Optical Design Process and Comparison for ATLAST Concepts

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ABSTRACT

The ATALST (Advanced Technology for Large Aperture Space Telescopes) effort has presented several design incarnations. Here we will discus the design process in detail and compare the design and performance of the 9.2m segmented, the 8m monolithic on-axis and 8m x 6m off-axis concepts.

Keywords: Optical Design, Space Telescope, Large Aperture, Segmented Mirror, Monolithic, Off-Axis Design, Three Mirror Anastigmat, TMA

1. SCOPE OF STUDY

The Three Mirror Anastigmat (TMA) telescope design is a familiar item in today's aerospace lineup of scientific and remote sensing instrumentation. The current ATLAST design effort covers many variants, which have been reported on in response to NRC ASTRO-2010 Survey[1], and have been discussed in numerous publications the past few years[2]. Much of these were based on studies done at Goddard Space Flight Center in 2008 and 2009 to examine and compare possible design options.

Three such designs, the 9.2m segmented, the 8m monolithic on-axis and the 8m x 6m monolithic off-axis concepts are the subjects of this review. Each design shows unique characteristics and design drivers. The performance of each system is also unique and imposes limitations back on the system. This paper will discuss details of the design process of the ATLAST TMA designs in general, the trades associated with each system, then compare the performance of the resulting systems.

Note that ATLAST stands for "Advanced Technology for Large Aperture Space Telescopes." And is a broad concept for an observatory which NASA and the scientific community wants to build to answer what the science community asks "next." Much of this impetus and definition will come from the Astrophysics Decadal Survey, which will be presented in August of 2010.

2. OPTICAL DESIGN PROCESS

2.1 TMA Design Characteristics

There is one unwavering aspect to all ATLAST designs, and that is that they are all based on the Three Mirror Anastigmat, or TMA optical design. This is simply because TMA telescopes have the highly desirable ability to produce large flat fields. (Though often a TMA design will alternately be optimized to a desired curved surface, such as a sphere centered on the exit pupil.) The general TMA design consists of a Primary, Secondary and Tertiary mirror. In Figure 1, a TMA configuration is shown with a Pupil Mirror, such as is the configuration in JWST. The typical TMA field is biased off-center to avoid interference of the pupil and/or image with the optical beam. The TMA layout can be further modified by the use of fold mirrors, notably a field pick-off mirror located near the intermediate focus. (See Figure 1b.)
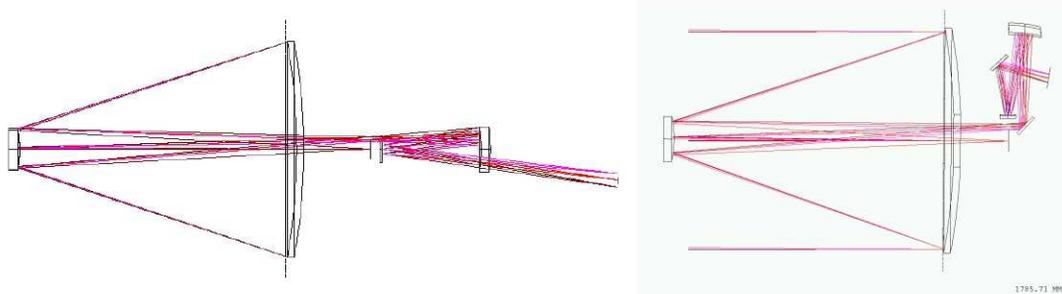
Figure 1a/b. Three Mirror Anastigmat (TMA) optical design with pupil mirror, unfolded and folded.

2.2 Optical Design Challenges

The requirements of an ultra-large telescope present nuances to the optical designer not present in smaller designs. TMA designs developed for small- to mid-class instruments do not directly translate to 8-meter UV observatories, even when other parameters such as FOV remain constant. As the instrument scales up, so do the wavefront errors. Tolerance demands also increase, and additional attention is required to meet performance specifications. Furthermore, the experience of the designers was that the Korsch solution required a very specialized optimization for each specific configuration.

2.3 Optical Design Parameters

This attention came in the form of field weight balancing. While any one field position (either on-axis or off-axis) could be optimized for "perfect" performance, the field became very narrow. Because of axial symmetry, an off-axis field produces an annulus FOV with identical performance all around. A section of such an annulus typically provides a TMA design with a rectangular offset field with the best performance.

To cover a larger rectangle, one must increase the angular width of the annulus. This can be done by optimizing a swath of fields with weights to "push out" the area of acceptable performance. At some point, by continuing to widen the "valley" of acceptable performance, the valley floor rises, and one must examine if the performance can be increased of you have truly reached the design limits.

2.4 Fields of View and the TMA design

The FOV proportions and location of the science fields directly influences the TMA design. In the example layout shown in Figure 2, the entre FOV is shown to be 8 arcminutes by 25 arcminutes, but the science fields are in the center and lower regions.
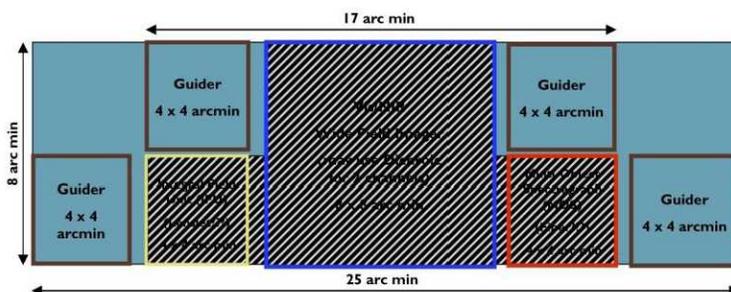

Figure 2. Sample ATLAST Field of View alocation.

Knowing that the main science instruments are located in the center and lower wings of the allocated FOV allows the designer to place the best part of the field along an arc intersecting these higher-requirement instrument fields. The outer fields may be used for guider pickoffs, which require less stringent wavefront performance and can be allowed to have a higher design residual. By offsetting the field of regard, the FOV takes on the proportions of a rectangular field. As a consequence, the best trade off between wide-field coverage and performance is often found in optimizing a field swath which is farther off the optical axis. The physical design limitation is usually assuring there is no interference between the beam and primary mirror.

Typically, the Cassegrain focus was made to be as "slow" as possible to control aberrations. However, this limits the size of the field for a given central hole in the Primary Mirror which the beam must pass through while close to forming the intermediate image. If the Cassegrain is too slow, the field is magnified and less FOV can be accommodated. Likewise, fast Cassegrain can accommodate a large field, but the aberrations will limit the useable field. The optimal balance will depend on each system; Primary Mirror hole size (or offset in the case of the non-obscured design), Wavefront and FOV requirements.

2.5 Optical Design Process

A macro with a set of optimization constraints and merit functions were developed to achieve the desired results. This process involved creating a symmetric system and optimizing field performance radially in a field swath covering the science instrument fields. The swath was defined by its center point and it's width, in arcminutes. Nine field points were used, at 1/8 swath intervals. So a field centered at 8 arcminutes off axis, and 8 arc minutes wide would have one field point defined at each arcminute from 4 to 12 arcminutes from the optical axis. As we shall see later, such an annulus could cover about a 8x20 arcminute FOV.

The weighting on various fields was then balanced iteratively; fields over-performing were loosened and fields underperforming were tightened. Once a uniform field performance was achieved, it was then tried again with a wider field until either the performance could not meet requirements or the Field limitations discussed above were encountered.

2.6 Cassegrain Focus Optimization within the TMA

The second thing in common with each of the designs is the attempted departure from a "pure" TMA optical design, in that the conic of the Primary Mirror is modified to allow the intermediate focus to have an improved wavefront over a narrow field on the optical axis (suitable for specific UV instruments.) This divergence is then corrected by applying conic terms to the pupil mirror (the image of the Primary Mirror), restoring the TMA field performance. By itself, the conic on the primary mirror and the field mirror may also be used to improve the TMA base performance. Some anamorphic surface features on the pupil mirror may benefit the field performance. We will see that this method did not always lend itself to every design.

3. 8 METER MONOLITHIC MIRROR DESIGN

3.1 Design & Layout

The 8-meter design was conceived as a payload for the inaugural flight of a heavy launch vehicle such as the AresV, capable of accommodating a 30-foot diameter payload shroud. The 8m monolithic primary mirror design utilizes a f/1.5 primary mirror; a solid glass substrate supported by a mounting truss behind the mirror.

The TMA in this design (and in each of the three we are presenting for consistency in comparison) has an f/18 flat focal plane. Because of the symmetric space behind the primary mirror provided by a heavy launch vehicle, dual TMA channels can be implemented on opposite sides of the optical axis, as shown in Figure 3a. The 8m TMA optical layout was designed with compact back ends that can be folded up behind the primary mirror and simultaneously have an accessible Cassegrain Focus. The tertiary mirrors are then embedded in, and supported by, the primary mirror support structure. As long as the optical beams do not interfere with main support rings and trusses, this is quite feasible. Additional fold mirrors allow the final TMA focal plane to be relayed to the center instrument space, or the instrument can also be integrated behind the primary mirror as shown in Figure 3b.
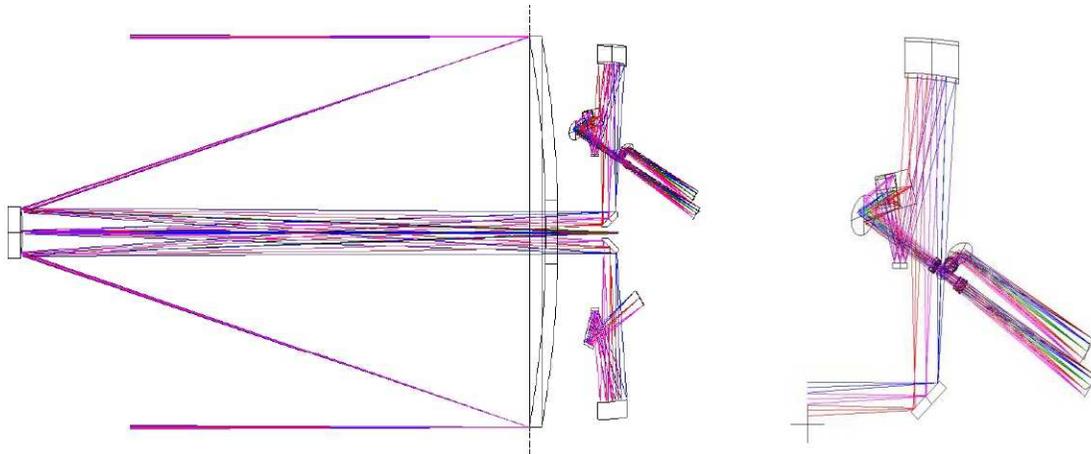
Figure 3a/b. The 8m monolith optical layout with dual TMA fields shown, and a closeup of a Visible/IR Wide-Field concept.

The Primary/Secondary combination produces an intermediate "Cassegrain focus" with an f/13.63 convergence. This is where the UV instruments may access an image that has had only two reflections and has maintained high UV throughput. The precise qualities of the Cassegrain image can be tailored to the instruments finally slated for implementation.

3.2 Fields of View

The location of the TMA fields is constrained only by the physical limits of the optical system. Figure 4 shows this particular TMA dual fields' inner edge at either 4 or 5 arcminutes from the Optical Axis. As before, the particulars of the optical design can be made to accommodate the necessary fields for the particular science instrument compliment.
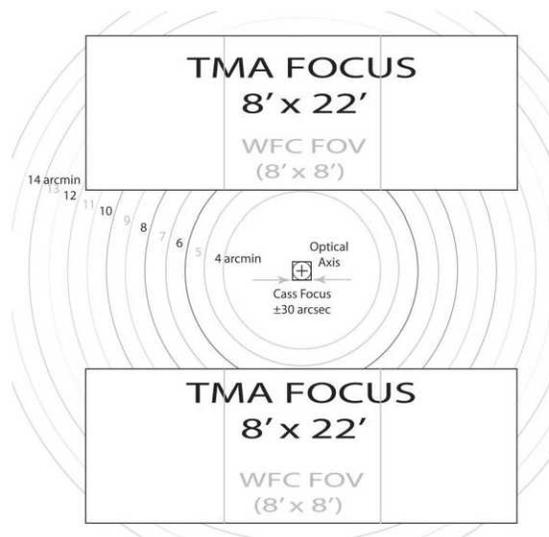

Figure 4. The center UV Cassegrain field and dual TMA fields shown together.

3.3 TMA Performance

During the design process, we first optimize the TMA fields so that the sweet spot of the wavefront performance will cover the wide field camera FOV, allocated in this design within the swath 4 arcminutes to 13 arcminutes off axis. The Primary Mirror conic is then allowed to deviate from the standard TMA design parameters to improve the UV focus region, and finally aspheric terms are added to the pupil mirror to restore the TMA Field performance. Figure 5 shows the resulting wavefront, shown in nm RMS, across the radial field.
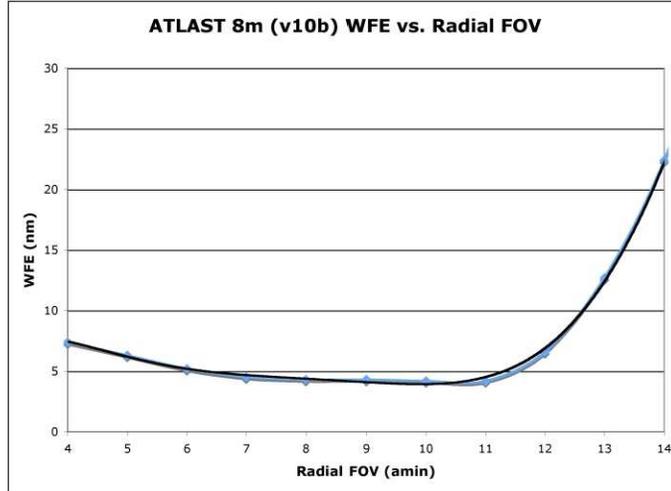
Figure 5. The 8m TMA wavefont RMS (nm) as a function of off-axis angle.

From 4 to 12.5 arcminutes off axis, the wavefront is less than 10 nm RMS, and from 5 to 12 arcminutes it's less than 6 nm RMS. When you take that curve and sweep it radially across the entre TMA FOV, you can see how much field is ideal for science instruments. The entre 8 x 8 arcminute Wide Field Camera FOV has performance 4-10 nm RMS, with 75% of the field is < 5 nm RMS.

Figure 6a shows this curve swept across the full 8 x 20 arcminute field, and Figure 6b a 3-D projection of the wavefront map across the same field. Guiders or low spatial resolution instruments could be placed in the far wings where RMS requirements can be relaxed.
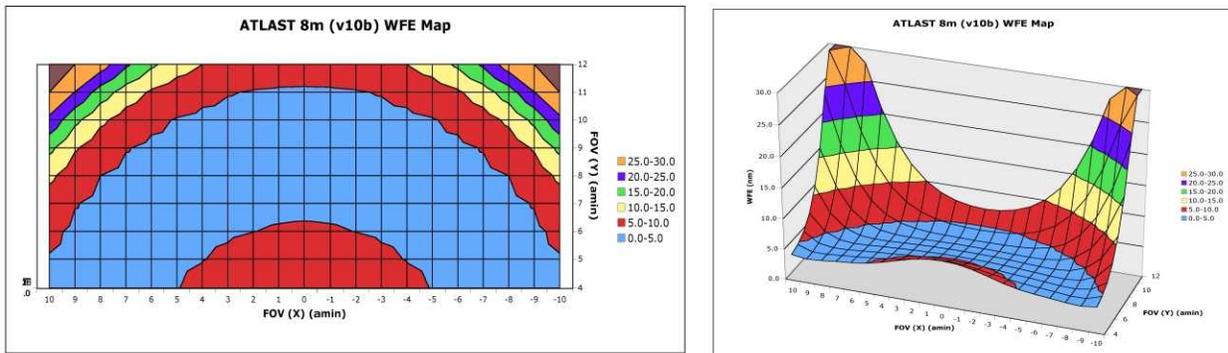

Figure 6a/b. The 8m wavefront quality over the TMA field.

3.4 UV Cassegrain Performance

If we peal away the back end of the TMA (Figure 7a) and just focus on the Cassegrain section we can see where the UV science instruments can be placed. This is a very narrow field, but sufficient for many spectrometers or coronagraph type of instrumentation. As you can see in Figure 7b, even with the modified design, the wavefront increases almost linearly as you move away from the optical axis. There is a 10 arcsecond field where the RMS is less than 10 nm, and a 20 arcsecond field where the RMS is less than 20 nm. The primary and secondary mirrors would have been treated with high-reflectance UV coatings, but at the expense of decreased throughput in the visible and IR. Further correction could be done within the UV instrument to allow increased field use, but you would still want to minimize the number of reflections.
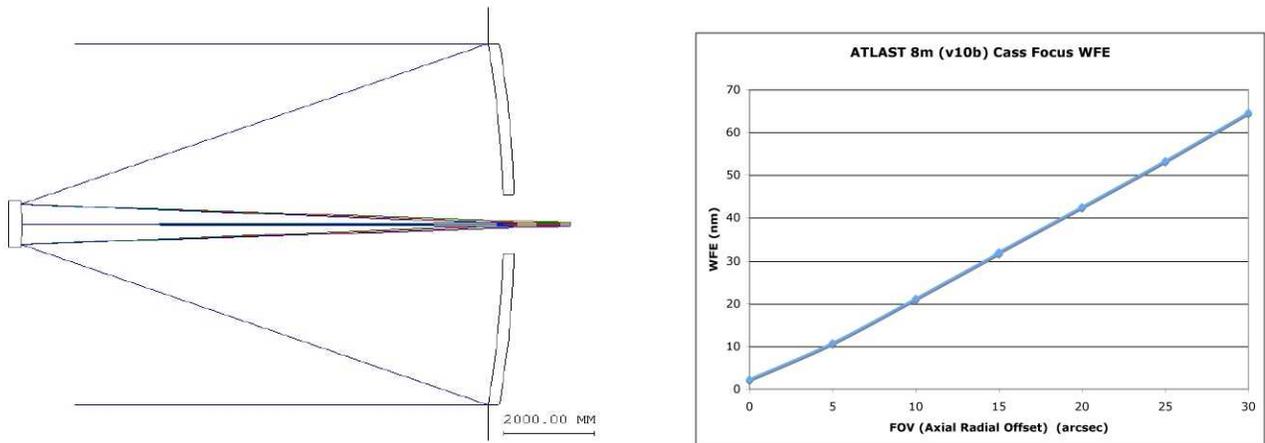
Figure 7a/b. The "Cassegrain" telescope section, and the wavefront error as a function of field.

3.5 Error Budget Constraints

To understand why the emphasis on wavefront performance is so tight, we must look at the overall budget for the observatory. This is shown in Table 1:
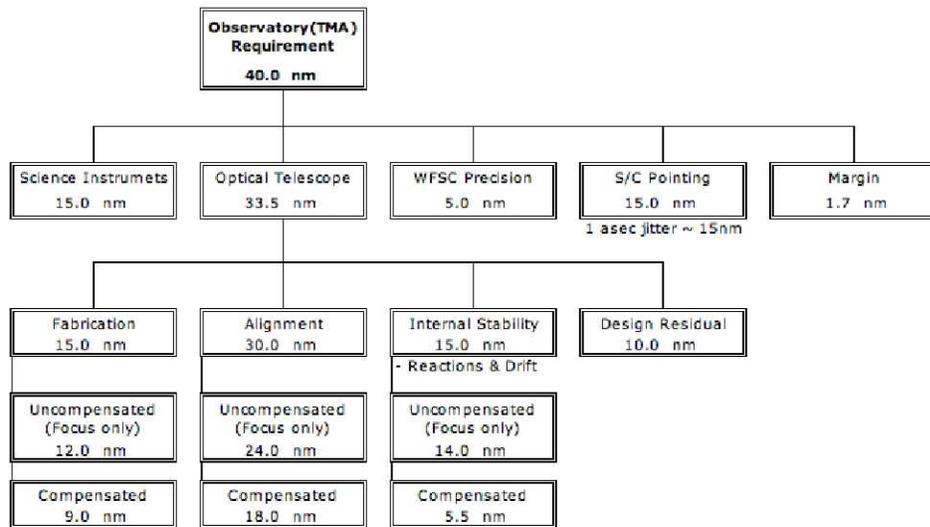

Table 1. Error Budget for the ATLAST concept, allocating 10nm RMS to the TMA Design.

The entire RMS wavefront budget for imaging in the observatory is only 40 nm! In this chart you see Telescope "Design Residual" is only allocated 10nm. This is RSSed with all the fabrication, alignment and stability error sources. So any design error over 10nm will burden the budget, any less provides margin to the other parameters.

4. 9.2 METER SEGMENTED MIRROR DESIGN

4.1 Design & Layout

The second design looked at was the 9.2 segmented concept, which was referred to as ST-2020 during the study. This study is the "non-ultra heavy lift vehicle" option, designed to be accommodated on a heavy-up Delta rocket. The segments are identical in profile to JWST – 1.315m across, flat to flat. By adding the third ring of 18 segments, the total entrance aperture diameter becomes 9.2m, and literally twice the collecting area as JWST. Like JWST the outer segments would fold into the narrow shroud. (See Figure 8a/b. 9.2m design configuration, a) stowed for launch and b) deployed., below.)
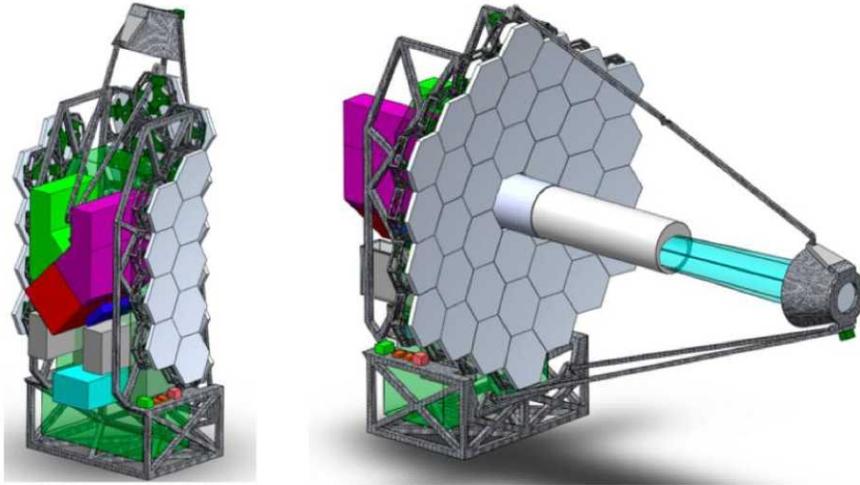

Figure 8a/b. 9.2m design configuration, a) stowed for launch and b) deployed.

In this design, the optical parameters are very similar to the 8m design, though the primary mirror's power had to be increased to f/1.25 (vs. f/1.5 for the 8m monolith.) The internal focus shifted correspondingly to f/12.5, but the TMA was maintained at f/18. It is again a modified TMA w/ improved Cassegrain focus for UV instruments, and the back end is designed for a compact folding in the aft space.
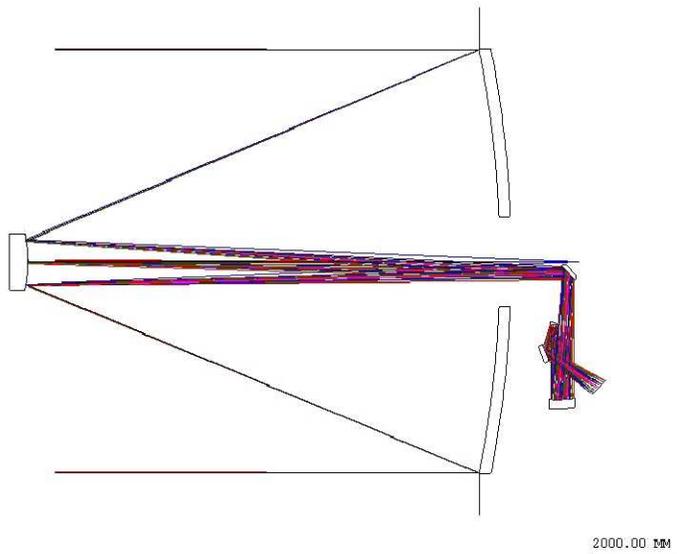

2000.00 MM

Figure 9. The 9.2m Segmented telescope optical layout.

This is the basic layout of the 9.2m TMA, with the UV focus accessible and the TMA Focal plane biased toward the bottom of the shroud where the instrument bay is located. The actual focal plane position can be placed as desired as the instrument compliment is defined.

4.2 Fields and TMA Performance

The TMA field was configured to have its inner edge 4 arcminutes from the optical axis. The initial design used an 8"x20" field, but the central hole in the primary mirror could accommodate a 23 arcminute wide field. The FOV layout, and the wavefront performance across the swath of field covering the science area are shown in Figure 10a/b.
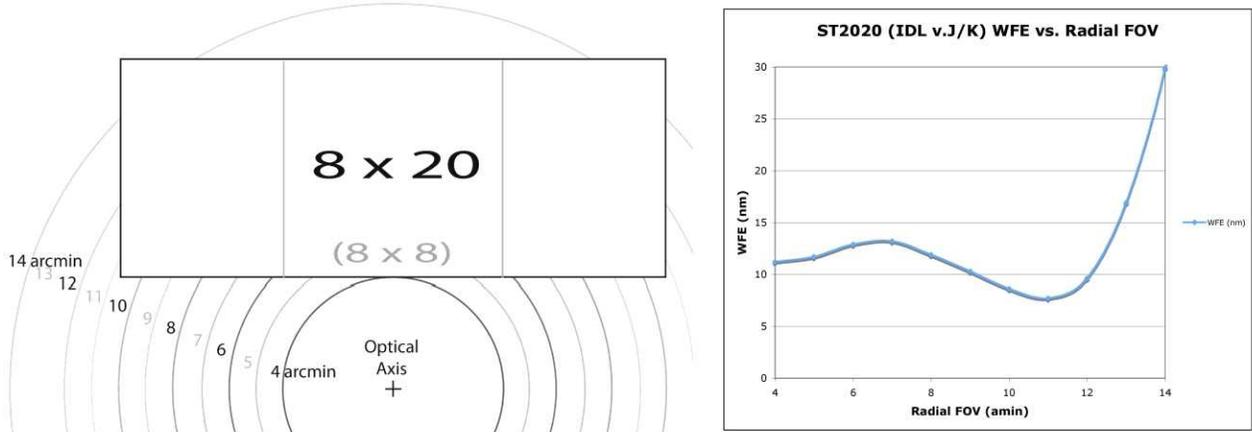

Figure 10a/b. The 9.2m field allocation and wavefront performance.

The field performance is mostly comparable to the previous design - under 12 nm from 4 to 12.5 arcminutes. The main contributor for it being 1-5 nm greater than the 8m monolithic design is the faster Primary Mirror. However, performance is still excellent in a wide area, as shown in Figure 11a/b.
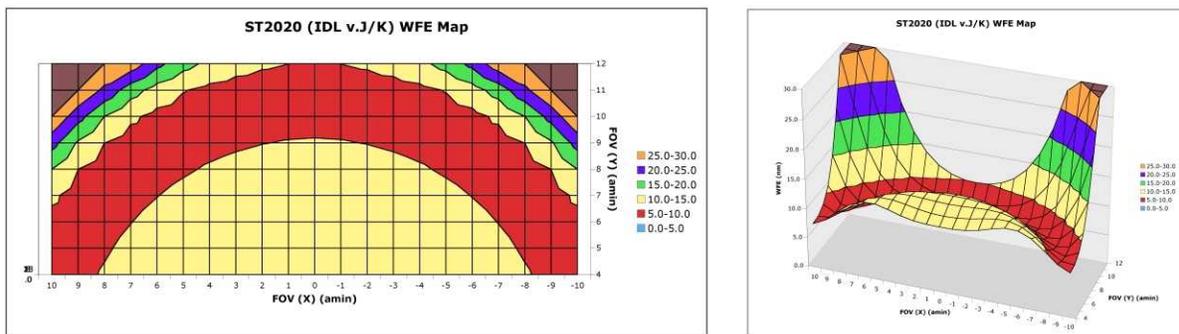

Figure 11a/b. The 9.2m telescope field performance and 3-D projection.

4.3 UV Cassegrain Performance

Like the 8m design, the 9.2m system has a narrow field of focus at the intermediate focus, useable by various UV instruments. The faster primary mirror and Cassegrain focus constrain the size of high-quality field achievable. The field for RMS <10nm is 8 arcseconds, and <20nm is 16 arcseconds. (See Figure 12a/b.) Again, the UV instruments can incorporate some level of correction into their design, but reflections must me minimized to maintain UV throughput.
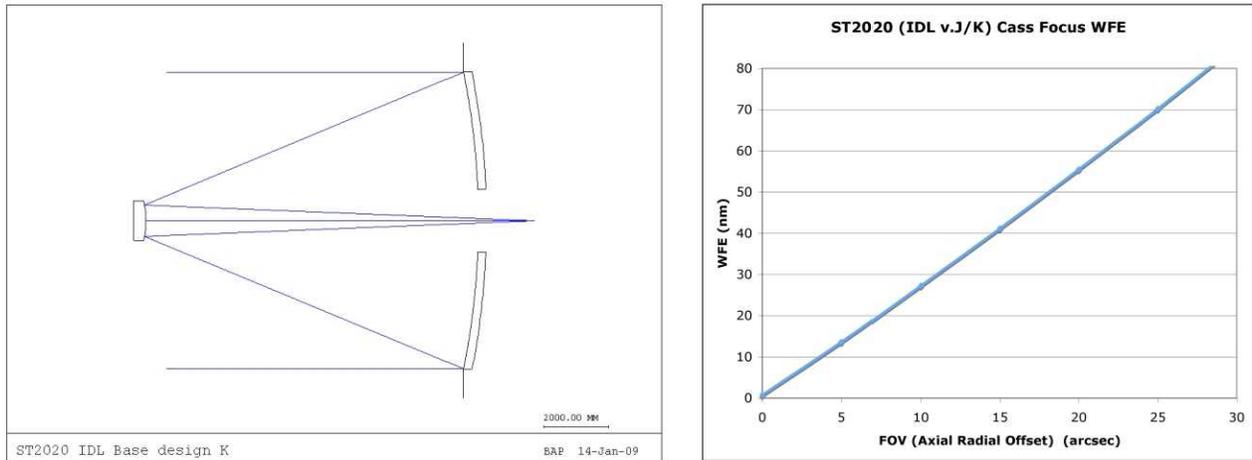
Figure 12a/b. The 9.2m telescope intermediate focus and performance.

5. 6 X 8 METER OFF-AXIS MIRROR DESIGN

5.1 Design & Layout

While the first two designs compared on-axis TMA designs, the final configuration or discussion is the 6m x 8m monolithic Off-Axis TMA design. This is further related to the 8m monolith design in that it is also envisioned for a heavy launch vehicle with a 30m payload shroud, as shown in Figure 13. Everything is comparable to the general aspects of the on-axis designs, except that the Primary Mirror had to be slowed down to f/1.8 since the system is in essence using a section of mirror wider than even the 9.2m design – the entire parent mirror would be 14 meters in diameter. The TMA maintains f/18 focus (flat plane, orthogonal to Optical Axis) but the Cassegrain focus slows slightly to f/15. The TMA back-end is folded behind the primary mirror, making both the Cassegrain focus and TMA focal plane accessible. Can accommodate extra-large pickoff field (in lieu of using Cass Focus.) Though shown here with a single pick-off mirror,
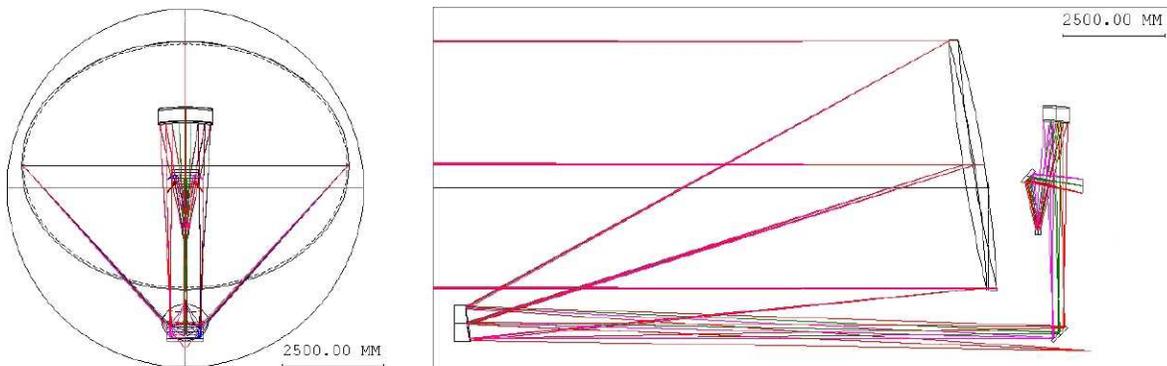

Figure 13a/b. Off-Axis 6x8 meter TMA shown in a 30-foot diameter shroud.

5.2 Fields & Performance

The off-axis design's FOV is also more skewed away from the optical axis than the on-axis designs. (See Figure 14.) The FOV of interest begins about 7 arcminutes from the axis, and continues out to 16 or 17 arcminutes. So, we needed to design this with a very different wavefront profile. And here you see that from 7 to 16.5 arcminutes are below 10 nm RMS, while the entire range from 8 to 15 is below 5 nm RMS.
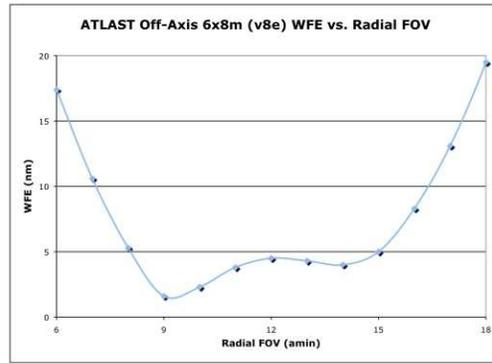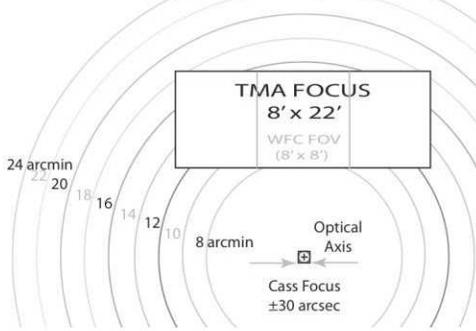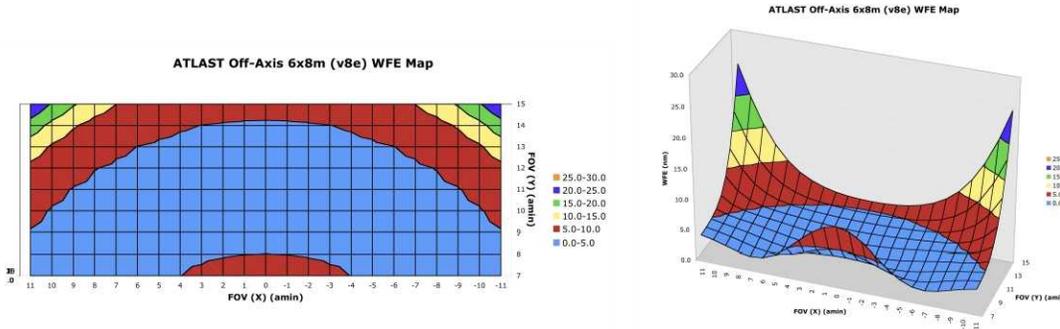
Figure 14a/b. Off-Axis Field and wavefront performance.

Again a large TMA FOV is able to accommodate various science instruments, as shown in Figures 15:

Figures 15a/b. 6m x 8m Wavefront RMS (nm) over the TMA Field of View.

5.3 Expanded Field Options

The Off-axis TMA design can actually accommodate an expanded FOV if desired. This provides plenty of prime real estate for additional science instruments, as shown in Figure 16. Another option is to allow instruments to pick off fields to either side of the optical axis, though additional folds and tertiary mirrors would have to be integrated into their design.
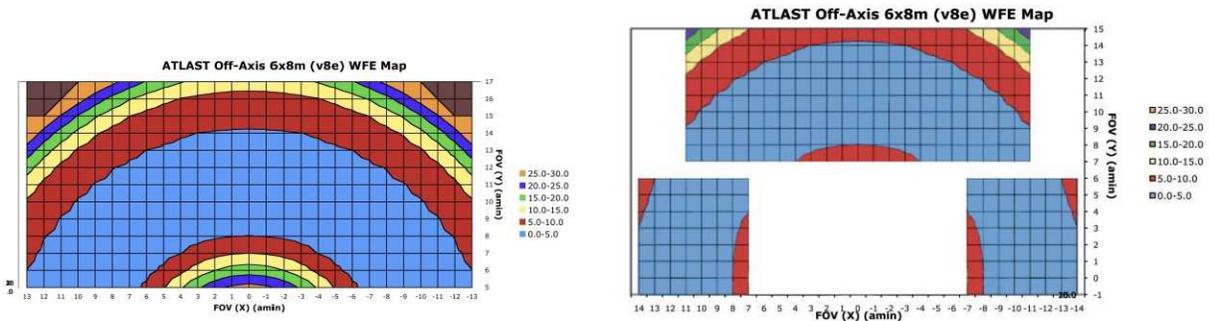

Figure 16. Options for an expanded FOV for the Off-Axis Monolith Design.

Unlike the on-axis designs, the 6m x 8m off-axis design does not afford a well-corrected intermediate focus using the method described. This is a limitation of using such an off axis section of the parent TMA pupil. Instruments placed at the Cassegrain focus would have to have internal correction built in. Ideally, the telescope design would be reworked in tandem with instrument designs to maximize performance.

6. COMPARISION & SUMMARY

6.1 Component Sizes

Tables 2-4 show the sizes of the optical components for the 8m Monolith, 9.2m Segmented, and 6x8m Off-Axis designs.

	Radius (mm)	Conic	Aperture (mm) Circular: Diameter Rectangular: Width x Height	Other
Primary	24,000.00	-0.994680	C 8,000	Concave
Secondary	3006.791	-1.487700	C 1,050	Convex
Fold 1	Flat	0	R 780 x 480	
Tertiary	3,414.393	-0.729426	R 1,150 x 590 / 350 Off-Axis	Concave
Pupil	Flat	4th-order Aspheric: -0.292698e-10 X -0.205033e-10 Y	C 160	("Flat" with anamorphic aspheric terms)
Fold 2	Flat	0	R 620 x 220	

Table 2. 8m monolithic design optical component sizes.

	Radius (mm)	Conic	Aperture (mm) Circular: Diameter Rectangular: Width x Height	Other
Primary	23,000.000	-0.996326	C 9,200	Concave
Secondary	2,665.3656	-1.442873	C 1,100	Convex
Fold 1	Flat	0	R 760 x 440	
Tertiary	2,942.0139	-0.762194	R 1,160 x 560 / 320 Off-Axis	Concave
Pupil	Flat	A: -0.428242e-10 B: 0.108072e-14	C 150	(4th & 6th order aspheric terms)
Fold 2	Flat	0	R 440 x 260	

Table 3. 9.2m segmented design optical component sizes.

	Radius (mm)	Conic	Aperture (mm) Circular: Diameter Rectangular: Width x Height	Other
Primary	28,800.00	-0.991702	E 8,000 x 6,000	Concave
Secondary	4,117.562	-1.526240	E 1,140 x 880 / 600 Off-Axis	Convex
Fold 1	Flat	0	R 850 x 500	
Tertiary	4,717.870	-0.695919	R 1,200 x 620 / 360 Off-Axis	Concave
Pupil	Flat	4th-order Aspheric: 0.312237e-16	C 160	("Flat" with aspheric terms)
Fold 2	Flat	0	R 620 x 220	

Table 4. 6m x 8m off-axis design optical component sizes.

6.2 Primary f/# and TMA Performance

One very interesting point that came from this study is the relationship of Primary f/# to best wavefront performance. Because in each design a wide radial field (~10 arcminutes) was being maintained in optimization, the average wavefront error was inversely related to the Primary Mirror f/#.

The monolithic designs take advantage of the heavy lift vehicle capacity to avoid phasing segments. Only the off-axis monolith provides an unobstructed pupil, desirable for e^{-10} coronagraphy of exoplanets.

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