Optimal Disturbances in Boundary Layers Subject to Streamwise Pressure Gradient

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An analysis of the non-modal growth of perturbations in a boundary layer in the presence of a streamwise pressure gradient is presented. The analysis is based on PSE equations for an incompressible fluid. Examples with Falkner-Skan profiles indicate that a favorable pressure gradient decreases the non-modal growth while an unfavorable pressure gradient leads to an increase of the amplification. It is suggested that the transient growth mechanism be utilized to choose optimal parameters of tripping elements on a low-pressure turbine (LPT) airfoil. As an example, a boundary-layer flow with a streamwise pressure gradient corresponding to the pressure distribution over a LPT airfoil is considered. It is shown that there is an optimal spacing of the tripping elements and that the transient growth effect depends on the starting point. The amplification is found to be small at the LPT’s very low Reynolds numbers, but there is a possibility to enhance the transient energy growth by means of wall cooling.

**Nomenclature**

- $E$ = energy norm
- $G$ = $E_{out} / E_{in}$, energy ratio
- $H$ = shape factor
- $H_L = \sqrt{vL / U_{el}}$
- $H_{LS} = \sqrt{vL_s / U_{exit}}$
- $H_{ref} = $ scale in $y$- and $z$- directions
- $L$ = length along the streamwise direction
- $L_{ref} = $ reference length

- $L_s$ = surface length
- $Re$ = Reynolds number
- $Re_L = U_{el}L / \nu$
- $T_w / T_{ad}$ = temperature factor (ratio of the wall temperature to the temperature of the adiabatic wall)
- $U$ = streamwise velocity component of the mean-flow velocity
- $U_{el} = $ free-stream velocity at $x = L$
- $U_{ref}$ = reference velocity
- $V$ = normal-to-the wall velocity component of the mean-flow velocity
- $u$ = streamwise velocity disturbance
- $v$ = normal velocity disturbance
- $w$ = spanwise velocity disturbance
- $x$ = streamwise coordinate
- $y$ = coordinate normal to the wall
- $z$ = spanwise coordinate
- $\beta$ = spanwise wave number
- $\beta_H = $ Hartree parameter

- $\varepsilon = \sqrt{v_x / U_{ref} L_{ref}}$
- $\nu = $ kinematic viscosity
- $\theta = $ momentum thickness
- $p = $ pressure disturbance

**Superscripts**

- $T = $ transposed

**Subscripts**

- $e = $ free stream
Laminar-turbulent transition in shear flows is still an enigma in the area of fluid mechanics. The conventional explanation of the phenomenon is based on the instability of the shear flow with respect to infinitesimal disturbances. The conventional hydrodynamic stability theory deals with the analysis of normal modes that might be unstable. The latter circumstance is accompanied by an exponential growth of the disturbances that might lead to laminar-turbulent transition. Nevertheless, in many cases, the transition scenario bypasses the stage of the exponential growth associated with the normal modes. This type of transition is called bypass transition. Observations of laminar-turbulent transition in plane Couette flow, in circular pipe flow, in boundary layers at relatively low Reynolds numbers, etc., can serve as examples of bypass transition. An understanding of the phenomenon has eluded us to this day. One possibility is that bypass transition is associated with so-called algebraic growth of disturbances in shear flows.\textsuperscript{1–3}

The phenomenon of algebraic growth of disturbances in shear flows has been of great interest during the last two decades as it may be associated with the bypass transition mechanism. Ellingsen and Palm\textsuperscript{1} considered, in the inviscid case, an initial disturbance independent of the streamwise coordinate and found that the streamwise disturbance amplitude may grow in time, even though the basic flow does not possess an inflection point. Landahl\textsuperscript{2} showed that all parallel inviscid shear flows are unstable to a wide class of three-dimensional disturbances. The result is independent of whether or not the shear flow is unstable to an exponential growth of wavelike disturbances. This type of instability that is not related to exponential growth is also referred to as “non-modal growth.” Mathematically, the effect of non-modal growth is associated with non-normality of the linearized Navier-Stokes operator and non-orthogonality of the eigenfunctions. In simple words, the essence of non-modal growth is the possibility of combining the exponentially decaying modes in such way that their sum will possess transient growth. One can find a vast bibliography on the topic in the Otto Laporte Award Lecture by Reshotko\textsuperscript{3} and in a monograph by Schmid and Henningson.\textsuperscript{4}

Numerical analysis of spatial non-modal growth within the scope of the linearized boundary-layer equations for an incompressible flow over a flat plate was carried out in Refs. 5 and 6. Spatial analysis within the scope of the linearized Navier-Stokes equations (quasi-parallel approximation of compressible and incompressible flows) was presented in Refs. 7 to 9. The main results of these theoretical models are as follows:

- A system of counter-rotating streamwise vortices, which are periodic in the spanwise direction, provides the strongest growth of the disturbance.

- There is an optimal spacing of the streamwise vortices, leading to the strongest effect.

The effect of pressure gradients on the transient growth mechanism was considered within the scope of temporal theory by Corbett and Bottaro\textsuperscript{10} and within the scope of spatial theory by Tumin and Reshotko.\textsuperscript{9} These results were based on the quasi-parallel flow assumption. Tumin\textsuperscript{11} analyzed the pressure gradient effect for the Falkner-Skan profile within the scope of an analytical model when the spanwise wave number is very small. The pressure-gradient effect within the scope of spatial theory with nonparallel base flow and finite spanwise wave numbers has not been considered, yet.

Another motivation for the present work stems from separation flow control on low-pressure turbines (LPT). The performance of LPTs is strongly affected by the flow separation. There is a possibility of delaying the boundary-layer separation by tripping the boundary layer with the help of roughness elements or other devices. Usually, trial-and-error method is used to determine an appropriate placement of the control elements. This approach is time consuming and expensive. A recent investigation by Reshotko and Tumin\textsuperscript{12} demonstrated that roughness-induced transition might be related to the transient growth mechanism.

Periodically spaced in the spanwise direction, roughness elements generate a system of counter-rotating streamwise vortices. Due to a secondary instability mechanism, the streamwise vortices can lead to earlier transition to turbulence. They also provide a mixing enhancement due to redistribution of the streamwise momentum. Consequently, optimization of the streamwise vortices for maximum energy growth leads to maximizing of the flow control effectiveness. In the present work, analysis of the optimal disturbances/streamwise vortices associated with the transient growth mechanism will be performed for boundary layers in the presence of a streamwise pressure gradient. The theory will provide
the optimal spacing of the control elements in the spanwise direction and their placement in the streamwise direction.

**Governing Equations**

Because the flows of interest have relatively low Mach numbers, we consider steady three-dimensional disturbances in an incompressible two-dimensional boundary layer. We choose the streamwise coordinate \(x\) along the surface. The coordinate \(y\) will measure distance from the wall. We define a small parameter \(\varepsilon = \sqrt{\nu / U_{ref} L_{ref}}\), where \(\nu\), \(U_{ref}\), and \(L_{ref}\) are viscosity, reference velocity, and reference length, respectively. The streamwise coordinate is scaled with \(L_{ref}\) while the vertical coordinate \(y\) and spanwise coordinate \(z\) are scaled with \(\sqrt{\nu L_{ref}} / U_{ref}\). The following scaling is assumed for the velocity disturbances \(u, v, \) and \(w\), and the pressure \(p\):

\[
\begin{align*}
    u - U_{ref}, \\
    v - \varepsilon U_{ref}, \\
    w - \varepsilon U_{ref}, \\
    p - \varepsilon^2 \rho U_{ref}^2
\end{align*}
\]

This scaling of the linearized Navier-Stokes equations and neglecting of the curvature effects lead to the governing equations for Görtler instability with the Görtler number equal to zero. We look for a periodic solution in the spanwise direction with the corresponding wave number \(\beta\). The governing equations for the amplitude functions can be written in dimensionless form as follows:\(^5,6\)

\[
\begin{align*}
    \frac{\partial u}{\partial x} + \frac{\partial v}{\partial y} + \beta w &= 0 \quad (2) \\
    \frac{\partial}{\partial x} (Uu) + V \frac{\partial u}{\partial y} + v \frac{\partial U}{\partial y} &= \frac{\partial^2 u}{\partial y^2} - \beta^2 u \quad (3) \\
    \frac{\partial}{\partial x} (uv + vU) + \frac{\partial}{\partial y} (2Vv) + \beta Vw + \frac{\partial p}{\partial y} &= \frac{\partial^2 v}{\partial y^2} - \beta^2 v \quad (4) \\
    \frac{\partial}{\partial x} (Uw) + \frac{\partial}{\partial y} (Vw) - \beta p &= \frac{\partial^2 w}{\partial y^2} - \beta^2 w \quad (5)
\end{align*}
\]

where \(U(x, y)\) and \(F(x, y)\) are the streamwise and normal velocity components of the base flow, respectively (in addition, the latter is divided by \(\varepsilon\)).

The following boundary conditions are applied to the solutions:

\[
\begin{align*}
    y = 0 : \quad u = v = w = 0 \quad (6a) \\
    y \to \infty : \quad u, w, p \to 0 \quad (6b)
\end{align*}
\]

The equations (2) to (5) can be solved subject to boundary conditions (6a) and (6b) with prescribed initial velocity perturbations at \(x = x_0\).

The governing equations can be recast as follows:

\[
\left( A f \right)_x = B_0 f + B_1 f_y + B_2 f_{yy} \quad (7)
\]

where \(A, B_0, B_1, \) and \(B_2\) are 4 \(\times\) 4 matrices (one can find them in the Appendix; see also Ref. 5) and \(f = (u, v, w, p)^T\). The superscript “T” stands for “transposed,” and the subscripts “\(x\)” and “\(y\)” denote differentiation with respect to \(x\) and \(y\), respectively.

**Optimization of Energy Growth**

The authors of Refs. 5 and 6 employed an iterative procedure to find the optimal disturbances in terms of the maximum of the energy growth ratio \(G = E_{out} / E_{in}\), where \(E_{in}\) and \(E_{out}\) stand for the input and output energy norms. Andersson et al.\(^5\) used the same definitions of \(E_{in}\) and \(E_{out}\) as for the disturbance energy

\[
E = \int_0^{y_{max}} \left( u^2 + \varepsilon^2 v^2 + \varepsilon^2 w^2 \right) dy \quad (8)
\]

whereas Luchini\(^6\) employed the knowledge that the optimal disturbances are represented by streamwise vortices with corresponding output as the streamwise velocity streaks,

\[
E_{in} = \varepsilon^2 \int_0^{y_{max}} \left( v^2 + w^2 \right) dy \quad (9a)
\]

\[
E_{out} = \int_0^{y_{max}} u^2 dy \quad (9b)
\]
\[
G = \frac{E_{\text{out}}}{E_{\text{in}}} = e^{-2 \int_0^{y_{\text{max}}} u^2 \, dy}, \quad (9c)
\]

As was shown in Ref. 5, the two definitions of the optimal disturbances lead to the same results at Reynolds numbers of \(10^4\) and higher. Because the iteration procedure based on the optimization of ratio \((9c)\) provides significant simplification, we adopt it for the following analysis. Because Eqs. (2) to (5) are independent of \(\varepsilon\), the value of \(e^2 G\) is invariant with respect to the Reynolds number.

**Numerical results**

**Falkner-Skan Base Flow**

We consider a Falkner-Skan family of boundary-layer profiles with free-stream velocity distribution \(U_e = Cx^m\) and corresponding Hartree parameter \(\beta_H = 2m/(m+1)\). For convenience, we have used the velocity scale \(U_{\text{ref}} = U_{eL} = CL^m\) and the length scale \(L_{\text{ref}} = L/(m+1)\). The latter allowed the use of the conventional scaling of boundary-layer solutions with \(H_{\text{ref}} = \sqrt{\nu L/(m+1)} U_{eL} = \sqrt{\nu L_{\text{ref}} / U_{\text{ref}}}\).

Figure 1 shows the scaled energy ratio versus spanwise wave number \(\beta\) for three Hartree parameters, \(\beta_H = -0.1, 0.0,\) and \(0.1\). The starting and the ending points, \(x_{\text{in}} / L\) and \(x_{\text{out}} / L\), are equal to \(0.2\) and \(1.0\), respectively. The Reynolds number \(Re_L\) in Fig. 1 and what follows is defined as \(U_{eL} L / \nu\).

One can see that an unfavorable pressure gradient \((\beta_H < 0)\) leads to an increase in the energy growth while a favorable pressure gradient \((\beta_H > 0)\) leads to suppression of the transient growth mechanism. The latter is consistent with results obtained within the scope of parallel flow approximation.

Figures 2 and 3 show similar results, but the starting points are \(x_{\text{in}} / L = 0.4\) and \(0.6\), respectively. A comparison of Figs. 1 to 3 indicates that there is a spanwise wave number, \(\beta_H = 0.5\), and a starting point, \(x_{\text{in}} / L\), that maximize the energy growth. These parameters correspond to optimal spanwise spacing and streamwise placing of perturbators for maximum flow control effectiveness. Figure 4 demonstrates the energy ratio versus the downstream coordinate \(x / L\) at \(\beta H_{\text{ref}} = 0.5\) and \(x_{\text{in}} / L = 0.2\).

**Example of LPT Conditions**

Volino\(^{13}\) simulated low-pressure turbine (LPT) airfoil conditions in a low-speed wind tunnel. The test section was designed as a passage between two airfoils. The local free-stream velocity at the favorable pressure-gradient region was closely approximated by the following equation:

\[
\frac{U_e}{U_{\text{exit}}} = 1.48 \left( \frac{x}{L_S} \right)^{0.214}
\]

\((10)\)
Figure 3. The same as Fig. 1, with starting point $x_{in}/L = 0.6$.

Figure 4. Optimal energy ratio versus the downstream coordinate at three Hartree parameters ($x_{in}/L = 0.2$, $\beta H_L = 0.5$).

where $L_s$ is the suction surface length and $U_{exit}$ is the nominal exit free-stream velocity based on the inviscid solution. The distribution (10) corresponds to the Falkner-Skan flow with the Hartree parameter $\beta_H = 0.353$.

Figure 5 demonstrates the energy ratio scaled with the Reynolds number $Re_{exit} = U_{exit} L_s / \nu$ versus the spanwise wave number scaled with $H_{Ls} = \sqrt{\nu L_s / U_{exit}}$. The ending point was prescribed at $x_{out}/L_s = 0.444$ while the starting points varied from 0.111 to 0.289. The streamwise velocity perturbation at $x_{out}/L_s = 0.444$, $x_{in}/L_s = 0.111$, and $\beta H_{Ls} = 0.925$ is shown in Fig. 6, and the corresponding optimal profiles of $v$ and $w$ are presented in Fig. 7.

The results indicate that we are dealing with a very strong favorable pressure gradient that suppresses the transient growth mechanism. For an example of a typical LPT cruise Reynolds number of 50,000, the transient growth will provide an energy amplification of less than 50. This is a relatively small number. If we take into account that in practice the perturber will not produce the optimal inflow field, the real amplification will be even of a smaller value. For example, in Blasius boundary layer, the theory predicts amplification of 250 at the same Reynolds number of 50,000 (Ref. 9). Correlation between the transient growth factor and transition has not been established yet; therefore the effectiveness of the transient growth mechanism in preventing flow separation cannot be assessed quantitatively currently.
Figure 7. The optimal velocity perturbations at $x_{in}/L_s = 0.111$ and $\beta H L_s = 0.925$ corresponding to the streamwise velocity perturbation at $x_{out}/L_s = 0.444$ shown in Fig. 6.

Figure 8. Effect of the temperature factor on energy growth at the experimental conditions of Ref. 13.

There is a possibility of enhancing the transient growth mechanism by means of wall cooling. The effect of wall cooling was investigated by Tumin and Reshotko\textsuperscript{9} within the scope of a parallel flow approximation. In order to estimate possible increases of the energy ratio on a cold wall at a high favorable pressure gradient, we utilize the method of Ref. 9 for a compressible flow with local Mach number 0.5 and Hartree parameter 0.353. The results are shown in Fig. 8. One can see that cooling of the wall might provide a tenfold increase in the energy ratio.

Summary

The results for the transient growth phenomenon within the scope of the linearized boundary-layer equations in the presence of a streamwise pressure gradient are consistent with previous results obtained within the scope of the parallel flow approximation and linearized Navier-Stokes equations.\textsuperscript{9} A favorable pressure gradient decreases the non-modal growth while an unfavorable pressure gradient leads to an increase of the amplification.

The example of a Falkner-Skan flow with a Hartree parameter $\beta_H = 0.353$ corresponds to experimental data\textsuperscript{13} and simulates the flow over a low-pressure turbine airfoil upstream of the separation point. At this pressure gradient, the transient growth mechanism is suppressed, and the energy amplification at low Reynolds number has a small value. The theory of the transient growth mechanism predicts that it is possible to enhance the energy growth by means of wall cooling. The example within the scope of the parallel flow theory\textsuperscript{9} demonstrates that cooling of the wall might provide a tenfold increase in the energy ratio. Future experiments on boundary layer tripping accompanied by wall cooling will contribute to our understanding of the bypass transition mechanism.

The method predicts that there is an optimal spacing between perturbers and their optimal location from the leading edge. The latter results can be utilized in future experiments with tripping of the boundary layer over the LPT airfoil. These type of experiment are planned to be carried out in facilities at NASA Glenn Research Center,\textsuperscript{14} at the US Naval Academy,\textsuperscript{13} and at the University of Notre Dame.\textsuperscript{15}

Consideration of the optimal velocity perturbations in Fig. 7 indicates that they are distributed across the boundary layer. This means that an array of generators localized on the wall will not provide excitation of the optimal disturbances. Therefore, the question of realizability of the optimal disturbances arises. For example, one can solve the receptivity problem for an array of generators on the wall and find generator shapes (or other parameters), that provide velocity disturbance profiles closest to the optimal ones. Another option is to solve the receptivity problem for distributed generators upstream of the starting point, $x_{in}$, and to find a generators distribution, that leads to the optimal disturbances. The next option is to design a disturbance generator that directly affects the flow inside the boundary layer instead of perturbing the near-wall region only. For example, it might be a focused laser beam projected from the wall, to where it could be delivered by a fiber-optic system.\textsuperscript{16} These fundamental issues should be addressed in future research programs on the application of bypass transition mechanisms to separation flow control at low Reynolds numbers.
Appendix

For purpose of consistency of the formulation, we repeat the main features of the numerical scheme described in Ref. 5. Matrices \( A, B_0, B_1, \) and \( B_2 \) in Eq. (7) are as follows:

\[
B_0 = \begin{pmatrix}
0 & 0 & -\beta & 0 \\
-\beta^2 & -U_y & 0 & 0 \\
0 & -2V_y - \beta^2 & -\beta V & 0 \\
0 & 0 & -V_y - \beta^2 & \beta
\end{pmatrix}
\]

\[
B_1 = \begin{pmatrix}
0 & -1 & 0 & 0 \\
-V & 0 & 0 & 0 \\
0 & -2V & 0 & -1 \\
0 & 0 & -V & 0
\end{pmatrix}
\]

\[
B_2 = \begin{pmatrix}
0 & 0 & 0 & 0 \\
1 & 0 & 0 & 0 \\
0 & 1 & 0 & 0 \\
0 & 0 & 1 & 0
\end{pmatrix}
\]

\[
A = \begin{pmatrix}
1 & 0 & 0 & 0 \\
U & 0 & 0 & 0 \\
V & U & 0 & 0 \\
0 & 0 & U & 0
\end{pmatrix}
\]

The scheme utilized for Eq. (7) in the streamwise direction is

\[
\left( Af \right)^1 - \left( Af \right)^0 = \Delta x \left[ \left( B_0 f \right)^1 + \left( B_1 f_y \right)^1 + \left( B_2 f_{yy} \right)^1 \right]
\]

\[
\frac{3}{2} \left( Af \right)^{n+1} - 2 \left( Af \right)^n + \frac{1}{2} \left( Af \right)^{n-1} = \Delta x \left[ \left( B_0 f \right)^{n+1} + \left( B_1 f_y \right)^{n+1} + \left( B_2 f_{yy} \right)^{n+1} \right], \quad n \geq 1
\]

where \( n \) stands for the step number along the coordinate \( x \). At each streamwise position, the one-dimensional boundary-value problem is solved using a spectral collocation method based on Chebyshev polynomials. Usually, we used 100 intervals along the coordinate \( x \) and 100 Chebyshev polynomials for the solution approximation.

To find the optimal perturbations corresponding to the maximum of the energy ratio in (9c), the forward solution of Eq. (7) is accompanied by the backward solution of the adjoint problem.5,6 In the present work, the adjoint system was discretized, i.e., the discretized adjoint equations were employed. Another approach is to utilize the adjoint form of the discretized forward equations (see discussion in Ref. 5). An arrangement of the iterations is described elsewhere.5,6 Usually, 2 to 3 iterations were enough to achieve convergence at the 0.1 percent level.
References

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