Thermal Behavior of Aerospace Spur Gears in Normal and Loss-of-Lubrication Conditions

Dr. Robert F. Handschuh
Chief, Rotating and Drive Systems Branch
NASA Glenn Research Center
Cleveland, Ohio

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Abstract

Testing of instrumented spur gears operating at aerospace rotorcraft conditions was conducted. The instrumented gears were operated in a normal and in a loss-of-lubrication environment. Thermocouples were utilized to measure the temperature at various locations on the test gears and a test utilized a full-field, high-speed infrared thermal imaging system. Data from thermocouples was recorded during all testing at 1 Hz. One test had the gears shrouded and a second test was run without the shrouds to permit the infrared thermal imaging system to take date during loss-of-lubrication operation. Both tests using instrumented spur gears were run in normal and loss-of-lubrication conditions. Also the result from four other loss-of-lubrication tests will be presented. In these tests two different torque levels were used while operating at the same rotational speed (10000 rpm).
Presentation Topics

- Background
- Test Facility
- Test Gear Information
- Test Methodology
- Test Results
- Conclusions
Background

- Requirement for 30 minutes of operation after primary lubrication system failure is a qualification requirement
- High speed and/or load can lead to lubrication starvation conditions
- Lubrication starvation leads to high friction conditions, high heat generation, tooth profile wear, and finally tooth failure due to loss of load carrying capability
Background

The diagram illustrates the relationship between load, speed, and various failure modes such as breakage, pitting, scoring, and wear. The graph shows how these factors interact, with load on the y-axis and speed on the x-axis. The lines indicate the regions where certain failure modes are likely to occur, with 'No Failure' being the desirable area in the top left corner. The diagram helps in understanding the critical conditions under which certain failure modes are more likely to occur.
Test Facility

Operational Capabilities:

10000 RPM

630 in\(^*\)lb
Gearbox Configuration
## 28 tooth gear

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Module (mm), diametral pitch (1/in.)</td>
<td>3.175 (8)</td>
</tr>
<tr>
<td>Pressure angle (deg.)</td>
<td>20</td>
</tr>
<tr>
<td>Pitch diameter, mm (in.)</td>
<td>88.9 (3.5)</td>
</tr>
<tr>
<td>Addendum, mm (in.)</td>
<td>3.175 (0.125)</td>
</tr>
<tr>
<td>Whole depth, mm (in.)</td>
<td>7.14 (0.281)</td>
</tr>
<tr>
<td>Chordal tooth thickness, mm (in.)</td>
<td>4.85 (0.191)</td>
</tr>
<tr>
<td>Face width, mm (in.)</td>
<td>6.35 (0.25)</td>
</tr>
</tbody>
</table>
Test Methodology

• Break-in gear set for at least 1 hour at 10000 RPM and lighter torque
• Operate facility at test conditions (rotational speed and torque) to steady state conditions
• Turn off primary lubrication system that lubricates the gears (test time start)
• Operate facility until failure occurs or is imminent
Test Facility Static Instrumentation
Loss-of-Lubrication Test – Top Exit Shrouds

Loss-of-lubrication data for 1.72 kPa (250 psi) load pressure ~ 59.3 N*m (540 in*lb) torque tested at 10000 rpm.
Loss-of-Lubrication Test (Gears Failed)
Typical Post-Test Condition (Failed Gears)
Increased Torque Loss-of-Lubrication Test

Loss-of-lubrication data from higher load test 83.6 N*m (740 in*lb).
### Baseline Test Results

**10000 RPM, ~ 225 deg F oil inlet temperature**

<table>
<thead>
<tr>
<th>Torque</th>
<th>Maximum Contact Stress</th>
<th>Maximum Bending Stress</th>
<th>LOL Elapsed Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>N<em>m (in</em>lb)</td>
<td>GPa (ksi)</td>
<td>GPa (ksi)</td>
<td>Minutes</td>
</tr>
<tr>
<td>59.3 (525)</td>
<td>1.67 (242)</td>
<td>0.214 (30.9)</td>
<td>40.8</td>
</tr>
<tr>
<td>59.3 (525)</td>
<td>1.67 (242)</td>
<td>0.214 (30.9)</td>
<td>43.1</td>
</tr>
<tr>
<td>83.6 (740)</td>
<td>1.88 (272)</td>
<td>0.296 (43.0)</td>
<td>7.9</td>
</tr>
<tr>
<td>83.6 (740)</td>
<td>1.88 (272)</td>
<td>0.296 (43.0)</td>
<td>9.2</td>
</tr>
</tbody>
</table>
On-Component Instrumentation

- Tooth tip mid face width
- Gear side pitch radius
- Gear side root radius
- Root mid face width
- Gear side mid-web
On-Component Instrumentation
On-Component Instrumentation Test Setup
On-Component Setup with FLIR
LOL Instrumented Gear (Shrouded)

Thermocouple Data

- Out of Mesh
- Tooth Tip Midspan
- Tooth Side at Pitch Radius
- Tooth Side Root Radius
- Mid Web Tooth Side
- Tooth Rooth Mid Span

Temperature (°F)

Time (sec)

Loss-of-Lubrication

Normal Lubrication

Temperature (°C)
LOL Test Static Instrumentation (Shrouded)
LOL Instrumented Gear (Shrouded)
LOL Instrumented Gear (Unshrouded)
LOL Test Static Instrumentation (Unshrouded)
LOL Instrumented Test Hardware (Unshrouded)
LOL Test FLIR Data (Unshrouded)
LOL Test FLIR Data (Unshrouded)
Conclusions

Loss-of-lubrication tests were conducted in an aerospace simulated environment using consistent sets of test hardware. The following is a summary of the test results:

1. Applied torque can have a drastic effect on loss-of-lubrication time. An increase of torque by 40%, 59.3 to 83.6 N\text{*}m (525 to 740 in.-lb) resulted in a decrease in average loss-of-lubrication operation time by 75% (42 to 8 min).
2. Operation in loss-of-lubrication mode at lower torque produced an elevated steady state temperature condition. The higher torque level did not have this operating time at an elevated steady state temperature condition. During the higher torque tests, the temperature continued to increase until failure of the teeth.
3. On-component thermocouple data for shrouded or unshrouded gears revealed that the gear under normal conditions have bulk temperatures that are 11 to 22 °C (20 to 40 °F) higher than the fling-off temperatures measured by the static shroud thermocouples.
4. On-component thermocouple data for shrouded or unshrouded gears indicated that during loss-of-lubrication, conditions bulk temperatures on the gear are from 80 to 275 °C (150 to 500 °F) higher at certain times during this test when compared to the static shroud temperatures.
5. A comparison between instrumented shrouded and unshrouded gears was made. Unshrouded gears operated at slightly lower temperature ~ 45 °C (80 °F) than shrouded during the “steady state” elevated portion of the loss-of-lubrication tests.
6. A high-speed, full-field, infrared thermal imaging system was utilized in the unshrouded and instrumented gear test. The results attained agreed with that found using thermocouples. Full field thermal data provides information that will be necessary for validating future modeling efforts.