About GeoEye

- GeoEye was formed as a result of ORBIMAGE’s acquisition of Space Imaging in January 2006.
- GeoEye is the world’s largest commercial remote sensing company, delivering the highest-quality, most accurate satellite imagery and products to better map, measure, monitor and manage the world.
- GeoEye has a constellation of remote-sensing satellites, an international network of regional ground stations, an advanced geospatial imagery processing capability and a robust image archive, all of which are unmatched in the industry.
GeoEye Mission

- We will be the premier provider of geospatial data, information and value-added products to the national security community, our strategic partners, and our commercial customers throughout the world. We will distinguish ourselves from our competitors by our quality, value, responsiveness, innovation and customer service.

- For our customers, we will provide the highest quality geospatial information, data, products and services to meet their diverse and changing needs.

- For our stockholders, we will create value by achieving sustainable growth and avoiding unnecessary expense.

- For our employees, we will provide a stimulating environment that encourages diversity and provides challenging assignments for professional achievement, reward and growth.
The Company

• Locations
  Headquarters: Dulles, Virginia
  Operation Facilities: Thornton, Colorado
  St. Louis, Missouri
  Norman, Oklahoma

  No. of Employees: 300+

• Imagery from a diverse constellation of satellites
  IKONOS
  OrbView-2
  OrbView-3
  Indian Remote Sensing Satellites
  GeoEye-1 (Launch early 2007)

• Worldwide Network
  – GeoEye has more than a dozen international regional ground stations
  – Provides redundant operations for customers
  – Global network of Regional Affiliates, Regional Distributors, and strategic channel partners
Company Summary

- **Largest Commercial Satellite Imagery Archive in the World**
  - OrbView-3 and IKONOS combined archive: 250 million sq km
  - Online search and ordering for archive imagery for fast turnaround

- **Value-Added Production Facility**
  - Fused images, digital elevation models (DEM), land-use classification maps
  - World class facility in St. Louis, MO

- **Imagery Applications**
  - National security
  - Homeland defense
  - Emergency preparedness
  - Disaster recovery and assessment
  - Urban mapping
  - Local government planning
  - Natural resources and environmental monitoring
US Government Commitment

• The National Geospatial-Intelligence Agency (NGA) awarded GeoEye a $36M contract in January 2006 for map-accurate, commercial satellite imagery

• As a strategic partner, NGA is funding the development of our next-generation, high-resolution imaging system
  – NextView contract value ~ $500M
  – GeoEye-1 launch early 2007

• The US Government has invested $1.5 billion in the commercial Remote Sensing industry
GeoEye Constellation

OrbView-2
August 1997

IKONOS
September 1999

GeoEye-1
Spring 2007

OrbView-3
June 2003
Other Imaging Resources
Broad-Area Coverage

- GeoEye has agreements to market and distribute IRS (India’s Remote Sensing) satellite products and ground stations outside of India.
- The IRS satellites 1-C, 1-D, and RESOURCESAT-1 provide broad-area coverage useful for:
  - Vegetation-related applications
  - Environmental monitoring
  - Disaster assessments
GeoEye has an expanded global footprint with access to an international network of ground stations.
OrbView-3 System Architecture
OrbView-3

- **Spectral Range**
  - 1m Panchromatic: 450 – 900 nm
  - 4m Multispectral: 450 – 520 nm Blue
    520 – 600 nm Green
    625 – 695 nm Red
    760 – 900 nm NIR

- **Geospatial Mapping Characteristics**
  - High Accuracy GPS Satellite Positioning
  - Dual Stellar Sensors
  - Precision Gyro System
  - East-West, North-South Scanning
  - Mono, Stereo Capable
  - Pan or MS, not simultaneous

- Mission Life: 5 years (Fuel >7 Years)
- Orbit: 97° Sun Sync at 10:30 a.m., 470 km
- Revisit Time: <3 Days
OrbView-2

- **Capabilities**
  - Imaging Mode - Multispectral (Color)
  - Color Bands - 8
  - Spatial Resolution - 1 km
  - Swath Width - 2,800 km
  - Revisit Time - 1 day
  - Orbital Altitude - 705 km (423 mi)
  - Expected Life - 10 years

- **Operations**
  - Approaching 7-years in orbit
  - In-service availability >99%
  - Operated by equivalent staff of 2
  - Mission planning twice per week
GeoEye has an expanded global footprint with access to an international network of ground stations.
IKONOS

- Launched in 1999
- Sun-synchronous orbit, 14 times a day, every 98-minutes
- 423 miles above the Earth
- Revisit time: Every 3 days
- Imagery Products
  - 1-meter panchromatic
  - 4-meter multispectral
  - 1-meter color
  - 1 and 4-meter data bundle
  - 8-bit or 11-bit formats
Largest Image Archive in the World

OrbView-3 and IKONOS archive with over 250 million sq km of imagery
GeoEye-1
Our Next-Generation Satellite

- Launch Scheduled for Spring 2007 with 7+ Year Design Life
- GeoEye-1 Incorporates Next Generation Technology with Proven IKONOS and OrbView-3 Architecture
  - Simultaneous 0.41 meters Panchromatic and 1.64 meter Multispectral Imagery
  - Geolocation: <3m Accuracy – Best Possible for any Remote Sensing Satellite
- Ground Infrastructure Already in Place
- Collect up to 700,000 sq km/day (size of Texas)
Best-In-Class Development Team

- **GeoEye**
  - 16+ years Providing Proven End-to-End Products, Solutions, and Services

- **General Dynamics/C4 Systems** (formerly Spectrum Astro, Inc.)
  - 100% Mission Success Rate—Technically Compliant, On Time, On Budget
  - GeoEye-1 Heritage—Coriolis, Swift Gamma-Ray Observatory

- **ITT Industries/Eastman Kodak**
  - 40 Years of Space Heritage with 100% Mission Success

- **Boeing Delta II**
  - More Than 98% Success Rate; 57 Consecutive Successes

- **MacDonald, Dettwiler and Associates Ltd.**
  - Proven Experience Developing GeoEye’s and Our Regional Partners Ground Segments

- **Orbit Logic**
  - Leading Provider of Collection Planning Tools and Systems, Developed Collection Planning System for OrbView-3

- **Kongsberg Satellite Services**
  - Provides and Operates World-class Ground Stations
Highest Performance Available In The Commercial Market

<table>
<thead>
<tr>
<th>Performance</th>
<th>GeoEye-1</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Image Quality</strong></td>
<td></td>
</tr>
<tr>
<td>Bands</td>
<td>1-Panchromatic Band 4-Multispectral Bands</td>
</tr>
<tr>
<td>Best PAN NIIRS</td>
<td>5.5</td>
</tr>
<tr>
<td>PAN GSD at Nadir</td>
<td>0.41m</td>
</tr>
<tr>
<td>MSI GSD at Nadir</td>
<td>1.65m</td>
</tr>
<tr>
<td><strong>Collection Capacity</strong></td>
<td></td>
</tr>
<tr>
<td>Swath Width @ Nadir</td>
<td>15.2 km</td>
</tr>
<tr>
<td>Daily PAN Mono Area (sqkm)</td>
<td>750,000</td>
</tr>
<tr>
<td>Daily PAN Mono Number of Points</td>
<td>520 - 2400</td>
</tr>
<tr>
<td><strong>Geolocation</strong></td>
<td></td>
</tr>
<tr>
<td>CE90 Mono Accuracy (No Ground Control)</td>
<td>&lt; 3m</td>
</tr>
<tr>
<td><strong>Orbit</strong></td>
<td></td>
</tr>
<tr>
<td>Altitude (km)</td>
<td>684 km</td>
</tr>
<tr>
<td>Equator Crossing</td>
<td>Circular sun sync 10:30 AM</td>
</tr>
</tbody>
</table>

Meets a Large % of Area Collection Need

Ideal for Area Collection (e.g., Mapping, Charting and Geodesy Search)

Best Available with No Ground Control

Capacity Over Land Optimized
Key Themes

- The commercial remote sensing industry is stable and backed by Wall Street.
- The U.S. Government alone has committed $1.5 billion into this industry.
- GeoEye customers will have assured access to commercial imagery into the 2015 timeframe with systems that are reliable, robust and redundant.
- Operating two high-resolution satellites provides more frequent visits over an area -- collaborative tasking.
- GeoEye has a skilled and seasoned talent pool with broad subject matter expertise.