

Compliant Robotic Behaviors for Satellite Servicing

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2 ABSTRACT

3 The demands of traditional industrial robotics differ significantly from those of space robotics.
4 While industry requires robots that can perform repetitive tasks with precision and speed, the
5 space environment needs robots to cope with uncertainties, dynamics, and communication delays
6 or interruptions, similar to human astronauts. These demands make a well-suited application for
7 compliant robotics and behavior-based programming. Pose Target Wrench Limiting (PTWL) is a
8 compliant behavior paradigm developed specifically to meet these demands. PTWL controls a
9 robot by moving a virtual attractor to a target pose. The attractor applies virtual forces, based on
10 stiffness and damping presets, to an underlying admittance controller. Guided by virtual forces,
11 the robot will follow the attractor until safety conditions are violated or success criteria are met.
12 We tested PTWL on a variety of quasi-static tasks that may be useful for future space operations.
13 Our results demonstrate that PTWL is an extremely powerful tool. It makes teleoperation easy
14 and safe for a wide range of quasi-static tasks. It also facilitates the creation of semi-autonomous
15 state machines that can reliably complete complex tasks with minimal human intervention.

16 **Keywords:** compliance, admittance control, remote supervision, teleoperation, behaviors, satellite servicing

1 INTRODUCTION

17 Space operations have long been a driver of robotic technology. Maintenance tasks often require complex
18 manipulation and real-time adaptability at which humans excel. Unfortunately, these tasks also expose
19 astronauts to dangerous conditions and waste their extremely valuable time. Ideally, robots should perform
20 dangerous tasks under the supervision of ground based operators. In practice, transmission latency and
21 interruptions make this extremely difficult. A robust and adaptable control scheme is necessary to overcome
22 these challenges.

23 This paper considers the premise of a space robot under supervisory control from Earth performing
24 necessary but challenging tasks. These can include: stowing and acquiring tools, performing peg-in-hole (or
25 sleeve-on-peg) mating operations, performing snap-fit operations, capturing a floating object, berthing the
26 captured object, manipulating hinged doors/panels, inserting plugs or mating connectors, and assembling
27 cover plates and other extended objects.

28 In this study, it is assumed that operator commands and feedback from the remote robot would experience
29 potentially large latency. Our intent was to evaluate the use of “soft attractors” as a means of implementing

30 robot behaviors applicable to the above operations. Further, the supervisory control interface available to
31 the operator should be simple, natural and effective.

32 In terrestrial applications, safety, efficiency and competence can often be synergistically achieved by
33 pairing a human operator with a robot. Competence can generally be increased by closely coupling the
34 remote task to the human operator's actions and senses. For example, in First Person View (FPV) drone
35 racing, an operator wears goggles that stream live video from the drone directly to the eyes. This helps
36 to immerse the operator; making them feel like they are actually piloting from a cockpit on the drone.
37 Combined with the analog joysticks on the remote controller, FPV allows the operator to react quickly to
38 obstacles and to naturally adjust to variable wind conditions (DJI (2022)).

39 Unfortunately, for many situations immersive telepresence is impractical or even counterproductive. If
40 latency between performing an action and observing the result is on the order of 1/10th of a second, the
41 operator may experience nausea Stauffert et al. (2020). Significant time delays also have the potential to
42 cause instability Currie and Peacock (2002). When an operator performs an action and does not immediately
43 see results, they may exaggerate their input to compensate for perceived unresponsiveness. Experienced
44 operators can usually learn to adapt to substantial delays, but this comes at a cost of speed and efficiency.
45 With large delays, operators are forced to break up a task into a set of small motions separated by pauses.
46 Task completion time increases linearly with latency Ferrell (1965).

47 To address these problems, Ferrell and Sheridan (1967) introduced supervisory control. Instead of
48 relying on the reactions and motor skills of a human operator for real-time control, the remote robot
49 operates with relative autonomy at the lowest level and responds to higher-level directives from the human
50 "supervisor". For robustness, the remote computer should be able to deal safely with any contingency that
51 may arise without human intervention. This may mean that the remote computer only handles relatively
52 short movements. For efficiency and speed, however, the human operator should interfere as infrequently as
53 possible. For a given task and latency, a relative sweet spot exists that balances the level of human control
54 with autonomy. With a more robust and independent autonomous subsystem, less human intervention is
55 required and the task can be completed more quickly.

56 Even in terrestrial applications with little to no transmission latency, supervisory control can be extremely
57 useful. Immersive telepresence systems are expensive and complex, and supervisory control greatly
58 facilitates manipulation tasks that would otherwise require extremely complicated and precise commands.
59 For example, researchers in the 2015 DARPA robotics challenge found supervisory control to be essential
60 for manipulation tasks. For known manipulation tasks, such as turning a valve (Newman et al. (2014))
61 and cutting through a wall (Chong et al. (2015)), it is more reliable and faster for an operator to initiate
62 predefined skills rather than direct fine motor movements.

63 In order to achieve robustness, the robot should be able to respond to its circumstances in real time. One
64 of the most important events is contact. If the robot makes contact with something in its environment and
65 fails to adjust its motion in response, it can very easily damage itself or its environment. One of the simplest
66 methods by which a robot can respond to contact is the "guarded move." Under a guarded move, a robot
67 carries out a motion until contact forces exceed some threshold, at which point motion is terminated. Many
68 industrial robots have this kind of functionality built into their controllers at a very low level, and will shut
69 down if actuator currents get too high. While the guarded move is very safe, on its own it does very little to
70 continue the task after contact.

71 A more effective approach is to dynamically adjust the motion in response to forces. This is superficially
72 similar to the way humans use tactility to accomplish manipulation tasks (Flash and Hogan (1985),

73 Rosenbaum (2010), Enoka and Duchateau (2017)). When robots do this, it generally falls under the
74 umbrella of compliant motion control (also called “force control”).

75 Considerable research has been devoted over the last 50 years to designing compliant-motion controllers
76 with force feedback. Challenges in designing such control include latency, robot link and transmission
77 flexibility, and servo controller bandwidth. These problems are exacerbated in space robots, since they
78 typically must be lighter (and thus more flexible), and space-rated computing components are less powerful
79 than domestic electronic components (thus exacerbating controller bandwidth limitations).

80 While these are significant challenges, they are not addressed here. Rather, this presentation starts with
81 the assumption of a viable compliant-motion controller and instead focuses on the next layer of abstraction—
82 manipulation behaviors via supervisory control of a compliantly-controlled robot. In our experiments,
83 we used a form of “admittance control” (similar to impedance control). Admittance control is a form of
84 compliant motion control in which the robot is driven to behave with a defined mechanical admittance
85 (the reciprocal of mechanical impedance). Ideally, an admittance controller should maximize the motion
86 response to an applied force while also maintaining stability. This is especially useful for human-robot
87 interaction because it allows the robot to be easily controlled by applied forces Keemink et al. (2018). The
88 controller can be designed to passively interact with the environment, which guarantees stability Dohring
89 and Newman (2003). This is extremely useful for space applications, since instability could result in
90 irrecoverable damage to equipment in orbit. Importantly, the use of an admittance controller accommodates
91 implementation of virtual attractors and virtual wrenches, on which the present study depends.

92 Use of compliant-motion control and soft attractors offers opportunity for safe and gentle interactions.
93 Given such an underlying system, the next layer of abstraction to consider is, how should the compliance
94 parameters (stiffnesses and dampings) and soft attractor trajectories be generated to perform useful tasks? To
95 help address this challenge, three parameterized “behaviors” are presented, and these behaviors are shown to
96 be effective in performing a wide variety of interaction tasks. These behaviors can be invoked incrementally
97 under supervisory control. Additionally, they constitute effective building blocks for constructing state
98 machines that achieve higher levels of autonomy.

99 Behaviors have been employed for assembly tasks in the past to great effect. Behaviors built on top of
100 compliant motion controllers have been especially successful (Newman et al. (2006)). In our research, we
101 distilled a variety of compliant behaviors into a much smaller yet still extremely powerful set of behaviors.

2 METHODS

102 2.1 Overview

103 The control architecture for our robot is comprised of several layers of increasing abstraction. At the
104 lowest layer, the robot joint velocities are controlled by a high-speed servo loop. The joint velocities are
105 specified by an admittance controller at the next layer. The admittance controller receives force input from
106 a sensor in series with the robot’s tool flange and virtual forces computed from the virtual attractor. The
107 pose of this virtual attractor is controlled by various behavior primitives that move the attractor in a manner
108 defined by a handful of parameters. Once a force threshold is crossed or a desired pose is achieved, the
109 behavior terminates and returns an exit condition. At the highest layer, a human operator or an automated
110 state machine selects behavior primitives and appropriate parameters. The operator selects between these
111 behavior primitives using a graphical user interface (GUI) with a mouse and keyboard. While joysticks or
112 other analog motion controls are useful in a live environment, the robust nature of our behaviors means

113 that comparatively slow, point-and-click controls are perfectly sufficient for compliant supervisory control.
 114 A screenshot of the user interface can be seen in 2a In the case of a state machine, the subsequent state
 115 depends on the exit condition returned by the behavior. Behavior primitives are executed sequentially until
 116 the task is completed. This architecture is summarized in Fig 1a.

117 2.1.1 Admittance control and Virtual Attractor

118 The goal of the admittance controller is to “admit” environmental forces via its virtual dynamics. In our
 119 implementation, this is achieved through the use of a “Virtual Attractor.”

120 The concept of virtual attractors was championed by Hogan, based on theories and experiments
 121 in sensorimotor control in primates. (See, e.g. Hodgson and Hogan (2000a), Hodgson and Hogan
 122 (1992), Hodgson and Hogan (2000b)). This work inspired researchers to use virtual attractors for robot
 123 controls in the context of mechanical assembly and force-sensitive interactive tasks (See e.g. Newman et al.
 124 (2003)).

125 The attractor consists of a desired pose together with a matrix of virtual stiffness. The attractor is attached
 126 to the robot via “virtual springs” at the “port of interaction,” which is most conveniently the frame of the
 127 force-torque sensor, as illustrated in Fig 1b. Together, these are used to generate virtual forces that compete
 128 with the forces measured by the force-torque sensor.

While there are many admittance-control implementation variations, the method used for the experiments reported below as follows. It is heavily related to the controller described by Maples and Becker (1986) and passivity analysis described by Balajepalli (2020).

$$\mathbf{0} = \mathbf{w}_{net} = \mathbf{w}_{ft} + \tilde{\mathbf{w}}_{ft,K} + \tilde{\mathbf{w}}_{ft,B} \quad (1)$$

$$\tilde{\mathbf{w}}_{ft,B} = -\mathbf{B}_{des} \mathbf{t}_{ft} \quad (2)$$

$$\mathbf{0} = \mathbf{w}_{ft} + \tilde{\mathbf{w}}_{ft,K} - \mathbf{B}_{des} \mathbf{t}_{ft} \quad (3)$$

$$\mathbf{B}_{des} \mathbf{t}_{ft} = \mathbf{w}_{ft} + \tilde{\mathbf{w}}_{ft,K} \quad (4)$$

$$\mathbf{t}_{ft,des} = \mathbf{B}_{des}^{-1} [\mathbf{w}_{ft} + \tilde{\mathbf{w}}_{ft,K}] \quad (5)$$

129 In the above, \mathbf{w}_{ft} is the force/torque wrench exerted by the environment on the interaction port of the robot.
 130 This is assumed to be identical to the force/torque that is measured at this point. The terms $\tilde{\mathbf{w}}_{ft,K}$ and $\tilde{\mathbf{w}}_{ft,B}$
 131 are virtual wrenches, computed based on the assigned (desired) virtual stiffness and virtual damping at the
 132 interaction port. The virtual wrench due to the virtual spring scales with the stretch between the virtual
 133 attractor pose (defined per trajectories generated for specific tasks) and the actual pose of the interaction
 134 port (computed in real time via forward kinematics). The virtual wrench due to damping scales with the
 135 twist (6-DoF velocity) of the interaction port, \mathbf{t}_{ft} , and this quantity is also computed in real time based
 136 on the measured joint velocities and the robot’s Jacobian. The compliance controller (as implemented)
 137 attempts to achieve the twist vector $\mathbf{t}_{ft,des}$ that is consistent with the defined physical and virtual interaction
 138 wrenches. This is accomplished by continuously recomputing $\mathbf{t}_{ft,des}$ and using a Resolved Rate Motion
 139 Controller (which uses the Jacobian inverse) to convert this task-space velocity into joint motions that are
 140 sent to the robots internal servo. This subsystem is illustrated schematically in Fig 1c.

141 This control scheme is useful when the robot is moving unobstructed through space, and when it is
 142 performing tasks. In free-space, the robot will just follow the virtual attractor as quickly as \mathbf{B}_{des} allows.
 143 This eliminates the need for careful second-order trajectory planning, as the damping will ensure that the
 144 robot never moves too quickly. In contact, the robot will still try to follow the position commands, but it

145 will never allow the contact forces to get too high. When necessary, higher forces can be easily achieved by
146 simply moving the attractor farther in the desired direction.

147 **2.2 Behaviors**

148 Regardless of the specific compliant-motion controllers implementation, the intent is to provide a
149 foundation for performing interactive tasks in which contact wrenches must be exerted, regulated and
150 interpreted. To exploit an underlying compliant-motion controller, a subsequent layer of abstraction may
151 be defined, described here as compliant “behaviors.”

152 Behaviors are actions that a robot can perform without operator intervention. Simple behaviors can be
153 made extremely reliable and robust, and these behaviors can be invoked directly, under supervisory control,
154 or chained together in state machines to create higher levels of autonomy.

155 We have found three specific behaviors that have been remarkably capable and flexible. It will be shown
156 that these three behaviors can be exploited to perform a wide variety of manipulation tasks while exhibiting
157 remarkable robustness. These three behaviors are optimized and generalized versions of those described by
158 Haberbush (2020), and are capable of performing the same functionality with fewer steps. This simplifies
159 both teleoperation and state-machine design.

160 **2.2.1 PTWL**

161 PTWL is a simple scheme for generating attractor motion. PTWL is defined by a handful of parameters:
162 1) a desired displacement of the attractor, 2) the duration of the attractor move, 3) a force/torque threshold,
163 4) a pose tolerance, 5) the stiffness matrix, 6) the damping matrix, and 7) a watchdog timer. Once PTWL
164 begins, the attractor is moved at a constant velocity toward the desired pose in the specified amount of
165 time. This will continue until the desired pose is reached within tolerance, or the force/torque threshold
166 is exceeded, or the watchdog timer runs out. Once any of the exit conditions are met, the attractor is
167 immediately frozen and remains stationary until another command is given.

168 In general, all of these parameters are held constant for a given task, except for the desired displacement.
169 This allows the operator to focus on plotting desired motions of the manipulator to complete the task.
170 PTWL offers extremely intuitive control over both position and force. This allows it to be applied to a wide
171 range of manipulation tasks that involve fine control over forces and motions.

172 **2.2.2 RWE**

173 The behavior “RWE”, for “Reset Wrench Equilibrium”, moves the attractor to be coincident with the
174 port of interaction. As a result, the virtual wrenches (both stiffness and damping) are definitionally set
175 to zero, and only the sensed (physical) wrench contributes to the desired twist. The desired twist, via the
176 compliance controller, converges to zero as the contact wrench is driven to zero. This relieves contact
177 forces without substantially changing the robot pose. RWE is useful between PTWL moves, especially
178 if the move terminated on a force/torque threshold. If PTWL were used by an operator or state machine
179 without RWE, it could get stuck every time a force threshold were crossed. RWE allows the operator to
180 easily relieve contact efforts without substantially moving the robot end-effector.

181 **2.2.3 Dither**

182 Over the course of several experiments, some sequences of attractor movements tend to appear multiple
183 times in various contexts. These sequences offer enough utility to warrant their own separate behavior.
184 One example is “dithering”, in which the attractor oscillates while simultaneously moving in a specified

185 direction, usually in order to free itself from a stuck position. Dithering was found to be especially useful
186 in the tight-tolerance sleeve-on-peg task, described below, where any misalignment could cause the sleeve
187 to become lodged in place. In order to dislodge, the sleeve needs to be moved in a specific direction that
188 depends on the exact way in which it is lodged. RWE is often insufficient for this because it will only move
189 the attractor until forces are reduced, which does not necessarily solve the problem. Dithering, however,
190 wiggles the attractor in all directions until the correct one is found by trial and error.

191 Several dither modes were created to deal with various circumstances in which they were found useful.
192 These are divided into torsional and translational dither modes. In torsional mode, the attractor rotates
193 about a specified axis while keeping its origin on the axis. In translational mode, the attractor orientation is
194 fixed while its origin is dragged in circles about the specified axis. These two modes are divided further
195 into push and pull modes, where the attractor is either moved forward or backward along the specified axis.
196 As with the other behavior primitives, dither modes can be activated at the discretion of a human operator
197 or can be triggered by a specific contact event in a state machine.

198 **2.3 Tasks**

199 One potential application of space robotics is to extend the life of existing satellites by capturing and
200 refueling them. This operation requires several distinct phases. First, during the capture phase the robot
201 must grapple the satellite. Grappling is dominated by dynamic interactions, and also requires machine
202 vision or some other form of tracking Strube et al. (2012). Admittance control has been proposed and
203 tested as an appropriate control scheme for robotic satellite capture Wu et al. (2017). The efficacy of our
204 controller for capture is currently being experimentally tested with air bearings in a 3-DoF (x-y translation
205 and z rotation) emulation of zero gravity.

206 After the satellite is captured, it must be berthed. This involves manipulating the satellite into position
207 such that it can be held in place by fixed posts on the servicing vehicle. Once successfully berthed, the
208 servicing phase can begin. This may involve several servicing tasks, such as cutting, refueling, and tool
209 exchange.

210 For each of these tasks, a terrestrial analog was created in the lab environment to roughly simulate the
211 geometry and forces involved. This is an effective testing method, despite the inherent differences between
212 the laboratory and space environments and is in many ways superior to purely virtual simulation (Carignan
213 et al. (2014)). The tasks were carried out with the terrestrial analog to determine appropriate parameters
214 and control strategies. These analogs were all 3-D printed using PLA and/or constructed using commonly
215 available materials. For those interested in replicating setups, CAD files for 3-D printed parts can be found
216 at (Nguyen (2021)). The robot used for experiments was an IRB120 manufactured by ABB.

217 Other space robotics applications involve a variety of as-of-yet unforeseen operations. It is anticipated
218 that PTWL and the compliant behaviors developed here are sufficiently versatile to address almost any
219 quasi-static manipulation task. To demonstrate this, several tasks that may be useful for servicing, assembly
220 or manufacturing were tested.

221 **2.3.1 Berthing**

222 As discussed above, berthing involves manipulating the satellite into a specific position so that it can be
223 held in place for servicing. For terrestrial experiments, the 6-degree-of-freedom satellite is modeled using
224 3-DoF planar air bearings. The bearings are fixed to an elongated sled and weights are distributed such that
225 the moment of inertia is large and the center of gravity is significantly offset from the port of interaction, as
226 would likely be the case for a robot externally gripping a large satellite bus.

227 The air bearings were constructed from scratch using 3-D printed shells and porous graphite pucks in
228 similar fashion to (Preiss (2019)), and are powered by a 60psi compressed nitrogen tank. The sled and grip
229 were constructed from aluminum and wood using hand tools.

230 In the 3-DoF emulation, the payload is to be manipulated to align with two posts. The robot grips a
231 handle on the payload using a pneumatic three-jaw chuck, which constrains all three degrees of freedom of
232 the payload. These components are labeled in Fig 3a. Additionally, the virtual stiffnesses of the attractor
233 are set to near zero in all degrees of freedom constrained by the plane (z , ϕ_x and ϕ_y). This mitigates issues
234 that could arise from slight misalignment of the robot base from the payload (emulated satellite) plane,
235 such as lifting or tilting.

236 Experimentally, the robot was controlled under incremental supervisory commands to achieve berthing,
237 thus demonstrating that berthing is completely achievable through the previously developed compliant
238 behaviors, PTWL and RWE. This process is illustrated in Fig 3c (The red-green axes represent the location
239 of the virtual attractor). With the satellite roughly aligned with the berthing posts (1), the virtual attractor
240 was moved toward and past the posts until the satellite contacted and pressed against both of them (2). Since
241 the original alignment was imperfect, this step usually left the satellite canted, with one clamp touching one
242 post and the other post just touching the body of the satellite (2). Looking at the camera view, one could see
243 which post was in contact, and in which direction to move the satellite to correct the alignment. To make
244 this correction, RWE was first exerted to eliminate contact forces. Subsequently, the attractor was displaced
245 to induce sliding sideways in the appropriate direction while still maintaining forward pressure (3). Finally,
246 once the second post made contact with the second clamp, the attractor was displaced forward (in the
247 positive y direction), drawing the satellite into its berthing pose, satisfying multiple physical constraints.

248 After the task was proven possible under supervisory control, a state machine was designed to carry out
249 the task autonomously. The process used by the state machine is very similar to that used by the human
250 operator, but modified slightly for a sole reliance on force feedback with no supplementation by visual
251 cues. Specifically, the system needs to determine whether the payload is aligned with the posts and, if not,
252 in which direction it needs to move to correct the alignment.

253 This determination can be made using torque measurements at step 1.5 in Fig 3b. If the satellite is
254 misaligned when first contact occurs, then the robot will measure a substantial torque. If this torque is
255 positive, then it needs to move in the positive-x direction to correct the alignment. Conversely, if the torque
256 is negative (as in the figure), then the payload will need to move in the negative-x direction (to the right in
257 the figure).

258 After measuring this torque, the robot can continue to press forward until both posts are pressed against
259 the satellite (Step 2). Next, the robot slides the satellite in the direction that was determined by the torque
260 measurement in step 1.5. At the same time, it continues to apply forward pressure, as well as a slight
261 torque in order to maintain contact with both posts. Once the ring contacts the second post (Step 3), the
262 satellite is horizontally aligned and the berthing can be completed by simply pressing forward. Figure 3c
263 is a flowchart summarizing this algorithm. In the flowchart, τ_z is the torque about the z axis, F_x is the
264 force along the x axis, F_{thresh} is the contact force threshold parameter, (15N for these experiments) and
265 τ_{thresh} is the contact torque threshold. $PTWL(x, y, z, \phi_x, \phi_y, \phi_z)$ displaces the virtual attractor from the
266 port of interaction by the specified dimensions. RWE moves the attractor back onto the port of interaction
267 to eliminate contact forces. This state machine was able to successfully and consistently berth the satellite
268 even in the presence of significant perturbations.

269 2.3.2 Tool Exchange

270 The stowage bay (seen in Figure 4) is an example device for tool changes. This bay was designed in
271 SolidWorks by Quan Nguyen and 3D printed from PLA. Multiple bays may be used to store additional
272 tools, which can then be retrieved and stowed by the robot. The stowage bay has a set of three locks which
273 are held shut by springs. Each lock holds a leg of the tool to secure it in place. In order to stow the tool,
274 the robot unlocks the bay, bottoms out the tool within its compartment, and then locks the bay once more
275 before releasing the tool. For retrieval, the bay must be unlocked and then the tool removed from the bay.
276 A demonstration of stowage can be seen at Pokharna (2021d) and retrieval at Pokharna (2021c).

277 This task has elements where the wrench limiting of PTWL will assist in determining whether or not
278 the bay is fully unlocked. The use of compliance assists with the alignment of the tool, ensuring proper
279 orientation and fit within the bay.

280 The PTWL and RWE behaviors were found to be adequate for supervisory control of tool changes.
281 Importantly, these behaviors were found to be suitable for constructing a state machine for autonomous
282 tool changes. Since tool changes can be a frequent operation, autonomous tool changing is particularly
283 attractive. Using this state machine, the process of retrieving and stowing the tool can be done with the
284 press of a button. This automation was used to successfully complete 100 consecutive trials of both retrieval
285 and stowage without a single failure, proving the robustness and reliability of the state machine and the
286 behaviors it was built from (Pokharna (2022)).

287 2.3.3 Tool Retrieval

288 Completing a tool retrieval requires a few steps. First, the robot must bottom its contact with the tool
289 before engaging the gripper to grab the tool. Once the tool has been secured, the stowage bay lock must be
290 rotated open before extracting the tool. The task is complete once the tool is removed from the stowage
291 bay. Following these steps, an operator achieved success in every trial run, including cases with long
292 communications latency.

293 An annotated example of tool retrieval can be seen in Figure 6, which labels each transition point on the
294 graphs. The test results can be seen in table 1 below.

295 Some relatively large forces and torques can be seen during tool retrieval. This are induced by the impact
296 of the pneumatic gripper when grabbing the tool stored within the stowage bay. The gripper was connected
297 to an air supply with 70psi, and gripper actuation was rapid. Due to imperfect alignment between the
298 gripper and payload, large forces/torques could be generated rapidly upon gripper actuation. With the robot
299 under position control, these efforts could be large and sustained. Under compliant motion control, the
300 robot inherently performed fine adjustments to reduce the contact forces. After the gripper is engaged, the
301 RWE behavior is used to finely adjust the attractor position and further eliminate forces.

302 Since the tool stowage device was at a known, repeatable pose with respect to the robot base, the
303 robot could be commanded to a fairly precise grasp pose using position control. However, even a precise
304 approach was insufficient to assure low interaction force when the gripper was actuated (thus forming a
305 closed-chain constraint). To address this, the robot was first sent to a precise grasp pose, then its controller
306 was switched to compliant motion prior to engaging the gripper. This transition from position control
307 to compliant-motion control was done in a “bumpless” fashion by setting the attractor pose equal to the
308 robot’s pose. (Bumpless transition was also employed when the robot was in contact with non-zero forces,
309 which required computation of an initial attractor displacement away from the robot’s current pose).

310 By enabling compliance before engaging the gripper, the system was able to react and adjust to some of the
311 loads, with any remaining loads reduced with an RWE once the tool was secured. Through experimentation,
312 this series of commands greatly reduced the frequency of emergency shutdowns of the robot due to
313 excessively high loads, as well as reduced the maximum loads experienced by the system.

314 Under supervisory control, PTWL was found to be the most frequently used behavior for tool retrieval
315 trials. RWE was invoked when behaviors terminated due to a wrench breach.

316 The features of PTWL allowed large commands to be issued safely, reducing the total number of behaviors
317 required to complete a tool retrieval. When moving the robot into contact with the tool from the approach
318 pose, a large virtual attractor displacement command would guarantee contact while the wrench limit
319 would ensure the loads were within the operation limits. The same applied to rotation to unlock the stowage
320 bay. Operators became more proficient with this task over time, and observations of skilled humans using
321 these behaviors informed the design of autonomous state machines for tool changes.

322 2.3.4 Tool Stowage

323 The tool stowage task is more complex than tool retrieval as it requires more commands to complete
324 the task. Tool stowage requires coming into contact with the upper stop of the stowage bay, rotating the
325 lock open, bottoming out within the stowage bay, and then stowing the tool by rotating the lock closed.
326 The gripper then releases the tool before leaving the bay area. The task is completed when the tool is fully
327 stowed within the stowage bay and the locks are all securely closed. Each trial was successfully completed
328 under supervisory control using PTWL and RWE, with an example trial seen in Figure 5. The results of
329 these trials can be seen in table 2 below.

330 The trials of Tool Stowage were done in conjunction with the collection of Tool Retrieval, as these tasks
331 are complimentary. Compared to the counterpart task of tool retrieval, the max forces and torques during
332 tool stowage were smaller. Tool stowage does not involve transient wrenches from gripper actuation. Rather,
333 the tool is already grasped before interacting with the stowage bay.

334 For trials of tool stowage under supervisor control with low latency, PTWL was used exclusively. When
335 significant latency was added, use of RWE was needed. Similar to the tool retrieval, the behaviors were
336 able to be used consecutively and a state machine was built based on the steps that trained operators used
337 to complete the task. The features of PTWL allowed for the fewer commands with larger motions, with a
338 single command required for each step of the process. The behaviors were safe and reliable, with RWE
339 rarely needed to reduce forces as the limits in PTWL kept the system within the desired operational range.

340 2.3.5 Sleeve on peg

341 The simple task of fitting a sleeve over a peg is the inverse of the common peg-in-hole task. The sleeve-
342 on-peg task adds in some additional complexity that a peg-in-hole task may not have, where something
343 can press on the inside or the outside of the sleeve on the tool. Additionally, this task is an abstraction
344 of other useful tasks, like fitting a tool over a bolt to remove it or attaching a nozzle over a fuel valve.
345 This abstracted task is one that could be required frequently for a variety of tasks, and thus was created
346 with a very tight clearance to be deliberately challenging in order to show the usefulness of the compliant
347 behaviors. The aluminum sleeve had an outer diameter of 2" and an inner diameter of 1.0035". The steel
348 peg board had a series of different pegs, at 0.5", 0.75", and finally the 1" peg as seen in Figure 7. The pegs
349 with larger clearance were easily handled with supervisory control and PTWL. The low-clearance peg
350 presented the greatest difficulty, and thus this case was explored more fully. This clearance imposed a strict

351 orientation constraint, as the tool was prone to jamming. The peg was mounted on a stowable tool, which
352 added an additional layer of difficulty, since this extended the grasped sleeve further from the robot's wrist.

353 The sleeve-on-peg task was the most demanding of the tasks presented here. With the tight clearances,
354 if there was even a small misalignment of the insertion axis, the sleeve would jam on the peg. Despite
355 this, the compliant behaviors were typically able to smoothly insert the sleeve over the peg with only a
356 single command. An example trial can be seen in Figure 8, where only two commands were required. The
357 results of the trials are in table 3 below. Supervisory control using only the three described behaviors was
358 successful both with low and high communication latency.

359 When attempting an insertion with an intentional misalignment, the sleeve itself would regularly become
360 jammed and would breach a wrench limit with each PTWL. When using an RWE, the loads would be
361 reduced, but jamming would still occur after a PTWL was sent. This happened regardless of the new
362 commanded pose. In these cases, the dithers were useful to either insert further or retract and attempt to
363 reinsert with a new alignment.

364 A variation of RWE was found to be useful: some interaction efforts could be preserved while the
365 remaining components were extinguished. This variation could be used, e.g., to maintain an insertion force
366 while relieving side loads. An example of using this variation is demonstrated in Figure ??, for fitting a
367 sleeve over a peg.

368 2.3.6 Quick Disconnect Coupling

369 In this task, a pneumatic quick-connect coupling operation (a snap-fit insertion) was performed. Inserting
370 the quick-connect coupling has some properties that are similar to a regular peg-in-hole task, with the
371 added complexity of requiring a minimum amount of insertion force. This example coupling was a
372 conventional device commonly used in pneumatic and hydraulic systems. By mounting one of the two
373 coupling components, this task could be completed manually with a single hand, or robotically with a
374 single robot arm. The male part, grasped by the robot, had to be inserted into the receptacle with a minimum
375 force between 25N to 30N to properly connect. These parts may be seen in Figure 9a. This imposed an
376 orientation constraint and an insertion force requirement to connect the parts.

377 With sufficiently precise initial alignment, a single PTWL command was typically successful in
378 performing the task. When attempting an insertion with an intentional misalignment, the sleeve itself would
379 regularly become jammed and would breach a wrench limit with each PTWL. When using an RWE, the
380 loads would be reduced, but jamming would still occur after a PTWL was sent. This happened regardless
381 of the new commanded pose. In these cases, dithers were necessary to either insert further or retract and
382 attempt to reinsert with a new alignment. RWE with insertion force preserved was also found to be helpful.

383 2.3.7 Plug insertion

384 This task involved inserting a plug into a standard US electrical outlet under supervisory control. This
385 example is representative of a common need for performing connections, and it also is conveniently familiar
386 as a manual operation in terms of alignments and efforts required. It is also relatively easy for a robot
387 under position control if the exact location of the outlet is known. Without this information, however, it
388 is very easy for the robot to miss the outlet and generate large contact forces. These contact forces can
389 be substantially reduced using supervisory control with underlying compliant-motion control. First, the
390 operator roughly aligns the plug with the outlet, and moves toward the surface. Once contact has been
391 made, the operator can clearly see the direction of the offset toward the hole. The plug is moved in roughly

392 this direction while maintaining downward force until the hole is reached, at which point the plug can be
393 inserted.

394 It was found that the behaviors presented here were sufficient to perform this task under supervisory
395 control using soft attractors. First, the attractor is placed somewhere below the outlet surface until contact
396 is detected. Next the attractor is moved to only slightly below the surface (to maintain moderate contact
397 force) and translated in the direction of the outlet until the force in the y-direction crosses the contact
398 threshold. Then the attractor can be placed deeply into the socket, tugging the plug into engagement.

399 Figure 10a illustrates the steps for plug insertion. The upper axes represent the port of interaction and
400 lower axes are the attractor pose. This process is extremely forgiving of both spatial inaccuracies and
401 temporal imprecision, since the different phases of the task are separated by discrete contact events. 10b
402 shows a screen capture taken during the plug insertion process.

403 2.3.8 Opening and closing a latched door

404 For this task, a small door analog was fabricated, consisting of a cabinet hinge, plywood frame, door,
405 and latch. To open the door, the robot must grab the door handle, turn the handle to unlatch the door, then
406 translate and rotate through an arc centered around the door hinge axis. Closing the door is similar, but in
407 reverse. This task is representative of kinematically-constrained manipulation tasks.

408 Just like the plug, this task is possible under strict position control, as long as the geometry of the hinge
409 and latch are known precisely. This task would additionally require the generation of precise nonlinear
410 trajectories, specifically gripper motion about a precise 6-DoF circular arc in space. Any inaccuracies would
411 cause the forces/torques of interaction to become excessive. Under compliance, the task is dramatically
412 simplified and intuitive. The robot operator must only know the approximate orientation of the door handle
413 and the door hinge. The handle can be turned by imposing a rotational displacement of the soft attractor.
414 Subsequently, the door can be opened by setting all virtual translational stiffnesses to near zero, then
415 imposing an attractor rotation roughly parallel to the door hinge.

416 Figure 11a illustrates this strategy. The left axes in each step are the attractor and the one on the robot is
417 the port of interaction. Since translational stiffness was nearly zero, the robot accommodated with whatever
418 translation was necessary to minimize the interaction efforts. Consequently, the robot conformed to the
419 hinge's kinematic constraint while opening the door.

420 A snapshot of the robot performing the door task is shown in Fig 11b.

421 2.3.9 Wide, shallow lid installation

422 This task involved fitting a wide disk into a hole, emulated by placing a lid on a saucepan. Though similar
423 in principle to the sleeve-on-peg task, it is fundamentally different. In the sleeve-on-peg task, the biggest
424 challenge is achieving the correct vertical orientation to prevent jams. In the saucepan task, the horizontal
425 position is more important.

426 In Fig 12a, the outer radius of the smaller lid r_1 and the inner radius of the larger saucepan lip r_2 are
427 exaggerated to show the results of slight misalignment. In this experiment, the lid should fit inside of the lip
428 on the saucepan. The outer radius of the lid is r_1 and the inner radius of the saucepan lip is r_2 . If the offset
429 d between the center of the lid and saucepan is less than $r_2 - r_1$, then the lid can be inserted straight down
430 without any adjustments. Otherwise, the lid will contact the lip at two points when it is pressed downward.
431 If d is less than $d_{max} = \sqrt{(r_2 - r_1)^2}$, then a torque will be generated about the axis going through both
432 points, causing the lid to tilt toward the center. This tilt can be measured and used to calculate the direction

433 of the offset. If d is greater than d_{max} , then no torque would be generated—only vertical contact forces,
434 since the center of the lid would be on the outside of the axis through the contact points, and would be
435 pressed flat against the lip of the pan.

436 A state machine was created to place the lid on the pan after it was aligned within d_{max} . First, the attractor
437 was moved down past the lip of the pan, causing the lid to contact the lip and tilt slightly. The attractor was
438 then tilted and slid in the direction of the center of the pan until horizontal contact was detected with the
439 opposing lip. After this contact, the attractor was reset to horizontal and pressed downward until the lid
440 was horizontal and firmly in place. Figure 12b illustrates the steps in the lid installation process. Again, the
441 simple behaviors presented herein were sufficient to perform this task robustly, whether under supervisory
442 control or autonomously via a state machine.

443 2.3.10 Socket wrench insertion

444 The final task presented here used a consumer socket wrench tool-change system consisting of a shank
445 and socket, as illustrated in 13. The shank consists of a square-keyed shaft with a spring-loaded ball
446 detent, and the socket is a mating square hole. Without the detent, the task is equivalent to a square-peg in
447 square-hole insertion task. When inserting a peg into a hole with tight tolerances, a slight misalignment can
448 generate contact forces that tend to amplify the original misalignment until the peg is jammed. In Pokharna
449 (2022), it was demonstrated that a sleeve-on-peg task could be performed without any remote center of
450 compliance by applying dithers (small horizontal perturbations) whenever a jam occurs in order to relieve
451 friction.

452 Even under perfect alignment, when the shank is inserted, the ball will contact the edge of the socket.
453 The vertical contact force dominates this interaction. Since it is offset from the axis of the applied force, a
454 moment is induced, tilting the whole shank (clockwise in the figure) until it is jammed. Since the location
455 of the detent on the shank is known beforehand, this jamming is predictable and can be counteracted in the
456 same way every time, making indiscriminate dithering unnecessary.

457 By tilting the shank (counterclockwise in the figure), the ball detent can be depressed. Once it is depressed,
458 the only vertical force resisting insertion comes from friction, and downward insertion becomes trivial.

459 Again, it was found that this operation could be performed using only the simple behaviors presented
460 herein.

3 CONCLUSION

461 These experiments demonstrate that these three simple but powerful behaviors are sufficient for a wide
462 variety of quasi-static tasks, and even some dynamic tasks (e.g. berthing). Compared with more direct
463 implementations of force control or teleoperation, PTWL was observed to be capable of executing a wide
464 variety of manipulation tasks safely and robustly, both under supervisory control and within autonomous
465 state machines. These techniques will allow robots to effectively achieve demanding mission goals for
466 servicing, assembly and manufacturing in harsh environments and subject to communications delays and
467 disruptions.

468 It is unknown what additional low-level, compliant-motion behaviors might be valuable for either
469 supervisory control or autonomous operation involving manipulation tasks. At present, the three behaviors
470 described here have been found to be remarkably competent and versatile.

4 TABLES

Comparison of Wrench Metrics		
	Retrieval	Retrieval Delayed
Mean Max Force	51.829	20.751
Mean Max Torque	5.296	2.549
Mean Run time	99.761	93.144
Mean Num Behaviors	6.2	3.6
Number of Trials	10	10
Combined Behavior Breakdown		
Total Number RWE	10	6
Total Percent RWE	16.13%	16.67%
Total Number PTWL	52	30
Total Percent PTWL	83.87%	83.33%
PTWL Timeout	42	29
PTWL Goal Reached	0	0
PTWL Wrench Breach	10	1
Total Num Behaviors	52	36

Table 1. The list of behaviors used and wrench statistics for all trials of tool retrieval

Comparison of Wrench Metrics		
	Stowage	Stowage Delayed
Mean Max Force	27.28	30.03
Mean Max Torque	1.947	1.422
Mean Run time	108.762	102.112
Mean Num Behaviors	6.1	5.3
Number of Trials	10	10
Combined Behavior Breakdown		
Total Number RWE	0	8
Total Percent RWE	0%	15.09%
Total Number PTWL	61	45
Total Percent PTWL	100%	84.91%
PTWL Timeout	50	35
PTWL Goal Reached	1	0
PTWL Wrench Breach	10	10
Total Num Behaviors	61	53

Table 2. All behaviors used during Tool Stowage**CONFLICT OF INTEREST STATEMENT**

471 The authors declare that the research was conducted in the absence of any commercial or financial
 472 relationships that could be construed as a potential conflict of interest.

AUTHOR CONTRIBUTIONS

473 This work was performed collaboratively by the authors, J.C., R.P. and W.N. at Case Western Reserve
 474 University.

Comparison of Wrench Metrics		
	Sleeve-on-peg	Sleeve-on-peg Delayed
Mean Max Force	18.763	19.562
Mean Max Torque	1.354	1.619
Mean Run time	18.2	14.554
Mean Num Behaviors	1.2	1
Number of Trials	10	10
Combined Behavior Breakdown		
Total Number RWE	0	0
Total Percent RWE	0%	0%
Total Number PTWL	12	10
Total Percent PTWL	100%	100%
PTWL Timeout	12	10
PTWL Goal Reached	0	0
PTWL Wrench Breach	0	0
Total Num Behaviors	12	10

Table 3. The breakdown of all behaviors used during the sleeve-on-peg trials

ACKNOWLEDGMENTS

475 This work built on prior efforts of former CWRU graduate students Matt Habermusch and Surag Balajepalli.

DATA AVAILABILITY STATEMENT

476 The datasets [GENERATED/ANALYZED] for this study can be found in the [NAME OF REPOSITORY]
477 [LINK].

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FIGURE CAPTIONS

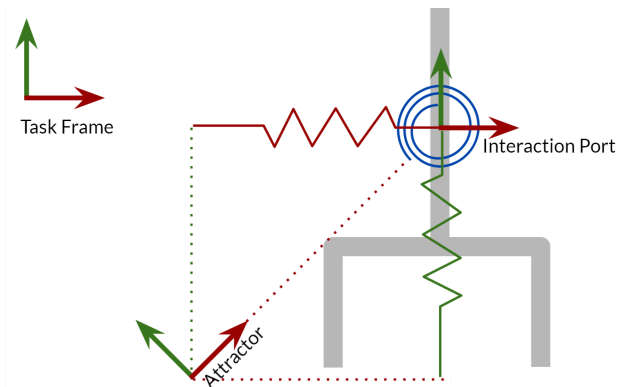
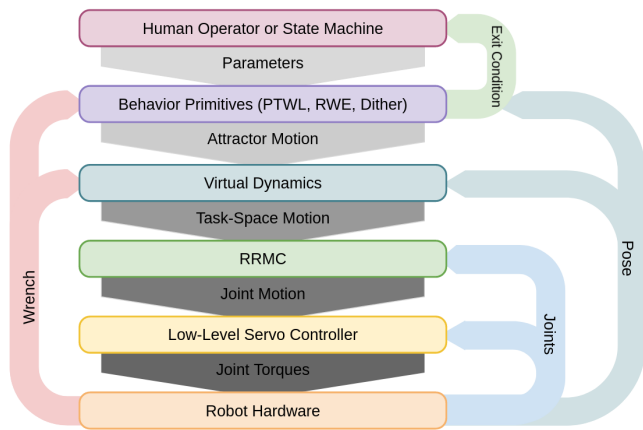


Figure 1a. The layers of the control architecture.

Figure 1b. A 2D schematic of the virtual attractor.

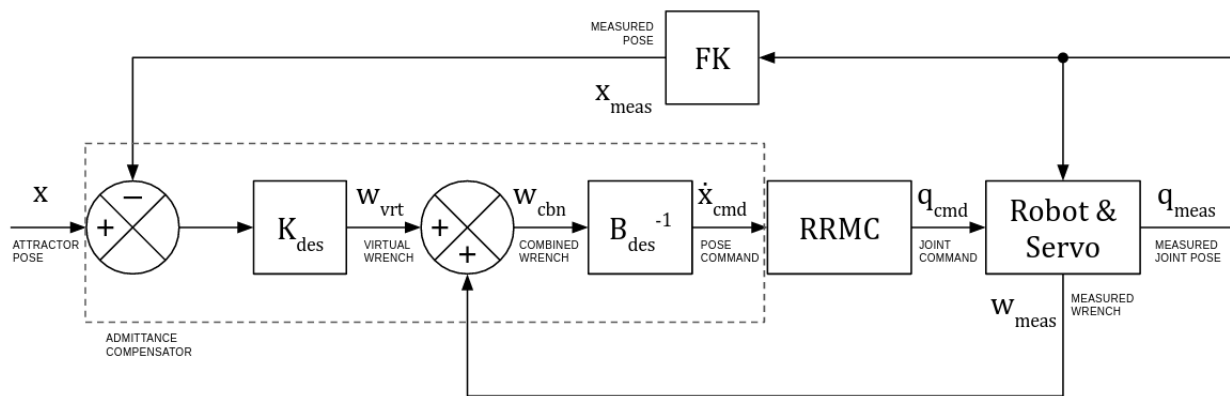


Figure 1c. A system diagram of the admittance controller

Figure 1. An overview of the robot’s control layers. (A) Layers of abstraction with the user at the top and the hardware at the bottom. Arrows represent information flow. (B) The attractor is attached to the port of interaction with virtual springs. (C) The admittance compensator generates a task-space velocity that balances virtual damping forces with virtual elastic forces and measured contact forces.

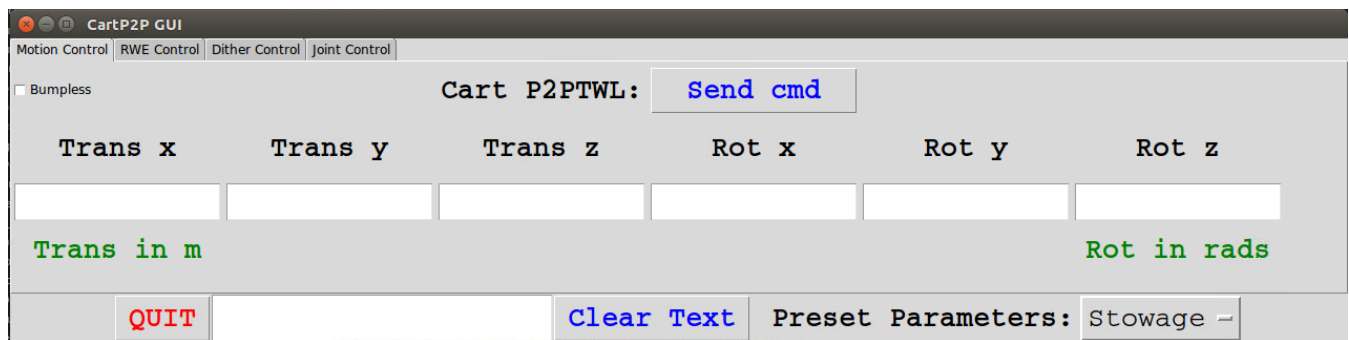


Figure 2a. The GUI used for sending PTWL commands

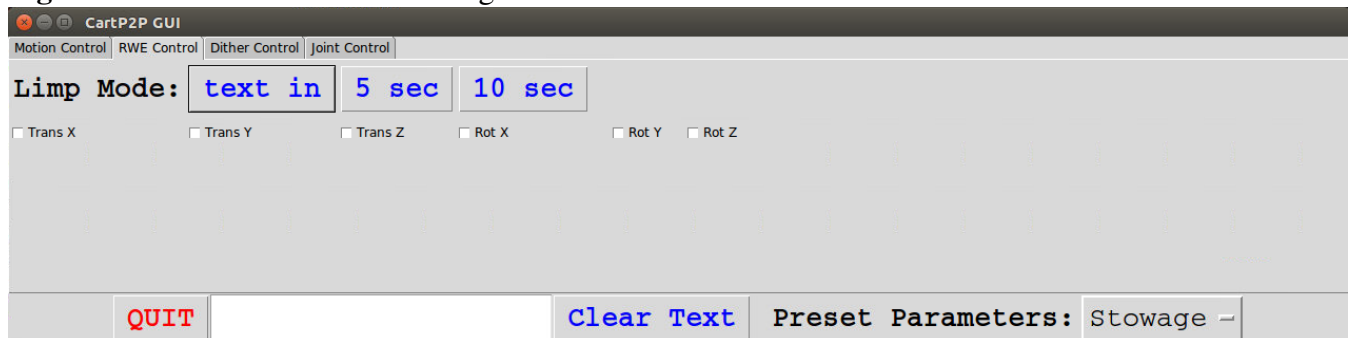


Figure 2b. The GUI used to activate RWE mode

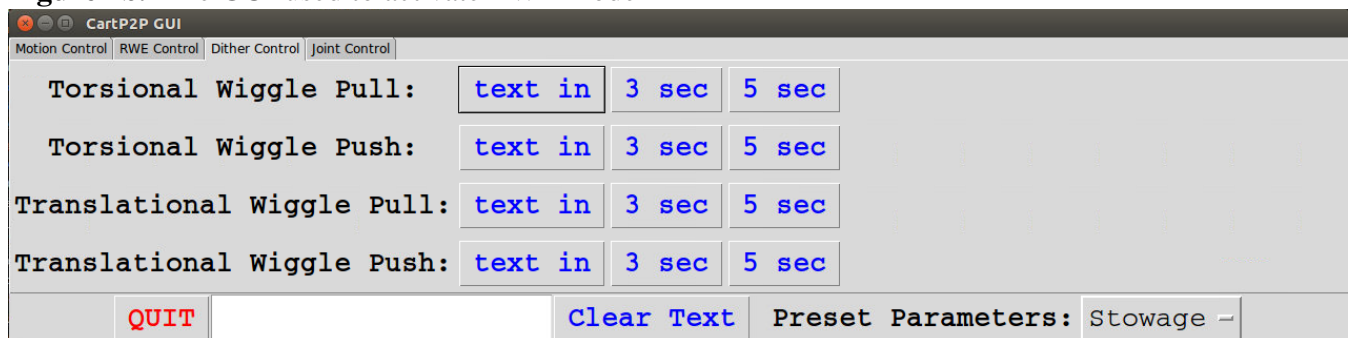


Figure 2c. The gui used to activate various Dither modes

Figure 2. The various tabs of the GUI used to control the robot. A dropdown at the bottom right allows the selection of predefined stiffness/damping profiles. (A) The user enters the attractor translation and rotation and hits "Send cmd" to activate a PTWL move. (B) The user can choose which axes and how long to reset equilibrium. (C) The user can select between 4 dither presets.

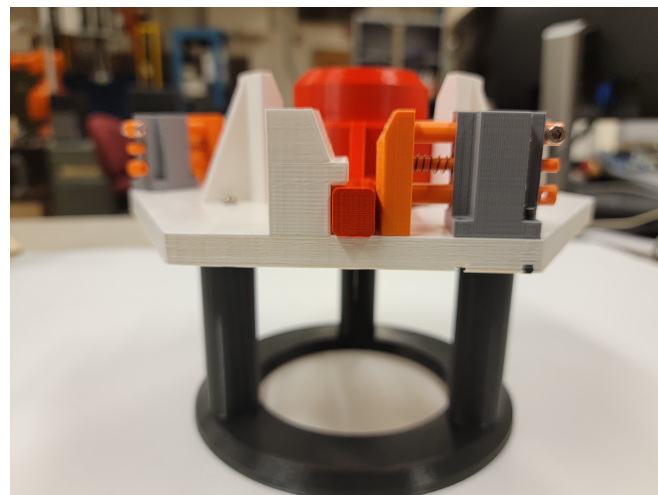
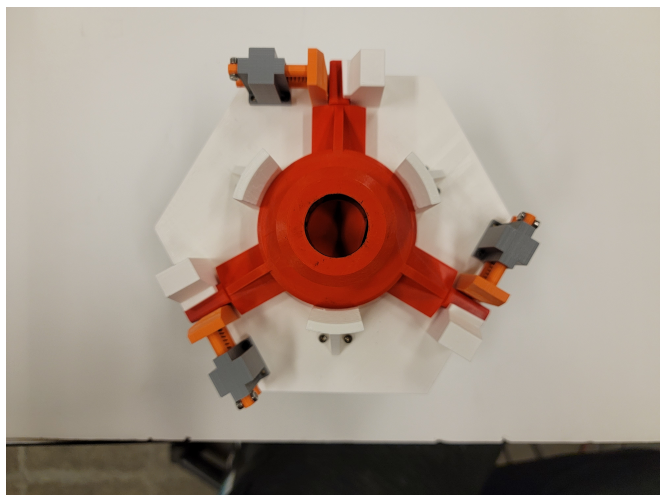


Figure 4a. Top view of stowage bay

Figure 4b. Side view of stowage bay

Figure 4. The tool stowage bay is the most complex task with the longest series of required commands to successfully complete the task. A demonstration of tool stowage can be seen at Pokharna (2021d) and of tool retrieval at Pokharna (2021c).

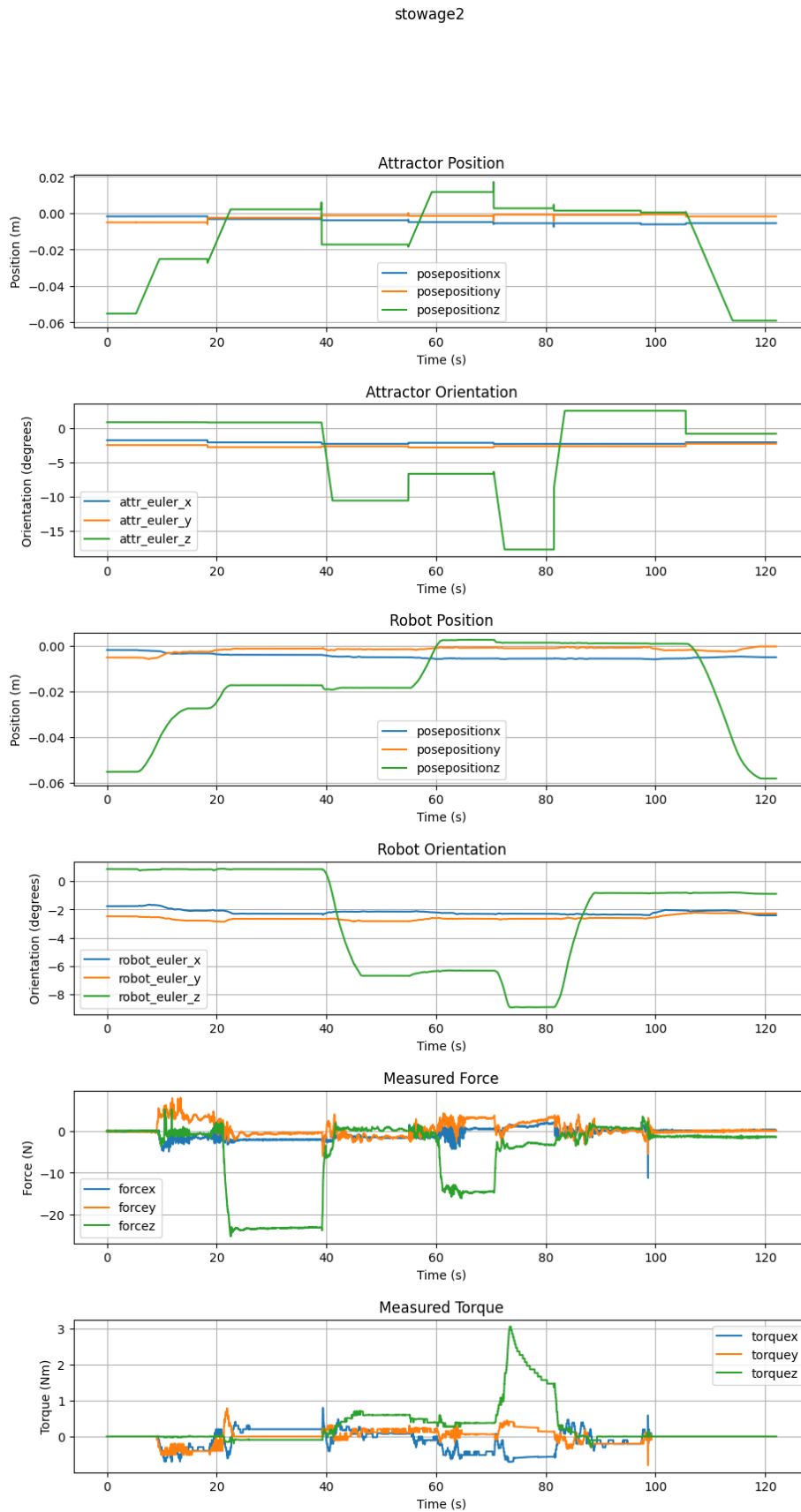


Figure 5. This is an example trial graph showing the state of the system during stowage.

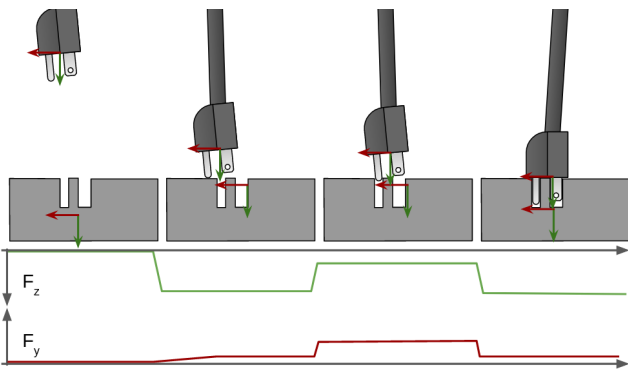


Figure 10a. The steps involved in plug insertion

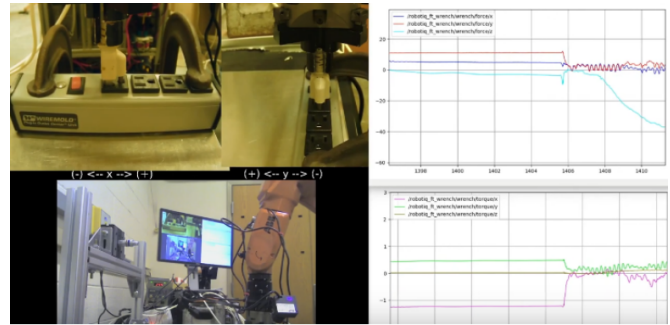


Figure 10b. A screenshot taken during the plug insertion process.

Figure 10. Inserting a plug into a standard US 3-prong outlet. A video of this operation can be found at Cressman (2021a).

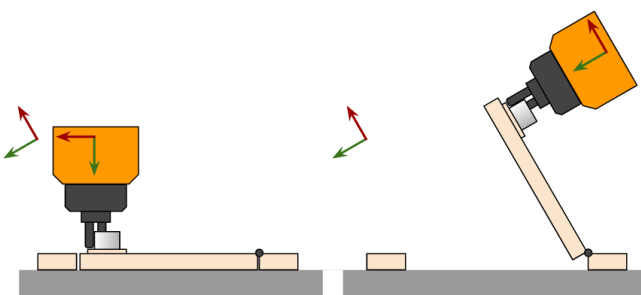


Figure 11a. Attractor placement for door opening



Figure 11b. A screenshot taken during the door manipulation

Figure 11. The attractor is largely translationally decoupled from the interaction port, allowing the robot to impart pure moments about the hinge. A video of the door task can be found at Cressman (2021c).

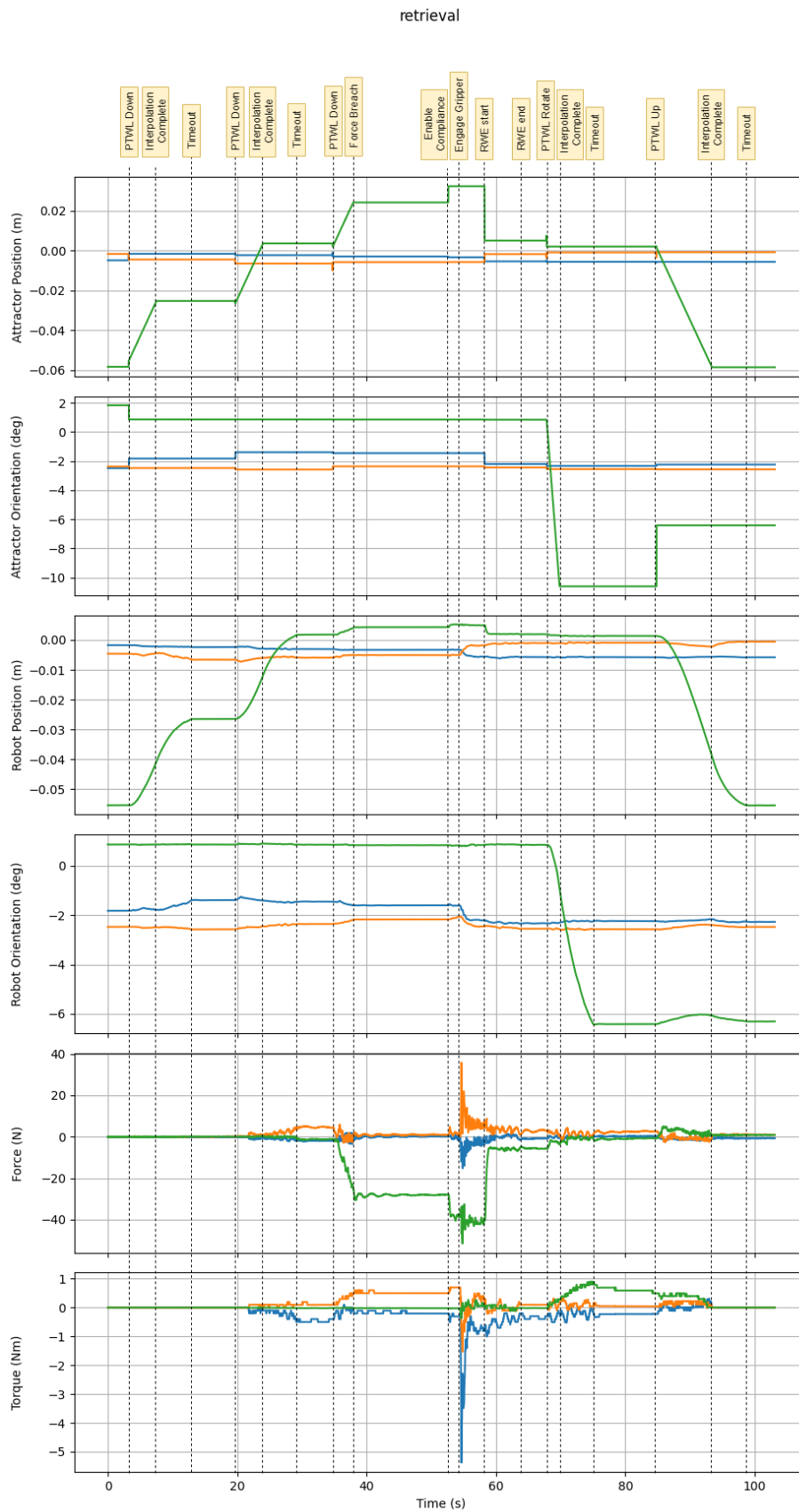


Figure 6. This is an annotated graph showing the state of the system during the retrieval task.



Figure 7. The Peg board with pegs from diameter of 0.5”, 0.75”, 1” next to the tool attached with the sleeve outer diameter of 2” and an inner diameter of 1.0035”. More info at Pokharna (2021b)

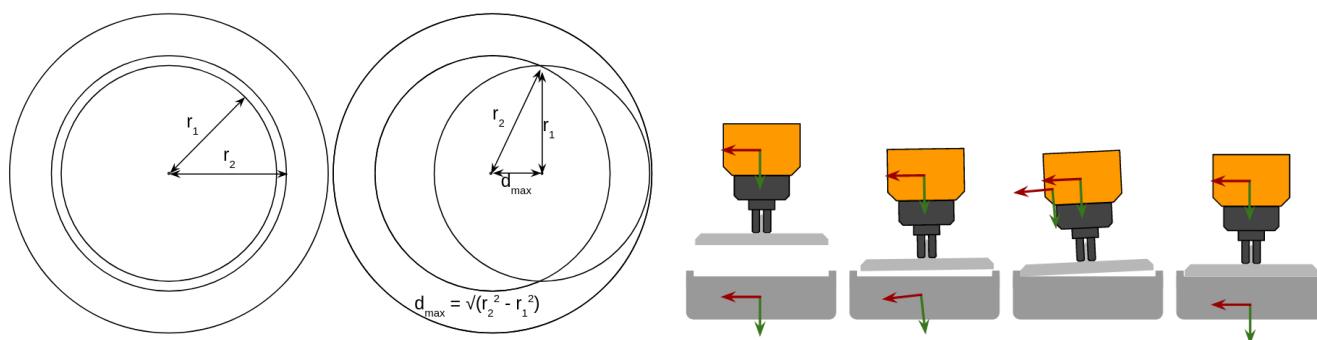


Figure 12a. Exaggerated geometry of the saucepan and lid. **Figure 12b.** The steps for saucepan state lid placement.

Figure 12. (A) If the initial lid placement is within d_{max} of the center, then the robot will measure an inward moment which can be used to guide the pan into place. (B) An illustration of the steps involved in lid installation. A video example of the saucepan task can be seen at Cressman (2021b).

peg2

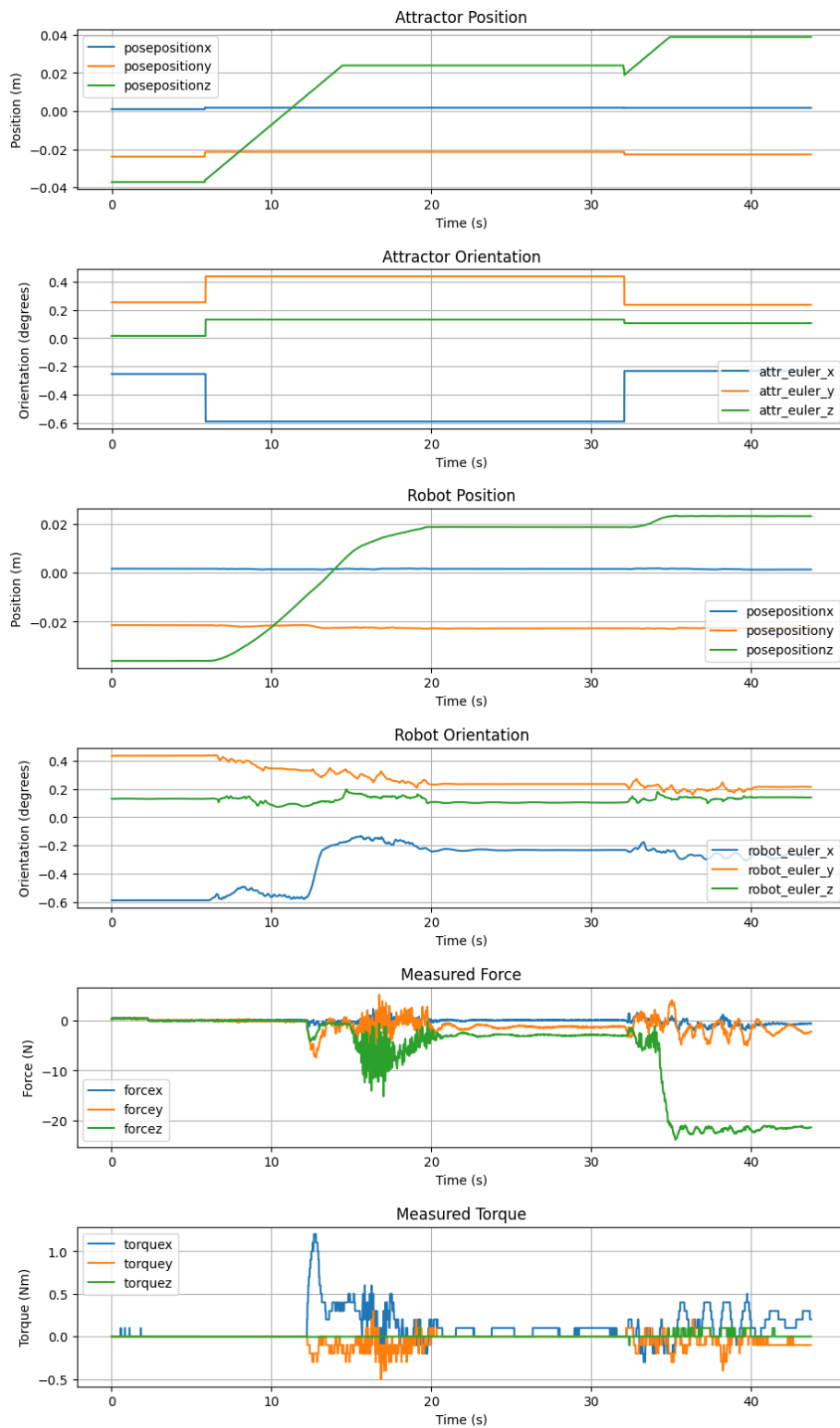


Figure 8. This is an example sleeve-on-peg trial requiring two commands.

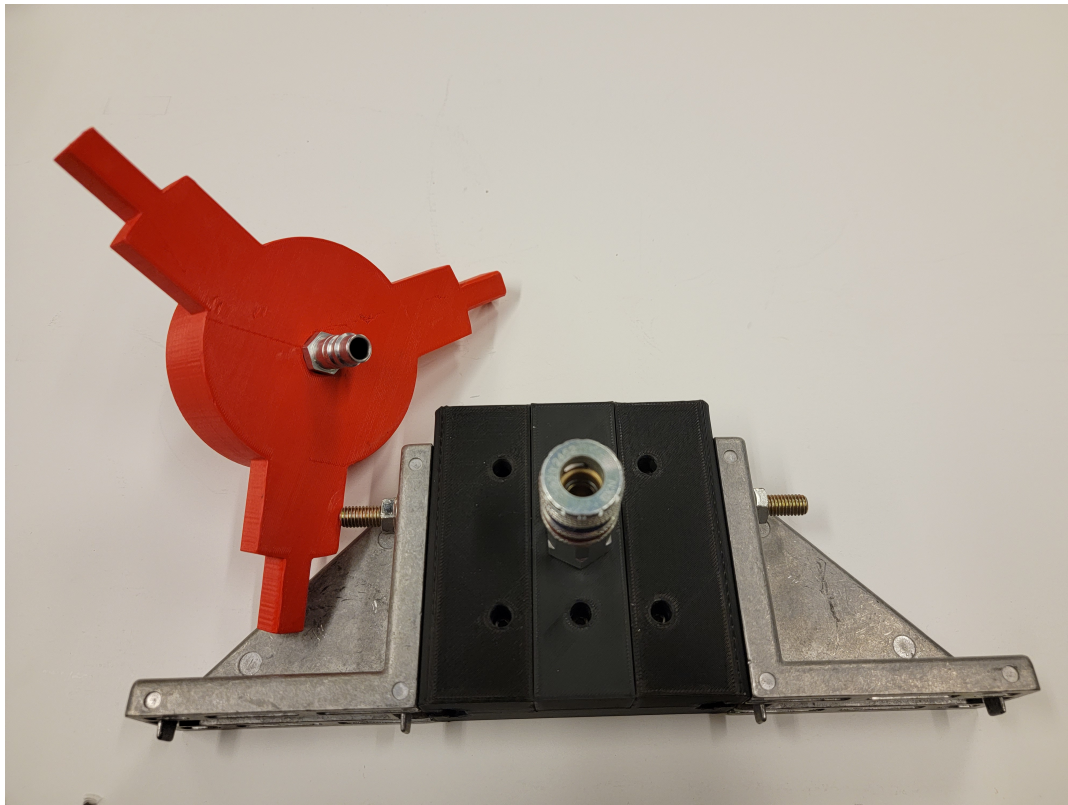


Figure 9a. The tool with the male quick-connect adaptor next to the female connector. These are standard parts that can be ordered online, and require only a single hand for insertion. A demonstration can be seen at Pokharna (2021a).

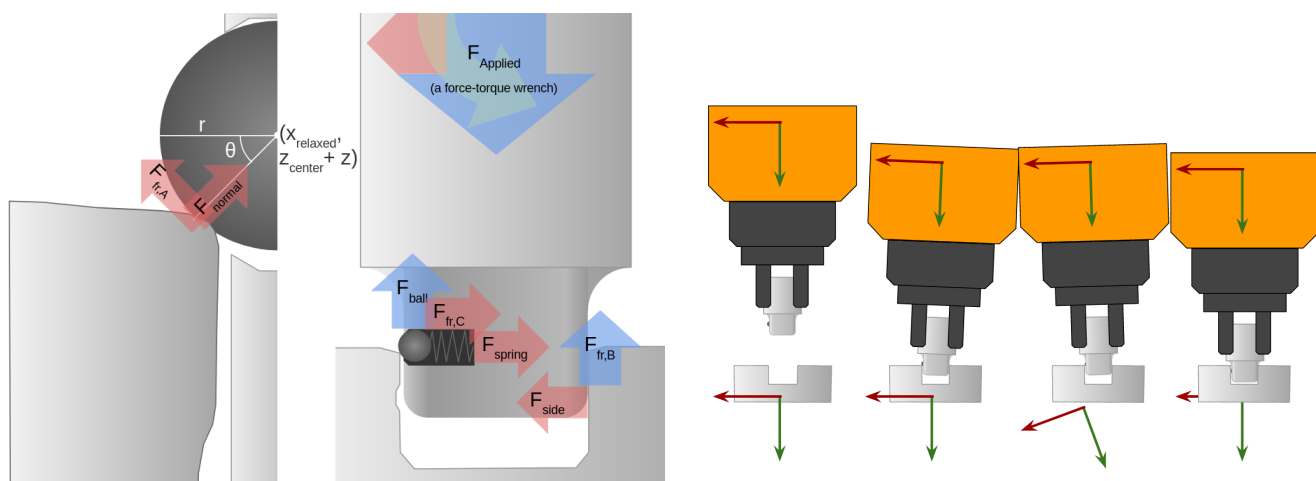


Figure 13a. The initial contact forces during socket shank insertion

Figure 13b. An illustration of the steps involved in shank insertion.

Figure 13. (A) Initially, contact forces are dominated by F_{ball} , which imparts a negative moment about the port of interaction. (B) The attractor is rotated dramatically in the third step to depress the ball. A video example of shank insertion can be seen at Cressman (2022b).