A combination radial and thrust magnetic bearing is disclosed that allows for both radial and thrust axes control of an associated shaft. The combination radial and thrust magnetic bearing comprises a rotor and a stator. The rotor comprises a shaft, and first and second rotor pairs each having respective rotor elements. The stator comprises first and second stator elements and a magnet-sensor disk. In one embodiment, each stator element has a plurality of split-poles and a corresponding plurality of radial force coils and, in another embodiment, each stator element does not require thrust force coils, and radial force coils are replaced by double the plurality of coils serving as an outer member of each split-pole half.

17 Claims, 10 Drawing Sheets
FIG. 5
"FIG. 6"
FIG. 10

- POSITION COMMAND
- COMPENSATION AND DRIVERS
- RADIAL FORCE COILS
- THRUST FORCE COILS
- RADIAL AND THRUST MAGNETIC BEARING
- RADIAL SENSORS
- THRUST SENSOR

54A 54B 54C 42A 42B 42C
bearings working properly, to reduce frictional losses and to reduce losses resulting from bearings, there are no frictional losses resulting from permanent magnets and/or electro-magnetically, by means of magnetic bearings because they are the non-contact type bearings that are typically used to rotatably support a shaft.

The types of conventional non-magnetic bearing include, for example, ball bearings, roller bearings and needle bearings. These bearings, however, have a number of disadvantages such as requiring the use of a lubricant to keep the bearings working properly, to reduce frictional losses and to dissipate heat energy. As such, bearings and bearing housing are designed to keep the lubricant from escaping, as well as to maintain the bearing in the proper alignment. Maintaining the proper lubrication becomes a problem as operational stress, rotational speeds and inherent temperatures increase.

The lubrication problems do not exist with magnetic bearings because they are the non-contact type bearings that effectively levitates or floats the rotating shaft/member by developed magnetic fields. Magnetic fields are developed by permanent magnets and/or electro-magnetically, by means of a closed-loop control system to provide appropriate currents to control coils such that appropriate magnetic fields are developed to provide stable positioning of the rotating shaft/member. Because magnetic bearings are non-contact bearings, there are no frictional losses resulting from contact, but rather there are rotational losses due to eddy-currents and hysteresis. These losses are typically much smaller than frictional losses. Also mechanical noise is typically reduced in comparison to conventional bearings because of the avoidance of mechanical erosion by magnetic bearings. Magnetic bearings used in control systems are known and some of which are described in U.S. Pat. Nos. 5,216,308 ('308); 5,514,924 ('924); 5,767,597 ('597); and 6,049,148 ('148). It is desired to further improve magnetic bearings. More particularly, it is desired that a single magnetic bearing unit of a compact design having improved performance be provided that has the capability to control a rotating shaft along the radial and thrust directions. Specifically, it is desired that a magnetic bearing be provided having independent magnetic flux paths for radial and thrust control coils such that the magnetic flux path does not flow through any bias magnets so that optimal coil efficiencies can be achieved. Moreover, it is desired to provide a magnetic bearing using laminated material for carrying magnetic fluxes used to develop both radial and thrust forces so as to minimize rotational losses. Furthermore, it is desired to provide a magnetic bearing of homopolar configuration in order to further minimize rotational losses. Moreover, it is desired to provide a magnetic bearing which has its radial x and y position sensors centrally co-located where the x and y activation force vectors act upon the shaft being levitated.

STATEMENT OF INVENTION

The invention is directed to a combination radial and thrust magnetic bearing that allows for both radial and thrust axes control of an associated shaft arranged therein. The combination radial and thrust magnetic bearing provides magnetic fields used to control a shaft in both the radial and thrust axes. The combination radial and thrust magnetic bearing comprises a rotor and a stator. The rotor comprises a shaft, a first rotor pair having conical rotor elements separated from each other by a first spacer, and a second rotor pair having conical rotor elements separated from each other by a second spacer. The first rotor pair is separated from the second rotor pair by a sensor sleeve. A stator has first and second stator elements separated from each other by a magnet-sensor disk. The magnet-sensor disk has means to locate bias magnets and means to secure a plurality of position sensors. Each of the first and second stator elements, in one embodiment, comprises: (i) an inner flux ring; (ii) an outer flux ring; (iii) a thrust coil; (iv) a plurality of split poles with conically symmetric pole faces; and (v) a plurality of radial force coils one for each of the plurality of split poles and operatively connected thereto.

It is an object of the present invention to provide for a single homopolar magnetic bearing used for both radial and thrust axes control.

It is another object of the present invention to provide for radial and thrust force coils that can simultaneously and independently be used to provide magnetic forces in both the radial and thrust axes for control of an associated shaft.

It is a further object of the present invention to provide for a magnetic bearing that can be equipped with separate thrust force coils and separate radial force coils to maintain independence of thrust and radial activation and control of the associated shaft.

It is another object of the present invention to provide for a magnetic bearing that minimizes both resistive and rotational losses by utilizing an efficient magnetic circuit design and a geometry which allows for practical use of laminated soft-magnetic material.

It is yet another object of this invention to provide for a magnetic bearing which has its radial x and y position sensors centrally co-located where the x and y actuation force vectors act upon the shaft being levitated.

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is a cross-sectional view of the combination radial and thrust magnetic bearing of the present invention.

FIG. 2 illustrates further details of the radial and thrust magnetic bearing combination of the present invention.

FIG. 3 is composed of FIG. 3(A) and FIG. 3(B), with FIG. 3(A) being a cross-section of the magnet-sensor disk orthogonal to the shaft axis, and FIG. 3(B) being a cross-section of the shaft along the shaft axis, wherein both FIGS. 3(A) and 3(B) are used to depict position sensors used to sense x, y and z axes.
FIG. 4 is a perspective of a split-pole of the combination radial and thrust magnetic bearing of the present invention;

FIG. 5 is a schematic showing the flow of the bias flux associated with the combination radial and thrust magnetic bearing of the present invention;

FIG. 6 is a schematic showing the flow of radial force flux of any radial axis of the combination radial and thrust magnetic bearing of the present invention;

FIG. 7 is a schematic showing the thrust force flux associated with the combination radial and thrust magnetic bearing of the present invention;

FIG. 8 is a schematic showing the bias force flux associated with the combination radial and thrust magnetic bearing of the present invention;

FIG. 9 is a schematic showing the flow of radial force flux associated with the other embodiment of the radial and thrust magnetic bearing of the present invention; and

FIG. 10 is a block diagram of a feedback control system that may be utilized in the practice of the present invention.

DETAILED DESCRIPTION OF THE INVENTION

With reference to the drawings, wherein the same element is indicated by the same reference number throughout, there is shown in FIG. 1 a cross-sectional view showing the elements of the present invention. The present invention, in one embodiment, is a magnetic bearing 10 and is comprised of two (2) assemblies, the rotor 12 and the stator 14.

The magnetic bearing 10 of the present invention is of a homopolar configuration. Magnetic bearings are generally classified either homopolar or heteropolar. As will be further described hereinafter, homopolar magnetic bearings usually have two (2) stator elements, whereas heteropolar magnetic bearings have one (1) stator element. The bias magnetic flux of a homopolar magnetic bearing is essentially radially inwards of the rotor element associated with one of the stator elements, and radially outwards of the rotor element associated with the other stator element. Since the poles of a stator element see essentially the same bias magnetic flux, the term homopolar is applied. Since the poles of a homopolar magnetic bearing has its bias magnetic flux change polarity from any pole to its adjacent pole, hence the term heteropolar. The main advantage of a homopolar magnetic bearing, such as the magnetic bearing 10, is that eddy-current and hysteresis losses are reduced because the rotor flux is more uniform, thus reducing rotational losses.

The rotor 12 of the magnetic bearing 10 comprises a shaft 16, a first rotor pair 18A with rotor elements 20A and 20B separated from each other by a spacer 22, and a second rotor pair 18B with rotor elements 20C and 20D separated from each other by a spacer 22. The second rotor pair 18B is separated from the first rotor pair 18A by a sensor sleeve 24.

A mechanism utilizing this invention will likely require two magnetic bearing units, most commonly configured as the rotor and stator 26A and 26B, separated from each other by a magnetic sensor disk 27 to be further described hereinafter with reference to FIG. 3. Each of the stator elements 26A and 26B, shown in FIG. 1, comprises an inner flux ring 30, an outer flux ring 32, a thrust coil 34, a plurality of split-poles 36, and a plurality of radial force coils 38, one radial force coil 38 for each split-pole 36. As seen in FIG. 1, each of the split-poles 36 comprises elements 36A, 36B and 36C to be described hereinafter with reference to FIG. 4. The magnet-sensor disk 27 locates a plurality of bias magnets 40 as well as securing a plurality of position sensors 42, all to be further described hereinafter with reference to FIG. 3.

For the embodiment of FIG. 2, the circumferentially and equally spaced split-poles 36 are comprised of eight (8) thereof, and the circumferentially and equally spaced radial force coils 38 are comprised of eight (8) thereof. There are eight (8) split-poles, 36 per stator elements 26A and 26B. The magnet-sensor disk 27 comprises a disk element 28, four (4) bias magnets 40 circumferentially disposed and equally spaced therein, and two (2) position sensors, as depicted in FIG. 3.

FIG. 3 is comprised of FIG. 3(A) and FIG. 3(B), with FIG. 3(A) being a cross-section of the magnet-sensor disk 27 and FIG. 3(B) being a cross-section the shaft 16, wherein both FIGS. 3(A) and 3(B) are used to depict position sensors 42A, 42B and 42C used to sense x, y, and z axes. The position sensors 42A, 42B, and 42C, are respectively arranged in the x, y and z axes of the magnetic bearing 10, with position sensors 42A, 42B and 42C being orthogonal to each other. The sensors 42A, 42B, and 42C depicted in FIG. 3 are examples of position sensors. Various sensing schemes and configuration can be applied at these locations and other locations of the magnetic bearing 10. The split-poles 36, as well as the radial force coils 38, may be further described with reference to FIG. 4.

FIG. 4 illustrates the split-pole 36 and a radial force coil 38 as being arranged in a package 43 with the radial force coil 38 serving as an outer member for confining the split-pole 36 serving as an inner member. The split-pole 36 is essentially divided in halves 36A and 36B with a separation provided by a spacer 36C. The split-pole 36 has curved surface 36E and 36F, which are arranged within stator 14 to face the rotor pair 18A or 18B, with rotor elements 20A and 20B, or 20C and 20D, having complementary conical shapes.

The elements 30, 32, 36A, 36B, 20A, 20B, 20C, 20D and 16 are preferably comprised of a low reluctance material such as an iron alloy. Elements 36C and 28 are preferably comprised of a high reluctance material such as aluminum or glass fiber. It is preferable to use laminated material for elements 36A, 36B, 20A, 20B, 20C, and 20D to minimize rotational losses.

FIGS. 1, 5, 6, 7, and also 8, all to be further described hereinafter, are sectional views of the stator 14 and rotor 12, taken along the rotational axis of the rotor 12 to show at least first and second poles 36 of each stator element 26A and 26B operatively cooperating with both rotor pairs 18A and 18B. Each stator element 26A and 26B of FIGS. 5-8 is shown as having two symmetrical halves with upper and lower portions. More particularly, the stator 14 is shown as being divided into four quadrants 14A1, 14A2, 14B1 and 14B2. However, the cross-sections of FIGS. 5-8 do not show all the portions of the stator 14 of which there are preferably a minimum of eight (8), each portion being an octant of stator 14. This is more clearly shown by referring to FIG. 9.

Looking at FIG. 9, stator element 26A is shown enclosed by outer flux ring 32 and divided into four quadrants, which
The present invention, with magnetic bearings, provides controlled rolling and radial forces that are directionally balanced to provide a stable and smooth operation. Each stator comprises a radial force coil, a radial force vector, and a split-pole. The radial force coil generates a magnetic flux that interacts with the split-pole to create a magnetic force on the rotor. The magnetic fluxes are generated by energizing the radial force coils, which are connected to the radial force vectors.

In practice, the radial magnetic flux distribution is controlled by energizing the radial force coils in a manner that balances the magnetic forces on the rotor. This is achieved by controlling the direction and magnitude of the fluxes generated by the coils. The system is designed to maintain stability and smooth operation by adjusting the fluxes as needed to counteract any disturbances or changes in the system. This is accomplished through a feedback control system that monitors the magnetic forces and adjusts the fluxes accordingly.

The foregoing description is provided by way of example, rather than by way of limitation. It will be understood that modifications and variations may be made by those skilled in the art without departing from the spirit or scope of the invention. It is intended that this invention be defined by the claims appended hereto.
magnetic fluxes 46 in the air-gaps 44 in octants 14A2 and 14B2, thus causing a net force on the rotor 12 which would move the rotor 12 in the direction toward octants 14A1 and 14B1, in the y direction. Likewise, if the currents were reversed in the radial force coils 38, causing the radial magnetic flux 50 to be reversed from what is depicted in FIG. 6 and 9, and reversed from what has been described, the net force acting on the rotor 12 would move it in the direction away from octants 14A1 and 14B1, in the -y direction. Energizing the radial force coils 38 in octants 14A3, 14A4, 14B3, and 14B4 in like manner as the octants 14A1, 14A2, 14B1, and 14B2 as previously described, results in a net radial force acting on the rotor 12 that is orthogonal to the radial force that was previously described, in the x and -x directions. When energizing radial force coils 38, minimal thrust forces in the z direction occur due to the fact that the magnetic flux distributions of rotor pair 18A are symmetrical to the magnetic flux distributions of rotor pair 18B, so that the thrust forces acting on each rotor element 20A and 20B of rotor pair 18A is balanced by an opposing thrust force of each symmetrical element 20D and 20C, respectively of rotor pair 18B, the plane of symmetry being orthogonal to the shaft 16 axis passing through the shaft midpoint of sensor sleeve 24. In particular, referring to FIG. 6, thrust forces acting upon rotor element 20A will be of opposite polarity to thrust forces acting upon rotor element 20D, and thrust forces acting upon rotor element 20B will be of opposite polarity to thrust forces acting upon rotor element 20C, thus canceling the thrust forces.

When operational, that is when the feedback control system 48 is energized, the operation of the combined radial and thrust magnetic bearing 10 of the present invention in response to the controlled energizing of the thrust force coils 34, may cause movement of and/or force the shaft 16 in the thrust direction. This may be further described with reference to FIG. 7, which is the same cross-section as FIG. 5, but depicting the flow of thrust magnetic flux 52.

Energizing the thrust force coils 34 creates an imbalance of magnetic fluxes on different sides of the rotor pairs 18A and 18B such that a thrust force in the z or -z direction is created. More particularly, as seen in FIG. 7, the thrust force coils 34 are energized so as to cause the thrust magnetic flux 52 to flow radially outward of rotor elements 20A and 20D and radially inward of rotor elements 20B and 20C. The thrust magnetic fluxes 52 flow in and out of split-poles 36 in all eight octants 14A1, 14A2, 14A3, 14A4, 14B1, 14B2, 14B3, and 14B4. The thrust magnetic fluxes 52 as just described, add to the bias magnetic fluxes 46 in the air-gaps 44 associated with rotor elements 20A and 20D, and subtract from the bias magnetic fluxes 46 in the air-gaps 44 associated with rotor elements 20A and 20C, thus causing a net force on the rotor 12 which would move it in the -z direction. Likewise, if the currents were reversed in the thrust force coils 34, causing the thrust magnetic flux 52 to be reversed from what is depicted in FIG. 7, the net force acting on the rotor would move it in the z direction. When energizing thrust force coils 34, minimal radial forces occur due to the fact that magnetic fluxes are distributed uniformly around each of the rotor elements 20A, 20B, 20C, and 20D.

Radial and thrust force coils 38 and 34 can be simultaneously and independently used to provide force in both the radial and thrust axes, in both the plus and minus x, y, and z directions. As previously mentioned, a feedback control system 48 is desired for providing the appropriate actuation. FIG. 10 illustrates the feedback control system 48, whose purpose is to control the position of shaft 16 with stability. Radial position sensors 42A and 42B, and thrust position sensor 42C, as seen in FIG. 3, respectively provide feedback signals 54A, 54B, and 54C which are subtracted from position command signals 56, resulting in error signals 58 out of summer 60 which are processed by the appropriate compensation and driver circuitry 62, known in the art, which provides the appropriate currents 64 to radial force coils 38 and thrust force coils 34.

A further embodiment 66 of the present invention is indicated in FIG. 8. For such an embodiment 66, each split-pole 36 has (2) coils, thrust force coils 34 and radial force coils 38 are eliminated. More particularly, split-pole half 36A, as discussed with reference to FIG. 4, has coil 68A serving as an outer member for confining the split-pole half 36A serving as an inner member. Likewise, split-pole half 36B has coil 68B serving as an outer member for confining the split-pole half 36D serving as an inner member. The separate coils can be energized appropriately to create all the various flux conditions previously described resulting in both radial and thrust activation to provide force and/or movement of the shaft 16.

It should now be appreciated that the present invention provides a single homopolar magnetic bearing of a compact design having improved performance especially created by a mechanism to control a rotating shaft along the radial and thrust directions of x, y, and z.

It should be further appreciated that the present invention provides a magnetic bearing having independent magnetic paths for radial and thrust control coils, such that the magnetic flux path does not flow through any bias magnets so that maximal coil efficiencies can be achieved. Moreover, the present invention provides a magnetic bearing using laminated material for carrying magnetic fluxes to develop both radial and thrust forces so as to minimize rotational losses.

Although there has been shown and described multiple preferred embodiments of the present invention, it should be understood that the present invention is still capable of change and modifications that are within the scope of this invention.

What I claim is:

1. A combination radial and thrust magnetic bearing providing magnetic fields used to control a shaft in both radial and thrust axes comprising:
   (a) a rotor comprising a shaft, a first rotor pair having conical rotor elements separated from each other by a first spacer, and a second rotor pair having rotor elements separated from each other by a second spacer, said first rotor pair being separated from said second rotor pair by a sensor sleeve; and
   (b) a stator having first and second stator elements separated from each other by a magnet-sensor disk, said magnet-sensor disk having means to locate bias magnets and means to secure a plurality of position sensors, each of said first and second stator elements comprising:
      (i) an inner flux ring;
      (ii) an outer flux ring;
      (iii) a thrust coil;
      (iv) a plurality of split-poles with conically symmetric pole faces; and
   (v) a plurality of radial force coils, one for each of said plurality of split-poles and operatively connected thereto.

2. The magnetic bearing according to claim 1, wherein said split-poles and said radial force coils are respectively arranged in a package with the radial force coil serving as an outer member for confining the split-pole serving as an inner member.
3. The magnetic bearing according to claim 2, wherein said packages comprise a plurality numbering eight (8) or any multiple of eight (8).

4. The magnetic bearing according to claim 1, wherein said bias magnets comprise a number of one (1) or more.

5. The magnetic bearing according to claim 1, wherein said thrust force coils comprise a number of two (2).

6. The magnetic bearing according to claim 1, wherein said radial force coils and said thrust force coils have means to be activated.

7. The magnetic bearing according to claim 1, wherein said conical rotor elements are tapered.

8. A combination radial and thrust magnetic bearing providing magnetic fields used to control a shaft in both radial and thrust axes comprising:

(a) a rotor comprising a shaft, a first rotor pair having conical rotor elements separated from each other by a first spacer, and a second rotor pair having rotor elements separated from each other by a second spacer, said first rotor pair being separated from said second rotor pair by a sensor sleeve; and

(b) a stator having first and second stator elements separated from each other by a magnet-sensor disk, said magnet-sensor disk having means to locate bias magnets and means to secure a plurality of position sensors, each of said first and second stator elements comprising:

(i) an inner flux ring;
(ii) an outer flux ring; and
(iii) a plurality of split-poles with conically symmetric pole faces and with each split-pole having split-pole halves with a coil arranged therearound.

9. A method for providing magnetic fields used to control a shaft in both radial and thrust axes, said method comprising the steps of:

(a) providing a rotor comprising a shaft, a first rotor pair having conical rotor elements separated from each other by a first spacer, and a second rotor pair having conical rotor elements separated from each other by a second spacer, said first rotor pair being separated from said second rotor pair by a sensor sleeve; and

(b) providing a stator having first and second stator elements separated from each other by a magnet-sensor disk, said magnet-sensor disk having means for locating bias magnets and means for securing a plurality of position sensors, each of said first and second stator elements comprising:

(i) an inner flux ring;
(ii) an outer flux ring; and
(iii) a plurality of split-poles with conically symmetric pole faces and with each split-pole having split-pole halves with a coil arranged therearound.

10. The method according to claim 9, wherein said split-poles and said radial force coils are respectively arranged in a package, with the radial force coils serving as an outer member for confining the split-pole pieces serving as an inner member.

11. The method according to claim 10, wherein said packages comprises a number eight (8) or any multiple of eight (8).

12. The method according to claim 9, wherein said bias magnets comprise a number of one (1) or more.

13. The method according to claim 9, wherein said radial force coils and said thrust force coils are selectively activated.

14. The magnetic bearing according to claim 9, wherein said conical rotor elements are tapered.

15. A method for providing magnetic fields used to control a shaft in both radial and thrust axes, said method comprising the steps of:

(a) providing a rotor comprising a shaft, a first rotor pair having conical rotor elements separated from each other by a first spacer, and a second rotor pair having conical rotor elements separated from each other by a second spacer, said first rotor pair being separated from said second rotor pair by a sensor sleeve; and

(b) providing a stator having first and second stator elements separated from each other by a magnet sensor disk, said magnet sensor disk having means for locating bias magnets and means for securing a plurality of position sensors, each of said first and second stator elements comprising:

(i) an inner flux ring;
(ii) an outer flux ring; and
(iii) a plurality of split-poles with conically symmetric pole faces and with each split-pole having split-pole halves with a coil arranged therearound.

16. The method according to claim 15, wherein said bias magnets comprise a number of one (1) or more.

17. The magnetic bearing according to claim 15, wherein said conical rotor elements are tapered.