REUSE METRICS AND MEASUREMENT - A FRAMEWORK

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Abstract: This presentation will describe the lessons learned and experience gleaned by those firms which have started to implement the reuse metrics and measurement framework prepared by the Joint Integrated Avionics Working Group (JIAWG) for use in controlling the development of common avionics and software for its affiliated aircraft programs (e.g., the Air Force's Advanced Tactical Fighter (ATF), the Army's LH helicopter and the Navy's A-12 fighter). The framework was developed to permit the JIAWG and Service System Program Offices (SSPOs) to measure the long-term cost/benefits resulting from the creation and use of Reusable Software Objects (RSOs). The framework also monitors the efficiency and effectiveness of the JIAWG's Software Reuse Library (SRL).

The presentation will begin by defining the metrics and measurement framework which was established to allow the following six determinations and findings to be made relative to software reuse:

1. Impact of RSO creation on software cost and productivity.
2. Impact of RSO reuse on software cost and productivity.
3. Impact of RSO mining on software cost and productivity.
4. Minimum standards of quality for RSOs as they enter the SRL.
5. Efficiency and effectiveness of SRL usage.

The presentation will discuss how the following seven criteria were used to guide the establishment of the proposed reuse framework:

1. Compatible - The framework should be compatible with the software processes used by JIAWG contractors to develop avionics software products in Ada under DoD-STD-2167A.
2. Ease of Data Collection - The data needed to quantify the metric should be easy to collect and normalize.
3. Ease of Understanding - The metrics employed should be easy to understand, analyze and interpret.
4. Minimum Cost - The measurement costs (i.e., data collection, analysis and reporting) should be kept to a minimum.
5. Nonobtrusive - Collection of metrics data must not adversely impact the processes or products being measured.
6. Objective - It should be difficult to bias or distort the value of the metric.
7. Predictive - The metric should facilitate generation of accurate estimates of software cost, productivity and quality.
Next, object recapture and creation metrics will be explained along with their normalized use in effort, productivity and quality determination. A single and multiple reuse instance version of the popular COCOMO cost model will be presented which employs these metrics and the measurement scheme proposed by the Software Productivity Consortium (SPC) to predict the software effort and duration under various reuse assumptions. Investigations in using this model to predict actuals taken from the RCI database of over one thousand completed projects will be discussed along with statistical findings.

User experience with this metrics and measurement framework as part of the Air Force's Reusable Ada Avionics Software Package (RAASP) and Avionics Fault-Tolerant Software/Ada Technology Insertion Program (AFTS/ATIP) projects will be discussed next. The lessons learned with these metrics by these projects will be summarized. These two projects are conducting controlled experiments to capture measurement data that provides insight into those factors which impact software cost, quality, productivity and system performance. The RAASP effort is focusing on determining the relative impact of object-oriented methods, reuse paradigms and SRL operational policies software productivity, cost and quality. AFTS/ATIP is assessing the impact of a large number of process and product factors on overall cost and system performance.

The presentation will conclude with a summary of key points. Recommendations will be presented to help those embarking on a reuse program to improve their measurement and prediction capabilities.
VIEWGRAPH MATERIALS
FOR THE
D. REIFER PRESENTATION
REUSE METRICS AND MEASUREMENT -
A FRAMEWORK

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Purpose

- Describe the reuse metrics and measurement framework created by JIAWG to make the following determinations:
  - Impact of RSO acquisition on software cost and productivity
  - Impact of RSO reuse on software cost and productivity
  - Minimum standards of quality for RSOs entering the Software Reuse Library (SRL)
  - Efficiency and effectiveness of SRL usage
  - Long-term cost/benefits of SRL usage

- Discuss implementation of the framework on the OSS and RAASP projects

Reusable Software Object (RSO) - life cycle products developed to be reused (designs, algorithms, code, tests/test cases, etc.)
PRODUCTIVITY IMPROVEMENT STRATEGIES

* Productivity must be measured from a quality viewpoint
BARRIERS TO REUSE

- Lack of incentives
- Few standards
- Limited tool support
- Champion needed
- Multiple quality levels
- NIH bias
- Needed infrastructure changes
- Few quantitative metrics

Source: RCI Reuse Survey, 8/89
METRICS SELECTION CRITERIA

- Compatible with DOD processes
- Ease of data collection
- Ease of understanding
- Minimum measurement cost
- Objective and unbiased
- Predictive of the future
- Unobtrusive as possible
**REUSE METRICS**

### OBJECT ACQUISITION RATIO

\[
\text{OAR} = \frac{n}{\sum_{i=1}^{n} (w_i) (a_i/A_i)}
\]

where:
- \( a_i \) = no. of RSOs acquired per collection
- \( A_i \) = no. of objects in that collection
- \( n \) = no. of collections
- \( w_i \) = weighting factor for each collection

\[ n \sum_{i=1}^{n} w_i = 1; \quad a_i/A_i \geq 0 \]

### OBJECT REUSE RATIO

\[
\text{ORR} = \frac{n}{\sum_{i=1}^{n} (w_i) (r_i/R_i)}
\]

where:
- \( r_i \) = no. of reused objects in a collection
- \( R_i \) = no. of objects in that collection
- \( n \) = no. of collections
- \( w_i \) = weighting factor for each collection

\[ n \sum_{i=1}^{n} w_i = 1; \quad r_i/R_i \geq 0 \]
REUSE MECHANIZATION

<table>
<thead>
<tr>
<th>Collection</th>
<th>( W_i )</th>
</tr>
</thead>
<tbody>
<tr>
<td>Requirements</td>
<td>0.20</td>
</tr>
<tr>
<td>Design</td>
<td>0.30</td>
</tr>
<tr>
<td>Source code</td>
<td>0.20</td>
</tr>
<tr>
<td>Tests/test cases</td>
<td>0.30</td>
</tr>
</tbody>
</table>

\[
OAR_e = (0.2)(a_{1n} + a_{1r})/A_1 + (0.3)(a_{2n} + a_{2p} + a_{2r})/A_2 + \\
(0.2)(a_{3n} + a_{3p} + a_{3r})/A_3 + (0.3)(a_{4n} + a_{4p} + a_{4r})/A_4
\]

where: 
- \( a_{xn} \) = newly created objects
- \( a_{xp} \) = purchased objects
- \( a_{xr} \) = recovered objects

\[
ORR_e = (0.2) r_1/R_1 + (0.3) r_2/R_2 + (0.2) r_3/R_3 + (0.3) r_4/R_4
\]

where: \( r_x/R_x \) = reuse ratio for a collection
METRICS USAGE

REUSE VERSION COCOMO (SINGLE INSTANCE)

• Effort\(_r\) = c (1 + (OAR\(_x\))(b\(_{18}\)) - (ORR\(_e\))(b\(_{19}\)) \times Effort

where:

- \( c \) = adjustment factor for domain
- \( b_{18} \) = RSO cost factor (0.10 < \( b_{18} \) < 0.36)
- \( b_{19} \) = RSO benefits factor (0.20 < \( b_{19} \) < 0.60)
- OAR\(_x\) = expanded form of OAR
- ORR\(_e\) = effective form of ORR
- Effort\(_r\) = cost in staff-months with reuse
- Effort = cost in staff-months (COCOMO)

• OAR\(_x\) = \((0.2)(a_{1n} + (0.5) a_{1r})/A_1 + (0.3)(a_{2n} + (0.2) a_{2p} + (0.4) a_{2r})/A_2 + (0.2)(a_{3n} + (0.2) a_{3p} + (0.5) a_{3r})/A_3 + (0.3)(a_{4n} + (0.3) a_{4p} + (0.6) a_{4r})/A_4\)
# FACTOR RATINGS

<table>
<thead>
<tr>
<th>Reuse Cost Factor ( b_{18} )</th>
<th>LOW ( 0.10 )</th>
<th>NOMINAL ( 0.17 )</th>
<th>HIGH ( 0.26 )</th>
<th>VERY HIGH ( 0.31 )</th>
<th>EXTRA HIGH ( 0.36 )</th>
</tr>
</thead>
<tbody>
<tr>
<td>Limited reuse packaging</td>
<td>Design and code RSO reuse packaging</td>
<td>Full RSO reuse packaging</td>
<td>Domain specific RSO reuse packaging</td>
<td>Extensive reuse packaging (synthesis)</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Reuse Benefits Factor ( b_{19} )</th>
<th>LOW ( 0.20 )</th>
<th>NOMINAL ( 0.25 )</th>
<th>HIGH ( 0.34 )</th>
<th>VERY HIGH ( 0.48 )</th>
<th>EXTRA HIGH ( 0.60 )</th>
</tr>
</thead>
<tbody>
<tr>
<td>Planned reuse</td>
<td>Systematic reuse</td>
<td>Managed reuse</td>
<td>Institutionalized reuse (within and across jobs)</td>
<td>Optimized reuse (domain specific)</td>
<td></td>
</tr>
</tbody>
</table>
METRICS USAGE

SPC MODEL

Cost = (1-R) + R(B + E/N)

where: B = relative cost to reuse RSO
       R = proportion of reused software
       E = cost to develop RSO
       N = number of reuses

REUSE COCOMO MODEL (MULTIPLE INSTANCES)

Effort_m = c(1 - (OAR_x) (b_{18}) - (ORR_0) (b_{19})) Effort / m

where: c = calibration coefficient
       m = number of reuses (m > 1)
       b_{18} = cost factor (0.10 < b_{18} < 0.36)
       b_{19} = benefit factor (0.20 < b_{19} < 0.60)
       OAR_x = Object Acquisition Ratio (average)
       ORR_0 = Object Reuse Ratio (average)
QUALITY METRICS

FACTOR
- Correctness
- Efficiency
- Maintainability
- Portability
- Testability
- Usability

CRITERIA
- Clarity
- Coupling Strength
- Independence
- Modularity
- Self-descriptiveness
- Simplicity

METRICS
- io_indep
- task_indep
- mach_indep
- soft_indep
- phys_lim_indep

soft_indep = no_sys_dep_mod + no_impl_dep_pragmas
LIBRARY EFFICIENCY

FACTOR
- Efficiency
- Effectiveness

CRITERIA
- Average service time
- System response time
- System throughput
- Resource utilization
- Workload characteristics

METRICS
- Cumulative number of times SRL browsed
- Cumulative number of times RSO retrieved
- Cumulative number of times SRL searched

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LIBRARY EFFECTIVENESS

- Efficiency
- Effectiveness

CRITERIA

- Active usage rate
- Change rate
- Error rate
- Library growth rate
- Reuse rate
- Search success rate

METRICS

- Number of users/month
- Average frequency of service usage
- Number of repeat usages
- Average frequency of RSO retrievals
LONG-TERM COST/BENEFITS

NET PRESENT WORTH

\[
\text{NPW} = \sum_{t=0}^{T} (B_t) \left( \frac{1}{1+i} \right)^t
\]

NON-RECURRING COSTS
- Acquisition $_______
- Adaptation ______
- Documentation ______
- Infrastructure ______
- Training ______

COSTS $_______

RECURRING COSTS
- Administration $_______
- Maintenance ______
- Operations ______

COSTS $_______

TANGIBLE BENEFITS
- Cost avoidance $_______
- Added capability ______
- Reduced cost ______
  of quality ______
- Cost savings ______

BENEFITS $_______

INTANGIBLE BENEFITS
- Better customer ______
  satisfaction $_______
- Fitness for use ______

BENEFITS $_______
RAASP ADAPTATION

HYPertext Library Efficiency
And Effectiveness

- No. of objects in library
- No. of links traversed/hit
- No. of items browsed/hit
- Amount of time for a hit
- No. of log ins per user
- Amount of time/user session
- No. of objects withdrawn/user session
- No. librarian actions/object
- No. of objects submitted/month
- No. of objects withdrawn/month
- No. of SPRs/object/month
- No. of SCR s/object/month

Usage Profiles

- By object
- By service
- System-wide
SUMMARY AND CONCLUSIONS

- We've described the JIAWG software reuse metrics and measurement framework

- We've described the pilot implementation of the framework on OSS and RAASP

- We've discussed our multiple instance reuse version of the COCOMO model
  - Needed to explore the economics of reuse

- We've just touched the surface of the issues involved

- Your thoughts, feedback and help are solicited especially if you have "hard" data to share