STRESSES IN ADHESIVELY BONDED JOINTS: 
A CLOSED-FORM SOLUTION

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Abstract

In this paper the general plane strain problem of adhesively bonded structures which consist of two different orthotropic adherends is considered. Assuming that the thicknesses of the adherends are constant and are small in relation to the lateral dimensions of the bonded region, the adherends are treated as plates. Also, assuming that the thickness of the adhesive is small compared to that of the adherends, the thickness variation of the stresses in the adhesive layer is neglected. However, the transverse shear effects in the adherends and the in-plane normal strain in the adhesive are taken into account. The problem is reduced to a system of differential equations for the adhesive stresses which is solved in closed form. A single lap joint and a stiffened plate under various loading conditions are considered as examples. To verify the basic trend of the solutions obtained from the plate theory and to give some idea about the validity of the plate assumption itself, a sample problem is solved by using the finite element method and by treating the adherends and the adhesive as elastic continua. It is found that the plate theory used in the analysis not only predicts the correct trend for the adhesive stresses but also gives rather surprisingly accurate results. The solution is obtained by assuming linear stress-strain relations for the adhesive. In the Appendix the problem is formulated by using a non-linear material for the adhesive and by following two different approaches.

1. Introduction

Generally an adhesively bonded structure consists of three components of different mechanical properties, namely the two adherends and the adhesive layer. Even though under most operating loads and environmental conditions the adherends may behave in a linearly elastic manner,

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under relatively severe loading and temperature the adhesive may exhibit viscoelastic and/or nonlinear behavior. However, because of the material nonhomogeneity and the geometric complexity of the medium, the exact analytical treatment of the related structural problem is hopelessly complicated. The existing analytical solutions have, therefore, been carried out under certain simplifying assumptions in formulating the problem. The primary factors influencing the choice of a particular idealized model for the adhesive and the adherends appear to be the adhesive-to-adherend and adherend-to-adherend thickness ratios and the ratio of the adherend thickness to the lateral joint dimensions. Thus, in [1,2] the adhesive is neglected and the adherends are treated as membranes, in [3,4] it is assumed that the adherends are membranes and the adhesive is a shear spring, in [5-8] the adherends are assumed to be plates and the adhesive a tension-shear spring, and in [9-11] one or both adherends are treated as an elastic continuum. One should, of course, add that by using the finite element method, it is possible to treat all three components of the adhesively bonded structure as elastic continua.

In this paper it is assumed that the thickness of the adhesive is small compared to the thicknesses of the adherends which, in turn, are small compared to the length of the joint. Thus, the problem is formulated under the following simplifying assumptions: (i) the adherends are orthotropic plates for which a transverse shear theory is used, (ii) the adhesive is an elastic layer in which the thickness variation of stresses is neglected, and (iii) the bonded structure is in a state of plane strain, i.e., \( \varepsilon_z = 0 \) for the entire structure (Figure 1). The main purpose of the paper is to show that under the stated assumptions (a) the adhesively bonded joint problems can be solved in closed-form and, (b) by comparing the solution with that of the finite element method, the analytical results thus found are quite realistic. In formulating the adhesive a slight improvement is made over the standard tension-shear spring model used in [5-8] by taking into account the effect of the average in-plane strain \( \varepsilon_x \) (Figure 1). It should be pointed out that
taking into account any material nonlinearity for the adhesive layer in solving the problem appears to be quite difficult. The Appendix shows the formulation of the problem by using two different approaches to account for the material nonlinearity. In both cases the problem is reduced to a system of nonlinear differential equations. The questions to be resolved in this regard, however, are (a) whether the lengthy and tedious effort necessary to solve the complicated nonlinear problem is justified for the type of structural problems under consideration, and (b) whether a linear (or linearized) rheological behavior of the adhesive would not be a more important factor than the nonlinear elastic behavior affecting the stress distribution and failure in bonded structures [12].

2. Formulation of the Problem

Referring to Figure 1 for notation, the equilibrium equations for the adherends which are assumed to be plates under cylindrical bending and normal membrane loading may be expressed as

\[
\frac{dN_{1x}}{dx} = \tau, \quad \frac{dN_{2x}}{dx} = -\tau \\
\frac{dQ_{1x}}{dx} = \sigma, \quad \frac{dQ_{2x}}{dx} = -\sigma \\
\frac{dM_{1x}}{dx} = Q_{1x} - \frac{1}{2}h_1h_0\tau, \quad \frac{dM_{2x}}{dx} = Q_{2x} - \frac{1}{2}h_2h_0\tau, \quad (1a-f)
\]

where \(N_{ix}, Q_{ix}, M_{ix}, (i=1,2)\) are the stress and moment resultants and \(\tau = \tau_{xy}\) and \(\sigma = \sigma_y\) are the shear and the normal stress in the adhesive. Note that in the problem under consideration \(N_{xz} = 0 = M_{xz}\) and, aside from the shear resultants \(Q_{ix}\) acting on the boundaries, no other external transverse loads are applied to the adherends. The stress and moment resultants are related to the \(x,y\)-components of the displacements \(u_i, v_i\) and to the rotation \(\beta_{ix}, (i=1,2)\) by
Assuming that y-dependence of the strains $\varepsilon_1$, $\varepsilon_2$, and $\gamma_{xy}$ in the adhesive is negligible; from simple kinematical considerations we obtain

$$
\varepsilon_2 = \left( v_1 - v_2 \right)/h_0,
$$

$$
\gamma_{xy} = \left( u_1 - \frac{h_1}{2} \beta_1 - u_2 - \frac{h_2}{2} \beta_2 \right)/h_0,
$$

$$
\varepsilon_1 = \left( \frac{du_1}{dx} - \frac{h_1}{2} \frac{d\beta_1}{dx} + \frac{du_2}{dx} + \frac{h_2}{2} \frac{d\beta_2}{dx} \right)/2,
$$

where $h_0$, $h_1$, and $h_2$ are the thicknesses of the adhesive and the adherends 1 and 2, respectively. Since only the plane strain problem is considered, the remaining strains in the structure are zero. If $E$, $v$, and $G$ denote the elastic constants of the adhesive, its stress strain relations may be expressed as

$$
\varepsilon_2 = \frac{1-v-2v^2}{E(1-v)} \sigma - \frac{v}{1-v} \varepsilon_1, \quad \gamma_{xy} = \frac{\tau}{G}.
$$

Through simple eliminations equations (1), (2), (4) and (5) may be reduced to the following system of differential equations for the adhesive stresses $\sigma_y = \sigma(x)$ and $\tau_{xy} = \tau(x)$:

$$
\frac{du_1}{dx} = C_1 N_1x,
\frac{du_2}{dx} = C_2 N_2x,
\frac{dv_1}{dx} + \beta_1x = Q_1x/B_1,
\frac{dv_2}{dx} + \beta_2x = Q_2x/B_2,
\frac{d\beta_1x}{dx} = D_1 M_1x,
\frac{d\beta_2x}{dx} = D_2 M_2x,
$$

where

$$
C_i = \frac{1-v_i\upsilon_i}{h_iE_i}, \quad B_i = \frac{5}{6} h_i G_i, \quad D_i = \frac{12(1-v_i\upsilon_i)}{h_i^3 E_i}.
$$

$$
\sigma_x = a(x), \quad \tau_{xy} = T(x).
$$
\[
\frac{d^3 \tau}{dx^3} + \alpha_1 \frac{d \tau}{dx} + \alpha_2 \sigma = 0, \\
\frac{d^4 \sigma}{dx^4} + \beta_1 \frac{d^2 \sigma}{dx^2} + \beta_2 \sigma + \beta_3 \frac{d^3 \tau}{dx^3} + \beta_4 \frac{d \tau}{dx} = 0,
\]

where

\[
\alpha_1 = -\frac{G}{h_0} \left( C_1 + C_2 + \frac{h_1 (h_0 + h_1)}{4} D_1 + \frac{h_2 (h_0 + h_2)}{4} D_2 \right), \\
\alpha_2 = \frac{G}{h_0} \left( \frac{h_1 D_1}{2} - \frac{h_2 D_2}{2} \right), \\
\beta_1 = \frac{E (1-v)}{(1-v-2v^2)} \left[ \frac{v}{2(1-v)} \left( \frac{h_1 D_1}{2} + \frac{h_2 D_2}{2} \right) - \frac{1}{h_0} \left( \frac{1}{B_1} + \frac{1}{B_2} \right) \right], \\
\beta_2 = \frac{E (1-v) (D_1 + D_2)}{h_0 (1-v-2v^2)}, \\
\beta_3 = -\frac{v E}{2(1-v-2v^2)} \left[ C_1 - C_2 + \frac{h_1 (h_0 + h_1)}{4} D_1 - \frac{h_2 (h_0 + h_2)}{4} D_2 \right], \\
\beta_4 = -\frac{(1-v) E}{2h_0 (1-v-2v^2)} \left[ (h_1 + h_0) D_1 - (h_2 + h_0) D_2 \right].
\]

Eliminating \( \sigma \), (6) may further be reduced to

\[
\frac{d^7 \tau}{dx^7} + a_5 \frac{d^5 \tau}{dx^5} + a_3 \frac{d^3 \tau}{dx^3} + a_1 \frac{d \tau}{dx} = 0,
\]

where

\[
a_5 = \alpha_1 + \beta_1, \quad a_3 = \alpha_1 \beta_1 + \beta_2 - \alpha_2 \beta_3, \quad a_1 = \alpha_1 \beta_2 - \alpha_2 \beta_4.
\]

At the boundaries of the adherends \( x = \mp L \), the following conditions may be prescribed

\[-5-\]
where \( N_1(\ell), Q_1(\ell), \) and \( M_1(\ell), (i=1,2), \) are known constants. Note that at \( x=-\ell \) the boundary conditions for the adherend 1 need not be prescribed as they must be such that the gross static equilibrium conditions of the composite plate are satisfied.

3. General Solution

The differential equation (8) is valid for any composite plate in \(-\ell < x < \ell\) which consists of two layers and is subjected to cylindrical bending, membrane and transverse shear loading given by (10). Hence, it may be used to solve any bonded joint problem with two adherends. Looking for a solution of the form \( T(X) = e^{mx} \), the characteristic equation of the problem is found to be

\[
m^7 + a_5m^5 + a_3m^3 + a_1m = 0 \tag{11}
\]

From (11) it is seen that

\[
m_1 = 0 \tag{12}
\]

\[
\theta^3 + a_5\theta^2 + a_3\theta + a_1 = 0 \tag{13}
\]

where \( m^2 = \theta \). Let \( \theta_1, \theta_2, \theta_3 \) be the roots of (13) and let

\[
\phi_j = \theta_j^{1/2}, (j=1,2,3). \tag{14}
\]

Then, the roots of (11) may be written as

\[
m_1 = 0, m_2 = \phi_1, m_4 = \phi_2, m_6 = \phi_3 \tag{15}, \]

\[
m_3 = -\phi_1, m_5 = -\phi_2, m_7 = -\phi_3 \tag{16},
\]

-6-
where \( \phi_1^2 \) is real and \( \phi_2^2 \) and \( \phi_3^2 \) are, in general, complex conjugates.

The general solution of (8) may now be expressed as follows:

\[
\tau(x) = K_0 + K_1 \sinh \phi_1 x + K_2 \cosh \phi_1 x + K_3 \sinh \phi_2 x + K_4 \cosh \phi_2 x + K_5 \sinh \phi_3 x + K_6 \cosh \phi_3 x. \tag{16}
\]

where \( K_0, \ldots, K_6 \) are the integration constants. From (6) and (16) it then follows that

\[
\sigma(x) = -\frac{1}{\alpha_2} \left[(\alpha_1 \phi_1 + \phi_1^3)(K_1 \cosh \phi_1 x + K_2 \sinh \phi_1 x) + (\alpha_1 \phi_2 + \phi_2^3)(K_3 \cosh \phi_2 x + K_4 \sinh \phi_2 x) + (\alpha_1 \phi_3 + \phi_3^3)(K_5 \cosh \phi_3 x + K_6 \sinh \phi_3 x)\right]. \tag{17}
\]

It can be shown that expressed in terms of \( \sigma \) and \( \tau \) alone the boundary conditions (10) are equivalent to the following relations:

\[
\int_{-\ell}^{\ell} \tau \, dx = N_2(\ell) - N_2(-\ell), \tag{18}
\]

\[
\int_{-\ell}^{\ell} \sigma \, dx = Q_2(\ell) - Q_2(-\ell), \tag{19}
\]

\[
\int_{-\ell}^{\ell} \sigma x \, dx = M_2(\ell) - M_2(-\ell) - \ell Q_2(\ell) - \ell Q_2(-\ell) - \frac{h_0 + h_2}{2} \left[N_2(\ell) - N_2(-\ell)\right], \tag{20}
\]

\[
\frac{d}{dx} \tau(\ell) = \frac{G}{h_0} \left[C_1 N_1(\ell) - C_2 N_2(\ell) - \frac{h_1 D_1}{2} M_1(\ell) - \frac{h_2 D_2}{2} M_2(\ell)\right]. \tag{21}
\]
\[
\frac{d^2}{dx^2} \tau(\ell) = \frac{G}{h_0} \left\{ \left[ C_1 + C_2 + \frac{h_1(h_0 + h_1)}{4} D_1 + \frac{h_2(h_0 + h_2)}{4} D_2 \right] \tau(\ell) - \frac{h_1 D_1}{2} Q_1(\ell) - \frac{h_2 D_2}{2} Q_2(\ell) \right\},
\]  
(22)

\[
\frac{1}{h_0} \left( \frac{1}{B_1} + \frac{1}{B_2} \right) - \frac{v}{4(1-v)} \left( h_1 D_1 + h_2 D_2 \right) \sigma(\ell)
\]

\[
= \frac{1-v-2v^2}{E(1-v)} \frac{d^2}{dx^2} \sigma(\ell) + \frac{v}{2(1-v)} \left[ C_1 - C_2 + \frac{h_1(h_0 + h_1)}{4} D_1 - \frac{h_2(h_0 + h_2)}{4} D_2 \right] \frac{d}{dx} \tau(\ell)
\]

\[
D_1 \frac{d}{dx} M_1(\ell) - D_2 \frac{d}{dx} M_2(\ell),
\]  
(23)

\[
\frac{1}{h_0} \left( \frac{1}{B_1} + \frac{1}{B_2} \right) - \frac{v}{4(1-v)} \left( h_1 D_1 + h_2 D_2 \right) \frac{d}{dx} \sigma(\ell)
\]

\[
= \frac{1-v-2v^2}{E(1-v)} \frac{d^3}{dx^3} \sigma(\ell) + \frac{1}{2h_0} \left[ (h_0 + h_1) D_1 - (h_0 + h_2) D_2 \right] \tau(\ell)
\]

\[
+ \frac{v}{2(1-v)} \left[ C_1 - C_2 + \frac{h_1(h_0 + h_1)}{4} D_1 - \frac{h_2(h_0 + h_2)}{4} D_2 \right] \frac{d^2}{dx^2} \tau(\ell)
\]

\[
= \frac{D_1}{h_0} Q_1(\ell) - \frac{D_2}{h_0} Q_2(\ell).
\]  
(24)

Technically, the integration constants \( K_0, \ldots, K_6 \) may be determined by substituting from (16) and (17) into (18-24), which become

\[
2\ell K_0 + \frac{2K_2}{\phi_1} \sinh \phi_1 \ell + \frac{2K_4}{\phi_2} \sinh \phi_2 \ell + \frac{2K_6}{\phi_3} \sinh \phi_3 \ell
\]

\[
= N_2(-\ell) - N_2(\ell),
\]  
(25)

\[
- \frac{2}{a_2} \left[ K_1(a_1 + \phi_1^2) \sinh \phi_1 \ell + K_3(a_1 + \phi_2^2) \sinh \phi_2 \ell
\]

\[
+ K_5(a_1 + \phi_3^2) \sinh \phi_3 \ell \right] = Q_2(-\ell) - Q_2(\ell),
\]  
(26)
\[-\frac{2}{\alpha_2} \left[ K_2(\alpha_1+\phi_1^2)(\ell \cosh \phi_1 \ell - \frac{1}{\phi_1} \sinh \phi_1 \ell) \right. \]
\[+ K_4(\alpha_1+\phi_2^2)(\ell \cosh \phi_2 \ell - \frac{1}{\phi_2} \sinh \phi_2 \ell) \right. \]
\[+ K_6(\alpha_1+\phi_3^2)(\ell \cosh \phi_3 \ell - \frac{1}{\phi_3} \sinh \phi_3 \ell) \right] = M_2(\ell) \]
\[- M_2(\ell) - LQ_2(\ell) - LQ_2(-\ell) - \frac{h_0}{\hbar} \left[ N_2(\ell) - N_2(-\ell) \right], \quad (27)\]

\[K_1 \frac{\phi_1}{\ell} \cosh \phi_1 \ell + K_2 \frac{\phi_1}{\ell} \sinh \phi_1 \ell + K_3 \frac{\phi_1}{\ell} \cosh \phi_2 \ell + K_4 \frac{\phi_1}{\ell} \sinh \phi_2 \ell \]
\[+ K_5 \frac{\phi_3}{\ell} \cosh \phi_3 \ell + K_6 \frac{\phi_3}{\ell} \sinh \phi_3 \ell = \frac{G}{\hbar_0} \left[ C_1 N_1(\ell) - C_2 N_2(\ell) \right] \]
\[- \frac{h_1 D_1}{2} M_1(\ell) - \frac{h_2 D_2}{2} M_2(\ell) \], \quad (28)\]

\[K_0 \alpha_1 + (\alpha_1+\phi_1^2)(K_1 \sinh \phi_1 \ell + K_2 \cosh \phi_1 \ell) + (\alpha_1+\phi_2^2)(K_3 \sinh \phi_2 \ell \]
\[+ K_4 \cosh \phi_2 \ell) + (\alpha_1+\phi_3^2)(K_5 \sinh \phi_3 \ell + K_6 \cosh \phi_3 \ell) \]
\[= - \frac{G}{2\hbar_0} \left[ h_1 D_1 Q_1(\ell) + h_2 D_2 Q_2(\ell) \right], \quad (29)\]

\[\left[ (\alpha_1+\phi_1^3)(\lambda_1+\lambda_2 \phi_1^2) - \alpha_2 \lambda_3 \phi_1 \right] (K_1 \cosh \phi_1 \ell + K_2 \sinh \phi_1 \ell) \]
\[+ \left[ (\alpha_1+\phi_2^3)(\lambda_1+\lambda_2 \phi_2^2) - \alpha_2 \lambda_3 \phi_2 \right] (K_3 \cosh \phi_2 \ell + K_4 \sinh \phi_2 \ell) \]
\[+ \left[ (\alpha_1+\phi_3^3)(\lambda_1+\lambda_2 \phi_3^2) - \alpha_2 \lambda_3 \phi_3 \right] (K_5 \cosh \phi_3 \ell + K_6 \sinh \phi_3 \ell) \]
\[= \frac{\alpha_2}{\hbar_0} \left[ D_2 M_2(\ell) - D_1 M_1(\ell) \right], \quad (30)\]
\[ \lambda_4 K_0 = \left[ \frac{\alpha_1 \phi_1 + \phi_3}{\alpha_2} \right]^3 (\lambda_1 \phi_1 + \lambda_2 \phi_3^3) - \lambda_4 \phi_3^2 \right] (K_1 \sinh \phi_1 + K_2 \cosh \phi_1 \ell) \\
- \left[ \frac{\alpha_1 \phi_2 + \phi_2}{\alpha_2} \right]^3 (\lambda_1 \phi_2 + \lambda_2 \phi_2^3) - \lambda_4 \phi_2^2 \right] (K_3 \sinh \phi_2 \ell + K_4 \cosh \phi_2 \ell) \\
- \left[ \frac{\alpha_1 \phi_3 + \phi_3}{\alpha_2} \right]^3 (\lambda_1 \phi_3 + \lambda_2 \phi_3^3) - \lambda_4 \phi_3^2 \right] (K_5 \sinh \phi_3 \ell + K_6 \cosh \phi_3 \ell) \\
= \frac{1}{R_0} \left[ D_1 Q_1(\ell) - D_2 Q_2(\ell) \right]. \tag{31} \]

where
\[
\lambda_1 = \frac{1}{h_0} \left( \frac{1}{E_1} + \frac{1}{E_2} \right) - \frac{v}{4(1-v)} (h_1 D_1 + h_2 D_2),
\]
\[
\lambda_2 = -\frac{1-v-2v^2}{E(1-v)},
\]
\[
\lambda_3 = \frac{v}{2(1-v)} \left[ C_1 - C_2 + \frac{h_1(h_0+h_1)}{4} D_1 - \frac{h_2(h_0+h_2)}{4} D_2 \right],
\]
\[
\lambda_4 = \frac{1}{2h_0} \left[ (h_0 + h_1)D_1 - (h_0 + h_2)D_2 \right]. \tag{32}
\]

After determining \( K_0, \ldots, K_6 \) from (25-31) the adhesive stresses \( \tau \) and \( \sigma \) may be obtained from (16) and (17), and the stress and moment resultants from (1).

From equations (7) and (6) it is seen that if the adherends have the same thickness and the same material constants, then \( a_2 = b_3 = b_4 = 0 \) and the differential equations uncouple. Hence, the problem becomes considerably simpler. The elastic results for this case have been given in [12] and are recovered numerically from the present formulation by selecting the same material constants for the adherends and a very small constant for \((h_1-h_2)/h_1\).
4. Examples

A single lap joint and a stiffened plate under various loading conditions shown in Figure 1 are considered as examples. For the five problems shown in Figure 1 the constants which appear in the boundary conditions (10) may be expressed as follows:

(a) Lap joint under tension
\[ N_1(\xi) = M_1(\xi) = Q_1(\xi) = N_2(-\xi) = M_2(-\xi) = Q_2(-\xi) = Q_2(\xi) = 0 \]
\[ N_2(\xi) = N_0, \quad M_2(\xi) = N_0 \left( \frac{h_0}{2} + \frac{h_1 + h_2}{4} \right). \] (33)

(b) Lap joint under bending
\[ M_2(\xi) = M_0, \] (34)
and all remaining eight constants are zero.

(c) Lap joint under transverse shear
\[ Q_2(\xi) = Q_0, \quad M_2(\xi) = N_0, \] (35)
and all remaining seven constants are zero.

(d) Stiffened plate under tension
\[ N_2(\xi) = N_0, \quad N_2(-\xi) = N_0, \] (36)
and all remaining seven constants are zero.

(e) Stiffened plate under bending
\[ M_2(\xi) = M_0, \quad M_2(-\xi) = M_0, \] (37)
and all remaining seven constants are zero.

The following material constants and dimensions are used in the examples:

Adherend 1 (a boron-epoxy laminate)
\[ E_{1x} = 3.24 \times 10^7 \text{ psi} \left( 2.234 \times 10^{11} \text{N/m}^2 \right), \]
\[ E_{1z} = 3.50 \times 10^6 \text{ psi} \left( 2.413 \times 10^{10} \text{N/m}^2 \right), \]
\[ G_{1xy} = 1.23 \times 10^6 \text{ psi } (8.481 \times 10^9 \text{ N/m}^2), \]

\[ v_{1x} = 0.23, h_1 = 0.03 \text{ in } (7.62 \times 10^{-4} \text{ m}). \]

Adherend 2 (aluminum plate)
\[ E_2 = 10^7 \text{ psi } (6.895 \times 10^{10} \text{ N/m}^2), \]
\[ v_2 = 0.3, h_2 = 0.09 \text{ in } (0.229 \times 10^{-2} \text{ m}). \]

Adhesive (epoxy)
\[ E = 4.45 \times 10^5 \text{ psi } (3.068 \times 10^9 \text{ N/m}^2), \]
\[ G = 1.65 \times 10^5 \text{ psi } (1.138 \times 10^9 \text{ N/m}^2), \]
\[ h_0 = 0.004 \text{ in } (1.016 \times 10^{-4} \text{ m}). \]

The length of the bonded region \( 2l \) is 1 in. for the lap joint and 2 in. for the stiffened plate.

The calculated results are shown in Tables 1-4. For three basic loading conditions, Table 1 gives the normalized adhesive stresses \( \tau \) and \( \sigma \) in a single lap joint. The variation of these stresses with \( \ell \) is shown in Tables 2 and 3. Table 4 gives the adhesive stresses in the stiffened plate. A limited amount of information is also displayed in Figure 2 in order to show the trends in the distribution of \( \tau(x) \) and \( \sigma(x) \). In the membrane loading of the lap joint, if \( N_{1x}(-\ell) = N_{2x}(\ell) = N_0 \), then to satisfy the static equilibrium conditions additional bending moments and/or transverse shear loads equivalent to a couple \( N_0(h_0+h_1/2+h_2/2) \) must be applied to the structure. For example, if the structure is loaded through pin connections, then \( Q_{1x} \) and \( Q_{2x} \) at the pins would be nonzero and \( M_{1x} \) and \( M_{2x} \) would be zero. In the example considered, the equilibrium is satisfied by applying two equal moments at the ends of the structure. Needless to say, the results will be dependent on the secondary loads applied to the structure to maintain its static equilibrium.
5. Discussion and the Finite Element Solution

From Tables 1-3 and Figure 2 it may be observed that in a lap joint the adhesive stresses will be concentrated in the end regions of the joint provided the length of the joint $2\ell$ is large compared to the adherend thicknesses $h_1$ and $h_2$. However, as shown by Tables 2 and 3 for relatively smaller values of $\ell$ the stresses in the mid-region of the joint may no longer be negligible. By and large, the results found in this paper are in agreement with those reported in [6]. The differences are mainly due to the approximation resulting from the method used for the numerical integration of the differential equations in [6] and partly due to the differences in the adhesive models used in [6] and in this paper(*). Note that because of the smaller bending stiffness of the adherend 1, the peak values of $\sigma$ and $\tau$ at $x = -\ell$ are greater than those at $x = \ell$ (see Figures 1, 2 and Tables 1-3). This is the physically expected result.

In the solution given in this paper, the peak values of shear as well as that of the normal stress in the adhesive are found to be at the end points $x = \pm \ell$. This is inherent in the type of the adhesive model used in this type of studies. First, referring to the results given in [13] with regard to the stress singularities in bonded wedges of two dissimilar elastic materials one may observe that if the adherends and the adhesive are treated as elastic continua then generally the interface stresses $\sigma$ and $\tau$ would have a power singularity at the end points $\pm \ell$. On the other hand, if the adherends are treated as elastic continua but the adhesive is assumed to be an uncoupled tension-shear spring, then the kernels of the related integral equations would have only logarithmic singularities and consequently the stresses $\sigma$ and $\tau$ would be bounded everywhere, including the ends. Furthermore, the examples given in [10] and [11] show that in this case the maximum stresses are at the end points. In this sense, the condition that the

(*) For some joint geometries, significant differences were observed between the two sets of calculated results. Within the stated assumptions, the solution given in this paper is exact. Hence, these differences must be due to the numerical integration.
shear stress be zero at the end points of the joint as imposed in some investigations is not consistent with the tension-shear spring adhesive model (see, for example, [7]). Partly to investigate the overall trend of the solution and partly to give some idea about the suitability of the plate model for the adherends, the finite element method is used to solve a sample problem in which the adherends and the adhesive are assumed to be elastic continua.

The problem considered for the finite element solution is that of the stiffened plate shown in Figure 3. For simplicity it is assumed that the adherends 1 and 2 are of the same material. Material constants and dimensions are shown in the figure. The external loads are assumed to be either tension or bending applied at the ends of the plate (i.e., at $x=\pm 1$ in.). Because of symmetry only one half of the structure is considered. Due to the Saint Venant's principle, since the length of the extended portion (0.5 in) of the plate is considerably greater than its thickness (0.06 in), the details of the distribution of the applied loads at the ends have no effect on the stresses in the stiffener and in the plate away from the end regions. Rectangular four-node isoparametric finite elements with incompatible modes[14,15] are used in the plane strain solution. The final results given in this paper are obtained from the mesh assembled with 544 elements interconnected at 620 nodal points. Because of its extremely small thickness, only one layer of finite elements is used for the adhesive. The calculated stresses are those at the midpoint of the elements.

The results calculated by using the finite element method along with those obtained from the plate solution given in this paper are shown in Figures 4-7. Figures 4 and 5 show the shear and normal stresses in the adhesive for a stiffened plate under tension. The bending results are shown in Figures 6 and 7. The finite element results obtained in this paper are believed to be reasonably accurate. From the figures it is seen that the agreement between the two sets of results not only with regard to their trends but also from a quantitative viewpoint is surprisingly very good. One may therefore conclude that in analyzing the adhesively bonded structures with relatively small
adherend thicknesses a plate theory properly accounting for the transverse shear effects may be used with a certain degree of confidence.
For the case of two orthotropic adherends under plane strain conditions, this paper gives the general closed form solution.

6. References


Assuming that the adherends are linearly elastic and may be modeled as "plates", equations (1-3) are always valid. Again, if we assume that the thickness variation of the strains in the adhesive layer is negligible, the kinematical relations (4) also remain valid even if the adhesive is not a linearly elastic material. However, in this case, the stress-strain relations (5) must be replaced by a system of nonlinear constitutive equations. This may be done in several ways. One approach would be to define a strain energy function in terms of the strain invariants which would, in turn, give the stress-strain relations necessary for the formulation of the problem [16]. Thus, if \( a_2, a_1, a_0 \) are the strain invariants, defining a strain energy function \( \phi(a_2, a_1, a_0) \) the constitutive relations for the adhesive may be expressed as

\[
\sigma_{ij} = \frac{\partial \phi}{\partial \varepsilon_{ij}}, \quad (i,j = x,y,z). \tag{A.1}
\]

If the material has the same behavior in tension and in compression, in its simplest form \( \phi \) must have at least six constants. Let us, therefore, assume that

\[
\phi = A_1 a_2^2 + A_2 a_1 + c_1 a_2^4 + c_2 a_2^2 a_1 + c_3 a_2 a_0 + c_4 a_1^2, \tag{A.2}
\]

where

\[
a_2 = \varepsilon_x + \varepsilon_y + \varepsilon_z, \tag{A.3}
\]
\[
a_1 = \varepsilon_x \varepsilon_y + \varepsilon_x \varepsilon_z + \varepsilon_y \varepsilon_z - \frac{1}{4} \left( \varepsilon_{xy}^2 + \varepsilon_{xz}^2 + \varepsilon_{yz}^2 \right), \tag{A.4}
\]
\[
a_0 = \varepsilon_x \varepsilon_y \varepsilon_z - \frac{1}{4} (\varepsilon_{xy}^2 \varepsilon_{xz} + \varepsilon_{xy}^2 \varepsilon_{yz} + \varepsilon_{xz}^2 \varepsilon_{xy} + \varepsilon_{xy} \varepsilon_{xz} \varepsilon_{yz}), \tag{A.5}
\]

and \( A_1, A_2, c_1, c_2, c_3, \) and \( c_4 \) are the material constants. For the plane strain problem under consideration, we have
\( \varepsilon_z = 0, \varepsilon_{xz} = 0, \varepsilon_{yz} = 0 , \) \hspace{1cm} (A.6)

from which it follows that

\( a_2 = \varepsilon_x + \varepsilon_y , a_1 = \varepsilon_x \varepsilon_y - \varepsilon_{xy}^2 / 4 , a_0 = 0 . \) \hspace{1cm} (A.7)

From (A.1), (A.2) and (A.7) the stress-strain relations relevant to the formulation of the adhesive joint problem are found to be

\[
\begin{align*}
\tau_{xy} &= \tau = -\frac{1}{2} A_2 \varepsilon_{xy} + \frac{c_4}{4} \varepsilon_x^3 - \varepsilon_{xy} \left[ \frac{c_2}{2} (\varepsilon_x^2 + \varepsilon_y^2 + 2 \varepsilon_x \varepsilon_y) + c_4 \varepsilon_x \varepsilon_y \right] \\
\sigma_{yy} &= \sigma = 2A_1 (\varepsilon_x + \varepsilon_y) + A_2 \varepsilon_x + 4c_1 (\varepsilon_x^3 + \varepsilon_y^3 + 3 \varepsilon_x^2 \varepsilon_y + 3 \varepsilon_x \varepsilon_y^2) \\
&+ 2c_2 (\varepsilon_x \varepsilon_y - \frac{1}{4} \varepsilon_{xy}^2) (\varepsilon_x + \varepsilon_y) + c_2 \varepsilon_x (\varepsilon_x^2 + \varepsilon_y^2 + 2 \varepsilon_x \varepsilon_y) \\
&+ 2c_4 \varepsilon_x (\varepsilon_x \varepsilon_y - \frac{1}{4} \varepsilon_{xy}^2) \tag{A.8}
\end{align*}
\]

Noting that \( \varepsilon_{xy} = \gamma_{xy} / 2 \) and using the kinematical relations (4), (A.8) and (A.9) may be expressed as

\[
\begin{align*}
\tau &= f_1(u_i, v_i, \beta_{ix}, \frac{du_i}{dx}, \frac{dp_{ix}}{dx}) \tag{A.10} \\
\sigma &= f_2(u_i, v_i, \beta_{ix}, \frac{du_i}{dx}, \frac{dp_{ix}}{dx}) \tag{A.11}
\end{align*}
\]

where \( f_1 \) and \( f_2 \) are known nonlinear functions. Thus, equations (A.10) and (A.11) along with the equilibrium equations (1 a-f) and the stress resultant-displacement relations (2 a-f) give 14 equations to determine the 14 unknown functions \( \tau, \sigma, u_i, v_i, \beta_{ix}, N_{ix}, Q_{ix}, \) and \( M_{ix} \) \((i=1,2)\). Since \( a_0 = 0 \) the constant \( c_3 \) does not appear in the formulation of the problem. However, even if it were possible to determine the five remaining material constants with sufficient accuracy, because of the highly nonlinear nature of the functions \( f_1 \) and \( f_2 \), even the numerical solution of the problem becomes extremely complicated.

-18-
Another approach to the formulation of the problem would be to assume that the adhesive has a nonlinear elastic behavior of the type suggested by Ramberg and Osgood [17] for the deformation theory of plasticity. In such materials, the stress-strain relation for normal loading is

$$\bar{\varepsilon} = \bar{\sigma} + \alpha \bar{\sigma}^n,$$  

(A.12)

where $\bar{\varepsilon}$ is the strain normalized with respect to $\sigma_y/E$, $\bar{\sigma}$ is the stress normalized with respect to $\sigma_y$, $\alpha$ is a constant (generally 0.02), $n$ is the strain hardening coefficient, $E$ is the initial slope of the stress-strain curve, and $\sigma_y$ is a constant (the conventional yield strength in plasticity). In the three-dimensional case, one may write (see, for example, [18])

$$\varepsilon_{ij} = (1+\nu)S_{ij} + \frac{1-2\nu}{3} \bar{\sigma}_{kk} \delta_{ij} + \frac{3}{2} \alpha \bar{\sigma}_{e}^{n-1} \bar{S}_{ij}, \quad (i,j=x,y,z),$$  

(A.13)

where $\nu$ is a known material constant and

$$\bar{S}_{ij} = \bar{\sigma}_{ij} - \frac{1}{3} \bar{\sigma}_{kk} \delta_{ij}, \quad \bar{\sigma}_{e}^{n} = \frac{3}{2} \bar{S}_{ij} \bar{S}_{ij}, \quad (i,j=x,y,z).$$  

(A.14)

Noting again that for the problem under consideration

$$\varepsilon_z = 0, \varepsilon_{xz} = 0, \varepsilon_{yz} = 0, \sigma_{xz} = 0, \sigma_{yz} = 0,$$

from (A.14) we obtain

$$E \varepsilon_x = \sigma_x - \nu \sigma_y - \nu \sigma_z + \frac{1}{2} \alpha \bar{\sigma}_{e}^{n-1} (2\sigma_x - \sigma_y - \sigma_z),$$  

(A.15)

$$E \varepsilon_y = \sigma_y - \nu \sigma_x - \nu \sigma_z + \frac{1}{2} \alpha \bar{\sigma}_{e}^{n-1} (2\sigma_y - \sigma_x - \sigma_z),$$  

(A.16)

$$0 = \sigma_z - \nu \sigma_x - \nu \sigma_y + \frac{1}{2} \alpha \bar{\sigma}_{e}^{n-1} (2\sigma_z - \sigma_x - \sigma_y),$$  

(A.17)

$$\frac{E}{2} \gamma_{xy} = (1+\nu)\sigma_{xy} + \frac{3}{2} \alpha \bar{\sigma}_{e}^{n-1} \sigma_{xy},$$  

(A.18)

where

$$\sigma_{e}^{2} = 3\left(\frac{\sigma_{xy}}{\sigma_y}\right)^{2} + \left(\frac{\sigma_{x}}{\sigma_y}\right)^{2} + \left(\frac{\sigma_{y}}{\sigma_y}\right)^{2} - \frac{1}{\sigma_y^{2}} (\sigma_{x}\sigma_{y} + \sigma_{x}\sigma_{z} + \sigma_{y}\sigma_{z}).$$  

(A.19)
Using now the kinematical relations (4), from (A.15)-(A.18) it follows that

\[
\frac{E}{2} \left( C_1 N_{1x} - \frac{h_1 D_1}{2} M_{1x} + C_2 N_{2x} + \frac{h_2 D_2}{2} M_{2x} \right)
\]

\[
= \sigma_x - \nu \sigma_y - \nu \sigma_z + \frac{\alpha}{2} \left( 2 \sigma_x - \sigma_y - \sigma_z \right) \sigma_e \eta^{-1},
\]

(A.20)

\[
\frac{E}{h_0} (v_1 - v_2) = \sigma_y - \nu \sigma_x - \nu \sigma_z + \frac{\alpha}{2} \left( 2 \sigma_y - \sigma_x - \sigma_z \right) \sigma_e \eta^{-1},
\]

(A.21)

\[
0 = \sigma_z - \nu \sigma_x - \nu \sigma_y + \frac{\alpha}{2} \left( 2 \sigma_z - \sigma_x - \sigma_y \right) \sigma_e \eta^{-1},
\]

(A.22)

\[
\frac{E}{2h_0} \left( u_1 - \frac{h_1}{2} \beta_{1x} - u_2 - \frac{h_2}{2} \beta_{2x} \right) = (1 + \nu) \sigma_{xy} + \frac{3\alpha}{2} \sigma_e \eta^{-1} \sigma_{xy},
\]

(A.23)

where \( \sigma_x, \sigma_y, \sigma_z \) and \( \sigma_{xy} = \tau \) are the stresses in the adhesive layer. Thus, (A.20)-(A.23) along with (1 a-f) and (2 a-f) give a system of 16 equations to determine \( \sigma_x, \sigma_y, \sigma_z, \sigma_{xy}, u_i, v_i, \beta_{ix}, N_{ix}, Q_{ix}, \) and \( M_{ix} \), \( (i = 1,2) \).
Table 1. Adhesive stresses for a single lap joint, \( \ell = 0.5 \) in.

<table>
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<tr>
<th>( x/\ell )</th>
<th>( \tau/(N_o/2\ell) )</th>
<th>( \sigma/(N_o2\ell) )</th>
<th>( \tau/(M_o/4\ell^2) )</th>
<th>( \sigma/(M_o/4\ell^2) )</th>
<th>( \tau/(Q_o/2\ell) )</th>
<th>( \sigma/(Q_o/2\ell) )</th>
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Table 2. Variation of $\tau/N_0$ with $\ell$ for a single lap joint under tension ($N_0 \neq 0, M_0 = 0 = Q_0$)

<table>
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<th>$x/\ell$</th>
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<th>0.3</th>
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<th>0.1</th>
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Table 3. Variation of $\sigma/N_0$ with $\ell$ for a single lap joint under tension ($N_0 \neq 0, M_0 = 0 = Q_0$)

<table>
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<th>$x/\ell$</th>
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Table 4. Results for a stiffened plate ($\ell = 1$ in)

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<th>$x/\ell$</th>
<th>$N_0 \neq 0, M_0 = 0 = Q_0$</th>
<th>$M_0 \neq 0, N_0 = 0 = Q_0$</th>
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<tbody>
<tr>
<td>$\tau/(N_0/\ell)$</td>
<td>$\sigma/(N_0/\ell)$</td>
<td>$\tau/(M_0/\ell^2)$</td>
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<tr>
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<td>1.0</td>
<td>-2.346</td>
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</table>
Figure 1. The notation and the geometry for adhesively bonded structures considered as examples.

\[ M_0 = N_0 \left[ \frac{h_1 + h_2}{4} + \frac{h_0}{2} \right] \]
Figure 2. The normal ($\sigma_y = \sigma$) and shear ($\tau_{xy} = \tau$) stresses in the adhesive for a single lap joint under tension, $\ell = 0.5$ in.
Figure 3. The dimensions and material constants for the stiffened plate which is solved by using the finite element method.

\[
E_1 = E_2 = 10 \times 10^6 \text{ psi} \quad \nu_1 = \nu_2 = 0.30 \\
E_0 = 0.445 \times 10^6 \text{ psi} \quad \nu_0 = 0.3485
\]
Figure 4. Comparison of the shear stresses in the adhesive for a stiffened plate under tension obtained from the plate theory and from the finite element method.
Figure 5. Comparison of the normal stresses in the adhesive for a stiffened plate under tension obtained from the plate theory and from the finite element method.
Figure 6. Same as Figure 4, for a plate under bending.
Figure 7. Same as Figure 5, for a plate under bending.
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