BUCKLING OF THIN-WALLED CIRCULAR CYLINDERS
FOREWORD

NASA experience has indicated a need for uniform criteria for the design of space vehicles. Accordingly, criteria are being developed in the following areas of technology:

Environment
Structures
Guidance and Control
Chemical Propulsion.

Individual components of this work will be issued as separate monographs as soon as they are completed. A list of all previously issued monographs in this series can be found on the last page of this document.

These monographs are to be regarded as guides to design and not as NASA requirements, except as may be specified in formal project specifications. It is expected, however, that the criteria sections of these documents, revised as experience may indicate to be desirable, eventually will become uniform design requirements for NASA space vehicles.

This monograph was prepared under the cognizance of the Langley Research Center. The Task Manager was A. L. Braslow. The authors were V. I. Weingarten and P. Seide of the University of Southern California and J. P. Peterson of NASA Langley Research Center. A number of other individuals assisted in developing the material and reviewing the drafts. In particular, the significant contributions made by E. H. Baker of North American Rockwell Corporation, C. D. Babcock, Jr., of California Institute of Technology, R. F. Crawford of Astro Research Corporation, J. B. Glassco of McDonnell Douglas Corporation, A. Kaplan of TRW Systems, M. H. Kural of Lockheed Missiles & Space Company, and J. Mayers of Stanford University, are hereby acknowledged.

Comments concerning the technical content of these monographs will be welcomed by the National Aeronautics and Space Administration, Office of Advanced Research and Technology (Code RVA), Washington, D.C. 20546.

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SYMBOLS

\( A_s, A_r \) stiffener and ring area, respectively

\( B_1 \) extensional stiffness of isotropic sandwich wall

\( b \) stiffener spacing

\( b_e \) effective width of skin between stiffeners

\( C_x, C_y, C_{xy}, K_{xy} \) coupling constants for orthotropic cylinders

\( c \) coefficient of fixity in Euler column formula

\( D \) wall flexural stiffness per unit width, \( \frac{Et^3}{12(1-\mu^2)} \)

\( D_q \) transverse shear-stiffness parameter for isotropic sandwich wall,

\[
G_{xz} \frac{h^2}{h - \frac{1}{2} (t_1 + t_2)}
\]

\( \overline{D}_x, \overline{D}_y \) bending stiffness per unit width of wall in \( x \)- and \( y \)-direction, respectively, \( \overline{D}_x = \overline{D}_y = D \) for isotropic cylinder

\( \overline{D}_{xy} \) modified twisting stiffness of wall; \( \overline{D}_{xy} = 2D \) for isotropic cylinder

\( D_1 \) flexural stiffness of isotropic sandwich wall, \( \frac{E_{sth} t^2}{2(1-\mu^2)} \)

\( d \) ring spacing

\( E \) Young's modulus

\( E_c \) Young's modulus of elastic core

\( E_R \) reduced modulus

\( E_S \) Young's modulus of face sheet of sandwich

\( E_{r}, E_s \) Young's modulus of rings and stiffeners, respectively

\( E_{sec} \) secant modulus for uniaxial stress-strain curve

\( E_{tan} \) tangent modulus for uniaxial stress-strain curve

\( E_{x}, E_y \) Young's modulus of orthotropic material in \( x \)- and \( y \)-direction, respectively
\[ \tilde{E}_x, \tilde{E}_y, \tilde{E}_{xy} \] extensional stiffness of wall in x- and y-direction, respectively;

\[ \tilde{E}_x = \tilde{E}_y = \frac{E_t}{1 - \mu^2}, \tilde{E}_{xy} = \frac{\mu E_t}{1 - \mu^2} \] for isotropic cylinder

\[ E_z \] Young's modulus of sandwich core in direction perpendicular to face sheet of sandwich

\[ G \] shear modulus

\[ G_s, G_r \] shear modulus of stiffeners and rings, respectively

\[ G_{xy} \] in-plane shear modulus of orthotropic material

\[ \bar{G}_{xy} \] shear stiffness of orthotropic or sandwich wall in x-y plane; \( \bar{G}_{xy} = G_t \) for isotropic cylinder

\[ G_{xz}, G_{yz} \] shear modulus of core of sandwich wall in x-z and y-z planes, respectively

\[ h \] depth of sandwich wall measured between centroids of two face sheets

\[ \bar{I} \] moment of inertia per unit width of corrugated cylinder

\[ I_r, I_s \] moment of inertia of rings and stiffeners, respectively, about their centroid

\[ J_r, J_s \] beam torsion constant of rings and stiffeners, respectively

\[ k_p \] buckling coefficient of cylinder subject to hydrostatic pressure, \( pr \ell^2/\pi^2 D \)

\[ k_{pc} \] buckling coefficient of cylinder with an elastic core subject to lateral pressure, \( pr^3/D \)

\[ k_X \] buckling coefficient of cylinder subject to axial compression, \( N_X \ell^2/\pi^2 D \) or \( N_X \ell^2/\pi^2 D_1 \)

\[ k_Y \] buckling coefficient of cylinder subject to lateral pressure, \( N_Y \ell^2/\pi^2 D \) or \( N_Y \ell^2/\pi^2 D_1 \)

\[ k_{XY} \] buckling coefficient of cylinder subjected to torsion, \( N_{XY} \ell^2/\pi^2 D \) or \( N_{XY} \ell^2/\pi^2 D_1 \)

\[ \ell \] length of cylinder

\[ M \] bending moment on cylinder

\[ M_{\text{press}} \] bending moment at collapse of a pressurized cylinder

\[ M_{p=0} \] bending moment at collapse of a nonpressurized cylinder

\[ M_t \] twisting moment on cylinder

\[ m \] number of buckle half waves in the axial direction

\[ N_o = \frac{2\gamma E}{\sqrt{1 - \mu^2}} \frac{h}{r} \sqrt{l_1 l_2} \]

\[ N_X \] axial load per unit width of circumference for cylinder subjected to axial compression
\( N_y \) circumferential load per unit width of circumference for cylinder subjected to lateral pressure

\( N_{xy} \) shear load per unit width of circumference for cylinder subjected to torsion

\( n \) number of buckle waves in the circumferential direction

\( P \) axial load on cylinder

\( P_{\text{press}} \) axial load on pressurized cylinder at buckling

\( P_{p=0} \) axial load on nonpressurized cylinder at buckling

\( p \) pressure, usually critical pressure

\( R \) shear flexibility coefficient, \( \frac{\pi^2 D}{k^2 Dq} \)

\( R_b \) ratio of bending moment on cylinder subjected to more than one type of loading to the allowable bending moment for the cylinder when subjected only to bending

\( R_c \) ratio of axial load in cylinder subjected to more than one type of loading to the allowable axial load for the cylinder when subjected only to axial compression

\( R_p \) ratio of external pressure on cylinder subjected to more than one type of loading to the allowable external pressure for the cylinder when subjected only to external pressure

\( R_t \) ratio of torsional moment on cylinder subjected to more than one type of loading to the allowable torsional moment for the cylinder when subjected only to torsion

\( r \) radius of cylinder

\( S \) cell size of honeycomb core (see eq. 92)

\( t \) skin thickness of isotropic cylinder; thickness of corrugated cylinder

\( \bar{t} \) effective thickness of corrugated cylinder, area per unit width of circumference

\( t_f \) face thickness of sandwich cylinder having equal thickness faces

\( t_k \) skin thickness of \( k \)th layer of layered cylinder

\( t_1, t_2 \) facing-sheet thicknesses for sandwich construction having faces of unequal thickness

\( x, y, z \) coordinates in the axial, circumferential, and radial directions, respectively

\( Z \) curvature parameter; \( \frac{k^2}{rt} \sqrt{1-\mu^2} \) for isotropic cylinder, \( 2 \frac{k^2}{rh} \sqrt{1-\mu^2} \) for isotropic sandwich cylinder
\( \bar{z}_k \) distance of center of kth layer of layered cylinder from reference surface (positive outward)

\( \bar{z}_{s}, \bar{z}_{r} \) distance of centroid of stiffeners and rings, respectively, from reference surface (positive when stiffeners or rings are on outside)

\( \beta \) buckle aspect ratio \( \left( \frac{n^4}{\pi^4 n^4} \right) \)

\( \gamma \) correlation factor to account for difference between classical theory and predicted instability loads

\( \Delta \) distance of reference surface from inner surface of layered wall

\( \Delta \gamma \) increase in buckling correlation factor due to internal pressure

\( \delta \) ratio of core density of honeycomb sandwich plate to density of face sheet of sandwich plate

\( \delta_k \) distance of centroid of kth layer of layered cylinder from inner surface

\( \eta \) plasticity reduction factor

\( \mu \) Poisson's ratio

\( \mu_c \) Poisson's ratio of core material

\( \mu_x, \mu_y \) Poisson's ratios associated with stretching of an orthotropic material in x- and y-directions, respectively

\( \sigma_p \) critical axial stress for a cylinder with an elastic core

\( \sigma_x \) axial stress

\( \sigma_y \) circumferential stress

\( \tau \) shear stress

\( \tau_{cr} \) torsional buckling stress of an unfilled cylinder

\( \tau_{xy} \) shear stress in the x-y plane
1. INTRODUCTION

Structural components are said to be unstable under static loading when infinitesimal load increases or other small disturbances will induce the structure to change from one equilibrium configuration to another of a different character. For some structures and loadings the two configurations may differ slightly and large changes of shape develop gradually with an increase of load. In this case, the initial buckling load merely indicates when a change in the character of the deformations will occur. Generally, a more significant load is the ultimate load of the structure which may be reached either when the material fails plastically or when the structure collapses. In other instances the two equilibrium configurations differ greatly and the transition from one to the other is extremely rapid. The structure usually loses its capacity to sustain further load increases or it undergoes large deformations that render it unsafe for continued use.

The primary design problem is the prevention of the buckling that leads to undesirable configurations – in particular, collapse. The magnitude of the critical static load of a structure generally depends on its geometric proportions, the manner in which it is stiffened and in which it is supported, the bending and extensional stiffnesses of its various components, or other reasonably well-defined characteristics. For thin-walled shell structures, less certain characteristics, such as small deviations of the structure from its nominal unloaded shape, may also have quite important effects on the load at which buckling will occur. Other factors that affect buckling, such as cutouts, nonuniform stiffnesses, and variation of loading with time, are not considered in this monograph.

This monograph indicates current practices for predicting buckling of uniform stiffened and unstiffened circular cylindrical shells under various types of static loading, and suggests the procedures that yield estimates of static buckling loads considered to be conservative. The buckling of truncated conical shells and shells of double curvature will be treated in separate monographs.

Estimation of design loads for buckling involves the use of the ultimate design factor. Considerations involved in selecting the numerical value of this factor will be presented in another monograph.
2. STATE OF THE ART

A relatively detailed understanding of the theory of buckling of circular cylindrical shells has been made possible by the use of electronic digital computers. Such understanding has been immeasurably aided by more rigorous formulations of the theory and by reliance on actual investigation, rather than on intuition. In particular, the large body of information available for flat plates is now known not to be strictly applicable to circular cylindrical shells, for which a separate body of information is being generated.

Most of the available information on buckling of circular cylindrical shells is restricted to unstiffened shells of uniform thickness or to stiffened shells with uniform stiffness and properties, subjected to axisymmetric loading states which have certain simple longitudinal distributions, generally uniform. While problems involving surface loadings and thickness or stiffness variations that are axisymmetric but nonuniform longitudinally have been solved, detailed investigations of the effects of various parameters have not been made. Available information is quite inadequate for the analysis of loadings that are nonuniform circumferentially. Problems of this type can be treated by digital computer programs. A program for shells with uniform wall stiffnesses under axisymmetric loading is given in reference 1 and one for shells with axisymmetric geometric properties but asymmetric loadings in reference 2.

Application of theory to the design of actual cylindrical shells is complicated by apparent discrepancies between theory and experiment. For shells in which longitudinal compression of the cylinder wall predominates, the discrepancies can be quite large. For shells in which shear or circumferential compression predominates, the discrepancies are generally less severe but still large enough to require experimental programs to establish design data. The causes of such discrepancies are generally understood.

The primary source of error is the dependence of the buckling load of cylindrical shells on small deviations from the nominal circular cylindrical shape of the structure. Because the unloaded shape of test specimens usually has not been stringently controlled, most test results for nominally identical specimens have large scatter and fall below the theoretical values.

Another source of discrepancy is the dependence of buckling loads of cylindrical shells on edge values of longitudinal and circumferential displacements or forces. Because tangential edge conditions have not usually been precisely controlled in buckling tests, some of the scatter of test results can be attributed also to this source. Current methods of establishing design data tend to treat both initial imperfections and edge conditions as random effects. Results from all available tests are lumped without regard to specimen construction or methods of testing, and are analyzed to yield lower bound or statistical correction factors to be applied to simplified versions of the theoretical
results. This technique has proved satisfactory to date for design purposes. To put improved procedures to immediate use, however, the designer is advised to be alert to new developments in shell-stability analysis. The recommendations will be modified as more theoretical and test data become available.

3. CRITERIA

3.1 General

Structural components consisting of thin, curved isotropic or composite sheet, with or without stiffening, shall be so designed that (1) buckling resulting in collapse of the structural component will not occur from the application of design loads, and (2) buckling deformation resulting from limit loads will not be so large as to impair the function of the structural components or nearby components, nor so large as to produce undesirable changes in loading.

3.2 Guides for Compliance

Design loads for buckling are considered to be any combination of ground or flight loads, including loads resulting from temperature changes, that cause compressive inplane stresses (multiplied by the ultimate design factor) and any load or load combination tending to alleviate buckling (not multiplied by the ultimate design factor). For example, external pressure loads or torsional loads should be increased by the design factor, but internal pressure loads should not.

Suitably devised tests are required of representative structures under conditions simulating the design loads when minimum weight is a dominant factor or when cutouts, elastic end supports, or other special problems occur in the design.

4. RECOMMENDED PRACTICES

4.1 Scope

Within the limitations imposed by the state of the art, acceptable procedures for the estimation of critical loads on circular cylindrical shells are described in this section. The important problems are indicated and the source of the procedures and their limitations are discussed. Where the recommended procedure is complex and is suitably defined in all its detail in a readily available reference, it is merely outlined. Where practicable, a summary of the procedure is given.
4.2 Isotropic Unstiffened Cylinders

Unstiffened isotropic circular cylinders subjected to various conditions of loading are considered in this section. In the theoretical analysis of cylinders it is usually necessary to take account of deformations of the cylinder prior to buckling and of end conditions associated with displacements, both tangential and normal to the middle surface. The differences between rigorous solutions for various end support conditions, however, are obscured by the effects of initial imperfections. It is therefore customary to use simplified theoretical calculations modified to fit available test data.

4.2.1 Axial Compression

Buckling and collapse coincide for the isotropic circular cylinder in axial compression. From reference 3, an approximate buckling equation for supported cylinders under axial compression is

$$N_x = k_x \frac{\pi^2 E}{\psi^2}$$

where

$$k_x = m^2 (1 + \beta^2)^2 + \frac{12}{\pi^4} \frac{\gamma^2 L^2}{m^2 (1 + \beta^2)^2}$$

and the factor $\gamma^2$ has been inserted in the second term to correct the disparity between theory and experiment. Minimization of the equation with respect to $m$ and $\beta$ results in the variation of $k_x$ with $\gamma Z$ shown in figure 1. For moderately long cylinders ($\gamma Z > \frac{\sqrt{3} \pi^2}{6}$), the buckling coefficient may be expressed approximately by the equation

$$k_x = \frac{4\sqrt{3}}{\pi^2} \gamma Z$$

Equation (3) can be rewritten in a more familiar and useful form as the equation for axial stress:

$$\sigma_x = \frac{\gamma E}{\sqrt{3(1 - \mu^2)}} \frac{t}{L}$$

$$= 0.6 \gamma E \frac{t}{L} \text{ (for } \mu = 0.3)$$

(4)
The theoretical value of the factor $\gamma^2$ in equation (2) is equal to unity in reference 3. A more rigorous analysis (ref. 4) indicates that lower theoretical values should be used for all types of support and that the shape of the curve is not correct in the low $\gamma Z$ range. On the basis of various experimental data (ref. 5), however, it is recommended that figure 1 be used with the factor $\gamma$ taken as

$$\gamma = 1 - 0.901 (1 - e^{-\phi})$$  \hspace{1cm} (5)$$

where

$$\phi = \frac{1}{16} \sqrt{\frac{r}{t}} \text{ for } \left(\frac{r}{t}\right) < 1500$$ \hspace{1cm} (6)$$

Equation (5) is shown graphically in figure 2 and provides a good lower bound for most test data. Figure 2 should be used with caution for cylinders with length-radius ratios greater than about 5 since the correlation has not been verified by experiment in this range.
When geometry and material properties are such that the computed buckling stresses are in the plastic range, the value $E$ in equations (3) and (4) should be replaced by the value $\eta E$ where

$$\eta = \sqrt{\frac{E_{\sec} E_{\tan}}{E}}$$  \hspace{1cm} (7)

Equation (7) is an approximation of the plasticity factors given in references 6 and 7, and applies to moderately long cylinders. For extremely short cylinders ($Z \to 0$), the appropriate plasticity factor as given by reference 8 is:

$$\eta = \frac{E_{\tan}}{E}$$  \hspace{1cm} (8)

For cylinders with a length between those for which equations (7) and (8) apply, a plasticity factor is not available. Presumably, a linear interpolation with $Z$ between the factors given by equations (7) and (8) would provide satisfactory results. Such a factor would be a function of cylinder geometry, as well as of the usual material stress-strain curve.
4.2.2 Bending

Buckling and collapse coincide for isotropic, unpressurized circular cylinders in bending. The procedures given for isotropic cylinders in axial compression may be used also to obtain the critical maximum stress for isotropic cylinders in bending, except that a correlation factor based on bending tests should be used in place of the factor given by equation (5) for cylinders in axial compression. The correlation factor for the cylinder in bending is taken on the basis of reference 9 as

\[ \gamma = 1 - 0.731 \left( 1 - e^{\phi} \right) \]  \hspace{1cm} (9)

where

\[ \phi = \frac{1}{16} \sqrt{\frac{r}{t}} \]  \hspace{1cm} (10)

Equation (9) is presented graphically in figure 3. This equation should be used with caution for \( \frac{r}{t} > 1500 \) because experimental data are not available in this range. Although the theoretical critical stress for axial compression and that for bending are the same, the correlation factor for bending is greater than that for compression. This

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**Figure 3**

Correlation factors for isotropic circular cylinders subjected to bending
is primarily because the buckling of a cylinder in compression can be triggered by any imperfection on the shell surface, whereas in bending, buckling is generally initiated in the region of the greatest compressive stress.

### 4.2.3 External Pressure

The term "lateral pressure" designates an external pressure which acts only on the curved walls of the cylinder and not on the ends. The load in the cylinder wall is given by

\[
N_y = \sigma_y t = pr
\]

The term "hydrostatic pressure" designates an external pressure which acts on both the curved walls and the ends of the cylinder. The cylinder wall loads are given by

\[
N_y = \sigma_y t = pr \quad (12a)
\]
\[
N_x = \sigma_x t = \frac{pr}{2} \quad (12b)
\]

Except for unusually short cylinders, the critical pressures for the two types of loads are not significantly different.

An approximate buckling equation for supported cylinders loaded by lateral pressure is given by reference 3 as

\[
N_y = k_y \frac{\pi^2 D}{k^2} \quad (13)
\]

where

\[
k_y = \frac{pr\beta^2}{\pi^2 D} = \frac{1}{\beta^2} \left[ (1 + \beta^2)^2 + \frac{12}{\pi^4} \frac{\gamma^2 Z^2}{(1 + \beta^2)^2} \right] \quad (14)
\]

The buckling equation for cylinders loaded by hydrostatic pressure is obtained by replacing \(k_y\) by \(k_p\) and the factor \(\beta^2\) before the bracketed expression in equation (14) by the factor \((\beta^2 + \frac{1}{2})\). The factor \(\gamma^2\) has been inserted in the last term of equation (14) as a correction for the disparity between theory and experiment.

The minimum values of \(k_y\) for lateral pressure and \(k_p\) for hydrostatic pressure are obtained by allowing the buckle aspect ratio \(\beta\) to vary continuously and are shown in figure 4. The straight-line portion of the main curve \((\gamma Z > 100)\) is given by the equation (from ref. 3):
or the critical pressure is given by

\[
p = \frac{0.855}{(1 - \mu^2)^{3/4}} \left( \frac{E}{\sqrt{\gamma}} \right) \left( \frac{r}{t} \right)^{3/2} \left( \frac{\xi}{r} \right)
\]  

(16)

For \( \mu = 0.3 \), the pressure is given by

\[
p = 0.926 \left( \frac{E}{\sqrt{\gamma}} \right) \left( \frac{r}{t} \right)^{3/2} \left( \frac{\xi}{r} \right)
\]  

(17)

Figure 4

Buckling coefficients for simply supported isotropic circular cylinders subjected to external pressure
The family of curves at high values of $\gamma Z$ in figure 4, which is dependent upon the radius-thickness ratio of the cylinder, and which corresponds to buckling of the cylinder into an oval shape, is given by reference 10 as

$$k_y = \frac{3}{\pi^2} \frac{\gamma Z}{r \sqrt{1 - \mu^2}}$$

or

$$p = \frac{\gamma E}{4(1 - \mu^2)} \left(\frac{t}{r}\right)^3$$

The theoretical value of $\gamma$ given in reference 3 is equal to unity. Other analyses (refs. 4 and 11) indicate that restraint of the edge against longitudinal movement and/or rotation can increase the theoretical buckling pressure by as much as 50%.

Experimental data for cylinders which buckle with more than two circumferential waves $\left[\gamma Z < 11.8 \left(\frac{t}{r}\right)^2 (1 - \mu^2)\right]$ show considerable scatter about the theoretical values given by equation (14) with $\gamma$ equal to unity. See reference 12. Some of this scatter is because the actual end restraint of test specimens is usually not considered in detail in the analysis of the test data. Scatter may also occur when isolated buckles appear in cylinders with large $\frac{t}{r}$ or small $\frac{t}{r}$ before a pressure is reached at which a buckle pattern appears around the entire shell circumference. The definition of buckling for these cases is a matter of individual judgment and may vary in different tests by different investigators. Because some tests fall as much as 25% below the theoretical results, a correlation factor of

$$\sqrt{\gamma} = 0.75$$

is recommended for use with equations (15), (16), and (17).

For long cylinders that buckle into an oval shape, there is less discrepancy between theory and experiment (ref. 13), and a correlation factor of

$$\gamma = 0.90$$

is recommended for use with equations (18) and (19).

For unusually short cylinders under lateral pressure ($\gamma Z < 5$), the plasticity factor for long, simply supported plates in axial compression may be used. It is obtained from reference 8 as

$$\eta = \frac{E_{sec}}{E} \left(\frac{1}{2} + \frac{1}{2} \sqrt{\frac{1}{4} + \frac{3}{4} \frac{E_{tan}}{E_{sec}}}\right)$$
For \( 100 < \gamma Z < 11.8 \left( \frac{r}{t} \right)^2 (1 - \mu^2) \), the approximate plasticity factor is obtained from equation (12) of reference 13 as

\[
\eta = \frac{E_{\text{sec}}}{E} \sqrt{\frac{E_{\text{tan}}}{E_{\text{sec}}}} \left( \frac{1}{4} + \frac{3}{4} \frac{E_{\text{tan}}}{E_{\text{sec}}} \right)^\frac{1}{2}
\]  

(23)

and for \( \gamma Z > 11.8 \left( \frac{r}{t} \right)^2 (1 - \mu^2) \), the approximate plasticity factor is obtained from equation (59) of reference 7 as

\[
\eta = \frac{E_{\text{sec}}}{E} \left( \frac{1}{4} + \frac{3}{4} \frac{E_{\text{tan}}}{E_{\text{sec}}} \right)
\]  

(24)

No plasticity factor is available for the range \( 5 < \gamma Z < 100 \); satisfactory results may, however, be achieved by linear interpolation with the parameter \( Z \) between the values of \( \eta \) given by equations (22) and (23).

Plasticity factors for the biaxial stress state of hydrostatic pressure are unavailable. For lack of better information, the plasticity factors given by equations (22) and (24) may be used.

### 4.2.4 Torsion

Buckling and collapse torques for unstiffened cylinders in torsion generally coincide. The theoretical buckling coefficient for cylinders in torsion can be obtained from figure 5, which is taken from reference 3. The straight-line portion of the curve is given by the equation

\[
k_{xy} = \frac{N_{xy}r^2}{\pi^2D} = 0.85 \left( \gamma Z \right)^\frac{3}{4}
\]  

(25)

and applies for \( 50 < \gamma Z < 78 \left( \frac{r}{t} \right)^2 (1 - \mu^2) \). The correlation factor \( \gamma \) has been inserted so that the theory may be adjusted to agree with experimental data. Equation (25) can be written

\[
\tau_{xy} = \frac{0.747\gamma^4E}{\left( \frac{r}{t} \right)^\frac{5}{4} \left( \frac{r}{t} \right)^\frac{1}{2}}
\]  

(26)
Figure 5
Buckling coefficients for simply supported isotropic circular cylinders subjected to torsion

For $\gamma Z \geq 78 \left(\frac{1}{1}\right)^2 (1 - \mu^2)$, the cylinder buckles with two circumferential waves. The buckling coefficient as given by equations (11) to (27) of reference 10 (p. 504) is:

$$k_{xy} = \frac{2\sqrt{2} \gamma Z}{\pi^2 (\frac{1}{1})^2 (1 - \mu^2)^{\frac{1}{4}}}$$  \hspace{1cm} (27a)

or

$$\tau_{xy} = \frac{\gamma E}{3 \sqrt{2} (1 - \mu^2)^{\frac{3}{4}}} \left(\frac{1}{1}\right)^{\frac{3}{2}}$$  \hspace{1cm} (27b)

To approximate the lower limit of most data (ref. 3), the value

$$\gamma^{\frac{3}{2}} = 0.67$$  \hspace{1cm} (28)

is recommended for moderately long cylinders.
Plasticity may be taken into account by applying the plasticity factor from reference 13 in the above equations:

\[ \eta = \frac{E_{sec}}{E} \]  

(29)

The quantity \( E_{sec} \) is obtained from a uniaxial stress-strain curve at a normal stress equal to twice the critical shear stress. Equation (29) applies to cylinders of all lengths.

4.2.5 Combined Loads

Load combinations usually encountered in practice are treated here. Generally, the recommended practice for handling combinations of two or more load conditions that may cause buckling is that the sum of the various critical load ratios is equal to unity.

4.2.5.1 Circular Cylinders in Axial Compression and Bending

The recommended interaction equation for combined compressive load and bending is

\[ R_c + R_b = 1 \]  

(30)

The quantities \( R_c \) and \( R_b \) are, respectively, the compressive and bending load or stress ratios. The denominators of the ratios are the allowable loads or stresses given by equations (4) to (6) for cylinders in axial compression and by equations (4) and (9) for cylinders in bending.

4.2.5.2 Circular Cylinders in Axial Compression and External Pressure

The recommended interaction equation for combined compressive load and hydrostatic pressure or lateral pressure is

\[ R_c + R_p = 1 \]  

(31)

The quantities \( R_c \) and \( R_p \) are, respectively, the compressive and hydrostatic- or lateral-pressure load or stress ratios. The denominators of the ratios are the allowable stresses given by equations (4) to (6) for cylinders in axial compression and by equations (16) and (20) for cylinders subjected to external pressure.
4.2.5.3 Circular Cylinders in Axial Compression and Torsion

For cylindrical shells under torsion and axial compression, the analytical interaction curve is a function of Z, and varies from a parabolic shape at low-Z values to a straight line at high-Z values. The scatter of experimental data suggests the use of a straight-line interaction formula. Therefore, the recommended interaction equation is

\[ R_c + R_t = 1 \]  

(32)

The quantities \( R_c \) and \( R_t \) are, respectively, the compressive and torsion load or stress ratios. The denominators of the ratios are the allowable stresses given by equations (4) to (6) for cylinders in axial compression and by equations (26) and (28) for cylinders in torsion.

4.2.5.4 Internally Pressurized Circular Cylinders in Axial Compression

Buckling and collapse coincide for internally pressurized circular cylinders in axial compression as in the case of the unpressurized cylinder. Pressurization increases the buckling load in the following ways:

1. The total compressive load must be greater than the tensile pressurization load \( p_T r^2 \) before buckling can occur.
2. The destabilizing effect of initial imperfections is reduced. The circumferential tensile stress induced by the pressurization inhibits the diamond buckling pattern, and, at sufficiently high pressurization, the cylinder buckles in the classical axisymmetric mode at approximately the classical buckling stress.

Lower bound curves giving the increase in buckling load as a function of pressure, based on results for Mylar cylinders, are given in reference 14 for various radius-to-thickness ratios. Because these curves are unsubstantiated at present for other materials, the more conservative values given in reference 15 are recommended for design use. It is therefore recommended that the total load for buckling, unless substantiated by test, be obtained by the addition of the pressurization load \( p_T r^2 \), the buckling load for the unpressurized cylinder [eqs. (4) and (5)], and an increase in the buckling load caused by pressurization; that is

\[ P_{\text{press}} = 2\pi Et^2 \left( \frac{\gamma}{\sqrt{3(1 - \mu^2)}} + \Delta\gamma \right) + p_T r^2 \]  

(33)

where \( \Delta\gamma \) is obtained from figure 6.

For \( \mu = 0.3 \)

\[ P_{\text{press}} = 2\pi Et^2 (0.6\gamma + \Delta\gamma) + p_T r^2 \]  

(34)
4.2.5.5 Internally Pressurized Circular Cylinders in Bending

For thin-walled cylinders subjected to bending and internal pressure, collapse loads are considerably higher than buckling loads (refs. 16 to 18), with the increase being substantially more than the tension stress induced by the pressurization. For example, for the true membrane cylinder (ref. 19, p. 229), the collapse load \( M = \frac{\pi r^2 t}{3} \) is twice the initial buckling load. The theoretical collapse load is, however, unattainable unless large undesirable deformations are present. It is therefore recommended that the collapse moment for pressurized cylinders be obtained by adding the moment-carrying capability of a pressurized membrane cylinder (taken for design purposes as 80% of the theoretical value), the collapse moment for the unpressurized cylinder [eqs. (4) and (9)], and an increase in the critical moment caused by pressurization. Then

\[
M_{\text{press}} = \pi r E I \left( \frac{\gamma}{\sqrt{3(1 - \mu^2)}} + \Delta \gamma \right) + 0.8 \rho \pi r^3 \quad (35)
\]

where \( \Delta \gamma \) is obtained from figure 6.

For \( \mu = 0.3 \)

\[
M_{\text{press}} = \pi r E t^3 (0.6 \gamma + \Delta \gamma) + 0.8 \rho \pi r^3 \quad (36)
\]
4.2.5.6 Internally Pressurized Cylinders in Axial Compression and Bending

For internally pressurized circular cylinders in combined axial compression and bending, equation (30) is recommended for use in combination with equations (33) or (34) and (35) or (36).

4.3 Orthotropic Cylinders

The term "orthotropic cylinders" covers a wide variety of cylinders. In its strictest sense, it denotes cylinders made of a single orthotropic material or of orthotropic layers. It also denotes types of stiffened cylinders for which the stiffener spacing is small enough for the cylinder to be approximated by a fictitious sheet whose orthotropic bending and extensional properties include those of the individual stiffening elements averaged out over representative widths or areas. Generally, the directions of the axes of orthotropy are taken to coincide with the longitudinal and circumferential directions of the cylinder.

The behavior of the various types of orthotropic cylinders may be described by a single theory, the elements of which are equations of equilibrium for the buckled structure, relationships between force and moment resultants, and extensional and bending strains. For cylinders of a single orthotropic material, it is generally permissible to neglect coupling between force resultants and bending strains, and between moment resultants and extensional strains. The theory is then similar to that for isotropic cylinders. For stiffened cylinders or for cylinders having orthotropic layers, however, the neglect of the coupling terms can lead to serious errors. For example, the inclusion of coupling terms yields a significant difference in theoretical results for stiffened cylinder configurations having stiffeners on the inner surface or on the outer surface. The difference vanishes when coupling is omitted.

Theoretical and experimental results for stiffened shells are generally in better agreement than those for unstiffened shells. The possibility of local buckling of the cylinder between stiffening elements should be checked.

4.3.1 Axial Compression

A buckling equation for stiffened orthotropic cylinders in compression (ref. 20) is given by:

$$N_x = \left( \frac{g}{m \pi} \right)^2 \left| \begin{array}{ccc} A_{11} & A_{12} & A_{13} \\ A_{21} & A_{22} & A_{23} \\ A_{31} & A_{32} & A_{33} \end{array} \right| \text{ for } (n \geq 4)$$ (37)
in which

\[
A_{11} = E_x \left( \frac{m \pi}{\xi} \right)^2 + G_{xy} \left( \frac{n}{r} \right)^2 \tag{38}
\]

\[
A_{22} = E_y \left( \frac{n}{r} \right)^2 + G_{xy} \left( \frac{m \pi}{\xi} \right)^2 \tag{39}
\]

\[
A_{33} = D_x \left( \frac{m \pi}{\xi} \right)^4 + D_{xy} \left( \frac{m \pi}{\xi} \right)^2 \left( \frac{n}{r} \right)^2 + D_y \left( \frac{n}{r} \right)^4 + \frac{E_y}{r^2} + \frac{2C_y}{r} \left( \frac{n}{r} \right)^2 + \frac{2C_{xy}}{r} \left( \frac{m \pi}{\xi} \right)^2 \tag{40}
\]

\[
A_{12} = A_{21} = \left( E_{xy} + G_{xy} \right) \frac{m \pi}{\xi} \frac{n}{r} \tag{41}
\]

\[
A_{23} = A_{32} = \left( C_{xy} + 2K_{xy} \right) \left( \frac{m \pi}{\xi} \right)^2 \frac{n}{r} + \frac{E_y}{r} \frac{n}{r} + C_y \left( \frac{n}{r} \right)^3 \tag{42}
\]

\[
A_{31} = A_{13} = \frac{E_{xy}}{r} \frac{m \pi}{\xi} + \frac{C_x}{r} \left( \frac{m \pi}{\xi} \right)^3 + \left( C_{xy} + 2K_{xy} \right) \frac{m \pi}{\xi} \left( \frac{n}{r} \right)^2 \tag{43}
\]

Values of stiffnesses to be used for various types of construction are given in Section 4.3.6. Prebuckling deformations are not taken into account in the derivation of the equation. The cylinder edges are assumed to be supported by rings that are rigid in their own plane but offer no resistance to rotation or bending out of their plane. The equation can be specialized for various types of cylinders which have been treated separately in the literature; for example, unstiffened or stiffened orthotropic cylinders with eccentricity effects neglected (refs. 21 and 22), and unstiffened or stiffened orthotropic cylinders with eccentricity effects taken into account (refs. 23 to 27). For ring-stiffened corrugated cylinders, a similar but not identical theory is given in references 28 and 29. For given cylinder and stiffener dimensions, the values of \(m\) and \(n\) to be used are those which minimize \(\bar{N}_x\).
The unusually large number of parameters in equation (37) does not permit any definitive numerical results to be shown. For combinations of parameters representative of stiffened shells, calculations indicate that external stiffening, whether stringers or rings, or both, can be more effective than internal stiffening for axial compression. Generally, calculations neglecting stiffener eccentricity yield unconservative values of the buckling load of internally stiffened cylinders and conservative values of the buckling load of externally stiffened cylinders (ref. 23). An extensive investigation of the variation of the buckling load with various stiffener parameters is reported in reference 25. The limited experimental data (refs. 28 to 35) for stiffened shells are in reasonably good agreement with the theoretical results for the range of parameters investigated.

On the basis of available data, it is recommended that the buckling loads of cylinders with closely spaced, moderately large stiffeners calculated from equation (37) be multiplied by a factor of 0.75. Correlation coefficients covering the transition from unstiffened cylinders to stiffened cylinders with closely spaced stiffeners have not been fully investigated. While theory and experiment (ref. 34) indicate that restraint against edge rotation and longitudinal movement significantly increases the buckling load, not enough is known about the edge restraint of actual cylinders to warrant taking advantage of these effects unless substantiated by tests.

For layered or unstiffened orthotropic cylindrical shells, the available test data are quite meager (refs. 36 and 37). For configurations where the coupling coefficients \( C_x, C_y, \bar{C}_{xy}, \) and \( \bar{K}_{xy} \) can be neglected, it is recommended that the buckling load be calculated from the equation

\[
\frac{N_x r^2}{\pi^2 D_x} = m^2 \left( 1 + 2 \frac{D_{xy}}{D_x} \beta^2 + \frac{D_y}{D_x} \beta^4 \right) + \frac{\gamma^2 r^4}{\pi^4 m^2 D_x r^2} \frac{\bar{E}_x \bar{E}_y - \bar{E}_{xy}^2}{\bar{E}_x + \left( \frac{\bar{E}_x \bar{E}_y - \bar{E}_{xy}^2}{\bar{C}_{xy}} - 2 \bar{E}_{xy} \right) \beta^2 + \bar{C}_{xy} \beta^4} \tag{44}
\]

The correlation factor \( \gamma \) is taken to be of the same form as the correlation factor for isotropic cylinders [eq. (5)] with the thickness replaced by the geometric mean of the radii of gyration for the axial and circumferential directions. Thus

\[
\gamma = 1 - 0.901 \left( 1 - e^{-\phi} \right) \tag{45}
\]

where
4.3.2 Bending

Theoretical and experimental results (refs. 24, 29, and 38 to 40) indicate that the critical maximum load per unit circumference of a stiffened cylinder in bending can exceed the critical unit load in axial compression. In the absence of an extensive investigation, it is recommended that the critical maximum load per unit circumference of a cylinder with closely spaced stiffeners be taken as equal to the critical load in axial compression, which is calculated from equation (37) multiplied by a factor of 0.75.

For layered or unstiffened orthotropic cylinders with negligible coupling coefficients, it is recommended that the maximum unit load be calculated by means of equation (44) with $\gamma$ replaced by

$$\gamma = 1 - 0.731 (1 - e^{-\phi})$$

where

$$\phi = \frac{1}{29.8} \left[ \frac{r}{\sqrt{D_x D_y}} \right]$$

4.3.3 External Pressure

The counterpart of equation (37) for stiffened orthotropic cylinders under lateral pressure is given by

$$p = \frac{r}{n^2} \begin{vmatrix} A_{11} & A_{12} & A_{13} \\ A_{21} & A_{22} & A_{23} \\ A_{31} & A_{32} & A_{33} \end{vmatrix}$$
For hydrostatic pressure, the quantity \( n^2 \) shown in equation (49) is replaced by

\[
n^2 + \frac{1}{2} \left( \frac{m \pi r}{\ell} \right)^2
\]

In the case of lateral pressure, \( m \) is equal to unity while \( n \) must be varied to yield a minimum value of the critical pressure, but is not less than 2. In the case of hydrostatic pressure, the value of \( m \) should be varied as well as \( n \). For long cylinders, equation (49) is replaced by

\[
p = \frac{3 \left( \frac{\bar{D}_y}{E_y} \right)^{\frac{3}{2}}}{r^3}
\]

If the coupling coefficients \( \bar{C}_x, \bar{C}_y, \bar{C}_{xy}, \) and \( \bar{K}_{xy} \) can be neglected, the critical buckling pressure can be approximated by (ref. 22):

\[
p \approx 5 \cdot 513 \left( \frac{D_y}{D_x} \right)^{\frac{3}{2}} \left( \frac{E_x E_y - E_{xy}^2}{E_y} \right)^{\frac{1}{4}} \frac{\ell^2}{r} > 500
\]

for

\[
\left( \frac{D_y}{D_x} \right)^{\frac{3}{2}} \left( \frac{E_x E_y - E_{xy}^2}{12 E_y D_x} \right)^{\frac{1}{2}} > 500
\]

Equation (49) has been investigated primarily for isotropic cylinders with ring stiffeners (refs. 41 to 43). For closely spaced ring stiffening, references 41 and 42 show that the effectiveness of inside or outside rings depends on the shell and ring geometries. Generally, for shells with values of \( Z \) less than 100, outside rings are more effective than inside rings, while for values of \( Z \) greater than 500, the reverse is true. As the ring geometry varies, the effectiveness of outside stiffening tends to increase as the stiffness of the rings relative to the shell increases. Somewhat lower buckling pressures are given by the extremely complex but more accurate theory of reference 44, but the differences are not so significant as to warrant its use.

The experimental results for ring-stiffened cylinders described in reference 45 are in reasonably good agreement with the theoretical results of equation (49). For cylinders of all types, it is recommended that the buckling pressure calculated from equation (49) be multiplied by a factor of 0.75 for use in design, as has been recommended for unstiffened isotropic cylinders of moderate length.
4.3.4 Torsion

The problem of torsional buckling of orthotropic cylinders has been treated in references 22 and 46, which do not take coupling between bending and extension into account, and in reference 47, which does. If coupling effects are negligible, the critical torque of moderately long cylinders can be estimated from the relationship (ref. 22):

\[
M_t \approx 21.75 \frac{E_y}{E_x} \left( \frac{I_y}{I_x} \right)^{\frac{3}{8}} \left( \frac{E_x E_y - E_x y}{F_y} \right) \left( \frac{R}{t} \right) \frac{R}{t} \left( \frac{1}{\ell} \right)^{\frac{5}{8}} 
\]

for

\[
\left( \frac{E_y}{E_x} \right)^{\frac{5}{8}} \left( \frac{E_x E_y - E_x y}{12 E_y I_x} \right) \left( \frac{\ell}{r} \right)^{\frac{1}{2}} \geq 500
\]

Reference 47, however, shows that coupling effects are quite important for cylinders stiffened by closely spaced rings. For long shells, internal rings are generally more effective than outside rings; for short shells, the reverse is true. In the absence of general formulas or graphs to cover the entire range of parameters that should be considered, the equations of reference 47 should be solved for each specific case considered.

The test data of reference 48 are in good agreement with theoretical predictions but are insufficient to provide an adequate test of the theory. It is therefore recommended that theoretical critical torques be multiplied by a factor of 0.67 for moderately long cylinders.

4.3.5 Combined Bending and Axial Compression

On the basis of theory (refs. 24, 29, and 38) and limited experimental data (refs. 28 and 29), a straight-line interaction curve is recommended for orthotropic cylinders subjected to combined bending and axial compression. The critical combinations of loading are thus given by

\[
R_c + R_b = 1
\]
4.3.6 Elastic Constants

The values of the various elastic constants used in the theory of buckling of orthotropic cylinders are different for different types of construction.

### 4.3.6.1 Stiffened Multilayered Orthotropic Cylinders

Some widely used expressions for this type of cylinder are:

\[ E_x = \sum_{k=1}^{N} \left( \frac{E_x}{1 - \mu_x \mu_y} \right)_k t_k + \frac{E_s A_s}{b} \]  \hspace{1cm} (56)

\[ E_y = \sum_{k=1}^{N} \left( \frac{E_y}{1 - \mu_x \mu_y} \right)_k t_k + \frac{E_t A_t}{d} \]  \hspace{1cm} (57)

\[ E_{xy} = \sum_{k=1}^{N} \left( \frac{\mu_x E_y}{1 - \mu_x \mu_y} \right)_k t_k = \sum_{k=1}^{N} \left( \frac{\mu_y E_x}{1 - \mu_x \mu_y} \right)_k t_k \]  \hspace{1cm} (58)

\[ G_{xy} = \sum_{k=1}^{N} \left( G_{xy} \right)_k t_k \]  \hspace{1cm} (59)

\[ D_x = \sum_{k=1}^{N} \left( \frac{E_x}{1 - \mu_x \mu_y} \right)_k \left( \frac{1}{12} t_k^2 + t_k z_k^2 \right) + \frac{E_s I_s}{b} + z_s^2 \frac{E_s A_s}{b} \]  \hspace{1cm} (60)
\[ \overline{D}_y = \sum_{k=1}^{N} \left( \frac{E_y}{1 - \mu_x \mu_y} \right)_k \left( \frac{1}{12} t_k^1 + t_k \bar{z}_k^2 \right) + \frac{E_r l_r}{b} + \frac{E_r \Lambda_r}{d} \]  

(61)

\[ \overline{D}_{xy} = \sum_{k=1}^{N} \left( 4G_{xy} + \frac{\mu_x E_y}{1 - \mu_x \mu_y} + \frac{\mu_y E_x}{1 - \mu_x \mu_y} \right)_k \left( \frac{1}{12} t_k^1 + t_k \bar{z}_k^2 \right) + \frac{G_s l_s}{b} + \frac{G_r J_r}{d} \]  

(62)

\[ \overline{C}_x = \sum_{k=1}^{N} \left( \frac{E_x}{1 - \mu_x \mu_y} \right)_k t_k \bar{z}_k + \bar{z}_s \frac{E_s \Lambda_s}{b} \]  

(63)

\[ \overline{C}_y = \sum_{k=1}^{N} \left( \frac{E_y}{1 - \mu_x \mu_y} \right)_k t_k \bar{z}_k + \bar{z}_r \frac{E_r \Lambda_r}{d} \]  

(64)

\[ \overline{C}_{xy} = \sum_{k=1}^{N} \left( \frac{\mu_y E_x}{1 - \mu_x \mu_y} \right)_k t_k \bar{z}_k = \sum_{k=1}^{N} \left( \frac{\mu_x E_y}{1 - \mu_x \mu_y} \right)_k t_k \bar{z}_k \]  

(65)

\[ \overline{K}_{xy} = \sum_{k=1}^{N} \left( G_{xy} \right)_k t_k \bar{z}_k \]  

(66)
where the subscript $k$ refers to the material and geometry of the $k^{th}$ layer of an $N$-layered shell. See figure 7. A proper choice of the reference surface can make at least one of the coupling coefficients vanish. For example, if $\Delta$ is taken as

$$\Delta = \frac{\sum_{k=1}^{N} \left( \frac{\mu_y F_x}{1 - \mu_x \mu_y} \right)_k t_k \delta_k}{E_{xy}}$$

(67)

the coefficient $\overline{C}_{xy}$ vanishes and if

$$\Delta = \frac{\sum_{k=1}^{N} (G_{xy})_k t_k \delta_k}{G_{xy}}$$

(68)

the coefficient $\overline{K}_{xy}$ vanishes.

Figure 7
Multilayered orthotropic cylindrical shell geometry
4.3.6.2 Isotropic Cylinders with Stiffeners and Rings

For a cylinder consisting of a stiffened single isotropic layer and for a reference surface at the center of the layer, equations (56) to (66) reduce to

\[ \bar{E}_x = \frac{E_t}{1 - \mu^2} + \frac{E_s A_s}{b} \]  
(69)

\[ \bar{E}_y = \frac{E_t}{1 - \mu^2} + \frac{E_r A_r}{d} \]  
(70)

\[ \bar{E}_{xy} = \frac{\mu \bar{E}_t}{1 - \mu^2} \]  
(71)

\[ \bar{G}_{xy} = \frac{E_t}{2(1 + \mu)} \]  
(72)

\[ \bar{D}_x = \frac{E_t^3}{12(1 - \mu^2)} + \frac{E_s J_s}{b} + \frac{E_s A_s}{b} \]  
(73)

\[ \bar{D}_y = \frac{E_t^3}{12(1 - \mu^2)} + \frac{E_r J_r}{d} + \frac{E_r A_r}{d} \]  
(74)

\[ \bar{D}_{xy} = \frac{E_t^3}{6(1 + \mu)} + \frac{G_s J_s}{b} + \frac{G_r J_r}{d} \]  
(75)

\[ \bar{C}_x = \bar{z}_s \frac{E_s A_s}{b} \]  
(76)

\[ \bar{C}_y = \bar{z}_r \frac{E_r A_r}{d} \]  
(77)

\[ \bar{C}_{xy} = \bar{K}_{xy} = 0 \]  
(78)
4.3.6.3 Ring-Stiffened Corrugated Cylinders

The following formulas are commonly used to calculate the required stiffnesses of ring-stiffened corrugated cylinders, with the choice of formula depending on the different assumptions which may be made:

\[ \bar{E}_x = E_t, \quad \bar{E}_y = \frac{E_r A_r}{d} \]  \hspace{1cm} (79)

\[ \bar{G}_{xy} = G_t \left( \frac{I_1}{A} \right) \]  \hspace{1cm} (80)

\[ \bar{D}_x = E I \]  \hspace{1cm} (81)

\[ \bar{D}_y = \frac{E_r I_r}{d} + \bar{z}_r^2 \frac{E_r A_r}{d} \]  \hspace{1cm} (82)

\[ \bar{D}_{xy} = \frac{G_r J_r}{d} \]  \hspace{1cm} (83)

\[ \bar{c}_y = \bar{z}_r \frac{E_r A_r}{d} \]  \hspace{1cm} (84)

\[ \bar{F}_{xy} = \bar{c}_x = \bar{c}_{xy} = \bar{k}_{xy} = 0 \]  \hspace{1cm} (85)

Slightly different stiffnesses are given in reference 39.

4.3.6.4 Waffle-Stiffened Cylinders

Stiffnesses for cylinders with waffle-like walls are described in references 49 to 51.

4.3.6.5 Special Considerations

In some designs of stiffened cylinders, the skin may buckle before failure of the cylinder. Buckled sheet is less stiff than unbuckled sheet. The decreased stiffness can be calculated by methods similar to those presented in references 31, 40, and 52.
4.4 Isotropic Sandwich Cylinders

The term “isotropic sandwich” designates a layered construction formed by bonding two thin facings to a thick core. Generally, the thin facings provide nearly all the bending rigidity of the construction. The core separates the facings and transmits shear so that the facings bend about a neutral axis. The core provides the shear rigidity of the sandwich construction.

Sandwich construction should be checked for two possible modes of instability failure: (1) general instability failure where the shell fails with core and facings acting together, and (2) local instability failure taking the form of dimpling of the faces or wrinkling of the faces. See figure 8.

![Types of failure of sandwich shells](image)

If the isotropic sandwich shell has thin facings and the core has relatively little bending stiffness, then for unequal thickness facings, the bending stiffness is given by

\[ D_1 = \frac{E t_1 t_2 h^2}{(1 - \mu^2) (t_1 + t_2)} \]  

and for equal thickness facings by

\[ D_1 = \frac{E t_1 h^2}{2(1 - \mu^2)} \]
The extensional stiffness for unequal thickness facings is given by

\[
B_1 = \frac{E}{(1 - \mu^2)} (t_1 + t_2)
\]  

(88)
and for equal thickness

\[
B_1 = \frac{2E \cdot t_f}{(1 - \mu^2)}
\]  

(89)

The transverse shear stiffness for an isotropic core is given by

\[
D_{q} = G_{xz} \cdot \frac{h^2}{h - \frac{t_1 + t_2}{2}}
\]  

(90)
and for equal thickness by

\[
D_{q} = G_{xz} \frac{h^2}{h - t_f}
\]  

(90a)

The stiffness of other types of sandwich construction are given in references 53, 54, and 55.

4.4.1 Axial Compression

Investigations of buckling behavior of isotropic sandwich circular cylinders in axial compression are reported in references 21 and 56. Design information from these references is given in figures 9 and 10.

Figure 10 is the more convenient of the two figures to use; it is applicable to all but unusually short cylinders \([\gamma Z < \pi^2 / (1 + R)]\). Figures 9 and 10 are based on the small-deflection buckling theory and should be used in conjunction with the correlation factor of figure 11 to predict buckling loads. Figure 11 is based on equation (45), given earlier for orthotropic cylinders. For the present application, the parameter \(\phi\) becomes

\[
\phi = \sqrt{\frac{2}{29.8}} \sqrt{\frac{r}{h}}
\]  

(91)

This procedure is consistent with the procedures given earlier for other types of construction when shearing of the core does not contribute significantly to the buckling deformations; that is, when \(N_0/D_q\) of figure 10 is small. As shearing deformations become more pronounced, the correction resulting from application of the factor \(\gamma\), as prescribed above, decreases and becomes zero in the limiting condition of buckling from a weak core \([(N_0/D_q) > 2]\).
Figure 9
Buckling coefficients for simply supported isotropic sandwich circular cylinders subjected to axial compression $G_{xz}/G_{yz} = 1.0$

Figure 10
Buckling of moderately long, simply supported, isotropic sandwich circular cylinders subjected to axial compression
A weight-strength study based on figure 10 and published values for the shear stiffness of honeycomb cores (ref. 57) indicate that unusually lightweight cores are more desirable than heavier cores. Until adequate test data are obtained to substantiate this indication, however, designs should be limited to sandwiches with rather heavy cores ($\delta > 0.03$). Sandwich plates with light honeycomb cores are susceptible to additional modes of deformation, and failure may result from intracell buckling, face wrinkling, or an interaction of one or both of these modes with a cylinder-buckling mode. In addition, small buckle-like deformations have been known to occur in actual structures long before the theoretical buckling load is reached. (See, for example, ref. 19, p. 217.) This behavior requires that the structure be capable of resisting internal moments and shears in addition to the directly applied loads. In the case of sandwich cylinders, the moments and shears may cause core buckling or shear failure of the core.

The only known method of preventing these core failures is to use relatively heavy cores which have considerable strength in crushing and shear. Some guidance as to how heavy the cores should be can perhaps be gleaned from the bending tests that have been made on multiweb beams. The internal structure of these beams is subject to the same types of loads, if not to the same degree, as the cores of loaded sandwich plates. Reference 58 indicates that honeycomb cores with a density ratio $\delta = 0.03$ should be
adequate to prevent core failure. Large margins against failure in intracell buckling and wrinkling can be obtained with rather heavy cores ($\delta < 0.03$) with little or no weight penalty. Moreover, when heavy cores are used, approximate equations are adequate for predicting failures in the intracell buckling and face wrinkling modes. The following equations may be used for this purpose. For intracell buckling (refs. 55 and 59):

$$\sigma_x = 2.5 \frac{E_R}{S} \left( \frac{1}{S} \right)^2$$  \hspace{1cm} (92)

where $S$ is the core cell size expressed as the diameter of the largest inscribed circle and

$$E_R = \frac{4E E_{\text{tan}}}{(\sqrt{E} + \sqrt{E_{\text{tan}}})^2}$$  \hspace{1cm} (93)

where $E$ and $E_{\text{tan}}$ are the elastic and tangent moduli of the face-sheet material. If initial dimpling is to be checked, the equation

$$\sigma_x = 2.2 \frac{E_R}{S} \left( \frac{1}{S} \right)^2$$  \hspace{1cm} (94)

should be used. The sandwich will still carry load if initial dimpling occurs. Critical wrinkling stresses are predicted by references 19 (p. 341) and 55.

$$\sigma_x = 0.50 \left( E_{\text{sec}} E_x G_{xz} \right)^{\frac{1}{3}}$$  \hspace{1cm} (95)

where $E_z$ is the modulus of the core in a direction perpendicular to the core and $G_{xz}$ is the shear modulus of the core in the x-z plane. If biaxial compressive stresses are applied to the sandwich, then the coefficients of the equations must be reduced by the factor $(1 + f^3)^{-\frac{1}{3}}$ (ref. 60) where

$$f = \frac{\text{minimum principal compressive stress in facings}}{\text{maximum principal compressive stress in facings}}$$  \hspace{1cm} (96)

Wrinkling and intracell buckling equations which consider strength of bond, strength of foundation, and initial waviness of the facings are given in references 55, 61, and 62.

The plasticity correction factor given by equations (7) and (8) for isotropic cylinders in axial compression also may be applied to isotropic sandwich cylinders. The factor is applicable to sandwich cylinders with stiff cores and becomes somewhat conservative as the shear stiffness of the core is decreased (ref. 58).
4.4.2 Bending

The buckling equations given in Section 4.2.1 for circular cylinders in axial compression may be used for cylinders in bending, provided the correlation factor $\gamma$ is taken from figure 12 instead of from figure 11. Figure 12 is based on equation (47), given earlier for orthotropic cylinders in bending.

![Figure 12](image)

**Figure 12**
Correlation factors for isotropic sandwich circular cylinders subjected to bending

4.4.3 Lateral Pressure

A plot of $k_y$ against $\gamma Z$, constructed from the data given in reference 63, is given in figure 13. The straight-line portion of the curve of figure 13 for a sandwich cylinder with a rigid core ($R = 0$) is given by the equation

$$k_y = \frac{N_y \ell^2}{\pi^2 D_1} = 0.56 \sqrt{\gamma Z}$$

(97)

There are no experimental data to substantiate figure 13; experience with isotropic cylinders, however, suggests that a factor $\gamma$ equal to 0.56 is to be used with this figure.
Here, as with sandwich cylinders in axial compression or bending, designs should be limited to sandwich cylinders for which the density ratio $\delta$ is 0.03 or greater, unless the design is substantiated by adequate tests.

The plasticity factors for isotropic cylinders subjected to external pressure, expressed by equations (22), (23), and (24), may be used for isotropic sandwich cylinders subjected to lateral pressure.

### 4.4.4 Torsion

Isotropic sandwich cylinders in torsion have not received the same attention as cylinders in compression. Rigid- and weak-core cases are reasonably well defined. While the transition region between rigid and weak cores is not as well defined, it is probably sufficient for design purposes. Information on the transition region is given in references 53 and 63, the latter of which was used to construct the plot of figure 14, which applies to sandwich cylinders with cores exhibiting isotropic shear behavior $G_{xz}/G_{yz} = 1$. The curves of this figure are discontinuous at the value of $\gamma Z$ where the...
buckling coefficient $k_{xy}$ becomes equal to $1/R$, indicating a change of mode of buckling at that point. Reference 53 does not support this behavior, but it does not cover a sufficiently wide range of geometric proportions to be used in the construction of the figure. In addition, reference 53 indicates that there was some scatter in the calculated results used to construct the charts of that reference. In the ranges where comparisons between the data of references 53 and 63 could be made, only rather small discrepancies were noted. The straight-line portion ($\gamma Z > 170$) of the curve of figure 14 for a rigid core ($R = 0$) is given by the equation

$$k_{xy} = \frac{N_{xy} \xi^2}{\pi^2 D_1} = 0.34 (\gamma Z)^{\frac{3}{2}}$$  

(98)

Experimental data are not available to substantiate figure 14 for most sandwich cylinders. Experience with isotropic cylinders suggests that 0.586 is the factor $\gamma$ to be used with the figure. Here, as with sandwich cylinders for which the density ratio of $\delta$ is 0.03 or greater, the same factor should be used unless the design is substantiated by adequate tests.

The plasticity factor given by equation (29) for isotropic cylinders in torsion may be used also for isotropic sandwich cylinders in torsion.
4.5 Cylinders with an Elastic Core

The term "cylinder with an elastic core" defines a thin cylindrical shell enclosing an elastic material that either can be solid or have a hole in its center. This type of shell closely approximates a propellant-filled missile structure. The propellant is generally of a viscoelastic material and therefore is strain-rate sensitive. The core modulus should be obtained from tension or compression tests of the core material simulating its expected strain rate.

Although there are some analytical data for orthotropic shells (ref. 64), design curves are given only for isotropic shells and cores. The inverse problem of a core or cushion on the outside of the cylindrical shell is analyzed in reference 65. Not enough data are available, however, to recommend design curves for this problem.

4.5.1 Axial Compression

The buckling behavior of cylindrical shells with a solid elastic core in axial compression is given in reference 66. Analytical results obtained from this reference are shown graphically in figure 15. For small values of $\phi_1$

$$\frac{\sigma_P}{\sigma_c} \approx 1 + \phi_1$$

(99)

where

$$\sigma_c = \frac{\gamma E_c}{\sqrt{3(1-\mu_c^2)}} \frac{1}{t}$$

(100)

$$\phi_1 = \frac{4\sqrt{12(1-\mu_c^2)}}{4(1-\mu_c^2)} \frac{1}{4(1-\mu_c^2)} \frac{(E_c)^{\frac{1}{2}}}{(t)^{\frac{1}{2}}}$$

(101)

This approximation is accurate for $\phi_1$ less than 1/2. For larger values of $\phi_1$, say $\phi_1$ greater than 3,

$$\frac{\sigma_P}{\sigma_c} \approx \frac{3}{2} (\phi_1)^{\frac{3}{2}}$$

(102)

The experimental data tabulated in reference 66 suggest that the value of $\gamma$ to be used in calculating $\sigma_c$ can be taken as that for isotropic cylinders in compression. Then

$$\gamma = 1 - 0.901 (1 - \psi \phi)$$

(103)
The plasticity correlation factors given by equations (7) and (8) for isotropic cylinders in axial compression may be applied also to the cylinder with an elastic core.

\[
\phi_1 = \frac{4}{\sqrt{12(1-\mu^2)}} \frac{E_c}{E} \left( \frac{r}{t} \right)^3 \text{ for } \mu = \frac{r}{t} \ll 1
\]

\[
\phi = \frac{1}{16} \sqrt{\frac{r}{t}}
\]

The plasticity correlation factors given by equations (7) and (8) for isotropic cylinders in axial compression may be applied also to the cylinder with an elastic core.

### 4.5.2 External Pressure

Analytical curves for the lateral pressure case are presented in reference 66. A plot of \( k_{pc} \) against \( \frac{n F}{L} \) for \( \frac{F}{L} = 100, 200, 500, \) or 1000 is shown graphically in figure 16. The parameter \( k_{pc} \) is expressed by

\[
k_{pc} = \frac{pr^3}{D}
\]

These curves are to be used for finite cylinders loaded by lateral pressures.
Figure 16
Variation of buckling pressure coefficient with length and modulus ratio ($\mu = 0.3, \mu_c = 0.5$)
Some cylinders are long enough for the critical pressure to be independent of length (fig. 16); the single curve shown in figure 17 can then be used. The straight-line portion of the curve can be approximated by the equation

$$\frac{kpc}{Ec r} = 3(\phi_2)^{\frac{3}{2}}$$

(106)

where

$$\phi_2 = \frac{3(1-\mu_c^2)}{1-\mu_c^2} \frac{Ec}{\frac{r}{3}}$$

(107)

The few experimental data points available indicate good agreement between analysis and experiment, but one test point falls 4% below theory. Hence, a correlation factor of 0.90 is recommended for use in conjunction with the curves in figures 16 and 17. A reinvestigation of this factor may be warranted as more data become available.

The plasticity factors given by equations (22) to (24) for isotropic cylinders subjected to external pressure may be used also for cylinders filled with an elastic core.

---

**Figure 17**

Buckling pressure coefficients for long cylinder with a solid core
4.5.3 Torsion

The buckling behavior of cylindrical shells with an elastic core is analytically described in reference 67 and is shown graphically in figure 18.

For small values of \( \phi_3 \), \( \phi_3 < 7 \), the analytical results can be approximated by

\[
\frac{\tau}{\tau_{cr}} = 1 + 0.16 \phi_3
\]

(108)

where

\[
\phi_3 = \frac{E_c}{E} \left( \frac{\psi}{r} \right) \left( \frac{r}{t} \right)^2
\]

(109)

and \( \tau_{cr} \) is the torsional buckling stress given by equation (26), with \( \gamma \) equal to unity. When \( \phi_3 \) is greater than 10, the analytical results follow the curve

\[
\frac{\tau}{\tau_{cr}} = 1 + 0.25 \phi_3^{3/4}
\]

(110)

Figure 18
Torsional buckling coefficients for cylinders with an elastic core
Experimental data are not available for this loading condition. The experimental points obtained for cylinders with an elastic core for axial compression and external pressure, however, show better correlation with theory than the corresponding experimental results for the unfilled cylinder. Hence, conservative design curves can be obtained by calculating $\tau_{\text{cr}}$ in equations (108) and (110) with the correlation and plasticity factors for isotropic cylinders of equations (28) and (29).

### 4.5.4 Combined Axial Compression and Lateral Pressure

Interaction curves for cylinders with an elastic core subjected to combined axial compression and lateral pressure are shown in figure 19. These curves were obtained analytically in reference 66 and indicate that for a sufficiently stiff core, the critical axial compressive status is insensitive to lateral pressure and, similarly, the critical lateral pressure is insensitive to axial compression. Until more experimental data become available, the use of a straight-line interaction curve is recommended for conservative design.

![Figure 19](image)

**Figure 19**

Interaction curves for cylinders ($r/t = 300$) with an elastic core
4.6 Design of Rings

Little information is available on which to base the design of rings for cylinders not intended to be subject to general instability failures. The criterion of reference 68 is frequently cited as applicable to cylinders subjected to bending or compression. Unfortunately, this criterion is empirical and is based on data from test cylinders with proportions of little interest in contemporary design. A few checks made on cylinders in use have indicated that the criterion usually is conservative, but this may not be so in certain cases. See references 29 and 69.

A less direct procedure for designing rings may be used. It consists simply of calculating the failing load of the cylinder in the so-called general-instability mode, which involves failure of the rings, as well as calculation of the failing load of the cylinder for wall failure between rings. Both calculations are made for several ring weights. If such calculations are plotted against ring weight, the weight necessary to force failure in the desired mode can be ascertained. In addition, the amount of error in weight from uncertainties in the calculations can be judged. Presumably, there may be some interaction between failing modes; thus, somewhat heavier rings than those indicated by the calculations should be used.

This method of designing rings is, of course, applicable to all types of loading and to all types of wall construction. It also has the advantage of giving the designer some feeling for the influence of the various factors which determine ring weight.

A study of references 69 and 70, which present general linear analyses of ring-stiffened isotropic cylinders in torsion and of orthotropic cylinders in compression, indicates that the recommended procedure gives the same result as general theory for all cylinders except those with a single ring dividing the cylinder into two equal bays.
REFERENCES


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