VOLUMETRIC PATTERN ANALYSIS OF FUSELAGE-MOUNTED AIRBORNE ANTENNAS

Chong L. Yu and Walter D. Burnside

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The material contained in this report is also used as a dissertation submitted to The Ohio State University, Department of Electrical Engineering, as partial fulfillment of the requirements for the degree Doctor of Philosophy.

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ABSTRACT

Volumetric pattern analysis of fuselage-mounted airborne antennas at high frequencies is the object of this research. The primary goal of this investigation is to develop a theoretical solution for predicting radiation patterns of airborne antennas in an accurate and efficient manner. This is an analytical study of airborne antenna pattern problems in which the antenna is mounted on the fuselage near the top or bottom. Since it is a study of general-type aircraft, the aircraft is modeled in its most basic form. The fuselage is assumed to be an infinitely long perfectly conducting elliptic cylinder in its cross-section and a composite elliptic cylinder in its elevation profile. The wing, cockpit, stabilizers (horizontal and vertical) and landing gear are modeled by "n" sided bent or flat plates which can be arbitrarily attached to the fuselage.

The volumetric solution developed in this study utilizes two elliptic cylinders, namely, the roll plane and elevation plane models to approximate the principal surface profile (longitudinal and transverse) at the antenna location. With the belt concept and the aid of appropriate coordinate system transformations the solution can be used to predict the volumetric patterns of airborne antennas in an accurate and efficient manner. Applications of this solution to various airborne antenna problems show good agreement with scale model measurements. Extensive data are presented for a microwave landing antenna system.
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CHAPTER I
INTRODUCTION

Volumetric pattern analysis of fuselage-mounted airborne antennas at high frequencies is the object of this research. The primary goal of this investigation is to develop a theoretical solution for predicting radiation patterns of airborne antennas in an accurate and efficient manner. It is an analytical study of airborne antenna pattern problems for frequencies above about 100 megahertz in which the antenna is mounted on the fuselage near the top or bottom. Since it is a study of general-type aircraft, the aircraft is modeled in its most basic form. The fuselage is assumed to be an infinitely long perfectly conducting elliptic cylinder in its cross-section and a composite elliptic cylinder in its elevation profile. The wing, cockpit and stabilizers (horizontal and vertical) are modeled by "n" sided bent or flat plates which can be arbitrarily attached to the fuselage. The cylinder solution employed in the analysis is quite adequate and useful in that reasonable approximations are made in obtaining the necessary diffraction terms. This solution gives an accuracy of about ±1 dB in pattern computation down to a level about 20 dB below the pattern maximum.

Based on the two principal plane (roll and elevation) model analyses from previous work [1] and extensive work on prolate spheroids [2], a numerical solution for the volumetric pattern of fuselage mounted antennas is developed. This new solution not only predicts the volumetric pattern accurately, it also reduces computer time and improves computational efficiency considerably over that of a previous surface of revolution approach [2]. The validity and capability of this new solution are illustrated through comparison with extensive experimental scale-model measurements performed at NASA (Hampton, Va.).

One of the principal problems in the design of a reliable airborne antenna is the location of the antennas on the aircraft structure for desired radiation coverage. If modern systems are to function properly, the antenna pattern must meet certain specifications. In fact, system performance often is very much dependent upon the resulting patterns.

The usual design procedure for the antenna consists of allocating specific locations for the antenna regardless of electronic system requirements but based primarily upon convenience with regard to aircraft structural specifications. Scale model measurements, then, are used to evaluate the performance of the antenna system in terms of its desired
pattern. This approach of airborne antenna design requires a great deal of engineering time and money. Thus, the need for an analytical investigation of the antenna system performance in the presence of airframe is quite apparent.

If airborne antennas can be located on the aircraft at the design stage of the aircraft, then one can expect better performance in that optimum locations and necessary structural changes can be anticipated. In addition, a future relocation or addition of antennas on an aircraft within its useful lifetime can also be easily accomplished through the computer simulation method. Once an optimum region is determined using computer simulated models of the aircraft, the antenna can be flight tested to ascertain its actual performance.

Not only can these computer simulated results be used to determine the best location, but they can, also, determine the optimum antenna design for a given application. These analyses consider the three mutually orthogonal delta function sources which can be used to solve for the pattern of an arbitrary antenna simply by integration over the equivalent aperture currents [3].

Among the first solutions used to compute on-aircraft antenna patterns were the modal solutions for infinitely long circular [4,5] and elliptical [6] cylinders. These solutions modeled the fuselage by a cylinder whose elliptical cross-section approximated the fuselage cross-section at the antenna location. Arbitrary antennas were considered in these studies in which the antenna was mounted either on or above the fuselage. However, these solutions were not always adequate in that the effects of various scatterers such as wings and stabilizers were ignored.

A more recent approach for solving antenna pattern and impedance problems is the integral equation method via moment methods. By enforcing the boundary conditions on aircraft structure, the surface currents and the resulting scattered fields can be found. One of the first moment solutions applied to aircraft problems was the wire grid technique, developed by Richmond [7], using a point matching scheme [8]. This solution required the determination of approximately 100 unknown currents per square wavelength in order that the wire grid adequately model a perfectly conducting surface. A more sophisticated approach has been developed by Richmond [9] in which the reaction technique is used to solve for the unknown currents. Yet this solution still requires a wire grid model of the aircraft with approximately 100 unknown currents per square wavelength.
Another approach is the surface-current model method [10] in which the surface of a conducting body is divided into patches with each patch having two orthogonal unknown complex currents. Using this approach, the unknown currents have been reduced to about 20 per square wavelength. Thus, one is able to consider a much larger surface using these surface patch solutions. However, all of these solutions are restricted to lower frequencies, based on the fundamental limitation on the size of matrices which modern computers can solve without excessive loss of accuracy.

Another approach that has found great success at analyzing on-aircraft antennas is the Geometrical Theory of Diffraction (GTD). GTD is basically a high frequency solution which is divided into two basic problems; these being wedge diffraction and curved surface diffraction. The wedge diffraction solution has been applied to determine the radiation patterns of such basic antennas as parallel plate antennas [11,12,13], parallel plate arrays [14,15], horn antennas [16,17], parabolic reflectors [18,19], and rectangular waveguide antennas [20]. Both of these diffraction solutions have been applied in computing the patterns of antennas mounted on cylinders [21,22,23], rockets [24], wings [25,26], and aircraft [1,2,27-32]. Using this approach, one applies a ray optics technique to determine components of the field incident on the various scatterers. Components of the diffracted field are found using the GTD solutions in terms of rays which are summed with the geometrical optics terms in the far field. The rays from a given scatterer tend to interact with the other structures causing various higher-order terms. In this way one can trace out the various possible combinations of rays that interact between scatterers and determine and include only the dominant terms. Thus, one need only be concerned with the important scattering components and neglect all other higher-order terms. This makes the GTD approach ideal for a general high frequency study of on-aircraft antennas in that only the most basic structural features of the aircraft need to be modeled.

Since GTD is essentially a high frequency solution, the lower frequency limit of this solution is dictated by the spacings between the various scattering centers in that they should be at least a wavelength apart. In some cases even this requirement can be relaxed. Under this restriction, the low frequency limit is around 100 MHz. The upper frequency limit is dependent on how well the theoretical model simulates the important details of the actual structure.
The basic approach applied in the present study is based on previous work [1] which demonstrated the capability of the numerical solutions to predict the radiation patterns of fuselage mounted antennas in an efficient and economical way. If the volumetric patterns were found directly by analyzing rays on complex three-dimensional surfaces as done previously in Reference [2], the resulting numerical solution would be very complex, time-consuming, and uneconomical. Nevertheless, if certain assumptions can be made, the approach undertaken previously can be used to overcome these difficulties and simplify the problem a great deal.

First, it has been shown by comparison with numerous scale model measurements that the roll plane model (an infinite elliptic cylinder with flat plate wings) can be extended to cover almost the complete volumetric pattern except for two conical sectors (fore and aft) [30]. The limitations of the roll plane model are due to the finite length of fuselage. Yet, the problem of finite length fuselage has been solved, previously, in an elevation plane analysis (an infinite composite elliptic cylinder). Furthermore, based on previous three-dimensional studies of geodesic rays which contribute to the radiation pattern of an antenna on various prolate spheroids, one is able to combine the analysis of these two models to give the complete pattern.

In addition, the cockpit/radome section and vertical stabilizer previously ignored are taken into account in the present study. The cockpit/radome section and stabilizers are approximated by flat or bent plates which can be arbitrarily attached to the fuselage. This is an improvement over the previous roll plane model [1]. Using this approach, the complete volumetric pattern can be obtained with a model consisting of a composite elliptic cylinder to which are attached flat or bent plates. As a result of this simplified model, the solution is very efficient and requires little computer storage.

The basic theoretical background on the geometrical theory of diffraction (GTD) is presented in Chapter II. Both wedge diffraction and curved surface diffraction are discussed. The GTD formulation for aperture radiation of antennas mounted on infinitely long elliptic cylinders (curved surfaces) is also presented in that chapter. This formulation is essential for fuselage mounted antennas. Chapter II also includes the near field scattering by a finite bent plate which is necessary for the determination of the scattering effects of secondary contributors such as wings, cockpit, and stabilizers.

Chapter III describes the mathematical model of the aircraft. This chapter starts with a review of the two principal plane (roll and elevation) analyses and their application to the radiation
patterns. It, then, explains the way these two analyses are combined into a complete solution for the three-dimensional aircraft model. The computer simulation method to approximate the cross-section and elevation profile of an aircraft fuselage is also discussed.

Chapter IV presents the numerical results for the antenna patterns using these newly developed solutions. Chapter V is devoted entirely to airborne antenna research on the microwave landing system (MLS). This application is treated in detail in that extensive experimental scale model measurements are available to verify the analytical solutions. Volumetric patterns of both calculated and the experimental results are presented to demonstrate the validity and capability of this new solution. Finally, a summary of the present study and a discussion of future topics are presented in Chapter VI.
CHAPTER II
THEORETICAL BACKGROUND

As stated in the introduction, the Geometrical Theory of Diffraction (GTD) is ideal for a general high frequency study of on-aircraft antennas. This is particularly true when the scattering object is large in terms of the wavelength such as for electrically large aircraft. An aircraft shape is, in general, quite complex consisting of many complicated scattering structures. To be able to obtain an accurate radiation pattern, one must take these various scattering structures into account.

Based on past performance, the GTD has proven itself well suited to this type of analytical study. Not only does this approach fit nicely into a ray optics format, but it also provides a means of analyzing the effects of three dimensional structures and identifying the significant contributions in the resulting antenna pattern. Consequently, the GTD is employed in this study to analyze the volumetric patterns of fuselage mounted antennas.

The Geometrical Theory of Diffraction was introduced by Keller [33] as an extension of geometrical optics to include diffracted fields in the high frequency solution. The theory is based on the following postulates:

(1) The diffracted field propagates along rays which are determined by a generalization of Fermat's Principle to include points on edges, vertices, and smooth surfaces in the ray trajectory.

(2) Diffraction like reflection and transmission is a local phenomenon at high frequencies, i.e., it depends only on the nature of the boundary surface and the incident field in the immediate neighborhood of the point of diffraction.

(3) The diffracted wave propagates along its ray so that
   (a) power is conserved in a tube (or strip of rays),
   (b) the phase delay along the ray path equals the product of the wave number of the medium and the distance s.
Using these postulates, one can express the diffracted field in the same form as a geometrical optics field with some coefficient of proportionality to the incident field at the point of diffraction. The coefficient is determined from a canonical problem and is referred to as a diffraction coefficient.

For practical purposes, the GTD can be divided into two categories: (1) wedge diffraction theory - to treat diffraction by edges and (2) creeping wave theory - to treat diffraction by curved surfaces. The GTD has evolved considerably from its original form in References [34] and [35]. Consequently, descriptions of the wedge diffraction problem and the diffraction by a curved surface are presented in the following sections.

A. Diffraction by a Wedge

An asymptotic solution for the diffraction from a conducting wedge was first solved by Sommerfeld [36]. Originally, plane wave diffraction coefficients as presented by Keller were used as the sole GTD solution; however, as shown in Reference [37] diffraction of cylindrical waves is necessary in the treatment of antennas.

Pauli [38] introduced the $V_B$ function as a practical formulation to the solution for a finite angle conducting wedge. Recently, however, Hutchins and Kouyoumjian [39,40] presented a formulation for the diffracted field ($V_B$), which significantly improves the accuracy over that obtained from Pauli's form. This improved diffraction solution [39,40] provides superior results in the transition regions (near the incident and reflected shadow boundaries). It can be written in the form

\[ V_B(L,\phi,n) = I_{-\pi}(L,\phi,n) + I_{+\pi}(L,\phi,n) \]

where

\[ I_{\pm\pi}(L,\phi,n) = \frac{e^{-j(kL + \pi/4)}}{jn\sqrt{2\pi}} \sqrt{a \cot\left(\frac{\pi+\phi}{2n}\right)} x \]

\[ e^{jkLa} \int_{\sqrt{kLa}}^{\infty} e^{-j\tau^2} d\tau + [\text{higher-order terms}] \]
and where the higher-order terms are negligible for large kl
and with n defined by the wedge angle \[WA = (2-n)\pi\]. Also,
a = 1 + \cos (\phi-2n\pi N) and N is a positive or negative integer
or zero, whichever most nearly satisfies the equations

\[(3a) \quad 2n\pi N-\phi = -\pi \quad \text{for } I_{-\pi}\]

\[(3b) \quad 2n\pi N-\phi = +\pi \quad \text{for } I_{+\pi}\]

The variables L and \(\phi\) are defined later.

The three-dimensional wedge diffraction problem is depicted
in Fig. 1. A source whose radiated \(E\) field is given by \(E^i(s)\) is
located at point \(s'\). It can be an arbitrary electric or magnetic
source causing a plane, cylindrical, conical, or spherical wave
incidence on the wedge. The diffracted vector field at observa-
tion point \(s\) can be written in terms of a dyadic diffraction
coefficient. Kouyoumjian and Pathak [41,42] have given a more
rigorous basis for the GTD formulation and have shown that the
diffracted fields may be written compactly if they are in terms
of a ray-fixed coordinate system. The ray-fixed coordinate
system is centered at the point of diffraction \(Q_E\) (or points of
diffraction in the case of plane wave incidence). \(Q_E\) is a unique
point (or points) for a given source and observation point. The
incident ray diffracts as a cone of rays such that the half cone
angle \(\beta_0 = \beta_0',\) the angle which the incident ray makes with the
edge (see Fig. 1).

The relationship between the orthogonal unit vectors associ-
ated with the ray-fixed coordinate system \((\hat{s}',\hat{s}'_o,\phi'; \hat{s},\hat{s}_o,\phi)\) are
given by

\[(4) \quad \hat{I} = -\hat{s}', \quad \hat{\phi} = \hat{s}'_o \times \hat{s}', \quad \hat{s} = \hat{s}_o \times \phi,\]

where \(\hat{I}\) is the incident direction unit vector, and \(\hat{s}\) is the
diffraction direction unit vector. The diffracted field is,
now, given by

\[(5) \quad \bar{E}^d(s) = \bar{E}^i(Q_E) \cdot \bar{D}_E(\hat{s},\hat{I}) A(s) e^{-jks}\]
Fig. 1 — Geometry for three-dimensional wedge diffraction problem.
Where

(6) \[ \overline{D_E}(\hat{s}, \hat{I}) = -\hat{\beta}' \hat{\beta} D_S - \hat{\phi} \hat{\phi} D_H \]

Equation (6) is a dyadic diffraction coefficient as given in Reference [41,42]. The quantities \( D_S \) and \( D_H \) are the scalar diffraction coefficients for the soft (Dirichlet) boundary condition at the surface of the wedge and the hard (Neumann) boundary condition, respectively. These diffraction coefficients \( D_S \) and \( D_H \) are related to the \( V_B \) function described earlier by a constant as

(7) \[ D_S = \frac{\sqrt{L}}{\sin \beta_0} V_B \]

For our purpose, it is more convenient to write the diffracted field in terms of the \( V_B \) function in Eq. (7) as*

(8) \[
\begin{bmatrix}
E_\parallel^d(s) \\
E_\perp^d(s)
\end{bmatrix}
\sim
\begin{bmatrix}
-V_B & 0 \\
0 & -V_B^+
\end{bmatrix}
\begin{bmatrix}
E_\parallel^i(Q_E) \\
E_\perp^i(Q_E)
\end{bmatrix}
\frac{\sqrt{L}}{\sin \beta_0} A(s) e^{-jk \hat{n}}
\]

where

(9) \[ V_\parallel = V_B(L, \phi^-, n) \parallel V_B(L, \phi^+, n) \]

The minus sign \( (V_B^-) \) applies for the \( E \)-field vector parallel to the edge with boundary condition

(10) \[ (E|_{\text{wedge}}) = 0 \]

*If an edge fixed coordinate system is used, Eq. (8) takes the form of a 3 x 3 matrix.
The plus sign \((V_{B}^{+})\) applies for the \(\vec{E}\)-field vector perpendicular to the edge with boundary condition

\[
\left( \frac{\partial \vec{E}}{\partial n} \right)_{\text{wedge}} = 0
\]

The angular relations are expressed by

\[
\phi = \phi^{+} = \phi^{+} + \phi^{-}
\]

where the minus sign \((\phi^{-})\) is associated with the incident field and the plus sign \((\phi^{+})\) with the reflected field. The quantity \(A(s)\) is a ray divergence factor given by [41,42]

\[
A(s) = \left\{ \begin{array}{ll}
\frac{1}{\sqrt{s}} & \text{plane, cylindrical (} s = \rho \text{),} \\
\sqrt{s' + s} & \text{plane, cylindrical (} s = \rho \text{),}
\end{array} \right.
\]

\[
\text{conical and spherical wave incidence}
\]

and \(L\), distance parameter, is given by [41,42]

\[
L = \left\{ \begin{array}{ll}
s \sin^{2} \beta_{0} & \text{plane wave incidence} \\
\frac{s' \rho' \rho}{s' + s'} & \text{cylindrical wave incidence} \\
& \text{conical and spherical wave incidence.}
\end{array} \right.
\]

For the two-dimensional wedge problem, illustrated in Fig. 2, where there is cylindrical wave incidence with \(\beta_{0} = 90^\circ\), Eq. (8) reduces to give

\[
\begin{bmatrix}
E_{\parallel}^{d}(\rho, \phi) \\
E_{\perp}^{d}(\rho, \phi)
\end{bmatrix} \sim \begin{bmatrix}
-V_{B}^{-} & 0 \\
0 & -V_{B}^{+}
\end{bmatrix} \begin{bmatrix}
E_{\parallel}^{i}(\rho', \phi') \\
E_{\perp}^{i}(\rho', \phi')
\end{bmatrix} \sqrt{\frac{\rho' \rho}{\rho' + \rho}} e^{jk \frac{\rho' \rho}{\rho' + \rho}} e^{-jk \rho}. 
\]

\[
E_{\parallel}^{d}(\rho, \phi) \sim -V_{B}^{-} E_{\parallel}^{i}(\rho', \phi'), \quad E_{\perp}^{d}(\rho, \phi) \sim -V_{B}^{+} E_{\perp}^{i}(\rho', \phi').
\]

\[
\begin{bmatrix}
E_{\parallel}^{d}(\rho, \phi) \\
E_{\perp}^{d}(\rho, \phi)
\end{bmatrix} \sim \begin{bmatrix}
-V_{B}^{-} & 0 \\
0 & -V_{B}^{+}
\end{bmatrix} \begin{bmatrix}
E_{\parallel}^{i}(\rho', \phi') \\
E_{\perp}^{i}(\rho', \phi')
\end{bmatrix} \sqrt{\frac{\rho' \rho}{\rho' + \rho}} e^{jk \frac{\rho' \rho}{\rho' + \rho}} e^{-jk \rho}. 
\]
In the far field ($\rho \gg \rho'$) this becomes

$$[E_{II}^d(\rho, \phi)] \sim \begin{bmatrix} -V_B^- & 0 \\ 0 & -V_B^+ \end{bmatrix} \begin{bmatrix} E_{II}^i(\rho', \phi') \\ E_{I}^i(\rho', \phi') \end{bmatrix} \sqrt{\frac{\rho'}{\rho}} \frac{e^{jk \rho}}{\sqrt{\rho}}$$

Putting this in ray form and factoring out $\frac{e^{-jk \rho}}{\sqrt{\rho}}$, one obtains

$$[R_{II}^d(\phi)] \sim \begin{bmatrix} -V_B^- & 0 \\ 0 & -V_B^+ \end{bmatrix} \begin{bmatrix} R_{II}^i(\phi') \\ R_{I}^i(\phi') \end{bmatrix} \sqrt{\frac{\rho}{\rho'}}$$

The ray form used here is given by

$$E(\rho, \phi) = R(\phi) \frac{e^{-jk \rho}}{\sqrt{\rho}}$$

Thus, $R(\phi)$ is related to the far field pattern function.

For the three-dimensional wedge problem, where there is spherical wave incidence, Eq. (8) reduces to give

$$[E_{II}^d(s, \beta, \phi)] \sim \begin{bmatrix} -V_B^- & 0 \\ 0 & -V_B^+ \end{bmatrix} \begin{bmatrix} E_{II}^i(s', \beta', \phi') \\ E_{I}^i(s', \beta', \phi') \end{bmatrix} \frac{jk s' \sin^2 \beta_0}{s + s'} e^{-jks}.$$
Putting this in ray form and factoring out $\frac{e^{-jks}}{s}$, it is seen that

$$
\begin{bmatrix}
R^d_1(\beta_0,\phi) \\
R^d_\perp(\beta_0,\phi)
\end{bmatrix}
\approx
\begin{bmatrix}
-V^- & 0 \\
0 & -V^+_B
\end{bmatrix}
\begin{bmatrix}
R^i_1(\beta'_0,\phi') \\
R^i_\perp(\beta'_0,\phi')
\end{bmatrix}
\cdot e^{-jks' \cos^2 \beta_0}.
$$

(21)

It is interesting to note that in the principal plane ($\beta_0 = 90^\circ$) the ray form of the three-dimensional case takes on the same form as the two-dimensional problem.

The total ray value at the observation point $s$ is given by the sum of the geometrical optics terms and the diffracted terms

$$
\overline{R^T}(s) = \overline{R^{G,O}}(s) + \overline{R^d}(s)
$$

(22)

where

$$
\overline{R^{G,O}}(s) = \begin{cases}
\overline{R^i}(s) + \overline{R^r}(s) & \text{incident and reflected region I} \\
\overline{R^i}(s) & \text{incident region II} \\
0 & \text{shadowed region III}
\end{cases}
$$

(23)

and $\overline{R^r}(s)$ may be determined from the image of the source term using basic geometrical optics techniques. These three regions are illustrated in Fig. 2 for a two-dimensional wedge diffraction problem.

### B. Diffraction by a Curved Surface

When an incident ray strikes a smooth, curved perfectly conducting surface at grazing incidence, i.e., at the shadow boundary, a part of its energy is diffracted into the shadow region. To describe this phenomenon, Keller [43] introduced a second class of diffracted rays which is now well known as creeping waves. These ray paths include the points $Q_1$ and $Q_2$ which form a curve on the diffracting surface, as illustrated in Fig. 3. However, the actual concept of creeping waves was introduced by Franz and Depperman [44,45]. The basic concept as presented in the following discussion is taken from "Asymptotic High-Frequency Methods" by Kouyoumjian [46].
Fig. 2 -- Two-dimensional wedge diffraction geometry.
Fig. 3—Diffraction by a smooth curved surface.

The diffraction by a smooth curved surface is shown in Fig. 3 in which O is the source point and P is the observation point in the shadow region. Applying Fermat's principle, the line OQ₁Q₂P is the shortest distance between O and P which does not penetrate the surface. In detail, a ray incident on the shadow boundary at Q₁ divides; one part of the incident energy continues straight on as predicted by geometrical optics, a second part follows the surface s into the shadow region as a surface ray shedding diffracted rays tangentially as it propagates where \( \hat{t}, \hat{n}, \) and \( \hat{b} \) are the unit vectors in the direction of incidence, normal to the surface s and binormal to the surface (\( \hat{b} = \hat{t} \times \hat{n} \)), respectively. The incident field \( E^i(Q_1) \) may be resolved into its normal and binormal components (\( \hat{n} \cdot E^i(Q_1) \) and \( \hat{b} \cdot E^i(Q_1) \)). It is assumed that these two components induce surface ray fields which propagate independently of each other along the geodesic arc between Q₁ and Q₂.
From Reference [46] the binormal surface ray field at \( Q_1 \) is related to the binormal component of the incident field at \( Q_1 \) by

\[
A(Q_1) e^{j\phi(Q_1)} = D_s(Q_1) \hat{b}_1 \cdot \vec{E}(Q_1)
\]

where \( D_s(Q_1) \) is the scalar diffraction coefficient for a soft surface. The amplitude of the surface ray is assumed to be governed by the conservation of energy between a pair of adjacent surface rays. Hence, the amplitude behavior of the fields is given as

\[
A(Q_2) = A(Q_1) \sqrt{\frac{dn_1}{dn_2}} e^{\left[-\int_{Q_1}^{Q_2} \alpha(t') dt'\right]}
\]

where

\[dn_1 \text{ and } dn_2 = \text{ the separation between a pair of rays at } Q_1 \text{ and } Q_2, \text{ respectively.}\]

\[\alpha(t) = \text{ the attenuation constant which is a function of } t, \text{ the coordinate along the surface ray, because it depends on the local radius of curvature and its derivatives.}\]

The attenuation constant \( \alpha(t) \) is introduced due to the tangential shedding of rays as the surface ray propagates. It is seen from Fig. 3 that \( Q_2 \) is a caustic of the diffracted field and the second caustic is located at a distance \( \rho \) from \( Q_2 \). Thus, the binormal component of the diffracted field which radiates from \( Q_2 \) towards \( P \) can be found, as in the previous edge diffraction case, with one of the caustics used as a reference point and is given by

\[
\hat{b}_2 \cdot \vec{E}_d(P) = D_s(Q_2) A(Q_2) e^{j\phi(Q_2)} \sqrt{s} \left(\frac{\rho}{s(\rho + s)}\right) e^{-jks}
\]
From Eqs. (24), (25), and (26), there results

\[ t_d(P) = {\begin{align*}
\hat{b}_1 \cdot \vec{E}^i(Q_1) \cdot D_s(Q_1) \cdot D_s(Q_2) \sqrt{\frac{dn_1}{dn_2}} \frac{\rho}{s(p + s)} \\
-j[k(t+s) + \int_{Q_1}^{Q_2} \alpha(t') \, dt']
\end{align*}}
\]

It is found that \( \hat{b}_1 \cdot \vec{E}^i(Q_1) \) excites an infinity of surface ray modes each with its own diffraction coefficient and attenuation constant. Thus, the expression in Eq. (27) is replaced by

\[ b_2 \cdot \vec{E}^d(P) = \left[ \hat{b}_1 \cdot \vec{E}^i(Q_1) \right] \sqrt{\frac{dn_1}{dn_2}} \frac{\rho}{s(p + s)} e^{-j[k(t+s)]}
\]

\[ \left[ \sum_m D_{sm}(Q_1) \cdot D_{sm}(Q_2) e^{-j[m(t')] dt'} \right] \]

Equation (28) relates the diffracted field at \( P \) to the incident field at \( Q_1 \) for the soft surface boundary condition.

An expression similar to Eq. (28) is also obtained for the normal component of the incident field; in this case, the scalar diffraction coefficients and attenuation constants for the hard surface replace those of the soft surface. Therefore, the vector diffracted field at \( P \) can be written in terms of the electromagnetic field incident at \( Q_1 \) as

\[ \vec{E}(P) = \left[ \hat{n}_2 \hat{n}_1 \cdot v(1,2) + b_2 \hat{b}_1 \cdot u(1,2) \right] \cdot \vec{E}^i(1) \sqrt{\frac{\rho}{s(p + s)}} e^{-jks}
\]

in which \( v(1,2), u(1,2) \) are equal to

\[ \sqrt{\frac{dn_1}{dn_2}} e^{-jkt} \sum_m D_m(1) \cdot D_m(2) e^{-j[m(t')] dt'} \]

with \( m = 1, 2 \).
with the subscripts $h$, $s$, respectively, added to $D_m$ and $\alpha_m$. Note that $Q_1$ and $Q_2$ have been replaced by 1 and 2 for the sake of brevity. Finding $d\eta_1$, $d\eta_2$, and $\rho$ is simply a matter of differential geometry involving the rays and surface; this is discussed at length in Levy and Keller [43]. The generalized diffraction coefficient and attenuation constant can be found in Reference [47].

The diffraction thus far discussed is applied to the open curved surface. For a closed surface, each surface ray mode produced at $Q_1$ encircles the surface an infinite number of times. The length of the surface ray path for the $n$th encirclement is $t+nT$ where $T$ is the circumference of the closed surface. These multiple-encircling rays may be summed to contribute

$$\left[ \begin{array}{c} -jkT - \int_0^T \alpha_m(t') dt' \\ 1 - e^{-jkT} \end{array} \right]$$

to the denominator of the diffracted field. It is interesting to note that there must be another pair of diffraction points, $Q_3$ and $Q_4$, for the closed surface as shown in Fig. 4. Therefore, the field at any point $P$ in the shadow region is the sum of these two diffracted fields from $Q_1$-$Q_2$ and $Q_3$-$Q_4$. The total field at any point in the illuminated region is, by the superposition principle, the sum of incident, reflected and diffracted fields. A detailed discussion of this subject can be found in Reference [47].

C. Diffraction by an Infinitely Long Elliptic Cylinder

An important special case of this GTD solution is the one in which the antenna is mounted directly on the curved surface. This is especially true for our purpose, since the radiation from slots and monopoles mounted on smooth curved surfaces is pertinent to the design of flush-mounted antennas for aircraft and spacecraft. Recently, Pathak and Kouyoumjian [48-51] have extended the GTD technique to treat the radiation from apertures or slots in convex perfectly conducting surfaces. This extension of GTD has been successfully applied to circular and elliptic cylinders, spheres, and spheroids. A similar GTD analysis of the radiation from monopoles on a convex surface has, also, been recently completed by Pathak and Luebbers [52] with the same degree of success.
Fig. 4—Diffraction by a smooth closed cylindrical surface.

The GTD solutions for analyzing the radiation of antennas mounted on convex surfaces are found from asymptotic solutions of appropriate canonical problems [48-51]. In the deep shadow region, the surface rays excited by the antennas account entirely for the field there; whereas, the geometrical optics ray field adequately describes the field in the illuminated region (for sufficiently large closed convex surfaces, the contribution from the surface rays is negligible). In the transition region adjacent to the shadow boundary, the Fock-type functions are employed to describe the field. This field reduces uniformly to the surface ray and geometrical optics solutions outside the transition regions. This modification in the transition regions is required since the ordinary ray solutions fail therein.
Using the GTD solution, a launching coefficient is introduced to relate the antenna field to the boundary layer surface waves which propagate around the surface along geodesic paths. Energy is continually diffracted by the surface wave in the tangent direction to the propagation path. This diffracted energy is related to the surface rays by a diffraction coefficient which is dependent on the surface geometry at the point of diffraction. The surface wave energy decays along the geodesic path in that energy is continually diffracted. This decay is expressed by an attenuation coefficient which is dependent on the surface geometry along the geodesic path.

The GTD solutions for infinitesimal slot and monopole antennas mounted on an elliptic cylinder as shown in Fig. 5 are given, with torsional effects included [49-52], by:

A. Monopole Case

Lit Region

(31) \[ \mathbf{E} = -\sin \theta m \hat{\mathbf{e}} m F(\text{source}) \]

Transition Region

(a) Lit side

(32) \[ \mathbf{E} = \hat{n} \frac{\mathbf{n}^\prime \times \mathbf{s}_O}{z \times s_o} g^*(\xi) \]

+ \[ b \begin{cases} \text{(sgn)} \left| \hat{n}^\prime \cdot \mathbf{s}_O \left( \frac{k g(Q')}{2} \right)^{1/3} \right| ^{\rho_{\Omega}(Q')/\rho_{\Omega}(Q')} -1 \left[ -j \left( \frac{2}{k g(Q')} \right)^{1/3} \right] \\
\hat{g}^*(\xi) e^{-j(k s_o + \xi^3/3)} F(\text{tangent}) \end{cases} \]
Fig. 5--Geometry of antennas mounted on an infinitely long elliptic cylinder.
(b) Shadow side

\[
E = \left(\frac{\partial \varphi}{\partial \varphi} \frac{\rho g(Q)}{\rho \tau(Q')} \right)^{1/6} \left\{ \hat{n} \hat{g}^*(\xi) + \hat{b} (\text{sgn}) \left( \frac{\rho g(Q')}{\rho \tau(Q')} \right)^{1/3} \left[ -j \left( \frac{2}{k \rho g(Q')} \right)^{1/3} \right] \hat{g}^*(\xi) \right. \\
\left. e^{-j k l} \cdot F \ (\text{tangent}) \right.
\]

Deep Shadow Region

(34) \[
E = \sum_j \left[ \hat{n}_j E^h_j + \hat{b}_j (\text{sgn}) \left( \frac{\rho g(Q')}{\rho \tau(Q')} \right)^{1/3} \hat{E}^s_j \right] \cdot F_j \ (\text{tangent})
\]

B. Slot Case

Lit Region

(35) \[
E = [(\hat{e}_1 \sin \beta - \hat{e}_2 \cos \beta) \times \hat{s}] \cdot F \ (\text{source})
\]

Transition Region

(a) Lit side

(36) \[
E = \frac{1}{2} \left\{ \hat{n} \left[ \sin \alpha_s \cos \beta - \left| \frac{\hat{n}' \times \hat{s}_0}{|\hat{2} \times \hat{s}_0|} \right| \cos \alpha_s \sin \beta \right] \hat{g}^*(\xi) \\
+ \hat{b} \frac{\rho g(Q')}{\rho \tau(Q')} \left| \frac{\hat{n}' \cdot \hat{s}_0}{|k \rho g(Q')|^{1/3} \xi} \right| \left( -j \left[ \frac{2}{k \rho g(Q')} \right]^{1/3} \right) \right. \\
\left. \sin \alpha_s \sin \beta \hat{g}^*(\xi) \right\} \cdot F \ (\text{tangent})
\]

22
(b) Shadow side

\[ \bar{E} = \frac{1}{2} \left( \frac{d\psi_0}{d\psi} \left[ \frac{\rho q(Q)}{\rho g(Q')} \right] \right)^{1/6} \left[ \hat{n} \left[ \sin (\alpha_s - \beta) g^*(\xi) \right] \right. \]

\[ + \hat{b} \left[ \frac{\rho q(Q')}{\rho (Q')} \left( - j \left[ \frac{2}{k^2 g(Q')} \right] \right)^{1/3} \right] \sin \alpha_s \sin g^*(\xi) \]

\[ \cdot e^{-jk\xi} \cdot F \text{ (tangent)} \]

Deep Shadow Region

\[ \bar{E} = \frac{1}{2} \left[ \sum_j \hat{n}_j \sin(\alpha_s - \beta) E_j^h + \delta_j \frac{\rho q(Q')}{\rho (Q')} \sin \alpha_s \sin \beta E_j^s \right] \]

\[ \cdot F_j \text{ (tangent)} \]

where

\[ E^h = \sqrt{\frac{d\psi_0}{d\psi}} \sum_{m=0}^{1} D_m^h l_m e^{-jy_m h} \]

\[ E^s = \sqrt{\frac{d\psi_0}{d\psi}} \sum_{m=0}^{1} D_m^s l_m e^{-jy_m s} \]

\[ \text{sgn} = \frac{\hat{t}^i \cdot (\hat{n}' \times \hat{z}')}{|\hat{t}^i \cdot (\hat{n}' \times \hat{z}')|} \]

\[ \xi = \hat{t} \left| \int_{Q'}^Q \left( \frac{k}{2 \rho g^2(\xi)} \right) d\xi \right| \text{ for \{lit side\}} \]

\[ g^*(\cdot), \bar{g}^*(\cdot) \] complex conjugates of the Fock functions [48]
$\hat{n}', \hat{b}', \hat{t}', \hat{n}, \hat{b}, \hat{t}$ normal, binormal, and tangent unit vectors to the surface, at source point $Q'$ and diffraction point $Q$, respectively.

$F(\cdot)$ phase factor required to refer the phase of a ray to the center of the coordinate system

$\sqrt{d\psi_o/d\psi}$ spread factor and equals unity for this case [48]

$\rho_g, \rho_\tau$ longitudinal and transverse radii of curvature

$\hat{z}', \hat{\tau}'$ unit vectors in the principal directions in which the geodesics have no torsion

$\hat{s}_o$ unit vector pointed from the source to the observation point

$s_o$ the distance from the source to the observation point

Note that the superscripts $h$ and $s$ indicate the hard and soft boundary conditions, respectively.

The launching coefficients are given by [48]

$$L^h_m = \left[ \pi e^{i(\pi/12)} \left( \frac{2}{k \rho_g} \right)^{1/3} A_i(-q_m) \right]$$ at the source $Q'$

$$L^s_m = \left[ \pi e^{-j(\pi/12)} \left( \frac{2}{k \rho_g} \right)^{2/3} A_i(-q_m) \right]$$ at the source $Q'$

where $D_m$ is defined in Table I. The subscript $m$ refers to the $m$th mode of the boundary layer surface wave. Thus, $\gamma_m$ is the propagation constant for the $m$th mode surface wave such that $\gamma_m = a_m + jk$, where $a_m$ is defined in Table I. The quantity $q_m$ is the root of Miller-type Airy function $A_i(-q_m)$, that is, $A_i(-q_m)=0$. Similarly $q_m$ is the root of $A_i'(-q_m)$, the derivative of $A_i(-q_m)$ with respect to the argument of the Airy function.
The incremental arc length along the geodesic path is expressed by \( d \xi . \) The summation over \( j \) in the shadow region indicates that several terms can contribute in that region. It is noted that for a slot oriented at 45° with respect to the \( z \)-axis, Eqs. (36) to (38) are not sufficiently accurate for calculating the radiation pattern as a function of \( \theta \) where \( \theta = 45° \). For this special case and for cases sufficiently close to it, an additional correction term \( E_c \) should be included as indicated in Reference [50,51].

One must first find an efficient solution for the geodesic paths on the elliptic cylinder surface in order to analyze this problem successfully using GTD. A preferred coordinate system for the elliptic cylinder is illustrated in Fig. 6 and defined by

\[
x = d \cosh u \cos v = a_f \cos v
\]
\[
y = d \sinh u \sin v = b_f \sin v
\]
\[
z = z
\]

where \( 2d \) is the distance between the foci of the ellipse. Note that for \( u = u_f \), where \( u_f = \tanh^{-1}(b_f/a_f) \), the preceding equations define an elliptical surface. Thus, any point on the elliptical surface is expressed by \( v \), which varies from 0 to \( 2\pi \).

Using the calculus of variations, the geodesic paths on an elliptical surface are given by

\[
z = \frac{C}{\sqrt{1 - C^2}} \int_{v_i}^{v_f} \! \sqrt{a_f^2 \sin^2 v + b_f^2 \cos^2 v} \, dv
\]

Note that \( v_i \) and \( v_f \) are, respectively, the initial and final values of \( v \) along a given geodesic path. If one defines the geodesic starting direction by the angle \( \alpha_s \) as shown in Fig. 5, then \( C = -\cos \alpha_s \). The advantage of this geodesic solution lies in the fact that the integral can be quickly evaluated using numerical techniques. The important parameters of this problem are listed below:
Fig. 6—Diagram showing the elliptic cylinder coordinate system.

\[
z = \frac{-\cos \alpha_s}{\sin \alpha_s} \int_{v_i}^{v_f} \frac{v}{\sqrt{a_f^2 \sin^2 v + b_f^2 \cos^2 v}} \, dv
\]

(geodesic equation)

\[
\lambda = \frac{1}{\sin \alpha_s} \int_{v_i}^{v_f} \frac{v}{\sqrt{a_f^2 \sin^2 v + b_f^2 \cos^2 v}} \, dv
\]

(arc length)
\[ \hat{e}_1 = \frac{-a_f \sin \hat{v} + b_f \cos \hat{v}}{\sqrt{a_f^2 \sin^2 \hat{v} + b_f^2 \cos^2 \hat{v}}} \]  
(curvilinear coordinates)

\[ \hat{e}_2 = \hat{z} \]

\[ \hat{t} = \sin \alpha_s \hat{e}_1 - \cos \alpha_s \hat{e}_2 \]  
(unit tangent vector)

\[ \hat{n} = \frac{b_f \cos \hat{v} + a_f \sin \hat{v}}{\sqrt{a_f^2 \sin^2 \hat{v} + b_f^2 \cos^2 \hat{v}}} \]  
(unit normal vector)

\[ \hat{b} = \hat{t} \times \hat{n} = -\cos \alpha_s \hat{e}_1 - \sin \alpha_s \hat{e}_2 \]  
(unit binormal vector)

\[ \rho_g = \frac{(a_f^2 \sin^2 \hat{v} + b_f^2 \cos^2 \hat{v})^{3/2}}{a_f b_f \sin^2 \alpha_s} \]  
(longitudinal radius of curvature).

Using the preceding relations, one can employ (31)-(38) to determine the total radiated fields in the whole space except for two small sectors around the cylinder axis where \( \alpha_s \) is near 0 or \( \pi \), since the solution fails in these regions.

D. Near Field Scattering by a Finite Bent Plate

The near field scattering by a finite bent plate is a relatively new topic at higher frequencies where the plate is large in terms of the wavelength. The solution presented here is a practical application of the three-dimensional wedge diffraction theory given earlier. The source is defined by its location and far-field pattern. The far-field pattern of the source is appropriate in that the plate is located at least \( 2D^2/\lambda \) away from the source where \( D \) is the maximum dimension of the source. The finite plate is simply specified by location of its \( n \) corners. The junction edge is defined by the first corner specified plus an additional corner (MC) defined as input to the computer program. The plate is initially flat (\( \alpha = 180^\circ \) in...
Fig. 7). It can then be bent about the line joining corner #1 and MC such that $90^\circ \leq \alpha \leq 270^\circ$.

It is known that for a given scatter direction there is only one point along an infinitely long straight edge at which the diffracted field can emanate for a near zone source. Thus, this point must be found for each of the $n$ edges that describe the
finite plate. There are many ways of finding this diffraction point, one of which is described here. Since it is known that $\beta_0 = \beta_0'$ (see Fig. 1), it is obvious that

$$\hat{e}_m \cdot \hat{I} = \hat{e}_m \cdot \hat{d}$$

(41)

where $\hat{e}_m$, $\hat{I}$, and $\hat{d}$ are, respectively, the $m$th edge unit vector, incident direction unit vector, and diffraction direction unit vector. Since the scatter direction is known $(\theta_s, \phi_s)$, the value of $\hat{e}_m \cdot \hat{d} = c_m$ is easily computed at each edge. One needs only search along the edge to find the point where $\hat{e}_m \cdot \hat{I} = c_m$.

Once the diffraction point is located, one must find the diffracted field value from the $m$th edge. The far field pattern of the source can be written as

$$E_s(\theta, \phi) = \left[ \theta F(\theta, \phi) + \phi G(\theta, \phi) \right] e^{-jks'} s = R(\theta, \phi) e^{-jks'}$$

(42)

where $s'$ is the range from the source to the field point. Using the geometry illustrated in Fig. 7 and applying the results presented earlier, one finds that

$$\begin{bmatrix} R_{\|d} \ 
 R_{\|i} \n \end{bmatrix} = \begin{bmatrix} -V_B^- & 0 \\
 0 & -V_B^+ \n \end{bmatrix} \begin{bmatrix} R_{\|i} \\
 R_{\|i} \n \end{bmatrix} e^{-j[k(s' - \gamma) - k_{\rho \rho}]}$$

(43)

where

$$R_{\|i} = R(\theta_i, \phi_i) \cdot \beta_o'$$

$$R_{\|i} = R(\theta_i, \phi_i) \cdot \beta_o$$

$$k_{\rho \rho} = ks' \sin^2 \beta_o$$

$$\gamma = x_{dp} \sin \theta_s \cos \phi_s + y_{dp} \sin \theta_s \sin \phi_s + z_{dp} \cos \theta_s$$

$$V_B^+ = V_B(k_{\rho \rho}/k_i, \phi - \phi', 2) + V_B(k_{\rho \rho}/k_j, \phi + \phi', 2)$$

$$\phi_o = \hat{I} \times \beta_o'$$

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The coordinates \((x_{dp}, y_{dp}, z_{dp})\) define the point of diffraction.

Once these terms are determined, the total diffracted field in ray form from a general \(m\)th edge is given by

\[
\mathbf{R}_m^{d}(\theta_s, \phi_s) = \mathbf{R}_n^{\hat{\theta}_0} + \mathbf{R}_\perp^{\hat{\phi}_0}
\]

where \(\hat{\phi}_0 = \hat{d} \times \hat{\beta}_0\). Using the superposition principle, the total singly diffracted field in ray form by the \(n\) edges of the plate is given using Eq. (44) by

\[
\mathbf{R}^{d}(\theta_s, \phi_s) = \sum_{m=1}^{n} \mathbf{R}_m^{d}(\theta_s, \phi_s)
\]

The first step in calculating the reflected field is to find the locations of the image sources, which are uniquely determined once the planes of the flat plates are defined relative to the source location. In fact, the image is located along lines which are orthogonal to the different portions of the plate and positioned an equal distance on the opposite side of the plate.

With the image position known, one needs to determine if the reflected field contributes to the total scattered field using the geometrical optics approach. If the reflected field is a contributor, the ray from the image source in the scatter direction \((\theta_s, \phi_s)\) must pass through the finite plate limits. Thus, one must find the location of the intersection point of this ray and the plane containing the flat plate. This can easily be accomplished using vector analysis. One can, then, predict within certain limits whether this intersection point falls within the bounds of the finite flat plate.

If reflections do occur, the reflected field from the image source can be written in ray form as

\[
\mathbf{R}^{r}(\theta_s, \phi_s) = [\hat{e}^{r} \mathbf{F}^{r}(\theta_s, \phi_s) + \hat{\phi}^{r} \mathbf{G}^{r}(\theta_s, \phi_s)]
\]

\[
\mathbf{e}_j k [x_i \sin \theta_s \cos \phi_s + y_i \sin \theta_s \sin \phi_s + z_i \cos \theta_s]
\]

where \(\hat{e}^{r}\) and \(\hat{\phi}^{r}\) are related to the image source coordinate system with the image location defined by \((x_i, y_i, z_i)\). The functions
\[ F^r(\theta_s, \phi_s) \text{ and } G^r(\theta_s, \phi_s) \] are found by employing the boundary conditions on the perfectly conducting flat plate. The total scattered field from the flat plate is, then, given by

\[ R^s(\theta_s, \phi_s) = R^d(\theta_s, \phi_s) + R^r(\theta_s, \phi_s) \] \qquad (47)

The four basic terms included in the present solution are as follows:

(a) single diffraction of incident field as shown in Fig. 8(a)

(b) single reflection of incident field as shown in Fig. 8(b)

(c) double reflection of incident field as shown in Fig. 8(c)

(d) single diffraction of reflected field as shown in Fig. 8(d).

Each of the terms has been illustrated in a two-dimensional view just for simplicity in illustrating the mechanisms; whereas, the actual solution is for the three-dimensional geometry. These terms have all been incorporated in a general bent plate solution. Note that only those terms are included which are not shadowed by another portion of the bent plate.

The accuracy of this solution is illustrated by the example shown in Fig. 9 where it compares very favorably with measured results taken for a \( \lambda/2 \) dipole illuminating a flat plate. This solution is also compared with results obtained using a moment method patch technique [50] as illustrated in Figs. 10 and 11. Note that for these comparisons the plate dimensions are quite small in terms of the wavelength, which accounts for the small discrepancies in the patterns between the two solutions. This structure will be incorporated into the aircraft model of Chapter III in order to account for bent wings, moving flaps, vertical stabilizer, etc.
Fig. 8a—Single diffraction of incident field.

Fig. 8b—Single reflection of incident field.
Fig. 8c--Double reflection of incident field.

Fig. 8d--Single diffraction of reflected field.
Fig. 9--$E_\theta$ radiation pattern for a small dipole mounted above a square plate for $\theta = 90^\circ$ and $0 \leq \phi \leq 360^\circ$ at $f = 10.436$ GHz.
Fig. 10a—H-plane pattern.
Fig. 10b—E-plane pattern.
Fig. 11a—H-plane pattern.
Fig. 11b--E-plane pattern.
CHAPTER III
MATHEMATICAL MODELING OF AIRCRAFT
FOR PATTERN COMPUTATIONS

In this chapter, the mathematical modeling of an antenna on an aircraft is described. This mathematical model is intended to be as simple as possible so that it can be used to simulate a wide variety of aircraft structures, yet accurate enough that the computed radiation patterns are comparable to measured results. The model is systematically increased in complexity to resolve discrepancies between calculated and measured results, yet basic simplicity is retained. One of the restrictions in the model is that the antenna under consideration is located near the top or bottom of the fuselage surface.

This chapter begins with a brief review of the analyses using the elevation plane model and the roll plane model. This is followed by solutions for the volumetric patterns of antennas on a three-dimensional aircraft structure. The approach used to model the aircraft by two elliptic cylinders is explained in detail. The numerical technique to generate the necessary elliptic cylinders is also discussed. Finally, the radiation patterns in principal planes for various cases are calculated to illustrate the versatility of the newly developed solutions.

A. Analysis of Elevation Plane Model

In most cases, the dominant structural effect in the elevation plane is the profile of the aircraft for fuselage mounted antennas. An aircraft fuselage is usually a convex body that cannot be completely described by simple mathematical equations. Hence, in practice, an aircraft shape is often specified by points. Consequently, a method called "section matching method" has been developed [28] to handle the problem of an antenna mounted on a fuselage surface of general shape. However, this method is restricted to principal plane pattern calculations. For off-principal plane pattern calculations, the method is hard to apply, since a complete three-dimensional description of the fuselage surface is difficult to obtain. Furthermore, the lack of information on the geodesic paths and torsion effect of the curved surface create serious problems in the prediction of antenna patterns. Consequently, a simple model which simulates a general fuselage profile has been adopted.
Since an aircraft fuselage is usually long and slender, a composite elliptic cylinder appears to be a good model. This model consists of two semi-elliptic cylinders mounted back-to-back as shown in Fig. 12. Note that, as discussed in the last chapter, the model employed here is not limited to the determination of the elevation plane pattern only. It can be used to determine off-elevation plane radiation patterns also.

Recall that the solutions presented in the last chapter are based on elliptic cylinder models; however, one of the advantages of GTD is that it can be extended to new structures after making certain assumptions. In this case, it is assumed that there are no diffractions from the junction lines of the two ellipses. This assumption is justified since these junctions are non-existent in the actual aircraft profile. Note that the GTD solution in the lit region does not depend on the surface parameters in that it is assumed the source is mounted on an infinite ground plane tangent to the surface at the source point. On the other hand, the transition and deep-shadow region solutions are modified due to their dependence upon the surface parameters. This modification requires that one use $b_f = b'$ for rays traveling to the right of the junction and $b_f = b$ for rays traveling to the left of the junction. The parameters $b$ and $b'$ are illustrated in Fig. 12.

Fig. 12—Theoretical model of KC-135 aircraft.
Since the model employed is a composite elliptic cylinder, the surface curvature at the junction line is not continuous due to the different dimensions of the elliptic cylinders. To ensure the assumption made earlier that no diffraction occurs from the junction line, the solution presented in Section (C) in Chapter II needs to be modified to correct for the difference in curvature when the surface wave crosses the junction line. Since no GTD solution for this problem is available at present, an alternate way to account for the continuity of the surface wave crossing the junction line is necessary. It is noted that due to the large radius of curvature at the junction line in our model the reflection effect is so weak that it can be neglected. A way to treat the continuity of the surface wave across the junction is investigated next.

Consider a source located on a composite elliptic cylinder as shown in Fig. 13. The field diffracted by a curved surface can be written, according to Eq. (34) for hard boundary conditions and with only the first mode retained, as

\[
E = C \int_{Q'}^{Q} (\alpha + jk) \, ds
\]

(48)

where C is a complex constant. This result indicates that the field diffracted from the curved surface is related only to the launching coefficient at the source point and the diffraction coefficient at the diffraction point. Thus, when the diffraction point is on the right half elliptic cylinder, the field is given by

\[
E = C L(a,b) D_2(a,b') e^{i \alpha Q'}
\]

(49)

note that a and b are the semi minor and major axes of the left half ellipse and a and b' are the semi minor and major axes of the right half ellipse, respectively. Similarly, the field diffracted from point Q on the left half ellipse is expressed as

\[
E = C L(a,b) D_1(a,b) e^{i \alpha Q'}
\]

(50)
Fig. 13—Illustration of surface waves propagating across the junction line of a composite elliptic cylinder.
At the junction, Eqs. (49) and (50) become

\[ E_J = C \, L(a, b) \, D_{2J}(a, b') \, e^{\int_{Q'}^J (\alpha + jk) \, ds} \]

and

\[ E_J = C \, L(a, b) \, D_{1J}(a, b) \, e^{\int_{Q'}^J (\alpha + jk) \, ds} \]

respectively, where the subscript \( J \) denotes the junction.

It is noted that Eqs. (51) and (52) do not agree with each other which indicates a discontinuity exists in the diffracted field. However, this is not true in practice, since the field must be continuous as the diffraction point crosses the junction. Comparing Eqs. (51) and (52), one notes that if a modification factor

\[ \left[ \frac{D_{1J}(a, b)}{D_{2J}(a, b')} \right] \]

is introduced, the field is continuous as the diffraction point crosses the junction. Thus, Eq. (48) is modified to give

\[ E = C \, \frac{D_{1J}(a, b)}{D_{2J}(a, b')} \, L(a, b) \, D_2(a, b') \, e^{\int_{Q'}^J (\alpha + jk) \, ds} \]

Notice that Eq. (53) is valid only for the surface wave which crosses the junction, i.e., the diffraction point and source point occur on different elliptic cylinders.

From Table I, one sees that the factor introduced in Eq. (53) can be simplified to give

\[ \frac{D_{1J}(a, b)}{D_{2J}(a, b')} = \left[ \frac{\rho g_J(a, b)}{\rho g_J(a, b')} \right]^{1/6} = \left[ \frac{b}{b'} \right]^{1/3} \]

which depends only upon the ratio of the two semi-major axes.
### TABLE I

**GENERALIZED DIFFRACTION COEFFICIENTS AND ATTENUATION CONSTANTS**

<table>
<thead>
<tr>
<th>Surface</th>
<th>SQUARE OF DIFFRACTION COEFFICIENT</th>
<th>ATTENUATION CONSTANT</th>
<th>ZEROS OF THE AIRY FUNCTION</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>( A_k^2 = \text{(Column A)} \cdot \text{(Column B)} )</td>
<td>( a_y = \text{(Column C)} \cdot \text{(Column D)} )</td>
<td></td>
</tr>
<tr>
<td>Soft Acoustic and Soft DN</td>
<td>( \frac{-1/2 + 1/6 \cdot \frac{r_B}{r_B} \cdot 2/3 \cdot 3/4}{b/7} )</td>
<td>( 1 \cdot \left( \frac{r_B}{r_B} \right)^{2/3} \cdot \left( \frac{r_B}{r_B} \right)^{2/3} )</td>
<td></td>
</tr>
<tr>
<td></td>
<td>C. Keller's Result</td>
<td>( \frac{1}{a_y} \cdot \left( \frac{r_B}{r_B} \right)^{2/3} )</td>
<td></td>
</tr>
<tr>
<td></td>
<td>D. Correction Terms</td>
<td>( 1 \cdot \left( \frac{r_B}{r_B} \right)^{2/3} )</td>
<td></td>
</tr>
<tr>
<td></td>
<td>( q_y )</td>
<td>( q_y )</td>
<td></td>
</tr>
<tr>
<td>Hard Acoustic</td>
<td>( \frac{-1/2 + 1/6 \cdot \frac{r_B}{r_B} \cdot 2/3 \cdot 3/4}{b/7} )</td>
<td>( 1 \cdot \left( \frac{r_B}{r_B} \right)^{2/3} )</td>
<td></td>
</tr>
<tr>
<td></td>
<td>C. Keller's Result</td>
<td>( \frac{1}{a_y} \cdot \left( \frac{r_B}{r_B} \right)^{2/3} )</td>
<td></td>
</tr>
<tr>
<td></td>
<td>D. Correction Terms</td>
<td>( 1 \cdot \left( \frac{r_B}{r_B} \right)^{2/3} )</td>
<td></td>
</tr>
<tr>
<td>Hard DN</td>
<td>( \frac{-1/2 + 1/6 \cdot \frac{r_B}{r_B} \cdot 2/3 \cdot 3/4}{b/7} )</td>
<td>( 1 \cdot \left( \frac{r_B}{r_B} \right)^{2/3} )</td>
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</tr>
<tr>
<td></td>
<td>D. Correction Terms</td>
<td>( 1 \cdot \left( \frac{r_B}{r_B} \right)^{2/3} )</td>
<td></td>
</tr>
</tbody>
</table>

- \( r_B \) = radius of curvature along the geodesic.
- \( r_B \) = radius of curvature perpendicular to the geodesic (transverse curve).
- Dots indicate differentiation with respect to the arc length variable.
- The Miller-type Airy function\([11]\) appearing in Column A is given by:

\[
A_l(x) = \frac{1}{x} \int_0^x \cos \left( \frac{t^2}{2} - xt \right) \, dt.
\]

\( A_l'(x) \) denotes the derivative of \( A_l(x) \) with respect to the argument of the Airy function.
of the composite ellipse. For a continuous elliptic cylinder, this factor reduces to unity as expected. Note that Eq. (53) can be generalized to describe the field diffracted from an arbitrary point on the curved surface as

$$ E = C L(Q') D(Q) \ p e^{\int_{Q'}^{Q} (\alpha + jk) \ ds} $$

(55)

where

$$ p = \begin{cases} 
1 & \text{if } Q \text{ and } Q' \text{ are on same elliptic cylinder} \\
\left[ \frac{p g_j(\text{ellipse with source})}{p g_j(\text{ellipse without source})} \right]^{1/6} & \text{otherwise.} 
\end{cases} $$

(56)

In a similar manner, this factor can be determined through the field expression in the transition region as presented in Chapter II and is found to be the same as Eq. (56).

To illustrate the newly modified solution, the elevation plane radiation patterns for antennas mounted on the KC-135 aircraft are now analyzed. Since the antennas of interest are located on top of the fuselage and along the center line, the most significant effects on the pattern result from the upper surface of the fuselage profile. The structure used to simulate the 1/25th scale model consists of a 3.75" by 60" right semi-elliptic cylinder and an 3.75" by 8" left semi-elliptic cylinder as shown in Fig. 12. Using Eqs. (31) to (38) in Chapter II with the modifications just described, the radiation patterns in the elevation plane for antennas mounted on our model can be easily determined.

The elevation plane patterns for a λ/4 monopole mounted forward and over the wings are illustrated in Fig. 14 (a) and (b), respectively. The patterns for a circumferential KA-band waveguide are illustrated in Figs. 15 (a) and (b). Finally, the results for an axial KA-band waveguide are shown in Fig. 16 (a) and (b). The KA-band waveguide aperture fields are simulated in our model by an array of infinitesimal elements as shown in Fig. 17.
Fig. 14a—Elevation plane pattern for a $\lambda/4$ monopole mounted forward of the wings on a KC-135 aircraft. (No radome and vertical stabilizer included).

Fig. 14b—Elevation plane pattern for a $\lambda/4$ monopole mounted above the wings on a KC-135 aircraft. (No radome and vertical stabilizer included).
Fig. 15a--Elevation plane pattern for a circumferential KA-band waveguide mounted forward of the wings on a KC-135 aircraft. (No radome and vertical stabilizer included).

Fig. 15b--Elevation plane pattern for a circumferential KA-band waveguide mounted above the wings on a KC-135 aircraft. (No radome and vertical stabilizer included).
Fig. 16a--Elevation plane pattern for an axial KA-band waveguide mounted forward of the wings on a KC-135 aircraft. (No radome and vertical stabilizer included).

Fig. 16b--Elevation plane pattern for an axial KA-band waveguide mounted above the wings on a KC-135 aircraft. (No radome and vertical stabilizer included.)
Fig. 17--Approximation of an open-end waveguide by an array of 5 infinitesimal broad wall elements with different weights and an array of 3 infinitesimal narrow wall elements with uniform weight.
The comparison between calculated and measured results is encouraging, especially when the antennas are located above the wings. The discrepancy displayed in the fore and aft regions, particularly for the case of antennas located forward of the wing, is due to the effects of the cockpit and nose section and the vertical stabilizer which are neglected in the present theoretical model.

In the preceding analysis, the effect of the aircraft in the nose of the radome was neglected. In order to simulate a fuselage with a radome, a truncated composite elliptic cylinder model as shown in Fig. 18 is adopted. This is based on experimental data that the radome effect appears to be a diffraction from the bulk head as if the radome were not present.

Before proceeding to solve this problem, by careful consideration it can be converted into a simpler problem. With the fact that a slot or monopole radiating in the presence of a composite elliptic cylinder can be considered as an antenna itself, the present problem can be approximated by the radiation problem of an equivalent antenna mounted on a wedge type structure as shown in Fig. 19 where the antenna is mounted on the bottom of the fuselage. This equivalent antenna radiates the same pattern as that of a slot or monopole mounted on our previous model without the radome considered. The wedges are formed and defined by the tangent planes at the discontinuities Q1 and Q2. Thus, the radiation problem of a fuselage model with a radome included is transformed to a wedge diffraction problem, and can be solved using standard GTD techniques.

Figure 19 illustrates the necessary components of the total electric field in the different regions given by

$$\begin{align}
\vec{E}_{eq} + \vec{E} + \vec{E}_{dd} & \quad \pi - \phi_{\text{om} \leq 0} \\
\vec{E} + \vec{E}_{dd} & \quad 0 < \theta < \pi - \phi_{\text{om}}, \phi = 0 \\
\vec{E}_{dd} & \quad 0 < \theta < \pi - \phi_{\text{om}}, \phi = \pi \\
\vec{E}_{eq} + \vec{E} & \quad \pi - \phi_{\text{om}}, \leq 0 < \pi, \phi = \pi
\end{align}$$

Note that $\vec{E}_{eq}$ is the radiated field of the equivalent antenna described above, $\vec{E}_{dd}$ is the singly diffracted field from edge 1 and $\vec{E}_{dd}$ is the diffracted field from edge 2. It is noted that the contributions from any other higher order diffraction terms are so small compared to single and double diffraction that they are ignored for our purposes.
Fig. 18—Truncated composite ellipse as simulation of fuselage with radome included.

Fig. 19—Total field distribution.
Using Eq. (57), the elevation plane patterns for the space shuttle as shown in Fig. 20 with the radome included are calculated. Figures 21 to 23 illustrate the radiation patterns for both vertical (monopole and circumferential waveguide) and horizontal (axial waveguide) polarization sources mounted on the fuselage of the 1/35th scale model of the space shuttle with the radome considered. The structure used to simulate the 1/35th scale model consists of a 2.55" by 12.5" left semi-ellipse and a 2.55" by 60.0" right semi-ellipse. The size of the radome is 6.5" and the source is mounted 2" away from the radome. Figure 24 shows the radiation pattern of the space shuttle with radome size being 2" and antenna mounted 1/2" away from radome. Note that the waveguide used here is the same KA-band waveguide used previously. The experimental results, which were taken at NASA (Hampton, Va.) at a frequency of 35 GHz, are also presented. The agreement between calculated and measured results illustrates the applicability of the numerical analysis technique being developed in this study.

Note also that although the elevation plane model can be used to compute the elevation plane pattern as well as off-elevation plane patterns, it is found that for our fuselage model, this model can only be used to compute the off-elevation plane patterns accurately up to approximately ±30° from the elevation plane.

B. Analysis of Roll Plane Model

The basic aircraft to be analyzed in this section is composed of flat plates attached to an infinitely long elliptic cylinder. Originally, a circular cylinder was used to represent the fuselage [27], and the modal solutions were employed to determine the field. However, an aircraft cross-section is not circular in general. To be able to predict the radiation pattern more accurately, one has to consider a better model for the fuselage approximation.

Since the roll plane cuts orthogonally across the fuselage, one should expect the fuselage cross-section to have a strong effect on the roll plane pattern. On the other hand, an aircraft fuselage is normally long and slender, such that its finite length effects are generally secondary. Consequently, the infinitely long elliptic cylinder representation of the fuselage for roll plane calculations appears to be a reasonable approximation in most cases. Since the antenna can be arbitrarily positioned on the fuselage with respect to the wings, one must consider the width of the wing as well as its length in order to obtain a practical analytic model. In order to accomplish this, the near field bent plate scattering solution is adapted to this new model such as illustrated in Fig. 25. Note that the wings are
Fig. 20a--Scale model (1/35) of Space Shuttle in Anechoic Chamber at NASA, (Hampton, Va.).
Fig. 20b—Theoretical model of 1/35th scale model of space shuttle.
Fig. 21--Elevation pattern of monopole on a 1/35th scale model of space shuttle (with radome included).
Fig. 22--Elevation pattern of circumferential slot on a 1/35th scale model of space shuttle (with radome included).
Fig. 23—Elevation pattern of axial slot on a 1/35th scale model of space shuttle (with radome included).
Fig. 24—Elevation pattern of axial slot on a 1/35th scale model of space shuttle (with radome being 2\textquotedbl).
Fig. 25a—Reflection problem in x-y plane.

Fig. 25b—Diffraction problem in y-z plane.
assumed flat here and each wing can be located arbitrarily with any number of edges. The wings, also, can be mounted up or down from the central location provided that the wings are horizontal.

The model, now, consists of an infinitely long elliptic cylinder fuselage to which finite flat wings are attached. The various configurations analyzed are shown in Fig. 26 looking from the front of the aircraft with the antenna mounted in each case above the wings for the models illustrated. Using these models, one should be able to analyze a wide variety of aircraft shapes. This is verified by a comparison of results taken on actual aircraft scale models and presented later.

Let us first find the effective source location for the reflected field. Recall that in the flat plate result, the source was imaged and the reflected field added to the total solution provided the image ray passed through the finite flat plate (wing) limits. One must initially determine the effective source position and then the reflected field. With the source mounted on an infinitely long elliptic cylinder, the surface rays from the source propagate around the cylinder along geodesic paths, from which energy is continually diffracted tangentially. Now let us assume that the source does not illuminate the right wing directly (as illustrated in Fig. 25(a)) and proceed to determine the unique geodesic path that diffracts energy from a known tangent point which is then reflected off the wing in the desired radiation (or scatter) direction.

The effective source position for reflections from the right wing in terms of the radiation direction \((\theta_s, \phi_s)\) is given by

\[
\begin{align*}
x_e &= a_f \cos v_e \\
y_e &= b_f \sin v_e \\
z_e &= \cot \theta_s \int_{v_{so}}^{v_e} \sqrt{a_f^2 \sin^2 v + b_f^2 \cos^2 v} \, dv + z_{so}
\end{align*}
\]

where \(v_e = \tan^{-1}(bf/af \cot \phi_s)\). These coordinates can, then, be used in the flat plate problem as the effective source location. Note that as the desired radiation direction is varied, the effective source location changes. In addition, if the source directly illuminates the wing for a given reflection term, then the effective source location is simply the actual source location \((u_f, v_{so}, z_{so})\). A result similar to Eq. (58) can be found for the reflections from the left wing. Finally,
Fig. 26—Fuselage and wing geometry for theoretical aircraft model looking from the front. The antenna is always mounted on top of the models.
the actual source field value used to compute the reflected term is determined from the GTD solutions in Chapter II.

Using a similar technique, the effective source locations for the diffracted field components may be found. The bent plate solution uses a search technique to find the diffraction point by computing the diffraction angles at selected test points along a given edge. Once a test point \((x_d, y_d, z_d)\) is specified along the edge, one can find the effective source location \((x_e, y_e, z_e)\) using the geometry illustrated in Fig. 25(b). Again it is assumed that the source does not directly illuminate the test point. One finds that the effective source is given by

\[
x_e = \frac{a_f^2 b_f^2 x_d + a_f^2 y_d \sqrt{a_f^2 y_d^2 + b_f^2 x_d^2 - a_f^2 b_f^2}}{a_f^2 y_d + b_f^2 x_d}
\]

\[
y_e = \frac{a_f^2 b_f^2 y_d - b_f^2 x_d \sqrt{a_f^2 y_d^2 + b_f^2 x_d^2 - a_f^2 b_f^2}}{a_f^2 y_d + b_f^2 x_d}
\]

\[
z_e = \frac{b_f^2 x_d I_v + a_f z_s (y_d - y_e) I'_v}{b_f^2 I_v + a_f (y_d - y_e) I'_v}
\]

where

\[
I_v = \int_{v_{so}}^{v_e} \sqrt{a_f^2 \sin^2 v + b_f^2 \cos^2 v} \, dv,
\]

\[
I'_v = \sqrt{a_f^2 \sin^2 v_e + b_f^2 \cos^2 v_e}, \quad \text{and} \quad v_e = \tan^{-1}\left(\frac{y_e/b_f}{x_e/a_f}\right).
\]

Given the effective source location for the chosen test point, the search technique is applied to find the actual diffraction point along a given edge. Note that once the actual diffraction point is determined, the effective source of the diffracted field is specified by Eq. (59), and the source field value is, again, computed using the GTD solutions.
The total field is found by summing the directly radiated field with the scattered field using the superposition principle. The results for a λ/4 monopole on the fuselage of a 1/25th scale model of a KC-135 aircraft, as shown in Fig. 12, forward and over the wings are shown in Figs. 27 (a) and (b), respectively. The results for a KA-band circumferential waveguide forward and over the wings are shown in Fig. 28. The results for a KA-band axial waveguide forward and above the wings are shown in Fig. 29. The fuselage, in this case, is approximated by a 3" x 3" infinitely long elliptic cylinder. The waveguide antenna is modeled as in the previous section, and the agreement in each case is very encouraging. Again, it should be stressed that the roll plane model solution not only can predict the radiation pattern accurately in the roll plane, it also can be extended to cover almost the complete volumetric pattern as shown in Ref. [30].

C. Three-Dimensional Model
Approximation of an Aircraft

The analytical solutions described in the previous sections provide a useful, efficient, and economical way for the evaluation, location, and design of fuselage mounted antennas based on their pattern performance in principal planes. However, if modern systems are to function properly, the antenna pattern must meet certain specifications. These specifications are usually given in terms of a coverage diagram for a particular sector in space which is to be met with antenna mounted on the aircraft not on a finite ground plane where the original antenna design was made. Thus, the desire for an accurate solution for the complete pattern performance of antennas mounted on a complex aircraft structure for given applications requires a more thorough study of ways to handle the volumetric pattern.

If this problem is attacked directly by analyzing rays on complex three-dimensional surfaces as done previously in Reference [2], the resulting numerical solution would be very complex, time-consuming, and uneconomical. Nevertheless, if certain assumptions can be made, the approach undertaken in the previous sections can be used to overcome these difficulties and simplify the problem a great deal.

First, it has been shown by numerous scale model measurements that the roll plane model can be extended to almost cover the complete volumetric pattern except for two conical sectors (fore and aft) [30]. The limitations of the roll plane model result are due to the finite length fuselage. Yet, the finite length fuselage has been solved, previously, in the elevation plane model analyses. Furthermore, based on the previous three-
Fig. 27a—Roll plane pattern ($E_\phi$) for a 1/25 scale model of a KC-135 with a $\lambda/4$ monopole on the fuselage forward of the wings at freq. $= 34.92$ GHz (model frequency).

Fig. 27b—Roll plane pattern ($E_\phi$) for a $\lambda/4$ monopole above the wings.
Fig. 28a—Roll plane pattern \( (E_{\theta}) \) for a KA-band circumferential waveguide forward of the wings.

Fig. 28b—Roll plane pattern \( (E_{\theta}) \) for a KA-band circumferential waveguide above the wings.
Fig. 29a—Roll plane pattern ($E_\phi$) for a KA-band axial waveguide forward of the wings.

Fig. 29b—Roll plane pattern ($E_\phi$) for a KA-band axial waveguide above the wings.
dimensional studies of geodesic rays which contribute to the pattern of an antenna on various prolate spheroids, one is able to combine the analyses of these two principal plane models to give the complete pattern. In this study, computer simulation models were considered that would resemble a wide variety of aircraft shapes and yet could, also, be analyzed with reasonable accuracy and economy. In this case, it is quite obvious that the three-dimensional nature of the fuselage must be modeled if one is to adequately determine volumetric patterns.

This resulted in the development of a general surface of revolution model for the fuselage as presented in Reference [2]. Through an extensive study of geodesic paths on a surface of revolution, the number of dominant rays that contributed to the radiation pattern were shown to be finite except for more spherical shapes. Furthermore, the computer result showed that, for a prolate spheroid, the dominant rays needed to be considered would not exceed four rays; in most cases, it is even less than that. These four rays are illustrated in Fig. 30 in which two rays are propagating along the cross-section of prolate spheroid; the other two are propagating along the profile.

![Fig. 30--The four dominant GTD terms that radiate at \( \theta = 90^\circ, \phi = 145^\circ \).](image-url)
To demonstrate the significance of the four-ray contribution, the elevation plane pattern of an axial slot mounted on a prolate spheroid was calculated using a two-dimensional (two rays) and three-dimensional (four rays) solution as shown in Fig. 31. Experimental results are also shown to verify the calculated three-dimensional result. It is immediately obvious that the back lobe region is not calculated with sufficient accuracy using the two-dimensional result. However, the three-dimensional solution is in good agreement with the measured pattern. This leads to a new approach to handle the volumetric patterns for fuselage mounted airborne antennas in a simplified and economical manner.

As determined previously, the roll plane model (infinite elliptic cylinder with flat plate wings) can be extended to cover most of the volumetric pattern except for the fore and aft sectors (about 15° conical sector as shown in Fig. 32). To cover these sectors, one must incorporate the elevation plane model analysis with some modifications such that the effects of wings and stabilizers are also included. In doing so, two different elliptic cylinders are required to analyze the volumetric patterns; one being the cross-section (roll) cylinder and the other being the profile (elevation) cylinder. This requirement is necessary since our solutions are based on an infinitely long elliptic cylinder, in which the z-axis coincides with the axis of the cylinder.

As discussed in the previous chapter, the most significant effects on the radiation pattern result from the surface geometry nearest to the antenna. The curvature of the surface in the vicinity of the antenna location plays a dominant role in predicting the radiation pattern. Thus, the elliptic cylinders used to represent the fuselage profile and cross-section need to model the aircraft structure as accurately as possible near the antenna location. Once these two elliptic cylinders are obtained, one is able to proceed to solve for the complete volumetric pattern.

To determine the elliptic cylinders necessary to simulate the fuselage profile and cross-section, one has to find some way to approximate the curved surface near the antenna location. One way to achieve this goal is to find an analytical function which can best approximate the known curved surface profile (either in elevation or roll plane) in a least mean square error sense. This leads to the development of a best fit routine to generate the necessary ellipses for the fuselage model through the use of a digital computer.
Fig. 31a—Elevation plane pattern of an axial slot mounted on a $4\lambda \times 2\lambda$ prolate spheroid with the two-dimensional theoretical solution presented.
Fig. 31b—Elevation plane pattern of an axial slot mounted on a $4\lambda \times 2\lambda$ prolate spheroid with the three-dimensional theoretical solution presented.
Fig. 32--Fore and aft sectors outside of which our "Roll Plane Model" is valid.
The theory behind the best fit routine is that a function is to be found to best approximate a set of points in a least mean square error sense. For the aircraft model, a best fit ellipse is desired. The mathematical expression for an ellipse is

\[
\frac{x^2}{a^2} + \frac{y^2}{b^2} = 1
\]

for its origin located at \((x = 0, y = 0)\). The parameters \(a\) and \(b\) are semi major and minor axes of an ellipse, respectively. To simplify the mathematical expression, Eq. (60) can be written as

\[
AX + BY = 1
\]

where \(X = x^2\), \(Y = y^2\), \(A = \frac{1}{a^2}\), and \(B = \frac{1}{b^2}\). Let \((x_i, y_i)\), \(i = 1, \ldots, n\), be \(n\) points on which a best fit ellipse is to be generated. Substituting these points into Eq. (61), one obtains a set of \(n\) linear equations.

\[
\begin{align*}
AX_1 + BY_1 &= 1 \\
AX_2 + BY_2 &= 1 \\
&\vdots \\
AX_n + BY_n &= 1
\end{align*}
\]

In matrix form, these \(n\) equations become

\[
ZC = I
\]

where

\[
Z = \begin{bmatrix} X_1 & Y_1 \\ X_2 & Y_2 \\ \vdots \\ X_n & Y_n \end{bmatrix} \quad C = \begin{bmatrix} A \\ B \end{bmatrix}
\]
By multiplying both sides of Eq. (62) by $Z^T$, the transposed of $Z$, one obtains a simple 2x2 matrix as given by

$$Z^T Z C = Z^T I$$

or

$$\begin{bmatrix}
\sum_{m=1}^{n} x_m^2 & \sum_{m=1}^{n} x_m y_m \\
\sum_{m=1}^{n} x_m y_m & \sum_{m=1}^{n} y_m^2 \\
\end{bmatrix}
A = \begin{bmatrix}
\sum_{m=1}^{n} x_m \\
\sum_{m=1}^{n} y_m \\
\end{bmatrix}$$

which can be simply solved for $A$ and $B$ in the least mean square sense [56]. Thus, the ellipse parameters are defined.

Before the necessary ellipse or composite ellipse can be determined through the numerical process, the data points that described the surface of the profile or cross-section of the actual aircraft fuselage must be generated. To do so, a reference Cartesian coordinates system is needed on a scale model drawing of the aircraft. These coordinates can be best located by aligning one of the axes with the center line of aircraft fuselage with the origin being arbitrarily chosen according to convenience. After the coordinate system is fixed, the positions of data points on the profile or cross-section can be measured from the scale model relative to the reference origin. The data points are taken in such a way that more points are needed around the antenna location and less points away from the source. This is due to the fact that the surface profile is dominant near the antenna location, as described earlier. Figure 33 illustrates the way data points are taken from a fuselage profile. By feeding these data points into the best fit routine and adjusting the
Fig. 33—Illustration of data points taken from the scale model aircraft for the determination of best fit elliptic cylinder using a digital computer.
origin of the coordinates in the routine, an ellipse is found to best fit these data points. In the same manner, the ellipse to approximate the cross-section of aircraft fuselage at the antenna location can be obtained. Thus, the elliptic cylinders necessary to simulate the fuselage profile and cross-section are determined.

Now let us consider how these two finite elliptic cylinders can be used to describe the volumetric pattern for fuselage mounted airborne antennas. First, a reference coordinate system is needed so that the solutions based on our two-dimensional analysis in two different coordinate systems can be incorporated into a complete solution. Since an aircraft fuselage is usually long and slender, its finite length effects are limited to the small sectors off the nose and tail. Consequently, the two rays which play the most significant role normally come from the cross-sectional elliptic cylinder. Thus, it seems more natural to have the reference coordinate system correspond to the roll plane model coordinate system, i.e., the $Z_{\text{ref}}$ axis is pointed aft and the $X_{\text{ref}}$ axis is pointed vertically upward as shown in Fig. 34. Notice that the origin of the composite ellipse in the elevation plane is chosen as the origin of the reference coordinate system for convenience.

Recall that the roll plane model is not valid in the two 15° conical sectors in the fore and aft directions. In order to overcome this handicap, a belt region around the antenna source is chosen such that in this region the solution is obtained using elevation plane model analysis. Everywhere outside the belt region, the roll plane model analysis is used to analyze the radiation pattern as done previously. Figure 35 shows the regions in which the elevation and roll plane cylinder solutions are used. The angle \( \alpha \) is chosen such that the roll and elevation cylinder solutions blend smoothly together. In fact, \( \alpha \) is a function of the size of elevation and roll plane cylinders used to simulate the aircraft fuselage. For most cases in our model, the angle \( \alpha \) is set at 20°. This 20° belt has been tested and found to be satisfactory, based on comparisons with measured results, as will be shown later.

As seen in Fig. 34, the elevation plane model coordinate system is such that the $Z_{\text{ele}}$ axis points in the $Y_{\text{ref}}$ direction. In other words, the elevation plane model coordinate system is simply obtained by rotating the $XYZ_{\text{ref}}$ coordinate system by a 90° angle about the $X_{\text{ref}}$ axis. Notice that the antenna here is assumed to be mounted on the center line of the fuselage for simplicity, but this is not a basic limitation. In order to determine the electromagnetic fields in a given radiation direction ($\theta_{\text{ref}}$, $\phi_{\text{ref}}$) within the belt region, the solution obtained through the elevation plane model analysis is expressed in terms of the reference coordinate system such that it can be superimposed with the roll plane cylinder solution. This requires a coordinate transformation
Fig. 34B—Illustration of various coordinate systems used in our volumetric pattern analysis for center-line mounted antennas.
Fig. 35—Illustration of belt region in which elevation plane model analysis is employed.
which relates the elevation plane model coordinates to the reference coordinate system. The transformation of coordinate systems is examined in Appendix I.

Notice that the coordinate transformations described in Appendix I are very important for the analysis. This is especially true when the antenna under consideration is mounted off the center line of the fuselage. Using these transformations not only can the electromagnetic field in the desired radiation direction in the reference coordinate system be determined through the two principal plane cylinder solutions, but the polarization problem associated with the two different solutions can also be easily resolved without any difficulty. In addition, these transformations are the foundation on which the volumetric pattern analysis is based. A detailed discussion on an off-center line mounted antenna is given in Appendix II.

To determine the radiation angle \((\theta_{re}, \phi_{re})\) in the elevation plane model coordinate system which corresponds to the desired radiation direction \((\theta_o, \phi_o)\) in the reference coordinate system, Eqs. (80) and (83) are employed. The subscripts e and o refer to the elevation plane model and reference coordinate systems, respectively. By definition, the unit radial vector for a given direction \((\theta, \phi)\) is given by

\[
\hat{R} = \sin \theta \cos \phi \hat{x} + \sin \theta \sin \phi \hat{y} + \cos \theta \hat{z}
\]

Hence, the spherical coordinates \((\theta_{re}, \phi_{re})\) of the radiation vector are determined by

\[
\phi_{re} = \tan^{-1} \frac{y_{re}}{x_{re}}
\]

\[
\theta_{re} = \tan^{-1} \frac{(x_{re}^2 + y_{re}^2)^{1/2}}{Z_{re}}
\]

with the components \(X_{re}, Y_{re}\) and \(Z_{re}\) found through
For the case where \( \phi_0 = 0^\circ \) and \( \theta_0 = 90^\circ \) as seen in Fig. 36, Eq. (66) reduces to

\[
\begin{bmatrix}
X_{re} \\
Y_{re} \\
Z_{re}
\end{bmatrix} = \begin{bmatrix}
\cos \phi_0 & \sin \phi_0 & 0 \\
-cos \theta_0 \sin \phi_0 & \cos \theta_0 \cos \phi_0 & \sin \theta_0 \\
\sin \theta_0 \sin \phi_0 & -\sin \theta_0 \cos \phi_0 \cos \theta_0
\end{bmatrix}
\]

Finally, the radiated field in the desired radiation direction can be determined from the field found in the elevation plane model analysis with an appropriate polarization modification. Thus, the solution obtained can be incorporated into the roll plane cylinder solution to form a complete solution for the volumetric pattern.

Let us now consider the polarization effect due to the coordinate transformation, which is vital in achieving a complete solution. Recall that, in the far zone, the electric field can be written as

\[
\overline{E} = E_\theta \hat{\theta} + E_\phi \hat{\phi}
\]

or

\[
\overline{E} = E'_\theta \hat{\theta}' + E'_\phi \hat{\phi}'
\]
where the prime system denotes the new coordinate system as seen in Fig. 36. Since the components $E_\theta'$ and $E_\phi'$ are found from the elevation plane solutions, the corresponding $E_\theta$ and $E_\phi$ in the desired coordinate system are yet to be determined. If one takes the dot product of Eq. (69) with the unit vector $\hat{\theta}$, the $\theta$ component of the electric field results, i.e.

$$E_\theta = E_\theta' (\theta' \cdot \hat{\theta}) + E_\phi' (\phi' \cdot \hat{\theta}) \quad (70)$$

Similarly, the $\phi$ component can be found as

$$E_\phi = E_\theta' (\theta' \cdot \hat{\phi}) + E_\phi' (\phi' \cdot \hat{\phi}) \quad (71)$$
Thus, the polarization of the radiated field in terms of the reference coordinate system can be properly determined.

Before the roll and elevation plane model solutions can be combined together, one must be concerned with the alignment of the surface normal at the antenna location in the two analyses. For an antenna mounted centrally on the fuselage, the surface normal points vertically upwards in the roll plane model analysis; whereas, in the elevation plane model it points in a direction normal to the profile surface at the antenna location. If the normals do not align properly, the two solutions would not match to give a complete and continuous solution. Consequently, the roll plane elliptic cylinder needs a tilt such that the normal direction is common to both solutions. It is noted that a radial monopole is mounted parallel to the surface normal at the antenna location on the aircraft fuselage.

To accomplish this alignment, the X_{roll} axis of the roll plane model coordinate system is chosen to line up parallel with the normal to the surface at the antenna location on the elevation composite elliptic cylinder as shown in Fig. 34. The tilt angle \( \theta_{\text{tilt}} \) is found to be

\[
\theta_{\text{tilt}} = \begin{cases} 
\tan^{-1}\left(\frac{a_e^2 z_{\text{ref}}}{b_e^2 x_{\text{ref}}}ight) & \text{if } z_{\text{ref}} \text{ is negative} \\
\tan^{-1}\left(\frac{a_e^2 z_{\text{ref}}}{b_e^2 x_{\text{ref}}}ight) & \text{if } z_{\text{ref}} \text{ is positive}
\end{cases}
\]

(72)

where \( x_{\text{ref}} \) and \( z_{\text{ref}} \) are the coordinates of the antenna source relative to the reference coordinate system. The quantities \( a_e, b_e, \) and \( b_e \) are the necessary parameters for the composite elliptic cylinder model for the elevation plane model analysis. Notice that the origin of the roll plane cylinders is located a distance \( a_r \) directly under the antenna. Again, the quantity \( a_r \) represents an axis of the roll plane cylinder.

It is also noted that, the parameter \( a_r \) is not equal to \( x_{\text{ref}} \) which is the height of the antenna on the elevation composite cylinder model. This is due to the fact that the two elliptic cylinders used to approximate the fuselage profile and cross-section do not match to give the true representation
of a three-dimensional aircraft fuselage. Hence, to obtain the necessary roll plane model solution, a coordinate transformation similar to that of the elevation-plane-model-analysis described above is needed. The required rotation angle \((\theta_0, \phi_0)\) of the roll plane model coordinate system is found to be

\[
\begin{align*}
\theta_0 &= \theta_{\text{tilt}} \\
\phi_0 &= 0
\end{align*}
\]

for a centrally mounted antenna. Since the \(\theta_{\text{tilt}}\) angle is rotated about the \(y'\)-axis, Eqs. (80) and (85) shall be used.

One last note for the completion of our solution is the phase reference problem. For both elevation and roll plane model analyses, the origin of the individual coordinate system is chosen to be the phase reference point. Hence, the result obtained through these two principal plane model analyses needs to be modified so that a common phase center can be utilized. For convenience, the origin of the reference coordinate system is selected as the phase reference point for both models. In this way, the solutions blend smoothly together to form a complete result for the three-dimensional geometry under consideration.

For each of the two solutions just described, only two rays are considered. This is due to the fact that there are only two dominant rays which propagate around an electrically large elliptic cylinder. Recall that four dominant rays contribute to the radiation pattern in the shadow region for an antenna mounted on a prolate spheroid. To account for these four rays necessary for the radiation pattern in the shadow region, both elevation and roll plane model results are needed in the pattern calculation.

In addition, the three-dimensional effects of wings and stabilizers are, also, considered everywhere such that the rays reflected and diffracted from these scatterers can be included. The contribution of wings and horizontal stabilizers are handled in the same way as done previously.

The effect of the cockpit/radome section is determined using flat plates attached to the fuselage just as the wings. Since computation time in analyzing a real cockpit radome section is so great, it is apparent that a simple model is needed. Originally, a finite bent plate approximation of the cockpit and nose section was considered because of an experimental investigation of radome. This resulted in a truncated fuselage model as
discussed in Reference [31]. However, the radiation pattern calculated using a flat plate model compared very favorably with the bent plate model. Hence, the flat plate model was adopted not only for its simplicity in analysis but, also, for its reduced computer running time. Notice that the plate is mounted at arbitrary angles relative to the cylinder to simulate the cockpit/radome section as seen in Fig. 34 (a). This is an improvement over the previous roll plane model where the wings are restricted to be horizontal.

Similar considerations were made in studying the vertical stabilizer which resulted in the selection of a bent plate model. Thus, the scattering effects of the cockpit and vertical stabilizer can be taken into account very simply. The theoretical model as shown in Fig. 34 (a) is an illustration of the analytical simulation of an actual aircraft. With all the necessary mechanisms being completed, the radiation and scattering by the fuselage, wings, cockpit, and stabilizers can now be calculated. Finally, the volumetric pattern of a fuselage mounted antenna is obtained by summing the direct field from the source and the reflected and diffracted field from the various scatters.

Before it can be used to determine the volumetric pattern for an airborne antenna, this newly developed solution must be tested and verified. The elevation pattern of an axial slot mounted on a prolate spheroid, thus, was calculated and is presented in Fig. 37. The comparison between the measured and calculated results is very persuasive. This particular problem is an effective test in that it illustrates the accuracy for the limiting case of a small nearly spherical object as opposed to the large cylindrical aircraft model.

To illustrate the validity of the new solution, the principal plane radiation patterns of antennas mounted on the KC135 aircraft that was previously computed are now computed with the improved solution. With the cockpit/radome and vertical stabilizer being taken into account, the new computer model, consisting of an 80" by 3.75" right semi-ellipse and an 8" by 3.75" left semi-ellipse, is shown in Fig. 38. The cockpit/radome section is simulated by a flat plate and the vertical stabilizer is approximated by a bent plate model for better simulation. The elevation plane patterns for a short monopole mounted forward and over the wings are shown in Figs. 39 (a) and (b), respectively. The patterns for a circumferential KA-band waveguide are shown in Figs. 40 (a) and (b). The results for an axial KA-band waveguide are depicted in Figs. 41 (a) and (b). It is observed that the comparison between the calculated and measured results is very favorable.
Fig. 37a--Elevation plane pattern of an axial slot mounted on a $4\lambda \times 2\lambda$ prolate spheroid using the surface of revolution approach. (Geometry illustrated in Fig. 30).

Fig. 37b--Elevation plane pattern of an axial slot mounted on a $4\lambda \times 2\lambda$ prolate spheroid using newly developed volumetric solution. (Geometry illustrated in Fig. 30).
Fig. 38a—Computer simulated model for the fuselage profile of a KC-135 aircraft (side view).
Fig. 38b—Computer simulated model for the cross-section (at antenna location) of a KC-135 aircraft (front view).
Fig. 39a—Elevation plane pattern for a \( \lambda/4 \) monopole mounted forward of the wings on a KC-135 aircraft (with radome and vertical stabilizer included).
Fig. 39b—Elevation plane pattern for a λ/4 monopole mounted above the wings on a KC-135 aircraft (with radome and vertical stabilizer included).
Fig. 40a—Elevation plane pattern for a circumferential KA-band waveguide mounted forward of the wings on a KC-135 aircraft (with radome and vertical stabilizer included).
Fig. 40b—Elevation plane pattern for a circumferential KA-band waveguide mounted above the wings on a KC-135 aircraft (with radome and vertical stabilizer included).
Fig. 41a--Elevation plane pattern for an axial KA-band waveguide mounted forward of the wings on a KC-135 aircraft (with radome and vertical stabilizer included).
Fig. 41b--Elevation plane pattern for an axial KA-band waveguide mounted above the wings on a KC-135 aircraft (with radome and vertical stabilizer included).
The discrepancy displayed in aft sectors in Figs. 14 and 15 no longer exist in Figs. 39. and 40. For axial-slot cases, the back lobe is picked up as compared with the previous results in section A. Notice that the nulls of the monopole for the theory and measurement do not align together as one can see in Figs. 39 (a) and (b). This can be attributed to some extent to the misalignment of the monopole and surface normal in the experimental work.

Finally, the roll plane radiation patterns for the new model are calculated. In each case, the pattern is only slightly improved over previously calculated results as shown in Figs. 27 and 29. This is attributed to the fact that the surface rays contribution from the elevation plane model is negligible in the plane of interest. In any event, these results demonstrate the validity and applicability of the new solution in determining the radiation patterns for general fuselage mounted antennas.

To further demonstrate the versatility of this solution, the radiation pattern for an infinitesimal monopole mounted on the bottom of the fuselage of a Boeing 737 with a dielectric radome is calculated. The model for this case is shown in Fig. 42 where the radome effect is simulated by a flat plate mounted vertically upward. This model is adopted because of the similar consideration as discussed previously. Even though double diffractions are not included in the calculation, the resultant pattern is still in very good agreement with the measured result as shown in Fig. 43. This, again, illustrates the capability of the solution in predicting the radiation pattern of fuselage mounted airborne antennas.
Fig. 42--Computer simulated model for a λ/4 monopole mounted at station 222 on the bottom of the fuselage of a Boeing 737 aircraft (with radome/nose section being modelled by a flat plate).
Fig. 43—Elevation plane pattern of a \( \lambda/4 \) monopole mounted at station 222 on the bottom of a Boeing 737 aircraft. \( \phi = 0^\circ \) at the left; \( \phi = 180^\circ \) at the right.
CHAPTER IV
VOLUMETRIC PATTERNS OF AIRBORNE ANTENNAS

The theoretical approach to analyze the complete volumetric radiation pattern of fuselage mounted antennas was developed in the last chapter. This theoretical solution was based on the two principal plane analyses presented earlier and it has been verified by applying it to various cases previously calculated using principal plane analyses. The results show great improvement over previous calculations based on comparisons with experimental measurements. Hence, the new volumetric solution is now applied to analyze the volumetric patterns of fuselage mounted airborne antennas.

The aircraft model of most interest in our study is the Boeing 737 aircraft in that extensive experimental work is available. The volumetric patterns of this aircraft model is examined in this chapter.

The models used to simulate a Boeing 737 aircraft are shown in Fig. 44, where the roll plane cross-section of the fuselage is approximated by a 65.86" by 43.3" elliptic cylinder for an antenna mounted at Station 220 on the top of the fuselage. The elevation profile is modeled by a composite elliptic cylinder with $a = 48.72"$, $b = 308.56"$, and $b' = 1307.04"$. Notice that the cockpit nose section and vertical stabilizer are approximated by finite flat and bent plates mounted obliquely on the fuselage which results in a simple model for our aircraft as shown in Fig. 44.

In Fig. 44(c), the top view of our model is shown to illustrate the finite three-dimensional effect of an aircraft. The dotted line indicates the width of the cross-sectional (roll plane) cylinder used in the calculations. The models of the wings, cockpit nose section, and stabilizers are also presented. The geometry is taken directly from the three principal views of the aircraft scale model. As presented earlier, the coordinate systems used for both the elevation and roll plane geometries are depicted in Fig. 44.

The radiation patterns for a $\lambda/4$ monopole mounted at Station 220 above the cockpit on a Boeing 737 aircraft are, then, calculated using the model just described with the analysis presented in the last chapter. The three principal plane results are shown in Figs. 45 to 47 and found to be in
Fig. 44a—Computer simulated model for the fuselage profile of a Boeing 737 aircraft (side view). The antenna is located at station 220 on top of the fuselage.
Fig. 44b--Computer simulated model for the cross section (at antenna location) of a Boeing 737 aircraft (front view). The antenna is located at station 220 on top of the fuselage.
Fig. 44c—Computer simulated model for a Boeing 737 aircraft (top view). The antenna is located at station 220 on top of the fuselage.
Fig. 45—Elevation plane pattern of a $\lambda/4$ monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\phi = 0^\circ$ at the left; $\phi = 180^\circ$ at the right).
Fig. 46—Roll plane pattern of a \( \lambda/4 \) monopole mounted at station 220 on top of a Boeing 737 aircraft. \( (\phi = 90^\circ \text{ at the left; } \phi = 270^\circ \text{ at the right}) \).
Fig. 47—Azimuth plane pattern of a $\lambda/4$ monopole mounted at station on top of a Boeing 737 aircraft. ($\theta = 92^\circ$).
very good agreement with measurements. The experimental work was performed with a great deal of patience and precision by the technical staff at NASA (Hampton, Va.), using a 1/11th scale model of Boeing 737 aircraft.

The coordinate system used for the experimental measurements is shown in Fig. 48, in which the z-axis is vertically upward. In order to calculate a radiation pattern in terms of this experimental coordinate system, a transformation of coordinates is necessary so that the corresponding radiation direction in the analytical aircraft reference coordinate system can be determined. This is accomplished by considering the z-axis of the experimental coordinate system as a radial vector in the reference coordinate system. By inputting its spherical coordinates ($\theta_{Z_{\text{ref}}} = 90^\circ$, $\phi_{Z_{\text{ref}}} = 0^\circ$) as the rotation angles $\theta_c$ and $\phi_c$ required in the computer program, the corresponding radiation direction, in terms of the reference coordinate system, is obtained.

Fig. 48--Illustration of the coordinate system used for experimental measurements.
The complete volumetric pattern for a $\lambda/4$ monopole located at Station 220 on top of a Boeing 737 aircraft is calculated. The off-principal plane elevation patterns are shown in Figs. 49 to 52. The azimuth plane patterns are shown in Figs. 53 to 60. In each case, the calculated result compare very favorably with the measurement. It is noted that the measurement results have some asymmetry in the patterns. This could be attributed to misalignment of the monopole with respect to the surface normal or the movement of the model due to shifting weight during the measurement.

Finally, a volumetric gain pattern is presented in Fig. 61. The various directive gain regions are indicated by a color code. The directive gain, by definition [54], is

$$G(\theta, \phi) = \frac{\text{radiation intensity } (\theta, \phi)}{\text{average radiated power}} = \frac{4\pi[\text{radiation intensity } (\theta, \phi)]}{\text{total power radiated}}$$

The total power radiated by the antenna is obtained by numerically integrating the far field radiation pattern. Using Eq. (74), the gain function is determined for the entire space. The three-dimensional gain pattern is, then, plotted in color as shown in Fig. 61. For example, the pink color indicates the region in space where the gain level is greater than or equal to 0 dB. In other words, in this region the radiation intensity of the antenna is greater than or equal to that of an isotropic point source. The yellow color indicates the region where the radiation intensity is greater than -3 dB but less than 0 dB in gain level. Consequently, the yellow and pink regions represent the region in space where the gain level of the antenna is equal to or above -3 dB in comparison with an isotropic point source. Similarly, the green, orange, and purple stand for -6 dB, -10 dB, and -15 dB levels in gain, respectively. The experimental results, taken at NASA (Hampton, Va.) are shown in Fig. 62. The comparison between the theoretical and experimental results is seen to be very encouraging.

The agreement shown in the gain patterns demonstrates, indeed, the capability of the analytical solution in predicting the radiation patterns of airborne antennas mounted on complex aircraft structures. Through a modern high-speed computer, this analytic solution not only predicts the radiation patterns of on-aircraft antennas accurately but also very efficiently. This theoretical calculation saves a tremendous amount of expense and
manpower that is involved in building a scale model, mounting antennas, and taking the measurements. This is one of the definite advantages of analytical solutions offer over scale model measurements in the antenna design approach. In addition, the theoretical analysis enables an antenna designer to choose and evaluate the antenna types and locations for the desired coverage for specific applications in the aircraft design stage. The relocation of an antenna at a future date could also be made easier through this analytical process.
Fig. 49—Elevation plane pattern of a λ/4 monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\phi = 10^\circ$ at the left; $\phi = 190^\circ$ at the right).
Fig. 50—Elevation plane pattern of a λ/4 monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\phi = 20^\circ$ at the left; $\phi = 200^\circ$ at the right).
Fig. 51—Elevation plane pattern of a λ/4 monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\phi = 30^\circ$ at the left; $\phi = 210^\circ$ at the right).
Fig. 52--Elevation plane pattern of a $\lambda/4$ monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\phi = 40^\circ$ at the left; $\phi = 220^\circ$ at the right).
Fig. 53--Azimuth plane pattern of a λ/4 monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\theta = 50^\circ$)
Fig. 54—Azimuth plane pattern of a λ/4 monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\theta = 60^\circ$)
Fig. 55--Azimuth plane pattern of a $\lambda/4$ monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\theta = 70^\circ$)
Fig. 56—Azimuth plane pattern of a $\lambda/4$ monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\phi = 80^\circ$)
Fig. 57--Azimuth plane pattern of a $\lambda/4$ monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\theta = 90^\circ$)
Fig. 58—Azimuth plane pattern of a \(\lambda/4\) monopole mounted at station 220 on top of a Boeing 737 aircraft. \((\theta = 100^\circ)\)
Fig. 59—Azimuth plane pattern of a λ/4 monopole mounted at station 220 on top of a Boeing 737 aircraft. (θ = 110°)
Fig. 60--Azimuth plane pattern of a $\lambda/4$ monopole mounted at station 220 on top of a Boeing 737 aircraft. ($\theta = 120^\circ$)
Fig. 61--Calculated volumetric directive gain pattern of a λ/4 monopole mounted at station 220 on top of a Boeing 737 aircraft.
Fig. 62--Measured volumetric directive gain pattern of a λ/4 monopole mounted at station 220 on top of a Boeing 737 aircraft. This result was performed at NASA (Hampton, Va.).
CHAPTER V
MICROWAVE LANDING SYSTEM AIRBORNE ANTENNAS

Despite today's rapid advancement in aviation technology, the approach and landing problem remains one of aviation's leading causes of accidents and fatalities. In order to improve the landing guidance and to meet the demands of increased air traffic flow around airports, the Federal Aviation Administration, in cooperation with international participation, is now developing a microwave approach and landing system known as the Microwave Landing System (MLS). This system will replace the existing lower frequency Instrument Landing System (ILS) now in operation at many airports around the world. The MLS is intended to significantly improve the guidance accuracy for the approach and landing of modern high-speed aircraft, especially during times of poor visibility under severe weather conditions.

One of the main obstacles in the development of the MLS has been the determination of the appropriate polarization (horizontal or vertical) of the radiated electromagnetic field for efficient system operation. Most of the previous polarization discussions on this matter have been based on ground effects; however, the airborne antenna is an integral part of the system and may have a definite influence on the polarization discussions. Another problem in the design of a safe, reliable and accurate approach and landing system is the location of the antennas on the aircraft structure in order to achieve the desired radiation coverage.

In the past, scale model measurements were used to design and evaluate the antennas for a specific application. This approach of airborne antenna design process requires a great deal of engineering time and money. With the theoretical solutions developed in this study to predict the radiation pattern of fuselage mounted antennas efficiently via a high-speed computer, it is natural to apply them to analyze the MLS airborne problem in terms of the antenna complexity necessary to achieve the desired coverage. This is both a theoretical and experimental study in that various theoretical results are compared with scale model measurements. The experimental study is taking place at NASA (Hampton, Va.), where extensive scale model measurements for various aircraft are being performed.
As in any study of this type, it is initiated using a simple model of a basic aircraft neglecting the radome. Once this result is verified by scale model measurements, the radome is added to both the analysis and scale models. Again, these results are compared to verify the theoretical solutions. Initially, the study is based on the antenna performance in terms of a desired principal plane patterns. Finally, the newly developed solution of Chapter IV is applied to determine the complete volumetric pattern for fuselage mounted antennas. This is intended to examine the three-dimensional coverage of the antennas of interest based on the required radiation diagram specified by an FAA work force.

With the numerical solutions verified by measurements, they can, then, be used to design the airborne antennas necessary to give the desired coverage for the MLS application. This is because the theoretical solutions can provide antenna designs much more efficiently than the scale model measurement approach. Furthermore, a parametric study of various typical aircraft shapes can be made using the verified numerical aircraft antenna solutions. The results should provide the polarization limitations based on the airborne antenna complexity. Note that this is a study of fuselage mounted antennas and not antennas mounted behind the radome.

Initially, an antenna location on the bottom of an aircraft fuselage behind the radome was proposed for the MLS application. Since the MLS is for the approach and landing purpose, this location appeared to be very attractive for the forward coverage requirement. An application of the volumetric solutions to the Boeing 737 aircraft revealed good agreement between theoretical results and NASA scale model measurements as shown in Fig. 63. The 737 aircraft was modeled by a composite elliptic cylinder with a 64.46" by 1200" right elliptic cylinder and a 64.46" by 232.52" left elliptic cylinder. The radome on the 737 aircraft as shown in Fig. 63 (b) is located approximately 186.97" from the origin and the antenna (a short monopole) is located 3 wavelengths away from the radome at a frequency of 3.18 GHz. The experimental results shown in these figures were obtained using an 1/11th scale model and performed at NASA (Hampton, Va.). In this case, vertical polarization seemed to have better forward coverage than horizontal polarization.

Besides the radiation pattern results, the phase, or more specifically the phase center of the antenna, was of great concern to the FAA in the MLS application. If the phase center drifts too far from the actual antenna location, it would cause the system to appear to locate the aircraft at the wrong position in space. Generating phase data using experimental facilities
Fig. 63a—The scale model (1/11) of Boeing 737 aircraft in Anechoic Chamber at NASA (Hampton, Va.).
Fig. 63b--Computer simulated model for a λ/4 monopole mounted at station 222 on the bottom of the fuselage of a Boeing 737 aircraft.

\[ a = 64.66'' \]
\[ b = 232.52'' \]
\[ b' = 1200'' \]
\[ Z_s = 144.6'' \]
Fig. 63c—Elevation pattern of monopole on a 1/11th scale model of Boeing 737 aircraft.
Fig. 63d--Phase error plot of monopole on a 1/11th scale model of Boeing 737 aircraft.
Fig. 63e--Elevation pattern of circumferential slot on a 1/11th scale model of Boeing 737 aircraft.
Fig. 63f--Phase error plot of circumferential slot on a 1/11th scale model of Boeing 737 aircraft.
Fig. 63g—Elevation pattern of axial slot on a 1/11th scale model of Boeing 737 aircraft.
is extremely difficult, time-consuming and expensive. Alternatively, once the numerical solutions are verified based on amplitude measurements as previously done, they can be applied to generate the desired phase data with little or no additional effort.

The phase error results from the interaction between the fuselage structure and antennas. This is an indication of the degree of distortion or effect the fuselage structure has on the performance of the antenna. It is the phase of the radiated field when the phase center of the antenna system is taken as the phase reference center. It is defined by

\[
\text{error phase} = \text{actual phase} - \text{line-of-sight phase}
\]

\[
\text{line-of-sight phase} = \text{free space phase of antenna without aircraft present.}
\]

The radiation pattern along with the error phase plot may be used to determine the polarization selection of the MLS system. Additional results for various aircraft such as Boeing 707, B-1, and F15A are presented in Ref. [31].

As a result of the study based on the principal plane performance, it is observed that horizontal polarization does not give the broad coverage obtainable with vertical polarization if just a single fuselage mounted antenna is used in the airborne system. The problem is that horizontally polarized fields are shorted out by the fuselage which confines the energy to sectors above the antenna rather than the broad azimuthal coverage as desired. On the other hand, based on the desired pattern performance as specified by an FAA work force, it also is doubtful whether a single vertically polarized antenna will function properly. In order to examine completely the antenna's performance, one must investigate the complete volumetric pattern. As far as the phase data are concerned, the acceptable phase error is as yet unknown. It will not be discussed in this study.

Note that the previous results did not include the landing gear effect. However, since the MLS system is used during landing, the presence of the landing gear must be taken into consideration in the pattern prediction, both analytically and experimentally. Thus, the calculated and measured volumetric patterns for a λ/4 monopole mounted at Station 222 on the bottom of a Boeing 737 aircraft with the landing gear door included are presented in Figs. 64 and 65, respectively. The severe distortion in the radiation pattern displayed in Figs. 64 and 65 shows the critical effect of the landing gear on the antenna
Fig. 64—Calculated volumetric directive gain pattern of a λ/4 monopole mounted at station 222 on the bottom of a Boeing 737 aircraft (with landing gear).
Fig. 65--Measured volumetric directive gain pattern of a λ/4 monopole mounted at station 222 on the bottom of a Boeing 737 aircraft (with landing gear). This result was performed at NASA (Hampton, Va.).
performance. It is this pattern distortion which forces one to seek an alternate location for MLS antennas.

The theoretical simulation of the landing gear door is made by mounting two flat plates on the fuselage, using the computer model depicted in Fig. 66 where a 64.46" by 233.52" and 64.46" by 1200.0" composite elliptic cylinder model is employed for the aircraft fuselage. Although only the landing gear door is included in our calculation, the theoretical results compare favorably with the scale model measurements.

Presently, the MLS antenna is being located in the area right above the cockpit section since it provides the desired forward coverage without being distorted by the landing gear, wings, etc. For the Boeing 737 aircraft, Stations 220, 250, and 305 on the top of the fuselage are proposed as test locations for the antenna installation. In order to determine the best location for the MLS application, the elevation plane radiation patterns for a λ/4 monopole mounted at these three locations are first obtained. The elevation plane patterns are used in that it is the most critical MLS sector. Both theoretical and experimental results from this study are presented in Figs. 67 to 69. The computer simulated model of the Boeing 737 aircraft is shown in Fig. 70 in which a 78" by 211.6" and 78" by 850" composite elliptic cylinder is used to approximate its fuselage profile. However, different roll plane elliptic cylinders are used to approximate the various cross-sections at the antenna locations. The results reveal good agreement between the theoretical predictions and scale model measurements. In addition, the results indicate that Station 220 appears to be the best choice since it gives the best forward coverage which satisfies the MLS performance requirement. As seen in Fig. 74 the 0 dB sector in the antenna coverage requirement is the most important for the landing application. However, due to structural problems that exist on the actual aircraft fuselage, the antenna of interest cannot be actually mounted at Station 220 but must be moved to Station 250. In addition, it must be mounted 4" off the fuselage centerline.

To further evaluate the space coverage performance of the MLS antenna at location Station 250, the complete volumetric pattern needs to be examined. Scale model measurements for both polarizations, then, were performed at NASA, (Hampton, Va). The three-dimensional gain patterns as described in the last chapter were, also, obtained. Since vertical polarization appeared to be more promising for MLS applications, a simple λ/4 monopole was the only antenna studied in the remainder of this research.
Fig. 66a--Computer simulated model for the fuselage profile of a Boeing 737 aircraft (side view). The antenna is located at station 222 on the bottom of the fuselage (with landing gear and radome present).
Fig. 66b—Computer simulated model for the cross section (at antenna location) of a Boeing 737 aircraft (front view). The antenna is located at station 222 on the bottom of the fuselage with landing gear and radome present.)
Fig. 66c--Computer simulated model for a Boeing 737 aircraft (top view). The antenna is located at station 222 on the bottom of the fuselage (with landing gear and radome present).
Fig. 67--Elevation plane pattern of a λ/4 monopole mounted at station 220 on top of a Boeing 737 aircraft (φ = 0° at the left; φ = 180° at the right).
Fig. 68—Elevation plane pattern of a λ/4 monopole mounted at station 250 (off center) on top of a Boeing 737 aircraft. (φ = 0° at the left; φ = 180° at the right).
Fig. 69--Elevation plane pattern of a λ/4 monopole mounted at station 305 on top of a Boeing 737 aircraft (θ=0° at the left; θ=180° at the right).
Fig. 70a—Computer simulated model for the fuselage profile of a Boeing 737 aircraft (side view). The antennas are located at station 220, 250 (off-center), and 305 on the top of the fuselage, respectively.
Fig. 70b--Computer simulated model for the cross section (at antenna location) of a Boeing 737 aircraft (front view). The antenna is located at station 220 on top of the fuselage.
Fig. 70c—Computer simulated model for a Boeing 737 aircraft (top view). The antenna is located at station 220 on top of the fuselage.
Fig. 70d--Computer simulated model for the cross section (at antenna location) of a Boeing 737 aircraft (front view). The antenna is located at station 250 on top of the fuselage (off center).
Fig. 70e--Computer simulated model for a Boeing 737 aircraft (top view). The antenna is located at station 250 on top of the fuselage (off center).
Fig. 70f—Computer simulated model for the cross section (at antenna location) of a Boeing 737 aircraft (front view). The antenna is located at station 305 on top of the fuselage.
Fig. 70g--Computer simulated model for a Boeing 737 aircraft (top view). The antenna is located at station 305 on top of the fuselage.
The theoretical patterns for this configuration was obtained using our new volumetric-solution. Figure 71 illustrates the computer aircraft model used in the numerical calculations. As shown in Fig. 71(c), a bent plate with an inside angle of 11.4° is used to simulate the vertical stabilizer; whereas, a flat plate model is used to approximate the cockpit/radome section. For the sake of efficiency, no horizontal stabilizers are included in this model. Figure 72 illustrates the calculated three-dimensional (volumetric) gain pattern and Fig. 73 presents the results of the scale model measurements. The comparison between the calculated and measured results is very encouraging. This indicates that the volumetric pattern solution developed in Chapter III not only can predict the complicated three-dimensional radiation pattern for antennas mounted on the center-line of the fuselage but, also, for antennas mounted off the center-line.

Based on the MLS antenna coverage requirement as shown in Fig. 74, the radiation pattern of a single vertical polarization monopole, as seen in Fig. 73, is not quite adequate. Thus, a tail mounted monopole is proposed to be mounted at Station 950 on the bottom of the Boeing 737 aircraft fuselage for missed approach purposes. This location is chosen because the slope of the fuselage surface at Station 950 is similar to that at Station 250 on the top of the fuselage such that the space coverage of the two antennas tends to have a better match. To examine its space performance, the volumetric pattern of a \( \lambda/4 \) monopole mounted at Station 950 on the bottom of a Boeing 737 fuselage was obtained. The three principal plane radiation patterns are shown in Figs. 75 to 77. The computer model, in this case, is composed of an elevation plane cylinder (a 110.312" x 548.325" and 110.312" x 552.72" composite elliptic cylinder) and a roll plane cylinder (66.55" x 66.55" elliptic cylinder) with four flat plates attached to the cylinders as shown in Fig. 78. Two of the four flat plates are used to simulate the wings and the other two simulate the horizontal stabilizers. The engines are neglected in the present model for simplicity. Finally, the volumetric gain pattern is presented in Figs. 79 and 80. It is noted that the calculated results, even without the engine effect included, compares very favorably with the scale model measurements.

It is noted that for antennas mounted on top of an aircraft fuselage, the effect of the engine is negligible so that it can be excluded in the theoretical calculations as shown earlier in Reference [1]. However, the engine may have some effect on the radiation patterns when an antenna is mounted on the bottom of the fuselage, especially when the antenna is close to the wings. The effect of engines can be included in this solution using finite elliptic cylinders as presented in Reference [55]. In fact, this inclusion is an anticipated future effort.
Fig. 71a—Computer simulated model for the fuselage profile of a Boeing 737 aircraft (side view). The antenna is located at station 250 on top of the fuselage (off center line).
Fig. 71b--Computer simulated model for the cross section (at antenna location) of a Boeing 737 aircraft (front view). The antenna is located at station 250 on top of the fuselage (off center line).
Fig. 71c--Computer simulated model for a Boeing 737 aircraft (top view). The antenna is located at station 250 on top of the fuselage (off center line).
Fig. 72—Calculated volumetric directive gain pattern of a λ/4 monopole mounted at station 250 (off center) on top of a Boeing 737 aircraft.
Fig. 73--Measured volumetric directive gain pattern of a \( \lambda/4 \) monopole mounted at station 250 on top of a Boeing 737 aircraft (off center) with landing gear. This result was performed at NASA (Hampton, Va.).
Fig. 74--MLS antenna space coverage diagram. (Each level indicates the minimum required dB level as compared to an isotropic source).
Fig. 75—Elevation plane pattern of a λ/4 monopole mounted at station 950 on the bottom of a Boeing 737 aircraft (φ = 0° at the left; φ = 180° at the right).
Fig. 76—Roll plane pattern of a λ/4 monopole mounted at station 950 on the bottom of a Boeing 737 aircraft. (ϕ = 90° at the left; ϕ = 270° at the right).
Fig. 77—Azimuth plane pattern of a $\lambda/4$ monopole mounted at station 950 on the bottom of a Boeing 737 aircraft ($\theta = 92^\circ$).
Fig. 78a—Computer simulated model for the fuselage profile of a Boeing 737 aircraft (side view). The antenna is located at station 950 on the bottom of the fuselage.
Fig. 78b--Computer simulated model for the cross section (at antenna location) of a Boeing 737 aircraft (front view). The antenna is located at station 950 on the bottom of the fuselage.
Fig. 78c--Computer simulated model for a Boeing 737 aircraft (top view). The antenna is located at station 950 on the bottom of the fuselage.
Fig. 79—Calculated volumetric directive gain pattern of a \( \lambda/4 \) monopole mounted at station 950 on the bottom of a Boeing 737 aircraft.
Fig. 80—Measured volumetric directive gain pattern of a λ/4 monopole mounted at station 950 on bottom of fuselage of a Boeing 737 aircraft without landing gear. This result was performed at NASA (Hampton, Va.).
CHAPTER VI
SUMMARY AND CONCLUSIONS

High frequency solutions for the three-dimensional volumetric radiation patterns of general type on-aircraft antennas mounted on the fuselage has been the object of this research. It is well known that the scale model measurement approach of airborne antenna design requires a great deal of engineering time and money. On the other hand, the theoretical analysis of on-aircraft antennas using a general surface of revolution model as done in Reference [2] results in a numerical solution which is very complicated, time-consuming, and uneconomical. Thus, an efficient analytical model for the prediction of the antenna system performance in the presence of complex aircraft structures is needed. This solution should be able to calculate the volumetric patterns of airborne antennas in an accurate and efficient manner such that it can be used to determine the antenna location and optimum antenna design for a given application. Such a solution has been developed in this study.

The basic approach applied here is to break up the aircraft into its simplest structural forms. Due to the high frequency requirements of airborne antennas, these structures may be analyzed using ray optics techniques with numerical values obtained using GTD. Once the scattering from these various structures is found, it is then adapted to the aircraft model simply by adjusting the field incident on the structural scatterer. The only limitation of the GTD solution is that the source and various scattering centers be separated by at least a wavelength. In some cases, even this requirement can be relaxed.

A theoretical solution was developed in Chapter IV to analyze complicated three-dimensional volumetric radiation patterns for fuselage mounted airborne antennas. This solution utilizes roll and elevation plane model analyses developed earlier. The procedure to combine these two solutions into a complete solution that can handle the volumetric pattern is based on a previous study of antennas mounted on prolate spheriods. The belt concept of blending these two solutions together is the key to the success of the complete solution. The use of flat or bent plates to approximate an aircraft cockpit nose section and vertical stabilizer is also new and quite useful, not only because of its simplicity in analysis but also due to its practicality in computation.
A numerical procedure that can be used to model a practical aircraft fuselage has also been presented. The three-dimensional fuselage in the numerical model is simulated by two composite elliptic cylinders; one approximates the aircraft profile and the other its cross-section. These ellipses are numerically obtained through a best-fit ellipse routine. The description of the wings, cockpit, and stabilizers are measured directly from the three principal views of the aircraft.

To demonstrate the validity and applicability of the theoretical solutions, the radiation patterns in the principal planes for antennas mounted on various locations on a KC135 aircraft and a Boeing 737 aircraft have been calculated and compared with measurements taken at NASA (Hampton, Va.). The results show good agreement between the analytical and experimental work and obvious improvement over previous analyses. To illustrate the versatility of the new solution, the radiation patterns for antennas mounted on a space shuttle with the radome taken into account have been calculated. Again, the result is very encouraging.

The off-principal plane radiation patterns of a λ/4 monopole mounted above the cockpit of a Boeing 737 aircraft have been calculated. The patterns obtained were shown to compare well with measurements taken at NASA (Hampton, Va.), which verify the assumptions made in the theoretical solutions. Color volumetric pattern plots were also presented in this study. The different colors in the pattern indicate various gain levels of the antenna pattern in comparison with an isotropic point source. These patterns provide the space coverage diagram necessary for the antenna designer. The success in predicting the volumetric patterns demonstrates the validity and capability of the theoretical solution to handle fuselage mounted airborne antennas.

Finally, the volumetric pattern analysis of airborne antennas for the MLS application was presented in Chapter V. For the proposed antenna locations, the theoretical results compared very well with the scale model measurements. This, again, illustrates the applicability of the improved analytical solution in predicting the complicated three-dimensional volumetric patterns for general type on-aircraft antennas. The study presented in Chapter V also showed that the vertical polarization seems to have broader space coverage than horizontal polarization. This is useful information for MLS designers. Note that the effect of landing gear is also presented to illustrate the necessity of critical and careful consideration in the selection of antenna location in a complicated modern aircraft.
The solutions developed in this research provide a useful, accurate, economical, and efficient means for determining the location and design of airborne antennas based on their pattern performance. For example, the program developed in this study has now been delivered to NASA (Hampton, Va.), and it typically runs a pattern in 30 seconds or less on a CDC 6600 digital computer. Consequently, this solution offers an excellent design tool which can be used to determine antenna location and designs for airborne applications either at the design stage of an aircraft or as a retrofit.

Besides the radiation patterns, this numerical solution also provides phase data which may be of concern in the design of airborne antenna systems. Generating phase data using experimental facilities is extremely difficult, time consuming and expensive. Since the desired phase data can be obtained with little or no additional effort, this is an additional advantage that the analytic solution offers over that of scale model measurements. Note that the accuracy of the computed phase data can be confirmed by the good agreement between computed and experimental amplitude data.

It should be noted that for the antenna locations considered in the present study, the effect of the engines is negligible and they have been ignored in the model. However, the engines appear to have some effect on the radiation patterns when an antenna is mounted on the bottom of the fuselage. When necessary, the engine effect can be included in the solution by using a finite elliptic cylinder as presented in Reference [55].
APPENDIX I
COORDINATE SYSTEMS TRANSFORMATION

Consider that a vector \( \vec{R} (x, y, z) \) in an \( xyz \) coordinate system as shown in Fig. 81 (a). A second coordinate system, \( (x'y'z') \) is also depicted, which is formed by first rotating the \( x \)-axis of the original coordinate system through an angle of \( \phi_0 \) about \( z \)-axis and then, the \( z \)-axis through an angle of \( \theta_0 \) about the rotated \( x' \)-axis. Recall that in a vector space, the coordinates \( x_i \) of a vector \( \vec{X} \) representing a point in \( n \)-dimensional space can also be regarded as the coefficients of the unit vectors \( e_i \) if \( \vec{X} \) is represented as a sum of multiples of the unit vectors

\[
X = \begin{bmatrix}
x_1 \\
\vdots \\
x_n \\
\end{bmatrix} = x_1 \vec{e}_1 + \cdots + x_n \vec{e}_n
\]

These unit vectors form a vector basis which span the \( n \)-dimensional vector space. In the three-dimensional geometry, where \( n = 3 \), let \( \{x, y, z\} \) be a basis of the vector space under consideration. Thus, the vector \( \vec{R} \) can be written in terms of these unit vectors as

\[
\vec{R} = x \hat{x} + y \hat{y} + z \hat{z}
\]

Let \( \{\hat{x}', \hat{y}', \hat{z}'\} \) be another basis of the same space such that the vector \( \vec{R} \) is expressed as

\[
\vec{R} = x' \hat{x}' + y' \hat{y}' + z' \hat{z}'
\]

Then, by a linear transformation, the coordinates of the vector \( \vec{R} \) relative to the \( \{x, y, z\} \) basis can be determined from the coordinates relative to the \( \{x', y', z'\} \) basis through a matrix relation as

\[
X = PX'
\]
Fig. 81a--Illustration of coordinate system rotation. (Rotate $\phi_0$ angle about z axis and then rotate $\theta_0$ angle about x' axis).

Fig. 81b--Illustration of coordinate system rotation. (Rotate $\phi_0$ angle about z axis and then rotate $\theta_0$ angle about y' axis).
Where $X$ and $X'$ are column vectors given by

$$
X = \begin{bmatrix} x \\ y \\ z \end{bmatrix} \quad \text{and} \quad X' = \begin{bmatrix} x' \\ y' \\ z' \end{bmatrix}
$$

(79)

and $P$ is a 3x3 transformation matrix from the $\{x, y, z\}$ basis to $\{x', y', z'\}$ basis. By multiplying Eq. (78) by $P^{-1}$, the inverse of $P$, the coordinates of $R$ in $\{x', y', z'\}$ basis can be found in terms of the coordinates in $\{x, y, z\}$ basis, i.e.,

$$
X' = P^{-1} X
$$

(80)

Eqs. (78) and (80) describe the relation on which the coordinates of a vector in one coordinate system can be determined from its coordinates relative to another coordinate system.

Since the unit vectors $\hat{x}'$, $\hat{y}'$, and $\hat{z}'$ are related to the unit vectors, $\hat{x}$, $\hat{y}$, and $\hat{z}$ in the following manner, i.e.,

$$
\hat{x}' = \cos \phi_0 \hat{x} + \sin \phi_0 \hat{y}
$$

(81)

$$
\hat{y}' = -\cos \theta_0 \sin \phi_0 \hat{x} + \cos \theta_0 \cos \phi_0 \hat{y} + \sin \theta_0 \hat{z}
$$

$$
\hat{z}' = \sin \theta_0 \sin \phi_0 \hat{x} - \sin \theta_0 \cos \phi_0 \hat{y} + \cos \theta_0 \hat{z}
$$

the transition matrix $P_x$, which is defined as the transpose of the above matrix of coefficients, can be obtained as

$$
P_x = \begin{bmatrix} \cos \phi_0 & -\cos \theta_0 \sin \phi_0 & \sin \theta_0 \sin \phi_0 \\ \sin \phi_0 & \cos \theta_0 \cos \phi_0 & -\sin \theta_0 \cos \phi_0 \\ 0 & \sin \theta_0 & \cos \theta_0 \end{bmatrix}
$$

(82)

where subscript $x$ indicates the $\theta$ angle rotation is about the rotated $x'$-axis. By inverting the matrix $P_x$, the inverse matrix $P_x^{-1}$ of $P_x$ can be easily determined and is given by
Similarly, if a new coordinate system, $x'y'z'$ system, is set up by first rotating the $x$-axis of an angle of $\phi_0$ about $z$-axis and then the $z$-axis an angle of $\theta_0$ about the $y'$-axis in a counterclockwise sense as seen in Fig. 81 (b), the transformation matrices $P_y$ and $P_y^{-1}$ can be determined as

$$P_y^{-1} = \begin{bmatrix} \cos \phi_0 & \sin \phi_0 & 0 \\ -\cos \theta_0 \sin \phi_0 & \cos \theta_0 \cos \phi_0 & \sin \theta_0 \\ \sin \theta_0 \sin \phi_0 & -\sin \theta_0 \cos \phi_0 & \cos \theta_0 \end{bmatrix}$$

and

$$P_y = \begin{bmatrix} \cos \theta_0 \cos \phi_0 & -\sin \phi_0 & \sin \theta_0 \cos \phi_0 \\ \cos \theta_0 \sin \phi_0 & \cos \phi_0 & \sin \theta_0 \sin \phi_0 \\ -\sin \theta_0 & 0 & \cos \theta_0 \end{bmatrix}$$

where the subscript $y$ indicates the rotation of $\theta_0$ angle is about the rotated $y'$-axis in distinction with that of the $x'$-axis in Fig. 81 (a).
APPENDIX II
GEOMETRICAL CONFIGURATION FOR OFF-CENTER LINE MOUNTED ANTENNAS

Consider a source which is located at some angle off the center line of an aircraft fuselage as shown in Fig. 82. This source can be an infinitesimal monopole or arbitrarily oriented slot element. As discussed in Chapter III, the surface geometry nearest to the antenna has the most significant effect on the radiation patterns. For this case, the longitudinal surface curvature in the plane which is parallel to both the Zref axis and the surface normal at the source location, and the transverse surface curvature in the other plane which is orthogonal to the longitudinal plane, as shown in Fig. 82, play a dominant role in predicting the radiation patterns of airborne antenna. However, the transverse surface profile which cuts obliquely across the fuselage is not easily obtained from a scale model drawing of an aircraft (usually, only the elevation profile and cross section are given). Thus, to obtain the necessary elliptic cylinders for the volumetric pattern analysis, the aircraft cross section which cuts orthogonally through the source location is used to approximate the required transverse surface profile cylinder. This approximation is reasonable since the transverse surface profile of an actual aircraft does not change drastically for a small angle deviation. For the other elliptic cylinder which approximates the longitudinal surface profile at the source location, the following approach can be employed.

First, let us approximate the elevation profile of the aircraft of interest by a composite elliptic cylinder as done previously in Chapter III. Its necessary parameters are given by \( a_0 \), semi-major axis, \( b_0 \) and \( b_0' \), semi-minor axis for left and right half elliptic cylinder respectively, as shown in Fig. 83. Recall that the source location in our volumetric analysis is defined by \( (\phi_s, z_s) \), as seen in Figs. 83 and 84, relative to the aircraft fuselage cross section where the source is located. Since the position of the source is given in terms of an elliptic cylinder approximating the fuselage cross section at the source location, its Cartesian coordinates can be easily determined as
Fig. 82--Geometrical configuration of the longitudinal and transverse surface profile at the antenna location.
Fig. 83—Front view of the roll plane (transverse) cylinder showing the antenna location and its surface normal.
Fig. 84—Geometrical configuration of the antenna location.
\[ x_s' = \rho_s \cos \phi_s \]

(86)

\[ y_s' = \rho_s \sin \phi_s \]

where

\[ \rho_s = \frac{a_f b_f}{\sqrt{b_f^2 \cos^2 \phi_s + a_f^2 \sin^2 \phi_s}} \]

The quantities \( a_r \) and \( b_r \) are the semi-major and semi-minor axis of the cross sectional elliptic cylinder. In terms of the elliptic cylinder coordinate system as discussed in Chapter V, \( x_s' \) and \( y_s' \) are given by

\[ x_s' = a_f \cos \phi_s \]

(87)

\[ y_s' = b_f \sin \phi_s \]

where

\[ \phi_s = \frac{a_f}{b_f} \tan \phi_s \]

From Fig. 84, the distance \( x_{eo} \) between points P and Q is found via the ellipse equation as

\[
x_{eo} = \begin{cases} 
\frac{a_0}{b_0} \sqrt{b_0^2 - z_s^2} & \text{if } z_s \text{ is negative} \\
\frac{a_0}{b_0} \sqrt{b_0^2 - z_s^2} & \text{if } z_s \text{ is positive}
\end{cases}
\]

(88)

where \( a_0, b_0, \) and \( b_0 \) have been defined earlier. Since the origin of the cross sectional cylinder is defined at \( a_f \) from point P along
line PQ, the source position in terms of the reference coordinate system can be easily determined from Figs. 83 and 84 as

$$x_s = (x_{eo} - a_f) + a_f \cos v_s$$

(89)

$$y_s = b_f \sin v_s$$

Once the source location is determined in the reference coordinate system, the actual composite elliptic cylinder to simulate the longitudinal surface profile at the antenna location is given as

$$a_e = \begin{cases} \frac{x_s^2 + y_s^2}{b_0^2 - z_s^2} & \text{if } z_s \text{ is positive} \\ \frac{x_s^2 + y_s^2}{b_0^2 - z_s^2} & \text{if } z_s \text{ is negative} \end{cases}$$

(90)

$$a_e = a_f$$

$$b_e = b_0$$

$$b'_{e} = b'_0$$

As described earlier, the elliptic cylinder which simulates the fuselage cross section at source location is used to approximate the transverse surface profile. Consequently, the necessary axes of the transverse elliptic cylinder are given by

$$a_r = a_f$$

(91)

$$b_r = b_f$$

Note that the transverse surface profile discussed previously lies in a plane which is parallel to the surface normal at the source location. Hence, the transverse or roll plane elliptic cylinder needs a tilt such that the cylinder surface normal aligns with the original surface normal as seen in Fig. 85.
Fig. 85--Illustration of the coordinate systems used in the roll plane model relative to the reference coordinate system for off center line mounted antennas.
The required tilt or rotation ($\theta_{\text{tilt}}$, $\phi_{\text{tilt}}$) is given by

\[
\theta_{\text{tilt}} = \begin{cases} 
\tan^{-1} \frac{a^2_z}{b^2_x + b^2_y} & \text{if } z_{\text{s}} \text{ is positive} \\
\tan^{-1} \frac{a^2_z}{b^2_x + b^2_y} & \text{if } z_{\text{s}} \text{ is negative}
\end{cases}
\]

$\phi_{\text{tilt}} = 0$

with respect to the reference coordinate system. It is noted that the rotation described here is about $y_{\text{ref}}$ axis and not $x_{\text{ref}}$ axis.

Notice also that the coordinate system of the elevation plane (longitudinal) model is rotated an angle ($\phi_{\text{n}}$) which is the angle between the surface normal and $x_{\text{ref}}$ axis as shown in Fig. 83, relative to the reference coordinate system. In other words, the elevation model coordinate system shown in Fig. 86 is obtained through a rotation ($\theta_{\text{tilt}}$, $\phi_{\text{tilt}}$) of the reference coordinate system as discussed in Appendix I. The rotation angles are given by

\[
\theta_{\text{e tilt}} = 90^\circ
\]

(93)

$\phi_{\text{e tilt}} = \phi_{\text{n}}$

where

$\phi_{\text{n}} = \tan^{-1} \frac{a_f \sin v_s}{b_f \cos v_s}$

with respect to the reference coordinate system. The geometry of the coordinates is shown in Fig. 86.

With the necessary elliptic cylinders being determined, the procedure to combine these two models to simulate the actual aircraft is the same as discussed in Chapter III. Thus, the volumetric patterns for off-center fuselage mounted airborne antennas can be determined.
Fig. 86—Illustration of the coordinate system used in the elevation plane model relative to the reference coordinate system for off-center line mounted antennas.
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