A Rocket Engine for Mars Sample Return Using In Situ Propellants

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A ROCKET ENGINE FOR MARS SAMPLE RETURN USING IN SITU PROPELLANTS

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Abstract

Recent studies for the planned Mars sample return mission were reviewed and modified to utilize carbon monoxide and oxygen as potential in situ propellants. Based on these studies a representative full scale engine thrust of 2225 N (500 lbf) was selected as appropriate to demonstrate performance, and the design for that engine is presented. Previous experimental results combined with parametric analyses were used to define the geometry for the engine which operates on liquid carbon monoxide and liquid oxygen. The engine was constructed using a combination of high-temperature alloys and lightweight ceramics. The materials selected were hafnium oxide, iridium, rhenium, and carbon-carbon.

Introduction

Current plans for the exploration of Mars include a mission to return samples from the planet to Earth. A prime factor for this mission is to minimize costs. This can be accomplished by minimizing payload size and mass, resulting in a smaller launch vehicle. Lightweight materials technologies for the tanks, vehicle structure, and engines is one method of reducing the Earth launch mass of a Mars mission. The use of in situ propellants for the return trip is another technique for keeping the Earth launch mass of a direct return mission within the desired mass envelope. The atmosphere of Mars consists of 96 percent carbon dioxide at ~1/100th the pressure on Earth. This carbon dioxide can be split into oxygen and carbon monoxide, or, with some Earth-supplied hydrogen, oxygen and methane. Through the use of in situ propellants, the high mass of the return propellants can be replaced with a relatively lightweight propellant production plant. Studies have shown that the Earth launch mass for a sample return mission can be reduced by 30 to 60 percent.1-4

Although carbon monoxide and oxygen propellants offer great advantage because they can be made entirely from the Mars atmosphere, they provide relatively low performance in a rocket engine. It is therefore desirable to maximize engine performance through experiment and analysis. Some experimental and analytical work has already been performed with the carbon monoxide and oxygen propellants. The ignition, combustion, and heat transfer characteristics have been studied in subscale rocket engine hardware.5-8 However, in the subscale tests no effort was made to optimize the engine hardware for the carbon monoxide and oxygen propellants. In a separate effort, a lightweight, passively cooled engine has been tested for small space engine applications.9 While the fabrication and materials technologies employed are promising, they need to be tested in a full scale engine with the carbon monoxide and oxygen propellants before they can be used for a sample return mission.

The results of the subscale experimental and analytical investigations into the kinetics and behavior of the combustion process have been combined to develop a specific design for a full scale engine that could be used on the return vehicle of a Mars sample return mission. An engine was then fabricated from this design using a high-temperature superalloy liner supported by a high-strength, lightweight ceramic matrix.

Determination of Engine Thrust Level

Three recent Mars sample return mission studies were reviewed to determine the appropriate thrust level for a carbon monoxide and oxygen rocket engine. The first study was a 1991 study performed by the Small Mission
The objective of the study was to outline a smaller (and therefore lower cost) Mars sample return mission, partly through the use of emerging microtechnology. Additional analysis on the baseline mission was performed at the NASA Lewis Research Center in 1993 to compare the 1991 baseline with in situ propellant options of either carbon monoxide/oxygen or methane/oxygen. These combined reports will be referred to as the 1991 JPL mission in the rest of this paper.

The second study was based on the work performed at the NASA Johnson Space Center during 1994 and 1995. Their mission was called a Mars sample return mission using in situ resources, or MISR. In order to provide an independent evaluation on the MISR mission, the JSC study team requested a review of their plan by the Advanced Projects Design Team at JPL. The report from the JPL review was used in this paper for assumptions of dry mass, tankage fraction, and delta velocity mission requirements. This report will be referred to as the JPL Team X mission in the rest of this paper.

The third study was performed in 1995 by Lockheed Martin under contract to NASA JSC. The objective of this study was to design a Mars sample return mission assuming the production of oxygen and methane on Mars. This report will be referred to as the LM mission in the rest of this paper.

In order to determine the required engine thrust for a carbon monoxide and oxygen ascent vehicle, it was necessary to determine what the three baseline missions would look like if they used CO/O₂ propellants. This analysis was already performed for the 1991 JPL mission. For the JPL Team X and LM studies, a spreadsheet was prepared based on information provided in the reports. Dry masses were kept constant, and tank masses were calculated as described in the individual reports. Once the spreadsheets were verified by accurately calculating the propellant and vehicle masses of the baseline missions, they were then used to calculate propellant and vehicle masses for an identical mission using carbon monoxide and oxygen.

Table I lists assumed values for mission ΔV, vehicle dry mass, and initial acceleration for each study. The table also lists the size and number of engines selected for each baseline mission and for each mission assuming carbon monoxide and oxygen propellants. Assumptions for vehicle dry mass will significantly impact the magnitude of the engine thrust. To reduce development costs, it is desirable to use the same engine on both stages, with a single engine on the smaller second stage and multiple engines on the larger first stage. Assumptions for the mission ΔV and initial acceleration will impact whether engine commonality may be maintained.

The required change in vehicle velocity, commonly referred to as delta V (ΔV), for a Mars ascent to a direct return to Earth is approximately 6500 m/s. All three studies assumed a total ΔV within 2.5 percent of 6500 m/s. However, for a two stage vehicle, a decision must be made as to how much ΔV will be accomplished by each stage. In this respect, the three studies vary significantly. The 1991 JPL mission assumed nearly a 2 to 1 ratio. The JPL Team X mission relied on the second stage for the larger portion of mission ΔV. The LM mission has the ΔV split nearly even between the two stages.

In order to maintain engine commonality, an even ΔV split or one that requires more ΔV from the second stage is desired. A ΔV

<table>
<thead>
<tr>
<th>TABLE I.—COMPARISON OF MISSION CRITICAL ELEMENTS FOR BASELINE PROPELLANTS AND CARBON MONOXIDE AND OXYGEN PROPELLANTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mission Reference</td>
</tr>
<tr>
<td>Stage I ΔV (m/s)</td>
</tr>
<tr>
<td>Stage II ΔV (m/s)</td>
</tr>
<tr>
<td>Total ΔV (m/s)</td>
</tr>
<tr>
<td>Sample return capsule or earth return vehicle (kg)</td>
</tr>
<tr>
<td>Stage II dry mass (w/out tanks) (kg)</td>
</tr>
<tr>
<td>Stage II ‘final’ mass (w/out tanks)</td>
</tr>
<tr>
<td>Baseline propellants</td>
</tr>
<tr>
<td>Stage I initial T/W (mars g)</td>
</tr>
<tr>
<td>Stage II initial T/W (mars g)</td>
</tr>
<tr>
<td>Baseline engines</td>
</tr>
<tr>
<td>Stage I (N(lbf))</td>
</tr>
<tr>
<td>Stage II (N(lbf))</td>
</tr>
<tr>
<td>Baseline missions recalculated assuming CO/O₂ in situ propellants</td>
</tr>
<tr>
<td>CO/O₂ propellants</td>
</tr>
<tr>
<td>Stage I initial T/W (mars g)</td>
</tr>
<tr>
<td>Stage II initial T/W (mars g)</td>
</tr>
<tr>
<td>CO/O₂ engines</td>
</tr>
<tr>
<td>Stage I (N(lbf))</td>
</tr>
<tr>
<td>Stage II (N(lbf))</td>
</tr>
</tbody>
</table>
split that requires the first stage to deliver much more than
the second stage will have the effect of creating a first
stage that is much larger than the second stage, and will
therefore be difficult to maintain engine commonality,
thus increasing engine development costs.

The three studies also varied in dry mass assumptions.
Although the masses assumed for the part of the vehicle
that actually returned to Earth were similar (from 18 kg for
the 1991 JPL mission to 34 kg for the LM mission), the
JPL Team X mission had significantly larger structural
and dry masses for the second stage ascent vehicle. Without
the tanks, which were calculated individually, the stage
two dry mass was 35 kg for the 1991 JPL mission, 6 kg for
the LM mission, and 158 kg for the JPL Team X mission.
This significantly larger mass for the second stage dry
mass caused all of the previous propellant and vehicle
masses to be significantly larger. This in turn will call for
significantly larger engines.

The selection of initial acceleration (thrust-to-weight,
T/W) for each stage will also affect the size of the engine.
On Earth, large, unmanned, launch vehicles begin with a
very low acceleration, usually no more than 1.1 times the
local gravitational acceleration (9.8 m/s² at Earth). This
low initial acceleration keeps the engines as small as
possible, and also keeps the vehicle speed to a minimum
while traveling through the Earth’s atmosphere, thereby
reducing drag losses. However, the reduction in drag
losses are traded with increased gravitational losses. It is
this type of trade-off that must also be performed for a
Mars ascent vehicle. (The gravitational acceleration for
Mars used in this paper is 0.376 times that of Earth, or
3.685 m/s²). The three mission studies varied greatly in
their selection of initial acceleration. The 1991 JPL study
used relatively high T/W for each stage. The JPL Team X
mission used lower accelerations more typical of an Earth
ascent, and the LM mission used initial accelerations in
between the other two missions. One way of maintaining
engine commonality between the two stages is by selecting
a lower initial acceleration for the first stage and allowing
a higher initial acceleration for the second stage.

Table I lists the engine size and number required for the
baseline propellants of each mission. Note that the JPL
Team X and LM study achieve engine commonality on the
two stages, but the 1991 JPL study did not. Engine size for
the carbon monoxide and oxygen propellant combination
was determined by assuming an initial acceleration between
1.2 and 2.5 local g, and then selecting an engine thrust
where three or four engines could be used on the first stage
and one engine on the second stage. The LM mission will
be used as an example:

<table>
<thead>
<tr>
<th>Stage I initial mass:</th>
<th>716 kg</th>
</tr>
</thead>
<tbody>
<tr>
<td>T/W of 1.2 mars g:</td>
<td>3166 N</td>
</tr>
<tr>
<td>T/W of 2.5 mars g:</td>
<td>6595 N</td>
</tr>
</tbody>
</table>

Assume 3 engines on Stage I:

3166/3 = 1055 N minimum
6596/3 = 2199 N maximum

Maximum single engine thrust as determined by Stage II:
1456 N

Allowable engine thrust range:
1055 N to 1456 N

Using this procedure, the 1991 JPL mission and the LM
mission would require 1334 N (300 lbf) engines. Both
would use one of these engines on the second stage. The
1991 JPL mission would use 4 engines on the first stage,
and the LM mission would use 3 engines on the first stage.
The JPL Team X mission has much larger thrust require-
ments caused by the higher dry masses assumed. This
mission would require a 9790 N (2200 lbf) engine, using
3 on the first stage and one on the second stage. It should
be noted that the baseline missions also had selected
engines with significantly different thrusts, ranging from
667 N (150 lbf) in the LM study to 4450 N (1000 lbf) in the
JPL Team X study. Therefore, a “full-scale” carbon
monoxide/oxygen engine for a Mars sample return mission
was designed for an ideal thrust of 2225 N (500 lbf).
Although this thrust level does not match any of the
specific missions studied, it is representative of engine
size and is appropriate to demonstrate performance.

Determination of Engine Geometry

Initial ignition tests performed in a spark torch igniter⁵
indicated that the carbon monoxide and oxygen com-
bination was difficult to ignite without a catalyst present.
However, with only 0.3 wt % hydrogen added to the carbon
monoxide, ignition and sustained combustion was
achieved. This was the first indication that the known slow
kinetics of this propellant combination would require
special attention.

Theoretical analysis and experimental results of sub-
scale combustion tests⁶ further raised the issue of slow
kinetic reactions. In this case, the high combustion gas
temperatures (~3280 K) appeared to cause significant
dissociation in the chamber, while the slow kinetics
hampered the recombination that would normally occur in
the chamber and nozzle. This combination of high
dissociation and slow recombination was theorized to be
the reason for the measured specific impulse efficiencies
of only 86 to 88 percent.

Experiments with carbon monoxide and oxygen in a
calorimeter chamber⁷ also indicated that slow kinetics
Results indicated that the peak heat flux of the gaseous propellants occurred as far as 7 cm (2.75 in.) downstream of the injector. In addition, the chamber heat flux did not level out until the end of the 14.9 cm (5.9 in.) chamber, indicating that combustion continued throughout the chamber. The measured combustion efficiencies of 96 percent indicated relatively complete combustion by this point. Additional length, however, will be required for liquid propellants to allow time for vaporization.

Using the knowledge gained from these experimental tests of carbon monoxide and oxygen, an analytical computer program for liquid propellant performance (LPP) was used to determine an optimum geometry. This computer program uses a chamber and nozzle geometry together with thermodynamics and kinetics to predict the performance that an actual engine will experience in normal operation. The code consists of several modules, each of which models a different type of performance loss. These modules are One-Dimensional Equilibrium (ODE), One-Dimensional Kinetics (ODK), Two-Dimensional Kinetics (TDK), and Mass Addition Boundary Layer (MABL). All modules assume complete combustion in the chamber, that is, no loss in energy release due to slow vaporization or nonuniform mixing.

### Mixture Ratio

The ODE module was used to calculate vacuum specific impulse. A chamber pressure of 3450 kPa (500 psia) was selected as an upper limit for a pressure fed engine for a space mission. Because tank pressure is usually 1.5 times chamber pressure or higher, any additional increase in chamber pressure will cause tank mass to increase to an unacceptable level. An expansion ratio of 200 to 1 was selected as a compromise between engine performance and nozzle weight. Figure 1 shows the variation in vacuum specific impulse with mixture ratio (O/F) for liquid carbon monoxide and liquid oxygen. The stoichiometric mixture ratio for these propellants is 0.571. Optimum specific impulse occurs slightly below stoichiometric, at a mixture ratio of 0.55. This mixture ratio was used for all subsequent engine design and analysis.

### Throat Area

The throat area was determined from the selected thrust level and chamber pressure, and the thrust coefficient calculated from the ODE module. For a selected thrust level of 2225 N (500 lbf), a chamber pressure of 3450 kPa (500 psia), and a mixture ratio of 0.55, the vacuum thrust coefficient is 2.171. The throat area and radius are therefore:

\[
A_t = \frac{(2.225 \text{ N})(100 \text{ cm/m})^2}{(3450 \text{ kPa})(2.171)} = 2.971 \text{ cm}^2
\]

\[
R_t = \sqrt{\frac{2.971 \text{ cm}^2}{\pi}} = 0.972 \text{ cm (0.383 in)}
\]

Although the one dimensional equilibrium assumptions used to determine thrust coefficient and therefore throat radius are ideal predictions, this throat radius was used for further engine design.

### Parametric Analysis of Nozzle Geometry

For all modules of the LPP computer program except for ODE, a full engine and nozzle geometry needs to be described before calculations can be made. Figure 2 illustrates a general engine geometry, and labels the various parts that must be specified. Table II lists the parts of the engine geometry, the values selected for the baseline engine, and the range of values evaluated during the parametric analysis. All radii are nondimensionalized by the throat radius. Once values were selected for the above variables, the nozzle was determined by a computer program that calculates an optimum nozzle contour using the optimization method that was developed by Rao. This nozzle contour was then used as input for the LPP engine performance program.
In order to evaluate various engine geometries, the one-dimensional kinetics (ODK) module of the LPP program was used. Because most of the losses are driven by kinetics, this module was sufficient to compare initial performances while being efficient to use. The effects of the engine geometry on the kinetics were determined by examining the mass fractions of the species present in the chamber and nozzle. Figure 3(a) and (b) shows the carbon monoxide, oxygen, and carbon dioxide mass fractions as predicted by the ODE and the ODK modules. The equilibrium module predicts that there is significant recombination of the carbon monoxide and oxygen between the throat and an expansion area ratio of ~4 or 5. This can be seen by the decreasing concentrations of the carbon monoxide and oxygen in Fig. 3(a), and the simultaneous increase in concentration of carbon dioxide in Fig. 3(b). The ODK module, however, predicts very little recombination past the throat.

Figure 4 shows the combustion gas temperature from the throat to an expansion area ratio of 5. It can be seen in the figure that both the equilibrium and the kinetics modules predict a sharp decline in temperature, with the kinetics prediction more severe than the equilibrium. As the gases expand in the diverging nozzle, their temperature cools rapidly. By comparing Figs. 3 and 4, it can be seen that both modules agree that chemical reactions only occur while the gas temperature remains above ~2600 K. The ODK module predicts that the temperature reaches 2600 K by an area ratio of 2, while the ODE module does not predict 2600 K until an area ratio of 5. Because the gases have more time to continue their reactions before the temperature becomes too cold, the ODE module predicts more recombination. Therefore, in an effort to maintain higher temperatures in the near-throat region, the engine geometry was varied parametrically to determine which parameters had the greatest effect on combustion gas temperature.

The nozzle geometry parameters were varied one at a time, and the ODK predicted CO₂ mass fraction and vacuum specific impulse were studied as indicators of a
Figure 3a.—Comparison of theoretical mass fractions of carbon monoxide and oxygen as predicted by equilibrium and kinetics assumptions.

Figure 3b.—Comparison of mass fraction of carbon dioxide as predicted by equilibrium and kinetics assumptions.

Figure 4.—Comparison of gas temperatures for carbon monoxide and oxygen combustion as predicted by equilibrium and kinetics assumptions.

Fraction increases from 0.724 to 0.736. This is sufficient for an increase in specific impulse from 277.2 to 279.0 sec. A larger downstream nozzle throat radius provides for a slower expansion of the gases, which therefore allows for more time for recombination before the temperature becomes too cold. This result suggested that a non-traditional type of nozzle geometry may provide for even better performance.

A new nozzle geometry was developed where the downstream throat arc transitions into a shallow cone instead of directly into a bell nozzle. Once the cone reaches an expansion area ratio of 4, an optimum Rao nozzle is added. Figure 6 shows the resulting increase in carbon dioxide mass fraction. The new cone and bell geometry further increases the CO₂ mass fraction to 0.754. This new geometry provides an ODK specific impulse of 281.6 sec. The original baseline geometry, the optimized geometry with a full bell nozzle, and the final geometry with a cone transition to a bell, are shown to scale in Fig. 7. A cylindrical chamber length of 20.3 cm (8 in.) was selected to allow sufficient time for vaporization and combustion.

These three geometries were then run through the complete engine prediction code, including the two-dimensional kinetics and the boundary layer modules. The results raised additional issues with the cone/bell geometry. Because the cone expands so slowly for the first 4 area ratios, the nozzle was extended 1 inch over the other geometries to allow sufficient time for a smooth expansion out to an area ratio of 200. Even with the additional length, the exit angle is larger than the optimum bell geometry, 8.8° compared to 6.8°. This causes larger divergence...
losses in the cone/bell nozzle. The specific impulse predicted by the TDK/BL modules, also listed in Fig. 6, is 278.4 sec for the cone/bell nozzle and 277.2 sec for the optimum bell nozzle.

Full Scale Mars Sample Return Prototype Engine

The results of the parametric analysis were used to design an engine for a Mars sample return mission. The cone/bell geometry was selected for this engine. Because the engine is to be tested at Earth sea level conditions, the engine was built only to an expansion area ratio of 5 to prevent overexpansion of the gases. The cone shape was maintained for the entire length. The ideal vacuum thrust of the full cone/bell nozzle with a 200 to 1 expansion ratio is 2225 N (500 lbf). The TDK/BL prediction for thrust is 2060 N (463 lbf). Assuming a combustion chamber efficiency of 97 percent, delivered thrust is predicted to be 2000 N (450 lbf). Experimental testing of this engine will provide the data required to verify the predictions of the LPP computer program, and allow a flight engine to be designed to deliver the thrust that is selected for the mission.

Prototype Mars Engine

During a Mars sample return mission, the engine will sit dormant for a great length of time while travelling through space and while in the dusty surface environment of Mars. Because the use of turbomachinery would be risky in this environment, a pressure-fed engine will most likely be used. A pressure-fed engine, however, cannot use active regenerative cooling of the combustion chamber and nozzle without driving tank pressure up to an unacceptable level for a planetary mission. In addition, the pressure-fed engine will deliver slightly lower specific impulse performance because of its lower operating pressure.

Engine Materials

The challenge, then, is to develop a method to keep the engine cool without violating other mission requirements of high performance and low mass. Fuel film cooling is one method of maintaining the chamber walls at an acceptable temperature, but this will reduce the specific
impulse by purposely creating inefficient mixing. Similarly, high-temperature refractory metals have been used on small engines to attain full performance with passive cooling. Such engines, however, quickly become very heavy as engine thrust level is increased. For the carbon monoxide/oxygen Mars engine, it was decided to investigate a combination of high-temperature materials for the combustion chamber and nozzle liner, and lightweight materials to provide the bulk strength.

Refractory metals such as iridium and rhenium can operate continuously at temperatures up to ~2200 °C. Because rhenium is susceptible to oxidation, a thin coating of iridium is generally used with the rhenium to protect the rhenium from excessive oxidation. The oxidation rate of iridium, however, begins to increase above about 2000 °C at a rate of 10 times per every 100 °C. Hafnium oxide can also be added to the inner diameter of the iridium to provide additional gas diffusion and thermal barrier. It is estimated that a liner composed of HfO₂/Ir/Re (from the inside working out) can be operated at temperatures up to 2400 °C continuously.

The major drawback of using rhenium for the entire engine is its density of 21 gm/cm³. For this reason, lightweight, high-strength ceramics were considered for the structural strength of the engine. Carbon-carbon (C-C) has a density of only 1.6 gm/cm³, and can operate continuously at temperatures up to 1700 °C. Attempts in the past to add high-temperature metal liners to ceramic engines, however, have had problems in maintaining the bond between the metals and the ceramic because of the large difference in the coefficients of thermal expansion.

**Fabrication Methods**

For this engine, a different manufacturing method was employed in which a mandrel was first formed with outer dimensions equal to the inner dimensions of the engine. The engine was then constructed in an inside-out manner. First, the hafnium oxide was plasma sprayed onto the mandrel. Then the iridium and rhenium were put down using CVD. Finally, the carbon-carbon was applied. The mandrel was then slowly removed using chemical etching. It is anticipated that during engine operation, the iridium-rhenium liner will actually expand into the carbon-carbon shell, thus providing excellent bonding and support.

A thin niobium sleeve was added to the first two inches of the combustion chamber, over the carbon-carbon,

![Figure 8. Earth sea level engine showing dimensions and materials.](image)
TABLE III—MATERIALS AND OPERATING TEMPERATURES OF MARS ENGINE

<table>
<thead>
<tr>
<th>Material</th>
<th>Function</th>
<th>Maximum operating temperature, °C</th>
<th>Design thickness, cm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hafnium</td>
<td>Secondary gas diffusion barrier</td>
<td>2400</td>
<td>0.0127</td>
</tr>
<tr>
<td>Iridium</td>
<td>Primary oxidation barrier</td>
<td>2200 - 2400</td>
<td>0.0051</td>
</tr>
<tr>
<td>Rhenium</td>
<td>Primary thermal barrier</td>
<td>2200</td>
<td>0.1016</td>
</tr>
<tr>
<td>Carbon-Carbon</td>
<td>Structural strength</td>
<td>1700</td>
<td>0.635</td>
</tr>
</tbody>
</table>

using CVD. A niobium flange was then welded to this sleeve to provide an attachment mechanism for the injector face. Figure 8 shows a schematic of the engine and flange, and details the layers of the engine. Table III summarizes each material, its purpose, temperature, and the design thickness for the Mars sample return engine. Figure 9 shows a picture of the engine.

Concluding Remarks

A Mars sample return mission is currently scheduled for launch in 2005. Innovative technologies such as in situ propellants and lightweight engines can help maintain mission launch costs within the target level of a Delta III-class launch vehicle. The propellant performance and materials need to be tested at full scale to demonstrate technology readiness for the mission.

Current mission designs indicate that an engine between 667 and 4450 N (150 and 1000 lbf) will be needed for the Mars ascent vehicle. Therefore, an engine that should deliver 2000 N (450 lbf) at Mars sea level with carbon monoxide and oxygen propellants has been designed using analytical and experimental experience. This engine design, with a short nozzle for an Earth sea level test, has been built using a unique combination of high-temperature refractory metals and lightweight ceramic composites. A test of this engine on a thrust stand for a duration of 6 min will demonstrate that carbon monoxide and oxygen propellants, and lightweight engine materials, are ready for a Mars sample return mission.

Acknowledgment

The parametric engine analysis was based in part on extensive parametric analyses performed by Mr. Ron Bates, July, 1993.

References

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