| (NASA-CR-161192) SYSTEM DESIGN PACKAGE FOR   | N79-23490 |
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| A'SOLAR HEATING AND COOLING SYSTEM INSTALLED |           |
| AT AKRON, OHIO (Solaron Corp., Commerce      |           |
| City, Colo.) 73 p HC A04/MF A01 CSCL 10A     | Unclas    |
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#### DOE /NASA CONTRACTOR REPORT

DOE /NASA CR-161192

## SYSTEM DESIGN PACKAGE FOR A SOLAR HEATING AND COOLING SYSTEM INSTALLED AT AKRON, OHIO

Prepared from documents provided by

Solaron Corporation 4850 Olive Street Commerce City, Colorado 80022

Under Contract NAS8-32249 with

National Aeronautics and Space Administration George C. Marshall Space Flight Center, Alabama 35812

April 1979

For the U. S. Department of Energy





## **U.S.** Department of Energy



Solar Energy

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|     | Marshall Space Flight Center,   | Alabama.                               |                                     |  |  |  |  |  |  |
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|     | This package contains information used to evaluate the design of Solaron's solar heating<br>cooling, and domestic hot water system. A conventional heat pump provides summer cooling<br>and back-up heating (when solar energy is not available). Included in the package are such<br>items as the design data brochure, system performance specification, system hazard analysis,<br>spare parts list, and detailed design drawings. |  |                                     |  |  |  |  |  |  |
|     | A Solaron solar system  | is installed in a single-family dw     | elling at Akron, Ohio, and          |  |  |  |  |  |  |

at Duffield, Virginia.

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|                                       |                   | WILLIAM A. BROOKSBANK, JR.<br>Mgr, Solar Heating and Cooling Project Office |                  |           |  |  |  |
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#### TABLE OF CONTENTS

| SUBJEC. | Г |
|---------|---|
|---------|---|

| DESIGN DATA BROCHURE                   | 1  |
|--|----|
| SYSTEM PERFORMANCE SPECIFICATION       | 5  |
| SYSTEM HAZARD ANALYSIS                 | 8  |
| SPECIAL HANDLING AND MAINTENANCE TOOLS | 10 |
| SPARE PARTS LIST                       | 11 |
| DRAWINGS LIST FOR OTS-30               | 12 |
|  |    |

\*DETAILED DESIGN DRAWINGS

\*Drawings appear in the same order as listed on drawing list.

#### DESIGN DATA BROCHURE

#### AKRON SOLAR HEATING/HEAT PUMP OFF-PEAK STORAGE SYSTEM

Akron, Ohio

#### Background

In 1976, Solaron Corporation was awarded a contract by NASA to develop and install two prototype solar heating and cooling systems, totinclude the heating potable domestic hot vater. Through a team offort, including work by Solaron Corporation, and Carrier Corporation, possible configurations were evaluated. The final design was completed after careful analysis of computer sigulations and efficiency studies.

#### The System

The system in the Akron Metropolitan Housing Authority home combines a Solaron solar heating system with a conventional Carrier heat pump. The Solaron system will provide space heating and domestic hot water heating while the Carrier heat pump will provide back-up heating (when solar energy is not available) and summer coolinj. The unique attribute of the system is that the conventional Carrier Heat Pump will also use off-peak electricity for heating and cooling storage.

During off-peak hours, the heat pump will store heated water (in the winter) or store chilled water (in the summer). Then, while peak rates are in effect, the heat pump system will use the stored energy to either heat or cool the residence.

The use of this system will offer the homeowner many advantages. The Solaron solar system will substanially decrease the need for daytime heating and water heating. In fact, during the Spring and Fall, when outdoor terperatures are mild, the colaron system will store a significant amount of heat for use at night, greatly decreasing conventinal energy needs.

ecause utilities that use peak rates encourage the use of off-peak electricity by lowering the rates in off-peak ours, the off-peak storage in the Akron home offers the omeowner substantial savings. The homeowner is, essentially, aving money by paying lower utility rates for energy stored uring off-peak hours which will actually be used during eak hours.

he advantages extend far beyond homeowner savings. ΤĒ undreds of thousands of these systems were installed in a egion, the effect would be to greatly decrease the peak use f electricity. By reducing the peaks and filling in the valleys", electrical use would tend to level off during a a hour period. By leveling off electrical use, the power roducing facilities would operate at a more efficient wel. Finally, the reduction in peak loads would decrease he need to build big new power plants to cover peak periods. he end result would be to slow the increase in electrical over costs to the consumer.

#### Modes of Operation

is shown on the reverse side of this brochure, the Solaron/ Carrier System has a number of distinct modes of operation.

- Solar hearing direct from collector.
- Storing solar heat and heating not water.
- Heating from solar 5 prage,
- Heating from solar storage and cif-peak heat storage.
- Heating conventionally by heat pump.
- Off-peak heat storage.
- Heating from off-peak storage.
- Solar hot water heating (summer). Solar hot water heating (summer) and conventional heat pump cooling. Off-peak cooling storage. Solar hot water heating (summer) and cooling from
- off-peak storage.
- Cooling from off-beak storage. Conventional heat pump cooling.

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#### SOLARON COLLECTOR PANEL DETAILS (patents applied for)

The Solaron solar collector is an advanced type of an air heating, flat plate collector. Our exclusive internal manifolding allows the Solaron collector to be completely modular. Factory preassembled collector panels are plugged into each other with a minimum of installation time. Air inlets and outlets are field cut into each collector array as required. The Solaron solar collector is designed for installation on any structurally sound surface, such as a roof, wall or specially made supports.

The Solaron solar collector has the following general construction characteristics:

- Absorber: 28 gauge steel with porcelain enamel coating.
- Glazing: Two 1/4" sealed special low iron tempered glass panels with a long life EPDM perimeter gasket. Glass plate can be easily removed for service or replacement.
- Pan: 20 gauge steel, fully insulated with 334" fiberglass batt. Painted external surfaces.
- Connection Ports: Unique flange configuration permits tight air seal automatically as modules are installéd.

Cap Strip: Painted steel designed to provide weather seal between panels.





#### PEBBLE-BED HEAT STORAGE UNIT

The use of pebbles in the heat storage unit is particularly effective with an air circulating solar heating system. The pebble bed maintains a steep temperature stratification (i.e. hot on top and cold on the bottom). This allows air to be provided at the highest available temperature to the heated space from the top of the pebble bed. It also allows air to return from the bottom of the bed to the collector at essentially room temperature. This ensures maximum efficiency of solar heat collection and delivery.





#### AIR HANDLING UNIT

Solaron provides a standard factory preassembled air handling unit, including a blow and motor driven dampers. A separate damper p is furnished for mounting in the duct system, (i.e backdraft dampers).

A typical installation for the air handling a near the auxiliary heater and heat storage, is sho in the General System Description (upper left). T air handler can be mounted either vertically or horizontally, and with proper orientation and clearance to receive all connecting ducts withour interference.

#### SOLARON AUTOMATIC CONTROL UNIT

The automatic temperature control unit included as part of the Solaron system. The controller handles all of the operational modes s are shown in the schematics on page 2. The controller operates the solar side of the system ties into a 2-stage thermostat to provide solar a auxiliary heat to the space as required. The star controller can be modified (with Solaron hardw to combine with heat pumps or other types of auxiliary heating systems. Solaron can provide technical assistance to design special controller large projects or special applications.

The system installed at the Akron Metropolitan Hous: Authority was designed by Solaron Corporation of Denver, Colorado under NASA Contract #NAS8-32249.

This work has been supported by the Solar Heating and Cooling Research and Development Branch, Office of Conservation and Solar Applications, U. S. Department of Energy.

> SOLARON CORPORATION, 720 South Colorado Blvd. Denver, Colo. 80222

#### SYSTEM PERFORMANCE SPECIFICATION

#### APPENDIX A

#### Specification No. . SHC 3017 Page Date 11/20/78

#### SYSTEM IDENTIFICATION

This Appendix defines the performance and installation drawings for Solaron Heating , Cooling & Hot Water. System Model Number SHC 3017 Heat Pump.

#### SYSTEM PERFORMANCE SHEETS

#### Site -

dwelling The system shall be installed in a <u>single family</u> in the city of <u>Akron</u>, county of Summit, state of <u>Ohio</u>.

#### Heating Capacity

The system will provide solar energy for \_\_\_\_\_35 % of the average total heating load during the heating season based on an average total heating load of 7.067 BTU/Month and a peak heating load of \_\_\_\_\_\_X10^6 \*9 month average ' at a 64°  $\Delta T$ 

#### Cooling Capacity

The system will provide solar energy for 0 % of the average total cooling load during the cooling season, based on an average total cooling load of 3.6, BTU/Month and a peak cooling load of 20,000 BTU/hr. x 10<sup>6</sup> \*3 month average

#### Auxiliary Energy

The average rate of auxiliary energy used for heating shall be no greater than <u>4.12</u>, BTU/Month of the total energy required for heating, including not water. This shall be no greater than <u>44\*%</u> of the total energy required for heating. The average rate of auxiliary energy used for cooling during the cooling season shall be no greater than  $1.8 \times BTU/Month$ . This shall be no greater than  $1.8 \times BTU/Month$ . This shall be no greater than  $50 \ddagger \%$  of the total energy required for cooling.

\* 9 month average with C.O.P. = 1.5 ± 3 month average with C.O.P. = 2.0 -

#### SYSTEM PERFORMANCE SPECIFICA FION

Specification No. SHC 3017 Page Date 11/20/78

#### Hot .Water

80 gallons of potable (or useable) hot water shall be delivered at no less than 5 gal/min at temperatures no less than 140.°F. Recovery time shall be no greater than 2 hours. The average hot water heating load will be  $1.83 \times BTU$ /Month of which 65 %is provided by auxiliary energy.  $10^6$ 

#### **Operating Requirements**

The maximum electrical energy required to drive the solar portion of the system at its rated capacity shall be no greater than 0.7 K.W. The maximum electrical energy required to drive the complete system shall be no greater than 1.2 K.W. The average yearly electrical energy required to drive the system shall be no greater than 4000 K.W.H. Water requirements for cooling condensers and/or air humidification shall be no greater than 0 gal/hr.

#### Physical Data - Table III

The following subsystems shall have:

| • | Design life<br><u>less than</u>            | no<br>    | Weight (filled)<br>no greater than | Installation<br>dimensions                              |
|---|--|-----------|------------------------------------|---|
| I | Heating (Duct Heater) 10 yea               | rs        | <u>100</u> lbs                     | <u>_2" x 2' x</u> 2'                                    |
|   | Cooling (H & C Coil) 10 yea                | rs        | <u>200</u> lbs                     | $\frac{3' \times 2' \times 1'}{2! \times 2! \times 2!}$ |
|   | Auxiliary Energy 10 yea<br>(H.P. & Tank)   | rs i      | 10000 lbs H.I<br>storag            | 2. <u>4' x 2' x 2'</u><br>ye 6' x 6' x 6'               |
|   | Storage (Pebble Bed) 20 yea                | rs<br>. ' | <u>30000</u> 1bs                   | 8 <u>'x6.75'x7.5'</u>                                   |
|   | Potable Water <u>5</u> yea<br>(or useable) | rs ,      | <u>1600</u> lbs wtr.h              | $t_{r.5'H \times 2'D}$                                  |
|   | Collector 20_ yea                          | rs        | 9 lbs/ft <sup>2*</sup>             | <u>8"x14'x43'</u>                                       |
|   | Energy Transport 20 yea                    | rs        | <u>15</u> lbs/ft                   | <u>N/A</u>  |
|   | Controlsl0-yea                             | rs        | 50 lbs.each                        | <u>_N/A</u>   |
|   | (Other)                                    |           |                                    |   |

Specification No. SHC 3017 Page Date 11/20/78

The existing system consists of the following:

1. 546 sq. ft. (total area) of the Collector described in the proposal with an efficiency of 40% under the following conditions  $T_{in} = 70^{\circ}F$ ,  $H_{t} = 300$  BTU/HR./FT.<sup>2</sup>,  $T_{a} = 48^{\circ}F$ .

2. 27000 pounds of rock storage in one box. The insulation is R-11 or equal.

3. A control system as for controlling heating, cooling, hot water and the off-peak system.

4. A transport system with 100 feet of 14" x 16" duct, covered with 1 inch of fiberglas insulation. The mass flow is 1000 SCFM.

5. The annual solar insolation at the Akron location that the existing system is 4.6 x  $10^5$  BTU's per sq. ft. (45<sup>o</sup> Tilt).

#### SYSTEM HAZARD ANALYSIS

In general, no parts of the delivered system pose any major hazards to personnel, other equipment or to the structure. Only minor hazards, common to all heating and ventilating equipment exist in the system and are outlined below.

#### I. Electrical

The Carrier heat pump, outdoor unit, the Solaron solar fan and room fan, the duct heater and the domestic water heater all operate at 230 volt, single phase. Since all these components have been installed in accordance with all local and national electrical codes their hazard to personnel and to the structure are minimal.

The off-peak pumps, the domestic water pump, and the control unit operate at 120 volts. These components have also been installed in accordance with all local and national electrical codes and therefore represent only a minimal hazard to personnel and to the structure.

#### II. Temperature

The stagnation temperature present in a no-flow condition in the solar collector is approximately  $350^{\circ}$ F. This is the temperature reached at the absorber. The temperature on the exterior surfaces of the collector can reach  $200^{\circ}$ F under these conditions. This temperature represents a minor hazard to personnel, and it is therefore recommended that if and when servicemen work on the array they use a pair of gloves.

#### **III.** Pressure

The domestic water subsystem works at mains water pressure. All piping is therefore designed to operate at this pressure and conforms to local and national plumbing codes, which minimizes the hazard to the structure and personnel.

#### IV. Flammability

There are no flammability hazards present in the system.

#### V. Toxicity

There are no toxic fluids used in the system.

#### SPECIAL INSTALLATION AND MAINTENANCE TOOLS

No special tools are required to install and service the entire solar heating, cooling and off-peak system. The only tools and test equipment required are those normally carried by an HVAC contractor/serviceman on his service vehicle. The required tools and test equipment are listed in the installation operation and maintenance manual.

#### SPARE PARTS LIST

All needed spares for the delivered system are "off-the-shelf" hardware and are available from Solaron, Carrier or one of their OEM suppliers. The recommended spare parts that are unique to the Solaron system (exact duplicates are not available elsewhere) are listed below:

(1) AT Board SHC130

Replaces differential thermostat in Solaron HCO116 control unit. Recommended Qty.: 1 Lead Time: In stock in Denver Price: \$82.60

(2) T<sub>co</sub> collector sensor SHC131

Sensor for above ∆T board; senses collector outlet temperature. Recommended Qty.: 1 Leadtime: In stock in Denver Price: .= \$26.14

(3) BD damper DV0020

Backdraft damper used to prevent back flow on return air side of the system.

Recommended Qty.:1Leadtime:In stock in DenverPrice:\$69.00

(4) Collector Glazing GL0034

Replaces double glazed unit used in series 2000 collectors. Recommended Qty.: 1 Leadtime: In stock in Denver Price: \$104.50

#### ACCEPTANCE DATA PACKAGE

#### Drawings List for OTS-30

#### (Akron)

#### I. SOURCE CONTROL DRAWINGS

- A. Solaron Collector and Hardware Details
- B. Blank Drawing of Pebble Bed Heat Storage
- C. AU0400 and AU0500 Air Handler (Solar and Room Fans)
- D. Solaron Motorized Dampers MD-1, 2, 3
- E. Wiring Diagram Solaron HC0116 Heat Pump Control Unit
- F. Wiring Diagram Off Peak Controller
- G. A. O. Smith PEC-52, PEC-80 Domestic Water Heater and Preheat Tank
- H. Grundfos Stainless Steel Circulator Pump UM 25-18SU
- I. Grundfos Variable Head Circulator Pump UP 26-64
- J. Honeywell Modutrol Motors M845A, M845E (motors for valves MV1A, MV1B, MV2 and MV3)
- K. Honeywell Valve Linkage Q618A (valve linkages for above valves)
- L. Honeywell Three-Way Valve V5013A
- M. Eaton Storage Tank
- N. Carrier 38HQ Heat Pump and Outdoor Unit
- 0. Carrier Coaxial Heat Exchanger
- P. Carrier Coaxial Heat Exchanger
- Q. Modifications to 38HQ940 Outdoor Unit
- **II. DELIVERED SYSTEM DRAWINGS** 
  - A. Akron House Plans and Elevations D1000A
  - B. Akron House Mechanical Room D1001A

- C. Akron House Heat Storage Unit D1002A
- D. Akron House System Monitoring D1003
- E. Akron House System Monitoring D1004
- F. Akron House Wiring Diagram D1005



FOLDOUT FRAME Z-

FOLDOUT FRAME 2-











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#### STAINLESS STEEL CIRCULATOR PUMPS



#### INFORMATION: Stainless steel circulator pump — UM 25-18 SU

The UM 25-18 SU is a revolutionary circulator pump. The water passing through the pump touches nothing but high-quality fabricated stainless steel. The volute section, for example, is constructed of type 316 stainless.

#### CONSTRUCTION

The UM 25-18 SU is a water lubricated pump. However, in order to protect the rotor and bearings from damaging impurities which may be present in the circulating water, they are separated from the stator and the pump chamber by a liquid filled rotor can. The motor shaft extends out from the rotor can, into the pump chamber through the aluminum oxide bearing, which also functions as a seal. During initial operation, the pump is automatically self-vented; however, due to the isostatic principle, there is no further recirculation of water into the closed rotor can.

The pump's "diamond-hard" aluminum oxide bearing construction, combined with the high starting torque of the motor, ensures re-start after shutdown.

#### MATERIALS

| Stainless Steel:             | Pump chamber, rotor can, shaft, rotor cladding, bearing plate, im-<br>peller, thrust bearing cover. |
|------------------------------|---|
| Aluminum oxide:              | . Top bearing, shaft ends, bottom bearing.  |
| Carbon / aluminum oxide:     | . Thrust bearing.   |
| Aluminum:                    | . Motor housing, pump housing cover.  |
| Ethylene / propylene rubber: | .O-rings, gasket.   |
| Silicon rubber:              | Winding Protection.   |

#### APPLICATIONS

The UM 25-18 SU is particularly suited for open and potable systems. The stainless steel construction protects the pump from the corrosion that has plagued cast-iron and bronze-lined pumps in these types of applications. The pump is intended for circulation and booster applications in domestic water and solar systems.



#### PERFORMANCE CURVE UM 25-18 SU



The UM 25-18 SU is operated by an energy conserving 1/35th HP (0.66 amp) motor which has built-in overload protection. However, because of advanced engineering design, the pump produces up to 6 feet of head or a flow of up to 14 GPM. The pump's small size and high efficiency make it suitable for many varied applications and greatly reduces installation problems. The UM 25-18 SU is  $(U_L)$  listed.

#### **DIMENSIONS UM 25-18 SU**



| Туре        | A      | B                 | C      | D      | E      | H      | Packing   | Ship.vol. | Weight |
|-------------|--------|-------------------|--------|--------|--------|--------|---|-----------|--------|
|             | mm     | mm                | mm     | mm     | mm     | mm     | 1 × w × h   | m³        | Kg     |
|             | inches | inches            | inches | inches | inches | inches | mm/"  | Cbft.     | Lbs.   |
| UP 25-18 SU | 152.4  | 95.25             | 38.1   | 106    | 82     | 127    | 200 × 180 × 160                                       | 0.005     | 3      |
|             | 6''    | 3 <sup>3</sup> ⁄4 | 1½"    | 4%s"   | 31⁄4   | 5"     | 7 <sup>7</sup> /• × 7 × 6 <sup>1</sup> / <sub>4</sub> | 1/s       | 6½     |

#### COMPRESSION ISOLATION VALVES

GRUNDFOS recommends the use of isolation valves with circulation pumps in all systems.



#### ORDER NUMBERS

|             |             | Bro   | onze Valves | Bronze Half-Union |           |  |  |  |
|-------------|-------------|-------|-------------|-------------------|-----------|--|--|--|
| Туре        | Order No.   | Dim.  | Order No.   | Dim.              | Order No. |  |  |  |
| UM 25-18 SU | 51.07 43 33 | 3/4 " | 51.98 43    | 3/4 ''            | 52.99 82  |  |  |  |

#### THREADED HALF-UNIONS

If Isolation Valves are not used, 34" iron-pipe half-unions are available.







GRUNDFOS PUMPS CORP. • 2555 CLOVIS AVE., CLOVIS, CA 93612 • (209) 299-9741 TELEX: 35-5353



#### VARIABLE HEAD CIRCULATOR PUMP

UP 26-64



#### INFORMATION Variable Head Circulator Pump-UP 26-64

The UP 26-64 is fitted with variable-head-control. This innovative mechanism, which controls both the head and the flow produced by the pump, allows the installer, by a simple hand adjustment, to precisely match the UP 26-64 to the demands of many varying systems.

#### CONSTRUCTION

The UP 26-64 is a water lubricated pump. However, in order to protect the rotor and bearings from damaging impurities which may be present in the circulating water, they are separated from the stator and the pump chamber by a liquid filled rotor can. The motor shaft extends out from the rotor can, into the pump chamber through the aluminum oxide bearing, which also functions as a seal. During initial operation, the pump is automatically self-vented; however, due to the isostatic principle, there is no further recirculation of water into the closed rotor can.

The pump's "diamond-hard" aluminum oxide bearing construction, combined with the high starting torque of the motor, ensures re-start after shutdown.

#### MATERIALS

| Stainless steel:                               | Rotor can, shaft, rotor cladding, bearing plate, im-<br>peller, variable flow adjustment plate, thrust bearing cover. |
|--|---|
| Aluminum oxide:                                | Top bearing, shaft ends, bottom bearing.  |
| Carbon/aluminum oxide:                         | Thrust bearing.   |
| Ethylene/propylene rubber:<br>Silicone rubber: | O-rings, gasket.<br>Winding Protection.   |

#### APPLICATIONS

The UP 26-64 should only be used in closed systems (i.e. solar, hydronic). The pump is intended only for the circulation of water. However, solutions such as ethylene glycol can be used without hindering pump performance. For open system applications ask for Grundfos' stainless steel volute circulator pumps.





#### **PERFORMANCE CURVES UP 26-64**

#### ELECTRICAL AND PERFORMANCE DATA

The UP 26-64 is operated by an energy-conserving 1/12th HP (1.65 amp) motor, which has built-in overload protection. However, because of its advanced design, the pump produces heads from 8 to 20 feet or flows from 16 to 30 GPM. The pump's small size and high efficiency make it suitable for many varied applications and greatly reduces installation problems. The UP 26-64 is (UL) listed.

Contact Grundfos for information regarding the complete line of circulator pumps and twin pumps.

H





| Туре         | A      | B      | C      | D      | E      | H      | Shipping Carton         | Pack Vol       | Weight |
|--------------|--------|--------|--------|--------|--------|--------|-------------------------|----------------|--------|
|              | mm     | mm     | mm     | mm     | mm     | mm     | 1xwxh                   | m <sup>3</sup> | kg     |
|              | inches | inches | inches | inches | inches | inches | mm/''                   | cb. ft.        | Lbs.   |
| UP 26-64U    | 180    | 129    | 32     | 103    | 81     | 161    | 195 x 200 x 200         | 0.008          | 5.5    |
| with unions  | 7 1/16 | 5 1/16 | 1 1/4  | 4 1/16 | 3 3/16 | 65/16  | 7 11/16 x 7 7/8 x 7 7/8 | 1/4            | 12 1/8 |
| UP 26-64F    | 165    | 129    | 33.5   | 106    | 81     | 162    | 195 x 200 x 200         | 0.008          | 5.5    |
| with flanges | 6 1/2  | 5 1/16 | 1 5/16 | 4 3/16 | 3 3/16 | 6 3/8  | 7 11/16 x 7 7/8 x 7 7/8 | 1/4            | 12 1/8 |

#### **ISOLATION VALVES**

GRUNDFOS recommends the use of isolation valves with circulation pumps in all systems.





**Union Isolation Valve** 



|                           |             |            | Unions             | Flanges    |                      | Flange Valves<br>Union Valves |           |
|---------------------------|-------------|------------|--------------------|------------|----------------------|-------------------------------|-----------|
| Туре                      | Order No.   | Dim.       | Order No.          | Dim.       | Order No.            | Dim.                          | Order No. |
| UP 26-64F<br>with flanges | 52.22 30 13 | 3/4"<br>1" | 51.9521<br>51.9522 | 3/4"<br>1" | 51.96 01<br>51.96 02 | 1"                            | 51.97 72  |
| UP 26-64U<br>with unions  | 52.25 20 13 |            |                    | 1 1/4"     | 51.96 03<br>51.96 04 | 1"                            | 51.98 72  |



Flange Isolation Valve

2 1 78 15 M

## Honeywell

THE M445 AND M845 ARE 2 POSITION, SPRING RETURN MODUTROL MOTORS. THEY ARE USED TO OPERATE DAMPERS OR VALVES IN APPLICATIONS WHERE IT IS NECESSARY OR DESIRABLE TO HAVE THE CONTROLLED ELEMENT RETURNTO THE STARTING POSITION IN THE EVENT OF POWER FAILURE OR INTERRUPTION.

□ The M445 operates on line voltage; the M845 operates on 24V ac.

□ The M445C and M845B are equipped with internal, thermostatically controlled heaters for use in cold weather applications.

□ The M445B and M845E are designed for normally open valves; all other motors are normally closed.

□ All models have a one minute, 160 degree stroke.

Sturdy, lightweight, die-cast aluminum case.

□ Integral spring returns motor to normal position when power fails or is interrupted.

Built-in spdt adjustable switch is available on some models for the control of auxiliary equipment.

Oil immersed gear train assures long life and quiet operation.

□ Full line of accessories includes weatherproofing kit and explosion-proof housing as well as auxiliary switches and a number of linkages.

□ Tradeline M845A includes multitap transformer for 120/208/240V ac control circuits.

Š.K. REV. 7-75 (.025)

# MODUTROL MOTORS

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Residential Div. Form Number

26

## SPECIFICATIONS

#### TRADELINE MODELS -

Tradeline models of this device are selected and packaged to provide ease of stocking, ease of handling, and maximum replacement value. Tradeline model specifications are the same as those of standard models except as noted below:

- TRADELINE MODELS AVAILABLE: M845A Modutrol Motor-2 position, spring return motor for use with dampers and normally closed valves. An internal spdt switch is provided for actuating auxiliary equipment. Motor operates from 24V ac and includes a cover mounted transformer for 120/208/240V ac control circuits.
- ELECTRICAL RATINGS: Voltage and frequencymotor requires 24V ac, 60 Hz. Cover mounted

#### MODELS:

- The M445 and M845 are 2 position, spring return Modutrol motors with 1 internal auxiliary spdt switch. They are for use with dampers and normally closed valves (except M445B and M845E are for normally open valves).
- M445A-Modutrol motor as described above for line voltage operation.
- M445B-Modutrol motor as described above for line voltage operation with normally open valves.
- M445C-Modutrol motor as described above for line voltage operation. Includes internal thermostatically controlled heater.
- M445D-Modutrol motor as described above for line voltage operation; without auxiliary switch.
- M845A-Modutrol motor as described above for 24 volt operation. Available with 120/208/240V ac multitap cover mounted transformer (see Tradeline specifications).
- M845B-Modutrol motor as described above for 24 volt operation. Includes internal thermostatically controlled heater. Available with 120V ac cover mounted transformer.
- M845C-Modutrol motor as described above for 24 volt operation; without auxiliary switch.
- M845E-Modutrol motor as described above for 24 volt operation with normally open valves. With 120V ac cover mounted transformer.

transformer has 120/208/240V ac multitap primary and 24V ac secondary.

#### ADDITIONAL FEATURES:

- Multitap transformer for 120/208/240V ac control circuits.
- -Tradeline pack with cross reference label and special instruction sheet.

STANDARD MODELS

| MODEL   | WATTS | VA | VOLTAGE, AC<br>50/60 HZ |
|---------|-------|----|-------------------------|
| M445A   | 17    | 21 | 120,208,220ª,<br>240    |
| ' M445B | 17    | 21 | 120                     |
| M445C   | 47b   | 53 | 120                     |
| M445D   | 17    | 21 | 120                     |
| M845AC  | 18    | 21 |                         |
| M845Bc  | 49b   | 51 |                         |
| M845C   | 18    | 21 | 24                      |
| M845Ed  | 18    | 21 |                         |

a50 Hz only.

bincluding 30 watts for internal heater.

CAvailable with cover mounted transformer.

dincludes cover mounted transformer.

#### AUXILIARY SWITCH RATINGa (in amperes):

| THE WELL A   | 120V AC | 240V AC |
|--------------|---------|---------|
| Full Load    | 7.2     | 3.6     |
| Locked Rotor | 43.2    | 21.6    |

<sup>a</sup>Switch rating is for one contact only; if both are used, second contact is rated 40 VA.

(continued on page 3)



INTERNAL HEATER THERMOSTAT (M445C, M845B ONLY): Automatically makes at 20 F on temperature fall, breaks at 50 F on temperature rise.

CRANK SHAFT: Double ended shaft, 3/8 inch square. STROKE: 160 degrees.

DUTY CYCLE: Unlimited.

- MAXIMUM OPERATING TORQUE: 50 pound-inches (may be divided between the 2 ends of motor if no more than 25 pound-inches is applied to auxiliary end).
- DEAD WEIGHT LOAD ON SHAFT: Power end-200 pounds. Auxiliary end-10 pounds.

AMBIENT TEMPERATURE RATING:

Maximum-125 F.

Minimum-15 F (minus 40 F with internal heater). UNDERWRITERS' LABORATORIES, INC.

LISTED: M445A,B,D and M845A,B,E-File No. E4436, Guide No. XAPX. (NOTE: Only motors with line voltage or auxiliary switches require listing.) require listing.)

DIMENSIONS: See Fig. 1.

ACCESSORIES:

Q607 Auxiliary Switch-controls auxiliary equipment as a function of motor position.

dist ing any

- Q605 Damper Linkage-connects motor to damper. INCLUDES MOTOR CRANK ARM.
- Cover-transformer-die-cast aluminum cover with built-in transformer. Part No. 130810A has 120V ac primary and 24V ac secondary; Part No. 130810B has multitap primary for 120/208/240V ac and 24V ac secondary.
- Q601 Linkage-connects Modutrol motor to water or steam valve.
- Q100 Linkage-connects Modutrol motor to butterfly valve.
- Q618 Linkage-connects Modutrol motor to water or steam valve.
- 7640JT Weatherproofing Kits-weatherproofs the M445 and M845 Modutrol Motors.
- 7616BR Motor Crank Arm-included with Q605 but not with motor.
- DHE 94 Explosion-proof Housing-encloses Modutrol motor for use in explosive atmospheres. Not for use with Q601 and Q445 Linkages. Order from Crouse Hinds Co. Requires Honeywell 7617DM Coupling.
- W859A,B Economizer Controls-provide changeover, mixed air, and minimum position controls. Mounts on top of motor.



FIG. 1-DIMENSIONS OF M445 AND M845 MOTORS (IN INCHES). BROKEN LINES SHOW ADDITION OF COVER MOUNTED TRANSFORMER.

3

## INSTALLATION

CAUTION 1. Installer must be a trained, experienced serviceman. aud bi and a state at the 2. Disconnect power supply before installation to prevent electrical shock and equipment damage: 3. All wiring must comply with applicable codes and ordinances. and and a second above 4. Do not exceed the ratings given in the SPECIFICATIONS section. AN TON 5. Always conduct a thorough checkout when installation is complete.

#### LOCATION

Install the Modutrol motor in any location except where acid fumes or other deteriorating vapors might attack the exposed metal parts of the motor or in atmospheres of escaping gases or other explosive mixtures. When choosing a location, allow enough clearance for mounting auxiliary equipment and servicing the motor.

#### MOUNTING

|        | CAUTION                                  |
|--------|--|
| Do not | turn the motor shaft manually or with a  |
| wrench | as damage to the gear train will result. |

The motor has a flange on the bottom for mounting. The mounting holes are sized for 1/4 inch machine screws or bolts. The motor, may be mounted in any position as long as the shaft is horizontal.

The M445A,C,D and M845A,B,C are shipped from the factory in the closed position. The closed position is the limit of counterclockwise notation, as viewed from the power end of the motor, with the groove in the shaft on top and the flat of the shaft 10 degrees from horizontal.

The M445B and M845E are shipped from the factory in the open position. The open position is the limit of clockwise 
rotation as viewed from the power end of the motor, with the groove in bottom of the shaft and the flat of the shaft 10 degrees from horizontal. LINKAGES

The motor comes without a crank arm. The motor crank arm is included in the Q605 Damper Linkage or may be ordered separately (Part No. 7616BR).

When planning for and installing a motor and linkage, check for the following points of operation.

1. When energized, the motor shaft must be free to travel to the end of its stroke while opening or closing a valve or damper. The motor must be stopped at the end of its stroke by the limit switch and must not be stalled by the damper or valve. This holds true even if the full energized stroke is not required to drive the valve or damper through its required stroke.

2. When de-energized, the spring returns the motor to its starting position. In some applications, it may be desirable to use a shortened stroke to provide additional force with the motor in the de-energized position, as, for example, when holding a damper closed.

In these cases, the linkage may be adjusted so that the damper closes before the motor reaches its internal mechanical limit in the de-energized mode. (Note that this applies to the de-energized mode only; the motor must always be free to travel to end of its stroke when energized.



3. Do not exceed load or torque ratings in any application.

#### WIRING

| and the | CAUTION  |
|---------|--|
| 21      | Disconnect power supply before making wiring       |
| 1       | connections to prevent electrical shock and equip- |
| - AN    | ment damage.                                       |

All wiring must comply with applicable codes and ordinances. Make sure that the voltage and frequency stamped on the motor correspond to the characteristics of the power supply. Do not exceed switch ratings when wiring auxiliary switches.

Wiring terminals and conduit knockouts are provided for wiring the motor. When wiring, remove top cover by removing 4 screws, replace when wiring is complete. Models with cover mounted transformer have a bracket to support the cover on motor when wiring. Multitap transformers have color-coded leads for wiring the power supply; refer to Fig. 15.

Internal schematics and typical wiring hookups are shown in Figs. 2 to 14. Note that these diagrams for M845 motors show an external transformer. On motors with a cover mounted transformer, the secondary leads are wired to the motor terminals. (If the transformer is not required, remove leads and wire 24V ac directly to the motor.)



FIG. 2-INTERNAL SCHEMATIC DIAGRAM FOR THE M445C AND M845B WITH INTERNAL HEATER.

Page 4



FIG. 3–INTERNAL SCHEMATIC DIAGRAM FOR M445A,B,D AND M845A,C,E.



FIG. 4-CONNECTION DIAGRAM FOR M445A,B,D MODUTROL MOTORS.



FIG. 5-CONNECTION DIAGRAM FOR M845A,C,E MODUTROL MOTORS.



FIG. 6-EXTERNAL CIRCUIT CONNECTIONS FOR THE M445C (WITH INTERNAL HEATER).

Page

5 30



FIG. 7-EXTERNAL CIRCUIT CONNECTIONS FOR THE M845B (WITH INTERNAL HEATER).







FIG. 9-M445C MODUTROL MOTOR CONNECTIONS WHEN USED TO OPEN A DAMPER ON FAN START. DAMPER CLOSES WHEN FAN STOPS.



FIG. 10-POWER CONNECTION FOR THE M845A,C,E MODUTROL MOTORS USED TO CONTROL AIR DAMPERS. DAMPERS CLOSE WHEN FAN STOPS.



FIG. 15-WIRING DIAGRAM SHOWING COLOR-CODED LEADS FOR POWER SUPPLY CONNECTIONS.

Page 6

## ADJUSTMENT

#### **AUXILIARY SWITCHES**

The M445 and M845 Modutrol Motors have an auxiliary switch that can be adjusted to operate at any point in the stroke of the motor. See Fig. 16. This switch may be adjusted approximately without running the motor by using the following procedure:

1. Remove the "C" clip holding the drive bracket against the spring hub. Take off the drive bracket. Refer to Fig. 18.

2. Remove the 4 screws from the corners of the return spring housing and pull the housing and spring straight out.

|  | - 4 |
|--|-----|
| CAUIION CAUITON  |     |
| and the second state of th | 2.3 |
| Do not attempt to adjust or loosen the locking   |     |
| screw on the differential cam and a stranger   | 6   |
|  |     |

3. With the motor in the normal position, loosen the adjustment screw for the operational cam. See Fig. 17. Using the 10-degree marks on the cam and a fixed point such as the cam roller for a guide, rotate the cams clockwise (counterclockwise for normally open motors) through an arc equal to the number of degrees the motor should travel before switch operates. Tighten the operational cam adjustment screw.

4. Replace the spring and return spring housing using the 4 screws removed earlier.



CANS

COLOR CODE DOT

SWITCH-

OPERATIONAL CAN LOCKING

OPERATIONAL CAN LOBE OPERATES

5. Replace the drive bracket and "C" clip.



FIG. 18-REMOVING THE RETURN SPRING HOUSING TO ADJUST AUXILIARY SWITCH.



FACTORY SET DIFFERENTIAL CAM LOCKING SCREW (DO NOT ADJUST)

MOTOR

CAN

SHITCH

After the installation is complete, check the entire system for the following points of operation:

1. Motor operates the load properly.

Motor responds properly to the controller.

Motor returns to the starting position when power is interrupted.

#### DAMPER OPERATION

#### STEP 1

Check the entire motor-damper linkage to see that the mechanical connections are secure and properly made. Make sure the ball joint on the damper crank arm is properly placed to give the required amount of travel.

#### STEP 2

Energize the motor and run it to the full open position. Check the damper linkage while the motor is running to see that there are no loose or binding connections.

If the motor does not begin to run, check the control circuit for an "open" or "short," the presence of power, and the amount of power available at the motor. (The voltage at the motor must be at least 85 percent of the rated voltage on the nameplate.) Make sure that the maximum net load of the motor is not exceeded.

#### STEP 3

Interrupt the power to de-energize the motor and allow the spring to return the motor to the starting position. If the motor does not return, check to see that power is actually interrupted and that the return load is not exceeding the rated motor load.

#### VALVE OPERATION

#### STEP 1

CHECK

Check the entire motorized valve assembly to see that the mechanical connections between the motor, linkage, and valve are proper and secure. Make sure that the linkage is adjusted according to the linkage instructions. Leave the cover off the linkage until the checkout is completed.

#### STEP 2

Make sure that the load does not exceed the motor rating. When using a Q601 Linkage with the motor, lubricate the bearing surfaces to prevent excessive loading. The valve packing must not be too tight. The motor actuating arm must be installed against the shoulder of the motor shaft to prevent binding at the connecting linkage bearings.

#### STEP 3

4 Energize the motor by setting the controller so that its contacts close. The motor should start and run smoothly, and the valve stem should move to the opposite end of its stroke. If this is not the case, make sure that there is power to the motor. If there is no power, check the controller circuit for open or short circuits. If the trouble still cannot be found, measure the voltage at the source supply. Line voltage must be at least 85 percent of the rated voltage stamped on the nameplate of the motor.

#### STEP 4

De-energize the motor by resetting the controller so its contacts open, or remove one of the wires from a controller terminal. Spring power should return the valve to its normal position. If this does not happen, check the linkage for binding or in the case of normally closed valves, check for fluid pressure in excess of the close-off rating.

#### STEP 5

Replace the linkage cover.

## OPERATION

In an operational circuit, a single-pole, singlethrow controller (line voltage for M445 or low voltage for M845) is wired in series with the motor circuit. When the controller switch closes, the motor is energized and runs to the end of its stroke. At this point, the limit switch is opened and the motor is de-energized. The brake solenoid is energized, however, and remains so as long as the controller is closed. The brake holds the motor in the open position until the controller opens. At this point the brake is released and the spring on the motor returns it to the starting position.

HONEYWELL MINNEAPOLIS, MINN. 55408 INTERNATIONAL Sales Offices in all principal cities of the world. Manufacturing in Australia, Canada, Finland, France, Germany, Japan, Mexico, Netherlands, Spain, Taiwan, United Kingdom, U.S.A.

## Honeywell

THE Q618 VALVE LINKAGE CONNECTS A MODUTROL MOTOR TO A 2- OR 3-WAY VALVE. IT IS USED ON HONEYWELL STEAM AND WATER VALVES HAVING A 3/4 INCH [19 MM] STROKE AND A 1-3/8 INCH [35 MM] BONNET, SUCH AS THE V5011 OR V5013.

Linkage requires no adjustment for use on either 2- or 3-way valves.

Linkage mounts easily on Modutrol motors and valves.

DRequires no adjustment, either at installation or later.

□ Small, lightweight unit requires little space on the installation.

Available with either 80 or 160 pound sealoff force.



**Residential Div. Form Number** 

Q618A

## SPECIFICATIONS

#### - TRADELINE MODELS -

Tradeline models are selected and packaged to provide ease of stocking, ease of handling, and maximum replacement value. Tradeline model specifications are the same as those of standard models except as noted below.

#### TRADELINE MODELS:

Q618A Valve Linkage with 80 or 160 lb. seal-off force on valve stem.

ADDITIONAL FEATURES: Tradeline pack with cross reference label and special instruction sheet.

MODEL: Q618A Valve Linkage. STANDARD MODELS WEIGHT: 3

STROKE: 3/4 inch [19 mm], fixed.

SEAL-OFF FORCE ON VALVE STEM: 80 or 160 pounds.

VALVE BONNET SIZE: 1-3/8 inches [35 mm].

TEMPERATURE RATINGS: Limited only by tempera-

ture rating of valve and motor.

LINKAGE REPLACEMENT INFORMATION:

WEIGHT: 3-1/2 pounds. MOTOR REQUIRED:

160 pound-M944, M644, M941.

<u>,</u> 1

80 pound–M945, M445, M845, M934, M634.

MOTOR STROKE: 160 degrees—normally open or norj mally closed.

**DIMENSIONS: See Fig. 1.** 

| OLD LINKAGES    | ТҮР     | ICALLY USED ON-        | REPLACEME   | NT LINKAGES |
|-----------------|---------|------------------------|---|-------------|
| OED EINKAGED    | VALVE   | SIZE IN INCHES [MM]    | STANDARD  | TRADELINE   |
|                 | V5011   | 1/2-3 [12.5-76]        | Q618A1008   | Q618A1024   |
|                 | V5013   | 1/2-3 [12.5-76]        | Q618A1008   | Q618A1024   |
| Q455C and Q601D | V5047a  | 1-1-1/2 [25.5-38]      | Q601K1003   |             |
|                 | V5047   | 2 [51]                 | Q618A1008   | Q618A1024   |
|                 | V5051a  | 2-1/2-6 [63.5-152.5]   | REPLACEMENT LINKAG           /]         STANDARD         TRADE           Q618A1008         Q618A1           Q618A1008         Q618A1           Q6018A1008         Q618A1           Q6018A1008         Q618A1           Q6018A1008         Q618A1           Q6018A1008         Q618A1           Q6018A1008         Q618A1           Q6018A1000            Q601E1000            Q601E1000            Q601F1009            Q601F1009            Q601F1009            Q6018A1016         Q618A1           Q618A1016         Q618A1           Q601L1002            Q601L1002            Q601M1001         Q601M1 |             |
| 04550           | V5011a  | 4-6 [101.5-152.5]      | Q601E1000   |             |
| 24000           | V5013a  | 4-6 [101.5-152.5]      | Q601E1000   | _           |
| 04555 and 06014 | V5011a  | 4-6 [101.5-152.5]      | Q601F1009   | _           |
|                 | V5013a  | 46 [101.5152.5]        | STANDARD         TRADE           Q618A1003         Q618A1           Q618A1003         Q618A1           Q601K1003            Q601K1003            Q601K1003            Q601K1003            Q601E1000            Q601E1000            Q601E1000            Q601F1009            Q601F1009            Q601F1009            Q601A1016         Q618A1           Q601L1002            Q601L1002            Q601L1002            Q601L1002            Q601M1001         Q601M1  |             |
| •               | V5011   | 1/2-3 [12.5-76]        | Q618A1016   | Q618A1032   |
|                 | V5013   | 1/2-3 [12.5-76]        | Q618A1016   | Q618A1032   |
| Q445F and Q601G | V5047a  | 1-1-1/2 [25.5-38]      | Q601L1002   |             |
|                 | V5047   | 2 [51]                 | Q618A1016   | . Q618A1032 |
|                 | -V5051a | . 2-1/2-6 [63.5-152.5] | Q601L1002   |             |
| OAFEG           | V5011a  | 1/2-3 [12.5-76]        | Q601M1001   | Q601M1019   |
| 04000           | V5013a  | 1/2-3 [12.5-76]        | Q601M1001   | Q601M1019   |

<sup>a</sup>See Q601 Specification Sheet, 71-92136.

(continued on page 3)

### ORDERING INFORMATION

WHEN ORDERING REFER TO THE TRADELINE CATALOG OR PRICE SHEETS FOR COMPLETE ORDERING SPECIFICATION NUMBER, OR

SPECIFY ORDER SPECIFY TRADELINE: 1. NOU 1. MODEL NUMBER: SPECIFY TRADELINE: 1. NOU 1. F DESIRED 2. HON 2. SEAU-OFF FORCE

ORDER FROM-T. YOUR USUAL SOURCE OR 2. HONEYWELL

1885 DOUGLAS DRIVE NORTH

MINNEAPOLIS MINNESOTA 55422 UN CANADA-HONEYWELL CONTROLS LIMITED

1740 ELLESMERE ROAD

INTERNATIONAL SALES AND SERVICE OFFICES

Page 2

## INSTALLATION



FIG. 1-Q618 INSTALLATION DIMENSIONS, IN IN-CHES [MILLIMETERS SHOWN IN BRACKETS].

CAUTION A Installer must be a framed, experience serviceman, as Disconnects power: supply: before 2 beginnin installation: Always: conduct: a thorough checkout, whe installation is complete? befored beginning

The Q618A mounts on the power end of a Modutrol motor. The linkage and motor can be rotated 360 degrees around the valve stem. The motor, however, must be installed with the shaft in a horizontal position.

Refer to the instructions packed with the valve for information on valve installation.

Wiring diagrams and other motor installation information are found in the appropriate motor instruction sheet.

#### MOUNT LINKAGE ON MOTOR

1. Remove the cover from the linkage.

2. Mount the cam on the shaft at the power end of the motor. Note that the key on the cam must fit into the keyway on the motor shaft.

3. Use the 2 bolts provided to fasten the linkage to the base of the motor. Note that the slide mechanism will have to be compressed slightly to fit over the cam. Put the nuts on these bolts, but leave them slightly loose (Figs. 2 and 3).

4. Fasten the linkage to the motor with the 2 captive self-tapping screws in the linkage.

5. Tighten the 2 machine bolts (step 3 above).



FIG. 2-INTERNAL PARTS OF THE Q618 VALVE LINKAGE.



FIG. 3-ASSEMBLY OF THE Q618 VALVE LINKAGE TO A MODUTROL MOTOR.

#### MOUNT LINKAGE AND MOTOR ON VALVE



1. Remove the stem button clamp.

2. Loosen, if necessary, the 2 setscrews and slide the linkage over the valve bonnet (Fig. 4).

3. Tighten the 2 setscrews to secure the linkage and motor to the valve.



FIG. 4-ASSEMBLY OF THE LINKAGE TO THE VALVE.

#### CONNECT VALVE STEM TO LINKAGE NORMALLY CLOSED MOTORS

1. Place a heavy duty screwdriver under the linkage slide and into the slot in the back of the linkage (Fig. 5).

2. Use the screwdriver as a lever to force the slide mechanism up (compressing the tension relief spring)

## СНЕСКОИТ

After installation has been completed, the motor linkage, and valve should be checked for the following points of operation.

1. Motor should be free to run through its complete stroke.

2. The linkage should work freely without binding.

3. The valve must close off tightly at the bottom of its stroke (both ends of stroke for 3-way valve). Check for at least 1/32 [.8 mm] deflection of the roller bracket in closed position (Fig. 6).

Refer to the motor instructions for motor checkout procedure.

#### LUBRICATION

The Q618 Valve Linkage was lubricated at the factory and should require no additional lubrication at the time of installation. For optimum performance, the slide mechanism rollers may be lubricated yearly with a good grade of cup grease. until the stem button clamp can be fully inserted into its slot.

3. Replace and tighten the stem button clamp screw.

4. Replace the cover on the valve linkage.

#### NORMALLY OPEN MOTORS

. 1. Place a heavy duty screwdriver between the slide mechanism and the top of the linkage frame.

2. Use the screwdriver as a lever to force the slide mechanism down until the stem button clamp can be fully inserted into its slot.

Replace and tighten the stem button clamp screw.
 Replace the cover on the valve linkage.

4. Replace the cover on the valve linkage.



FIG. 5-THE STEM BUTTON CLAMP FASTENS THE VALVE STEM TO THE LINKAGE SLIDE MECHANISM.



• AT THE END OF THE MOTOR'S STROKE.



The V5013A Three-Way Mixing value is used to control hot and cold water.

The V5013A requires either a Q601 or Q618 Linkage

APPLICATION

#### V5013A THREE-WAY MIXING VALVE

and a Modutrol Motor to form a motorized valve

assembly. The Tradeline valve will replace existing V5013A Valves with the same flow coefficient, Cv.

GENERAL SPECIFICATION THREE-WAY MIXING VALVE BODY

|           |                         |                  | ······································ |                |              |
|-----------|-------------------------|------------------|--|----------------|--------------|
| VALVE     |                         | MAXIMUM PRESSURE | PACKING L                              | MITATIONS      | MAX. TEMP.   |
| SIZE      | CAPACITY                | DIFFERENTIAL FOR | TEMP. LIMITS                           | PRESS. LIMITS  | DIFFERENTIAL |
| (INCHES)  | INDEX (C <sub>v</sub> ) | NORMAL LIFE OF   | OF CONTROLLED                          | OF CONTROLLED  | IN ALTERNATE |
| (1101120) |                         | DISC AND SEAT    | LIQUID                                 | LIQUID (GAUGE) | HOT-COLD USE |
| 1/2       | 2.5 or 4.0              |                  |  |                |              |
| 3/4       | 6.3                     | •                | * >                                    |                |              |
| 1         | 10.0                    | 201              | Max. 240 F                             | 1501           | 140 5        |
| 1-1/4     | 16.D                    | 20 psi           | Min. 40 F                              | iou psr        | 1901         |
| 1.1/2     | 25.0                    | -                |  |                |              |
| 2         | 40.0                    |                  |  |                |              |

<sup>8</sup>Mixing valves are designed for mixing applications, and are not suitable for diverting applications.



E.S.



HINGTORS

-10 NON SPRING

#### REPLACEMENT PARTS

1. Teflon cone packing V5013A screw body; order 3 packings, Part No. 3/0623 for 1/2, 3/4, 1, or 1-1/4 inch valves; order 4 packings, Part No. 311432 for 1-1/2 or 2 inch valves.

2. For V5013A replacement parts list, see Honeywell publication 77-5613.

INSTALLATION -

# Installer must be a trained, experienced servicemann: Before wiring the actuator motor, disconnect power supply to prevent electrical shock and equipment damage. Mixing valves are not suitable for diverting; applications. Always conduct a thorough checkout when installation is complete.

#### LOCATION

In selecting a location, the following must be considered:

...1. Make sure sufficient space has been provided for the complete valve assembly. The valve linkage and motor fit over the valve stem and require about 4 inches clearance for installation and service of motor and linkage. For installation dimensions, see Fig. 1 and 2. 2. The Modutrol motor must be mounted with the

shaft horizontal.

3. The linkage should not be mounted below the valve where moisture or dirt may accumulate.

4. The ambient temperature must not exceed the maximum limits for the valve or motor. Controlled liquid pressure must not exceed the maximum pressure limits of the valve. The maximum pressure is 150 psig.

#### PIPING HOOKUPS

All piping must comply with local codes and ordinances. Refer to Figs. 3-5 for typical piping hookups.

Mixing valves are designed for mixing applications and are <u>not</u> suitable, for diverting applications: When mixing valves are piped for diverting applications, the inlet pressure can slam the disc egainst the seat as it nears closing. This may cause loss of control, vibration, noise, and excessive wear.







Fig 4-Three-way valve operation-coil bypast. Threeway valves maintein constant flow in piping. As the temperature requirements change, the volume of the fluid in the coil varies. For typical motor-controller wiring hookup see Fig.9.





Fig. 5-Single zone bypass for reset control. For typical motor controller wiring, see Fig. 7.

#### VALVE INSTALLATION

Line up the pipes squarely with the value at each end. If the pipes are forced into the value, the body may become twisted and improper seating will result. Prevent pipe chips, scale, and dirt from entering the piping since they may lodge in the seat and prevent proper closing. Apply a vise or wranch to the value only as shown in the following figure.

The bolts should be 1/8 inch smaller than the diameter of the bolt hole to allow clearance for installing. To prevent leakage, use a gasket material recommended for the medium to be handled.



Fig. 8-Mounting of screwed valve bodies.

MOTOR-CONTROLLER WIRING

| TAN CAN                 | TION  |
|-------------------------|---|
| Disconnect power supr   | iv to crevent electrical  |
| shock and equipment day | nenz.   |
|                         | Sementer States and a set of the |

All wiring must comply with local codes and ordinances.

When wiring the modulating motor to the controller, refer to the instructions packed with the motor and heating and/or cooling equipment. If instructions are not available, refer to the following section.

#### **TYPICAL WIRING HOOKUPS**

When a V5013A is piped with Port A connected to the bypass and Port B connected in the supply line from the bolter or chiller, as in Fig. 3 or 5 make series 90 motor and controller wiring connections as shown in Fig. 7 for heating applications or Fig. 8 for cooling applications.



Fig. 7--Typical modulating motor-controller wiring hookup for heating application.



Fig. 8-Typical modulating motor-controller wiring hookup for cooling application.

#### **REVERSE PORT HOOKUP WIRING**

IF THE VALVE IS INSTALLED WITH PORTS A , AND B REVERSED, THE SERIES 90 MOTOR AND CONTROLLER WIRING MUST BE REVERSED.

#### **MIXING VALVE APPLICATIONS**

If a V5013A Mixing Valve is installed with Ports A and B raversed (see Fig 4) (i.e., the hot water enters Port A rather than Port B, and the coil bypass is connected to Port B rather than Port A), series 90 motor controller wiring connections MUST be reversed.

On a cell for heat in a V5013A operation, the stem travels upward opening Port B, the supply line from the boiler. When Port A rather than port B is connected in the supply lins from the boiler, the motor-controller wiring must be reversed so that on a cell for heat Port A opens and Port B closes.

When Ports A and B are reversed, make series 90 motor and controller wiring as shown in Fig. 9 for heating applications or as shown in Fig. 10 for cooling applications.

Page 3

95-6280 --2



Fig. 9-Typical modulating motor-controller wiring hookup for heating application with valve Ports A and B reversed.



Fig. 10-Typical modulating motor-controller wiring hookup for cooling application with valve Ports A and B reversed.

#### **OPERATION** -

V5013A HEATING APPLICATION, MIXING SERVICE When the V5013A is used in a heating application for mixing service. Port B is connected in the supply line from the hot water boiler, Port A-is connected to the bypass, and Port AB is connected to the load. A fall in temperature at the controller will partially open Port B and close Port A to increase the temperature of the water to the load. A rise in temperature at the controller will partially close Port B and open Port A to decrease the temperature of the water to the coil. See Figs73, 5, and 11.



Fig. 11-V5013A or B used in heating application, mixing service.

#### CHECKOUT-

It is important to check the valve stem to see that it operates freely. Impaired valve stem operation may indicate that the body was twisted by faulty piping or the stem was bent by rough handling. Either of these conditions may warrant replacement of the valve body or other components.

The valve should be checked at regular intervals for leakage around the pecking. The packing is spring loaded and should seldom require attentiom. If leakage is discovered and inspection shows that the packing gland is screwed down tightly, the valve must be repacked.

HONEYWELL MINHEAPOLIS, MINH 55408 INTERNATIONAL Sels Offices in pil principal cities of the world. Semisticuring in Austrilia, Canada, Finland, France, Germany, Japan, Masico, Netherland, Sodin, Tawan, United Kington, U.S.A. PRINTED IN U.S.A.





## Physical data and dimensions

| UNIT   | 38HQ940  | 38HQ960         |  |
|--|--|-----------------|--|
| OPERATING WT (Ib)  | 107  | 125             |  |
| REFRIGERANT*   | 2  | 2               |  |
| Refrig Control   | AccuRo   | aterTM          |  |
| FAN  | Propeller-Type                                 | e, Direct Drive |  |
| Air Discharge  | Vert   | lical           |  |
| Air Quantity (cfm)   | 3100   | 3600            |  |
| Motor Rpm (60-Hz)  | 1015   | 1080            |  |
| Motor Hp   | *  | 3/              |  |
| COIL (Type)  | Plate  | Fin             |  |
| Fins/in.   | 19   | 17              |  |
| Face Area (sq ft)  | 10.5   | 15.3            |  |
| Rows   | 2  | 2               |  |
| DIMENSIONS (ft-in.)<br>Diameter A<br>Height C<br>Mtg Slots | 2-5¼<br>2-8<br>1-10                            | 2-5¼<br>3-8     |  |
| CONNECTIONS (in.)  | n.) Compatible Fitting (Vapor) and Flare (Liqu |                 |  |
| Vapor Linet  | 3/4  |                 |  |
| Liquid Linet   | 3/4  |                 |  |

\*The 38HQ outdoor fan coils contain correct operating charge for complete system (except 38HQ940/38HQ134 combination) when connected to 40FS/ 28MQ or 40AQ indoor units with 25 ft or less of tubing of recommended diameter. Charge adjustment may be required on other systems. The 38HQ940/38HQ134 combination requires an additional 14 oz of R-22.

†See recommended refrigerant line sizes under Indoor Compressor Section Physical Data table.

----



DRAINAGE H-IS MTG SLOTS (USE ANY 2 TO -BOLT UNIT DOWN) I DIAN HOLE F 1- 10+ POWER SPACE REQUIRED FOR SERVICE

Certified dimension drawings available on request.

AIRFLOW

38H

#### INDOOR COMPRESSOR SECTION

44

OUTDOOR FAN-COIL SECTION

| UNIT CALLS   | 38HQ127   | 38HQ134         | 38HQ140  | 38HQ146 |  |
|--|---|-----------------|----------|---------|--|
| OPERATING WT (Ib)                                      | 111   | 117             | 141      | 142     |  |
| REFRIGERANT  |   | 2               | 2        |         |  |
| COMPRESSOR<br>Cylinders<br>Rpm (60-Hz)                 | Hermetic<br>2<br>3500                                       |                 |          |         |  |
| DIMENSIONS (ft-in.)<br>Length A<br>Width B<br>Height C | 1-2%<br>1-4%<br>1-11% (Add 2% in, for Refrigerent Fittings) |                 |          |         |  |
| CONNECTIONS (in. ODF)<br>Vapor Lines (2)*              |   | Compatible<br>% | Fittings |         |  |

#### \*RECOMMENDED REFRIGERANT LINE SIZES

| INDOOR COMPR SECTION     | 38HQ127 | 38HQ134 | 38HQ140 | 38HQ146 |
|--------------------------|---------|---------|---------|---------|
| OUTDOOR FAN-COIL SECTION | 38HQ940 | 38HQ940 | 38HQ960 | 38HQ960 |
| VAPOR (in. OD)           | 3/4     | 3/4     | 7/      | 1%1     |
| LIQUID (in. OD)          | *       |         |         |         |

†The 38HQ146/38HQ960 system requires 1-1/8 in. vapor line for optimum performance. When using 7/8-in. vapor line, deduct 1-1/2% of rated capacity for every 25 ft of run. The 38HQ146 is factory supplied with four 3/4 x 1-1/8 in. connection adapters (field installed) for field-supplied 1-1/8 in. system vapor line.

#### NOTES

Maximum allowable liquid line length is 100 feet. Maximum vapor line length 1. from compression unit to indoor coil is 50 feet. Maximum vapor line length from compression unit to outdoor fan coil is 50 feet.

2. Maximum allowable vertical separation of indoor unit above or below outdoor unit is 50 feet.



## Performance data

| INDOOR<br>COMPR | OUTDOOR<br>FAN-COIL | ine<br>Li                  | DOOR     |             |        | AF     | RI STAND |         |         |        |      |        |
|-----------------|---------------------|----------------------------|----------|-------------|--------|--------|----------|---------|---------|--------|------|--------|
| SECTION         | SECTION             |                            |          | Cooling Hi- |        | Hi-Ten | np Heat  | Low-Ter | np Heat | 1 cm.  | FREE |        |
| 38H             | Q                   | Fan Coil                   |          |             | TC     | EER    | ТС       | C.O.P.  | ΤC      | C.O.P. | SKN  |        |
| 127             | . 940               | 40AQ030*                   |          | 1031        | 27,500 | 7.9    | 31,000   | 2.8     | 17,000  | 1.9    | 17   |        |
| 134             | 940                 | 40AQ036<br>40FS160 28MQ036 |          | 1256        | 33,500 | 7.8    | 37,500   | 2.8     | 21,000  | 2.1    | 17   |        |
| 140             | 960                 | 40FS160                    | 28MQ042  | 1500        | 40,000 | 7.8    | 45,000   | 2.9     | 24,000  | 2.1    | 18.  | F. TER |
| 146             | 960                 | 40FS200                    | 28MQ048* | 1725        | 46,000 | 7.9    | 51,000   | 2.9     | 28,000  | 2.1    | 18   |        |

#### COMBINATION RATING INDEX

Cooling Combination Rating tables. Integrated Heating Capacities table, page 8.

Btuh output or C.O.P. - Coefficient of Performance = Btuh input

> Btuh output . Based on ARI conditions. Unit wattage x 3,413

Based on ARI conditions.

- Sound Rating Number RM

- Total Capacity (1000 Btuh) c

Indoor units that require replacement of AccuRater refrigerant control piston when used with specified 38HQ units. Replacement piston is factory supplied.



Rated in accordance with ARI Standards 240-76 and 270-75.

Ratings are net values, reflecting the effects of circulating fan heat, Supplementary electric heat is not included. Ratings are based on:

Cooling Standard: 80 F db, 67 F wb indoor entering air temperature and 95 F db air entering outdoor unit.

Hi-Temp Heating Standard: 70 F db indoor entering air temperature and 47 F db, 43 F wb air entering outdoor unit.

Lo-Temp Heating Standard: 70 F db indoor entering air temperature and 17 F db, 15 F wb air entering outdoor unit.

#### COMBINATION RATING NOTES

- 1. Direct interpolation is permissible. Do not extrapolate.
- 2. SHC is based on 80 F db temperature of air entering indoor unit. Below 80 F db, subtract (corr factor x cfm) from SHC.

| Above 80 Exclosed                       | constactor x cf         | m) to SHCS 😂  | 1- |
|---|-------------------------|---------------|--|
| 1 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 | 3-1+5 PALLET 16 24 - 28 | States Of the |  |

|        |                   | ENTER  | RING AL | R DRY | BULB | TEMP (F)     |  |  |  |  |  |
|--------|-------------------|--------|---------|-------|------|--------------|--|--|--|--|--|
| BYPASS | 79                | 78     | 77      | 76    | 75   | under 75     |  |  |  |  |  |
| FACTOR | 78 h.             | 5.82a- | 83:44   | -845  | 臺85冊 | over 85      |  |  |  |  |  |
|        | Correction Factor |        |         |       |      |              |  |  |  |  |  |
| .10    | .98               | 1.96   | 2.94    | 3.92  | 4.91 | Has formula  |  |  |  |  |  |
| .20    | .87 、             | 1.74   | 2.62    | 3.49  | 4.36 |              |  |  |  |  |  |
| .30    | 0 .76 1.          |        | 2.29    | 3.05  | 3.82 | shown below. |  |  |  |  |  |

Interpolation is permissible. Corr Fac = 1.09 x (1 - BF) x (db - 80)

3. Net capacities based on 25 actual ft of interconnecting piping and include a deduction for fan motor heat

#### LEGEND

| BF  | _ | Bypass Factor          | SHC - | Sensible Heat Capacity |
|-----|---|------------------------|-------|------------------------|
| Ewb | - | Entering Wet-Bulb      |       | (1000 Btuh)            |
| КW  | _ | Unit Total Power Input | тс    | Total Cap (1000 Btuh)  |

| 1740          |       | 38HC  | 127 -                              | - 38H  | 0940        | 1400                 | 0030 |         |      |                   |  |  |  |  |
|---------------|-------|-------|------------------------------------|--------|-------------|----------------------|------|---------|------|-------------------|--|--|--|--|
| randia<br>Tem | n (F) | 00110 |                                    | Air En | t Indo      | Indoor Unit - Cfm/BF |      |         |      |                   |  |  |  |  |
| Air           | Ent   | 9     | 17/.1                              | 2      | 1           | 031/.1               | 3 4  | 1145/14 |      |                   |  |  |  |  |
| Out           | door  |       | Indoor Unit Ent Air Temp - Ewb (F) |        |             |                      |      |         |      |                   |  |  |  |  |
| Ur            | nit   | 72    | 67                                 | 62     | 72          | 67                   | 62   | 72      | 67   | 67 62<br>7 9 26.8 |  |  |  |  |
|               | тс    | 29.2  | 28.0                               | 26.0   | 29.4        | 27.9                 | 26.5 | 29.4    | 27.9 | 26.8              |  |  |  |  |
| 85            | SHC   | 14.9  | 20.1                               | 24.4   | 15.4        | 20.7                 | 25.5 | 15.6    | 21.4 | 26.2              |  |  |  |  |
|               | K₩    | 3.29  | 3.22                               | 3,10   | <u>3.35</u> | 3.27                 | 3.18 | 3.40    | 3.32 | 3.26              |  |  |  |  |
|               | тс    | 28.7  | 27.2                               | 25.0   | 29.0        | 27.5                 | 25.6 | 29.0    | 27.6 | 26.1              |  |  |  |  |
| 95            | SHC   | 15.0  | 20.0                               | 23.9   | 15.4        | 21.0                 | 25.0 | 15.8    | 21.9 | 25.7              |  |  |  |  |
| _             | KW    | 3.48  | 3.39                               | 3.26   | 3.55        | 3.50                 | 3.35 | 3.60    | 3.52 | 3.43              |  |  |  |  |
|               | тс∙   | 28.2  | 26.4                               | 24.3   | 28.5        | 26.7                 | 24.9 | 28.5    | 26.9 | 25.4              |  |  |  |  |
| 100           | SHC   | 14.8  | 19.8                               | 23.4   | 15.3        | 20.8                 | 24:4 | 15.7    | 21.7 | 25.1              |  |  |  |  |
|               | KW    | 3.57  | 3.46                               | 3.33   | 3.64        | 3.53                 | 3.42 | 3.70    | 3.60 | 3.51              |  |  |  |  |
|               | тс    | 27.6  | 25.7                               | 23.6   | 27.9        | 26.0                 | 24.2 | 28.0    | 26.2 | 24.7              |  |  |  |  |
| 105           | SHC   | 14.7  | 19.5                               | 22.9   | 15.2        | 20.6                 | 23.8 | 15.7    | 21.6 | 24.5              |  |  |  |  |
|               | KW    | 3.67  | 3.54                               | 3.40   | 3.74        | 3.61                 | 3.49 | 3,80    | 3.68 | 3.59              |  |  |  |  |

100

| COOLING COMBINATION RATING |
|----------------------------|
|----------------------------|

|     | 310 c       | 38HO | 140 -  | - 38H  | Q960,     | /40FS  | 160 v | vith 2 | BMQ0   | 42    |
|-----|-------------|------|--------|--------|-----------|--------|-------|--------|--------|-------|
| Tem | р (F)       |      |        | Air En | t inde    | or Un  | it C  | fm/B   |        |       |
| Air | Ent         | 1    | 333/.1 | 11     | <u>[]</u> | 500/;] | 2     | 1      | 567/.1 | 3     |
| Out | door        |      | Inde   | oor Un | it Enf    | Air T  | emp - | - Ewb  | (F)    | -     |
| Uı  | n <b>it</b> | 72   | 67     | 62     | 72·       | 67 :   | 62    | 72     | 67     | 62    |
|     | тс          | 44.6 | 41.5   | 38.1   | 44.8      | 42.0   | 38.9  | 44.7   | 42.3   | 39.7  |
| 85  | SHC         | 22.7 | 29.1   | 35.1   | 23.1      | 30.4   | 36.92 | 23.4   | 31.5   | 38.4  |
|     | K₩          | 4.86 | 4.73   | 4.57   | 4.93      | 4:82   | 4.68- | 5.00   | 4.90   | 4.79  |
|     | TC          | 42.6 | 39.6   | 35.8   | 42.8      | 40.0   | 36.7  | 42.7   | 40,4   | 37.5  |
| 95  | Ізнс        | 22.0 | 28.6   | 34.0   | 22.5      | 29.9   | 35.7  | 22.9   | 31,3   | 37.0- |
|     | K₩          | 5.16 | 5.01   | 4.81   | 5.24      | 5-10   | 4.94- | 5.30   | 5.20   | 5.05  |
|     | тс          | 41.5 | 38.3   | 34.7   | 41.7      | 38.7.  | 35.2  | 41.5   | 39.1   | 36.4  |
| 100 | SHC         | 21.6 | 28.1   | 33.3   | 22.2      | 29.4   | 34.9  | 22.5   | 30.8   | 36.1  |
|     | K₩          | 5.30 | 5.13   | 4.94   | 5.38      | 5.24   | 5.06  | 5.44   | 5.33   | 5.18  |
|     | тс          | 40.3 | 37.0   | 33.6   | 40.5      | 37.4   | 34.4, | 40.3   | 37,8   | 35.3  |
| 105 | SHC         | 21.1 | 27.5   | 32.5   | 21.8      | 28.9   | 34.0  | 22.1   | 30.3   | 35.1  |
|     | K₩          | 5.44 | 5.25   | 5.06   | 5.52      | 5.35   | 5.18  | 5.58   | 5.45   | 5.31  |
| •   | тс          | 38.0 | 34.5   | 31.4   | 38.1      | 34:9   | 32:2  | 37.8   | 35.2   | 33.0  |
| 115 | SHC         | 20.3 | 26.5   | 31.1   | 21.0      | 28.0   | 32.0  | 21.2   | 29.4   | 32.9  |
|     | κw          | 5.72 | 5.49   | 5.30   | 5.80      | 5:59   | 5.43  | 5.86   | 5.70   | 5.56  |

|     |       |                                    | <u> </u> |       |       |        |            |       |          |        |  |  |  |
|-----|-------|------------------------------------|----------|-------|-------|--------|------------|-------|----------|--------|--|--|--|
| 12  | 9     | 38HO                               | 134 -    | - 38H | Q940  | /40A(  | 2036       | or 40 | FS160    | ) with |  |  |  |
| 5.5 |       | 28MC                               | 2036     | _     |       |        |            |       |          |        |  |  |  |
| Tem | р (F) | ) Air Ent Indoor Unit - Cfm/BF     |          |       |       |        |            |       |          |        |  |  |  |
| Air | Ent   | 1                                  | 115/.1   | n     | 1     | 275/.1 | 13 🕺       | 14    | 400/.1   | 4      |  |  |  |
| Dut | door  | Indoor Unit Ent Air Temp - Ewb (F) |          |       |       |        |            |       |          |        |  |  |  |
| U   | nit   | 72                                 | 67       | 62    | 72    | 67     | 62         | 72    | 72 67 62 |        |  |  |  |
|     | тс    | 37.4                               | 34.7     | 31.4  | 37.8  | 35.2   | 32.2       | 37.8  | 35.4     | 32.7   |  |  |  |
| 85  | SHC   | 19.1                               | 24.8     | 29.9  | 19.8  | 26.4   | 31.17      | 20.2  | 27.3     | 32.2   |  |  |  |
| _   | KW    | 4.18                               | 4.05     | 3.89  | 4.27  | 4.15   | $4.00^{2}$ | 4.33  | 4.21     | 4.06   |  |  |  |
|     | тс    | 35.6                               | 33.0     | 30.0  | 35.7  | 33.5   | 30.8       | 35.6  | 33.5     | 31.4   |  |  |  |
| 95  | SHC   | 18.4                               | 24.1     | 28.8  | 19.0  | 25.5   | 30.1       | 19.3  | 26.2     | 31.1   |  |  |  |
|     | ĸ₩    | 4.40                               | 4.23     | 4.11  | 4.48  | 4.30   | 4.23       | 4.53  | 4.43     | 4.31   |  |  |  |
| -   | тс    | 34.7                               | 32.1     | 29.2  | 34.9  | 32.5   | 30.0       | 34.9  | 32.6     | 30,6   |  |  |  |
| 100 | SHC   | 18.1                               | 23.8     | 28.0  | 18:7  | 25.1.  | 29.5       | 19.1  | 26.0     | 30.4   |  |  |  |
|     | KW_   | 4.52                               | 4.38     | 4.23  | 4.61  | 4.48   | 4:34       | 4.66. | 4.54     | 4.43   |  |  |  |
|     | тс    | 33.8                               | 31.1     | 28.5  | 34.2  | 31.5   | 29.1       | 34.1  | 31,6     | 29.7   |  |  |  |
| 105 | SHC   | 17.8                               | 23.4     | 27.3  | 18.5- | 24.8   | 28.9       | 18.9  | 25.8     | 29.7   |  |  |  |
|     | К₩    | 4.64                               | 4.49     | 4.33  | 4.74  | 4.59   | 4:45       | 4.79  | 4.85     | 4.54   |  |  |  |
|     | тс    | 32.0                               | 29.2     | 26.6  | 32.6  | 29.6   | 27.5       | 32.6  | 29.8     | 28.4   |  |  |  |
| 115 | SHC   | 17.3                               | 22.6     | 26.4  | 18.1  | 24.1   | 27.3       | 18.6  | 25.3     | 28.2   |  |  |  |
|     | KW    | 4.88                               | 4.71     | 4.54  | 4.99  | 4.81.  | 4.67.      | 5.05  | 4.88     | 4.77   |  |  |  |

 TC
 26.5
 24.2
 22.1
 26.7
 24.6
 22.7
 27.0
 24.8
 23.3

 115
 SHC
 14.4
 19.1
 21.9
 15.1
 20.3
 22.7
 15.6
 21.2
 23.2

 KW
 3.86
 3.69
 3.54
 3.92
 3.77
 3.64
 4.00
 3.84
 3.74

| 10000 |        |                                  |       |       |      |       |                   |      |      |      |  |  |  |
|-------|--------|----------------------------------|-------|-------|------|-------|-------------------|------|------|------|--|--|--|
|       | 428    | 38HC                             | 146 - | - 38H | Q960 | /40FS | 200 v             | vith |      |      |  |  |  |
|       | e 7.3% | 28MC                             | 2048  |       |      |       |                   |      | ·    |      |  |  |  |
| Tem   | р (F)  | Air Ent Indoor Unit - Cfm/BF     |       |       |      |       |                   |      |      |      |  |  |  |
| Air   | Ent    | 1533/.13 1725/.14 1917/.1        |       |       |      |       |                   |      |      | 15   |  |  |  |
| Out   | door   | Indoor Unit Ent Air Temp Ewb (F) |       |       |      |       |                   |      |      |      |  |  |  |
| ַַּט  | nit    | 72                               | 67    | 62    | 72   | 67    | 62                | 72   | 67   | 62   |  |  |  |
|       | тс     | 50.6                             | 47.8  | 44.9  | 51.4 | 48.4  | 45.6              | 51.1 | 48.3 | 46.2 |  |  |  |
| 85    | SHC    | 25.1                             | 32.6  | 40.2  | 25.9 | 33.6  | 41.5              | 26.2 | 34.2 | 42.5 |  |  |  |
|       | KW     | 5.50                             | 5.38  | 5.24  | 5.62 | 5:48  | 5.35              | 5.68 | 5.56 | 5.43 |  |  |  |
|       | TC     | 48.3                             | 45.6  | 42.7  | 49.1 | 46.0  | 43.5              | 48.7 | 46.4 | 44.  |  |  |  |
| 95    | SHC    | 24.4                             | 31.8  | 39.4  | 24.5 | 32.9  | 40.1-             | 25.6 | 33.9 | 41.  |  |  |  |
|       | κw     | 5.81                             | 5.68  | 5.53  | 5.95 | 5.80  | 5.64              | 6.01 | 5.89 | 5.7  |  |  |  |
|       | тс     | 47.1                             | 44.5  | 41.6  | 48.0 | 44.9  | 42:4              | 47.5 | 45.3 | 43:  |  |  |  |
| 100   | SHC    | 23.7                             | 31.5  | 38.5  | 24.3 | 32.6  | 39.5              | 24.8 | 33.7 | 40.  |  |  |  |
|       | КW     | 5.96                             | 5.83  | 5.67  | 6.12 | 5.94  | 5.79              | 6.18 | 6.04 | 5.8  |  |  |  |
|       | тс     | 45.9                             | 43.3  | 40.4  | 46.8 | 43.8  | 41.2              | 46.2 | 44.2 | 42:  |  |  |  |
| 105   | SHC    | 23.0                             | 31.1  | 37.6  | 24.0 | 32:3  | 38.8              | 24.1 | 33.4 | 39:  |  |  |  |
|       | KW_    | 6.11                             | 5.97  | 5.81  | 6.28 | 6.08  | 5:93.             | 6.34 | 6.19 | 6.0  |  |  |  |
|       | ΤC     | 43.5                             | 40.9  | 38.2  | 44.4 | 41.5  | 39.0 <sup>1</sup> | 43.7 | 42.0 | 39   |  |  |  |
| 115   | SHC    | 22.5                             | 30.4  | 36.6  | 23.3 | 31.7  | 36.8              | 23.4 | 33.0 | 37   |  |  |  |
|       | К₩     | 6.40                             | 6.25  | 6.09  | 6.58 | 6.38  | 6.21              | 6.65 | 6.50 | 6.3  |  |  |  |

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#### HEATING CAPACITY CORRECTION FACTORS

| CFM/TON*<br>ENT INDOOR | CORR<br>FAC | ECTION<br>TORS | TEMP AIR | CORRECTION<br>FACTORS |       |  |  |
|------------------------|-------------|----------------|----------|-----------------------|-------|--|--|
| COIL                   | Cap.        | Power          | COIL (F) | Cap.                  | Power |  |  |
| 400                    | .98         | .99            | 65       | 1.02                  | .99   |  |  |
| 450                    | 1.0         | 1.0            | 70       | 1.0                   | 1.0   |  |  |
| 500                    | 1.02        | 1.01           | 75       | .98                   | 1.01  |  |  |

\*Determine cfm/ton from Combination Rating tables.

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## Performance data (cont)

#### **INTEGRATED HEATING CAPACITIES\***

| INDOOR<br>COMPR | OUTDOOR<br>FAN-COIL | IND     | OOR       | TEMPERATURE OF |     |      |     |      | F AIR ENTERING OUTDOOR UNIT (Edb F) |      |     |      |     |         |       |  |
|-----------------|---------------------|---------|-----------|----------------|-----|------|-----|------|-------------------------------------|------|-----|------|-----|---------|-------|--|
| SECTION         | SECTION             | 1 · UI  | 11T       | -1             | 0   | 0    |     | 1    | D                                   | 1    | 7   | 2    | D   | 3(      | <br>) |  |
| 38              | HQ                  | Fan     | Coil      | Cap.           | Kw  | Cap. | Κw  | Cap. | Kw                                  | Cap. | Kw  | Cop. | Kw  | Cap. Kw |       |  |
| 127             | 940                 | . 40A0  | - 40AQ030 |                | 2.0 | 11.0 | 2.3 | 14.5 | 2.5                                 | 17.0 | 2.6 | 18.0 | 2.6 | 22.0    | 2.8   |  |
| 124             | 040                 | 40A0    | 2036      | 10.0           | 0.0 | 140  | 24  | 10.0 | 1                                   | 01.0 |     | 60.0 | 0.0 |         |       |  |
| 134             | 940                 | 40FS160 | 28MQ036   | וט.ט           | 2.3 | 14.0 | 2.0 | 18.0 | 2.9                                 | 21.0 | 3.0 | 22.0 | 3.0 | 26.5    | 3.2   |  |
| 140             | 960 :               | 40FS160 | 28MQ042   | 10.5           | 2.8 | 15.0 | 3.0 | 20.0 | 3.2                                 | 24.0 | 3.4 | 25.5 | 3.5 | 31.0    | 3.7   |  |
| 146             | 960                 | 40FS200 | 28MQ048   | 13.0           | 3.2 | 18.5 | 3.5 | 24.0 | 3.8 .                               | 28.0 | 4.0 | 29.5 | 4.1 | 35.5    | 4.2   |  |

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| INDOOR<br>COMPR | OUTDOOR<br>FAN-COIL | IND     | OOR     | TEM  | TEMPERATURE OF AIR ENTERING OUTDOOR UNIT (Edb F) |      |     |      |     |      |     |      |       |  |
|-----------------|---------------------|---------|---------|------|--|------|-----|------|-----|------|-----|------|-------|--|
| SECTION SECTION |                     | UNIT    |         | 40   |  | 4    | 7   | 5    | 0   | 6    | 0   | 70   | 0     |  |
| 38HQ            |                     | Fon     | Coil    | Cap. | Kw   | Cap. | Kw  | Cap. | Kw  | Cap. | Kw  | Cop. | Kw    |  |
| 127             | 940                 | 40AQ030 |         | 27.5 | 3.1  | 31.0 | 3.3 | 33.0 | 3.3 | 39.0 | 3.5 | 46.0 | 3.8   |  |
|                 | 940 .               | 40A0    | 2036    | 24.0 | 0.0  | 37.5 | 3.9 | 39.5 | 4.1 | 45.0 | 4.4 |      |       |  |
| 134             |                     | 40FS160 | 28MQ036 | 34.0 | 3.8  |      |     |      |     |      |     | 52.0 | 4.7 - |  |
| 140             | 960                 | 40FS160 | 28MQ042 | 40.0 | 4.3  | 45.0 | 4.6 | 48.0 | 4.8 | 57.0 | 5.3 | 67.0 | 6.0   |  |
| 146             | 960                 | 40FS200 | 28MQ048 | 45.0 | 4.8  | 51.0 | 5.2 | 53.3 | 5.4 | 63.0 | 5.9 | 70.4 | 6.3   |  |

Cap. – Capacity (1000 Btuh), includes fan motor heat and deduction for thermal line losses of 15 ft of piping exposed to outdoor conditions.

Kw - Power input includes compressor motor power input, indeor and outdoor fan motor input.

\*Integrated Heating Capacities - Values shown reflect a capacity re-

duction at those outdoor air temperatures at which frost forms on outdoor coil.

#### NOTE:

Heating ratings shown in table are without accessory electric heater and are based on 70 F db air entering indoor coil, 85% rh air entering outdoor coil, and ARI-rated cfm. See Heating Capacity Correction Factors table to calculate heating capacity and power input at other cfm's and indoor coil entering air temperature.

#### ARI STANDARD RATINGS FOR OPTIMIZER SYSTEMS (ARI Category with Non-Specified Indoor Air Moving Unit)

| INDOOR<br>COMPR | OUTDOOR<br>FAN-COIL | INDOOR<br>COIL | ARI STANDARD RATINGS |        |      |         |        |              |        |              |
|-----------------|---------------------|----------------|----------------------|--------|------|---------|--------|--------------|--------|--------------|
| SECTION         | SECTION             |                | COIL                 | C4-    | Cool | Cooling |        | Hi-Temp Heat |        | Lo-Temp Heat |
| 38HQ-           |                     |                | Cim                  | TC     | EER  | тс      | C.O.P. | тс           | C.O.P. | SRN          |
| 127             | 940                 | 28MQ030*       | 1031                 | 28,000 | 8.5  | 30,500  | 2.9    | 16,500       | 2.0    | 17           |
| 134             | 940                 | 28MQ036        | 1256                 | 33,500 | 7.9  | 37,500  | 2.8    | 21,000       | 2.1    | 17           |
| 140             | 960                 | 28MQ042        | 1500                 | 40,000 | 8.0  | 45,000  | 2.9    | 23,500       | 2.1    | 18           |
| 146             | 960                 | 28MQ048*       | 1725                 | 46,000 | 8.2  | 51,000  | 2.9    | 27,500       | 2.1    | 18           |

**C.O.P.** - Coefficient of performance =  $\frac{Btuh output}{Btuh input}$  or

Btuh output Unit wattage x 3.413 Based on ARI conditions.

EER - Energy Efficiency Ratio = Btuh Unit wattage

Based on ARI conditions.

SRN - Sound Rating Number

FC – Total Capacity (1000 Btuh)

 Indoor coils that require replacement of AccuRater refrigerant control piston when used with specified 38HQ units. Replacement piston is factory supplied.

Rated in accordance with ARI Standards 240-76 and 270-75.



## Electrical data (60-нz) Application data

| INDOOR<br>COMPR<br>SECTION | OUTDOOR<br>FAN-COIL<br>SECTION | <b>ү∕р</b> н | OPER<br>VOLT* |     | COMPR |     | OFM | MWA' |
|----------------------------|--------------------------------|--------------|---------------|-----|-------|-----|-----|------|
| 38HQ-                      |                                |              | Max           | Min | LRA   | RLA | FLA |      |
| 127                        | 940                            | 230/1        | 230/1 254     | 207 | 72    | 17  | 1.5 | 24.3 |
| 134                        | 940                            |              |               |     | 88    | 20  | 1.5 | 28.0 |
| 140                        | 960                            |              |               |     | 94    | 24  | 2.2 | 33.0 |
| 146                        | 960                            |              |               |     | 106   | 27  | 2.2 | 36.8 |

FLA - Full Load Amps

LRA — Locked Rotor Amps

RLA - Rated Load Amps

MWA - Minimum Wire Amps

\*Permissible limits of the voltage range at which the units will operate satisfactorily.

NOTES:

- 1. All units have 24-v control circuit which requires external power source.
- 2. Use copper or copper-clad aluminum wire only for compressor section; copper wire only for outdoor fan coil. See Installation, Start-Up and Service booklet.
- 3. Units require field-supplied grounding wire. See Installation, Start-Up and Service Instructions for wire sizes.

#### INSULATION TO VAPOR LINE EXPOSED TO OUTDOOR CONDITIONS

| LENGTH OF EXPOSED<br>VAPOR LINE* | INSULATION<br>THICKNESSt<br>(in.) |  |  |  |
|----------------------------------|-----------------------------------|--|--|--|
| · 10                             | 3/4                               |  |  |  |
| 25                               | ¥.                                |  |  |  |
| 35                               | × ·                               |  |  |  |
| 50                               | 3/4                               |  |  |  |

\*Recommended vapor line insulation for piping exposed to outdoor conditions to prevent loss of heating during heating cycle. When vapor line goes thru interior spaces, insulation should be selected to prevent condensation on cooling cycle. Heating capacity should be reduced 1000 Btuh if over 35 ft of vapor line with 3/4-in. insulation is exposed to outdoor conditions.

†Closed cell foam plastic insulation with a thermal conductivity of .28 Btuh/sq ft/F/inch.

NOTE: Vapor lines of accessory precharged tubing packages (available for use with 38HQ units) are insulated with. closed cell foam plastic insulation with a thermal conductivity of .28 Btuh/sq ft/F/inch.

## Typical system control wiring requirement



Wiring necessary for cooling and one-stage heating. Indoor fan-coil unit not equipped with electric heater.

- Add to cooling with one-stage heating wiring for cooling with 2-stage heating. Indoor fan coil equipped with electric heater.
- Add to cooling with 2-stage heating wiring when 2 outdoor thermostats are used. (Accessory emergency heat relay required when 2'outdoor thermostats are used.)

FOLDOUT FRAME The second

FOLDOUT FRAME





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FOLDOUT FRAME

EOLDOUT FRAME 2







#### FOLDOUT FRAME 2 .



OF POOR QUALITY

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|---|----|----|-----|-----|----|
|   | ۰, | 1. | 3   | C . | i. |
| • |    |    | ••• |     | 1  |
|   |    |    |     |     |    |
|   |    |    |     |     |    |
|   |    |    |     |     |    |





FOLDOUT FRAME

EOLDOUT FRAME 2\_

