A CONTINUUM DEFORMATION THEORY FOR METAL-MATRIX COMPOSITES AT HIGH TEMPERATURE

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Structural alloys used in high-temperature applications exhibit complex thermo-
mechanical behavior that is time-dependent and hereditary. Recent attention is being
focused on metal-matrix composite materials for aerospace applications that, at high
temperature, exhibit all the complexities of conventional alloys (e.g., creep, relax-
ation, recovery, rate sensitivity) and, in addition, exhibit further complexities
because of their strong anisotropy.

Here, a continuum theory is presented for representing the high-temperature,
time-dependent, hereditary deformation behavior of metallic composites that can be
idealized as pseudohomogeneous continua with locally definable directional character-
istics. Homogenization of textured materials (molecular, granular, fibrous) and
applicability of continuum mechanics in structural applications depends on character-
istic body dimensions, the severity of gradients (stress, temperature, etc.) in the
structure and on the relative size of the internal structure (cell size) of the
material. Examination reveals that the appropriate conditions are met in a signifi-
cantly large class of anticipated aerospace applications of metallic composites to
justify research into the formulation of continuum-based theories.

The point of view taken here is that the composite is a material in its own
right, with its own properties that can be measured and specified for the composite
as a whole. Experiments for this purpose are outlined in detail in reference 1.
This viewpoint is aimed at satisfying the structural analyst or design engineer who
needs reasonably simple methods of structural analysis to predict deformation
behavior in complex multiaxial situations, particularly at high temperature where
material response is enormously complex. Indeed, the prediction of component
lifetime depends critically on the accurate prediction of deformation behavior.

THEORETICAL DEVELOPMENT

As in references 1 and 2, the starting point here is the assumed existence of a
dissipation potential function \( \Omega \) for the composite material; that is,

\[
\Omega = \Omega(\sigma_{ij}, \alpha_{ij}, d_{ij}, T)
\]  

(1)

in which \( \sigma_{ij} \) denotes the components of (Cauchy) stress, \( \alpha_{ij} \) the components of a
tensorial internal state variable (internal stress), \( d_{ij} \) the components of a
directional tensor, and \( T \) the temperature. The symmetric tensor \( d_{ij} \) is formed
by a self product of the unit vector \( d_i \) denoting the local fiber direction. As
pointed out in reference 3, account can be taken of more than a single family of

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fibers inherent to the continuum element. An extension of the present work to two families of fibers has been considered by the author but is not presented here. The function $\Omega$ is taken to depend on temperature, however the present emphasis is on isothermal deformation at high homologous temperature so that the temperature dependence will not be shown explicitly hereafter. The presumption of constant high homologous temperature justifies ignoring extensive cyclic hardening. Extension to a full nonisothermal theory is in progress.

A simple thermodynamic formalism based on reasonable assumptions is shown in reference 4 to support the existence of a dissipation potential for a homogeneous (one-constituent) solid. Here, this formalism is assumed to be extendable to a two-constituent (fiber/matrix), pseudohomogeneous composite material. The thermodynamic structure leads to the generalized normality conditions,

$$\dot{\varepsilon}_{ij} = \frac{\partial \Omega}{\partial \sigma_{ij}}$$

and

$$\frac{-\alpha_{ij}}{h} = \frac{\partial \Omega}{\partial \alpha_{ij}}$$

in which $\dot{\varepsilon}_{ij}$ denotes the components of the rate of (small) strain and $h$ is a scalar function of the internal stress $\alpha_{ij}$. The orientation tensor $d_{ij}$ is taken to be constant under small deformations, otherwise an evolutionary equation would need to be specified for it as well.

As in references 1, 2, and 5, $\Omega$ is taken to depend on the state variables through the scalar functions $F$ and $G$; that is,

$$\Omega = \Omega(F,G)$$

where

$$F(\Sigma_{ij}, d_{ij})$$

$$\Sigma_{ij} = s_{ij} - a_{ij}$$

and

$$G(a_{ij}, d_{ij})$$

The term $\Sigma_{ij}$ is the effective stress and $s_{ij}$ and $a_{ij}$ are the deviatoric parts of $\sigma_{ij}$ and $\alpha_{ij}$, respectively.

The functions $F$ and $G$ each depend on two symmetric second-order tensors. Form invariance (objectivity) of $F$ and $G$, and hence of $\Omega$, requires that they depend only on certain invariants and invariant products of their respective tensorial arguments (integrity basis - ref. 6). A subset of these invariants for $F$ (i.e., $F(I_1, I_2, I_3)$) is taken as follows:

$$I_1 = J_2 - I + \frac{1}{4} I_3$$

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\[ I_2 = I - I_3 \]  
\[ I_3 = (I_0)^2 \]

where

\[ J_2 = \frac{1}{2} \sum_{ij} \Sigma_{ji} \]  
\[ I = d_i d_j \Sigma_{ji} \Sigma_{ki} \]  
\[ I_0 = d_i d_j \Sigma_{ji} \]

The invariant \( I_1 \) corresponds to the square of the maximum effective shear stress on planes containing the fibers and in a direction normal to them (transverse shear), \( I_2 \) corresponds to the square of the maximum effective shear stress on planes containing the fibers but directed along the fibers (longitudinal shear) and \( I_3 \) is the square of the effective normal stress in the local fiber direction. A similar set of invariants is chosen for \( G \), denoted by \( I_1', I_2', I_3' \), and is obtained by replacing \( \Sigma_{ij} \) by \( a_{ij} \) in equations (11) to (13).

The function \( F(I_1,I_2,I_3) \) is chosen to be linear in \( I_1, I_2, I_3 \) (quadratic in stress) as

\[ F = \left( \frac{I_1}{K_T^2} + \frac{I_2}{K_L^2} + \frac{9}{4\omega^2} I_3 \right) - 1 \]  

where \( K_T, K_L, \) and \( Y_L \) correspond physically to the (threshold) strengths of the composite element in transverse shear, longitudinal shear, and longitudinal tension (compression), respectively. Defining

\[ \eta = \frac{K_L}{K_T} \]  
\[ \omega = \frac{Y_L}{Y_T} \]

where \( Y_T \) relates to the strength in transverse tension (compression), \( F \) becomes

\[ F = \frac{1}{K_T^2} \left[ I_1 + \frac{1}{\eta^2} I_2 + \frac{9}{4(4\omega^2 - 1)} I_3 \right] - 1 \]  

Experiments for determining \( K_T, \eta, \) and \( \omega \) using thin-walled tubular specimens with varying fiber orientations are outlined in reference 1. Here, \( F \) plays the role of a Bingham-Prager threshold function with \( K_T \) (as indicated earlier) a threshold shear stress in transverse shear. If no threshold exists — that is, if inelastic
deformation occurs for applied stress however small - the function $F$ can be taken homogeneous in stress with $K_T$ playing the role of a "drag" stress as identified in other theoretical developments.

It is noted that with $\eta = \omega = 1$ (and with $K_T = K_L = K$) $F$ reduces to

$$F = \frac{J_2}{K^2} - 1$$

as taken in reference 5 for an isotropic solid.

Similarly, the function $G$ is taken as

$$G = \frac{1}{K^2} \left[ I'_1 + \frac{1}{\eta} I'_2 + \frac{9}{4(4\omega^2 - 1)} I'_3 \right]$$

Using equations (4) to (19) in equations (1) to (31), taking $h$ in equation (3) as $h(G)$ and

$$f(F) = \frac{\partial \Omega}{\partial F}$$

and

$$\gamma(G) = h(G) \frac{\partial \Omega}{\partial G}$$

results in a flow law

$$\dot{\varepsilon}_{ij} = f(F) \Gamma_{ij}$$

and an evolutionary law

$$\dot{\sigma}_{ij} = h(G) \dot{\varepsilon}_{ij} - \gamma(G) \tau_{ij}$$

where

$$\Gamma_{ij} = \Sigma_{ij} - \xi [d_{kij} \Sigma_{jk} + d_{jki} \Sigma_{ki} - 2I_0 d_{ij}] - \frac{1}{2} \zeta I_1(3d_{ij} - \delta_{ij})$$

and

$$\tau_{ij} = a_{ij} - \xi [d_{kij} a_{jk} + d_{jki} a_{ki} - 2I_0 d_{ij}] - \frac{1}{2} \zeta I_1(3d_{ij} - \delta_{ij})$$

where

$$\xi = \frac{n^2 - 1}{n^2}, \quad 0 \leq \xi \leq 1$$
Once again, with $\eta = \omega = 1$ ($\xi = \zeta = 0$) equations (22) and (23) reduce to the flow and evolutionary laws of reference 5 for an isotropic solid.

Equations (17), (19), (22), and (23), with the accompanying definitions, provide an anisotropic representation that accounts for observed monotonic behavioral features such as strain-rate dependent plasticity, primary creep, and secondary creep. Application to a particular composite requires specification of the parameters $\eta$ and $\omega$, characterizing the anisotropy; $K_T$, the strength in transverse shear; and the functions $f(F)$, $h(G)$, and $\gamma(G)$ (ref. 1).

CONSIDERATIONS FOR STRESS REVERSALS AND REDUCTIONS

Reversals and reductions of stress following inelastic deformation of metallic alloys are known to initiate micromechanistic processes that are not present, or at least not controlling, under monotonic conditions. For example, forward stressing may result in hardening through pile-ups of gliding dislocations against obstacles (for example, "forest" dislocations threading slip planes that accumulate in front of moving dislocations - ref. 7). Upon abrupt reversal of stress the immobilized dislocations become remobilized, finding fewer obstacles in their paths as they begin to move backward along their slip planes. This constitutes a relatively rapid microstructural rearrangement; that is, an abrupt change in mobile dislocation density, precipitated by a reversal of stress (dynamic recovery). Interpreted on a somewhat more macroscopic scale, this may correspond closely to the very rapid changes in the "stored energy of cold work" observed upon stress reversal by Halford (ref. 8).

Reductions in stress at elevated temperature are also known to cause microstructural rearrangements in time (thermal recovery) through diffusion-controlled mechanisms such as climb and annihilation of dislocations, even in the absence of significant inelastic strain recovery. Although, at high temperature, these mechanisms always may be present and contribute as competing mechanisms under steady-state conditions, they may become the controlling mechanisms, at least for some time, following stress reductions.

Phenomenological representations in which internal state variables (e.g., $\alpha_{ij}$) serve as macroscopic measures of the current microstructure must reflect these sometimes abrupt internal changes that occur upon stress reversals and the more gradual changes that occur under reductions of stress. The theory for isotropic metals presented in reference 5 accounts for these behaviors by allowing analytically different regions of the state space: that is, regions of the space ($\sigma_{ij}$, $\alpha_{ij}$) governed by different analytical forms for the evolution of the internal state ($\alpha_{ij}$). Such idealizations have strong precedent in classical continuum plasticity. Details of the representation are given in reference 5. Here, it is assumed that the idealization can be extended to the anisotropic behavior of metallic composites.

Guided by reference 5, the crucial regions of the state space are bounded by

$$F \leq 0 \quad , \quad s_{ij}^r \leq 0 \quad \text{and} \quad s_{ij}^p \leq 0$$

(28)
Accordingly, the flow and evolutionary equations (22) and (23) are modified, respectively, as

\[ \dot{\epsilon}_{ij} = P(s_{ij} \Gamma_{ji}) f(F) \Gamma_{ij} \]  
\[ \dot{\sigma}_{ij} = h(\hat{G}) \dot{\epsilon}_{ij} - \gamma(\hat{G})\pi_{ij} \]

where

\[ \hat{G} = (G - G_0)P(s_{ij} \pi_{ji}) + G_0 \]
\[ P(x) = 1 \quad x > 0 \]
\[ P(x) = 0 \quad x \leq 0 \]

and

\[ f(F) = \begin{cases} 0 & F \leq 0 \\ 1 & F > 0 \end{cases} \]

A complete statement of the isothermal theory is thus given by equations (17), (19), (29), and (30), with the accompanying definitions. It is again noted that for \( \eta = \omega = 1 \) these equations reduce to those of reference 5 that have been applied successfully in representing the cyclic thermomechanical response of isotropic solids and structures (refs. 5 and 9 to 11).

IMPLEMENTATION IN STRUCTURAL ANALYSIS CODES

The present theory has been implemented into the commercial finite element code MARC by Dr. A.K. Arya (ref. 11). Several trial calculations have been made under uniaxial conditions using material functions and parameters that approximate a tungsten/copper composite material (ref. 3). A transversely isotropic continuum elasticity theory (ref. 12) has been used in conjunction with the present visco-plastic theory. The results of the calculations (ref. 11) show the expected responses of rate-dependent plasticity, creep, and relaxation as well as appropriate anisotropic features.

The theory has also been implemented into a research-oriented code NFAP developed by Prof. T.Y. Chang together with his colleagues and students at the University of Akron. Several of the uniaxial predictions of MARC have been successfully duplicated using NFAP and predictions of structural response - for example, composite beams, plates, and shells - are in progress.
REFERENCES


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