparation, checkout, operation, etc. Earlier attempts to classify experiment system functions usually did not distil or abstract the more scientifically oriented requirements from the overt, and easily identifiable, support operations. Thus a function entitled "operate experiment" would include the decisions concerning data quality, effects of changing conditions, etc., along with the actual physical operation of experimental hardware. Such an approach would make it extremely difficult to

isolate requirements for scientists to fly experiments. On the other end of
the spectrum, payload scientists usually report that scientists will be
required to fly experiments, based on their general understanding of the types
of experiments under consideration and the manner in which such experiments are
conducted in earth-based laboratories.

The requirements analysis, therefore, forms the framework for classifica-
tion and identification of roles, responsibilities, and requirements of Man in
the Shuttle experiment missions. At present the analysis exists only in a
broad, general level. The analysis will be updated for more specific groups of
experiments as the payloads themselves become better defined.

The information used in performing the requirements analysis was derived
from several sources, which included:

The MSFC Shuttle Payload Planning activity

The report on the Shuttle Payload Workshop, held at Goddard in the sum-
mer of 1972

The reports of each working group, published in May of 1973

The Life Science Payload Planning Panel output. (The author attended
the panel meetings as an invited guest.)

Minutes of JSC Payload Coordination Office meetings and interaction
with Mr. J. Heberlig of that office

Sortie Lab status reports, from MSFC-PD/SL

Discussions with several payload working group chairmen and members

Outputs of the SOAR, Low Cost Payload, and Tug efforts

The 1972 NASA mission model and the Payload data book prepared by Aero-
space Corp.

The URS/Matrix 1972 report on Flight Experiment Task Requirements

Reports on NASA/U. Houston Seminars on Manned Functions in Space Obser-
vations; Astronomy; and Plasma, Particles, and Fields

Figure 1
FUNCTIONAL FLOW
EXPERIMENT FUNCTIONS
PREFLIGHT

4

Figure 2 - Experiment Functional Flow - In flight and post flight

Function 1.   Receive Go – No Go Decision

Performance Rqmts	Information Rqmts	Interface Rqmts

Receive Command
Understand command
Acknowledge command
Request command
  modification
	Schedule Data Indication of:
	  Go command as scheduled
	    and requested
	  Go command as scheduled
	    but not requested
	  Go command not scheduled
	    but requested
	  Go command not scheduled
	    nor requested
	  No Go command when scheduled
	    as requested
	  No Go command when scheduled
	    but not requested
	Verification of command
		Mission Manager
		Commo. link
		Schedules

Function 2. Determine Required Modification to Experiment

Performance Rqmts	Information Rqmts	Interface Rqmts

Performance Rqmts

Acquire information on present
  conditions, trends, etc.
Compare actual with required
  conditions
Identify if experiment must be
  modified
Identify specific modifications in:
- Test Plans:
    Priorities
    Schedules and time lines
    Variables and levels
    Experimental conditions
    Experiment objectives and scope
  Test Procedures:
    Sampling techniques
    Test methodology
·Experiment Systems:
    Operating modes
    Subsystem capability-response
    Experiment configuration
    Systems performance
    Systems status
    Hardware modules-components
    Software modules
    Interfaces
  Experiment Personnel:
    Experimenter
    Support personnel
    Test subjects
  Support Systems:
    Status and performance of
      Life support system
      Communications system
      Structures
      Materials
      Power supplies and distribution
      Lighting systems
      EVA systems
      Servicing systems
  Data
    Data source
    Data to be acquired
    Data quantity
    Data analysis - on line
    Uses of data

Information Rqmts

Existing environmental conditions
Required conditions
Availability of special event
  data
Availability of interest data
Experiment priorities
Existing test plans
Time to set up and operate
Time in which interest-event
  data will be available
Experiment system readiness
Support system readiness
Personnel readiness
Experiment data requirements
Data management system status

Interface Rqmts

Environment
Schedules
Support Systems
Mission Manager

Function 2. (con't)

Performance Rqmts	Information Rqmts	Interface Rqmts

Data Management System
  Data Collection
  Data Verification
  Data indexing-classification
  Data Reduction
  Data Processing
  Data Integration
  Data Input
  Data Format
  Data Communications
  Data Retrieval
  Data Display
  Data Analysis
  Data Packaging
  Data Dissemination
  Data Interpretation
  Data Diagnosis
  Data Storage
Identify modification constraints
Identify modification options
Tradeoff options
Make Modification decision

Function 3. Determine Implications of Modifications

Performance Rqmts	Information Rqmts	Interface Rqmts

Develop data for modification
  Tradeoff decision - including:
   . Benefit - each option
   . Cost - each option
   . Impact on mission rqmts
   . Risk associated
    - Personnel safety
    - Loss of data
    - Degradation of experiment
  . Impact on data
    - Reliability
    - Validity
  . Impact on experiment
    - Coverage of Phenomena
    - Control
    - Fidelity of conditions
    - Flexibility
    - Operation
    - Performance
    - Status
  . Impact on environment
    - Physical/mechanical
    - Operational
  . Impact on personnel
    - Workloads
    - Duty cycles
    - Motivation
  . As Impacted by Personnel
    - Workloads
    - Capabilities
    - Availability
  . As Impacted by Experiment
    - Capability
    - Configuration
    - Status
  . As Impacted by Constraints
    - Geophysical
    - Operational
    - Mission
    - System

Information Rqmts:

Modification options
Relationship of tradeoff
  Criteria with each option
Data for option evaluation
Data for priority assessments
Data for decision option
  Impact assessments

Interface Rqmts:

Function 2.
Mission mgr.
Ground control

Function 4. Modify Experiment as Required

Performance Requirements	Information Requirements=	Interface Requirements

Make modifications resulting from:
  Command decisions
  Experiment equipment failures
    and degradations
  Experiment data degradations
  Identified changes in prevailing
    conditions
	Decision to modify
	Approval to modify
	Specific modification
	  requirements
	Specific modification
	  procedures
	Indication that modifica-
	  tion cannot be made
	Indication that modifica-
	  tion is complete
		Mission Manager
		Support personnel
		Systems to be modified

Modify:
  Experiment Plans - Modify
    Requirements and Detailed
    Plans
      Reschedule
      Reorder priorities
      Change variables
      Change experimental conditions
      Change objective and scope
  Experiment Procedures - Modify
    Techniques, Protocol, Methods,
    and Tasks
      Revise sampling procedures
      Revise set-up procedures
      Revise operational procedures
      Revise analysis procedures
      Revise test checkup procedures
      Revise communication procedures
      Revise data management procedures
      Revise data verification procedures
  Experiment Systems - Modify configura-
    tion, operation, performance or location
      Modify experimental control system
      Modify experiment monitoring system
      Modify data processing system
      Modify data verification system
      Modify data recording system
      Modify data analysis system
      Modify data interpretation system
      Modify experiment planning system
      Modify system interfaces
      Modify system structures
      Modify operational modes
  Experiment personnel - Modify selection
    and location
  Support Systems - Modify configuration,
    operation, performance or location
      Modify ECLS
      Modify EVA systems

10

Function 4. (con't.)

Performance Requirements (con't.)

   Modify materials and structures
   Modify communication systems
   Modify power generation and
    distribution systems
   Modify maintenance and servicing
    systems
  Data - Modify data requirements
   Change data source
   Change data to be acquired
   Change baseline data for comparison
   Modify quantity of data
   Modify quality standards
   Modify formats
   Modify on line analysis
   Modify uses to be made of data
Modify Data Management System -
  See Function 2 for items to be
  Modified

Function 5. Select Operational Modes

Performance Requirements	Information Requirements	Interface Requirements
Identify system capability required	Alternate configurations	Support systems
Identify available alternate system configurations	Information on capability in alternate configurations	
Identify capabilities and limitations - each configuration	Verification of selection	
Select one configuration	Alternate modes	
Identify alternate modes of operation - system and sub-systems	Information on capability in alternate modes	
Identify capabilities and limitations - each mode	Verification of mode selection	
Identify implications of each mode		
Select operational modes		
Configure experiment system for selected mode		
Configure data mgt. system for selected mode		
Configure support systems for selected mode		

Function 6. Set up-Prepare Systems

Performance Requirements	Information Requirements	Interface Requirements

Prepare Records

Time to begin preparation

Experiment personnel

  Prepare checklists

Time to complete preparation

Support systems

  Prepare Data forms

Set up procedures and sequences

Performance Requirements

Prepare Records
  Prepare checklists
  Prepare Data forms
  Prepare instructional media
Prepare worksite
  Configure worksite
  Translocate equipment
  Prepare tools-test sets
Prepare Experiment Systems
  Configure experiment
  Select modes
  Inspect apparatus
  Unstow
  Unpackage
  Uncover
  Remove restraints
  Open doors, etc.
  Deploy
  Assemble
  Erect
  Emplace
  Translocate
  Set up
  Calibrate
  Adjust
  Align
  Ready Software
  Load film
  Fill containers
  Establish interfaces
    Electrical
    Mechanical
    Structural
    Functional
Prepare Support Systems
  Prepare Power
  Prepare Propulsion
  Prepare Structures
  Prepare Lighting
  Prepare communications
Prepare for experiment
  Select experimental conditions
  Schedule experiment
  Alert personnel
  Prepare base line data
Verify preparation

Information Requirements

Time to begin preparation
Time to complete preparation
Set up procedures and sequences
Responsibilities – each set up
  operator
Verification Procedures
Verification Data
Criteria for conditions selection
Data to be obtained
Data recording procedures

Interface Requirements

Experiment personnel
Support systems

Function 7. Perform static checkout

Performance Requirements	Information Requirements	Interface Requirements
Verify Records	Checkout procedures	Support systems
Verify worksite configuration	Levels of readiness criteria	
Inspect apparatus	Checkout tolerances	
Visually	Visual inspection data	
Tactually	Tactile inspection data	
Inspect connections		
Assemblies		
Emplacements		
Check interfaces		
Check components		
Check modules		
Check system configuration		
Check support systems		

Function 8. Activate-Initiate Experiment

Performance Requirements	Information Requirements	Interface Requirements
Decide to begin experiment	Time of initiation	Physical environemnt
Power experiment systems	Experiment schedule	Support systems
Activate support systems	Decision criteria	Ground personnel
Activate experiment systems	Environmental conditions	Mission manager
Activate data acquisition systems	Orbital data	
Activate data recording systems	Geophysical data	
Activate experiment monitoring systems	Mission data	
Activate experiment control systems	Verification of activations	
Deploy free flying experiments		
Deploy boom mounted experiments		

Function 9. Perform Dynamic Checkout

Performance Requirements	Information Requirements	Interface Requirements
	Check out procedures	Support systems
	Check lists	
	Decision criteria	

Free Flying Experiment
 Check attitude control-pointing
 Check propulsion
 Check sensors
 Check comm. link
 Check responses-handling
  qualities
 Check special systems
 Check data acquisition systems
 Change operational modes

Attached Experiment
 Check structural interfaces
 Check data acquisition systems
 Check sensors
 Check comm. links
 Check special systems

All Experiments
 • Check sensors
  Check sensor location
  Check sensor response
  Check sensor range
  Check sensor accuracy

 • Check data acquisition systems
  Check sample rates
  Check data selection
  Check time to acquire

 • Check data recording systems
  Verify operation
  Verify data indexing

 • Check data validation systems
  Verify operation
  Verify accuracy

 • Check experiment operation
  Change modes
  Change configurations
  Conduct test sequence
  Receive feedback

 • Verify systems operation
 • Verify systems readiness
 • Calibrate systems
 • Align systems
 • Adjust systems
 • Reconfigure systems

Function 10. Detect-Isolate Problems

Performance Requirements	Information Requirements	Interface Requirements
Detect problems – Static Checkout	Checkout data	Ground personnel
Detect problems – Dynamic checkout	Performance criteria	Mission Manager
Detect problems – operation	Data-criteria comparison	Support Systems
	Decision rules-detection	
Problem areas	Troubleshooting procedures	
Data quantity	Support data	
Data quality	Test readouts	
Hardware operation	Test criteria	
Hardware performance	Decision rules-isolation	
Software performance	Knowledge of system responses	
Systems Status	Knowledge of data characteristics	

Isolate Problems
- Identify diagnostics
- Identify symptoms
- Identify potential causes
- Determine criticality of Problem isolation
- Schedule isolation
- Prepare test sets-tools-Checklists
- Prepare systems for isolation
- Perform troubleshooting
- Consult supporting publications and records
- Perform special tests
- Identify causal factor
- Record Isolation sequence
- Consult with ground

Function 11. Repair-Reconfiguration Decision

Performance Requirements	Information Requirements	Interface Requirements

Performance Requirements

Determine effects of degradation
  on:
       Data quantity
       Data quality
       Experiment schedules
       Experiment objectives
       Experiment operation
       Experiment status
       Other systems
Determine effects of repair-
  reconfiguration.
Determine time to complete
Determine techniques of accomplishing
Determine benefits of repair-
  reconfiguration.
Determine costs-time lost, data lost, etc.
Determine when to perform
Determine support requirements
Decide to repair-reconfigure
Decide to not repair-reconfigure
Consult with ground personnel

Information Requirements

Projected effects
Decision criteria

Interface Requirements

Other systems
Support systems
Mission Manager
Ground personnel

Function 12. Operate-Control Experiment

Performance Requirements	Information Requirements	Interface Requirements
Perform operational sequence	Feedback information from Function 13	Support systems
Control sensor systems	Information on System Current Configuration	
location		
orientation	Information on required or desired configuration	
response		
sensitivity	Information on data to be acquired	
range		
mode	Knowledge of procedures, techniques, methodologies	
Control data processing systems		
configuration		
response		
alignment		
Control data acquisition systems		
photographic		
electromagnetic		
sampling		
optic		
electronic		
Control support systems		
lighting		
thermal control		
Control specific experiment systems		
Control event-sequence scheduling		
Control sequencing of events		

Function 13. Monitor Experiment Operation

Performance Requirements	Information Requirements	Interface Requirements
Acquire information on styles of experiment systems	Subsystems status data	
Acquire information on experiment system performance	Systems status data Systems performance data	
Acquire information on experimenter procedures	Timelines and schedules Information on Procedures	
Acquire time-line information		
Continue to monitor:		
• Periodically		
• At special events		
• Continuously		
Acquire feedback on control inputs		

Function 14. Acquire Data

Performance Requirements	Information Requirements	Interface Requirements

Performance Requirements

Locate or position data acquisition
  systems
Configure acquisition systems
Select sample rates
Select sample duration
Select number of samples
Acquire data on:
  Experimental conditions
    Independent variables
    Control variables
  Dependent variables or
    Performance measures
  Experiment systems operation
    Hardware
    Software
    Procedures
    Timelines
  Experiment systems Performance
  Experiment systems Status
Acquire data via
  Sensors
  Samplers
  Measurements
  Observations
Record data
  - Photographic Film
  - Video Tape
  - Mag Tape
  - Analog charts
  - Recording forms
  - Computer input

Information Requirements

Data required
Data acquisition/
  recording procedures
Sample rate and durations
Experiment test plan
Experiment schedules
Constraints on other mission
  activities
Constraints imposed by other
  mission activities

Interface Requirements

Other missions
Support systems

Function 15. Identify Changing Conditions

Performance Requirements	Information Requirements	Interface Requirements
Identify targets of opportunity	Real time information on existing conditions	
Identify changes in experimental conditions	Tolerances-envelopes for acceptable conditions	
Determine effects of changes	Criteria for identifying novel conditions	
- on data validity		
- on data reliability		
- on data quantity		
- on systems status		
- on systems performance		

Functions 16-18. Assess System Operation, Data Quantity, Data Quality

Performance Requirements	Information Requirements	Interface Requirements
Compare system performance levels with required levels	Data from functions 14 and 15	
Compare system status data with tolerances	Required or criterion levels of system performance	
Compare quantity of data acquired with quantity required	Acceptable max./min. values os system operation	
Perform tests of data validity	Data quantity requirements	
Perform tests of data reliability	Data quality testing procedures	
Identify level of data fidelity		
Identify level of data reliability		
Compare levels of fidelity and reliability with required levels		

Functions 19-22.   Identify-Isolate faults or problems

Performance Requirements	Information Requirements	Interface Requirements
Identify out-of-tolerance conditions	Decision rules	
Detect failures-degradations	Test procedures	
Detect off nominal performance envelopes for experiment systems	Check point data	
Identify problems for data quantity		
Identify problems for data validity		
Identify problems for data reliability		
Isolate causes for problems		

- Perform troubleshooting
- Perform data checks
- Perform test sequences
- Identify failures
- Identify degradation
- Identify procedural errors
- Identify data acquisition problems
- Identify data recording problems

24

Function 23. Decide to continue in degraded mode

Performance Requirements	Information Requirements	Interface Requirements

Performance Requirements

Determine implications for
continuation in degraded
mode:
- on future system performance
- on system operability
- on other on-board systems
- on data quantity
- on data quality

Determine options available
- Interrupt experiment and
  modify
- Interrupt experiment and
  repair
- Modify on the fly
- Reschedule experiment
- Terminate experiment

Determine advantages vs. costs –
each option

Decide to continue – or

Decide to repair and continue – or

Decide to modify and continue – or

Decide to terminate the experiment

Confer with mission manager

Information Requirements

Available decision options
Implications – each option
Advantages – costs – each
option

Interface Requirements

Mission manager
Other on-board systems

Function 24. Perform on-line data analysis

Performance Requirements	Information Requirements	Interface Requirements
Determine requirement for scheduled analysis	Availability of computation aids	Computer
Determine method of analysis	Time availability for analysis	Ground
Acquire data for analysis	Importance of analysis	
Perform analysis		
Interpret finding		

Function 25.   Determine if additional data are required

Performance Requirements	Information Requirements	Interface Requirements

Determine that additional data are needed:
    on dependent variables
    on expmtl conditions
    on expmtl systems performance
    on expmtl systems status
    for experiment objectives
    for diagnostics
    for correlation
    for historical purposes
    for baseline
    for verification purposes
Identify conditions of acquisition
Identify Quantity of addtl data
Identify source
Schedule addtl data acquisition
Update records - indexing
Conduct addtl data acquisition
	Need for additional data
	Availability of conditions
	Importance of acquisition
	Impact on schedules
	Impact on mission
	Impact on data return
	Additional cost
		Ground

REQUIREMENTS ANALYSIS

Function 26-27 Decide to terminate and terminate

Performance Requirements	Information Requirements	Interface Requirements
Identify need for unscheduled termination	Requirement to terminate	Shuttle crew
assess impact on experiment	Verification of termination	Ground
assess impact on mission		
assess impact on schedules		
Identify need for scheduled termination		
determine readiness		
Identify options		
experiment hold-delay		
experiment abort		
experiment completed		
Terminate data acquisition		
Alert personnel		
Shut down systems		
Verify shutdown		
Store data		
Secure equipment		

Function 28 - Index-classify data

Performance Requirements	Information Requirements	Interface Requirements
Identify experimental conditions under which data were collected	Constrants on coding	Shuttle data mgt.
	Classification scheme	Ground
Code data by conditions	Code system employed	
Code data by measure	Methods for coding	
Code data by run number	Verification of coding	
Code data by experiment time		
Code data by sample number		
Code data by repetition number		
Code data by subject number		
Identify location of data in classification scheme		
Code data by classification		

- dependent measure
- correlation data
- baseline data
- diagnostic data
- historical data
- prediction data

Verify - data indexed

Function 29. Process data

Performance Requirements	Information Requirements	Interface Requirements
Determine reduction requirements	Processing requirements	
Determine enhancement re- quirements	Verification	
Determine modification re- quirements		
Compile data		
Perform processing		
Process films-emulsions		
Process digital data		
Process analog data		
Process voice data		
Process video data		
Verify processing		

Function 30. Format Data

Performance Requirements	Information Requirements	Interface Requirements

Format data for analysis
  alternate format for
    alternate analysis
  common format for all
  analyses
	Formats	

31

Function 31.   Input Data

Performance Requirements	Information Requirements	Interface Requirements
Enter data	Verification	
Verify entry		

Function 32. Store Data

Performance Requirements	Information Requirements	Interface Requirements

Performance Requirements

Prepare data for storage
Prepare storage area
Store
    Hard copy data
    Samples - specimens
    film
    magnetic tape
    analog records
    manual records
    video tape
    voice tape
Verify storage

Information Requirements

Storage requirements
Storage procedures

Interface Requirements

Function 33.   Communicate Data

Performance Requirements	Information Requirements	Interface Requirements
Select data for communication	Need to communicate	Comm link
Select method of communication	Communication procedures	
Select communication mode	Verification	
Identify need to compress data		
Identify constraints on comm. availability		
Identify available time – next pass		
Identify when to communicate		
Establish link		
Perform communication:		
on demand		
as scheduled		
for classification		
for diagnostics		
for contingency acquisition		
Verify communication		

REQUIREMENTS ANALYSIS

Function 34. Analyze Data

Performance Requirements	Information Requirements	Interface Requirements

Perform data checks
    reliability
    validity
    usability
Identify data quality
    identify "good" data
    identify "bad" data
    identify marginal data
Fill gaps in data
Analyze data
 Statistically
    inferential statistics
       trend analysis
       significance tests
       correlation
       covariance
       relationships
       predictive tests
    descriptive statistics
       control tendency
       variability
    graphically
       illustration of interaction
       identification of trends
Identify causal factors
Identify dependencies-relationships
Identify levels of performance
Terminate analysis

Techniques required in
  experiment plan

35

REQUIREMENTS ANALYSIS

Function 35. Package-Disseminate Data

Performance Requirements	Information Requirements	Interface Requirements
Identify use requirements Package for user Disseminate		

Function 36. Determine implication of data

Performance Requirements	Information Requirements	Interface Requirements
Interpret analyzed data		
Interpret baseline data		
Integrate data		
Develop insights		

Function 37. Retrieve Data

Performance Requirements	Information Requirements	Interface Requirements
Access data	Procedures	
Select data for retrieval	Verification	
Retrieve data		
Verify retrieval		

APPENDIX B

TASK ALLOCATION TO ROLES

Allocation Code

3 - Primary Responsibility

2 - Secondary - Support
    Responsibility

1 - Backup - Needs Supervision

  - No Responsibility

RESPONSIBILITIES BY ROLE Functions/Tasks Page 1	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Planning									
Establish priorities							3	2	1
Identify variables							3	2	1
Id. data requirements							3	2	1
Schedule expmt.							3	2	1
Allocate resources							3	2	1
Establish procedures							3	2	1
Determine analysis rqmts.							3	2	1
Integration with other mission activities			3				2	2	1
Contingency planning							3	2	1
Expmt. Management									
Go decision			3				3	2	.
Terminate decision			3				3	2	
Modify decision							3	2	
Modify Experiment									
Modify plans							3	2	.
Modify procedures									
Sampling							3	2	
Set-up	3						3	2	
Operational							3	3	
Analysis							3	3	
Checkout	3						3	3	

RESPONSIBILITIES BY ROLE Functions/Tasks Page 2	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Modify Experiment (cont.)									
Modify procedures (cont.)									
Commun.						3	3	3	
Data mgt.						3	3	3	
Modify Exmpt. Systems									
Control	1			3	2		3	2	
Monitoring	1			3	2		3	2	
Data process.	1			3	2	2	3	2	
Data record.	1			3	2	2	3	2	
Data analysis	1			3	2	2	3	2	
Interfaces	1			3	2		3	2	
Oper. modes				3	2		3	2	
Modify Support System									
Life support	1	3							
EVA	1	3							
Materials	1	3							
Commun.	1	3							
Power	1	3							
Maintenance	1	3							
Modify Data Rqmts.									
Source						2	3	3	
Measures						2	3	3	

RESPONSIBILITIES BY ROLE Functions/Tasks Page 3	Prin. Tech.	Tech.	Tech. Aide	Prim. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Modify Experiment (cont.)									
Modify Data Rqmts. (cont.)									
Baseline						2	3	3	
Quantity						2	3	3	
Qual. standards						2	3	2	
Formats						2	3	2	
Analysis						2	3	2	
Uses							3	2	2
Modify Personnel									
Selection							3	2	
Location			3				3	2	
Select Oper. Modes									
Id capability reqd.							3	3	
Id available configuration							3	3	
Select configuration							3	3	
Id alternate modes							3	3	
Select modes							3	3	
Configure expmt. system							3	3	
Configure data system						1	3	3	
Configure support system		3							
Set up – Prepare Expmt.									
Prepare records				3	3		3	3	

Functions/Tasks	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Set up - Prepare Expmt.(cont)									
Prepare worksite	3	3	1	2	2	2	2	2	
Prepare expmt. systems									
Inspect	3	3	1	2	2	2	2	2	
Unstow - unpack	3	3	1	2	2	2	2	2	
Open doors, etc.	3	3	1	2	2	2	2	2	
Deploy - assemble	3	3	1	2	2	2	2	2	
Emplace	3	3	1	2	2	2	2	2	
Transport	3	3	1	2	2	2	2	2	
Setup	3	3	1	2	2	2	2	2	
Calibrate	3	3	1	2	2	2	2	2	
Adjust	3	3	1	2	2	2	2	2	
Ready software	3	3	1	2	2	2	2	2	
Load film	3	3	1	2	2	2	2	2	
Fill containers	3	3	1	2	2	2	2	2	
Estab. interfaces	3	3	1	2	2	2	2	2	
Arrange apparatus	3	3	1	2	2	2	2	2	
Prepare support systems									
Power	3	3	1	2	2	2	2	2	
Computation	3	3	1	2	2	2	2	2	
Structures	3	3	1	2	2	2	2	2	
Lighting	3	3	1	2	2	2	2	2	

RESPONSIBILITIES BY ROLE Functions/Tasks Page 5	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Set up – Prepare Expmt. (cont)									
Prepare support systems (cont.)									
Commun.	2	2	1	2	2	3	2	2	
Prepare experiment									
Select conditions				2	2	1	3	3	
Schedule runs				2	2	1	3	3	
Alert personnel				3	3	1	3	3	
Prepare baseline data				2	2	1	3	3	
Perform Static Check									
Inspect	3	3	2	3	3	2	3	3	
Check interfaces	3	3	2	3	3	2	3	3	
Check components	3	3	2	3	3	2	3	3	
Check config.	3	3	2	3	3	2	3	3	
Check support sys.	3	3	2	3	3	2	3	3	
Activate – Initiate Expmt.									
Decide to begin							3	3	
Activate power	2	2	1	3	3	2	3	3	
Activate support systems	2	2	1	3	3	2	3	3	
Activate expmt. systems	2	2	1	3	3	2	3	2	
Activate data systems	2	2	1	3	3	3	3	3	
Activate monitoring				3	3	2	3	3	
Activate control				3	3	2	3	3	

RESPONSIBILITIES BY ROLE

Functions/Tasks Page 6

	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Activate – Initiate Expmt. (cont.)									
Deploy free flyers				3	3	2	3	3	
Deploy booms				3	3	2	3	3	
Perform Dynamic Check									
Check sensors	2	2	1	3	3	2	2	2	
Check data acquis.	2	2	1	3	3	3	2	2	
Check data record.	2	2	1	3	3	3	2	2	
Check data valid.	2	2	1	3	3	3	2	2	
Check expmt. oper.	2	2	1	3	3	2	2	2	
Verify sys. readings	2	2	1	3	3	2	3	3	
Calibrate systems	3	3	2	3	3	2	2	2	
Align – adjust	3	3	2	3	3	2	2	2	
Reconfigure				3	3				
Detect – Isolate Probs.									
Detect problems									
Data quantity					3		2	2	
Data quality					3		2	2	
Hardware oper.	3	3	1	3	3	2	2	2	
Software				3	3	3	2		
Systems status				3	3	2	2		
Isolate problems									
Id diagnostics	3	3	1	2	2	2	2	2	

Functions/Tasks Page 7	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Detect – Isolate Probs.(cont)									
Isolate problems (cont.)									
Id symptoms	2	2	1	3	3	1	3	2	
Id potential cause	2	2	1	3	3	1	3	2	
Schedule troubleshoot.	1	1		1	1		3	3	
Prepare tests – tools	3	3	2	2	2	2			
Prepare systems	3	3	2	2	2	2			
Perform troubleshoot.	3	3	2	2	2	2			
Perform special tests	3	3	2	2	2	2			
Id causal factors	3	3	2	2	2	2			
Repair – Reconfig. Decision									
Determine effects of degradation on:									
Data qty.							3	2	
Data quality							3	2	
Schedules							3	2	
Objectives							3	2	
Operation							3	2	
Status							3	2	
Other systems							2	2	
Determine effects of repair				3	3	2	3	2	
Estimate time to complete				3	3	2	3	2	
Determine techniques				3	3	2	3	2	

RESPONSIBILITIES BY ROLE Functions/Tasks Page 8	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Repair - Reconfig. Decision (cont.)									
Determine benefits				3	3	2	3	2	
Determine costs				3	3	2	3	2	
Determine schedule				3	3	2	3	2	
Decide - Repair or not				2	2	1	3	2	
Consult				3	2	1	3	3	
Operate - Control Expmt.									
Perform sequence				3	3	2	2	2	1
Control sensors				3	3	2	2	2	
Control data process.				3	3	3	2	2	1
Control data acquis.				3	3	3	2	2	1
Photographic									
Electromag.									
Sampling									
Optic									
Electronic									
Observation									
Control data record.				3	3	3	2	2	1
Photographic									
Readings									
Mag. Tape									
Voice tape									

Functions/Tasks Page 9	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Operate – Control Expmt. (cont.)									
Control data record. (cont.)									
Analog record									
Control support sys.				3	3	2	2	2	1
Control expmt. sys.				3	3	2	2	2	1
Control sequencing				3	3	2	2	2	1
Handle apparatus				3	3	2	2	2	1
Handle samples				3	3	2	2	2	1
Use lab apparatus				3	3	2	2	2	1
Clean – stow apparatus	3	3	1	3	3	2	2	2	1
Communicate				3	3	3	2	2	1
Monitor Expmt. Operation									
Monitor sys. status				3	3	2	3	3	1
Monitor sys. performance				3	3	2	3	3	1
Monitor procedures				3	3	2	3	3	1
Acquire timeline info				3	3	2	3	3	1
Monitor control inputs				3	3	2	3	3	1
Assess expmt. status with respect to mission				2	2	1	3	2	1
Acquire Data									
Locate-position acq.sys.				3	3	2	2	2	
Configure acq. sys.				3	3	2	2	2	
Select sample rates				3	3	2	2	2	

RESPONSIBILITIES BY ROLE Functions/Tasks Page 10	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Acquire Data (cont.)									
Select sample duration				3	3	2	2	2	
Select number – samples				3	3	2	2	2	
Acquire data on:									
Expmtl. conditions	1	1		3	3	2	2	2	
Measures	1	1		3	3	2	2	2	
Sys. operation	2	2		3	3	2	2	2	
Sys. performance	2	2		3	3	2	2	2	
Sys. status	2	2		3	3	2	2	2	
Acquire data via:									
Sensors	1	1		3	3	2	2	2	
Samplers	1	1		3	3	2	2	2	
Measurements	1	1		3	3	2	2	2	
Observations	1	1		3	3	2	2	2	
Record data:									
Film	1	1		3	3	2	2	2	1
Video tape	1	1		3	3	2	2	2	1
Mag. tape	1	1		3	3	2	2	2	1
Voice tape	1	1		3	3	2	2	2	1
Analog charts	1	1		3	3	2	2	2	1
Record forms	1	1		3	3	2	2	2	1
Computer input	1	1		3	3	2	2	2	1

RESPONSIBILITIES BY ROLE Functions/Tasks Page 11	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Identify Changing Conditions									
Id targets of opportunity				2	2	1	3	3	
Id changes in conditions	1	1		2	2	1	3	3	
Determine effects of change				1	1	1	3	3	
Assess Expmt. Operation									
Assess expmt. performance				2	2	1	3	3	
Compare status with tolerances				2	2	1	3	3	
Assess data quantity				2	2	1	3	3	
Test data validity				2	2	1	3	3	
Test data reliability				2	2	1	3	3	
Test data usability				2	2	1	3	3	
Id level of fidelity				2	2	1	3	3	
Id - Isolate Faults - Probs.									
Id out-of-tolerances	3	3	1	2	2	2	2	2	
Detect failures	3	3	1	3	3	2	2	2	
Detect off nominal cases	3	3	1	3	3	2	2	2	
Id data qty. probs.	2	2	1	3	3	2	3	3	
Id data quality probs.	1	1	1	3	3	2	3	3	
Isolate causes									
Troubleshoot	3	3	2	2	2	1			
Data checks	3	3	2	2	2	1			
Test sequences	3	3	2	2	2	1			

Functions/Tasks Page 12	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Id – Isolate Faults – Probs. (cont.)									
. **Isolate causes** (cont.)									
Id failures	3	3	2	2	2	1			
Id errors	2	2	1	3	3	2	3	3	
Id acq. probs.	2	2	1	3	3	2	2	2	
Id record. probs.	3	3	2	2	2	1	2	2	
Decide – Continue in Degraded Mode									
Determine implications									
On performance							3	2	
On operability							3	2	
On other systems							3	2	
On data qty.							3	2	
On data quality							3	2	
Determine options									
Interrupt – modify							3	2	
Interrupt – repair							3	2	
Mod on the fly							3	2	
Reschedule							3	2	
. Terminate									
Tradeoff options							3	2	
Perform on-line Analysis									
Determine degree reqd.							3	2	

RESPONSIBILITIES BY ROLE

Functions/Tasks Page 13	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Perform On-line Analysis (cont.)									
Make calculations				2	2	1	3	3	
Use programs				2	2	1	3	3	
Integrate data				2	2	1	3	3	
Determine implications							3	2	
Determine - Addtl. Data Rqd.									
Id source				2	2	1	3	3	
Id quantity				2	2	1	3	3	
Id conditions				2	2	1	3	3	
Index - Classify Data				2	2	2	3	3	
Code data				3	3	2	2	2	
Id classification				3	3	2	2	2	
Format Data				3	3	2	2	2	
For analysis				3	3	2	2	2	2
For storage				3	3	2	2	2	
Process Data				3	3	2	2	2	
Reduce data				3	3	2	2	2	2
Correlate data				3	3	2	3	3	2
Check data				3	3	2	3	3	2
Input Data				3	3	3	3	3	3
Store Data				3	3	3	3	3	3
Computer memory				3	3	3	2	2	2
Hard copy				3	3	2	3	3	2

RESPONSIBILITIES BY ROLE

Functions/Tasks   Page 14

Functions/Tasks	Prin. Tech.	Tech.	Tech. Aide	Prin. Expmtr.	Expmtr.	Expmtr. Aide	Prin. Scientist	Scientist	Scientist Aide
Analyze Data				2	2	1	3	3	3
Communicate Data				2	2	1	3	3	3
Package – Disseminate Data				3	3	1	3	3	3
Retrieve Data				3	3	1	3	3	3
Decide to Terminate				2	2	1	3	3	
Scheduled				3	3	2	3	3	
Unscheduled				2	2	1	3	3	
Terminate Experiment				3	3	1	3	3	
Perform Repair – Maint.									
Remove – replace	3	3	1	2	2	2	2	2	
Clean – modify	3	3	1	2	2	2	2	2	

APPENDIX C

ROLE PROFILES

Skill Requirements Category
   0 - No Reqmt
   1 - Backup - need supervision
   2 - Familiarity - competence
   3 - Full knowledge capacity

ROLE PROFILE

Position: +3 Principal Scientist

Description: Planner, Designer, Manager of the

Experiment

Responsibilities:

Decisions Experimental Design, Objectives, Schedules, Modifications,

Go-No, termination, additional data, continue degraded, data quality

Operations Operate, set up, calibrate, checkout, monitor, control apparatus,

data management, analysis and interpretation

Sys. Responsibility Overall

Skill Requirements Categories:

Knowledges - General	3 - In Area of Specialization and for experiment
Science	3 - In Area of Specialization
Experiment	3 - Systems, design, procedures, techniques
Expmt Systems	3 - Capability, readiness, status
Engineering	2 - To extent required above
Support Sys.	2 - To extent required
Skills	
Experimentation	3 - Full knowledge of plans and procedures
Data Interpretation	3 - Objectives of experiment
Data Analysis	3 - Defined in plan
Data Management	2 - Mechanics 3 - Acquisition and recording
Expmt System Control	3 - Inherent in experiment procedures
System Maint.	2 - Checkout 1 - Actual repair
Mission Integration	2 - With shuttle crew
Expmt Setup-Preparation	3 - Inherent in procedures
Expmt Operation-Monitoring	3 - Inherent in procedures
Assess Changing Conditions	3 - Experimental design
Support Sys. Control	2 - To the degree required to support experiment

Skill Requirements Category
0 – No Reqmt
1 – Backup – need supervision
2 – Familiarity – competence
3 – Full knowledge capacity

ROLE PROFILE

Position: 3   Scientist

Description: Scientist in Experiment Discipline

other than PI

Responsibilities:

Decisions   Primary – Mode select, setup and prep., readiness, operation.

Secondary – Planning, modif., isolate probs., repair, terminate.

Operations   Primary – Activation, control, monitor, data acq., analysis,

data mgt; Secondary – Planning, modify, maint. and repair

Sys. Responsibility   Supervision in place of PI – report to PI.

Skill Requirements Categories:

Knowledges – General	3 – In specific area of specialization
Science	3 – In experiment area
Experiment	3 – Procedures and techniques
Expmt Systems	2 – To level required to support operations
Engineering	1 – No intimate knowledge of experiment design
Support Sys.	1 – Minimum
Skills	
Experimentation	3 – Experimental method/experimental design
Data Interpretation	3 – Objective of experiment
Data Analysis	3 – Defined in plan
Data Management	2 – Mechanics
Expmt System Control	3 – Established by training
System Maint.	0 or 1
Mission Integration	0 or 1 – Established by PI – Mission Specialist
Expmt Setup-Preparation	2 – Inherent in procedures
Expmt Operation-Monitoring	2 – Inherent in procedures
Assess Changing Conditions	3 – Experimental design
Support Sys. Control	1 – Minimum facility

Skill Requirements Category
   0 - No Reqmt
   1 - Backup - need supervision
   2 - Familiarity - competence
   3 - Full knowledge capacity

ROLE PROFILE

Position: -3   Scientist Aide

Description: Scientists other than experimental -

              interested in results of experiment.

Responsibilities:

     Decisions   Uses of data obtained

     Operations   Data management, backup planning

     Sys. Responsibility   Deliver requirements to PI

Skill Requirements Categories:

Knowledges - General		
Science	3	- Areas of specialization
Experiment	2	- Objectives, experiment design
Expmt Systems	1	- Apparatus
Engineering	0	
Support Sys.	0	
Skills		
Experimentation	3	- Experimental method
Data Interpretation	3	- Integration of results with body of knowledge
Data Analysis	3	- Experience
Data Management	2	- General 0 - Specific
Expmt System Control	2	- Procedures only
System Maint.	0	- No capability required
Mission Integration	0	- No capability required
Expmt Setup-Preparation	1	- Minimum capability required
Expmt Operation-Monitoring	2	- Procedures only
Assess Changing Conditions	2	- Experimental design
Support Sys. Control	0	- No capability required

Skill Requirements Category
0 – No Reqmt
1 – Backup – need supervision
2 – Familiarity – competence
3 – Full knowledge capacity

ROLE PROFILE

Position: +2   Principal Experimenter

Description: Capabilities in setup, maintenance, checkout, and operation where decisions concerning data quality and expmt. modifications are not required.

Responsibilities:

Decisions   Effects of repair decision, repair dec.

Operations   Modify expmt. sys., setup/prepare, static check, activation, maintenance, dynamic check, fault isolation, operate/control monitor, data management

Sys. Responsibility   Operation, control, maintenance, checkout

Skill Requirements Categories:

Knowledges – General	EE – ME – Experiment hardware/software, data mgt.
Science	1 – No real capability required
Experiment	2 – Familiarity with experimental design
Expmt Systems	3 – Full knowledge of hardware/software & interfaces
Engineering	3 – Strong engineering background
Support Sys.	2
Skills	
Experimentation	1 or 2
Data Interpretation	1 or 2 for Expmt. data 3 – Diagnostic data
Data Analysis	Same as above
Data Management	3 – Mechanics and/or computer programming
Expmt System Control	3 – Training
System Maint.	2 – Based on knowledge of design and eng. skills
Mission Integration	1
Expmt Setup-Preparation	2 – For command/control and For laboratory apparatus
Expmt Operation-Monitoring	3 – Most important skill
Assess Changing Conditions	2 – Little scientific orientation
Support Sys. Control	2 – To degree needed to control/maintain

Skill Requirements Category
  0 - No Reqmt
  1 - Backup - need supervision
  2 - Familiarity - competence
  3 - Full knowledge capacity

ROLE PROFILE

Position: ___2 Experimenter___

Description: ___Experiment setup and data acquisition for___
___lab type experiments - Support of scien-___
___tist or Principal Experimenter___

Responsibilities:

Decisions ___Problem Identification___

Operations ___Setup/preparation, static checks, activation, operation/control___

___monitor, expmtl. data acq. and recording, fault isolation, data mgt.___

Sys. Responsibility ___Perform standard lab techniques - routine procedures___

Skill Requirements Categories:

Knowledges - General	Laboratory apparatus, measures, procedures
Science	2 - Methodology 1 - Scientific discipline information
Experiment	2 - Procedures
Expmt Systems	2 - Apparatus
Engineering	2 - Moderate familiarity with system design
Support Sys.	2
Skills	
Experimentation	2 - For specific experiment
Data Interpretation	2 - Data checks
Data Analysis	2 - Preliminary analysis
Data Management	3 - Acquisition and recording
Expmt System Control	3 - Inherent in procedures
System Maint.	1 - Engineering 3 - Lab apparatus cleaning
Mission Integration	1
Expmt Setup-Preparation	2 - Apparatus preparation
Expmt Operation-Monitoring	3 - Use of lab techniques
Assess Changing Conditions	2 - Experiment specific
Support Sys. Control	2 To extent that experiment is affected

ROLE PROFILE

Position: -2 Experimenter Aide

Description: Manage, operate data systems, little facility with the experiment hardware and procedures

Responsibilities:

    Decisions   Data management - not content

    Operations   Store, retrieve, input, communicate, format, disseminate data.

                Operate, maintain, checkout data systems

    Sys. Responsibility   Data management and communication systems

Skill Requirements Categories:

Knowledges - General	Facility in data mgt. of the type required
Science	0
Experiment	0
Expmt Systems	2 - Data systems 0 - All other
Engineering	2 - Engineering aspects of data systems
Support Sys.	2 - Data interface
Skills	
Experimentation	1
Data Interpretation	1 - Diagnostics
Data Analysis	1
Data Management	2 - Operate; update; maintain data systems
Expmt System Control	1 - To extent that data mgt. is involved
System Maint.	1 - Same as above
Mission Integration	0
Expmt Setup-Preparation	2 - Prepare data systems
Expmt Operation-Monitoring	2 - Operate data systems
Assess Changing Conditions	0
Support Sys. Control	1 - Data interface

Skill Requirements Category
0 – No Reqmt
1 – Backup – need supervision
2 – Familiarity – competence
3 – Full knowledge capacity

ROLE PROFILE

Position: +1 Principal Technician

Description: Objective – Assurance of expmt. system availability – Support in operation/control

Responsibilities:

Decisions Maintenance and repairs completed, checkout accomplished, operational readiness

Operations Modify systems, prepare, static check, dynamic check, problem isolation, maintenance and repair, and setup

Sys. Responsibility Setup, checkout, maintenance and repair

Skill Requirements Categories:

Knowledges – General	Experiment System design, operation and maintenance
Science	0
Experiment	0
Expmt Systems	3 – To level required
Engineering	3 – To level required
Support Sys.	3
Skills	
Experimentation	0
Data Interpretation	2 – Diagnostic data 0 – Expmt. data
Data Analysis	0
Data Management	0
Expmt System Control	1 – Backup
System Maint.	3 – Test, use of tools, removal/replacement
Mission Integration	1
Expmt Setup-Preparation	3 – Following established procedures
Expmt Operation-Monitoring	1
Assess Changing Conditions	0
Support Sys. Control	3 – As required

Skill Requirements Category
0 – No Reqmt
1 – Backup – need supervision
2 – Familiarity – competence
3 – Full knowledge capacity

ROLE PROFILE

Position: 1   Technician

Description: Technician responsible for sortie-expmt.
interfaces and sortie system operation
and control

Responsibilities:

Decisions   Operational readiness of support systems ~ lighting, power,

life support, caution/warning, controls/display, communication

Operations   Setup and maintain experiment systems

Sys. Responsibility   Maintenance and setup

Skill Requirements Categories:

Knowledges – General	Sortie engineering
Science	0
Experiment	0
Expmt Systems	1 – Experiment 3 – Support
Engineering	2 – As regards support systems design and operation
Support Sys.	2
Skills	
Experimentation	0
Data Interpretation	0
Data Analysis	0
Data Management	0
Expmt System Control	0
System Maint.	3 – Experiment support equipment
Mission Integration	1 – Sortie integration
Expmt Setup-Preparation	3
Expmt Operation-Monitoring	1
Assess Changing Conditions	0
Support Sys. Control	2

Skill Requirements Category
0 - No Reqmt
1 - Backup - need supervision
2 - Familiarity - competence
3 - Full knowledge capacity

ROLE PROFILE

Position: ___-1 Technician Aide___

Description: Assist technician - under supervision

Responsibilities:

Decisions Minimal

Operations Backup operations, maintenance and setup

Sys. Responsibility None

Skill Requirements Categories:

Knowledges – General	Mission objectives, schedules, requirements
Science	0
Experiment	0
Expmt Systems	1
Engineering	2. - Shuttle/sortie - experiment interfaces
Support Sys.	1
Skills	
Experimentation	0
Data Interpretation	0
Data Analysis	0
Data Management	0
Expmt System Control	0
System Maint.	0
Mission Integration	2
Expmt Setup-Preparation	0
Expmt Operation-Monitoring	2
Assess Changing Conditions	0
Support Sys. Control	1 - Shuttle/sortie - experiment interface

APPENDIX D

CURRENT STATUS OF THE ROLE OF MAN DETERMINATION

The crew skill allocations as developed by Sortie Lab personnel for the Sortie experiments are presented in Table 1. In a complementary program, the MSFC Shuttle Payload Planning Activity (SPPA) identified 45 experiments as candidates for the Sortie Lab, in seven disciplines. For each experiment the report of the activity identifies personnel types by three general classifications: scientist (by type), engineer, and technician (by type, electromechanical, optics, etc.). A summary of personnel requirements by experiment, as reported in the SPPA status report (1972) is presented in Table 2. A technician (usually electromechanical) is required for 34 of the 45 experiments. At least one scientist is required also for 34 experiments. An electrical engineer is required for six experiments while two others require a pilot/navigator for subsatellite control.

An attempt to classify payload personnel skill requirements based on an analysis of task requirements was made by the URS/Matrix Company in June, 1972. This study used the General Dynamics Blue Book as the source of information on experiment requirements.

The URS/Matrix report initially identified 32 functions for an experimenter. This list is presented in Table 3. The general functions in this list can be classified into three groups: data acquisition functions; cognitive functions; and operational functions. The first three items in the list comprised the data acquisition functions. A total of four functions were classified as cognitive type of functions. These included decision making, pattern recognizer, evaluator, and data processor. The remaining 25 functions were classified as operational functions.

The URS/Matrix list of 2000 task skills was then analyzed to determine the types of functions evolving from the list. The 2000 task-skills were accommodated by 52 different functional designators. This list is presented in Table 4 with a tally of the number of times each function was cited in the list of 2000

(actually 1994). The percentage of times each function was cited is also presented in this table.

A comparison of the function lists in Tables 3 and 4 led to the following conclusions:

- Three of the functions listed in Table 3 did not occur in the task skill list of Table 4. These include pattern recognizer, experimental subject, and decision maker.

- 23 additional functions were identified in the task skill analysis which were not included in the original list (Table 4).

The distribution of the task skill functions (Table 4) was as follows:

- Information Acquisition Functions - 11%

- Operational Functions, including preparation, servicing, actuation, and configuration - 80%

- Cognitive, Executive and Communicative Functions - 9%

The functions developed in the functional model (Appendix A) numbered 36. The distribution of these functions was as follows:

- Information Acquisition Function   8.3%

- Operational Functions   25%

- Cognitive, Executive, Communications   61%

- Engineering Function   5.6%

It can be concluded that the functional model of the experimenter/scientist developed in this study places greater emphasis on the cognitive and executive aspects of the role than did the URS/Matrix task skill analysis. The correspondence of the three lists of experimenter/scientist functions is described in Table 5.

For Skylab seven specific functions had been identified for the experimenter. These include:

- Sensor operator
- Discriminator
- Data selection and evaluation
- Manual control

- Maintenance and repair
- Assembly and setup
- Mobility

TABLE 1. SORTIE EXPERIMENT SUMMARY

Discipline Astronomy

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
AS-1 UV Astronaut	1 m. diff. limit. telescope	0	Astronomer	12		100%	100%	10%	Some
			Optical Technician	12					
	Deep sky survey	0	"	24	Monitor-target selector for 2 dark side sessions	100%	100%	-	Some
	ALT. UV Telescope	0	"	24		100%	100%	50%	Some
AS-2 IR	1-5M telescope	Emerg Only	"	12 each		100%	90%	10%	Some
	Large aperture	"	"	"		100%	90%	10%	Some
AS-3 Comet Sim.	–	0	2 Electromech. technicians	12 hrs each	Time-control release oper. data rec. voice record	100%	80-100	-	20%
AS-4 Met. Sim.	–	0	E/M Technician	12	Point-adjust projectile guns-seq. instrum, monitor	100%	80-100	-	20%

Discipline High Energy Astrophysics

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
HE-1 Cosmic Ray Survey	Spectrometer	0	E/M Technician	.2 hr/ miss.	Auto control	0	100%	6%	0
	Heavy NVC detect	0	"	"	"	0	100%	6%	0
	Mag. spectrometer	0	"	10.5 hrs/ miss.	Periodic monitor.	1%	100%	6%	0

TABLE 1 Continued

Discipline High Energy Astrophysics

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
E-1 Cosmic Ray Survey	Spectrometer	0	E/M Technician	.2 hr/miss.	Auto control	0	100%	6%	0
	Heavy NVC detect.	0	"	"	"	0	100%	6%	0
	Mag. spectrometer	0	"	10.5hr/miss.	Periodic monitor.	1%	100%	6%	0
HE-2 X & Gamma Ray	Detector-gamma	0	"	.2hrs/miss.	Turn on/off only	0	100%	6%	0
	G-ray Spectrometer	0	"	"	"	0	100%	6%	0
	X-ray Spectrometer	0	"	"	"	0	100%	6%	0
	X-ray Polarim.	0	"	"	"	0	100%	6%	0
	X-ray Detectors	0	"	.7hrs/miss.	Turn on/off-refill prop. counter	0	100%	6%	0
Discipline Atmosphere- Space Physics									
AP-PPEPL	Plasma Physics & environ. perturb. laboratory	emerg. only	Physicist	30	Crew of three	10-20	75-100	25	10-30
			E/M Technician	10	One only				

TABLE 1 Continued

Discipline High Energy Astrophysics

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
E-1 Cosmic Ray Survey	Spectrometer	0	E/M Technician	.2 hr/miss.	Auto control	0	100%	6%	0
	Heavy NVC detect.	0	"	"	"	0	100%	6%	0
	Mag. spectrometer	0	"	10.5hr/miss.	Periodic monitor.	1%	100%	6%	0
HE-2 X & Gamma Ray	Detector-gamma	0	"	.2hrs/miss.	Turn on/off only	0	100%	6%	0
	G-ray Spectrometer	0	"	"	"	0	100%	6%	0
	X-ray Spectrometer	0	"	"	"	0	100%	6%	0
	X-ray Polarim.	0	"	"	"	0	100%	6%	0
	X-ray Detectors	0	"	.7hrs/miss.	Turn on/off--refill prop. counter	0	100%	6%	0
								.	
Discipline Atmosphere- Space Physics									
AP-PPEPL	Plasma Physics & environ. perturb. laboratory	emerg. only	Physicist	30	Crew of three	10-20	75-100	25	10-30
			E/M Technician	10	One only				

69

TABLE 1 Continued

Discipline Earth Observation

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return Display	On Orbit Dump	Real Time Transit
EO-1 Earth Observ.		0	Geologist	22					
			Optical Technician	11					
			Elec. Engineer	11					
			Optical Scientist	9					
EO-2 Zero-G Cloud Physics Laboratory	Lab Operations	0	Meteorologist	4-8					
			Physicist	4-8					
			E/M Technician	2-4					
Discipline Earth and Ocean Physics Applications									
Test bed P/L	-	0	Technician	18		25%	100%	0	10%

70

TABLE 1 Continued

Discipline Space Processing Applications

Payload	Experiment	EVA	Skills	Crew Hrs./ Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
SPA-1 Biological Sub-element	B-10 read. check	0	E/M Technician	.5 hr/miss.	Over all experiments			-	-
	B-20 sample prep	0	"	.1	Start-stop				
	B-30 Operation	0	"	.2					
	B-40 Store sample	0	"	.1					
	B-50 Equip. Refurb.	0	"	.1					
	B-60 Shutdown	0	"	.5 hr/ miss.					
SPA-2 Gen. Purpose	G-10	0	"	"					
	G-20	0	"	.2					
	G-30	0	"	1.5	initiate, operate, terminate				
	G-40	0	"	.1					
	G-50	0	"	.1					
	G-60	0	"	.5 hr/ miss.					
SPA-3 Furnace Sub-element	F-10	0	"	.5hr/ miss.					

TABLE 1 Continued

Discipline Space Processing Applications Continued

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
	F-20	0	E/M Technician	.2					
	F-30	0	"	.2					
	F-40	0	"	.2					
	F-50	0	"	.2					

Discipline Communications - Navigation

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
CNRL-1 Early lab		0	Electronics eng.	10	Console oper., re-config. data analysis, target selection	0	100	0	1%
			Optical Tech.	10					

TABLE 1 Continued

Discipline Life Sciences

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return Display	On Orbit Dump	Real Time Transit
LS-1 7-day ded. laboratory		TBD	M.D.	12					
			Biologist	12					
			E/M engin./L.S. Technician	12					
LS-2 30-day ded. laboratory		TBD	Same as above						
LS-3 Carry on mini laboratory	Medical Res.	-	M.D.	1.75					
	Verteb. Res.	-	Biol. Technician	1.75					
	Cell-tissue res.	-	Med. Technician	1.75					
	Life Support res.	-	Eng. Technician	1.75					
	MSI Res.	-	Med. Technician	1.75					
	Plant Res.	-	Biol. Technician	1.75					
	Invertab. Res.	-	Biol. Technician	1.75					
LS-4 BRM		-	C/o-launch-retriev.	6/ launch-retr.					

73

TABLE 1 Continued

Discipline Space Technology

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
ST-1 ATL-1	CN1, 2, 4 Micro-wave	0	E/M Technician	3					
	EO3 Scanner	0	"	1					
	Ph1, 3, 4, 5, 6	0	Physicist/Chemist	5					
			E/M Technician	2					
	MB1-5	0	Scientist	5					
			E/M Technician	2					
	CS1-2	0	"	6					
	EN1-4	0	Mech. Technician	5					
		0	E/M Technician	1					
ST-2 ATL-2	CN3	0	E/M Technician	.5					
	CN5	0	"	.5					
	CN7	0	"	.5					
	CN9	0	"	.5					

74

TABLE 1 Continued

Discipline Space Technology Continued

Payload	Experiment	EVA	Skills	Crew Hrs./ Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
	EO1	0	E/M Technician	2					
			Physicist	2					
	EO2	0	E/M Technician	.5					
	EO4	0	Physicist	4					
	Ph1	0	E/M Technician	.25					
	Ph2	0	"	.5					
	Ph4	0	"	.5					
	Ph5	0	Anyone	.25					
	MB-1	0	Anyone	.25					
	MB-2	0	2 crewmen	.5					
	MB-3	0	Photograph Tech.	1.5					
	MB-4	0	Biol. Technician	2					
	5 experiments	0	E/M Technician	5					

TABLE 1 Continued

Discipline Space Technology Continued

Payload	Experiment	EVA	Skills	Crew Hrs./Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
ST-3 ATL-3	CN-6	-	E/M Technician	2					
			Anyone	2					
	CN-8		E/M Technician	2					
			Anyone	2					
	CN-9		EE						
	EO1-4		E/M Technician	4					
	Ph1 - MB1		F/M Technician						
			Physicist	.33					
			Meteorologist						
			Anyone						
			Crewman						
	MB2-5		Photo Technician	.25					
	EN1-3		Biol. Technician						

76

TABLE 1 Continued

Discipline Space Technology Continued

Payload	Experiment	EVA	Skills	Crew Hrs./ Day	Remarks	On Orbit Display	Data Store for Return	On Orbit Dump	Real Time Transit
ST-4 Phys./Chemist	Wall-less chemical	–	Physicist/Chemist	2					
			E/M Technician	4					
	Sup. He		"	4					
	Fluid Ph		"	4					
	Neutral Beam		"	4					

TABLE 2

SPPA EXPERIMENT MANNING REQUIREMENTS

Experiment	Scientist	Engineer	Technician
Astronomy			
1 M Photoheliograph	Astronomer/Astrophys.		
Solar Spar - ASMDS	"		
Stratoscope III	"		
Wide Angle UV	"		
IR Telescope	"		
Small UV	"		
1.5 M Photoheliograph	"		
Communications/Navigation			
Early Lab		Electrical	Optical
C/N Research Lab		Electrical	Electronic
Earth Observations			
Met. and Atmos. Science	Oceanographer	Electrical	Electromech.
	Meteorologist		Optical
Land Use	Agronomist		Electromech.
	Geologist		Optical
Pollution	Meteorologist		Photo
	Oceanographer		Electromech.
	Hydrologist		Optical
Resources	Phys. Geologist		Photo
	Photo Geologist		Electromech.
	Agronomist		Optical
	Hydrologist		
Disaster	Same as above		Same as above
Ocean Resources	Meteorologist		Electromech.
	Oceanographer		Optical
Atmos. Cloud Physics	Atmos. Physics		
Freezing Droplet	Cloud Physics		
Drop Change	General Science		
Material Scie. - Manufacturing			
Biological			Biotech.
			Electromech.
Levitation	Material Scientist	EE	Electromech.
	Metallurgist		Optical
Furnace	Metallurgist	EE	Electromech.
Small/Low Temp.	Material Scientist	EE	Electromech.

TABLE 2
Continued

Experiment	Scientist	Engineer	Technician
Planetary			
Intermediate Telescope			Technician
Space Physics			
Atmos. and Magnetic Sci.	Physicist		Electromech.
Commentary Physics	Physicist		Electromech.
Meteroid Science	Physicist		Electromech.
Small Astr. Telescopes	Physicist		Electromech.
Plasma Physics Lab	Physicist		Electromech.
Wake Measurement	Physicist	Pilot/Navigator	Electromech.
Plasma Resources	Physicist		Electromech.
Wave Particle Interaction	Physicist	Pilot/Navigator	Electromech.
Electron-Iron Beam	Physicist		Electromech.
Cosmic Ray Mag. Spectrum	Physicist Scientist-Astronaut		
Plastic - Nuclear Emulsion			Electromech.
Physics - Chem. Lab	Physicist Physical Chemist		Electromech.
Flame and Laser	Physicist Physical Chemist Thermodynamist		Electromech.
Test Chamber	Physicist Thermodynamist		Electromech.
Technology			
Certanin. Measurement	Physicist		Electrical
Monitor	Physicist		Electrical
Short Term Cryo			Electrical
Slush Propellant			Electrical
Noncryo			Electrical
Noncryo			Electrical
AMU			3 Electrical
MWP			3 Electrical

TABLE 3

URS/MATRIX INITIAL LIST OF FUNCTIONS

Status Monitor
Observer
Inspector
Pattern Recognizer
Communicator
Data Processor
Fault Isolator
Calibrator
Aligner
Controller
Evaluator
Analyzer
Decision Maker
Tester-Checkout
Actuator
Stower
Cleaver-decontaminator
Assembler
Translocater
Deployer
Retriever
Locomotion
Remover
Repairer
Experimental Subject
Occupier
Wearer
Receiver/Donor
Deactivator
Unstower
Disassembler
Replacer

TABLE 4

URS/MATRIX TASK SKILL LIST

Task Skill	No. of Citations	%	Task Skill	No. of Citations	%
Inspector	53	2.5	*Filler	1	.05
Remover	220	11.0	Cleaner	56	2.8
Installer	244	12.2	Analyzer	8	.4
Stower-unstower	229	11.5	*Recorder	17	.85
Translocater	99	4.9	*Data Interpreter	1	.05
Monitor	108	5.4	*Record Organizer	1	.05
*Opener-closer	6	.3	Observer	51	2.5
Repairer	112	5.6	Evaluator	46	2.3
Selecter	21	1.0	*Developer	1	.05
Router	3	.15	*Classifier	1	.05
Connector-Disconnector	18	.9	*Measurer	1	.05
Actuator	117	5.8	*Determiner	28	1.4
Identifier	4	.2	*Director	1	.05
Tester	46	2.3	*Donner	1	.05
Assembler	86	4.3	*Preparer	2	.1
Disassembler	79	3.9	*Formulator	1	.05
Fault identifier	121	6.0	*Applier	1	.05
Translater	3	.15	*Mixer	1	.05
Calibrator	38	1.9	Occupier	1	.05
Deployer	7	.35	Wearer	5	.25
Aligner	15	.75	Processor	1	.05
Retractor-Retriever	1	.05	Donor	1	.05
*Adjuster	14	.7	Receiver	1	.05
*Coverer	1	.05			
Planner	20	1.0			
Communicator	51	2.5			
Controller	12	.6			
Deactivator	61	3.1			

*Not on original function list.

TABLE 5

SUMMARY OF FUNCTIONS

Essex Model Functions	Matrix Functional List	Matrix Task-Skill List
Experiment Definer		
Experiment Analyzer		
Experiment Planner		X
Experiment Designer		
Experiment Fabricator		
Experiment Installer		
Experiment Documentor		
Crew Trainer		
Communicator	X	X
Experiment Modifier		
Experiment Preparer		X
Experiment Checkout-Tester	X	X
Fault Identifier		
Fault Isolator	X	
Repairer	X	X
Actuator	X	X
Monitor-Observer	X	X
Operator-Controller	X	X
Data Acquirer-Measurer		X
Data Verifier		
System Monitor	X	
Decision Maker	X	
Evaluator	X	X
Problem Identifier		
On Line Data Analyzer	X	X
Experiment Terminator		X
Data Indexer		X
Data Processor	X	X
Data Formatter		
Data Inputter		
Data Communicator		
Data Retriever		
Data Analyzer		
Data Interpreter		X
Data Storer		
Data Disseminator		
Inspector		X
Pattern Recognizer		
Calibrator		X
Aligner		X
Stower-Unstower		X
Cleaner-Decontaminator		X
Assembler-Disassembler		X
Translocator		X
Deployer		X
Retriever		X
Locomotion		X
Remover/Replacer		X

TABLE 5
Continued

Essex Model Functions	Matrix Functional List	Matrix Task-Skill List
	Experimental Subject	
	Occupier	X
	Wearer	X
	Receiver/Donor	X
		Opener-Closer
		Selector
		Router
		Connector
		Identifier
		Adjuster
		Coverer
		Filler
		Recorder
		Record Organizer
		Developer
		Determiner
		Director
		Donner
		Formulator
		Applier
		Mixer