NATIONAL ADVISORY COMMITTEE
FOR AERONAUTICS

REPORT No. 601

TORSION TESTS OF TUBES

By AMBROSE H. STANG, WALTER RAMBERG, and GOLDIE BACK

1937
### Aeronautic Symbols

#### 1. Fundamental and Derived Units

<table>
<thead>
<tr>
<th>Metric</th>
<th>English</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Symbol</strong></td>
<td><strong>Unit</strong></td>
</tr>
<tr>
<td>Length</td>
<td>( l )</td>
</tr>
<tr>
<td>Time</td>
<td>( t )</td>
</tr>
<tr>
<td>Force</td>
<td>( F )</td>
</tr>
<tr>
<td>Power</td>
<td>( P )</td>
</tr>
<tr>
<td>Speed</td>
<td>( V )</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### 2. General Symbols

- \( W \), Weight = \( mg \)
- \( g \), Standard acceleration of gravity = 9.80665 m/s\(^2\) or 32.1740 ft./sec.\(^2\)
- \( m \), Mass = \( \frac{W}{g} \)
- \( I \), Moment of inertia = \( mk^2 \). (Indicate axis of radius of gyration \( k \) by proper subscript.)
- \( \mu \), Coefficient of viscosity
- \( \nu \), Kinematic viscosity
- \( \rho \), Density (mass per unit volume)
- \( \rho_s \), Specific weight of "standard" air, 1.2255 kg/m\(^3\) or 0.07651 lb./cu. ft.

#### 3. Aerodynamic Symbols

- \( i_{w7} \), Angle of setting of wings (relative to thrust line)
- \( i_{r7} \), Angle of stabilizer setting (relative to thrust line)
- \( Q \), Resultant moment
- \( \Omega \), Resultant angular velocity
- \( \rho \), Reynolds Number, where \( l \) is a linear dimension
  (e.g., for a model airfoil 3 in. chord, 100 m.p.h. normal pressure at 15° C., the corresponding number is 234,000; or for a model of 10 cm chord, 40 m.p.s., the corresponding number is 274,000)
- \( C_{p} \), Center-of-pressure coefficient (ratio of distance of c.p. from leading edge to chord length)
- \( \alpha \), Angle of attack
- \( \epsilon \), Angle of downwash
- \( \alpha_{o} \), Angle of attack, infinite aspect ratio
- \( \alpha_{i} \), Angle of attack, induced
- \( \alpha_{a} \), Angle of attack, absolute (measured from zero-lift position)
- \( \gamma \), Flight-path angle
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National Bureau of Standards
NATIONAL ADVISORY COMMITTEE FOR AERONAUTICS

HEADQUARTERS, NAVY BUILDING, WASHINGTON, D. C.

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SUMMARY

Torsion tests of 63 chromium-molybdenum steel tubes and 102 17ST aluminum-alloy tubes of various sizes and lengths were made to study the dependence of the torsional strength on both the dimensions of the tube and the physical properties of the tube material. Three types of failure were found to be important for sizes of tubes frequently used in aircraft construction: (1) failure by plastic shear, in which the tube material reached its yield strength before the critical torque was reached; (2) failure by elastic two-lobe buckling, which depended only on the elastic properties of the tube material and the dimensions of the tube; and (3) failure by a combination of (1) and (2), that is, by buckling taking place after some yielding of the tube material.

An adequate theory exists for explaining failure by (1) or (2). Most of the tubes failed by the combined failure (3), for which a theoretical solution seems unattainable at this time. An analysis of the data showed that the torsional strength of these tubes could be expressed by an empirical formula involving only the tensile properties of the tube material in addition to the dimensions of the tube. Design charts were computed from this empirical formula and a number of examples were worked out to facilitate the application of the charts.

INTRODUCTION

Thin-wall tubes are commonly used in airplanes to transmit torques to the ailerons and other control surfaces. It is well known that the maximum fiber stress in torsion that a thin-wall tube will support depends on the ratio \((t/D)\) of its wall thickness to its diameter. Tests have been made (references 1, 2, 3, and 4) to determine the relationship between torsional strength and \(t/D\) ratio for tubes of various materials, but the available data resulting from these tests were insufficient to lead to general conclusions or even to determine a fairly accurate design formula for a given material.

It seemed desirable, therefore, to carry out a series of tests with a sufficiently large number of tubes of various lengths and \(t/D\) ratios and, if possible, of several materials to supply such data. The present report describes the results of torsion tests of 63 chromium-molybdenum steel tubes and 102 tubes of 17ST aluminum alloy. These tests were made at the National Bureau of Standards with the cooperation of the Bureau of Aeronautics, Navy Department, and the National Advisory Committee for Aeronautics.

APPARATUS AND TESTS

TUBES

The lengths \(L\) of the steel tubes ranged from 19 to 60 inches, outside diameters \(D\) from \(\frac{1}{4}\) to \(\frac{5}{8}\) inches, thicknesses \(t\) from 0.03 to 0.125 inch, \(t/D\) ratios from 0.0134 to 0.0840, and \(L/D\) ratios from 7.6 to 80.0. The aluminum-alloy tubes were cut in lengths of 20 and 60 inches; their outside diameters ranged from 1 to 2 inches, their wall thicknesses from 0.019 to 0.221 inch, their \(t/D\) ratios from 0.0101 to 0.1192, and \(L/D\) ratios from 10.0 to 60.2.

The first five lengths (Ao, Bo, Co, Do, Eo) of chromium-molybdenum steel tubes used in the tests were purchased under Army Specification 57-180-2A; the other tubes (Fo to Vo) were bought under Navy Department Specification 44T18. Table I shows that the tensile properties required by these specifications are the same. Somewhat higher properties are required by the more recent Navy Department Specification 44T18a, which is included in table I for the sake of completeness.

<table>
<thead>
<tr>
<th>Specification</th>
<th>Tensile strength (minimum) (lb./sq. in.)</th>
<th>Yield strength (minimum) (offset 0.2 percent) (lb./sq. in.)</th>
<th>Elongation in 2 inches (minimum) (percent)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Army 57-180-2A</td>
<td>95,000</td>
<td>60,000</td>
<td>10</td>
</tr>
<tr>
<td>Navy 44T18</td>
<td>95,000</td>
<td>60,000</td>
<td>10</td>
</tr>
<tr>
<td>Navy 44T18a</td>
<td>95,000</td>
<td>75,000</td>
<td>10</td>
</tr>
</tbody>
</table>

The aluminum-alloy tubes were contributed by the Aluminum Company of America. They were manufactured to satisfy Navy Department Specification 44T21. The mechanical properties listed in this specification are given in table II.
The chemical composition of a few of the steel tubes was determined and the Vickers hardness numbers and tensile properties of each length of tube were obtained before carrying out the torsion tests.

Table III gives the results of analyses made by the Chemistry Division of the National Bureau of Standards on five of the steel tubes selected at random.

TABLE III.—PERCENTAGE OF CHEMICAL ELEMENTS PRESENT IN CHROMIUM-MOLYBDENUM STEEL TUBES

<table>
<thead>
<tr>
<th>Specimen</th>
<th>Carbon</th>
<th>Manganese</th>
<th>Phosphorus</th>
<th>Sulphur</th>
<th>Chromium</th>
<th>Molybdenum</th>
</tr>
</thead>
<tbody>
<tr>
<td>D</td>
<td>0.34</td>
<td>0.34</td>
<td>0.022</td>
<td>0.011</td>
<td>1.09</td>
<td>0.39</td>
</tr>
<tr>
<td>K</td>
<td>0.30</td>
<td>0.49</td>
<td>0.022</td>
<td>0.009</td>
<td>0.96</td>
<td>0.18</td>
</tr>
<tr>
<td>N</td>
<td>0.31</td>
<td>0.59</td>
<td>0.029</td>
<td>0.013</td>
<td>1.13</td>
<td>0.24</td>
</tr>
<tr>
<td>O</td>
<td>0.39</td>
<td>0.49</td>
<td>0.021</td>
<td>0.013</td>
<td>0.89</td>
<td>0.25</td>
</tr>
<tr>
<td>S</td>
<td>0.32</td>
<td>0.53</td>
<td>0.025</td>
<td>0.015</td>
<td>0.87</td>
<td>0.23</td>
</tr>
</tbody>
</table>

No such analyses were made of the aluminum-alloy tubes, but the nominal composition furnished by the manufacturer is given in Table IV.

TABLE IV.—NOMINAL CHEMICAL COMPOSITION OF 17ST TUBES AS GIVEN BY MANUFACTURER, PERCENTAGE

<table>
<thead>
<tr>
<th>Element</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Copper</td>
<td>4.6</td>
</tr>
<tr>
<td>Manganese</td>
<td>1.5</td>
</tr>
<tr>
<td>Magnesium</td>
<td>1.5</td>
</tr>
<tr>
<td>Aluminum</td>
<td>96.6</td>
</tr>
</tbody>
</table>

Vickers hardness tests were made at both ends of each tube. The results for the chromium-molybdenum steel tubes are given in Table V and those for the aluminum-alloy tubes in Table VI. For the steel tubes the Vickers numbers varied from 204 to 311. The average variation for a single tube was less than 5 percent and in only one case (tube 0.6, 13.2 percent) did it exceed 10 percent. The Vickers numbers for the aluminum-alloy tubes varied from 125 to 142, the maximum variation for a single tube being less than 21 percent.

The dimensions of the chromium-molybdenum steel specimens used in the torsion tests are included in Table VII and those of the 17ST aluminum-alloy specimens, in Table VIII, together with data obtained from the torsion tests.

TENSILE TESTS

Tensile tests were made on specimens 19 to 20 inches long cut from each length of tubing. The specimens were fitted with plugs similar to those described in Navy Department specification 44T18 and were held in V-type jaws attached to the two heads of the testing machine. A hydraulic machine of 100,000-pound capacity was used to test all except one of the chromium-molybdenum steel tubes; this one specimen was tested in a machine of the lever type because its diameter of 2½ inches was too large for the jaws provided with the hydraulic machine. All the aluminum-alloy tensile specimens were tested in lever-type machines of 2,000-, 50,000-, and 100,000-pound capacity. All of the steel specimens except A₀, D₀, and E₀ were prestressed in tension to about 30,000 pounds per square inch. The prestressing served to seat the strain gages and to cold-work the material sufficiently in the low-stress range to obtain from it an approximately straight stress-strain curve, from which the Young's modulus of the material could be derived. The aluminum-alloy tubes had already been prestressed at the factory and only enough load was put on the specimen before test to seat the strain gages securely.

Tensile strains on the steel tubes were measured with a Ewing extensometer using a 2-inch gage length (smallest scale division 0.0001 in./in.) for specimens 1½ inches in diameter or less, and with a Huggenberger extensometer using a 1-inch gage length (smallest scale division 0.00015 in./in.) for tubes of larger diameter. Tuckerman optical strain gages with a 2-inch gage length were used for all aluminum-alloy tubes. The smallest scale division on the vernier of this gage corresponds to a strain increment of 0.000002 in./in.

The strain gages on each of the tensile specimens were placed 8 to 9 inches, or 4 to 9 diameters, away from the jaws gripping both ends of the specimen. A study of the stress distribution in a 2.5×0.032×36 inch tube of chromium-molybdenum steel held between V-type jaws making contact at opposite pairs of points 60° apart had shown that the average of the strains at two ends of any diameter in a cross section removed 3 diameters or more from the ends gave the same value within the error of observation. At a cross section 1½ diameters from any pair of jaws the average strains varied ±6 percent about an average stress of 15,000 pounds per square inch and through ±2.6 percent about an average stress of 27,000 pounds per square inch. From these observations it was concluded that the average strains as measured in the present series of specimens from 4 to 9 diameters from the jaws were correct within the error of observation. The contact points of the jaws in these specimens were more than 60° apart except for some of the 1-inch tubes for which they were a little closer; in the latter case, however, the gages were about 8 diameters away from the jaws.

From each stress-strain curve the yield strength was determined as the stress at which the strain was 0.002 in./in. in excess of the elastic strain with an assumed Young's modulus of 30×10⁶ pounds per square inch for the chromium-molybdenum steel tubes and a modulus of 10×10⁶ pounds per square inch for the aluminum-alloy tubes. The values are given in Table V for the steel tubes and in Table VI for the aluminum-alloy tubes. It is seen that the yield strength of the steel
tubes varied from 67,700 to 110,000 and that of the aluminum-alloy tubes, from 44,300 to 50,000 pounds per square inch.

Young's modulus $E$ was obtained by plotting against stress $\sigma$ the difference $\Delta \varepsilon$ between the observed strain and that computed from an assumed modulus $E_0$ of $30 \times 10^6$ pounds per square inch in the case of the steel tubes and a modulus of $10 \times 10^6$ pounds per square inch in the case of the aluminum-alloy tubes and by measuring the slope $\Delta \varepsilon/\sigma$ of the straight line giving the best fit to the plotted points. The true modulus $E$ is then computed from this slope using the simple relation

$$\frac{1}{E} = \frac{1}{E_0} + \frac{\Delta \varepsilon}{\sigma} \tag{1}$$

Tables V and VI show that the Young's modulus for the steel tubes ranged from 27.3 to $30.2 \times 10^6$ pounds per square inch and that for the aluminum-alloy tubes varied from 9.79 to $10.81 \times 10^6$ pounds per square inch. In both groups the range of variation was close to 10 percent.

Elongations over a 2-inch gage length were determined by means of dividers; they varied from 11.5 to 32 percent for the steel tubes (table V) and from 17 to 34 percent for the aluminum-alloy tubes (table VI). The specimens that broke at the jaws were not considered in obtaining these limits.

Tables V and VI also give the tensile strength of each specimen. This value ranged from 88,400 to 132,900 pounds per square inch for the steel tubes and from 62,800 to 67,000 pounds per square inch for the aluminum-alloy tubes.

Examination of the stress-strain curves for the steel specimens showed that the material could be divided into two groups with markedly different stress-strain curves. For the greater number of steel tubes the curves were nearly straight until near the yield stress, where they bent fairly sharply. In these specimens the ratio of tensile strength to yield strength varied from 1.03 to about 1.18. Three of these curves (for specimens $H_0$, $R_0$, $K_0$) are shown in figure 1a. For other specimens, however, the slope of the curves decreased gradually with no sharp bend. For these specimens the ratio of tensile strength to yield strength was much higher, ranging from 1.37 to 1.63. Figure 1a also gives three of these curves (for specimens $I_0$, $V_0$, $N_0$). In each of these groups there existed a rough association between different tensile properties. Low tensile strength, high yield strength, low elongation, low ratio of tensile strength to yield strength tend to occur together and high tensile strength is associated with low yield strength, high elongation, etc. However, no quantitative relation could be found between the results for materials in the two groups.

Not nearly so marked a differentiation into two groups was apparent for the aluminum-alloy tubes. The ratio of tensile strength to yield strength varied through a much smaller range, namely, from 1.27 to 1.49. Figure 2a shows three specimens with a relatively sharp knee near the yield stress ($F_0$, $J_0$, $M_0$) and three with a relatively rounded knee ($U_0$, $S_0$, $X_0$). There was again a rough tendency for low tensile strength to occur together with high yield strength, low elongation and low ratio of tensile strength to yield strength.
TORSION TESTS

Figure 3 shows the method of mounting the specimen for test in the torsion machine. The ends of the tube were reinforced by two steel plugs of proper diameter and were then clamped solidly between wedge-shaped jaws A; they were free to move in an axial direction throughout the test. Specimens not over 20 inches in length were tested in the 13,000 pound-inch pendulum-type machine shown in figure 3 and the longer tubes were tested in a 60,000 pound-inch lever-type machine.

The method of measuring the angle of twist under load is also shown in figure 3. The fixture consists of two rings B fastened to the specimen at points 25 centimeters (9.84 inches) apart by three screws C. Each ring carries a pair of aluminum radial arms D, one pair carrying the scales E and the other the pointers F. Readings were taken on both scales and averages were used to compensate for any effect due to bending of the tube under load.

CALCULATION OF SHEAR STRESSES

The torsion tests give the relation between the torque $M$ transmitted by the tube and the angle of twist per unit length $\theta$ produced by that torque. The stress-strain curves in shear were computed from these torque-twist curves in the following manner.

The relation between the shear stress $\tau$ and the torque $M$ in a twisted circular tube is given by the equation:

$$M(\theta) = 2\pi \int_{r_1}^{r_2} \tau r^2 dr$$  \hspace{1cm} (2)

where $r$ is the radial distance from the axis of the tube

- $r_1$, radius of the inner wall.
- $r_2$, radius of the outer wall.
- $\tau$, shear stress at a distance $r$ from the axis.

The relation between this shear stress and the shear strain $\gamma = r\theta$,

$$\tau = f(\gamma) = f(r\theta)$$  \hspace{1cm} (3)

may be found by substituting (3) in (2) and differentiating both sides with respect to $\theta$. (See reference 5, p. 128.) This gives the differential equation:

$$r_2^2 f(r_2 \theta) - r_1^2 f(r_1 \theta) = \frac{1}{2\pi} \left( \theta \frac{dM}{d\theta} + 3M \right)$$  \hspace{1cm} (4)

where $r_1, r_2$ are the shear strains at the outside and the inside wall of the tube, respectively. All quantities in this equation are given by the dimensions of the tube and the torque-twist curve except the stresses $f(r_2 \theta)$ and $f(r_1 \theta)$. The stress $f(r_2 \theta)$ can, therefore, be calculated from equation (4) provided $f(r_1 \theta)$ is known; this suggests a method of step-by-step solution beginning with the end of the elastic range in which $f(r_1 \theta)$ is known. Practically, this method of computation is laborious and is not warranted by the accuracy of the data for tubes as thin as those tested in the present
investigation. It is entirely sufficient in these cases to use approximate methods based upon arbitrary simplifying assumptions.

A number of such methods have been used, all of them serving the purpose equally well. For this investigation the method chosen was to calculate the stress and strain in the mean fiber:

\[ \tau = \frac{M_\theta}{J_p} = \frac{2M}{\pi D^3 t} \left( 1 - \frac{t}{D} \right) \left( 1 + \frac{t}{D} \right) \]

on the assumption that both stresses and strains increase linearly with distance from the axis of the tube, as they do in the elastic case. This calculation gave

\[ \tau = \frac{M_\theta}{J_p} = \frac{2M}{\pi D^3 t} \left( 1 - \frac{t}{D} \right) \left( 1 + \frac{t}{D} \right) \]

where \( D = 2r_2 \) is the outside diameter of the tube and \( t = r_2 - r_1 \) is its wall thickness. Even for the thickest tubes tested \( \left( \frac{t}{D} = 0.1192 \right) \) the stresses so calculated could not differ by more than 14 percent from any stress existing in the wall. The stresses at the mean fiber calculated from (5) could not be in error by more than 1.5 percent for tubes up to \( \frac{t}{D} = 0.12 \). This value is the percentage difference in the mean fiber stress for a given twisting moment \( M \) calculated, on the one hand, by the extreme assumption of elastic twist corresponding to the first equation (5) and, on the other hand, by the extreme assumption of pure plastic shear (uniform shearing stress throughout).

Figures 1b and 2b show a number of stress-strain curves in shear derived from the moment-twist curve, with the help of (5).

The accuracy of the approximation (5) is brought out further by a comparison of exact and approximate analyses for a relatively thick \( \left( \frac{t}{D} = 0.0562 \right) \) steel tube and for one of the thickest aluminum-alloy tubes \( \left( \frac{t}{D} = 0.1192 \right) \). The exact and the approximate stress-strain curves for these two tubes are shown in figures 4 and 5. In each figure the two curves coincide within 1 percent for the most part and differ not at any point by more than 2 percent. Their yield strengths in shear defined by the intersection of the sloping line with the stress-strain curve agree within a fraction of 1 percent.

The yield strengths obtained from the torsion tests with the help of equation (5) are listed in table VII for the steel tubes and in table VIII for the aluminum-alloy tubes.

Figure 6 shows four chromium-molybdenum steel tubes and four 17ST aluminum-alloy tubes after completion of the torsion test. The twist gages \( D \) (fig. 3) were kept on the tubes until they failed either with a load snap by two-lobe buckling (specimens \( P_1, B_1 \) fig. 6) or until the knee of the torque-twist curve had been well passed. In the latter case the torque increased slowly with increasing twist beyond the point at which the gages had been removed, until failure occurred either by gradual two-lobe buckling (\( Q_3, D_2 \)), by helical deformation of the axis of the tube (\( L_4, S_2 \)) or, as in the case of some of the aluminum-alloy tubes, by a sudden fracture (\( T_1 \)); specimen \( J_3 \) (fig. 6) would probably have failed by fracture if it had not developed a slight two-lobe buckle after twisting plastically through a large angle.
ANALYSIS OF RESULTS

DISCUSSION OF TYPES OF FAILURE

Observation of the failure of thin circular tubes in torsion has shown that three different limiting types of failure are of particular significance in engineering design:

1. Two-lobe buckling of the tube wall.
2. Helical deformation of the axis of the tube.
3. Plastic yielding of the material.

The first two types are caused by elastic instability of the twisted tube and do not necessarily involve permanent deformation of the material. They have been treated theoretically by Schwerin (reference 6).

Schwerin's formulas for the buckling strength of long tubes may be written in terms of the ratio \( t/D \) of wall thickness to outside diameter in the following form:

1. For two-lobe buckling
   \[
   \tau = \frac{0.656 E}{1 - \mu^2} \left( \frac{t}{D} \right)^{3/2} \left( 1 + 2.4 \frac{t}{D} + \cdots \right) \quad (6)
   \]
   where \( \tau \) is the critical shear stress at the mean fiber; \( E \), Young's modulus; and \( \mu \), Poisson's ratio of the material. Terms involving \( \left( \frac{t}{D} \right)^2 \) are neglected in the parentheses since they are small for tubes in which such elastic failure can take place.

2. For buckling of the axis of the tube into a helix Schwerin derived the formula
   \[
   \tau = \frac{\pi E}{1 - \mu} \frac{D}{L^2} \left( 1 - \frac{t}{D} + \frac{t^2}{3D^2} + \cdots \right) \quad (7)
   \]
   where \( L \) is the length of the tube.

3. If plastic yielding is assumed to progress under a constant and uniformly distributed stress in shear:
   \[
   \tau = \text{constant} \quad (8)
   \]
   the value of the constant being equal to the stress at which the stress-strain curve in shear becomes horizontal.

The conditions of perfect symmetry and homogeneity on which equations (6) and (7) are based are not realized in practice. Nor will the conditions underlying (8), i.e., yielding under constant stress independent of strain, be true for most materials. The equations (6), (7), and (8) represent, therefore, only approximations of practical cases. The degree of approximation for the cases of elastic buckling has been investigated fully in an excellent paper by L. H. Donnell. (See reference 7.) Donnell found that the experimental value of critical shear stress for tubes was roughly 75 percent of the calculated critical stress.

Although equations (6), (7), and (8) are only rough approximations of practical cases, they give a general idea of the effect of different variables upon the torsional strength and upon the type of failure. If they were accurate representations of the behavior of tubes, the stress at failure and the type of failure could be predicted by computations of \( \tau \) in each of the equations

![Figure 6: Appearance of four chromium-molybdenum steel tubes (P1, Q1, L5, J5) and four 17S aluminum-alloy tubes (B1, J1, S2, T1) after completion of torsion test. P1, T1 failed by sudden two-lobe buckling; Q1, J1 failed by gradual two-lobe buckling; L5, S2 failed by helical deformation of the axis; T1 failed by fracture; J1 twisted-plastically through a large angle and then failed by a slight two-lobe buckle.](image-url)
The conditions at failure would be those for which \( \tau \) is smallest. An analysis of this sort was made for all the tubes tested. Young's modulus \( E \) and Poisson's ratio \( \mu \) were taken equal to the average value given in (12) and (13) on page 11 below. The values of \( \mu, E, t, D, \) and \( L \) being known, the critical shear stresses given by equations (6) and (7) were calculated.

The resulting tabulation of values of \( \tau \) as given by equations (6) and (7) always showed higher values for helical twisting than for two-lobe buckling. The value of \( \tau \) for two-lobe buckling lay above the yield strength in shear for 55 out of the 63 steel tubes and for 90 out of the 102 aluminum-alloy tubes. The yield strength in shear was taken as the stress at which the secant modulus of the stress-strain curve in shear was \( \frac{3}{4} \) times the initial modulus for the steel tubes and \( \frac{1}{4} \) times the initial modulus for the aluminum-alloy tubes. More information concerning the factors \( \frac{3}{4} \) and \( \frac{1}{4} \) is given later.

For the remaining 8 of the steel tubes and for 3 of the aluminum-alloy tubes the theoretical shear stress for two-lobe buckling lay between that at which the secant modulus of the stress-strain curve in shear deviated by 2 percent from its initial value and the yield strength in shear as just defined. For the remaining 9 of the aluminum-alloy tubes it lay below the stress at which the secant modulus deviated 2 percent from its initial value.

It would not be correct to conclude from this analysis that the shear stress had passed beyond the yield strength in most of the tubes tested before failure took place. That statement would be true only if the critical shear stress for two-lobe buckling could be calculated from (6) up to the yield stress in shear. The critical shear stress is considerably lower than that given by (6) if the stress-strain curve deviates gradually from Hooke's law in approaching the yield strength. However, the analysis did show that considerable yielding must have preceded failure in all but 8 of the steel tubes and all but 12 of the aluminum-alloy tubes. For only 9 of the aluminum-alloy tubes did the analysis predict failure by elastic two-lobe buckling.

It is noteworthy that none of the tubes fell into the category of failure by helical twisting. This result does not exclude this type of failure as a practical possibility. It only indicates that none of the tubes used in the present investigation (maximum length/diameter ratio, \( L/D = 80 \)) were sufficiently long to deform into a helix before failing either by two-lobe buckling or by plastic failure.

Inspection of the tubes after failure (see fig. 6 and tables VII and VIII) indicated that helical twisting did actually occur in some of the thick-wall long tubes and also that in the majority of the tubes the final failure was one of two-lobe buckling. The observed helical failures and also many of the two-lobe failures must have occurred after the yield strength of the material had been reached; i.e., they must be considered as a consequence of the yielding of the material rather than the primary cause of failure.

The conclusion that helical failure, with its dependence on length, must have been secondary is confirmed by a comparison of the shear stress at failure for the 60-inch tubes with that for the 20-inch tubes as given in tables VII and VIII. Only the tubes failing elastically show a consistent tendency toward lower strengths with increase in length. However, this tendency does not indicate the occurrence of helical failure even for the tubes failing elastically. The lowering in strength of the elastic tubes may be explained by the effect of length on the stress producing two-lobe buckling.

If plastic failure and two-lobe failure alone controlled the strength of the tubes, it should be possible to describe the strength of these tubes in terms of the variables determining these types of failure. The maximum median-fiber shear stress in the plastic failure of a thin tube depends primarily on the ultimate strength in shear of the material. In a tube that buckles elastically the maximum median-fiber shear stress will, according to equation (6), vary with the ratio \( t/D \). In the intermediate case of plastic buckling both \( t/D \) and the shape of the stress-strain curve in shear beyond the proportional limit are important factors.

No simple relation was found to describe accurately the stress-strain curves of the tubes in shear beyond the proportional limit. An approximate idea of the stress-strain curve may be obtained from a knowledge of both the yield strength in shear \( \tau_{\text{yield}} \) and the ultimate strength in shear \( \tau_{\text{ult}} \). The ratio of ultimate strength in shear to yield strength in shear may be taken as a measure of the rise in the stress-strain curve beyond the yield point. If this ratio is close to 1.0, the stress-strain curve beyond the yield point will be nearly horizontal while a ratio of 1.4 indicates a considerable rise in stress beyond the yield point; in one case the stress-strain curve will have a sharp knee near the yield point while in the other that knee will be well rounded.

**Relation between Stress-Strain Curves in Shear and Stress-Strain Curves in Tension**

There is still one difficulty in choosing \( \tau_{\text{yield}}, \sigma_{\text{yield}}, \sigma_{\text{ult}} \) as the two variables that, in addition to the variable \( t/D \), affect the strength of the present group of steel and aluminum-alloy tubes. Neither of these quantities is ordinarily known and both can be determined from torsion tests only when the specimen has sufficiently thick walls so that failure occurs by yielding without any buckling. The properties of the material that are generally known are the yield strength in tension, \( \sigma_{\text{yield}} \), and the ultimate strength in tension, \( \sigma_{\text{ult}} \). It would be possible to substitute these two tensile properties for the two shear properties of the material if a simple relation of sufficient accuracy could be found connecting the two sets of properties.

The existence of such a relation, particularly for the chromium-molybdenum steel tubes, is indicated by the
similarity in shape of stress-strain curves in tension and in shear of specimens cut from the same tube (see figs. 1 and 2.) Theoretical considerations (reference 5, p. 204) indicate that the stress-strain curve in shear may be computed from the stress-strain curve in tension by simply multiplying tensile strains by 1.5 and dividing tensile stresses by \( \sqrt{3} \).

The applicability of this relation to the steel tubes was tested by using it to compute for several tubes the stress-strain curves in shear from their tensile stress-strain curves. The measured stress-strain curves in shear and those calculated from the tension tests were found to agree fairly well over their entire range. In most cases it was noticed, however, that the calculated stress-strain curve lay a small distance to the right of the observed curve. A closer degree of coincidence could have been obtained by choosing a value less than 1.5 for the factor by which tensile strains must be multiplied to obtain shear strains. This deviation from the theoretical values is not surprising, since the theoretical ratios \( \sqrt{3} \) and 1.5 have a sound basis only for an idealized stress-strain curve with an infinitely sharp knee at the yield point and no rise in stress beyond that point. For the same reason one would expect the foregoing ratios not to hold for the aluminum-alloy tubes in which the ratio of ultimate strength to yield strength was not 1, but lay between 1.3 and 1.5.

An estimate of the optimum "factors of affinity" \( \sigma/\tau \) and \( \gamma/\epsilon \) connecting stress-strain curves in tension and in shear was obtained by plotting the ratios of yield stresses and yield strains \( \sigma_{yield}/\sigma_{yield} \), \( \gamma_{yield}/\epsilon_{yield} \) for each one of the tubes tested using \( \sigma_{yield}/\sigma_{yield} \) as abscissa to bring out the variation of the two ratios of affinity with the change in shape of the stress-strain curve beyond the yield strength. (See fig. 7 for steel tubes and fig. 8 for aluminum-alloy tubes.)

The yield strength used in these computations was taken as that stress on the stress-strain curve at which the secant modulus was \( \% \) the elastic modulus for the steel tubes and the stress at which it was \( \% \) of the elastic modulus for the aluminum-alloy tubes. The factors \( \% \) and \( \% \) were chosen to give the same value for the tensile yield strength of material just passing Navy Specifications 44T18a and 44T21 (tables I and II) as the yield strength laid down in these specifications (0.2 percent offset), provided the material has a Young's modulus of \( 30 \times 10^6 \) pounds per square inch for the steel tubes and one of \( 10 \times 10^6 \) pounds per square inch for the aluminum-alloy tubes. The tensile yield strengths computed upon both definitions are listed in tables V and VI. The averages at the bottom of these tables show that the \( \% \) \( E \) yield strength is 2 percent higher, on the average, for the chromium-molybdenum steel tubes and that the \( \% \) \( E \) yield strength agrees, on the average, within a fraction of 1 percent with the 0.2 percent offset yield strength for the aluminum-alloy tubes. The chief advantage of the \( \% \) \( E \) and \( \% \) \( E \) yield strengths over the 0.2 percent yield strength is that it will bring the elastic portion of the stress-strain curves in tension into coincidence with the elastic portion of the stress-strain curves in shear if the ordinates and abscissas of the tensile stress-strain curve are multiplied by the factors \( \tau_{yield}/\gamma_{yield} \), \( \sigma_{yield}/\epsilon_{yield} \) respectively.

For the steel tubes (fig. 7) the ratio \( \sigma_{yield}/\tau_{yield} \) scattered within \( \pm 11 \) percent about an average value of 1.73 while the ratio \( \gamma_{yield}/\epsilon_{yield} \) scattered through the same percentage range about an average value of 1.41.
is a systematic deviation from these average values that becomes a maximum for tubes having \( \sigma_{ult}/\sigma_{yield} = 1.3 \) approximately. The theoretical affinity ratios \( \sqrt{3} \) and 1.5 are fair approximations for the stress-strain curves approaching the idealized shape \( \sigma_{ult}/\sigma_{yield} = 1.0 \).

For the aluminum-alloy tubes (fig. 8) the picture is quite different; the ratio \( \sigma_{ult}/\sigma_{yield} \) lies between 1.3 and 1.5. It is not surprising, therefore, that the average affinity ratios are nowhere near the theoretical values \( \sqrt{3} \) and 1.5; they are closer to 2 and 1.3. The maximum scatter to each side of these average values is of the order of \( \pm 11 \) percent.

![Figure 9](image1.png)

**Figure 9.**—Comparison of stress-strain curves in shear of chromium-molybdenum steel tubes \( F_6 \) \((1.38 \times 0.038 \text{ in.)} \) with curve obtained from tensile stress-strain curve by multiplying stresses by \( 1/\sqrt{3} \) and strains by 1.4.

![Figure 10](image2.png)

**Figure 10.**—Comparison of stress-strain curves in shear of chromium-molybdenum steel tubes \( L_6 \) \((1.5 \times 0.12 \text{ in.)} \) with curve obtained from tensile stress-strain curve by multiplying stresses by \( 1/\sqrt{3} \) and strains by 1.4.

The usefulness of these approximate affinity relations in predicting the shear stress-strain curve from the tensile stress-strain curve is brought out by figures 9 and 10 for a group of steel tubes and by figures 11 and 12 for a group of aluminum-alloy tubes. These figures show the stress-strain curves in shear as computed from those in tension by multiplying tensile strains by 1.4 for the steel tubes and by 1.3 for the aluminum-alloy tubes and dividing the tensile stresses by \( \sqrt{3} \) and 2, respectively. The stress-strain curves in shear as obtained directly from the torque-twist curves are shown for comparison. The calculated curves approached those obtained from the test data satisfactorily; i.e., within the limits of variations of the different torsion tests, except in the neighborhood of the knee, where the stresses deviated as much as 15 percent for the aluminum-alloy tubes \( M_1, M_2, M_3 \) (fig. 11). The greater deviation from affinity for the aluminum-alloy tubes as compared with the steel tubes is also brought out by a comparison of figure 2 with figure 1.

![Figure 11](image3.png)

**Figure 11.**—Comparison of stress-strain curves in shear of 1787 aluminum-alloy tube \( M_3 \) \((2 \times 0.11 \text{ in.)} \) with curve obtained from tensile stress-strain curve by multiplying stresses by 0.5 and strains by 1.3.

![Figure 12](image4.png)

**Figure 12.**—Comparison of stress-strain curves in shear of 1787 aluminum-alloy tubes \( y_3 \) \((1 \times 0.09 \text{ in.)} \) with curve obtained from tensile stress-strain curve by multiplying stresses by 0.5 and strains by 1.3.

**Variation of Strength of Tubes with Dimensions and Physical Properties**

**Variation of stresses at failure.**—It has been stated that the tubes tested failed either by plastic torsion, two-lobe buckling, or a failure intermediate between these and that the strength of the tube should therefore depend on the variables determining these three types of failure. For a tube of given metal, i.e., given elastic constants, the length of which is in the range where its effect is negligible, these variables are the wall thickness over diameter ratio \( t/D \), and at least two variables describing the plastic properties in shear of the tube material; e.g., the yield point in shear, \( \tau_{yield} \), and the ultimate strength in shear, \( \tau_{ult} \). In the previous section it was shown that the shear properties and tensile properties of the tube material were roughly affine. The last two variables may therefore be replaced by the corresponding tensile properties, i.e., \( \sigma_{yield} \) and \( \sigma_{ult} \). In general, then, one would expect that...
the maximum shearing stress of the tubes would follow a relation of the type:

\[ \tau_{\text{max}} = f\left(\frac{t}{D}, \sigma_{\text{yield}}, \sigma_{\text{ult}}\right) \]  

(9)

It is necessary to reduce the number of independent variables from 3 to 2 in order to represent the results as a family of curves on a sheet of paper. This reduction may be accomplished by trying various relations between \( \tau_{\text{max}} \) and one of the independent variables and then choosing the one that gives the most consistent behavior for the experimental points. After a number of trials the most consistent behavior for the steel tubes was found by plotting:

\[ \sqrt[3]{\frac{\tau_{\text{max}}}{\sigma_{\text{yield}}} = f\left(\frac{t}{D}, \frac{\sigma_{\text{ult}}}{\sigma_{\text{yield}}}\right)} \]  

(10)

The factor \( \sqrt[3]{3} \) was chosen to make the ordinates close to 1 for most of the tubes.

For the aluminum-alloy tubes it appeared preferable to plot:

\[ \frac{2\tau_{\text{max}}}{\sigma_{\text{ult}}} = f\left(\frac{t}{D}, \frac{\sigma_{\text{ult}}}{\sigma_{\text{yield}}}\right) \]  

(11)

The corresponding plots using \( t/D \) as abscissa and the term on the left as ordinate are shown in figures 13 and 14 for the two groups of tubes. The points for the steel tubes (fig. 13) show a large scatter throughout the range tested. This result would be expected from the considerable variation in the ratio \( \frac{\sigma_{\text{ult}}}{\sigma_{\text{yield}}} \) and the values of \( \sigma_{\text{ult}} \) itself (table V). The points for the aluminum-alloy tubes (fig. 14) fall close to a common curve except for the very thin tubes, which failed by elastic buckling. Figure 14 clearly shows a segregation into the three types of failure that were observed; i.e., failure by elastic two-lobe buckling on the extreme left, failure by a combination of yielding in shear and buckling in the middle, failure in pure shear on the extreme right. The two extreme types of failure are understood fairly well. The theoretical shearing stress at failure for a long tube failing elastically is given by equation (6); for tubes of finite length, it can either be derived from Schwerin's theory (reference 6) or it can be read off directly from the curves computed by Donnell (reference 7). (The three curves shown for elastic two-lobe buckling in figs. 13 and 14 correspond to minimum, average, and maximum values of \( \sigma_{\text{yield}} \) and \( \sigma_{\text{ult}} \), respectively, as measured for the tubes tested.)

Figures 13 and 14 show that no more than 7 of the steel tubes and no more than 20 of the aluminum-alloy tubes can be considered as having failed by elastic buckling; this number includes the tubes lying in the transition region between elastic failure and combined failure as well as those definitely to the left of it. The
approximate analysis in an earlier section of this paper had predicted that 8 of the steel tubes and 11 of the aluminum-alloy tubes should have fallen into this category. The agreement, though not close, is sufficient considering the uncertainty of the assumptions made, especially those relative to the limit above which combined failure must be expected.

In every case of elastic buckling the long tubes failed at a lower stress than the short ones, the difference exceeding 30 percent in some cases. Schwerin’s formula for long tubes (equation (6)) is not sufficient, therefore, to describe the strength of the short tubes failing elastically. An adequate comparison with the theory must include the effect of length as considered in general by Schwerin (reference 6) and in detail by Donnell (reference 7). Donnell has shown that the effect of length \( L \), thickness \( t \), and diameter \( D \) on the strength in torsion of an elastic tube may be represented on a single curve by plotting

\[
B = \sqrt{1 - \mu^2} \frac{t}{E} \frac{L}{t}
\]

as a function of

\[
J = \frac{1}{\sqrt{1 - \mu^2}} \frac{t^2}{D}
\]

Figure 15 shows the curves derived by Donnell for tubes with hinged edges and with clamped edges together with Schwerin’s curve for infinitely long tubes. The individual points represent the observed values of \( B = f(J) \) computed from the observed shear stress at failure and the dimensions of the tube and the following elastic constants: for chromium-molybdenum steel tubes,

\[
E = 28,600,000 \text{ pounds per square inch, } \mu = 0.235 \tag{12}
\]

for 17ST aluminum-alloy tubes,

\[
E = 10,430,000 \text{ pounds per square inch, } \mu = 0.319 \tag{13}
\]

The Young’s moduli represent average values of the modulus measured in the tension test (tables V and VI). The values for Poisson’s ratio represent an average of values calculated for each size of tube from the well-known relation

\[
\mu = \frac{E}{2G} - 1.
\]

This relation is strictly true only for perfectly isotropic material obeying Hooke’s Law. The relatively low value of \( \mu \) for the steel tubes may be due partly to lack of isotropy of the material. It did not seem worth while to investigate this in view of the small effect of a change in \( \mu \) on the critical stress of a thin tube as given by figure 15. The
points for the steel tubes are scattered over the same region as those obtained by Donnell in tests on steel tubes buckling with two lobes (crosses); they are on the average about 25 percent below the curve for a tube with hinged edges. The points for the aluminum-alloy tubes are somewhat higher, scattering through a range of about ±25 percent about the curve with hinged edges. A few points fell into the border region between two-lobed and three-lobed failure. Examination of the corresponding tubes indicated a failure which may have started with three lobes but which ended with two lobes as the deformation increased. No definite reason can be assigned for the greater strengths of the aluminum-alloy tubes; possibly the closer tolerances within which the tubes are manufactured permit them to develop more nearly the full theoretical strength of the ideal tube. All of the tubes except one showed strengths greater than that given by Schwerin’s formula for infinitely long tubes. Donnell’s curve for hinged edges may, therefore, be taken as a fair estimate of the probable strength of the tubes failing elastically while Schwerin’s formula may be used to give a lower limit of their strength.

Failure in plastic shear may be expected when the shear stress reaches a value equal to the ultimate shear strength, \( \tau_{ult} \), of the material. In the case of the steel tubes (fig. 13) this assumption leads to a family of horizontal straight lines having the ordinate

\[
\frac{\sqrt{3} \tau_{yield}}{\sigma_{yield}} = \frac{\sqrt{3} \tau_{ult}}{\sigma_{ult}}.
\]

Only 2 of the 63 steel tubes tested fell into the region of failure in pure shear. These two were insufficient to establish a value for the ratio \( \tau_{ult}/\sigma_{ult} \). In the absence of adequate test data it was decided to assume this ratio to be the same as that of the yield strengths:

\[
\tau_{ult} = \frac{1}{\sqrt{3}} \sigma_{ult} = 0.577 \sigma_{ult}.
\]

This assumption is believed to be conservative since the corresponding ratio of ultimate stresses for the aluminum-alloy tubes was found to be about 10 percent higher; i.e., 0.64. Converting equation (14) into the ordinates used in figure 13 gives the family of horizontal lines:

\[
\sqrt{3} \frac{\tau_{ult}}{\sigma_{yield}} = \frac{\sigma_{ult}}{\sigma_{yield}}.
\]

In the case of the aluminum-alloy tubes (fig. 14) 18 of the points fall into the region of plastic shear. They scatter about a common horizontal line with the ordinate

\[
2 \frac{\tau}{\sigma_{ult}} = 1.28.
\]

For the aluminum-alloy tubes, therefore, the ultimate strength in plastic shear is about 64 percent of the ultimate strength in tension.

It is seen, after drawing the curves corresponding to elastic failure for a long tube as given by equation (6) and the horizontal straight lines corresponding to failure by plastic shear, that most of the points fall into the intermediate region. For the aluminum-alloy tubes the individual points seem to fall about a common straight line increasing with the \( t/D \) ratio. The points for the steel tubes in figure 13 show too great a scatter to suggest the type of variation with \( t/D \) at a glance; however, it appears, after segregating the points into groups with nearly constant ratio \( \sigma_{ult}/\sigma_{yield} \) that a linear increase with \( t/D \) is the simplest variation that gives an approximate fit. It remains to find an empirical relation between the stress ratio at failure and the ratio \( \sigma_{ult}/\sigma_{yield} \). A number of formulas were tried and the best fit was obtained with a formula of the type:

\[
\frac{\sqrt{3} \tau}{\sigma_{yield}} = a \left( \frac{\sigma_{ult}}{\sigma_{yield}} - 1 \right) + b
\]

where \( a \) and \( b \) are constants. Evaluating these constants by least squares gave \( a = 15.27 \) and \( b = 0.981 \) so that the stress ratio at failure of the chromium-molybdenum steel tubes buckling plastically may be expressed by the empirical formula:

\[
\frac{\sqrt{3} \tau}{\sigma_{yield}} = 15.27 \left( \frac{\sigma_{ult}}{\sigma_{yield}} - 1 \right) + 0.981, \quad \left( \frac{0.02}{D} < \frac{t}{D} < 0.07 \right)
\]

The stress ratios calculated from this formula are plotted against the observed stress ratios in figure 16. The points scatter about 5 percent to either side of the

\[\text{Figure 16.—Comparison of calculated and observed stress ratios for chromium-molybdenum steel tubes.}\]
\[ \frac{\tau}{\sigma_{ult}} = 4.48 \frac{t}{D} + 0.2506 \left( 0.022 < \frac{t}{D} < 0.085, \frac{L}{D} \leq 60 \right) \]  
(18)

The lower limit of \( \frac{t}{D} = 0.022 \) corresponds to the cut-off of the empirical formula by Schwerin's curve for long tubes. Data on torsion tests of short tubes kindly supplied by the Aluminum Company of America indicate that the cut-off for short tubes can be moved to smaller values of \( \frac{t}{D} \). The tests made by the Aluminum Company of America (Physical Test Report No. 31–40) on 13 17ST tubes having a \( \frac{t}{D} \) ratio ranging from 0.0095 to 0.02 and an \( \frac{L}{D} = 4.8 \), indicate that the straight line (18) may be extended to the left down to \( \frac{t}{D} = 0.09 \) at which point it is cut off by Donnell's curve (see fig. 15) for \( \frac{L}{D} = 4.8 \). Tests on 23 further tubes with \( \frac{L}{D} = 7 \) and with \( \frac{t}{D} \) ranging from 0.018 to 0.099 were found to scatter uniformly about the straight lines given by (18) and (15). The stress ratios calculated from formula (18) are compared with the observed stress ratios in figure 17.

The individual points scatter about 4 percent to either side of the line of exact agreement.

**Design charts for twisting moment producing failure.**—Designers are usually more interested in expressing the torsional strength of a tube in terms of torque at failure rather than in terms of the mean fiber stress \( \tau \) at failure. The value of \( \tau \) had originally been derived from \( M \) by relation (5), so that \( \tau \) and \( M \) are connected by the formula:

\[ M = \frac{\pi D^3}{2} \left( 1 - \frac{2t}{D} + 2 \left( \frac{t}{D} \right)^2 \right) \frac{\tau}{D}. \]  
(19)

Formulas for \( M \) for the three types of failure may be obtained from equation (19) by substituting for \( \tau \) the value obtained from Donnell's work (fig. 15) for the case of elastic failure, from equations (17) and (18) for the case of combined failure, and from equations (14) and (15) for the case of plastic failure.

Elastic failure by two-lobe buckling depends, according to Donnell, on the length as well as on the wall-thickness ratio \( \frac{t}{D} \) of the tube. For long tubes (fig. 15) the length effect is small, however, and the actual strength of the tube will be only a few percent greater than that given by Schwerin's formula (6) in which the length does not enter.

Substituting equations (6), (17), (14), and (12) in equation (19) gives the following formulas for the twisting torque at failure of the chromium-molybdenum steel tubes: two-lobe buckling failure of a long tube:

\[ \frac{M}{D^2 \sigma_{yield}} = \frac{3.11 \times 10^7 \left( \frac{t}{D} \right)^{5/2} \left( 1 + 0.4, \frac{t}{D} \right)}{15.27 \frac{t}{D} \left( \frac{\sigma_{ult}}{\sigma_{yield}} - 1 \right) + 0.981 \left( \frac{0.015}{\frac{t}{D} - 0.092} \right)} \]  
for \( 0 < \frac{t}{D} < 0.024 \).

(20)

combined plastic failure and buckling:

\[ \frac{M}{D^2 \sigma_{yield}} = 0.908 \left( \frac{t}{D} \right) \left( 1 - 2 \frac{t}{D} + 2 \left( \frac{t}{D} \right)^2 \right) \left\{ \frac{15.27 \frac{t}{D} \left( \frac{\sigma_{ult}}{\sigma_{yield}} - 1 \right)}{15.27 \frac{t}{D} \left( \frac{\sigma_{ult}}{\sigma_{yield}} - 1 \right) + 0.981} \right\} \]  
for \( 0.015 < \frac{t}{D} < 0.092 \).

(21)

failure in pure shear:

\[ \frac{M}{D^2 \sigma_{yield}} = 0.908 \left( \frac{t}{D} \right) \left( 1 - 2 \frac{t}{D} + 2 \left( \frac{t}{D} \right)^2 \right) \frac{\sigma_{ult}}{\sigma_{yield}}, \]  
for \( 0.015 < \frac{t}{D} < 0.092 \).

(22)

The ranges of \( t/D \) for which each one of these formulas holds overlap because the boundary between the different types of failure depends on \( \sigma_{yield} \) and \( \sigma_{ult} \), in addition to \( t/D \). The proper type of formula to use in any given case is the one that gives the lowest twisting moment \( M \). In the special case of a material for which \( \sigma_{ult} = \sigma_{yield} \), it is seen that combined failure according to equation (21) should always occur in preference to failure in pure shear, the torque for combined failure being about 2 percent less than that for pure shear. Actually the 2 percent variation is not significant; the experimental scatter of points would produce an uncertainty of this
order in the fitting of the empirical relation (17) by least squares. For material having a stress-strain curve such that \( \sigma_{ult} = \sigma_{yield} \) equations (21) and (22) should coincide since a tube of such material would not be able to carry more than the yield stress in torsion of the material.

The equations (20), (21), and (22) cannot be expressed in Cartesian coordinates as a single curve or even as a family of curves because they contain the four variables \( \frac{M}{D^3 \sigma_{yield}} \), \( \frac{t}{D \sigma_{yield}} \), and \( \sigma_{yield} \). In order to show them as a single curve in a nomographic chart connecting the first three variables, \( \sigma_{yield} \) must be expressed as a function of \( \frac{\sigma_{ult}}{\sigma_{yield}} \) of a type form;

\[
\sigma_{yield} = \frac{1}{c_0 (\frac{\sigma_{ult}}{\sigma_{yield}} - 1) + c_1}
\]  

(23)

which converts equation (20) into the same type form as equation (21). Evaluating \( c_0 \) and \( c_1 \) to give the best fit to the observed values of the tensile yield strengths plotted as a function of \( \frac{\sigma_{ult}}{\sigma_{yield}} \) gave the following relation for (23):

\[
\sigma_{yield} = \frac{10^6}{6.62 (\frac{\sigma_{ult}}{\sigma_{yield}} - 1) + 9.79}
\]  

(24)

Figure 18 shows the nomogram that was derived from equations (21) and (22) after substituting equation (24) in (20). Two examples illustrate the use of this nomogram.

1. Find the wall thickness of a 2-inch chromium-molybdenum steel tube 4 feet long that will fail when subjected to a torque of 2,500 lb.-ft. The tensile yield strength of the tube material is 80,000 pounds per square inch and its tensile ultimate strength is 100,000 pounds per square inch.

**Answer.** The tube falls within the range of dimensions and properties of those tested so that figure 18 may be applied to compute its wall thickness.

\[
\frac{\sigma_{ult}}{\sigma_{yield}} = \frac{100000}{80000} = 1.25
\]

\[
\frac{M}{D^3 \sigma_{yield}} = \frac{2500 \times 12}{2^3 (80000)} = 0.0469
\]

Connecting these points on the nomogram (dotted line, fig. 18) gives:

\[
t = \frac{0.0487}{D} = 0.0487, t = 2 \times \frac{0.0487}{D} = 0.0974 \text{ inch}
\]

Failure by combined plastic shear and buckling may be expected.

2. Find the wall thickness of a 1 1/2 inch chromium-molybdenum steel tube 5 feet long that will fail when subjected to a torque of 600 lb.-ft. The tensile yield strength of the tube material is 75,000 pounds per square inch and its tensile ultimate strength is 95,000 pounds per square inch.

**Answer.** The tube falls within the range of dimensions and properties of those tested so that figure 18 may be applied to compute it.

\[
\frac{\sigma_{ult}}{\sigma_{yield}} = \frac{95000}{75000} = 1.267
\]

\[
\frac{M}{D^3 \sigma_{yield}} = \frac{600 \times 12}{1.5^3 \times 75000} = 0.0284
\]

Connecting these points on the nomogram (dotted line, fig. 18) gives two intersections as follows:

\[
t = 0.0229, \frac{t}{D} = 0.0302 \]

The first value corresponds to two-lobes buckling as a long tube and the second, to combined failure. A heavier tube is required to resist combined failure than to resist buckling; hence combined failure is more likely to occur. The wall thickness must be chosen as

\[
t = 1.5 \times 0.0302 = 0.0453 \text{ inch}
\]

Frequently material is required to satisfy certain specifications for minimum yield strength and tensile strength.

Design curves for such material may easily be derived either from equations (20), (21), and (22) or from figure 18 by the substitution of the specified values of \( \sigma_{ult} \) and \( \sigma_{yield} \). Figure 19 shows a design chart for determining the size of chromium-molybdenum steel tubes 19 to 60 inches in length that just meet the minimum requirements of Navy Specifications 44T18 and 44T18a (table I).

The material of the tube specified in problem 2 just meets Navy Specification 44T18a. The curve of figure 19 can, therefore, be applied directly to solve problem 2.

\[
\frac{M}{D^3 \sigma_{yield}} = \frac{600 \times 12}{1.5^3 \times 3.375} = 2,130 \text{ lb./sq. in.}
\]

The ordinate \( \frac{T}{D} = 2,130 \) intersects curve B at \( \frac{t}{D} = 0.03 \).

A vertical through the point of intersection extending into the lower half of the chart intersects the inclined line for \( D = 1.5 \) inch at a value of \( t = 0.045 \) inch. This solution coincides with the one obtained from the nomogram of figure 18.

Design charts for the aluminum-alloy tubes may be obtained by substituting the expressions for critical stress given by equations (6), (18), and (15) into equation (19). If, in addition, the values given in equation (13) for the elastic constants \( E \) and \( \mu \) are substituted, the following three equations are obtained for the torque at failure.

For elastic two-lobes buckling of a long tube according to Schwerin:

\[
\frac{M}{D^3 \sigma_{ult}} = \frac{1.2 \times 10^6}{\sigma_{ult}} \left( \frac{t}{D} \right)^{1/2} \left( 1 + 0.4 \frac{t}{D} \right) \left( 0 < \frac{t}{D} < 0.02 \right)
\]  

(25)
Figure 19.—Nomographic design chart for torsional strength of chromium-molybdenum steel tubes 19-60 inches long.
for combined plastic failure and two-lob buckling:
\[
\frac{M}{D \sigma_{ult}} = 0.394 \left( \frac{t}{D} \right) \left( 1 + 15.9 \frac{t}{D} - 33.7 \frac{t^2}{D^2} \right),
\]
\[\left(0.02 < \frac{t}{D} < 0.088\right), \quad (26)\]

for failure in pure shear:
\[
\frac{M}{D \sigma_{ult}} = 1.005 \left( \frac{t}{D} \right) \left( 1 - \frac{2 t}{D} + \frac{2 t^2}{D^2} \right),
\]
\[\left(0.088 < \frac{t}{D} < 0.12\right). \quad (27)\]

The strength of the aluminum-alloy tubes can, accordingly, be described with the help of the three variables \( \frac{M}{D \sigma_{ult}} \), \( t/D \), and \( t \). Only the two variables \( \frac{M}{D \sigma_{ult}} \) and \( t/D \) are needed if curves of (25) are plotted for given values of \( \sigma_{ult} \) as in figure 14. This procedure results in figure 20. A simple example will illustrate the use of these curves.

Find the wall thickness of a 2-inch 17ST aluminum-alloy tube 5 feet long that will fail when subjected to a torque of 2,000 lb.-ft. The tensile strength of the tube material is 68,000 pounds per square inch.

Answer.—The tube falls within the range of dimensions and properties of those tested so that figure 20 may be applied to compute it.
According to figure 20, this corresponds to
\[ \frac{M}{D} \sigma_{ult} = \frac{2,000 \times 12}{2^3 \times 68,000} = 0.0441 \]

The wall thickness of the tube that may be expected to fail under about 2,000 lb.-ft. torque would be 0.122 inch.

A design chart similar to figure 19 may be derived from figure 20 for aluminum-alloy material required to satisfy certain specifications for minimum tensile strength. Figure 21 shows such a chart for 17ST tubing complying with Navy Specification 44T21 (table II); the upper half of the figure was constructed from figure 20 by substituting 55,000 pounds per square inch for \( \sigma_{ult} \), while the lower half is a set of straight lines corresponding to commercially available diameters of 17ST tubing. The following example illustrates the use of figure 21.

Find the wall thickness of a 2-inch 17ST aluminum-alloy tube 5 feet long that will fail when subjected to a torque of 1,000 lb.-ft. The material of the tube shall just meet Navy Specification 44T21.

The tube fails within the range of dimensions and properties of those tested so that figure 21 may be applied to compute it.

\[ \frac{M}{D} = \frac{1,000 \times 12}{2^3} = 1,500 \]

It is seen that by following the dotted line in figure 21 that this value corresponds to a wall thickness of \( t = 0.086 \) inch in a tube 2 inches in diameter.

**REFERENCES**

Figure 21.—Design chart for torsional strength of 1787T aluminum-alloy tubes 19-60 inches long satisfying Navy Specification 44T25a (σ_τ=55,000 lb./sq. in.).
### Table V. Torsion Tests of Tubes

<table>
<thead>
<tr>
<th>Specimen</th>
<th>Nominal size (in.)</th>
<th>Yield strength</th>
<th>Torsion strength (lb./sq. in.)</th>
<th>Elongation in 2 inches (percent)</th>
<th>Vickers numbers</th>
<th>Young's modulus (lb./sq. in.)</th>
<th>Torsion strength Yield strength</th>
<th>Stress (in.) strength</th>
<th>Stress (in.) strength</th>
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</thead>
<tbody>
<tr>
<td>A</td>
<td>3/4 x 0.028</td>
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<td>83,000 87,000 90,000</td>
<td>82,000 86,000 89,000</td>
<td>81,000 85,000 88,000</td>
<td>80,000 84,000 87,000</td>
<td>79,000 83,000 86,000</td>
<td>78,000 82,000 85,000</td>
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</tr>
<tr>
<td>B</td>
<td>1 x 0.035</td>
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</tr>
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<td>91,000 96,000 101,000</td>
<td>92,000 97,000 102,000</td>
<td>93,000 98,000 103,000</td>
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<td>95,000 100,000 105,000</td>
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</tr>
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<td>116,000 121,000 126,000</td>
<td>117,000 122,000 127,000</td>
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<td>121,000 126,000 131,000</td>
<td>122,000 127,000 132,000</td>
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<td>126,000 131,000 136,000</td>
<td>127,000 132,000 137,000</td>
</tr>
</tbody>
</table>

* Stress at which strain exceeds 10% of total elongation

* Vickers number for 10-kg weight

---

### Table VI. Torsion Tests of Tubes

<table>
<thead>
<tr>
<th>Specimen</th>
<th>Nominal size (in.)</th>
<th>Yield strength</th>
<th>Torsion strength (lb./sq. in.)</th>
<th>Elongation in 2 inches (percent)</th>
<th>Vickers numbers</th>
<th>Young's modulus (lb./sq. in.)</th>
<th>Torsion strength Yield strength</th>
<th>Stress (in.) strength</th>
<th>Stress (in.) strength</th>
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<tr>
<td>A</td>
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<td>83,000 87,000 90,000</td>
<td>82,000 86,000 89,000</td>
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<tr>
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<td>81,000 86,000 91,000</td>
<td>82,000 87,000 92,000</td>
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<td>86,000 91,000 96,000</td>
<td>87,000 92,000 97,000</td>
</tr>
<tr>
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<td>1 1/2 x 0.035</td>
<td>90,000 95,000 100,000</td>
<td>91,000 96,000 101,000</td>
<td>92,000 97,000 102,000</td>
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<td>96,000 101,000 106,000</td>
<td>97,000 102,000 107,000</td>
</tr>
<tr>
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<td>101,000 106,000 111,000</td>
<td>102,000 107,000 112,000</td>
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<td>106,000 111,000 116,000</td>
<td>107,000 112,000 117,000</td>
</tr>
<tr>
<td>E</td>
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<tr>
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<td>126,000 131,000 136,000</td>
<td>127,000 132,000 137,000</td>
</tr>
</tbody>
</table>

* Stress at which strain exceeds 10% of total elongation

* Vickers number for 10-kg weight

---

* Based on 2/3 E yield strength.

* Broke at end of plug.
# TABLE VII—RESULTS OF TORSION TESTS OF CHROMIUM-MOLYBDENUM STEEL TUBES

<table>
<thead>
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<th>Specimen</th>
<th>Length L (in.)</th>
<th>Outside Diameter D (in.)</th>
<th>Thickness t (in.)</th>
<th>L/D</th>
<th>Yield strength in shear by 2/5 G method (lb./sq. in.)</th>
<th>Mean fiber shear stress at failure (lb./sq. in.)</th>
<th>Shear modulus (lb./sq. in.)</th>
<th>Final type of failure</th>
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<tbody>
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<td>0.0346</td>
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<td>50,600</td>
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<td>50,600</td>
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<tr>
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<td>50,600</td>
<td>11.55X10^4</td>
</tr>
<tr>
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<td>0.0346</td>
<td>25.3</td>
<td>0.04065</td>
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<td>50,600</td>
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<td>50,600</td>
<td>11.55X10^4</td>
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<tr>
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<td>0.0346</td>
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<td>0.04065</td>
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<td>50,600</td>
<td>11.55X10^4</td>
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<tr>
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<td>50,600</td>
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<td>J1</td>
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<td>50,600</td>
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<td>50,600</td>
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<td>50,600</td>
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</table>

Average (61 specimen) .................................................. 38,780 56,500 11.57

* Type of failure as indicated by inspection of tube after removal from test fixture.

1 Extrapolated value.
## TABLE VIII. RESULTS OF TORSION TESTS OF 17ST ALUMINUM-ALLOY TUBES

<table>
<thead>
<tr>
<th>Specimen</th>
<th>Length L (in.)</th>
<th>Outside diameter D (in.)</th>
<th>Thickness t (in.)</th>
<th>Yield strength 23,000 lb/100 sq.in.</th>
<th>Mean fiber shear stress at failure (lb/100 sq.in.)</th>
<th>Shear modulus (lb/100 sq.in.)</th>
<th>Final type of failure</th>
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<td>0.0283</td>
<td>22,350</td>
<td>3.92</td>
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<tr>
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<td>3.97</td>
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</tbody>
</table>

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* Type of failure as indicated by inspection of tube after removal from test fixture.
### Positive directions of axes and angles (forces and moments) are shown by arrows

<table>
<thead>
<tr>
<th>Axis</th>
<th>Moment about axis</th>
<th>Angle</th>
<th>Velocities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Designation</td>
<td>Symbol</td>
<td>Designation</td>
<td>Symbol</td>
</tr>
<tr>
<td>Longitudinal</td>
<td>X</td>
<td>Rolling</td>
<td>L</td>
</tr>
<tr>
<td>Lateral</td>
<td>Y</td>
<td>Pitching</td>
<td>M</td>
</tr>
<tr>
<td>Normal</td>
<td>Z</td>
<td>Yawing</td>
<td>N</td>
</tr>
</tbody>
</table>

Absolute coefficients of moment

\[
C_L = \frac{L}{q \delta S} \\
C_M = \frac{M}{q \delta S} \\
C_N = \frac{N}{q \delta S}
\]

Angle of set of control surface (relative to neutral position), δ. (Indicate surface by proper subscript.)

### 4. PROPELLER SYMBOLS

- **\( P \)**: Power, absolute coefficient \( C_p = \frac{P}{\rho n^3 D^5} \)
- **\( C_t \)**: Speed-power coefficient \( C_t = \frac{5}{\rho n D^3} \)
- **\( \eta \)**: Efficiency
- **\( n \)**: Revolutions per second, r.p.s.
- **\( \Phi \)**: Effective helix angle \( \Phi = \tan^{-1} \left( \frac{V}{2 \pi n} \right) \)

### 5. NUMERICAL RELATIONS

1 hp. = 76.04 kg-m/s = 550 ft-lb/sec.
1 metric horsepower = 1.0132 hp.
1 m.p.h. = 0.4470 m.p.s.
1 m.p.s. = 2.2369 m.p.h.

1 lb. = 0.4536 kg.
1 kg = 2.2046 lb.
1 mi. = 1,609.35 m = 5,280 ft.
1 m = 3.2808 ft.