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DUAL-LATCHING SOLENOID-ACTUATED
VALVE ASSEMBLY Patent Application
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PRINT FIG. #1

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The invention is directed to a tube-type shutoff valve which is electrically positioned to its open or closed position by a concentric solenoid. The valve is dual latching
5 in that permanent-magnets attached to the armature of the solenoid maintain the sliding tube of the valve in an open or closed position when current is not supplied to the solenoid. The valve may also be actuated manually.

Referring to the drawing, the valve assembly 10 includes
10 a housing 12 having a cylindrical opening 14 which is formed by a pair of cylindrical pole pieces 16 and 17. The housing also includes an inlet portion 18 and an outlet portion 20. A pair of concentric solenoidal electromagnetic windings 27 and 30 are positioned in spaced apart relation at opposite ends of
15 a cavity 26. A valve seat 32 is supported in the inlet portion 18 by a valve support member 34, which is provided with openings 36 for the passage of fluid.

A tube 40 is positioned in the opening 14 of the housing 12. An armature 44 is rigidly attached to the tube 40. The
20 armature 44 is provided with a pair of tapered ends 46 and 47 which are configured to match the taper of the ends 31 and 33 of pole pieces 16,17. The armature is sized to provide a pair of gaps 48 and 49 between its ends 46, 47 and the ends 31,33 of pole pieces 16,17. Permanent magnets 50,51 are attached to
25 the armature 44.

In operation of the valve assembly, the tube 40 slides axially closing off fluid flow when it is held against the

valve seat 32 and allowing flow when it is backed away from the seat. The permanent magnets 50,51 latch the armature 44 and tube 40 in the open or closed valve position. The valve is actuated electrically by the application of a current to the winding near the larger gap, which current sets up a flux that opposes the permanent-magnet flux in the smaller gap and provides a flux in the larger gap that creates an attractive force across this gap thereby moving the armature to close the larger gap. Manual actuation of the valve is provided by manipulation of a toggle lever 56.

The novelty of the invention resides in the fact that a magnetically latched valve is provided which is adapted for use in high pressure fluid system, and the fact that the valve may be actuated by a minimum of manual effort as well as by a minimum of electrical power. Accordingly the valve is usable in high pressure systems in general.

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PATENT APPLICATION

DUAL-LATCHING SOLENOID-ACTUATED VALVE ASSEMBLY

ORIGIN OF THE INVENTION

This invention was made with government support under contract NAS 8-50000 awarded by the National Aeronautics and Space Administration. The Government has certain rights in this invention.

5 **BACKGROUND OF THE INVENTION**

1. FIELD OF THE INVENTION

This invention relates generally to the field of high pressure valves and more specifically to a tube-type valve which may be actuated electrically by a solenoid, or manually
10 by a toggle lever. The valve is dual latching in that it holds its position by use of magnetic force until it is actuated.

2. DESCRIPTION OF RELATED ART

While the use of slide valves of various types is well known, no such valve is known to utilize a magnetically
15 latched sliding tube which may be electrically or manually actuated.

SUMMARY OF THE INVENTION

The present invention is directed to a tube-type valve which may be electrically operated by means of a solenoid or
20 alternatively by manual means. In either case the tube portion of the valve is latched in a selected open or closed position by means of force provided by strategically positioned

permanent magnets.

More specifically, a slidable tube is mounted in sealed relation within a cylindrical housing. An armature surrounds and is attached to the tube intermediate its ends, and
5 permanent magnets are attached to the radially outer surface of the armature. A valve housing is configured to receive a pair of concentric solenoidal electromagnetic windings around the radially outer portion thereof. Each winding is spaced apart axially from the other and is located generally toward
10 the axial ends of the tube and the housing. The permanent magnets are positioned intermediate the solenoid windings, and an actuator stub is attached to the armature adjacent the magnets. The housing also includes a pair of pole pieces, each of which encircles the tube adjacent the ends thereof and
15 serves to support the solenoid windings. The pole pieces are axially positioned to provide a gap between axially inner surfaces of the pole pieces and axially outer surfaces of the armature. An outer support cylinder surrounds the solenoid windings and is attached to the radially outer portion of each
20 of the pole pieces. A manual toggle lever is pivotally attached to the outer support cylinder intermediate the axial ends thereof and is positioned to pivotally engage the actuator stub whereby lateral operation of the lever will move the tube axially within the housing. As the tube and its
25 armature are moved axially the size of the gaps between the axial outer surfaces of the armature and the axial inner

surfaces of the pole pieces will vary inversely with the direction of movement of the tube and its armature. The flux from the permanent magnet keeps the armature attracted to the pole piece from which it is separated axially by the smaller gap, thereby latching the tube toward the direction of the
5 gap. Thus by manual movement of the toggle lever the axial position of the tube may be reversed and latched by reversing the axial position of the tube so as to move the smaller gap from one axial end of the armature to the other.

10 In electrical operation of the device, a current is applied to the solenoid winding nearest the larger of the gaps. This current sets up a flux that opposes the permanent magnet flux in the smaller gap and creates a flux in the larger gap which results in a greater force across the larger
15 gap, which force draws the armature from the smaller gap toward the larger gap. As the larger gap becomes the smaller gap, the current is removed and the tube is latched in its new position by the permanent magnet.

The cylindrical housing includes an inlet and an outlet
20 at opposite axial ends thereof. The inlet end is provided with a valve seat which is mounted for contact with the tube when the tube is positioned axially in a latched position in a direction toward the valve seat. When in this position the valve is closed. When the tube is positioned away from contact
25 with the valve seat the valve is open. The valve seat is mounted so as to permit axial fluid flow around its periphery

and through the tube when the tube is in an open position, and to prevent fluid flow through the tube when the valve is in its closed position.

The valve also includes two Hall-effect sensors that
5 indicate its open or closed position on a remote display panel; these sensors respond to a small permanent magnet on the armature. The position of the toggle lever also indicates the open or closed position of the valve.

BRIEF DESCRIPTION OF THE DRAWINGS

10 The drawing is an elevational view illustrated partly in section.

DESCRIPTION OF THE PREFERRED EMBODIMENT

Referring now to the drawing, a dual latching solenoid actuated valve is referred to generally by the numeral 10. The
15 valve includes a cylindrical housing assembly referred to generally by the numeral 12. The housing 12 includes a cylindrical opening 14 which is formed by a pair of pole pieces 16 and 17, and by an inlet portion 18 and an outlet portion 20 each of which is rigidly connected to one of said
20 pole pieces. The pole pieces 16 and 17, are each configured generally as a right angle in cross section, and are rigidly attached to one another at radially outward legs 22 23 thereof by a cylindrical support member 24. This arrangement provides a cavity 26 formed by the support member 24 and the pole
25 pieces 16. and 17 . The pole pieces 16 and 17 also include a

pair of radially inner legs 28 and 29 which are provided with tapered ends 31 and 33 respectively. A pair of generally concentric solenoidal electromagnetic windings 27 and 30 are generally rectangular in cross section, and are positioned in spaced apart relation at opposite ends of the cavity 26. Each of the windings 27 and 30 is thus positioned adjacent one of the pole pieces 16 and 17. A valve seat 32 is generally aligned with the axis of the opening 14, and is supported in the inlet portion 18 by a valve support member 34, which is provided with openings 36 for the passage of fluid therethrough. The support member 34 is retained by bolts 35 and is sealed to inlet 18 by a pair of seals 37. A selection of shims 39 are provided for adjustment of the axial position of the valve seat 32.

15 A tube 40 is positioned in the opening 14 of the housing 12. A pair of seals 42 are positioned, one adjacent each of the inlet and outlet ends of the housing. These seals 42 provide a sealed and slidable engagement between the tube 40 and the housing 12. Tube 40 defines a passage 41 therethrough and is provided at each end thereof with a tapered portion 43. A generally cylindrical armature 44 is rigidly attached to tube 40. The armature 44 is provided with a pair of tapered ends 46,47 which are configured to match the taper of the ends 31,33 of the pole piece legs 28,29, and to provide a pair of gaps 48 and 49 between ends 46, 47 of the armature 44 and ends 25 31,33 of pole piece legs 28,29. Permanent magnets 50,51 are

attached to the armature 44 and are strategically positioned around the armature so as to provide the most effective use of the magnets with respect to the latching function of the magnets, and with respect to the interaction between the magnets and the electromagnetic solenoid windings. An actuation stub 52 is attached to and extends radially outwardly from the armature 44 and is adapted for reception of the actuator arm 54 of a manual toggle lever 56, which is pivotally connected to the support member 24 by a pivot mount 58.

In operation of the valve assembly the tube 40 slides axially closing off fluid flow when it is held against the valve seat 32 and allowing flow when it is backed away from the seat. With this arrangement it is simple to balance the pressure on the seal between the seat 32 and the tapered edge 43 of the tube 40. With a pressure balanced seal, only a small force is needed to hold the valve in position, regardless of the pressure acting on the valve. For example, in a typical valve assembly of the type disclosed herein, the force needed to move the tube at an inlet pressure up to 1,000 pounds per square inch is less than 5 pounds at a valve stroke of 0.093 inches. This pressure-balanced tube valve is therefore well suited to actuation by a solenoid. The precise shape required for pressure balance is ensured by first centerless-grinding the tube 40, then cutting the sealing end perpendicular to its outer wall, then sharpening (tapering) the end so that the

diameter of its seating edge is at the radially outer surface thereof very close to the sealing diameter of the seat. The magnets 50,51 latch the armature 44 and tube 40 in the open or closed valve position with a force of approximately 14 pounds.

5 It will be noted that the magnets 50,51 increase the force as the tube penetrates the seat and the armature 44 approaches the pole piece 17 more closely. The shims 39 are used to adjust the position of the valve seat 32 relative to the inlet end of the tube 40 to obtain the desired penetration of the

10 tube into the seat. Thus a variety of seat materials can be accommodated ranging from soft to hard. The valve assembly 10 utilizes the manual toggle switch 54,56 to over-ride the permanent magnet latch when an operator pushes the end of the toggle lever 56 with a force of about 3 pounds. Because the

15 toggle always moves in unison with the tube, the lever 56 provides a visual indication of the position of the valve. In addition, the valve contains two Hall-effect sensors (not shown) that indicate the open or closed state of the valve on a remote display panel; these sensors respond to a small

20 permanent magnet (not shown) on the armature. The latching (permanent) magnets 50,51 are mounted between the two solenoid windings 27,30 that encircle the tube 40. When no electrical power is supplied to either winding the flux from the permanent magnets keeps the armature attracted to the pole

25 piece from which it is separated longitudinally by the smaller gap, thereby latching the tube open or closed. Only a small

force is needed to change the position however. This is because, when current is applied to the winding near the larger gap, it sets up a flux that opposes the permanent-magnet flux in the smaller gap and provides a flux in the larger gap that creates an attractive force across this gap, thereby moving the armature to decrease the size of the larger gap. As this gap becomes smaller an increasing part of the permanent-magnet flux passes through it, providing an assist to the electromagnetic force and establishing a new latched position. Because it is necessary to energize the solenoid coil for only about 20ms to establish the new latched position, little electrical energy is consumed in the process.

It is of course understood that specific examples of operation such as those provided above apply only to a specific valve configuration and are not intended to be all encompassing. Obviously, numerous modifications and variations of the present invention are possible in light of the above teachings. It is therefore to be understood that within the scope of the appended claims the invention may be practiced otherwise than as specifically described herein.

ABSTRACT

A tube-type shutoff valve is electrically positioned to its open or closed position by a concentric electromagnetic solenoid. The valve is dual latching in that the armature of the solenoid maintains the sliding tube of the valve in an open or closed position by means of permanent magnets which are effective when current is not supplied to the solenoid. The valve may also be actuated manually.

