



# Interface Consistency: Phase I Results & Phase II Status

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# Characterizing the Problem

- Multiple internal and commercial Providers are designing vehicle systems for exploration missions, likely leading to considerable design diversity
- Literature yields mixed results (e.g., workload, errors, time); variability in operational definitions, stimuli and manipulations
- Human performance risks related to inconsistency between systems are poorly understood
- “Gold Standard” tools quantifying interface consistency have not been established

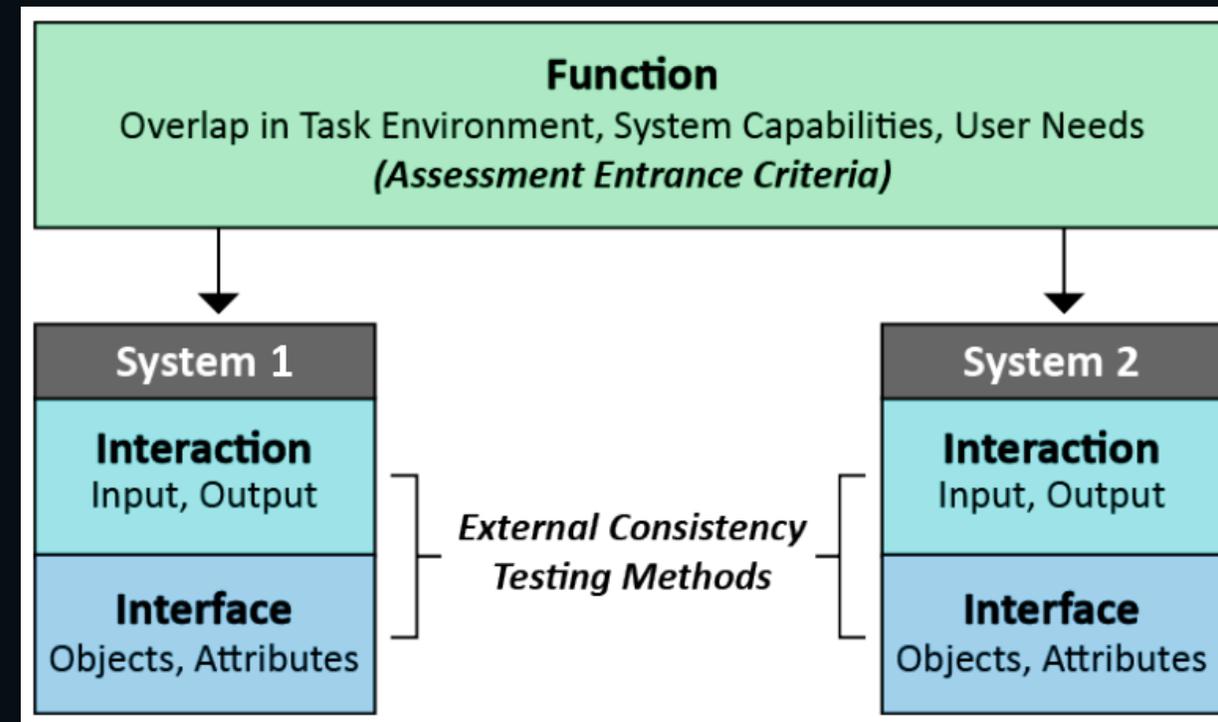


# Phase I: Characterization & Measurement

# Phase I: Consistency as a Construct

## Consistency Definition:

*The degree to which an interface supports a **familiar** interpretation and interaction pattern through use of **design features and interaction styles** to achieve a **task previously learned and performed** on a different interface.*



Consistency taxonomy applied to multiple system interfaces.

# Phase I: Tool Development

## Checklist

	NA	Low Consistency 1	Moderate Consistency 2	High Consistency 3	Likely for recall in error analysis/audit task space		Not/Notable
					No	Yes	
<b>Layout</b> Organization, grouping, hierarchy, navigation, order	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
<b>Text and Labels</b> Terminology, abbreviations, acronyms, font color, style, interaction	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
<b>Menus, Buttons, Input Fields</b> For navigation, options, controls, or commanding	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
<b>Navigation</b> Icons, Symbols, Arrows, Lines of Motion	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
<b>Icons and Symbols</b> Meaning, Style, Interaction	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
<b>Colors</b> Meaning	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
<b>Work Task Flow</b> Sequence of operations, Dependencies, Modes	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
<b>Custom Category 1</b>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>
<b>Custom Category 2</b>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>

## Cognitive Walkthrough

## Intersystem Consistency Scale

	Strongly disagree				Strongly agree				If any that you are unsure how to answer, select NA. Please provide any comments you have about the statements, or why you chose NA, if possible.	
	1	2	3	4	1	2	3	4		5
Changing how to use Odyssey helped me learn to use Galaxy.	<input type="radio"/>	<input type="checkbox"/>								
The human-system interaction is generally consistent between Odyssey and Galaxy.	<input type="radio"/>	<input type="checkbox"/>								
I was confused because of the inconsistency between Odyssey and Galaxy.	<input type="radio"/>	<input type="checkbox"/>								
My interactions with the interface were generally consistent between Odyssey and Galaxy.	<input type="radio"/>	<input type="checkbox"/>								
I do not think my knowledge of Odyssey can be applied to Galaxy.	<input type="radio"/>	<input type="checkbox"/>								
I was confused because of the inconsistency between Odyssey and Galaxy.	<input type="radio"/>	<input type="checkbox"/>								
My knowledge of Odyssey helped with my ability to use Galaxy.	<input type="radio"/>	<input type="checkbox"/>								
The physical attributes of Odyssey and Galaxy are inconsistent with one another.	<input type="radio"/>	<input type="checkbox"/>								

Expert Interface Evaluators

Crew Evaluators

- Desired quick, usable methods with clear criteria to yield quantitative scores and rationales
- Taxonomy used as a framework for the development of three assessment tools:
  - **Checklist:** Consistency ratings (1 = low to 3 = high) averaged across 12 categories consistency; option for up to two additional custom categories
  - **Cognitive Walkthrough:** Likelihood of success (0, 25, 50, 75, 100%) ratings averaged across 15 action tasks for 1) knowing what to do and 2) will the user know they did the right action
  - **Intersystem Consistency Scale:** Consistency ratings averaged across 21 comparison statements (1 = strongly disagree to 5 = strongly agree)

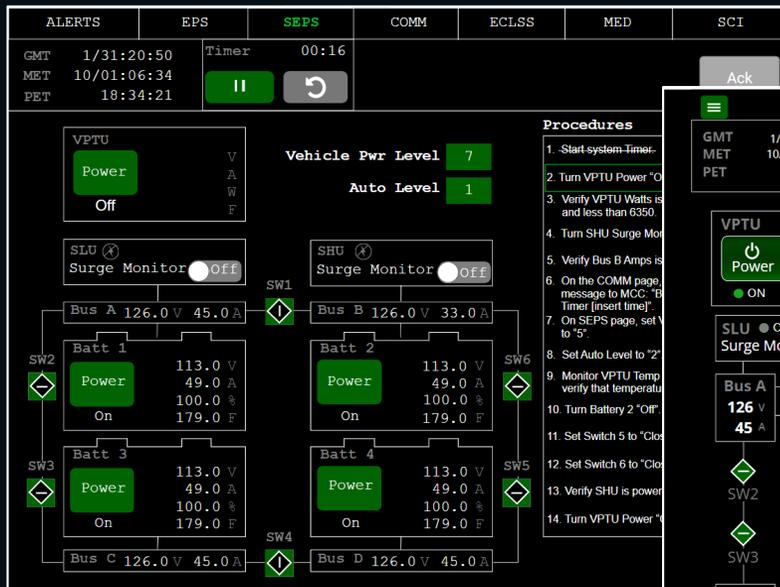


# Phase I: Pilot Study

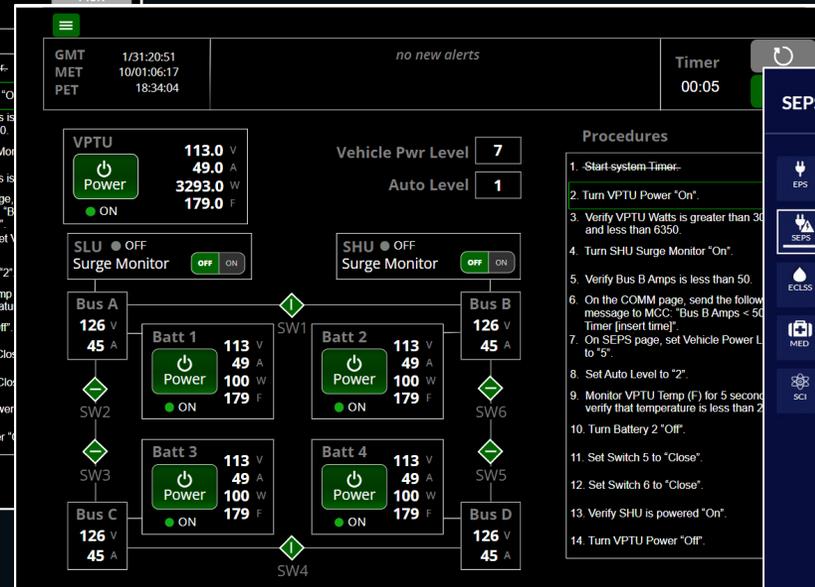
- Pilot study conducted to evaluate **performance** and **subjective impressions** of the three tools
- Participants recruited from the JSC Human Test Subjects Facility and word of mouth
  - **Checklist:**  $N = 6$
  - **Cognitive Walkthrough:**  $N = 6$
  - **ICS:**  $N = 13$
- Participants completed the same tasks (i.e., electrical system configuration, chat, alerts, procedures) across all three prototypes
- Prototypes reflected features representative of “Artemis-like” interfaces
- Attributes were manipulated to be more or less consistent relative to a baseline design (e.g., color, layout, icons, symbols, system navigation)

# Phase I: Prototypes

## Baseline: "Odyssey"



## "Galaxy"



## "Solstice"



More Consistent

Less Consistent



# Phase I: Pilot Study

- **Prototype** was the within-subjects factor
- The **assessment tool** was the between-subjects factor
- **Dependent Measures:**
  - **Subjective prototype usability:** NASA Modified System Usability Scale (NMSUS)
  - **Subjective workload** to complete tasks on each prototype: NASA-Task Load Index (NASA-TLX)
  - **Consistency scores for prototype pairs:**
    - Checklist, *OR*
    - Cognitive Walkthrough, *OR*
    - Intersystem Consistency Scale (ICS)
  - **Performance measures:**
    - Time on Task
    - Click Frequency (used to calculate click errors, or deviation from optimal clicks)
  - **Post-Test Survey** to assess usability and utility of the assessment tool



# Procedures:



Orientation & Consent

Baseline



Odyssey  
(3 Trials)

Counterbalanced



TLX &  
NMSUS



Galaxy  
OR  
Solstice  
(3 Trials)



TLX &  
NMSUS



Consistency  
1

Baseline



Odyssey  
(3 Trials)

Counterbalanced



Galaxy  
OR  
Solstice  
(3 Trials)



TLX &  
NMSUS



Consistency  
2



Post-Test  
Q

Within 2 days

Typically 1 week

# Group:

Checklist

Orientation: Virtual (.5 hr)

Session 1: Remote (2 hrs)

Session 2: Remote (2 hrs)

OR

Walkthrough

Orientation & Session 1: In Person at JSC (1.5 hrs)

Session 2: In Person at JSC (1 hr)

OR

ICS

Orientation & Session 1: In Person at JSC (1 hr)

Session 2: In Person at JSC (1 hr)



Time & Clicks  
(3<sup>rd</sup> Trial)



Time & Clicks  
(3<sup>rd</sup> Trial)



Time & Clicks  
(3<sup>rd</sup> Trial)



# Phase I: Pilot Study High-level Results

## Assessment Tools Overall

- All tools were rated user-friendly by participants
- Participant ratings with each tool reflected the same trends: that Galaxy (high consistency) had a higher degree of similarity to Odyssey (Baseline) than did Solstice (low consistency)
- Intentional design differences were identified in rationale statements with varying degrees of specificity
- Participants provided feedback to improve the tools



# Phase I: Pilot Study High-level Results

## Checklist

- **Interrater Reliability:** Participants demonstrated moderate agreement in their consistency ratings for Odyssey-Solstice, but poor agreement for Odyssey-Galaxy.
  - Odyssey-Solstice:  $ICC(A,6) = 0.69$  (95% CI 0.33-0.90),  $F = 3.79$  (11, 36.3),  $p = 0.001$ .
  - Odyssey-Galaxy:  $ICC(A,5) = 0.30$  (95% CI 0 – 0.77),  $F = 1.41$  (11, 58.6),  $p > 0.05$ .
- **Validity:** compared to Odyssey, participants rated Galaxy (Mdn = 2.67) as significantly more consistent than Solstice (Mdn = 1.70),  $W = 74.50$ ,  $p < 0.01$ .
  - The checklist correctly discriminated between intentional high/low consistency manipulations.



# Phase I: Pilot Study High-level Results

## Cognitive Walkthrough

- **Interrater Reliability:** Participants demonstrated moderate agreement in their likelihood for success ratings for Odyssey-Galaxy, but poor agreement for Odyssey-Solstice.
  - Odyssey-Galaxy:  $ICC(A,6) = 0.55$  (95% CI 0.25, 0.76),  $F = 2.26$  (29, 149),  $p < 0.001$ .
  - Odyssey-Solstice:  $ICC(A,6) = 0.22$  (95% CI -0.18, 0.55),  $F = 1.39$  (29, 74.7),  $p > 0.05$ .
- **Validity:** compared to Odyssey, participants rated likelihood of success as significantly higher for Galaxy (Mdn = 0.98) than for Solstice (Mdn = 0.88),  $W = 28.00$ ,  $p < 0.001$ .
  - The cognitive walkthrough correctly discriminated between high/low consistency manipulations.



# Phase I: Pilot Study High-level Results

## Intersystem Consistency Scale

- On average, participants rated Galaxy as more consistent with Odyssey ( $M = 4.18$ ,  $SD = 0.66$ ) than Solstice ( $M = 3.22$ ,  $SD = 0.79$ )
- **Reliability:** Both the consistency and inconsistency scales met the minimum recommendation for an internally reliable scale ( $\alpha \geq .70$ )
- **Discriminant Validity:** Both the consistency and inconsistency scales demonstrated sensitivity to similarities and differences, respectively, in prototype designs
  - **Consistency Scale Scores:**  $t(12) = 5.25$ ,  $p < .001$ , Cohen's  $d = 1.46$
  - **Inconsistency Scale Scores:**  $t(12) = 5.25$ ,  $p < .001$ , Cohen's  $d = 1.46$



# Phase I: Pilot Study High-level Results

- **Usability**

- Median NMSUS scores were all within “good” equity thresholds (Bangor et al., 2009)
- Odyssey and Galaxy were at the higher end and Solstice scores were at the lower end of this range

- **Workload**

- Compared to Odyssey, participants generally reported lower workload (NASA-TLX scores) to complete tasks with Galaxy and higher workload for Solstice
- Significant differences observed for mental, effort, frustration and performance dimensions

- **Performance**

- Compared to Odyssey, participants generated significantly more click errors when using Solstice than when using Galaxy
- Time on task was essentially the same across all prototypes, though Solstice was designed to require fewer clicks (and hypothetically less time) to complete the task



# Phase II: Risk Assessment, Standards & Guidelines



# Phase II: Risk Assessment, Standards & Guidelines

Phase II builds on work completed in Phase I, with the focus of “*when does inconsistency matter*”?

- **Aim 1: Refine assessment tools** using feedback and results obtained in Phase I and provide practitioner documentation (user guides).
- **Aim 2: Refine tasks and prototype stimuli** using Program human interface and training Subject Matter Expert inputs.
- **Aim 3: Complete a risk assessment study** to understand differences in subjective feedback and human performance (including transfer of training) related to each specific type of inconsistency (i.e., interface, interaction).
- **Aim 4: Propose a set of standards and guidelines** assessing aspects of inconsistent design that appear to have the most impact on performance.



# Phase II: Aim 1

## Assessment Tool Updates

- Post-processed user comments to assess coverage of intentional design manipulations
- **Checklist** selected as the expert evaluator assessment tool
  - Increased clarity of categories
  - Added global rating scale
  - Added method for annotating screenshots to increase comment specificity
  - **Next Steps:** Assess performance of the updated tool and create practitioner guide
- **ICS updates**
  - Reduced redundant items
  - Added global severity scale
  - **Next Steps:** Crew interview to obtain feedback on changes; create practitioner guide once complete



# Phase II: Aim 2

## Task and Prototype Refinement

- Interviewed two Artemis training SMEs and four Program display SMEs for awareness of tasks shared across vehicles, interface characteristics, and cross-training expectations
- Finalized study task set to include audio configuration, alerts, procedures, and electrical system configuration
- Ensured common interface attributes are represented across the prototype: labels, readouts, interactive widgets, icons/symbols, color-coding, schematics, menus, timers
- Incorporated guidance from the Artemis GUI standard
- **Next steps:** finish design, coding and test usability of each prototype

# Phase II: Aim 3

## Risk Assessment Study

- Goal is to assess differences in our DVs associated with prototypes that reflect different levels of consistency, relative to our baseline prototype
- Five total prototypes, manipulated at the taxonomy level (interface, interaction)
  - **Interface manipulations:** color, symbols/icons, schematics/layout
  - **Interaction manipulations:** information architecture, workflow, procedures, input style

Prototype A (Baseline)	Interface Similar	Interface Dissimilar
Interaction Similar	Prototype B	Prototype C
Interaction Dissimilar	Prototype D	Prototype E



# Phase II: Aim 3

## Risk Assessment Study

- Study design will be similar to Phase I but with some key differences:
  - Collecting data with “crew-like” participants and using the ICS only
  - Between-subjects (single pair of prototypes for comparison)
  - In addition to workload, usability, time and clicks, we plan to add eye tracking measures as a DV
  - Adding an activity to assess time and accuracy for comprehending low-level interface attributes (e.g., color coding, icons, symbols, etc.)
  - Interested in baseline performance and performance after switching between prototypes
- **Next steps:** finalize study design and start the recruitment process



# Phase II: Aim 4

## Standards and Guidelines

- A set of consistency-related standards and guidelines were collected from government, agency, and industry sources during Phase I
- Results from the Risk Assessment Study will provide insights to understanding which types of consistency are associated with greater performance differences
- Study results will inform selection of recommended standards and guidelines suitable for submission for NASA-STD-3001 and other program documents

# Thank you!

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