Fidelity of the Integrated Force Method Solution

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January 2002
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This report is a formal draft or working paper, intended to solicit comments and ideas from a technical peer group.

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The theory of strain compatibility of the solid mechanics discipline was incomplete since St. Venant’s ‘strain formulation’ in 1876. We have addressed the compatibility conditions for both the continuum and the discrete system. This has led to the formulation of the Integrated Force Method for finite element analysis and the Completed Beltrami-Michell’s formulation in elasticity. IFM is easily specialized to obtain the existing methods. The reverse course cannot be followed. For example, the stiffness method cannot be specialized to obtain IFM because the stiffness method formulation is based only on the information contained in three quarters of the pie chart, see figure 1. The IFM variational functional yields the boundary compatibility conditions that were missed since 1876. The compatibility limitation while blocking the growth of the primal method caused a bifurcation into the stiffness method and the redundant force method as sketched in figure 1. The compatibility compliance by the stiffness method—attempted through mesh refinement—may not be achieved for difficult problems. The classical force method with ‘cuts’ and redundancy is cumbersome. A Dual Integrated Force Method with displacements as the primal variable has also been formulated. IFM and IFMD yield identical solutions. A stiffness method code with a small programming effort can be improved to reap many IFM benefits when implemented with the IFMD elements.

A modest finite element code (IFM/Analyzers) based on the IFM theory has been developed. This code uses numerical integration but does not use reduced integration or bubble function techniques. For a set of standard test problems the IFM results were compared with the stiffness method solutions and the MSC/Nastran code in a controlled environment. For the problems IFM outperformed the existing methods, overshadowing the simplicity of the IFM elements. Superior IFM performance is attributed to simultaneous compliance of the equilibrium equation and compatibility condition. A method may be fallible but a utilization of the compatibility concept can never hurt. The additional information on compatibility condition has benefited analysis, structural design and optimization.

Mr. Bob Harder of MSC/Nastran organization wrote to us expressing reluctance to accept the high fidelity IF solutions. He wrote:

“Authors … make wrong statements about the accuracy of MSC/NASTRAN in the paper.”

We re-solved all the examples again. The versions of MSC/Nastran software used were: 70.7.0 Silicon graphics/IRIX64 6.5 (2001), 69.0 IBM/RISC System/6000 (1997), and MSC/Nastran 1982, Section 2.2 (1982, Ref. 12).

No numerical inaccuracy was detected in any of the seven tables in the paper. The exercise reconfirmed IFM performance for static and frequency analysis. A report was sent to Mr. Harder. We did not receive a reply.
Dr. Halford conducted a peer-review on IFM and the response received is given reference 14. Under his guidance a website (http://sdwww.grc.nasa.gov/patnaik) is being developed. The site addresses solid mechanics problems of the strength of materials curriculum. A user can compare three methods (IFM, IFMD and the stiffness method) for internal force, reaction, displacement, and stress for modest problems that can be modeled by about 5000 equations. A numerical test-bed has been developed to validate the code. It contains the cantilever problem that was also solved earlier.\textsuperscript{7,8} This example uses the RC0405 IFM element with five force unknowns that support linear variation of normal stress ($\sigma_x = c_1 + c_2 y$ and $\sigma_y = c_3 + c_4 x$) and constant state of shear stress ($\tau = c_5$). The results obtained for this problem are given in the table and graphed in figure 2. The earlier version of MSC/Nastran exhibited a residual error of 8.6 percent in the tip displacement of the beam (bottom insert in figure 2). But the solution from the current version of the MSC/Nastran code is identical to the IFM results (top insert in figure 2). The tip displacement and the diagonal terms of the matrix for IFMD, two versions of MSC/Nastran code and the standard stiffness method are given in the table for a two-element model. The current version of MSC/Nastran code has now produced numbers that are identical to the IFM/IFMD solution.

\begin{center}
\begin{table}
\begin{tabular}{|c|c|c|c|}
\hline
Field & Field &Compatibility condition & Compatibility condition \\
\hline
\hline
\hline
\hline
\hline
\end{tabular}
\end{table}
\end{center}

\begin{center}
\begin{figure}
\caption{Compatibility barrier prevented the development of IFM}
\end{figure}
\end{center}

\begin{center}
\begin{figure}
\caption{Solutions for a cantilever beam}
\end{figure}
\end{center}

\begin{center}
\begin{table}
\begin{tabular}{|l|c|c|c|}
\hline
& IFM/IFMD & Stiffness Method & MSC/Nastran, 1990 \ (Identical to IFM/IFMD) \\
\hline
Tip displacement in $10^{-3}$ in. & -1.1008 & 0.2576 & 1.0055 \\
\hline
Normalized with $10^0$ & (1.25) (1.03) (1.27) (1.04) & (1.0) (1.02) (1.0) (1.01) & (1.0) (1.0) (1.0) (1.0) \\
\hline
Diagonal coefficient of governing matrix & (1.27) (1.04) (1.25) (1.03) & (1.0) (1.01) (1.0) (1.02) & (1.0) (1.0) (1.0) (1.0) \\
\hline
\end{tabular}
\end{table}
\end{center}

Industry recognizes the importance of analysis but research on new methods is not central to its worry because it is profit driven. It indeed has built magnificent structures in the past from the Great Wall of China to the Leaning tower of Pisa without the benefit of analysis. Industry will earn profit in the future even without investing in analysis methods. Industrial prosperity is directly linked to the economy of a society but has a superficially loose connection to the academic knowledge. Academia and research institutions, which traditionally researched the analysis methods, are becoming eager users of codes developed by few software houses. Because profit dictates the survival of the software business, it is unable to indulge in basic research. This conflict-in-interest stalemate situation can create a vacuum that may be very expensive to reverse, especially with the retirement of the experienced researchers. It is important to recognize that a solution to a solid mechanics problem is incorrect when it is compatibility
non-compliant. The researchers in the field must adjust existing solutions and generate new ones that comply with the new conditions. The premier academic and research institutions should endeavor to increase the basic knowledge in the field to avoid saturation and arrest the declining solid mechanics discipline. The intent of this communication is to disseminate new knowledge on the compatibility concept to the structural mechanics community. It is not directed as a criticism to any individual or institution.

REFERENCES


APPENDIX A

RESPONSE TO MSC/NASTRAN

1.0 MSC/NASTRAN INQUIRY TO AUTHORS

Date: Tue, 16 Sep 1997 17:07:20 -0700
From: rlh@macsch.com (Bob Harder)
To: dale.a.hopkins@lerc.nasa.gov
Subject: Problems with Journal Article
Cc: tom.cully@plano.macsch.com, ron.dyer@plano.macsch.com, charley.wilson@plano.macsch.com

TO: Surya Patniak, Rula Coroneos and Dale Hopkins
FROM: Bob Harder (MSC)
DATE: August 28, 1997
CC: Ron Dyer, Tom Cully, Charley Wilson
SUBJ: Problems with Journal Article


The authors show how to animate stresses, but make wrong statements about the accuracy of MSC/NASTRAN in the paper. Such conclusions as "Only IFM/IFMD analysers produces accurate stresses. Stresses predicted by MSC/NASTRAN are too low" are not true. Here are some examples.

I. The data in the tables is must be incorrect. How can the frequencies for their "stiffness" method agree precisely in every case in Tables III, IV, and V with MSC/NASTRAN? It looks like it may be a transcription error. Table III shows MSC/NASTRAN results for the vibration frequency of an isotropic cantilevered beam. Their models CB_Model_2 and CB_Model_3 should both become MSC/NASTRAN HEXA8 with three elements, so how is it possible that MSC/NASTRAN gives such different results for these models? The frequencies given for MSC/NASTRAN do not agree with those found by MSC. Table III (frequency/beam theory) should be corrected as follows:

<table>
<thead>
<tr>
<th>Elements</th>
<th>Result in paper</th>
<th>MSC/NASTRAN</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Model</td>
<td>Mode 3</td>
</tr>
<tr>
<td>6 HEXA8</td>
<td>1.637</td>
<td>1.640</td>
</tr>
<tr>
<td>3 HEXA8</td>
<td>1.014</td>
<td>0.995</td>
</tr>
<tr>
<td>3 HEXA8</td>
<td>2.672</td>
<td>1.862</td>
</tr>
<tr>
<td>3 HEXA20</td>
<td>1.041</td>
<td>1.091</td>
</tr>
<tr>
<td>6 HEXA20</td>
<td>not reported</td>
<td></td>
</tr>
</tbody>
</table>

It is not clear that the frequency should converge to beam theory. There are some corrections to consider. Higher order beam theory has transverse shear flexibility and rotary inertia, both of which will predict lower frequencies. The fully constrained root (not beam theory compatible) gives an added constraint which will produce higher frequencies.
2. Table VII shows maximum vonMises stresses for a cantilever beam with a tip shear load. While MSC cannot reproduce their numbers, I agree that their model will not get good answers. The reason is that they are using poor boundary conditions. In order to agree with beam theory, you must let a solid element model breathe at the constrained end. Using their coordinate system, you can constrain the x-displacement, but the y- and z-displacements should be constrained only in an average sense. This was done at MSC using an RBE3 element.

<table>
<thead>
<tr>
<th>vm stress</th>
<th>Beam Theory:</th>
<th>720.0</th>
</tr>
</thead>
<tbody>
<tr>
<td>vm stress</td>
<td>MSC/NASTRAN reported:</td>
<td>355.9</td>
</tr>
<tr>
<td>vm stress</td>
<td>MSC/NASTRAN mod BC:</td>
<td>718.7</td>
</tr>
<tr>
<td>vm stress</td>
<td>IFM/IFMD analyser:</td>
<td>629.7</td>
</tr>
</tbody>
</table>

I conclude that with proper boundary conditions the MSC/NASTRAN is better than the IFM/IFMD analyser.

3. Their analysis of the static deflection results in Table VII is based upon simple (Euler) beam theory. A better target value is based upon beam theory including transverse shear flexibility (Timoshenko)

<table>
<thead>
<tr>
<th>deflection</th>
<th>Euler Beam Theory:</th>
<th>2.304e-3</th>
</tr>
</thead>
<tbody>
<tr>
<td>deflection</td>
<td>IFM/IFMD analyser:</td>
<td>2.270e-3</td>
</tr>
<tr>
<td>deflection</td>
<td>6 MSC/N HExA20, reported:</td>
<td>2.250e-3</td>
</tr>
<tr>
<td>deflection</td>
<td>Timoshenko Beam Theory:</td>
<td>2.3165e-3</td>
</tr>
<tr>
<td>deflection</td>
<td>6 MSC/N HExA20, mod BC:</td>
<td>2.315e-3</td>
</tr>
</tbody>
</table>

Using their boundary conditions, we agree that MSC/NASTRAN yields 2.25e-3, however with the correct boundary conditions MSC/NASTRAN is closer than the IFM/IFMD analyser.

Bob Harder
2.0 HOPKINS RESPONSE TO MSC/NASTRAN

At 05:07 PM 9/16/97 -0700, you (Bob Harder) wrote:
TO: Surya Patniak, Rula Coroneos and Dale Hopkins
FROM: Bob Harder (MSC)
DATE: August 28, 1997
CC: Ron Dyer, Tom Cully, Charley Wilson
SUBJ: Problems with Journal Article

REF: DYNAMIC ANIMATION OF STRESS MODES VIA THE INTEGRATED FORCE
METHOD OF STRUCTURAL ANALYSIS. By Surya N. Patniak, Rula M.

...[snipped]

TO: Bob Harder, MacNeal-Schwendler Corp.
FROM: Dale Hopkins, NASA/Lewis Research Center
CC: Ron Dyer, Tom Cully, Charley Wilson

Dear Mr. Harder:

Thank you for your earlier e-mail correspondence regarding the above-referenced journal article. Attached to this e-mail is our reply in the form of a Technical Addendum which we will also submit to the publisher. If you are unable to open the attachment, which is a Microsoft Word for Windows 95 (Version 7.0a) document, I would be happy to mail or FAX it to you. I hope you will give us the benefit of the doubt that it was not our intention to give a negative portrayal of the MSC/Nastran product. In retrospect, I wish we had included the information contained in the Technical Addendum because I do feel it provides a more complete picture of the state-of-the-art and the proper place for our modest effort from an historical perspective on the development and evolution of finite element methods. If you would like to discuss this further, please do not hesitate to contact me again by e-mail or by telephone at 216-433-3260.

Sincerely,

Dale Hopkins

Dale A Hopkins
NASA/Lewis Research Center
21000 Brookpark Rd MS 49-8
Cleveland OH 44135-3191
Phone: 216-433-3260
FAX: 216-977-7051
E-mail: Dale.A.Hopkins@lerc.nasa.gov

NASA/TM—2002-211286
3.0 REPORT SUBMITTED TO MSC/NASTRAN

"Dynamic Animation of Stress Modes via the Integrated Force Method of Structural Analysis"
IJNME 40:2151–2169 (1997)

The three issues raised by Bob Harder of MacNeal-Schwendler Corp. are specifically addressed in the three sections: Issue 1 - Typographical error in Table 3; Issue 2 - Results in Table 3; Issue 3 - Results in Table 7.

Elements

The elements available in the IFM/Analyzers code are standard elements with full integration schemes, i.e. with neither of the two advanced features available in MSC/Nastran elements: 1) reduced shear integration; nor 2) reduced shear integration with bubble function. Therefore, in the journal article the IFM results were compared with MSC/Nastran results obtained using elements without the advanced features.

We have now solved the problems with and without the advanced features of the MSC/Nastran elements. For the 8-node MSC/Nastran elements, the results are labeled as:

1. 8-node standard isoparametric (2x2x2 integration)
2. 8-node standard isoparametric (3x3x3 integration)
3. 8-node reduced shear (2x2x2 integration)
4. 8-node reduced shear (3x3x3 integration)
5. 8-node reduced shear with bubble function (2x2x2 integration) - MSC/Nastran default element

The 8-node elements available in IFM/Analyzers (for the IFM and stiffness methods) use 2x2x2 standard isoparametric integration. These elements are comparable to the MSC/Nastran element labeled as 1 above.

For the 20-node MSC/Nastran elements, the results are labeled as:

a. 20-node standard isoparametric (2x2x2 integration)
b. 20-node standard isoparametric (3x3x3 integration)
c. 20-node reduced shear (2x2x2 integration)
d. 20-node reduced shear (3x3x3 integration) - MSC/Nastran default element

The 20-node elements available in IFM/Analyzers (for the IFM and stiffness methods) use 4x4x4 and 3x3x3 standard isoparametric integration, respectively. These elements are comparable to the MSC/Nastran element labeled as b above.

Boundary conditions

Although the IFM/Analyzers code does not currently have provisions for interpolation constraint elements, nor for multi-point constraints, we have introduced another boundary condition to allow the model to “breathe” at the constrained end. This boundary condition, labeled as
After the model with 20-node elements, the displacement $u$ (along the beam axis) is suppressed for all eight boundary nodes. The displacement $w$ (along the load direction) is specified to ensure symmetry about the y-axis in the yz-plane, by suppressing this component at nodes 13 and 14 as shown in Figure 1a. This boundary condition allows the beam to breathe along the z-direction. Likewise, the displacement $v$ (in the y-direction) is specified to ensure symmetry about the z-axis in the yz-plane, by suppressing this component at nodes 7 and 9 as shown in Figure 1a. This boundary condition allows the beam to breathe along the y-direction.

For the model with 8-node elements, the clamped boundary has the displacement $u$ suppressed for all four boundary nodes. The displacement $w$ is suppressed at nodes 1 and 2 as shown in Figure 1d. This boundary condition allows the beam to breathe along the z-direction. Likewise, the displacement $v$ is suppressed at nodes 1 and 5 as shown in Figure 1d. This boundary condition allows the beam to breathe along the y-direction. The boundary condition used in the journal article, labeled as "rigid", suppresses all three displacement components for all nodes at the boundary (see Figures 1b and 1e).

At the tip of the beam, the 10 lb. load is distributed among the nodes of the models with 20-node and 8-node elements, as given in Figures 1c and 1f, respectively.

The beam theory results for the cantilever beam are provided, for reference, as follows:

- Maximum normal stress in x-direction is 720 psi
- Tip displacement from Euler beam theory is $2.304 \times 10^{-3}$ in.
- Tip displacement from Timoshenko beam theory is $2.3165 \times 10^{-3}$ in.
- First frequency is 224.825 Hz
- Third frequency is 1405.125 Hz

**Issue 1 - Typographical error in Table 3**

Although Table 3, as submitted to the journal and as published in a NASA Technical Memorandum (Ref. 38), was correct, the published journal article contained the following typographical error. The first column, fourth row (associated with CB_Model_2) should have stated “Six/HX20_90” instead of “Three/HX08_90”. We regret any confusion this may have caused.

**Issue 2 - Results in Table 3**

The frequency results for the problem with both three- and six-element models are given in expanded Table 3a and 3b. Both rigid and clamped boundary conditions are considered. The five 8-node elements of MSC/Nastran (1. - 5.) and the four 20-node elements of MSC/Nastran (a. - d.), as described earlier, are used along with 8- and 20-node IFM/IFMD and stiffness elements of IFM/Analyzers.
- **Eight-node elements**: The MSC/Nastran results in Table 3 as published in the journal article are identical to the results obtained for MSC/Nastran 8-node element 1 (standard isoparametric [2x2x2 integration]), which is comparable to the IFM/Analyzers 8-node elements. Please compare column 4, rows 1, 2, 5, and 6 in the published article with the MSC/Nastran element 1 results, given in columns 1, 2, 5, and 6 in the expanded Table 3b.

- **Twenty-node elements**: The MSC/Nastran results in Table 3 as published in the journal article are identical to the results obtained for MSC/Nastran 20-node element b (standard isoparametric [3x3x3 integration]), which is comparable to the IFM/Analyzers 20-node elements. Please compare column 4, rows 3, 4, 7, and 8 in the published article with MSC/Nastran element b results, columns 1, 2, 5, and 6 in the expanded Table 3a.

- **Frequencies**: The IFM/IFMD frequency results are in agreement with the results obtained with MSC/Nastran advanced elements 5 (8-node reduced shear with bubble function [2x2x2 integration], and d (20-node reduced shear [3x3x3 integration]).

**Issue 3 - Results in Table 7**

The stress and displacement results for the problem with both three- and six-element models are given in an expanded Table 7. Both rigid and clamped boundary conditions are considered. The four 20-node elements of MSC/Nastran (a. - d.), as described earlier, are used along with the 20-node elements of IFM/Analyzers.

- **Stress Results**: The normal stress in the x-direction calculated using the MSC/Nastran element b (standard isoparametric [3x3x3 integration]), which is comparable to the IFM/Analyzers elements, converged to 396.01 psi. for the 6-element model with clamped boundary conditions. For the same conditions, the IFM/IFMD element produced a normal stress of 715.77 psi, while beam theory gives 720 psi. The results with the default (improved) MSC/Nastran element (with reduced shear [3x3x3 integration]) and the IFM/IFMD element agree with beam theory results with minor deviations.

- **Displacement Results**: For the 6-element model with clamped boundary conditions, the displacement results agree with Timoshenko beam theory as follows:
  
  - 1.0000 for Timoshenko beam theory
  - 0.9869 for IFM/IFMD
  - 0.9836 for MSC/Nastran element b
  - 1.0006 for MSC/Nastran element d (default element)
  - 0.9994 for MSC/Nastran element d with the RE3 constraint (the element referenced in the correspondence from MSC)

- **Boundary Conditions**: The improvement in displacement results between the rigid, clamped, and MSC's RE3 constraint boundary conditions for the 6-element, 20-node per element, model are as follows:
- 2.315x10^{-3} (RE3, MSC/Nastran, element d [?])
- 2.316x10^{-3} (clamped, IFM/IFMD)
- 2.270x10^{-3} (rigid, IFM/IFMD)
- 2.251x10^{-3} (rigid, MSC/Nastran, element d.)
- 2.3165x10^{-3} (Timoshenko beam theory)

The largest discrepancies (with beam theory) in displacements for the four cases listed above occurred for rigid boundary conditions:

(i) 2.83% for MSC/Nastran  
(ii) 2.01% for IFM/IFMD

Summary

The results for stresses, displacements, and frequencies generated using standard IFM/IFMD elements are in agreement with results obtained when advanced MSC/Nastran elements (with reduced shear for the 20-node element, and reduced shear with bubble function for the 8-node element) are used. In the original journal article, comparisons were made between comparable elements of the force and displacement methods (for 8-node, element 1; for 20-node, element b).
20-Node Element

\[
\begin{align*}
&u = 0 \text{ at all 8 nodes} \\
v = 0 \text{ at nodes 9 & 17} \\
w = 0 \text{ at nodes 13 & 14}
\end{align*}
\]
(a) Clamped boundary condition

8-Node Element

\[
\begin{align*}
&u = 0 \text{ at all 4 nodes} \\
v = 0 \text{ at nodes 1 & 5} \\
w = 0 \text{ at nodes 13 & 14}
\end{align*}
\]
(d) Clamped boundary condition

\[
\begin{align*}
&u = v = w = 0 \text{ at all 8 nodes}
\end{align*}
\]
(b) Rigid boundary condition

\[
\begin{align*}
&u = v = w = 0 \text{ at all 4 nodes}
\end{align*}
\]
(e) Rigid boundary condition

Load of \((-7/6)\) lb at nodes 3, 4, 7, and 8
Load of 4 lb at nodes 15 & 16
Load of 10/3 lb at nodes 11 & 19
(c) Load distribution

Load of 2.5 lb at nodes 3, 4, 7 and 8
(f) Load distribution

Figure A1.—Eight-node and twenty-node CHEXA elements with boundary conditions and load distributions.
Expanded Table 3a (1st and 3rd mode frequency normalized with respect to beam theory solutions)

<table>
<thead>
<tr>
<th>Methods</th>
<th>1st mode</th>
<th>3rd mode</th>
<th>1st mode</th>
<th>3rd mode</th>
<th>1st mode</th>
<th>3rd mode</th>
<th>1st mode</th>
<th>3rd mode</th>
</tr>
</thead>
<tbody>
<tr>
<td>IFM/IFMD</td>
<td>1.007</td>
<td>0.983</td>
<td>0.993</td>
<td>0.968</td>
<td>1.025</td>
<td>1.070</td>
<td>1.004</td>
<td>1.038</td>
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<tr>
<td>Stiffness</td>
<td>1.014</td>
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<td>0.994</td>
<td>0.974</td>
<td>1.041</td>
<td>1.091</td>
<td>1.006</td>
<td>1.063</td>
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<td>MSC/Nastran</td>
<td>a</td>
<td>*</td>
<td>*</td>
<td>*</td>
<td>*</td>
<td>*</td>
<td>*</td>
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<td>b</td>
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<td>*</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>d</td>
<td>1.013</td>
<td>0.988</td>
<td>0.993</td>
<td>0.965</td>
<td>1.031</td>
<td>1.016</td>
<td>0.993</td>
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</table>

*Failed

Expanded Table 3b (1st and 3rd mode frequency normalized with respect to beam theory solutions)

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<tr>
<th>Methods</th>
<th>1st mode</th>
<th>3rd mode</th>
<th>1st mode</th>
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<td>1.021</td>
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*Failed
†High values

Euler 2.304E-3 in.; Timoshenko 2.316E-3 in.
Excerpts from Reviews

<table>
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<tr>
<th>John Meek</th>
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<th>John Przemieniecki</th>
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<td>&quot;.. makes a persuasive case for further development of IFM ..&quot;</td>
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<td>&quot;Fully agree with .. advantages of IFM&quot;</td>
<td>&quot; ..intrigued by .. new compatibility equations ..&quot;</td>
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<td>&quot;Rough (stiffness method) .. results taken as gospel truth – with religious belief, which is dangerous&quot;.</td>
<td>&quot;..Displacement methods to have difficulty in predicting stresses accurately ..&quot;</td>
<td>&quot; accuracy arguments in favor of IFM are well known ..&quot;</td>
<td>&quot;Plasticity: IFM possesses immense advantages ..&quot;</td>
<td>&quot;Develop IFM/IFMD .. Important to solve 1 million degrees of freedom .. problem ..&quot;</td>
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<td>&quot; .. full and enthusiastic support .. for project ..&quot;</td>
<td>&quot; ..invest in IFM ..&quot;</td>
<td>&quot;Bottom line .. further research .. should be initiated by NASA ..&quot;</td>
<td>&quot;Optimization and decomposition offers same advantage as plasticity ..&quot;</td>
<td>&quot; ..New frontier in solid mechanics ..&quot;</td>
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Seven reviews are enclosed.
Re: Finite element method for the 21st century.

Dear --,

As we know, only approximate stress solution can be obtained for the vast majority of structural mechanics problems. Thus the founding fathers of this discipline preferred calculating stress by two competing methods; then ascertaining accuracy by comparing the two solutions. This simple reasoning is not currently applicable because only the displacement (or stiffness) method solution is available. Traditionally, accurate resolution of a stress state was not intrinsic to the stiffness method. Despite progress stress accuracy by the stiffness method cannot always be guaranteed.

In this context we wanted to examine the potential of the Integrated Force Method to become a possible alternate formulation to the stiffness method. Because of your comprehension of this field, we would like to receive your response to the question: Should we invest in an IFM based finite element method project, or do you believe the stiffness method to be adequate even for the 21st century?

We request your kind opinion on this matter. We look forward to hear from you at the earliest possible time. Let me thank you in advance for your time and consideration.

Sincerely,

Gary R. Halford, Ph.D.
Senior Technologist
M.S. 49-7, NASA Glenn Research Center
21000 Brookpark Road, Cleveland, Ohio 44135
Phone: (216) 433-3265
E-mail: Gary.R.Halford@grc.nasa.gov

Enclosure: IFM report.
ATTENTION:  
Dr. Gary R. Halford  
Senior Technologist  
M.S. 49-8 NASA Glenn Research Center  
21000 Brookpark Road  
Cleveland, Ohio 44135  
U.S.A.

Dear Dr. Halford

Re: Integrated Force Method

Today I received a very interesting letter and document from Dr. Parniak on the Integrated Force Method Analyzer. The observation that the stiffness method has reached a plateau of diminishing returns is self evident to any who can look at the journal articles in an objective manner. The danger of the present situation is that results from rather rough finite element analyses are being taken to be gospel truth with a sense of almost religious belief. Thus if the integrated force method offers the possibility of a better description of the stress fields within a continuum then the method is worthy of development. Thus I give my full and enthusiastic support to the proposed research project and would like to be kept informed of its progress. Thank you for the opportunity for reviewing the project. With my very best wishes for its success, and with my very best regards,

Yours sincerely,

John Meek
Professor Emeritus Civil Engineering

May 18, 1999
Dr. Gary R. Halford  
Senior Technologist  
NASA Glenn Research Center (M.S. 49-7)  
21000 Brookpark Road  
Cleveland, Ohio 44135

Dear Dr. Halford,

I am writing in response to your letter of May 5, 1999 regarding development of an "industrial strength IFM analyzer". While I have not done any significant finite element research for about 20 years, I find that the Presentation you sent me (entitled "Finite Element Method for the 21st Century") makes a persuasive case for further development of the IFM in a finite element context.

Historically force methods were favored in Civil and Mechanical engineering applications involving very stiff structures. Accurate stress information was needed and displacements were often so small that they were often not even calculated. Also the classical redundant force method was an easy to visualize natural extension of the force method as applied to statically determinate structures.

In an aerospace context the stiffness method has long been favored because the structures to be analyzed are usually very flexible and they often involve finite elastic deflections, dynamic response, and elastic instability considerations. The displacement method (stiffness) of structural analysis has achieved a dominant position in aerospace structural analysis because it is well matched to the tasks that aerospace structural engineers generally face.

However, it is important to recognize that the commonly used displacement methods do have difficulty in predicting stresses accurately. In my opinion, aerospace structural analysis problems where stress accuracy is of paramount importance, can benefit from application of the IFM. It is hard to get around the fact that in the commonly used displacement methods, stresses must be determined by taking first or second derivatives of approximate displacements. These differentiations amplify the errors that exist in the approximate displacement solution.

In looking at various alternative methods in structural mechanics (see copy of p14 from the Presentation you sent me) it is useful to ask which equations of elasticity end up being satisfied approximately when a discretized solution is sought. For example, in the displacement method the equilibrium equations of elasticity are satisfied approximately. This follows from the fact that the equilibrium equations are satisfied "exactly" at only a finite number of mesh points (for purposes of this discussion I assume...
that the system displacements are truly single valued at all points). In the classical force method using stress functions (method 2 on p.14, copy attached) it is the equations of compatibility that are satisfied approximately, because in a discrete formulation they are satisfied exactly at only a finite number of mesh points.

Let us now ask which equations of elasticity end up being satisfied approximately when a discrete solution is sought based on the CBMF (IFM). The answer appears to be that in a discrete formulation the equilibrium equations and the compatibility conditions (the EE and the CC) are satisfied "exactly" at only a finite number of mesh points, therefore both the EE and the CC are satisfied approximately. Since the complete Beltrami-Michell Formulation is now available (see attached copy of p.13 from the Presentation) as a set of partial differential equations expressed exclusively in terms of stresses, it would be interesting to seek a finite difference solution of the stress values at each mesh point. When this is done it would be best to use a test problem for which a closed form solution is available.

In any event the bottom line is that a discrete CBMF solution generates stress values (at a set of mesh points) directly, therefore the errors associated with differentiation of approximate displacement distributions are avoided. Furthermore, if strains or displacements are needed they can be obtained by back calculation (stresses \textarrow{\rightarrow} strains \textarrow{\rightarrow} displacements). The resulting strains and displacements will correspond exactly to the approximate stresses obtained via the discrete CBMF solution.

The IFM appears to be particularly well suited to stress analysis problems involving the introduction of concentrated loads, composite material internal and edge stress evaluation, and fatigue evaluations where stress accuracy is important. In the overall scheme of things I do not believe that the IFM will replace the current widely used displacement methods, but the IFM does seem to offer an essential new supplement to the currently available collection of tools for aerospace structural analysis.

In summary then, my answer to your basic question is YES, you should invest in an IFM finite element code project. However, it would be prudent to view the IFM finite element code as a high stress accuracy complement to existing displacement method programs, not a replacement for them. In closing I want to say that Dr. Patnaik deserves high praise and respect for successfully completing the Beltrami-Michell formulation in elasticity. This accomplishment has academic significance independent of any subsequently developed finite element analysis capability.

I hope that you will find my observations and comments useful in your deliberations.

Sincerely,

Lucien A. Schmit, Jr.
Professor Emeritus, UCLA
Completed Beltrami-Michell Formulation in Elasticity

**Equilibrium Equations**

**Field**
\[
\begin{align*}
\frac{\partial \sigma_x}{\partial x} + \frac{\partial \tau_{xy}}{\partial y} + \frac{\partial \tau_{xz}}{\partial z} + B_x &= 0 \\
\frac{\partial \tau_{xy}}{\partial x} + \frac{\partial \sigma_y}{\partial y} + \frac{\partial \tau_{yz}}{\partial z} + B_y &= 0 \\
\frac{\partial \tau_{xz}}{\partial x} + \frac{\partial \tau_{yz}}{\partial y} + \frac{\partial \sigma_z}{\partial z} + B_z &= 0
\end{align*}
\]
Cauchy (1789-1837)

**Compatibility Conditions**

**Field**
\[
\begin{align*}
\frac{\partial^2}{\partial z^2} (\sigma_y - \nu \sigma_z - \nu \sigma_x) + \frac{\partial^2}{\partial y^2} (\sigma_x - \nu \sigma_y - \nu \sigma_z) - 2(1+\nu) \frac{\partial^2 \tau_{yz}}{\partial y \partial z} &= 0 \\
\frac{\partial^2}{\partial x^2} (\sigma_x - \nu \sigma_y - \nu \sigma_z) + \frac{\partial^2}{\partial z^2} (\sigma_x - \nu \sigma_y - \nu \sigma_z) - 2(1+\nu) \frac{\partial^2 \tau_{xy}}{\partial x \partial y} &= 0 \\
\frac{\partial^2}{\partial y^2} (\sigma_y - \nu \sigma_z - \nu \sigma_x) + \frac{\partial^2}{\partial x^2} (\sigma_x - \nu \sigma_y - \nu \sigma_z) - 2(1+\nu) \frac{\partial^2 \tau_{yx}}{\partial x \partial y} &= 0
\end{align*}
\]
Saint-Venant (1797-1886)

**Boundary**
\[
\begin{align*}
a_{vx} \sigma_x + a_{vy} \tau_{xy} + a_{vz} \tau_{xz} &= \bar{P}_x \\
a_{vx} \tau_{xy} + a_{vy} \sigma_y + a_{vz} \tau_{yz} &= \bar{P}_y \\
\tau_{xz} a_{vx} + \tau_{yz} a_{vy} + \sigma_y a_{vz} &= \bar{P}_z
\end{align*}
\]
Cauchy (1789-1837)

**Boundary**
\[
\begin{align*}
\frac{\partial}{\partial z} \left\{ a_{vx} (\sigma_y - \nu \sigma_z - \nu \sigma_x) - a_{vy} (1+\nu) \tau_{yz} \right\} + \frac{\partial}{\partial y} \left\{ a_{vx} (\sigma_z - \nu \sigma_x - \nu \sigma_y) - a_{vx} (1+\nu) \tau_{xz} \right\} &= 0 \\
\frac{\partial}{\partial x} \left\{ a_{vx} (\sigma_x - \nu \sigma_y - \nu \sigma_z) - a_{vx} (1+\nu) \tau_{xy} \right\} + \frac{\partial}{\partial z} \left\{ a_{vx} (\sigma_x - \nu \sigma_y - \nu \sigma_z) - a_{vx} (1+\nu) \tau_{xy} \right\} &= 0 \\
\frac{\partial}{\partial y} \left\{ a_{vy} (\sigma_x - \nu \sigma_y - \nu \sigma_z) - a_{vx} (1+\nu) \tau_{xy} \right\} + \frac{\partial}{\partial x} \left\{ a_{vy} (\sigma_y - \nu \sigma_z - \nu \sigma_x) - a_{vy} (1+\nu) \tau_{xy} \right\} &= 0
\end{align*}
\]
Patnaik (1986-AIAA J)
## Methods of Structural Mechanics and Associated Variational Functionals

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<td>Integrated Force Method (IFM)</td>
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<td>2</td>
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<td>Redundant Force Method</td>
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<td>Washizhu Method (WM)</td>
<td>Stress, Strains &amp; Displacements</td>
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- Methods (2 to 5) have been derived from IFM equations
Dear Dr. Halford:

I apologize for not responding earlier to the May 5, 1999 letter. I was away on a six week trip in Europe (England, Switzerland, and Poland where I received an honorary doctorate from the Warsaw University of Technology). I believe the proposal submitted by Dr. Patnaik merits support from NASA. Although the finite element methods originated from the Force Method, the competing Displacement Method quickly became the method of choice because of its simplicity. Today, because of the enormous computing capabilities available to us, there is no reason why the Force Method, or the generalized approach of the Integrated Force Method (IFM) should not be developed further and made available for structural analysis, just as NASTRAN was developed for the Displacement Method. The accuracy arguments in favor of IFM, presented by Dr. Patnaik are well known. Thus my bottom line is that further research into the Force Method should be initiated by NASA.

You may find it interesting that in 1997, when I was a Visiting Professor with the University of Southern Florida (USF), I submitted a proposal dated 2 June 1997 to NASA Langley Research Center for the development of a general theory of the Force Method of analysis for aeronautical and space structures based on a new integrated formulation of equations of equilibrium and compatibility. The formulation of the governing equations was different from that of Dr. Patnaik, but the final results were the same. The proposal included a complete theoretical analysis and a pilot computer program, as a demonstrator. The total cost of under $100K was to be shared between NASA (70%) and USF (30%). The proposal was turned down. It was argued that the state-of-the art of the commercial finite element analysis is such that the development of an alternative method could not be justified.

Sincerely yours

J. S. Przemieniecki, PhD, DSc
President
Astra Technologies, Inc.
Dear Colleague,

for some reason, which I cannot trace exactly (it might well be my fault) I received your letter dated June 3rd only today together with a second letter from Gary R. Halford. The question which you arise has directed much of my research for almost 10 years and I came up with the conclusion that we missed the train perhaps more than 30 years ago when the direct stiffness method started to dominate the force method. The very few researchers who went on working in the field of the force method and who contributed to the integrated force method (IFM) often had problems to justify their research. I fully agree with you with respect to the advantages of IFM and I would certainly support any attempt to find a revival of the 'natural' way of computing stresses in structures.

From my experience I would like to mention two other most favourable aspects:
- **Plasticity**
  The IFM possesses an immense advantage when dealing with all variants of plasticity. In this field, where general non-unique functional relations between stress and strain exist, the primal formulation does not only offer a one order increase in accuracy but also a tremendous saving in computational work,

  - **Optimization and decomposition**
    Early attempts to exploit the advantages of the IFM date back to the early sixties. As most of our constraints in structural optimization are governed by stresses, a direct stress-based formulation as in IFM offers the same advantages as in plasticity. In addition, the IFM offers the possibility to generate an optimal vector basis for any iterative design. We have experimented with the basis generated by the compact eigenstresses and found out that we could overcome almost all the problems for decomposition in structural optimization.

Unfortunately our proposals for funded research found little resonance in the German Research Association – the experts were convinced that the displacement formulation was superior. So I do hope that you will be more successful with your attempt and I can assure you that I would be prepared to support it as much as possible.

Sincerely,

Georg Thierauf
Dear Dr. Halford:

In his letter dated May 5th, 1999, Dr. Surya Patnaik requested me to convey my opinion on the merits of the Integrated Force Method as the subject of the future NASA research. I have been aware of IFM for some time and had a nice conversation with Dr. Patnaik on this subject when he visited Ames about a year ago for the CAS meeting. However, I have never studied technical details of IFM or IFMD in the past. This time, I would like to study this subject more meticulously, but my out of country trip during May 15 through 23 and an intensive proposal preparation activity from May 28 through June 4th did not leave much time for me to do anything else. Since the deadline requested by Dr. Patnaik has passed already, I would summarize my impression on this subject in this letter.

I was very much intrigued by the derivation of a new compatibility equations to complete the Beltrami-Mitchell formulation based on the new variational function. I think it important to study the validity and implications of the content in the table summarizing five basic methods of structural mechanics from all the possible angles. Based on this table and the descriptions in the following articles, I interpreted that the contributions of IMF/IMFD in more detailed level may be identified as introduction of new compatibility equations in elasticity and the concept of working with "deformation variables" in structures.
I believe that Dr. Patnaik's findings warrant systematic studies and developments to clarify a number of issues associated with IMF. Especially, basic theoretical aspects of IMF/IMFD in solid mechanics should be reviewed thoroughly, extended as required and documented in a self contained literature. On application side, we all know that commercial finite element structural analysis codes based on displacement methods have contributed a great deal to expand the horizon of structural analyses of structures of practical scale and complexity. Since these codes are now used as indispensable tools in the routine production environment, it will be difficult to change the way of doing business, unless very distinct advantages are found in the new approaches. However, there still exist such structures that cannot be analyzed satisfactorily or that are very difficult to create adequate analysis models within reasonable amount of effort.

It will be very appropriate for NASA to provide support for the basic theoretical study and comprehensive review of IMF/IMFD. Also, it will be appropriate for NASA to support prototype code development to the extent that performance of analysis program based on IMF/IMFD can be measured quantitatively on the modern computational infrastructure, to make fair assessments compared to the capabilities and performance of the analysis codes based on displacement methods.

In the following, I will try to list the subjects I thought of while reading the materials provided by Dr. Patnaik.

1. It will be helpful to formulate the weak form for finite element analysis based on the variational formulation of $\pi$, and to work out equivalence of strong and weak forms.
2. Explore the possibility of expanding IMF/IMFD to boundary element analysis of solids. Granted that I do not have any background in BE, but I am aware that the surface stress of solids obtained by straight-forward BE formulation is far from accurate, i.e. unusable in practice. On the other hand, some of the complex solid structure can only be modeled for analysis by BE codes based on the surface description available from CAD data. Can IMF/IMFD extend any help?
3. It is necessary to study basic characteristics and performances of the finite elements developed by IMF/IMFD. Especially, it will be very useful if accurate stresses can be obtained at the locations where stress gradients are large without using extremely fine mesh. Also, it is equally important to study the performance/robustness against element shape distortion from the ideal geometry.
4. In practice, a method that cannot be extended to deal with dynamics and problems in nonlinear regime may not be able to enjoy widespread acceptance. The results on natural frequencies of the turboprop blade reported in NASA TM 4729 are rather bizarre and such items must be studied very much in detail.
5. Design optimization capability is an increasingly important feature required for any structural analysis programs. In this context, it is important to perform
research on feasibility of efficient sensitivity analysis scheme and on the
development of good approximate models for key structural behaviors that
maintain their accuracy for relatively large variations of values assigned to the
design variables.

6. If the basic studies indicate promising trends for IFM/IFMD, it will become
important to study the program architecture of the structural analysis code that
implements IFM/IFMD from the viewpoint of handling very large scale problems.
I consider it important to be able to solve problems with at least 1 M degrees of
freedom systems on a currently available computational platforms within
reasonable resource requirements.

I would like to congratulate Dr. Patnaik and his coworkers for bringing up this
innovative material from abstract idea to this stage to open up a new frontier in solid
mechanics and possible development of new class of structural analysis capabilities.

Sincerely,

Signed
Hiro Miura
Dear Dr. Halford:

I got a letter from Dr. Patnaik briefly describing his proposed long range program. The ideas go back to the very beginning of the developments of what became the Finite Element Technology. I had the good fortune to be present in the trenches from the very begining.

Before computers structural engineers were thinking only in terms of forces, force equilibriums, these were, and are the quantities against which to design a structure. These numbers were, and are directly obtainable from analysis methods referred to as the Force Method. Unfortunately in case of redundant structures the equilibrium equations had to be augmented by a set of equations to assure compatibility of deformations under the obtained forces. These equations were created by a very cumbersome method of somewhat arbitrary and non-unique "cuts" of the structure which then were "closed" by the augmenting equations.

Because of this complexity another method won out for computer automation, but not without a struggle", in the mid sixties. You can always write the same number of equations in terms displacements as the number of displacement unknowns in an articulated structure or Finite Element Model. Unfortunately forces have to be obtained from strains that are derivative-like quantities being obtained as small differences of large numbers, undercutting accuracy. The current remedy is to run inaccurate models to many digits of accuracy in an attempt to restore confidence in the results.

The significant contribution of Dr. Patnaik is that in his Integrated Force Method he was able to develop a consistent unique set of equations based on his "global" compatibility conditions instead of the arbitrary artifice of "cuts" . This is a major and fundamental achievement that if available in the sixties, the Force Method would have been equally easy to automate, and would have won in that competition, forces being more direct and fundamental in an engineers mind. It is time to correct the past now that it is correctable.

Dr. Patnaik also derived fundamental compatibility boundary conditions in continuum mechanics, overlooked for a Century. These conditions also play a role in the development of finite elements of various classes for the Integrated Force Method.

In summary, being quite familiar with the related theories, the history of FEM developments and the importance and timeliness of Dr. Patnaik's proposal I would like to highly recommend going ahead with his proposed developments. GLC could become a seminal source for a new technology in structural analysis that would eventually replace totally the current technology. Large investments are present in the current technology creating natural resistance to replace it, but there is a well known statement having to do with a mouse trap...

Les Berke
August 9, 1999

Gary R. Halford, Ph.D.
Senior Technologist
M.S. 49-7, NASA Glenn Research Center
21000 Brookpark Rd.
Cleveland, OH 44135

Dear Dr. Halford:

Regarding your letter of May 5, I found the methodology interesting; However, in view of the company competing needs, I cannot make any definitive statements about the need for IFM.

Sincerely,

Ted Belytschko
Walter P. Murphy Professor of Computational Mechanics
## Fidelity of the Integrated Force Method Solution

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### ABSTRACT (Maximum 200 words)
The theory of strain compatibility of the solid mechanics discipline was incomplete since St. Venant’s 'strain formulation' in 1876. We have addressed the compatibility condition both in the continuum and the discrete system. This has lead to the formulation of the Integrated Force Method. A dual Integrated Force Method with displacement as the primal variable has also been formulated. A modest finite element code (IFM/Analyzers) based on the IFM theory has been developed. For a set of standard test problems the IFM results were compared with the stiffness method solutions and the MSC/Nastran code. For the problems IFM outperformed the existing methods. Superior IFM performance is attributed to simultaneous compliance of equilibrium equation and compatibility condition. MSC/Nastran organization expressed reluctance to accept the high fidelity IFM solutions. This report discusses the solutions to the examples. No inaccuracy was detected in the IFM solutions. A stiffness method code with a small programming effort can be improved to reap the many IFM benefits when implemented with the IFMD elements. Dr. Halford conducted a peer-review on the Integrated Force Method. Reviewers' response is included.

### SUBJECT TERMS
- Solid mechanics; Compatibility conditions; Integrated force method (IFM);  
- Stiffness method; IFM/Analyzer; MSC/Nastran; Reviews