

Oil-Free Enabling Technology:

Gas Foil Bearings

by

Dr. Christopher DellaCorte (NASA)
Glenn Research Center at Lewis Field
Cleveland, Ohio

January 25th, 2018
Schaeffler, A.G.
Schweinfurt, Germany

GOAL

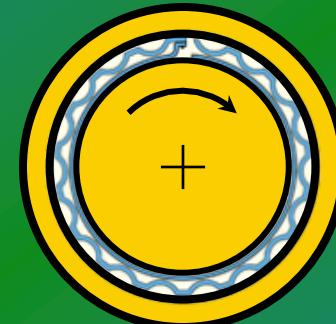
Transfer Oil-Free technologies into widespread industrial applications to enable their maturation and eventual growth “back into” aerospace.



Enabling Technology Breakthroughs

★ Advanced Foil Bearings

- Load capacity has doubled



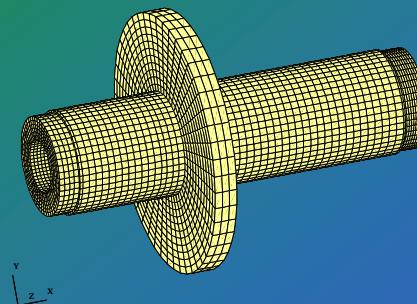
★ High-Temperature Solid Lubricant Coating

- NASA PS400, low cost, durable, subzero to 1400°F

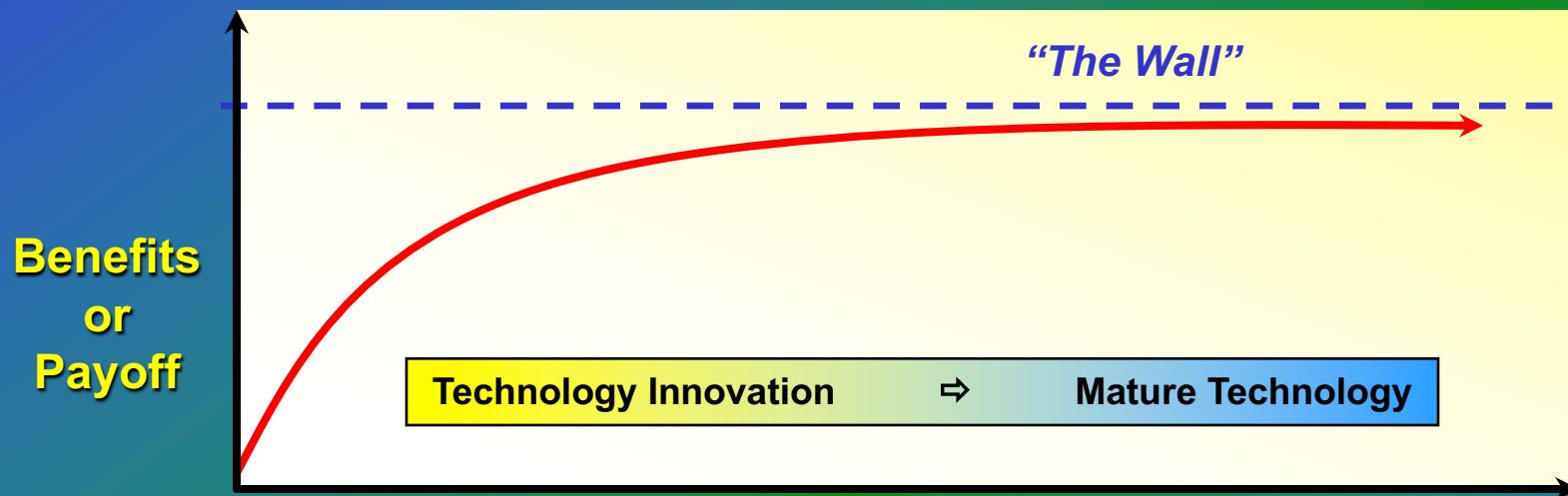


★ Analytical & Rotordynamic Modeling

- Less time, risk & cost from concept to application



Technology Learning Curve



Implications

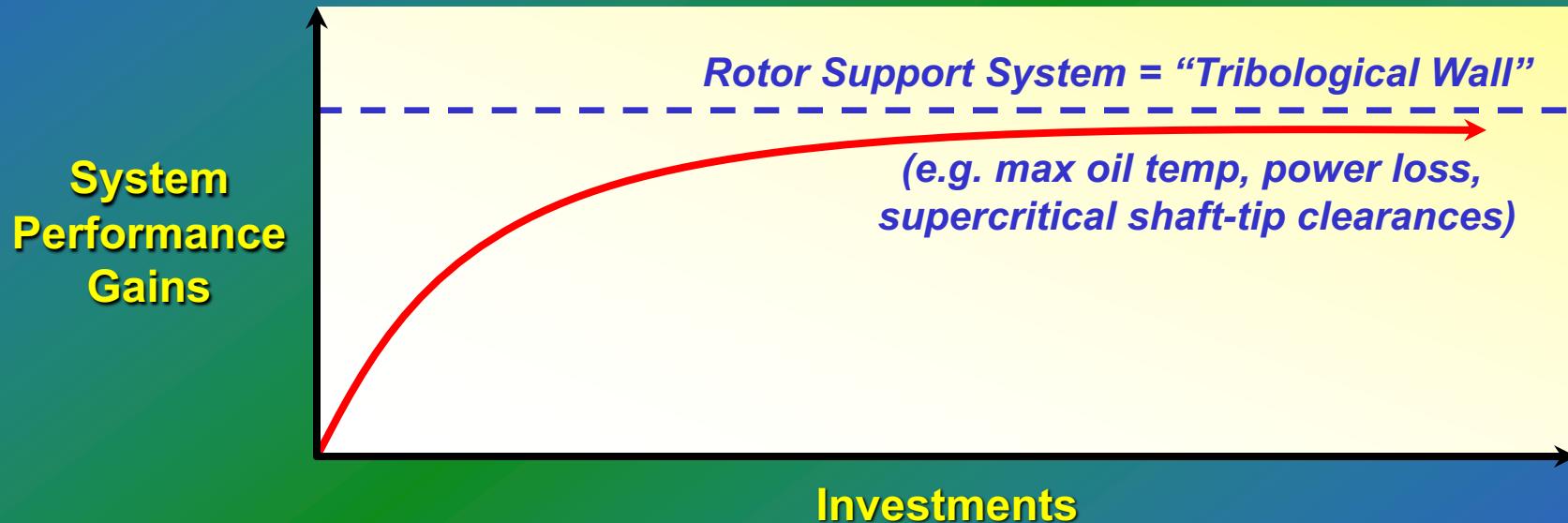
Resource Investment (time & dollars)

- When technology matures performance stagnates
- Profit margins drop leading to less innovation
- Technology is copied by competition
- Lower cost suppliers win market share

How can this be prevented/reversed?

Problem: Technology Maturation

- Rotor support system has been largely unchanged for decades contributing to a maturation of turbocharger technology and performance



Solution:

Technology maturation limits can only be overcome through adoption of new foundation technologies

Turbocharger Efficiency

We are here today

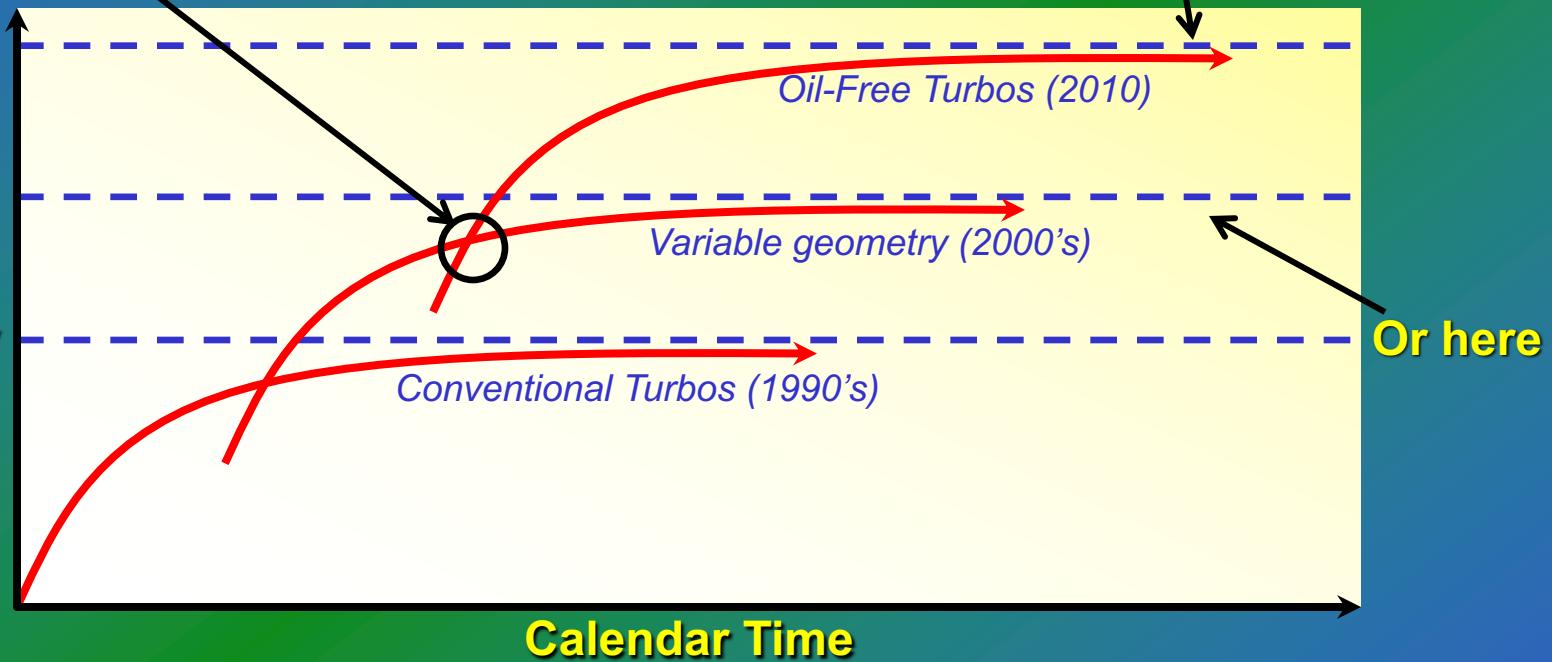
Tomorrow we can be here

Power,
Efficiency

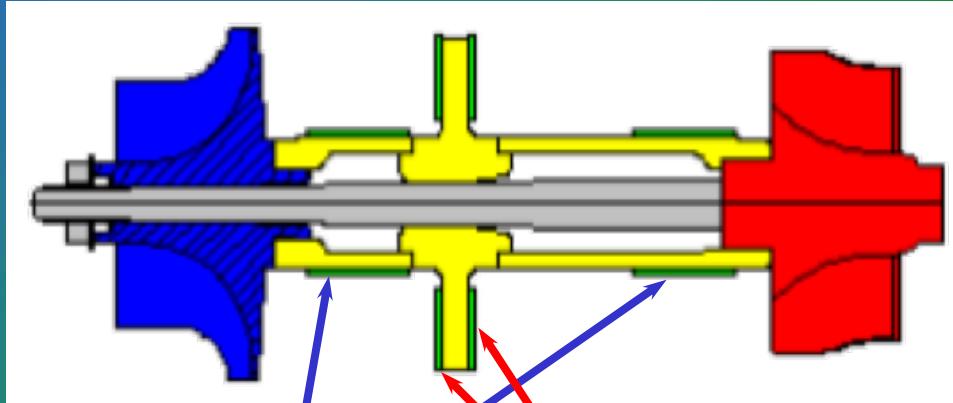
Or here

Calendar Time

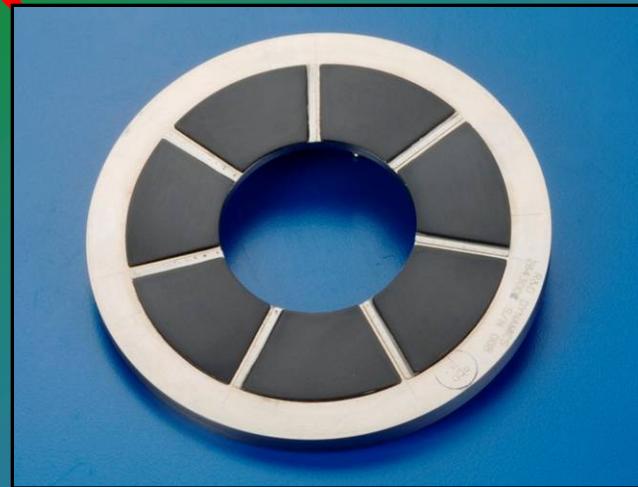
Investing in Oil-Free technology today will determine where your products will be in five years



Journal & Thrust Foil Bearings



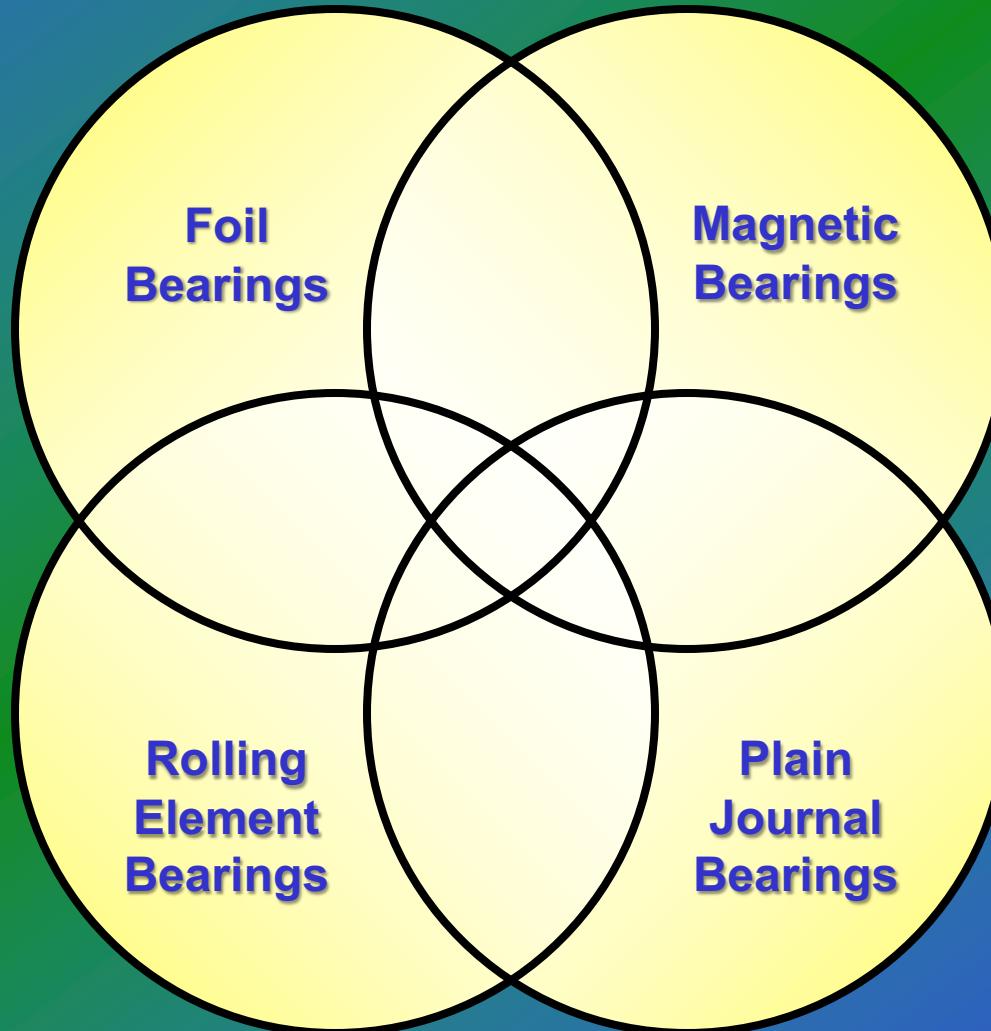
Journal Foil Bearing



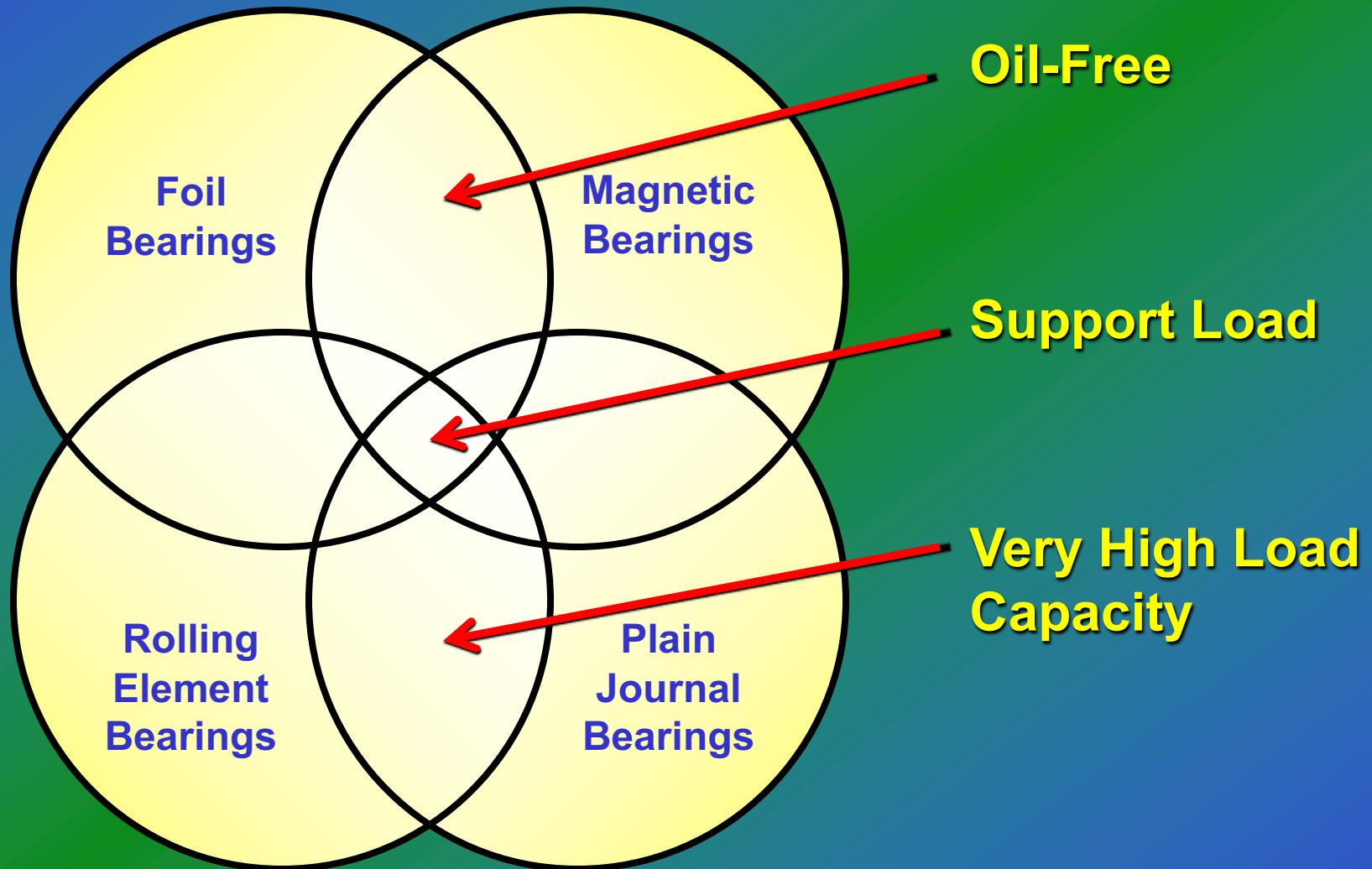
Thrust Foil Bearing

Bearing Characteristics

Commonality & Unique Features



Common Features

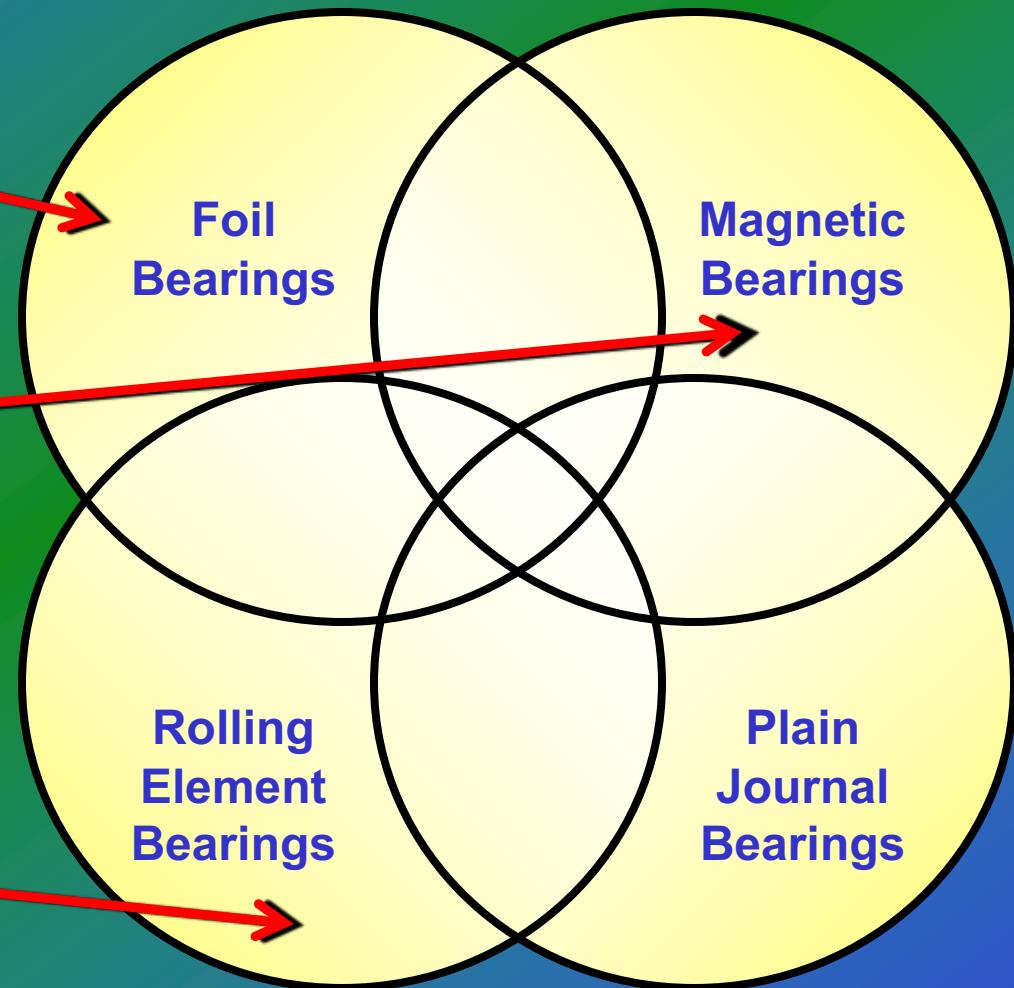


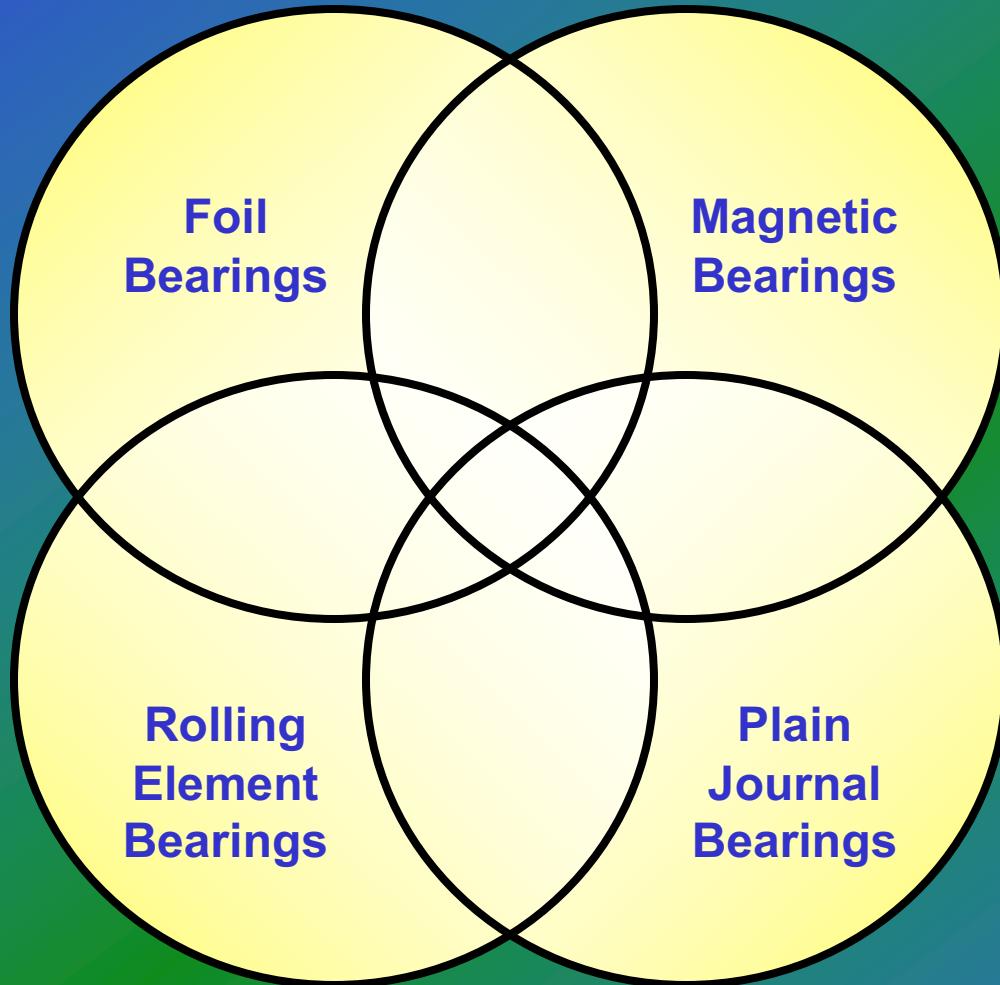
Unique Features

**High/Low Temperature,
lightweight, high-speed**

**Active stiffness
and damping**

**Shock and overloads
(short time) ok.**





Cannot simply replace one bearing type for another without major redesign.

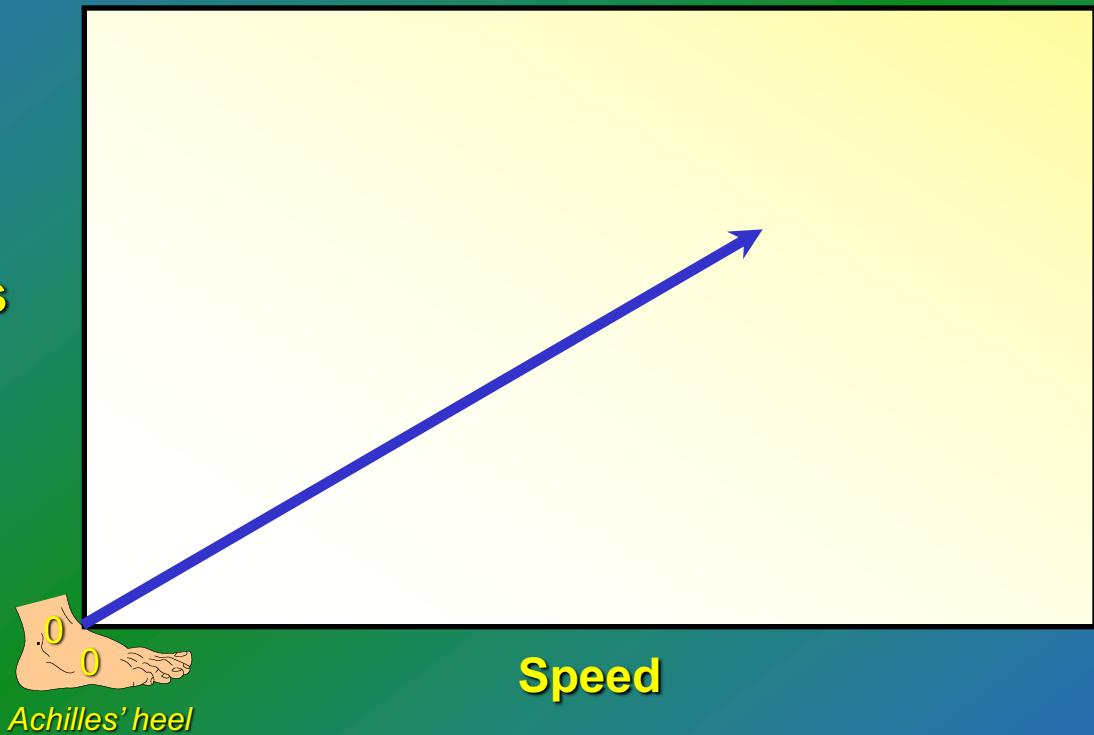
Rolling Element Bearing Speed Ranges

- ★ **Low Speed** **< 10,000 DN**
- ★ **Medium Speed** **10,000 DN to 1 MDN**
- ★ **High Speed** **1 MDN to 2 MDN**
- ★ **Ultra High Speed** **> 2 MDN**



Bearing Characteristics -- Foil Air Bearings

- **Foil Air Bearings Load Capacity**

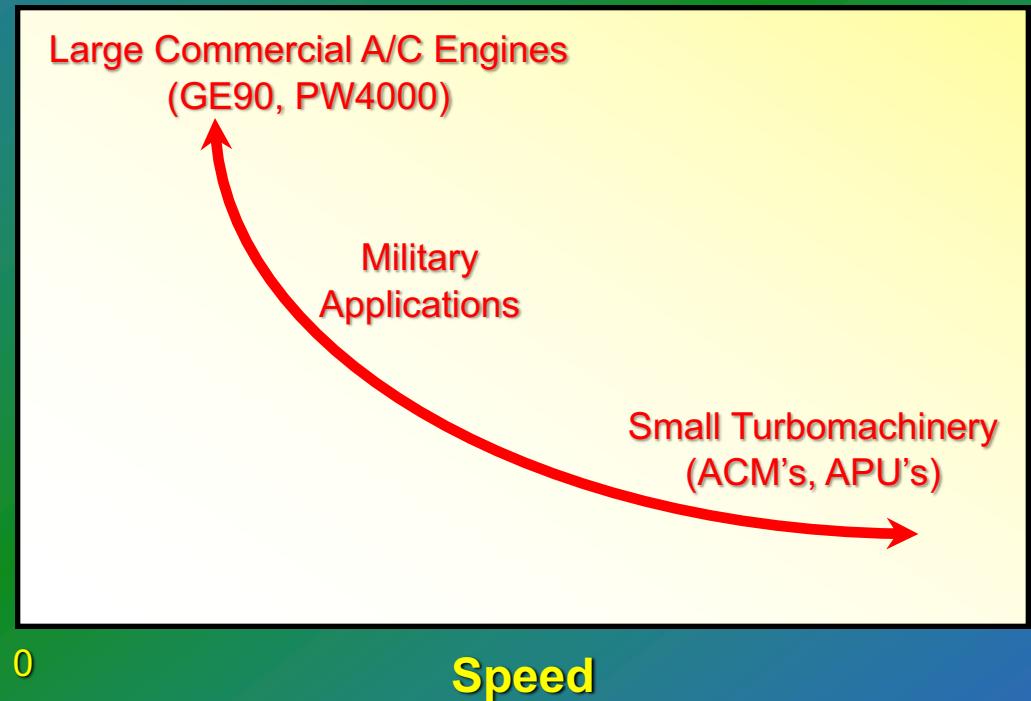


Foil Bearings

- Load capacity very low at low speeds
- Load capacity increases linearly with speed
- Foil bearings have no practical speed limitations (DN)
- Require no external systems (pressurization)

Bearing Characteristics -- Rolling Element Bearings

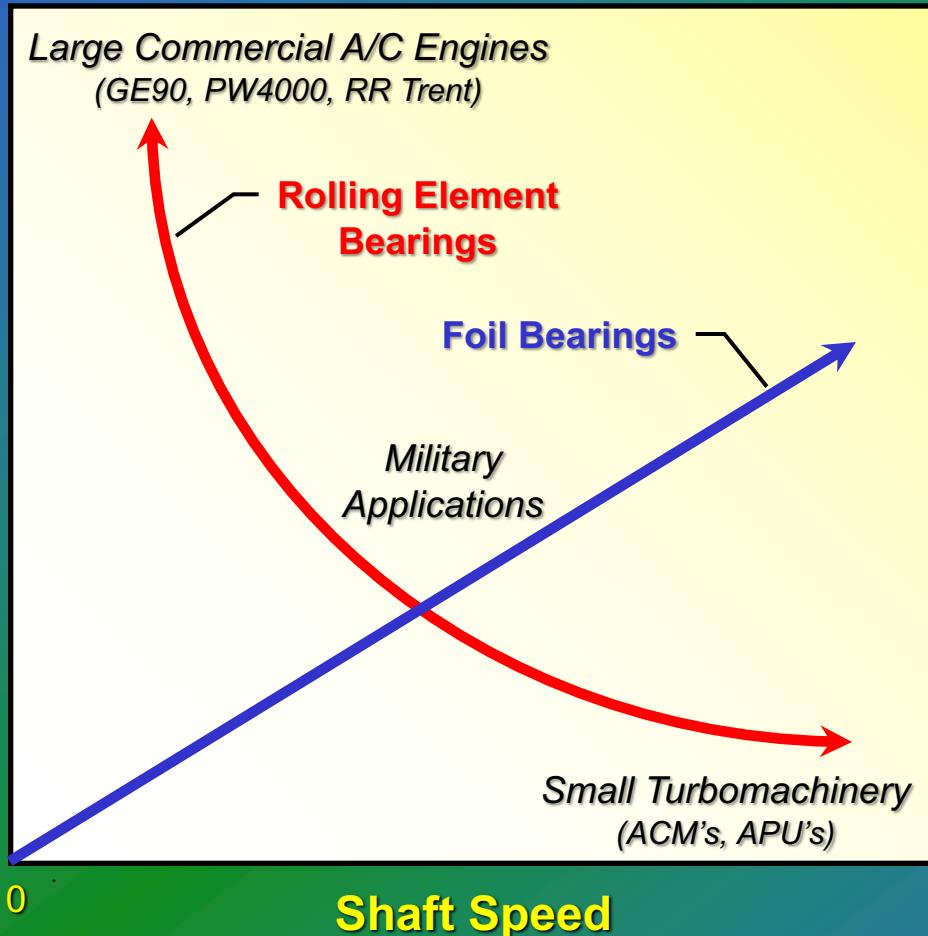
- **Rolling Element Brgs Maximum Load for Long Fatigue Life**



- **Oil-Lubricated Rolling Element Bearings**
 - DN limits drive shaft diameters to minimum
 - High loads at low to moderate speeds
 - Light loads at very high speeds ($> 2.5 MDN$)
 - Small diameters lead to flexible shaft, large tip clearances

Bearing Characteristics Comparison

Design Load Capability

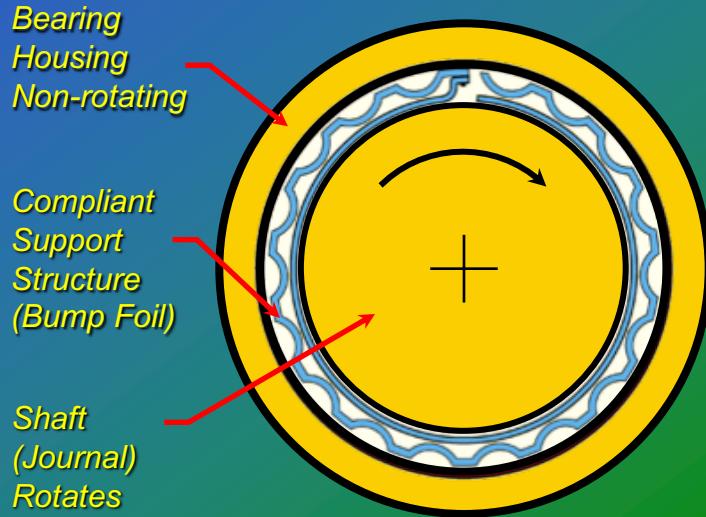


- **Foil bearings do not retrofit into existing machines – changes needed**
- **Foil bearings need solid lubricant at startup/shutdown**
- **Foil bearings outperform rolling element bearings at high speeds**

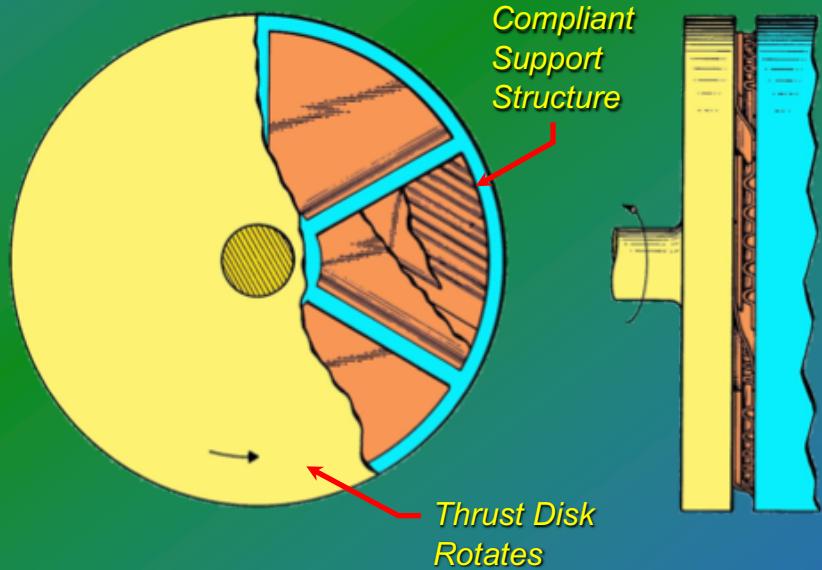


Enabling Technology: Advanced Foil Bearings

Foil Journal Bearing

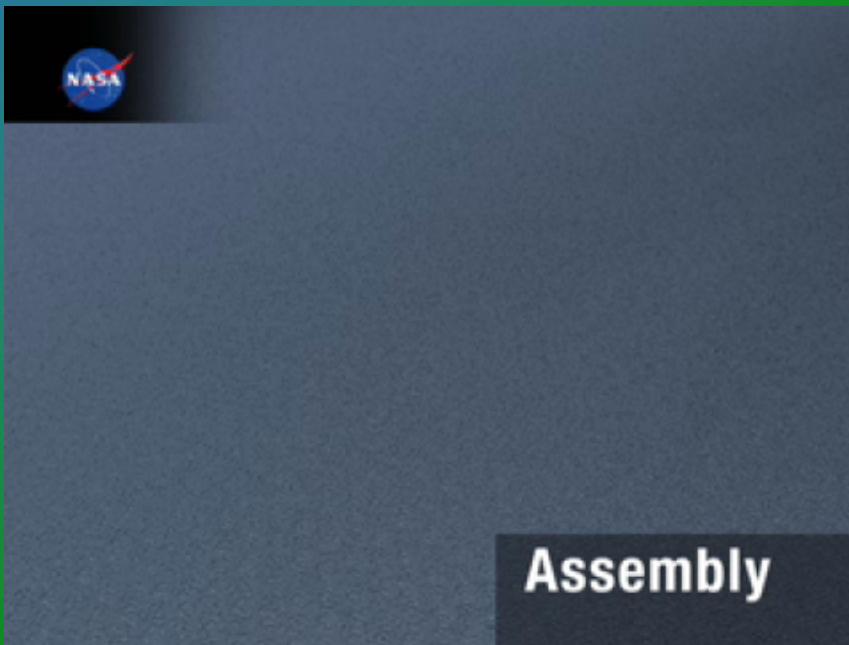


Foil Thrust Bearing



Foil Bearing Benefits:

- ✓ Self-acting hydrodynamic “float on air”
- ✓ No DN speed limit
- ✓ No lube/tanks/coolers/plumbing/filters
- ✓ Operate to 1200°F
- ✓ Compliant “spring” foil support
- ✓ No maintenance
- ➔ No external pressurization
- ➔ Higher power density
- ➔ Lower weight
- ➔ Higher efficiency
- ➔ Accommodate misalignment & distortion
- ➔ Reduce operating costs



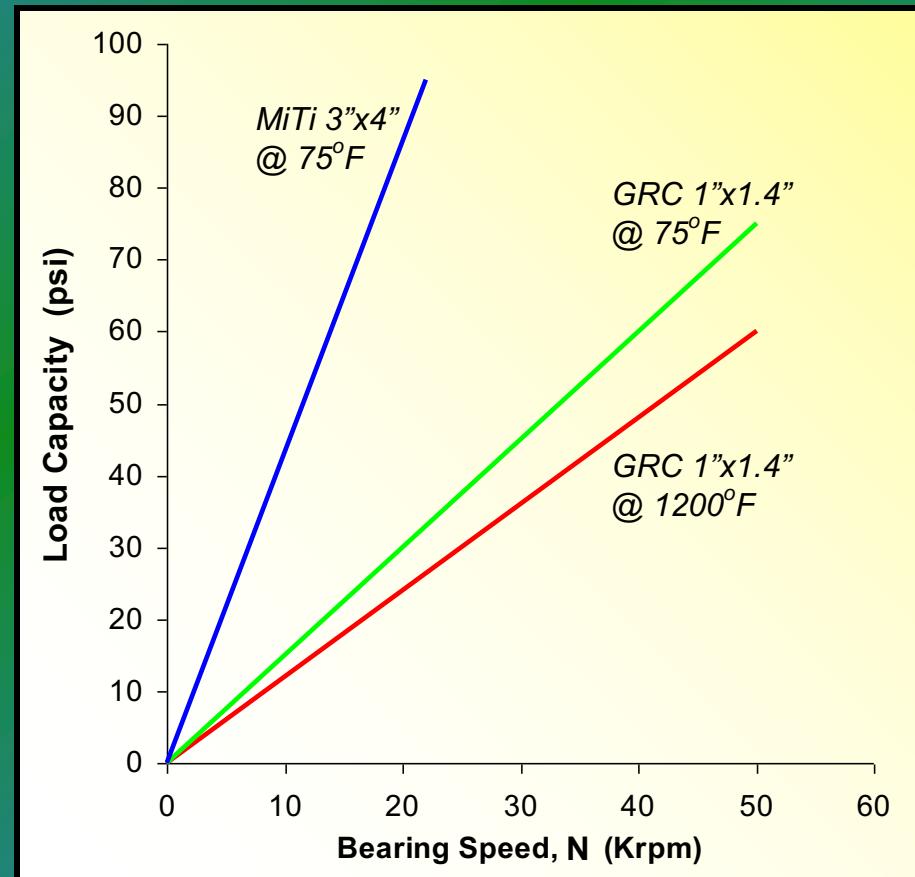
Load Capacity – Foil Air Bearings

Rule of Thumb

... a journal foil bearing will support about one pound per square inch of projected area per inch of bearing diameter per thousand rpm

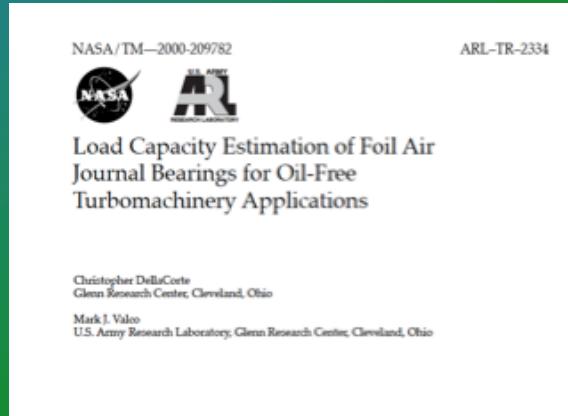
$$\text{Load} = D_j (L \times D) \times D \times N$$

Data Source	L (in)	D (in)	N (Krpm)	D_j ($\text{lb} \cdot \text{min} / \text{in}^3$)	Load (lb)
GRC	1.0	1.4	50	1.0	98
MiTi	3.0	4.0	22	1.1	1,140



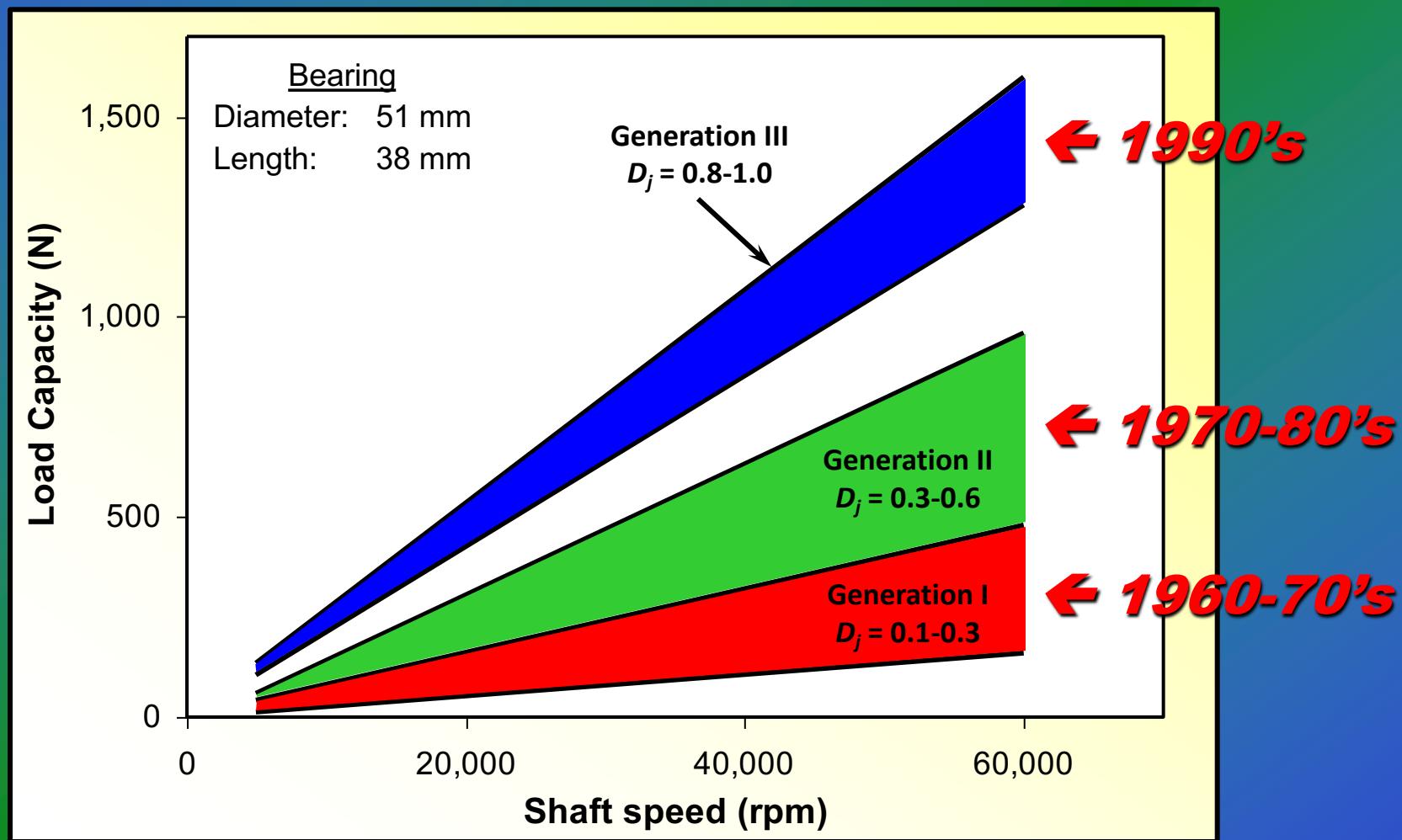
- Journal bearings sized for low speed (idle) load capacity and shaft rigidity.
- Thrust bearings sized for maximum axial load condition.

- **Foil bearing load capacity
ROT (2000) paper**
- **Enabled simple method for
sizing**
- **Extended to thrust bearings
(2008)**
- **Verified by experiment and
production experience**

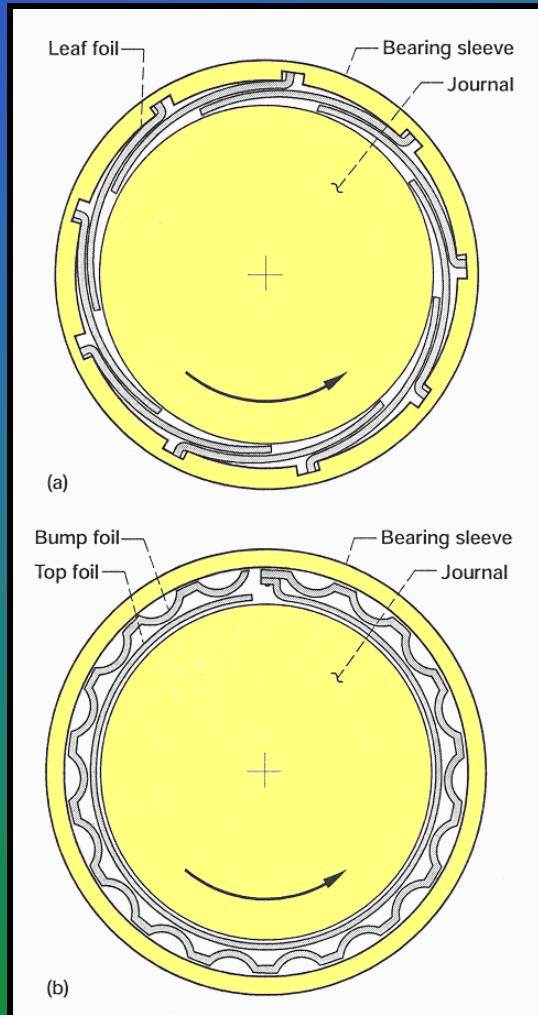


These publications give insight into foil bearing load capacity considerations

Foil Bearing Load Capacity – Generation I, II, & III



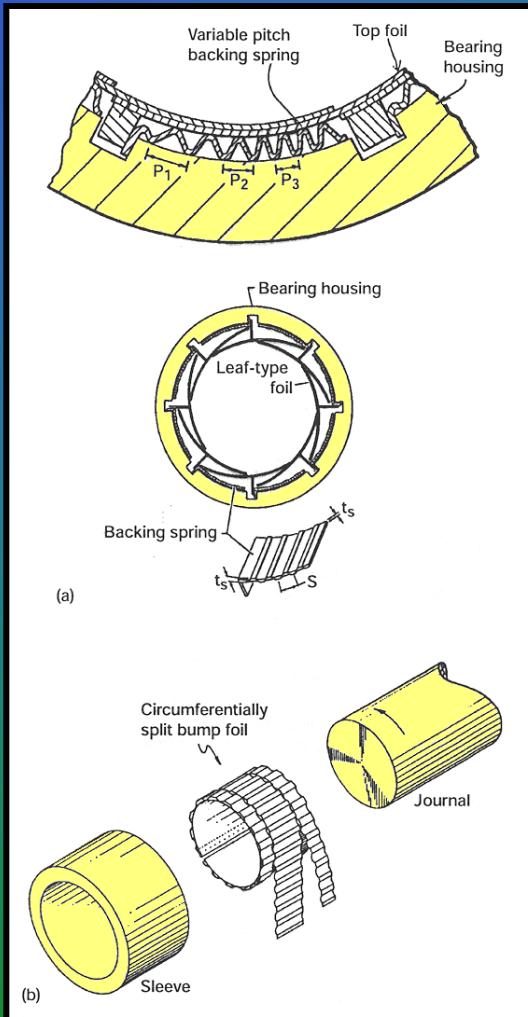
Generation I Foil Bearings (1960's – 1970's)



- ◆ Load capacity coefficient, D_j 's, 0.1 - 0.3
- ◆ Foil geometry essentially uniform in both the axial and circumferential directions (*including uniformly periodic circumferential geometry*)
- ◆ Stiffness characteristics of the foil structure are more or less uniform
- ◆ Foil surface deforms due to the fluid film pressure without support structure specifically accounting for localized effects such as edge leakage, thermal gradients, heat generation and other hydrodynamic phenomena

Source: DellaCorte & Valco, "Load Capacity Estimation of Foil Air Journal Bearings for Oil-Free Turbomachinery Applications, NASA/TM-2000-209782, ARL-TR-2334, Oct 2000

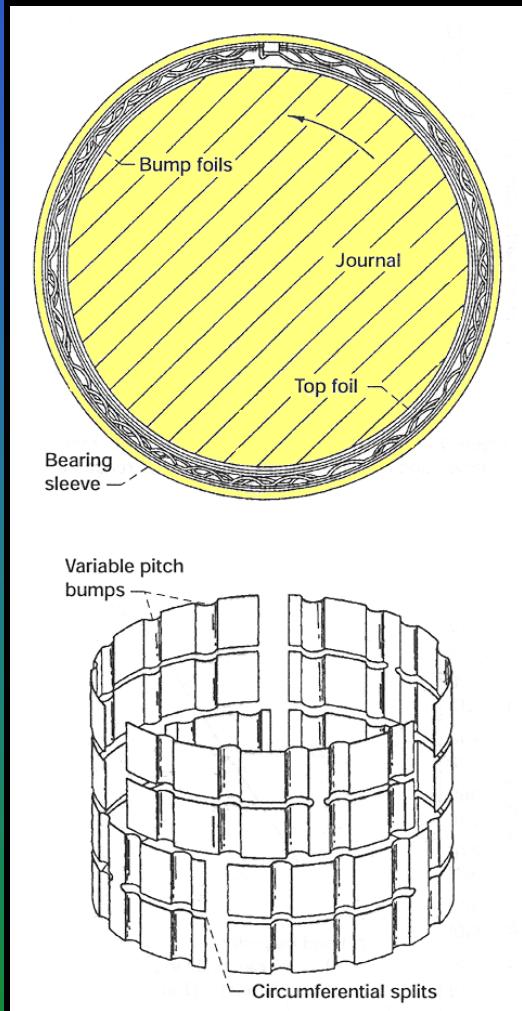
Generation II Foil Bearings (1970's – 1980's)



- ◆ Load capacity coefficient, D_j 's, 0.3 – 0.6
- ◆ Stiffness of the foil support structure varies axially along the bearing length or in the circumferential direction, but not both
- ◆ By controlling stiffness in one dimension (*axial* or *circumferential*) the bearing better accommodates phenomena like edge leakage and, hence, yields improved performance
- ◆ In leaf foil bearings, use of a “stepped” backing spring
- ◆ In bump type foil bearings, bump layers are split circumferentially for axial compliance control or the bump pitch is varied for circumferential compliance control

Source: DellaCorte & Valco, "Load Capacity Estimation of Foil Air Journal Bearings for Oil-Free Turbomachinery Applications, NASA/TM-2000-209782, ARL-TR-2334, Oct 2000

Generation III Foil Bearings (1990's)

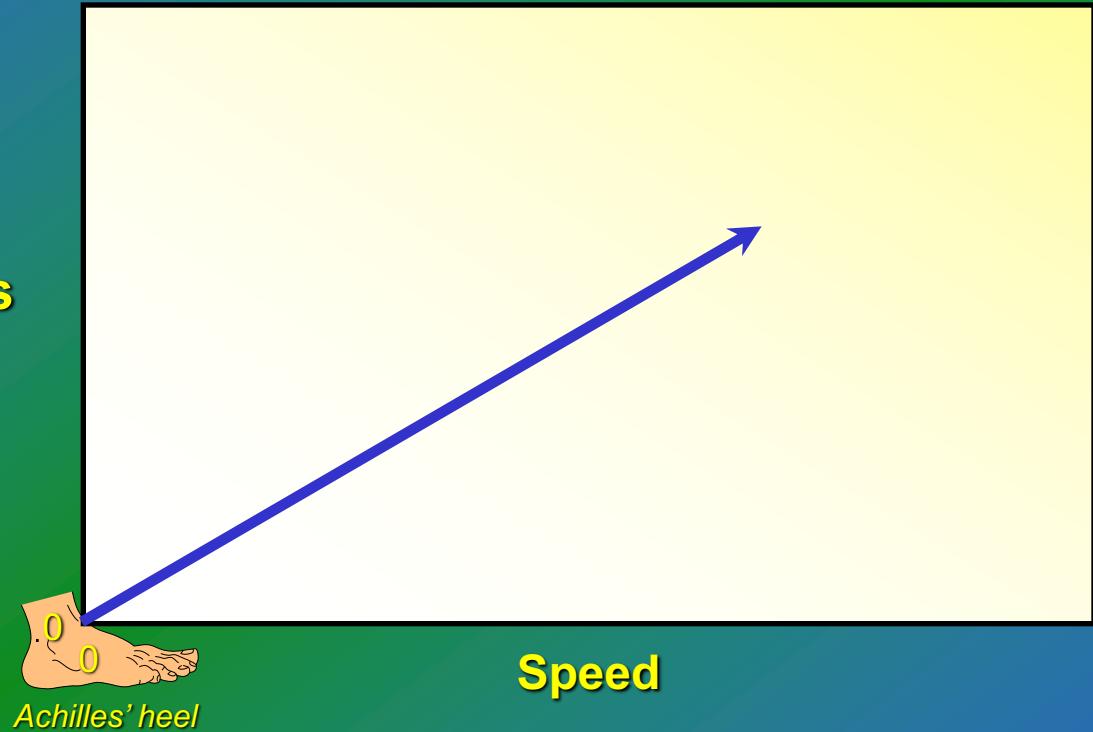


- ◆ Load capacity coefficient, D_j 's, 0.8 – 1.0
- ◆ Tailoring the foil support structure stiffness in
 - ◆ Axial (L)
 - ◆ Circumferential (π)
 - ◆ Radial (r) (i.e., displacement sensitive)
- ◆ directions to enhance bearing performance

Source: DellaCorte & Valco, "Load Capacity Estimation of Foil Air Journal Bearings for Oil-Free Turbomachinery Applications, NASA/TM-2000-209782, ARL-TR-2334, Oct 2000

Bearing Characteristics -- Foil Air Bearings

- **Foil Air Bearings**
Load Capacity



Foil Bearings

- ❖ Load capacity very low at low speeds
- ❖ Load capacity increases linearly with speed
- ❖ Foil bearings have no practical speed limitations (DN)
- ❖ Require no external systems (pressurization)

PS304 and PS400 High-Temperature Solid Lubricant Coatings



- Provide start/stop wear protection for foil bearings
- Operate from cold start to 1500°F
- No vaporization or emissions

NASA PS304 US Patent No. 5,866,518

60% NiCr	Binder
20% Cr ₂ O ₃	Hardener
10% BaF ₂ /CaF ₂	Hi-Temp Lube
+ 10% Ag	Low-Temp Lube
=	Wide temperature spectrum solid lubricant coating

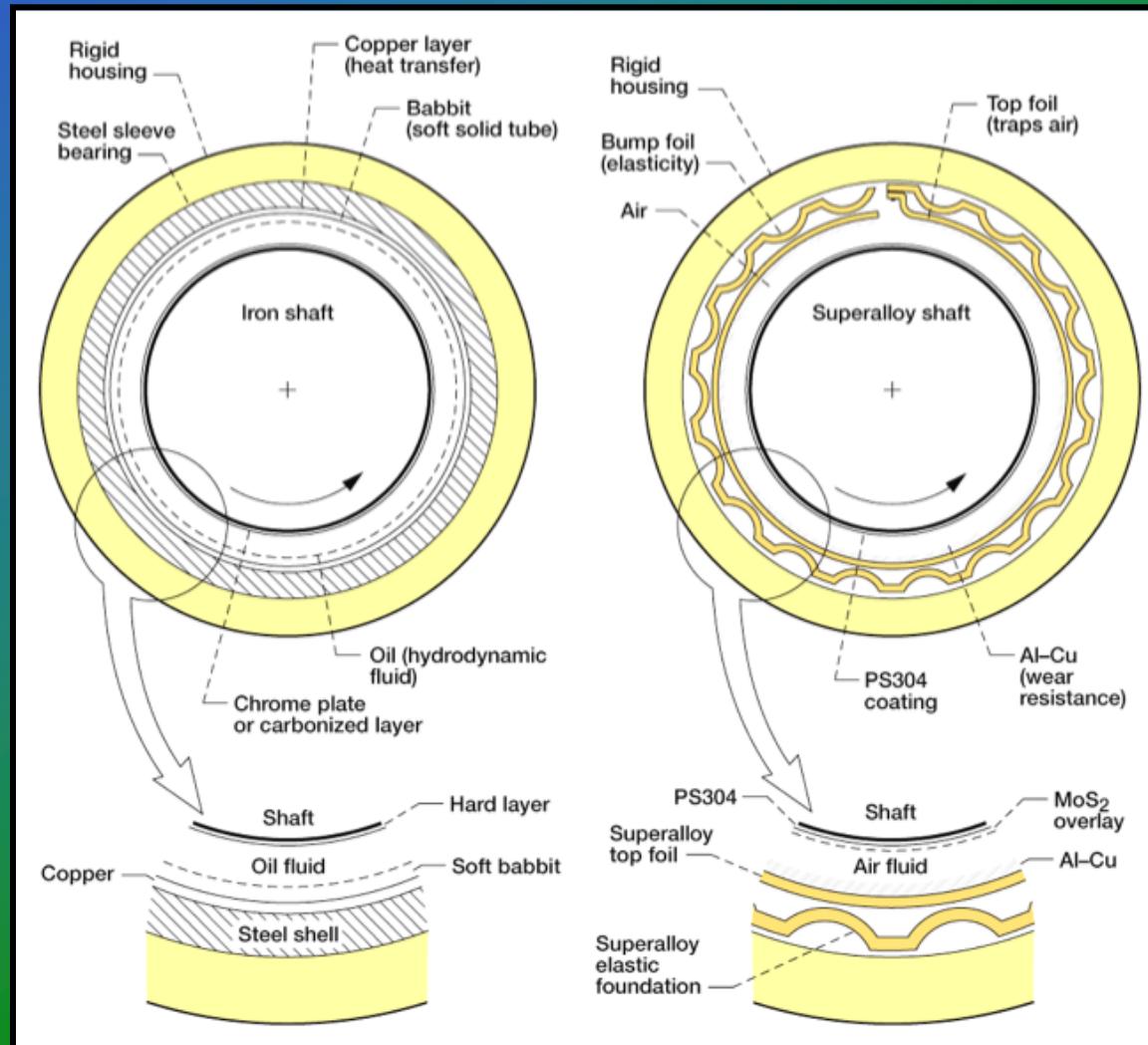
NASA PS400 US Patent No. 8,753,417

70% NiMoAl	Binder
20% Cr ₂ O ₃	Hardener
5% BaF ₂ /CaF ₂	Hi-Temp Lube
+ 5% Ag	Low-Temp Lube
=	Wide temperature spectrum solid lubricant coating

... PS400, next generation coating has enhanced dimensional stability and creep strength, no need for heat treatment and improved surface finish.

System Lubrication

Analogy to Conventional Oil Sleeve Bearing



- Clear analogy between modern oil-lubricated bearing and multi-surface lubricated air foil bearing

- **Foil bearing coatings have been in development since 1993**
- **Screening of baselines showed need for dedicated coating**
- **PS300 series enabled high temperature life**
- **PS400 longer lasting, simpler to produce**
- **System lubrication paper explains this complex tribological problem**

DOE/NASA/50306-11
NASA TM-107082

Friction and Wear Characteristics of Candidate Foil Bearing Materials From 25 °C to 800 °C

J.A. Laskowski
Parks College
Cahokia, Illinois
and
C. DellaCorte
National Aeronautics and Space Administration
Lewis Research Center
Cleveland, Ohio

NASA Technical Memorandum 107332

Work performed for
U.S. DEPARTMENT OF ENERGY
Conservation and
Office of Vehicle an

Prepared for
the Annual Meeting
sponsored by the Society of
Automotive Engineers
Cincinnati, Ohio, May 19-21

The Effect of Compositional Tailoring on the Thermal Expansion and Tribological Properties of PS300: A Solid Lubricant Composite Coating

NASA/TM—2009-215678

C. DellaCorte
Lewis Research Center
Cleveland, Ohio
and
J.A. Fellentz
Ohio Aerospace Institute
Cleveland, Ohio

NASA PS400: A New High Temperature Solid Lubricant Coating for High Temperature Wear Applications

Prepared for the
Annual Meeting
sponsored by the Society of
Automotive Engineers
Kansas City, Missouri, 19-21

C. DellaCorte and B.J. Ed
Glenn Research Center, Cleveland, Ohio

NASA/TM—2002-211482

NASA/GRC

ARL-TR-2867

A Systems Approach to the Solid Lubrication of Foil Air Bearings for Oil-Free Turbomachinery

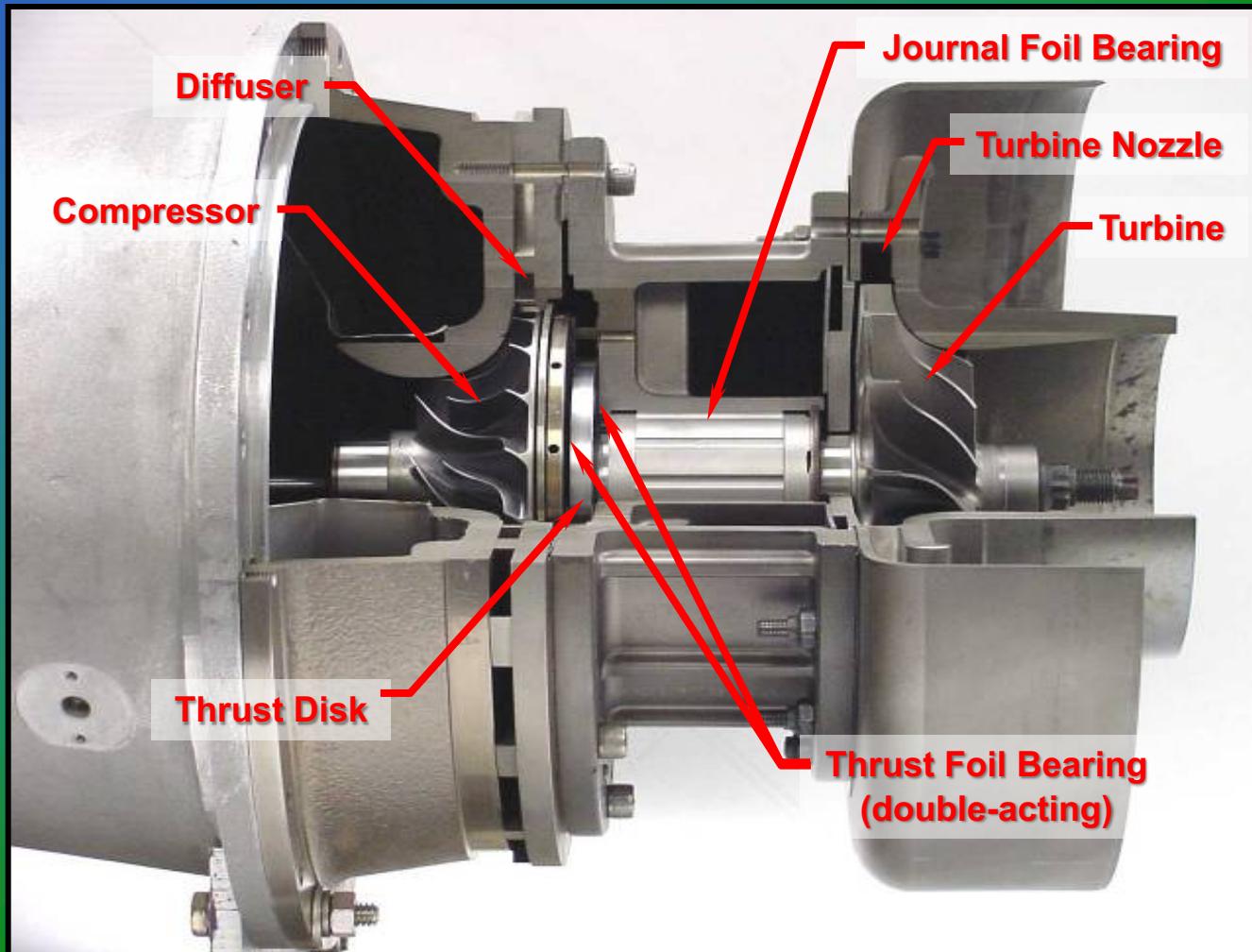
Christopher DellaCorte and Antonio R. Zaldana
Glenn Research Center, Cleveland, Ohio

Kevin C. Radil
U.S. Army Research Laboratory, Glenn Research Center, Cleveland, Ohio

August 2009

These publications give insight into foil bearing coatings

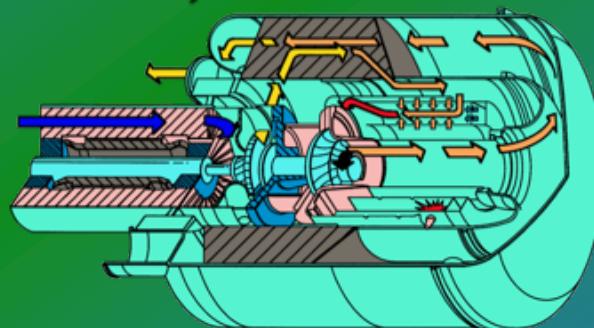
Capstone 30kW MicroTurbine



Capstone turbines are turbochargers + combustor connected to a motor-generator with a quill shaft.

NASA GRC Operating Capstone MicroTurbine

- ◆ 30 kW unit installed
- ◆ NASA PS400 coating on foil air bearing journal
- ◆ Ran ~2000 hrs to first inspection, no changes to coating observed
- ◆ Current time ~14,000 hrs.



- ◆ Engine tests confirm performance. Basic research now following.

- Foil bearing coatings have been maturing in Capstone turbines since 1998
- Failures have occurred for various reasons. Improvements have resulted.
- Technological “teething pains” must be expected as the corporate knowledge develops.
- Pertinent reference: Lubell et. Al, ASME 2006 IGTI paper GT2006-90572.

Continuing Oil-Free engine testing is key to refining technology.

Basic Bearing Characteristics

- Load Capacity

- W_{lc}
- $W_{lc} = f(D, L, \text{speed, temperature, design})$

- Stiffness

- $K_{xx}, K_{yy}, K_{xy}, K_{yx}$
- $K = f(\text{speed, load, temperature, bearing size})$

- Damping Coefficients

- $C_{xx}, C_{yy}, C_{xy}, C_{yx}$
- $C = f(\text{speed, load, temperature, bearing size})$

- These basic bearing characteristics are needed to develop an initial rotor system layout and design and to determine general feasibility.

Conventional Bearings

- Load Capacity

- Hydrodynamic bearings: 100-1000 psi, temperature range (-30 to 150 C)
- Rolling Element Bearings: 500-3000 psi, speed to 2+MDN, (solid and oil lubricated)

- Stiffness

- ~250,000 lb/in., significant cross coupling (hyd. brgs)
- Deep empirical databases and accepted models

- Damping Coefficients

- Hydrodynamic bearings: 100's lb-sec/inch
- REB's: squeeze film dampers.

- The basic bearing characteristics are readily available to develop an initial rotor system layout and design and to determine general feasibility.

Foil Bearing Rules-Of-Thumb

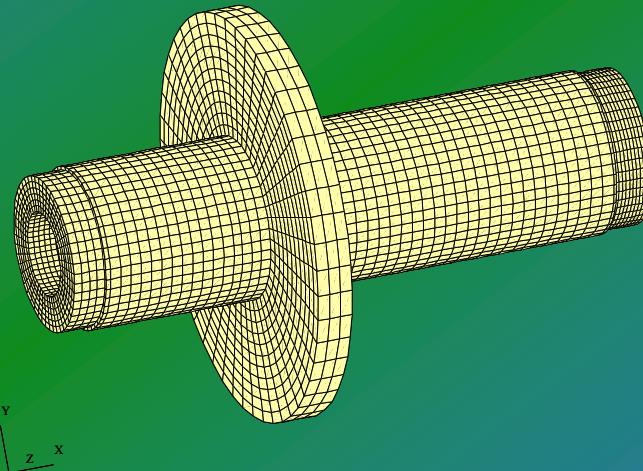
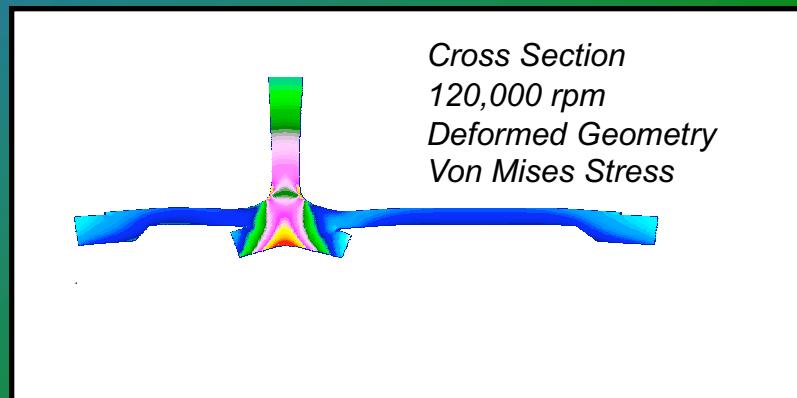
- Load Capacity Coefficient (Load = D_j (LxDxDxN))
 - $D_j = 1 \text{ lb}/[\text{in}^2\text{-in-krpm}] (\sim 0.3 \text{ N}/[\text{cm}^2\text{-cm-krpm}])$
- Stiffness
 - $K_{xx}=K_{yy}$: $5000 \text{ lb}/[\text{in-in}^2] (6 \text{ MN}/[\text{m-cm}^2])$ +/-50%
 - $K_{xy}=K_{yx}$: typically very low ($1/10^{\text{th}}$ or less)
- Damping Coefficients
 - $C_{xx}=C_{yy}$: $1 \text{ lb.-sec.}/[\text{in-in}^2] (200 \text{ N-s}/[\text{m-cm}^2])$ range: 100-1800
 - $C_{xy}=C_{yx}$: typically very low ($1/10^{\text{th}}$ or less)
- These rules can be used to conduct rotordynamic feasibility and layout trade studies.



Enabling Technology: Analytical & Rotordynamic Modeling

Advances in . . .

- Finite Element Methods
- Rotordynamic Analysis
- Hydrodynamic Gas Film Calculations

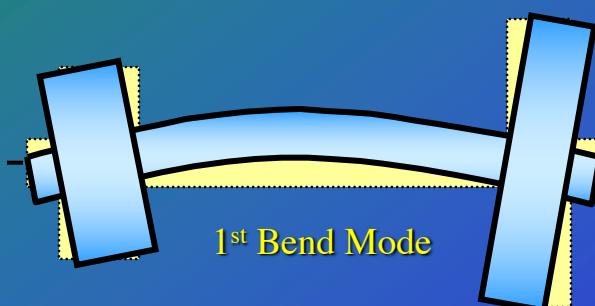
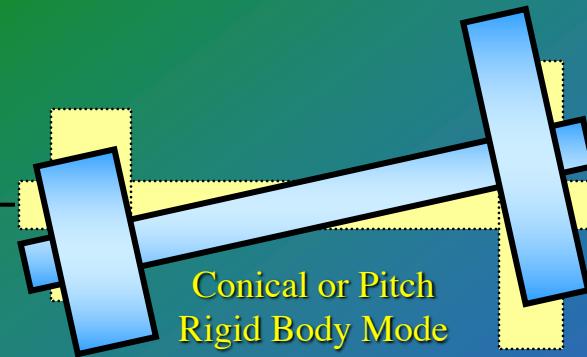
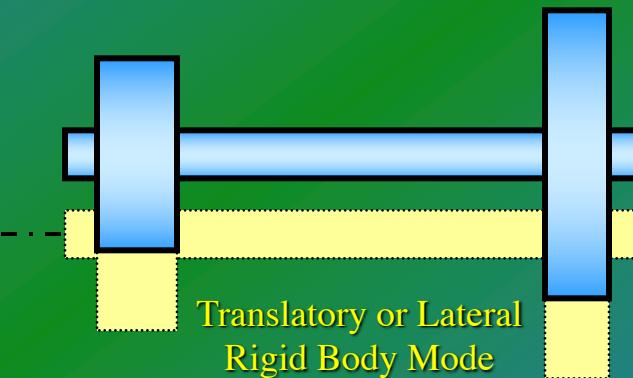
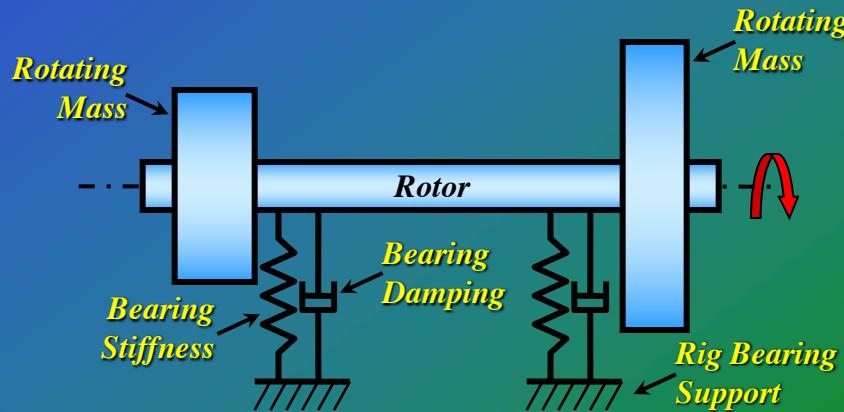


Allow prediction of . . .

- Bearing Characteristics
(stiffness, damping)
- Mechanical and Thermal Distortions and Stresses
- Rotordynamic Performance

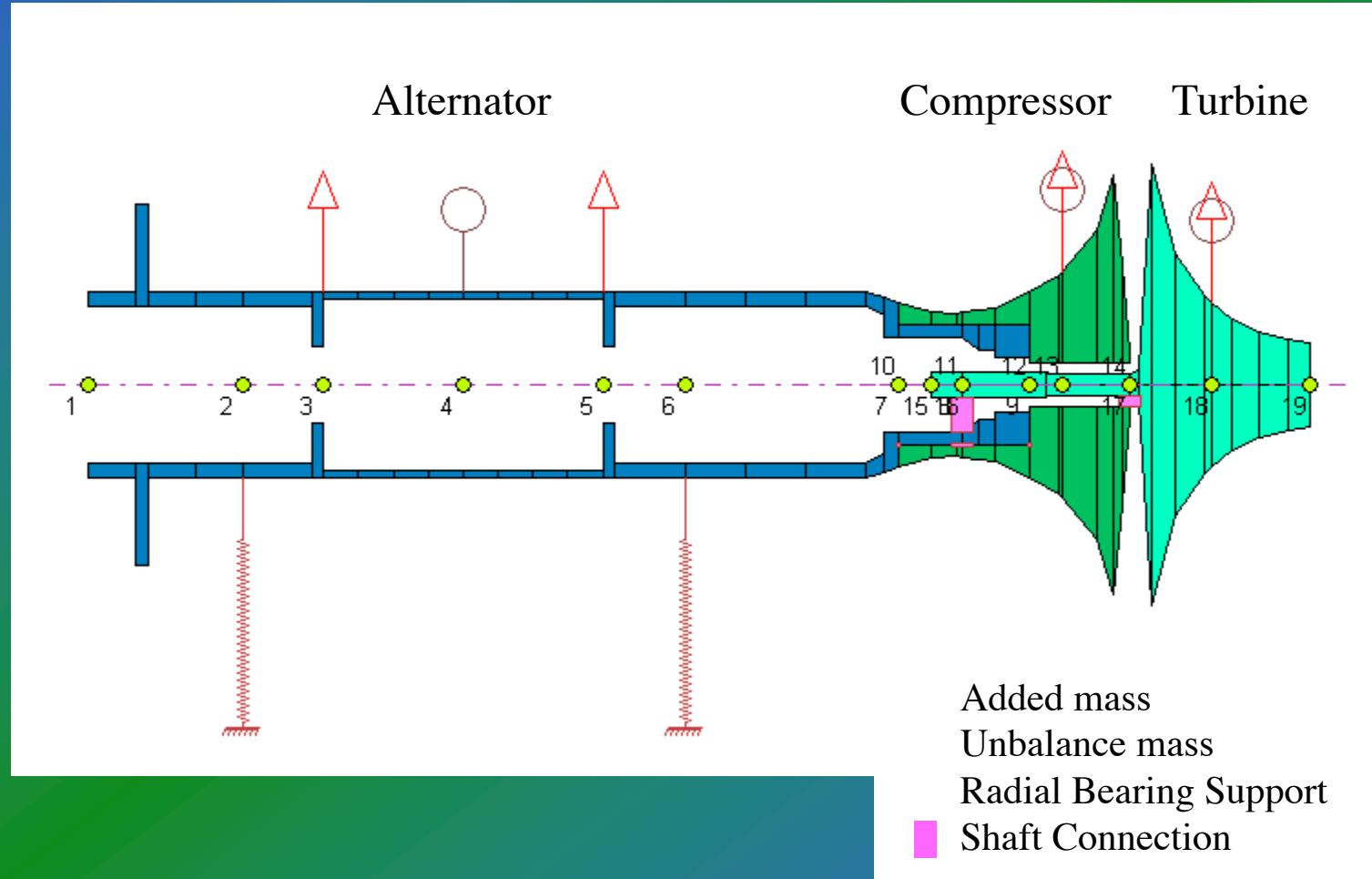
. . . Concurrent analytical methods provide the opportunity to “test” new designs without a risky “make & break” hardware approach

Rotordynamic Analysis

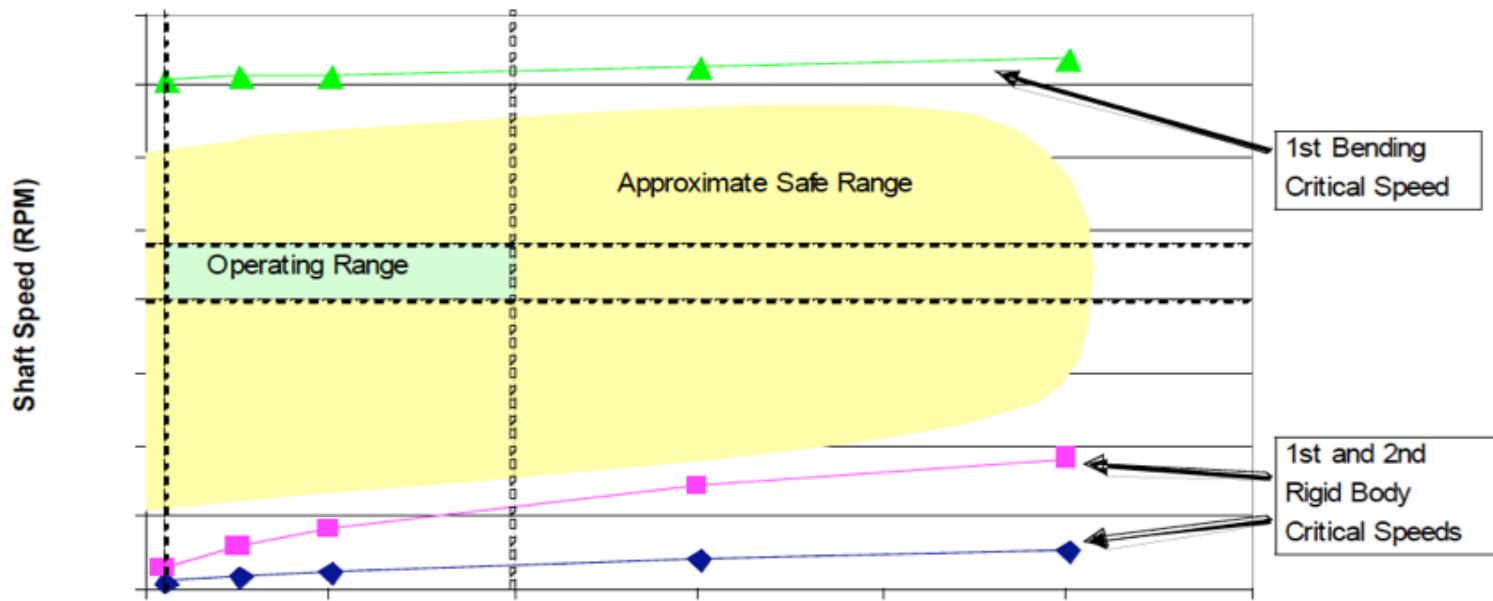


- ★ **Rotor system critical speeds and natural frequencies (modes) are controlled by:**
 - Shaft/disk masses and locations
 - Shaft geometry and material (stiffness)
 - Bearing stiffness (including rig structural stiffness)
 - Bearing damping
 - Operating speed
- ★ **Goal is to design a rotor system (shaft & bearings) that provides stable operation across the operating range**

Rotor Model



Critical Speed Map

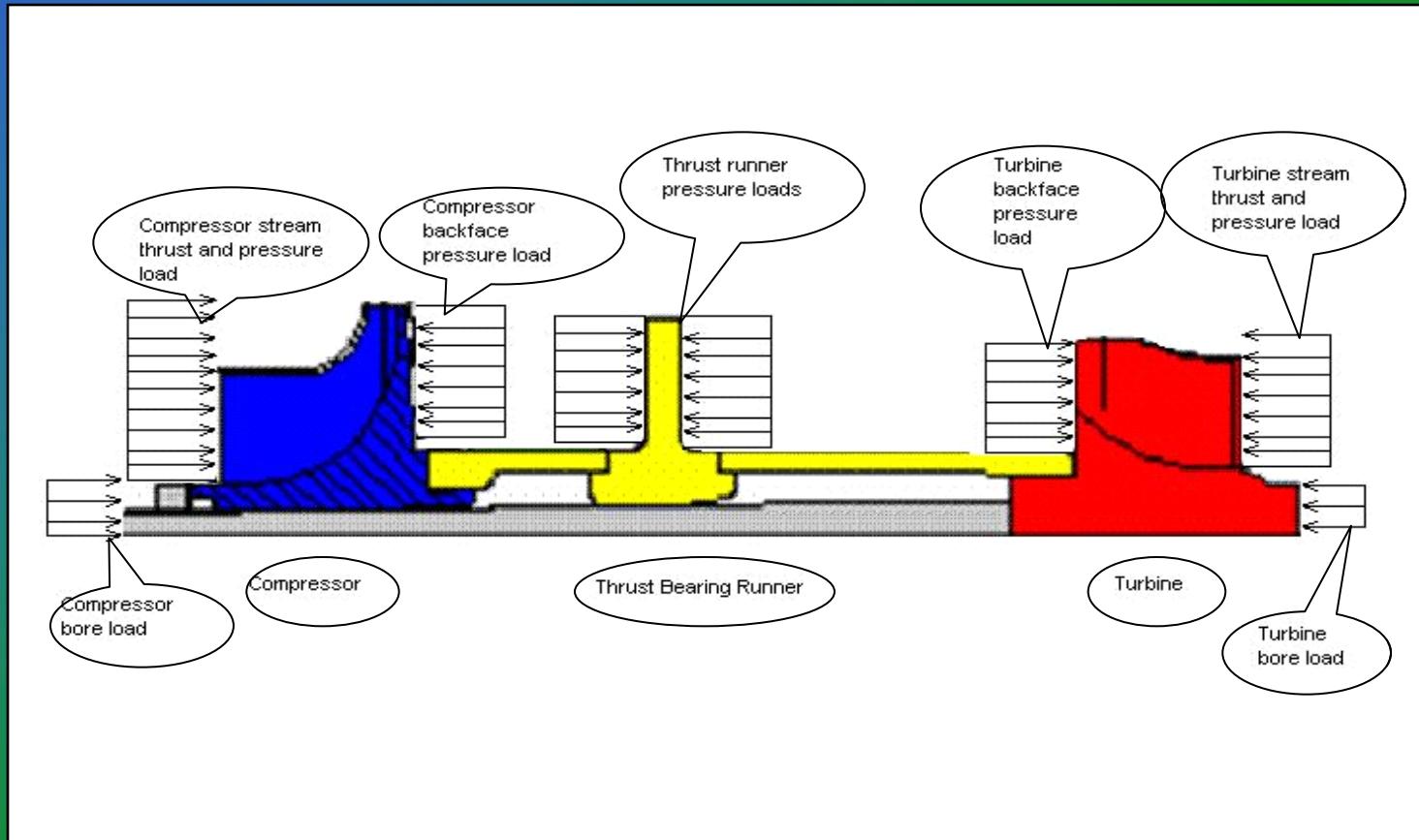


- Wide margins for critical speeds
- Opportunity may exist for system optimization

System Thrust Load Management

- Aerodynamic forces on various rotating components combine with gas pressures to create axial thrust loads on rotor
- Resulting thrust loads must be carried by foil thrust bearings
- Bearing load capacity must not be exceeded
- Thrust bearing loads result in frictional losses
- System is needed to estimate thrust loads and manage them

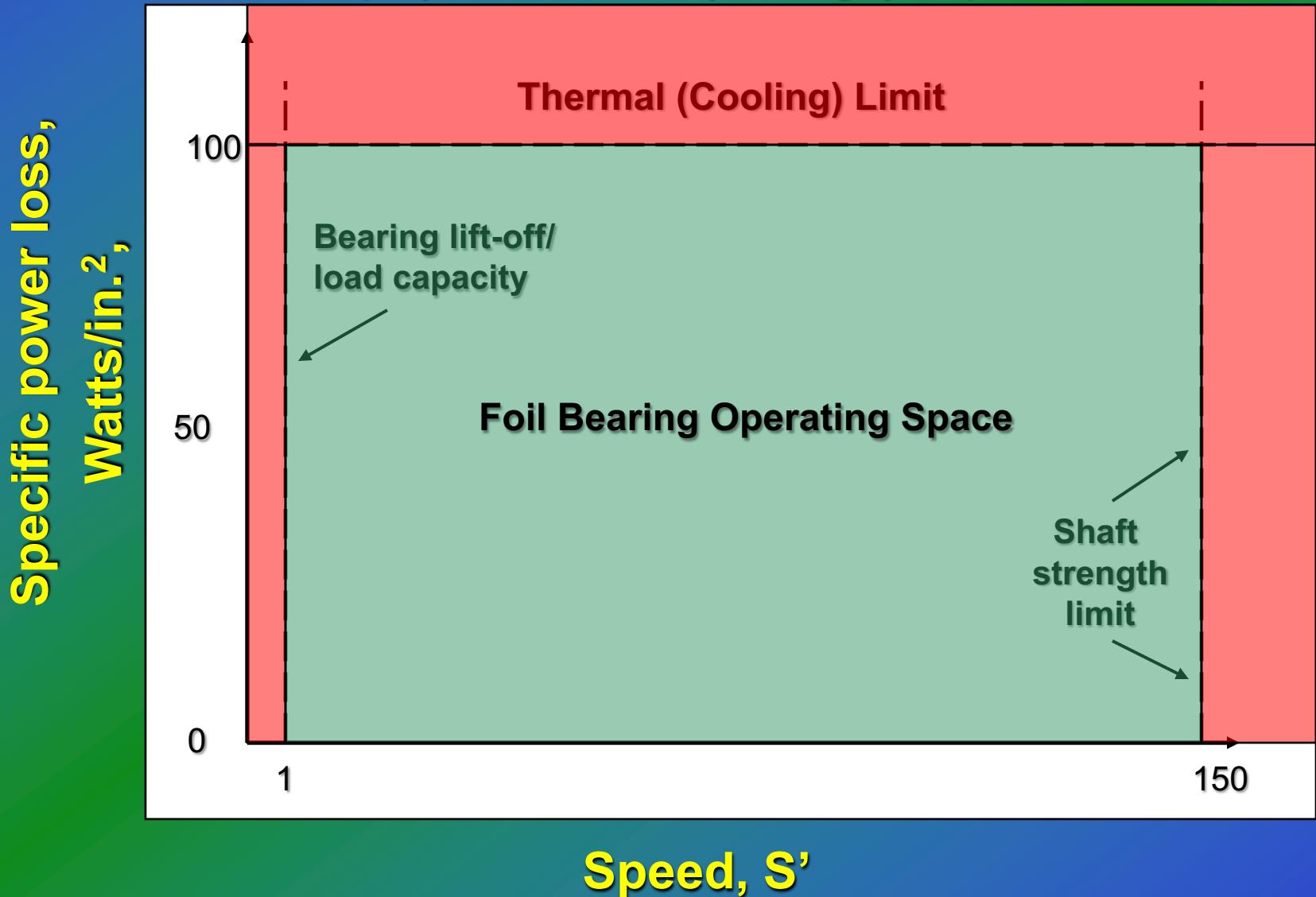
System Thrust Load Management



- Use algebraic sum of forces to monitor thrust bearing loads and ensure adequate load capacity margins

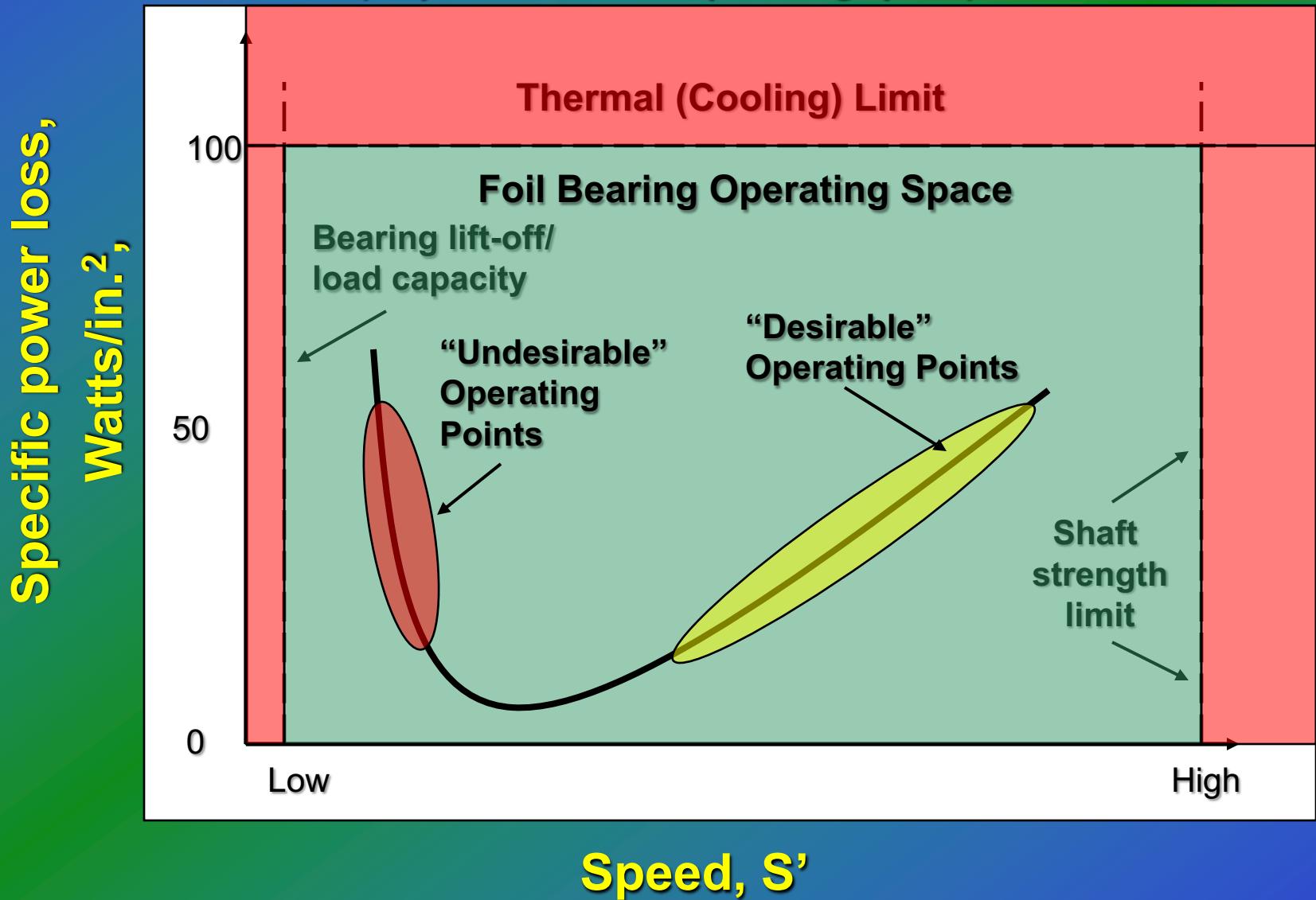
Foil Bearing Operating Map

(Physical Limits to operating space)



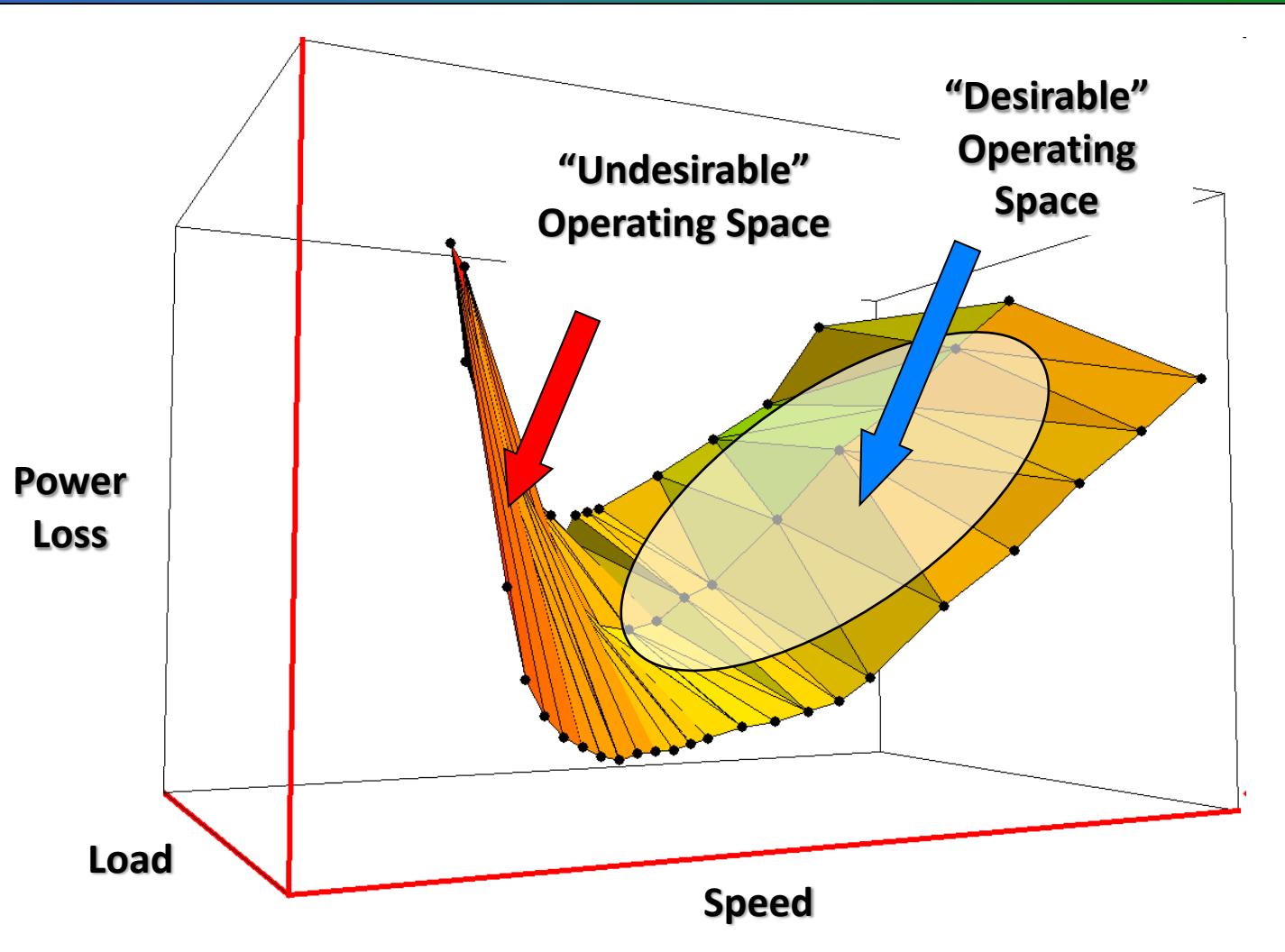
Foil Bearing Operating Map

(Physical Limits to operating space)



3-D Performance Map

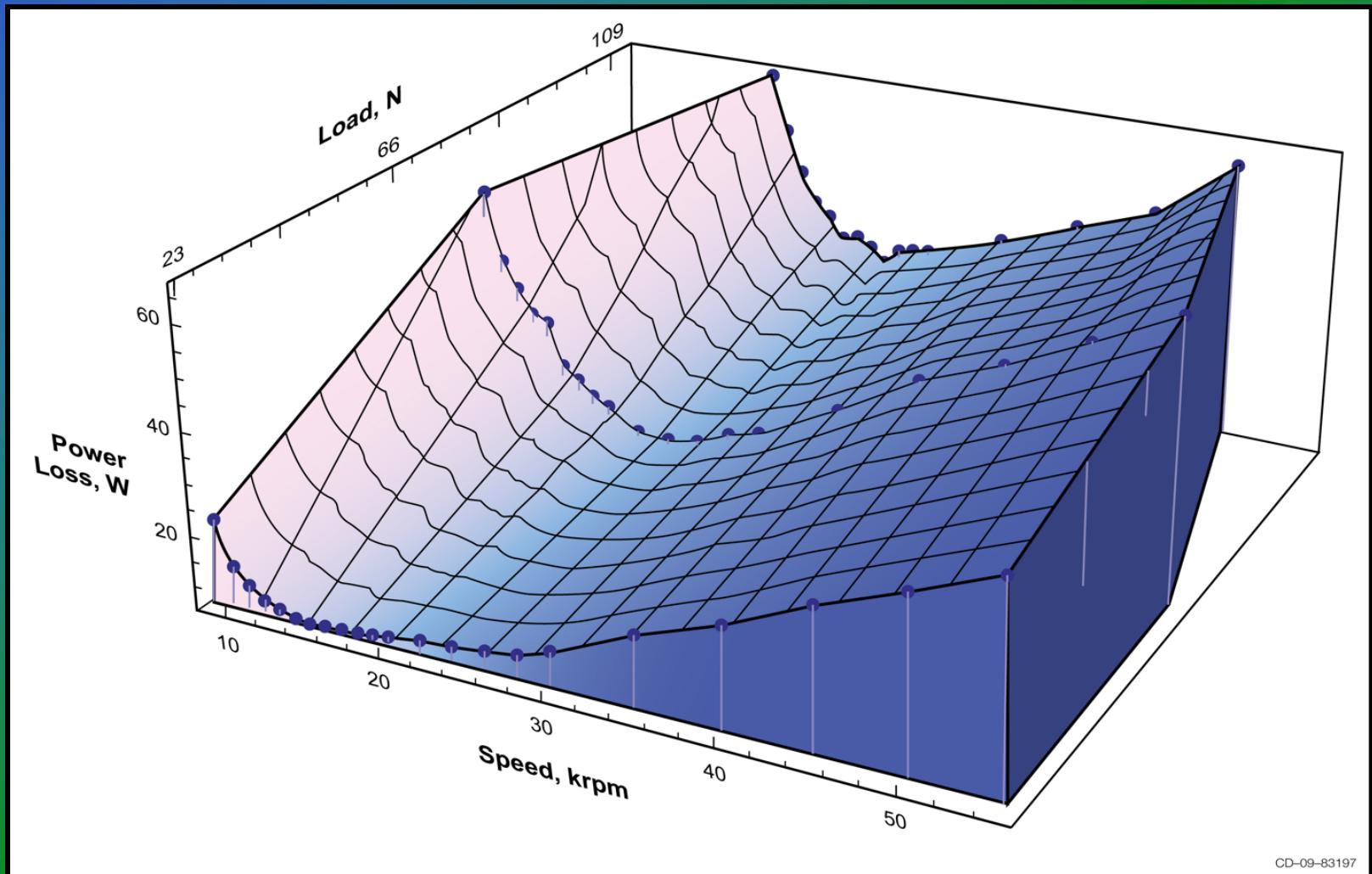
Power Loss



Load

Speed

(Oil-Free Turbo Journal Bearing)



- Foil bearing failures are typically due to poor thermal management, not some mysterious dynamic issue or durability.
- Tools and understanding are available to avoid problems.
- NASA TM-2006-214343.

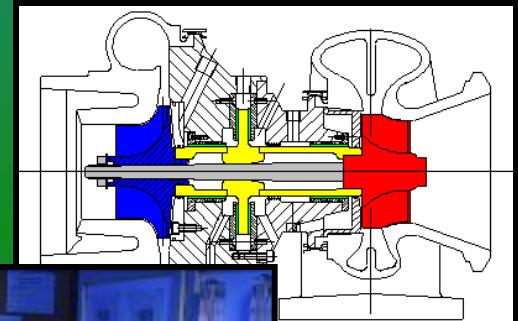
Oil-Free technology appears very simple and it is. But it must be conscientiously applied or problems will arise.

System Integration

(four steps to success)

Oil-Free Technology Integration Approach

1) Rotor System Conceptual Design & Feasibility Study



2) Bearing Integration & Testing



3) Rotordynamic System Simulation



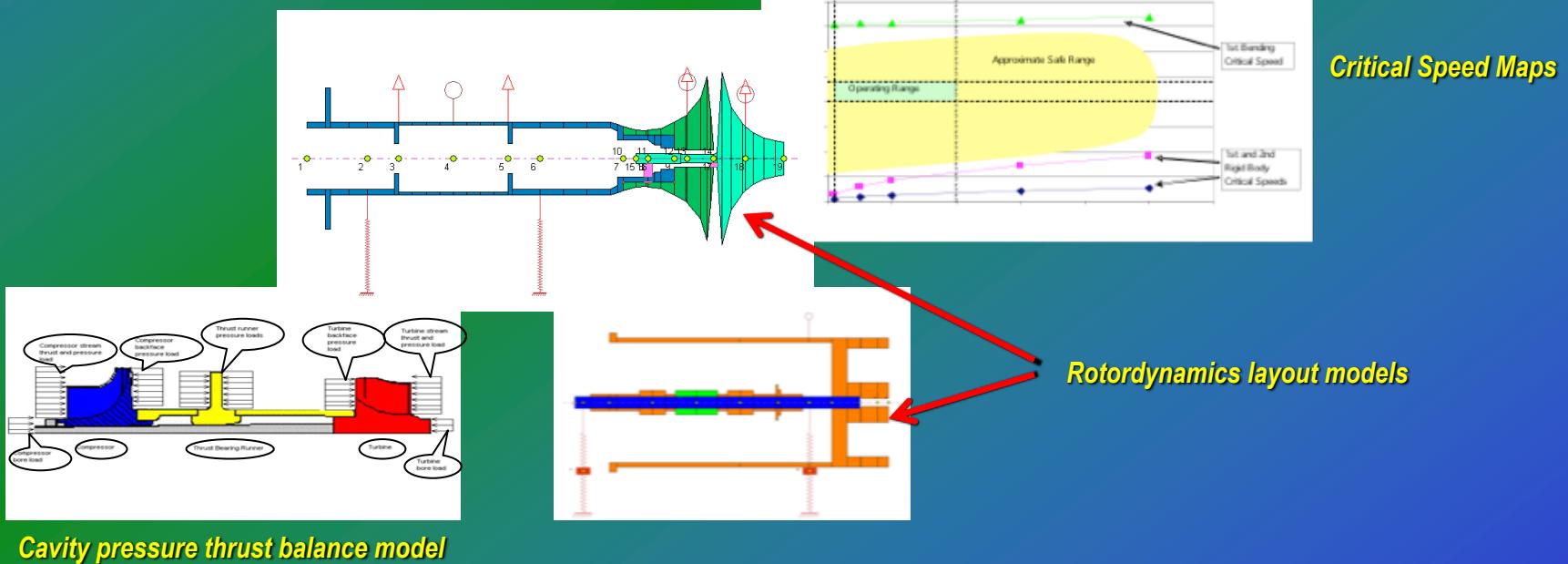
4) Oil-Free Technology Demonstration



High-Speed Turbomachinery Development Approach

1) Rotor System Conceptual Design & Feasibility Study

- Identify major loads, bearing sizes, shaft geometry and layout
- System level rotordynamic trade studies to identify sensitivities to design changes (bearing locations, shaft diameter vs. deflection)
- Parametric studies to determine necessary stiffness and damping
- Identify potential technical hurdles (excessive thrust loads, starting torque)



Foil Bearing Rules-Of-Thumb

- Load Capacity Coefficient (Load = D_j (LxDxDxN))
 - $D_j = 1 \text{ lb}/[\text{in}^2\text{-in-krpm}] (\sim 0.3 \text{ N}/[\text{cm}^2\text{-cm-krpm}])$
- Stiffness
 - $K_{xx}=K_{yy}$: $5000 \text{ lb}/[\text{in-in}^2] (6 \text{ MN}/[\text{m-cm}^2])$ +/-50%
 - $K_{xy}=K_{yx}$: typically very low ($1/10^{\text{th}}$ or less)
- Damping Coefficients
 - $C_{xx}=C_{yy}$: $1 \text{ lb.-sec.}/[\text{in-in}^2] (200 \text{ N-s}/[\text{m-cm}^2])$ range: 100-1800
 - $C_{xy}=C_{yx}$: typically very low ($1/10^{\text{th}}$ or less)
- These rules can be used to conduct “Step 1” rotordynamic feasibility and layout trade studies.

- Step one rotordynamics trades study requires an understanding of bearing load capacity, stiffness and damping capability.
- Design trades must be done as a function of layout, speed and load in order to size bearings, shafts etc.
- Recent simplified ROT paper makes this step possible.
- Alternative approach is to reverse engineer existing hardware.

System integration is the most expensive, time consuming and currently the key area for investment.

NASA/TM—2010-216924

IJTC2010-41232



Stiffness and Damping Coefficient Estimation
of Compliant Surface Gas Bearings
for Oil-Free Turbomachinery

Christopher DellaCorte
Glenn Research Center, Cleveland, Ohio

December 2010

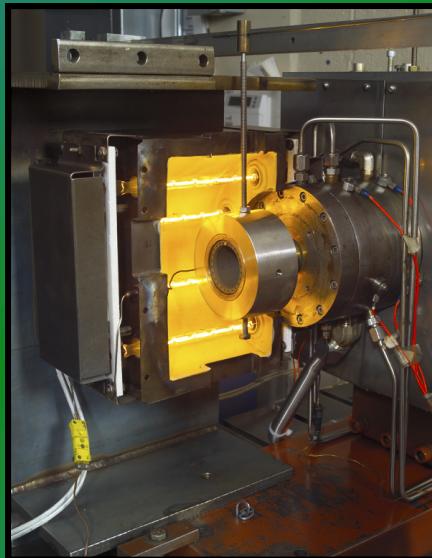
High-Speed Turbomachinery Development Approach

2) Bearing integration & Testing

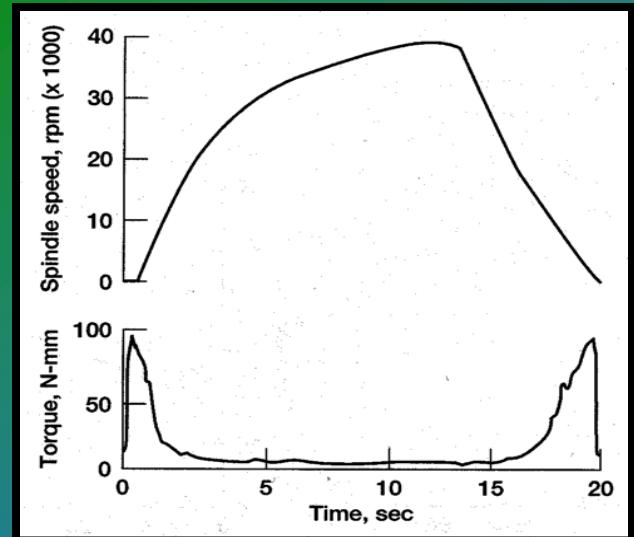
- Design bearings to meet requirements. Fabricate bearings.
- Test bearings to verify load capacity, static stiffness, start torque, cooling flow required.
- Compare bearing performance to estimates used in Step 1.



Design and build test bearings



Bearing Test rigs

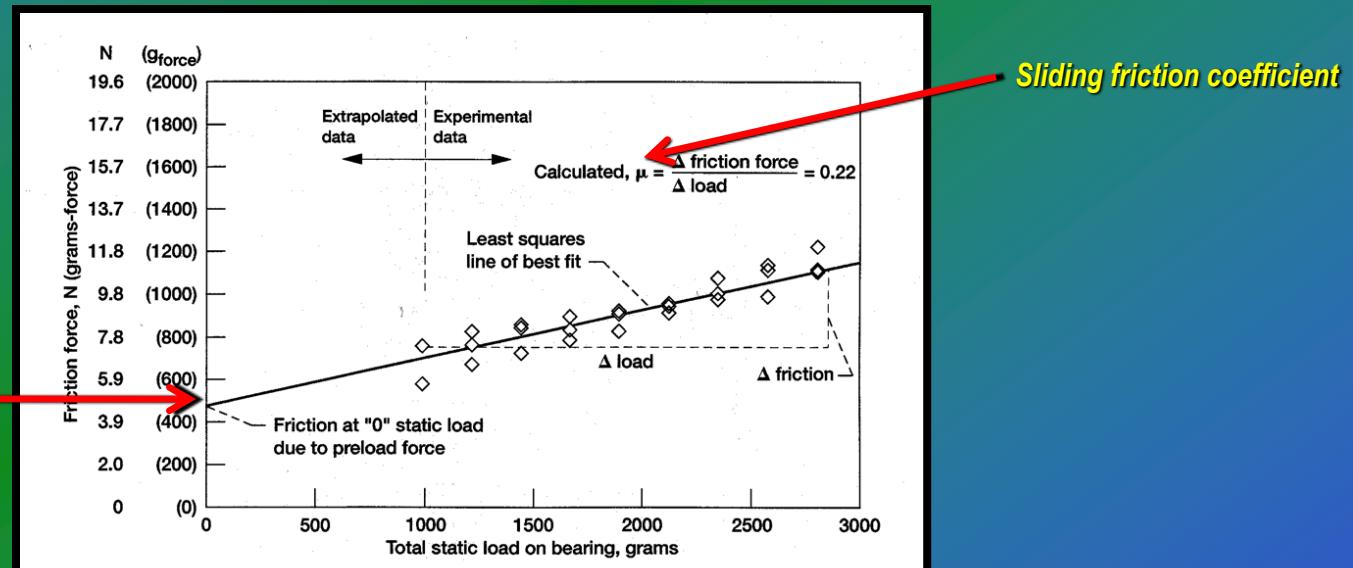


Start-Stop Cyclic testing: torque, wear and load capacity

High-Speed Turbomachinery Development Approach

2) Bearing integration & Testing

- Characterize bearing spring preload and sliding friction
 - Foil bearings are spring preloaded against shaft (no clearance, interference fit).
 - Preload must be small to minimize starting torque friction.

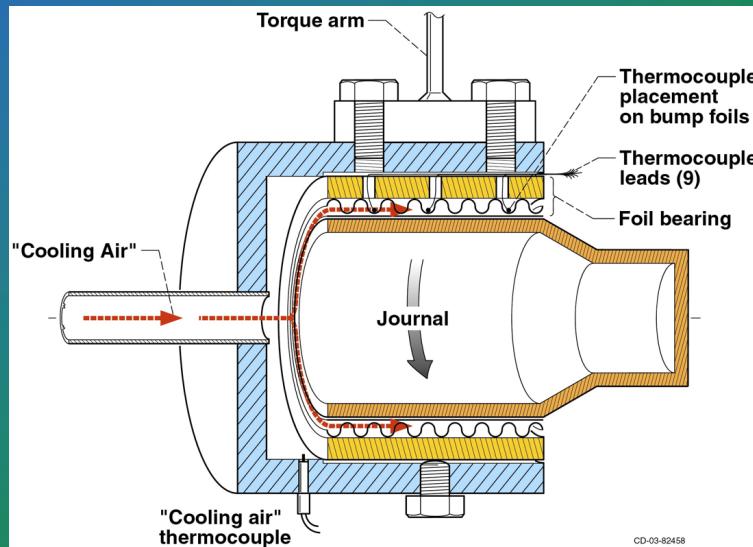


Sliding Friction vs. load at start-up shows preload pressure (interference fit or negative pressure)

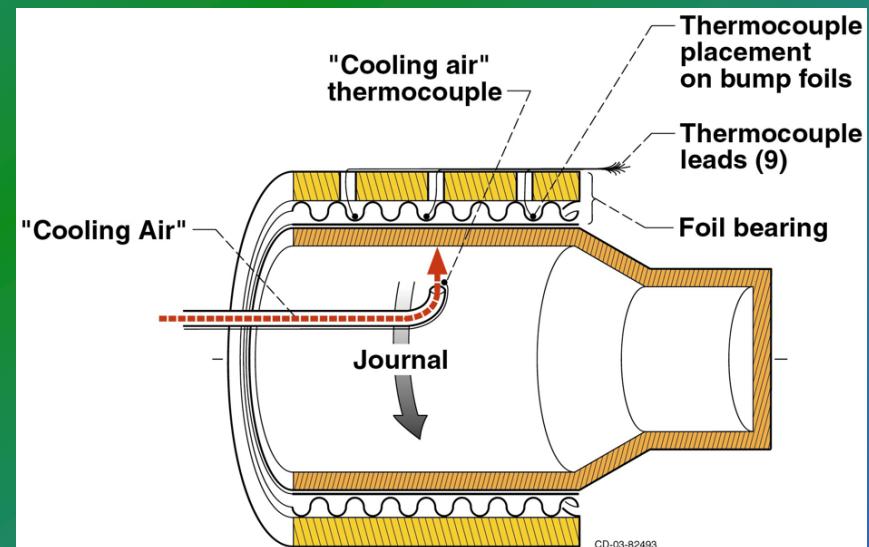
High-Speed Turbomachinery Development Approach

2) Bearing integration & Testing

- Determine cooling flow requirements.
- How much cooling, where to blow air?



Cooling passes through foils



Cooling passes through shaft

Re-check step 1 results with new data obtained in step 2

Sourcing foil bearings?

- Until recently the choices were very limited.
- Few sources, heavily controlled by IP, existed to support development.
- The most capable sources were not business friendly.
- The most willing sources were not very technically advanced.

NASA recognized this problem and spent three years developing open source bearing technology and disseminating manufacturing know-how to enable new players into the field.

- Design and manufacturing know-how have been obscurely available in the literature since the 1970's.
- Two recent papers clearly detail the manufacturing process.
- A NASA funded grant developed a design tool at Texas A&M that can be purchased.
- New suppliers of bearings have been brought online.
- NASA TM 2008-215062 and TM2007-214691.

While working with an experienced supplier is advantageous, no OEM can be held hostage by a foil bearing supplier any longer.

Current Foil bearing Users and Suppliers

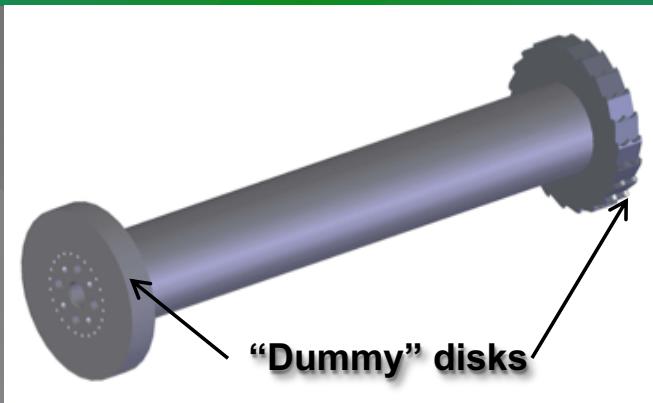
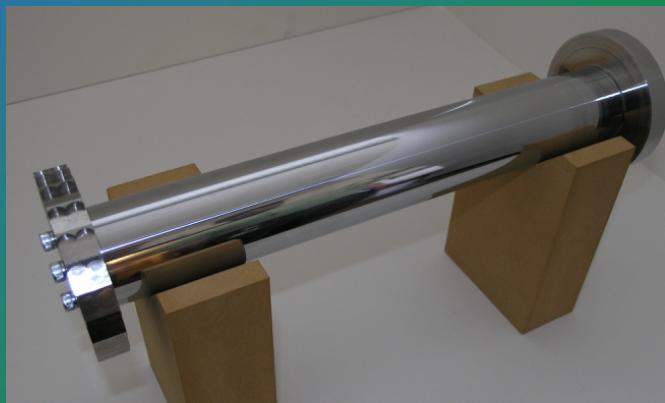
- Kturbo
- GE
- Samsung Techwin
- NRC of Canada
- Honeywell
- Hamilton Sundstrand
- Air Products
- ACD-Snecma
- Liebherr Aerospace
- Honda
- Toyota
- IHI
- Daido*
- R&D Dynamics*
- Mohawk (*not known)
- Capstone Turbines*
- Barber-Nichols*
- Dyna-Tech*
- ATI (Hampton, VA)*
- Mechanical Solutions Inc (MTI)*
- Neuros*
- Vortech Engineering*
- KIST*
- Universities*

* Denotes suppliers who willingly sell their bearings into third party machinery applications. There are other users who prefer not to be disclosed.

High-Speed Turbomachinery Development Approach

3) Rotordynamic System Simulation

- Experimental test of rotor with multiple bearings, no blades, mass and inertia equal to real machine.
- Characterize system behavior, imbalance response, rotordynamic stability, lift-off and shut down speeds
- Measure rotor orbit to compare to machine clearances



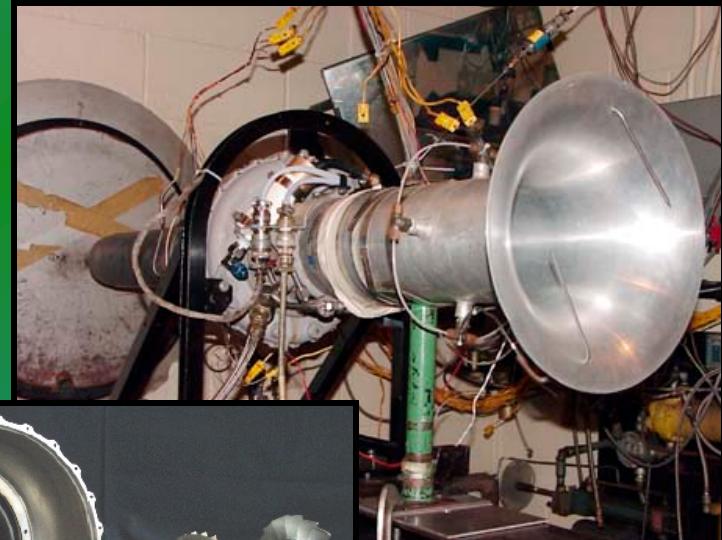
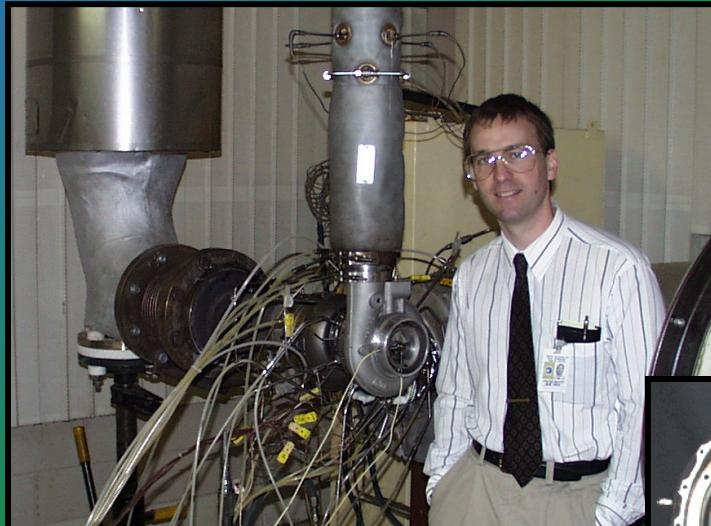
Shaft rotordynamic simulator test facility

Re-check step 1 and 2 results with new data obtained in step 3

High-Speed Turbomachinery Development Approach

4) Fully Functional System Level Demonstration

- Well instrumented hardware test of engine, turbine, compressor
- Verify thermal and dynamic stability of final design
- Life testing

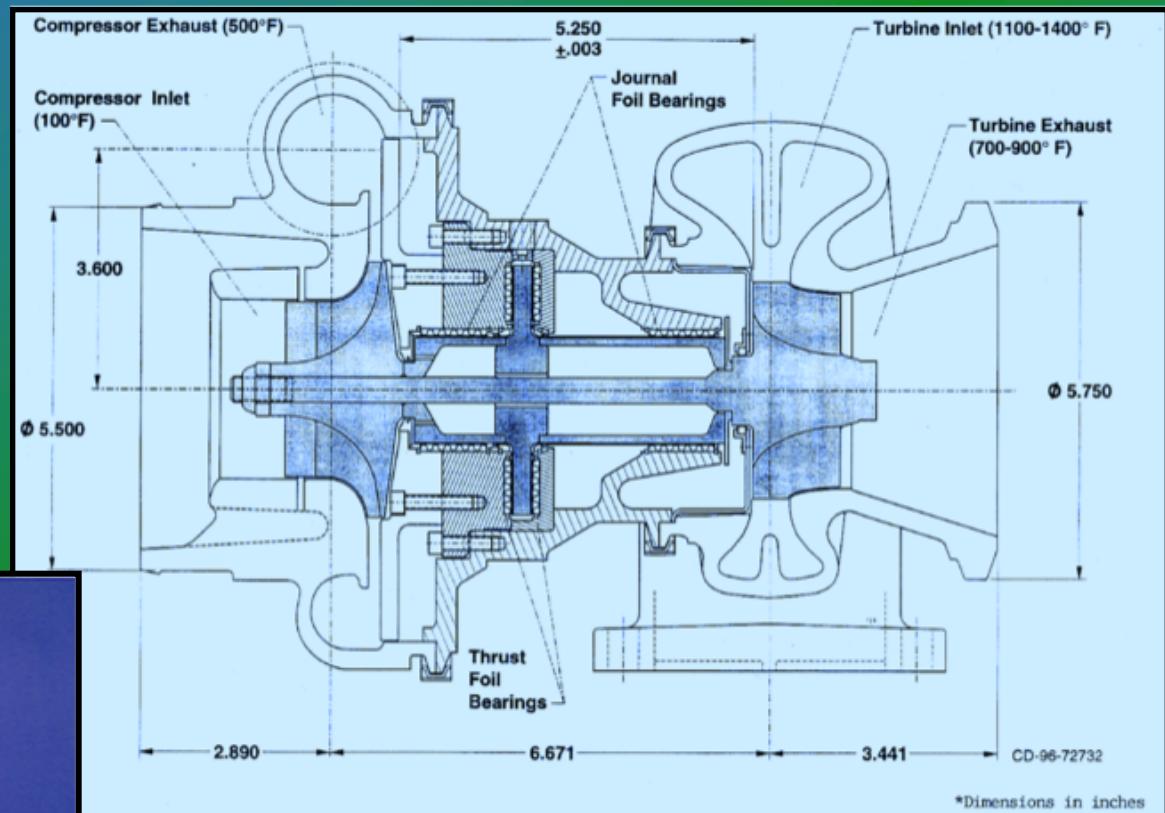
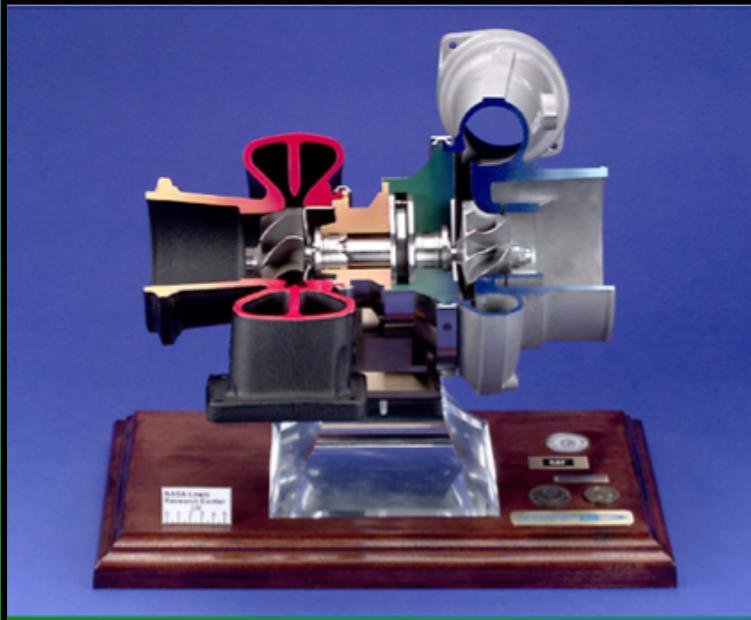


- System integration and the four step process have been the subject of many papers..
- All successfully fielded Oil-Free machines have followed the four-step process.
- Few users do so their first time out and learn the hard way not to take short-cuts.
- Often times, the shortest route between two points is not a straight line.
- ARL report ARL-TR-4873.

System integration is the most expensive, time consuming and currently the key area for investment.

Oil-Free Turbocharger

- ◆ 2 Journal Foil Bearings
- ◆ 2 Thrust Foil Bearings
- ◆ NASA PS304 Coating
- ◆ Rigid Rotor



Schwitzer S410FG

- World's First Oil-Free Turbo demo-March 17, 1999.
- Publicized widely
- Not immediately acted upon for a variety of reasons (IP issues, higher priority emissions issues, lack of clear supply chain)
- ASME IGTI 2000, paper 2000-GT-620.
- ASME WTC2005-63724.

Despite apparent lack of industry response, this demonstration ignited several key R&D initiatives in the US and abroad.

1999 Climate for Oil-Free turbos

- Schwitzer was exploring its future (looking for a buyer)**
- NASA funds for further turbo work were not available.**
- Foil Bearing manufacturing limited to just a few sources, none of which were willing to transfer the bearing technologies**
- We still didn't have performance and emissions data for the Oil-Free turbo with which to make an investment decision.**
- Diesel industry was investing heavily in emissions compliance for 2004.**
- Turbo was dropped by Schwitzer.**

AlliedSignal Turbocharging Systems



'BOOSTING' BUSINESS AT ALLIEDSIGNAL

... The company [AlliedSignal] is also investigating a “dry” turbo **that uses air bearings borrowed from its aerospace division.** Such a unit would **eliminate oil** and bearing failure and allow turbos to be **installed in any orientation.**

Garrett-brand turbochargers enjoy a 51% share of the world market, ...

★ **Often times, the first demonstration breeds competition**

- Pre-production patent protection.
- Explicit detail showing how barrier problems were solved.
- New bearings designed for high volume and low cost.
- Patent applied for in 2004
- Funded entirely by industry with limited NASA consultation.

**(12) United States Patent
Larue et al.**



**(10) Patent No.: US 7,108,488 B2
(45) Date of Patent: Sep. 19, 2006**

(54) TURBOCHARGER WITH HYDRODYNAMIC FOIL BEARINGS

(75) Inventors: Gerald Duane Larue, Torrance, CA (US); Sun Goo Kang, Los Angeles, CA (US); Werner Wick, Torrance, CA (US)

(73) Assignee: Honeywell International, Inc., Morristown, NJ (US)

(*) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 0 days.

(21) Appl. No.: 10/812,281

(22) Filed: Mar. 26, 2004

(65) Prior Publication Data

US 2005/0210875 A1 Sep. 29, 2005

(51) Int. Cl.

F02B 17/00 (2006.01)
F02B 33/44 (2006.01)
F16C 32/06 (2006.01)
F02B 35/00 (2006.01)
B61F 17/00 (2006.01)

(52) U.S. Cl. 417/407; 60/605.1; 384/103;
384/105; 384/106

(58) Field of Classification Search 417/407;
384/103-106, 535, 119, 160; 123/572, 559.2;
60/684, 605.1

See application file for complete search history.

(56) References Cited

U.S. PATENT DOCUMENTS

3,375,046 A * 3/1968 Marley 384/105
3,740,163 A * 6/1973 Schinnerer et al. 417/407
4,167,295 A * 9/1979 Glaser 384/105
4,170,389 A * 10/1979 Ishii 384/104
4,402,618 A * 9/1983 Fortmann et al. 384/107
4,573,808 A * 3/1986 Katayama 384/114
4,608,827 A * 9/1986 Hasegawa et al. 60/605.1

4,850,721 A * 7/1989 Malabre et al. 384/106
5,014,518 A * 5/1991 Thomson et al. 60/684
5,102,305 A * 4/1992 Bescoby et al. 417/407
5,131,807 A 7/1992 Fischer et al. 417/407
5,140,968 A * 8/1992 Doan 123/572
5,427,455 A * 6/1995 Bosley 384/103
5,529,464 A * 6/1996 Emerson et al. 384/106
5,857,332 A 1/1999 Johnston et al. 417/407
5,890,881 A * 4/1999 Adelf 417/407

(Continued)

FOREIGN PATENT DOCUMENTS

GB 2335710 9/1999

(Continued)

OTHER PUBLICATIONS

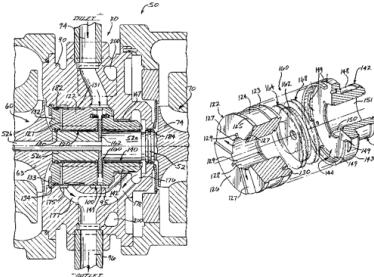
Copy of International Search Report & Written Opinion for PCT Application No. PCT/2005/010145; Filed Mar. 28, 2005; Date of Completion Jun. 27, 2005; Date of Mailing Sep. 21, 2005.

Primary Examiner—Thai-Ba Trieu
(74) Attorney, Agent, or Firm—Chris James

(57) ABSTRACT

A turbocharger includes a foil bearing assembly mounted in a center housing between a compressor and a turbine of the turbocharger. The bearing assembly forms a unit installable into the center housing from one end thereof, and the center housing is a one-piece construction. The bearing assembly includes a foil thrust bearing assembly disposed between two foil journal bearings. The journals foils are mounted in annular bearing carriers fixedly mounted in the center housing. A radially inner portion of a thrust disk of the thrust bearing assembly is captured between a shaft and a shaft sleeve of the turbocharger. The center housing defines cooling air passages for supplying cooling air to the foil bearings, and optionally includes a water jacket for circulating engine coolant through the center housing.

10 Claims, 4 Drawing Sheets



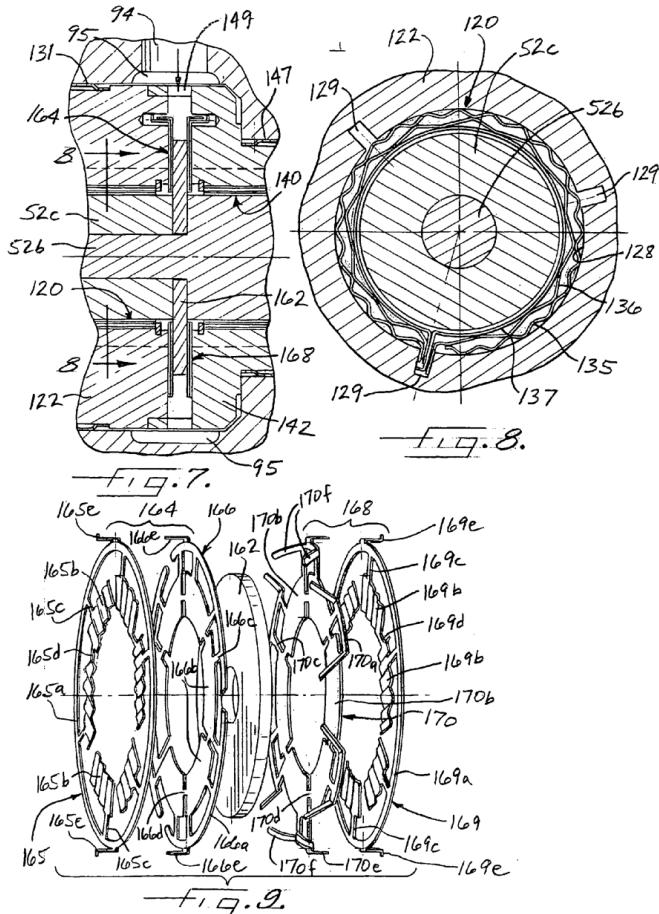
- Gen II journal bearing is self-preloaded
- Thrust bearing is very simple
- Layout mimics NASA turbo
- Patent names NASA PS304 as viable shaft coating
- Background names reduced oil viscosity as driver for going Oil-Free
- Likely to be first high-volume Oil-Free application.
- Very detailed patents

U.S. Patent

Sep. 19, 2006

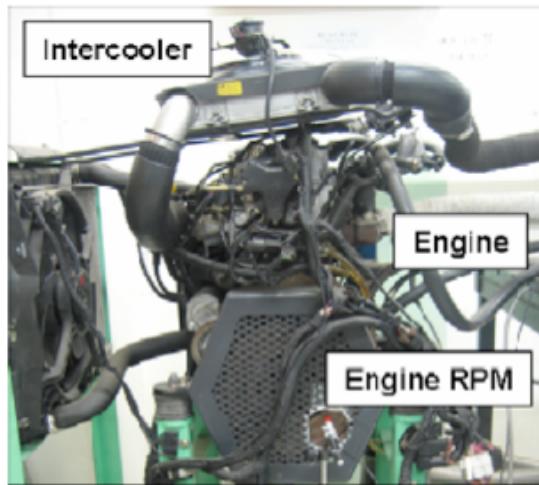
Sheet 4 of 4

US 7,108,488 B2



- KIST Oil-Free Turbocharger
- Hyundai Santa Fe engine
- Verified our experience
(reduced friction etc.)

◊ SUV Engine & Turbocharger



• CI Diesel Engine – Hyundai D4EA engine,
 2.0 TCI for SANTA FE
 • Tachometer- Engine rotating speed

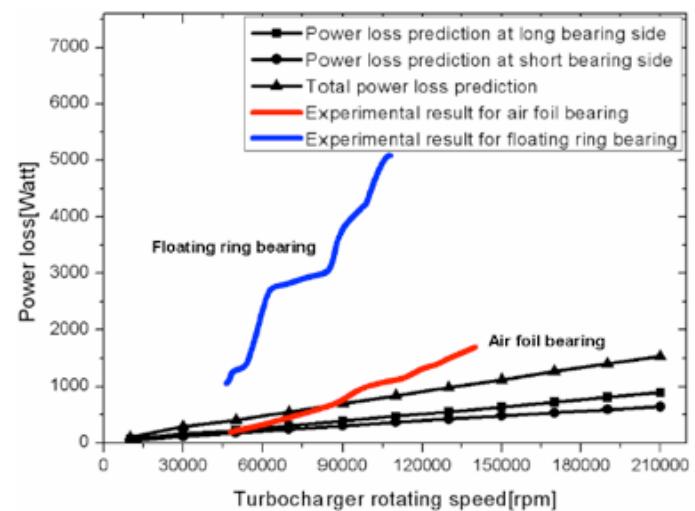
2008 SAE International Powertrains, Fuels and Lubricants Congress, Shanghai, China



Stability and Efficiency of Oil-Free Turbocharger
With Foil Bearings for SUV (08SFI-0083)

2008. 6. 24.

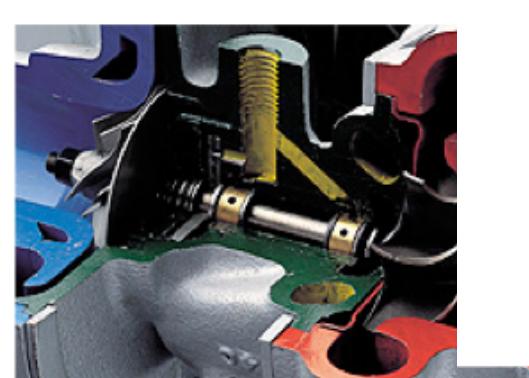
Yong-Bok Lee, Dong-Jin Park, Chang-Ho Kim
 Energy Mechanics Research Center
 Korea Institute of Science and Technology



KIST group has designed, built and tested three different sized Oil-Free turbos for their automotive industry.

Automotive
OEM's are going
Oil-Free

- Daido Metal bearing company (Nagoya)
- Low temperature design
- Very low cost (intended for HD Drive spindles)
- Good for mass production
- Excellent damping
- Oil-Free consumer applications (vacuum cleaners, fans, fuel cell blowers, etc.).



bearings for turbocharger



Thrust bearings for turbochargers



Floating bearings for turbochargers

(12) United States Patent
Nagata et al.

(10) Patent No.: US 7,186,026 B2
(11) Date of Patent: Mar. 6, 2007

(54) FOIL HYDRODYNAMIC JOURNAL BEARING AND METHOD OF MANUFACTURING THE SAME

(75) Inventor: Mari Nagata, Inuyama (JP); Mizuru Hidemitsu, Inuyama (JP); Kunihiro Kawahara, Inuyama (JP)

(73) Assignee: Daido Metal Company, Ltd., Nagoya (JP)

(84) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 140 days.

(21) Appl. No.: 11/079,778
(22) Filed: Mar. 15, 2005

(60) Prior Publication Date
US 2005/0202144 A1 Sep. 12, 2005

(80) Foreign Application Priority Data
Mar. 15, 2004 (JP) 2004-073345
Mar. 15, 2004 (JP) 2004-087730

(11) Int. Cl.: F01M 13/04 (2006.01)
(52) U.S. Cl.: 384/164, 384/190
(58) Field of Classification Search: 384/165-186, 384/168-172, 384/180-182

(59) See application file for complete search history.

(61) References Cited
U.S. PATENT DOCUMENTS
3,594,613 A * 12-1967 Rep 29-000-02

(71) Claims, 8 Drawing Sheets

ABSTRACT

A multi-leaf bearing is of simple construction such that a foil sheet in the form of a closed loop is arranged on a journal shaft, and the foil sheet is held in a housing bore, with a bearing gap therebetween and filling a circumferential gap in an air gap between the foil sheet and an inside of a bearing housing. The bearing housing has a bearing bore for the journal shaft and the foil sheet is configured to be liable to generate a fluid pressure. Also, the bearing is simply constructed so that it can be easily assembled and suitable for use in bearing the journal shaft having a small diameter.

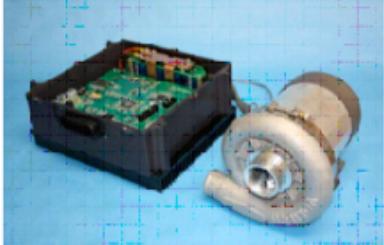
Innovative designs will lead to new machines for market

Foil Bearing Life: Neuros Oil-Free Blower Bearings 1,000,000+ cycles

Title	Neuros Air Foil Bearings Successfully Passed 500,000 cycles of Start/Stop Durability Test	View	650
Name	Neuros co., Ltd	Date	2009-09-03

15k Start Stop Blower 4.5kW 18.5CFM Durability Comparison

The graph illustrates the durability of various air foil bearings under start-stop conditions. The Y-axis represents 'Run Time' in hours, ranging from 0 to 50. The X-axis represents 'Start Stop Cycles', ranging from 0 to 1000. Several curves are plotted, showing the cumulative run time achieved by different bearing models over time. The legend includes:
- Blue line: 15k Start Stop Blower 4.5kW 18.5CFM (Neuros)
- Green line: 15k Start Stop Blower 4.5kW 18.5CFM (Neuros)
- Red line: 15k Start Stop Blower 4.5kW 18.5CFM (Neuros)
- Magenta line: 15k Start Stop Blower 4.5kW 18.5CFM (Neuros)
- Yellow line: 15k Start Stop Blower 4.5kW 18.5CFM (Neuros)
- Grey line: 15k Start Stop Blower 4.5kW 18.5CFM (Neuros)
- Orange line: 15k Start Stop Blower 4.5kW 18.5CFM (Neuros)
- Light blue line: 15k Start Stop Blower 4.5kW 18.5CFM (Neuros)

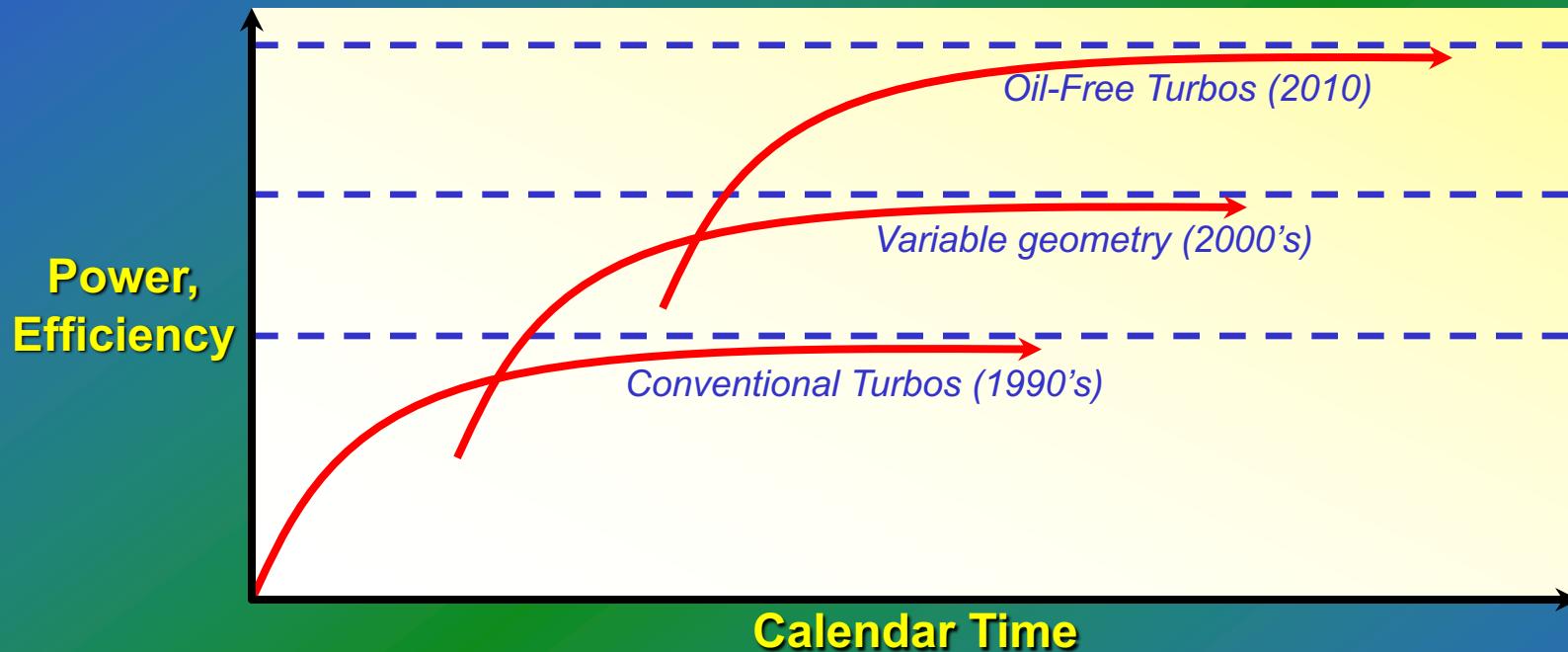


*Neuros Air Foil Bearings Successfully Passed 500,000 cycles of Start/Stop Durability Test

Neuros air foil bearings have been employed in a 15kW air compressor under development for application to automotive PEM Fuel Cells. The bearings passed 500,000 cycles of start/stop durability test without any kind of abnormal symptom on Aug. 24 2009, which is absolutely a world new record in terms of durability cycle numbers for air foil bearings. The test, started on Apr. 13 2009, has been conducted for nearly four months with scheduled teardown inspections, and continues until the end of the life. This experimental result proudly contributes to widening the application spectrum of air foil bearings.

Technology Example

Turbocharger Efficiency



Oil-Free technology is just the initial entry point to dramatically improved systems that include rigid sub-critical rotors, reduced tip clearance, eliminate oil seal leakage emissions, increased DN, no soak back issues, flexible orientation, etc.

Short Summary

❖ Oil-Free Turbocharger at a transition point

- ◆ Technology commercialized in microturbines, blowers and larger turbocompressors.
- ◆ High volume application yet to be done but no “deal breakers” are apparent.
- ◆ Turbocharger manufacturer will carry the technology forward.

Summary

- Growing acceptance that turbomachinery design and performance, and emissions is limited by current (oil) conventional bearing.
- Bearing research has resulted in a firm understanding of load capacity, dynamic properties, manufacturing and integration.
- Foil bearing commercialization into turbochargers will greatly aid technology maturation and acceptance for aerospace applications.
- It is time to transition the Oil-Free technologies into industry so that profits can adequately fund further development.
- Collaborative relationships provide mutually beneficial opportunities for technology development.

Oil-Free Enabling Technology:

Gas Foil Bearings

by

Dr. Christopher DellaCorte (NASA)
Glenn Research Center at Lewis Field
Cleveland, Ohio

January 25th, 2018
Schaeffler, A.G.
Schweinfurt, Germany